Before using this information and the product it supports, read the information in "Notices" on page 535.
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About this document

This document explains how to use Hardware Configuration Definition (HCD) to accomplish the following:

- Define new hardware configurations
- Modify existing hardware configurations
- View existing hardware configurations
- Activate configurations
- Query supported hardware
- Maintain IODFs
- Compare two IODFs
- Compare an IODF with an actual configuration
- Print reports of configurations
- Create graphical reports of a configuration
- Migrate existing configuration data

Note

Unless otherwise noted, the term MVS as used in this document refers collectively to the older MVS operating system as well as to its successors OS/390 and z/OS, in which MVS is one of the basic components. For purposes of this document, MVS used alone and without reference to a specific release is to be understood as the generic operating system type supported by HCD.

Who this document is for

This document is for the person who is responsible for defining the hardware configuration for a z/OS system. It is assumed that:

- The person has a basic knowledge of z/OS, and hardware configuration.
- Configuration planning has been completed before HCD is used to enter definition data. For information on configuration planning, refer to z/OS HCD Planning.

For the person responsible for problem determination, this document also explains what to do if a problem arises with HCD.

This information is for system programmers and system operators.

Related information

Please see the z/OS Information Roadmap for an overview of the documentation associated with z/OS.

To view, search, and print z/OS publications, go to the z/OS Internet Library at http://www.ibm.com/systems/z/os/zos/bkserv/.

Softcopy documentation is available as online collection kit that is available in compressed format for download from the IBM publication center.
Also visit our [HCM home page](http://www.ibm.com/systems/z/os/zos/features/hcm/)

which provides information concerning product updates, newsletters, conferences, and more.

### How to use this document

Before you start to use HCD, you should read

- Chapter 1, “Hardware configuration definition - What is it?,” on page 1 and
- Chapter 5, “How to use the dialog,” on page 55.

These topics provide information about the general concepts and facilities of HCD.

If you want to use HCD to define a new configuration, you should read

- Chapter 5, “How to use the dialog,” on page 55.
- Chapter 6, “How to define, modify, or view a configuration,” on page 73, and
- Chapter 7, “How to work with switches,” on page 161.

Chapter 5, “How to use the dialog,” on page 55 explains how to use the HCD panels, get online help information, enter data and select items such as tasks, objects and actions. Chapter 6, “How to define, modify, or view a configuration,” on page 73 and Chapter 7, “How to work with switches,” on page 161 explain how to define operating system (OS) configurations, processors, control units, I/O devices, and switches.

### How this document is organized

Chapter 1, “Hardware configuration definition - What is it?,” on page 1 explains how HCD fits into the context of hardware configurations and systems management. It also explains the environment in which HCD is used.

Chapter 2, “Migration,” on page 13 discusses how to move from a previous HCD release to HCD under z/OS. It also refers to other sections in this document dealing with migration and conversion tasks.

Chapter 3, “How to set up, customize and start HCD,” on page 15 provides information on how to install, customize, and start HCD, and how to set up an HCD installation for the first time in z/OS.

Chapter 4, “How to work with I/O definition files (IODF),” on page 31 explains how to work with I/O definition files (IODFs), for example, creating, changing, viewing, and deleting them. It also explains how to use configuration packages to create subset IODFs for distribution.

Chapter 5, “How to use the dialog,” on page 55 explains the general facilities of the HCD dialog, that is panels, online help, navigation, making selections, and entering data.

Chapter 6, “How to define, modify, or view a configuration,” on page 73 explains the navigation through the HCD dialog and how to define, change, copy, delete, and view operating system configurations, processors, control units, and devices. It also explains how to prime processor, control unit, and device data.
Chapter 7, “How to work with switches,” on page 161 includes basic information about switches and explains how to define, change, prime, and delete switches, how to define and prime switch connections (ports), and how to work with switch configurations. It also describes how to migrate, activate, and save switch configuration data.

Chapter 8, “How to work with I/O Autoconfiguration,” on page 185 explains how to perform automatic discovery and definition of switched FICON connected DASDs and tape control units and devices. Also, it describes how to specify options and policies how HCD should process the automatic I/O configuration.

Chapter 9, “How to activate or process configuration data,” on page 205 explains how to make a configuration available for use by the system. It further explains how to compare a configuration defined in an IODF with the configuration sensed on the system. It includes information on activating a configuration dynamically, activating a configuration sysplex-wide, and on remote IOCDS management functions.

Chapter 10, “How to print and compare configuration data,” on page 249 explains how to build textual and graphical reports about channel subsystem, switch, and operating system configuration, I/O paths, and CTC definitions and how to compare IODFs. It also explains how to print the data that is currently displayed on a list panel.

Chapter 11, “How to query supported hardware and installed UIMs,” on page 267 explains how to use HCD to view system data.

Chapter 12, “How to migrate existing input data sets,” on page 275 contains information for migrating existing IOCP/MVSCP/HCPRIO definitions and explains the steps in the migration process.

Chapter 13, “How to invoke HCD batch utility functions,” on page 321 describes the HCD programming interface.

Chapter 14, “Security and other considerations,” on page 355 provides information on various HCD-related topics.

Chapter 15, “How to provide LDAP support for HCD,” on page 365 explains the provision for retrieving and updating IODF data via LDAP protocol.

Appendix A, “How to navigate through the dialog,” on page 389 illustrates the flow from the HCD main panel options and the various actions that can be taken from each option.

Appendix B, “Configuration reports,” on page 395 contains examples of the various reports that can be printed by using HCD.

Appendix C, “Problem determination for HCD,” on page 469 explains what to do if problems occur with HCD.

Appendix D, “HCD object management services,” on page 499 explains how to use the HCD application programming interface to retrieve configuration data, such as switch data, device type, or control unit type, from the IODF.
Appendix E, “Establishing the host communication,” on page 505 describes how to set up TCP/IP definitions for z/OS target systems as a prerequisite for working with CPC images, or how to link the host and the workstation if you want to work with HCM.

Appendix F, “IODF data model,” on page 511 describes the IODF data model in terms of object classes and attribute definitions as used by the HCD LDAP backend.

How to read syntax diagrams

This section describes how to read syntax diagrams. It defines syntax diagram symbols, items that may be contained within the diagrams (keywords, variables, delimiters, operators, fragment references, operands) and provides syntax examples that contain these items.

Syntax diagrams pictorially display the order and parts (options and arguments) that comprise a command statement. They are read from left to right and from top to bottom, following the main path of the horizontal line.

For users accessing the Information Center using a screen reader, syntax diagrams are provided in dotted decimal format.

Symbols

The following symbols may be displayed in syntax diagrams:

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>➤➤</td>
<td>Indicates the beginning of the syntax diagram.</td>
</tr>
<tr>
<td>➤➤</td>
<td>Indicates that the syntax diagram is continued to the next line.</td>
</tr>
<tr>
<td>➤➤</td>
<td>Indicates that the syntax is continued from the previous line.</td>
</tr>
<tr>
<td>➤➤➤</td>
<td>Indicates the end of the syntax diagram.</td>
</tr>
</tbody>
</table>

Syntax items

Syntax diagrams contain many different items. Syntax items include:

- Keywords - a command name or any other literal information.
- Variables - variables are italicized, appear in lowercase, and represent the name of values you can supply.
- Delimiters - delimiters indicate the start or end of keywords, variables, or operators. For example, a left parenthesis is a delimiter.
- Operators - operators include add (+), subtract (-), multiply (*), divide (/), equal (=), and other mathematical operations that may need to be performed.
- Fragment references - a part of a syntax diagram, separated from the diagram to show greater detail.
- Separators - a separator separates keywords, variables or operators. For example, a comma (,) is a separator.

Note: If a syntax diagram shows a character that is not alphanumeric (for example, parentheses, periods, commas, equal signs, a blank space), enter the character as part of the syntax.
Keywords, variables, and operators may be displayed as required, optional, or default. Fragments, separators, and delimiters may be displayed as required or optional.

**Item type**

**Definition**

**Required**

Required items are displayed on the main path of the horizontal line.

**Optional**

Optional items are displayed below the main path of the horizontal line.

**Default**

Default items are displayed above the main path of the horizontal line.

**Syntax examples**

The following table provides syntax examples.

<table>
<thead>
<tr>
<th>Item</th>
<th>Syntax example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Required item</td>
<td>`&gt;&gt;&gt;KEYWORD—required_item</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM590000</code></td>
</tr>
<tr>
<td></td>
<td>`KEYWORD—required_item</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM630000</code></td>
</tr>
<tr>
<td>Required choice</td>
<td>`&gt;&gt;&gt;KEYWORD—required_choice1—required_choice2</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM590000</code></td>
</tr>
<tr>
<td></td>
<td>`KEYWORD—required_choice1—required_choice2</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM630000</code></td>
</tr>
<tr>
<td>Optional item</td>
<td>`&gt;&gt;&gt;KEYWORD—optional_item</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM590000</code></td>
</tr>
<tr>
<td></td>
<td>`KEYWORD—optional_item</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM630000</code></td>
</tr>
<tr>
<td>Optional choice</td>
<td>`&gt;&gt;&gt;KEYWORD—optional_choice1—optional_choice2</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM590000</code></td>
</tr>
<tr>
<td></td>
<td>`KEYWORD—optional_choice1—optional_choice2</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM630000</code></td>
</tr>
<tr>
<td>Default</td>
<td>`&gt;&gt;&gt;KEYWORD—default_choice1</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM590000</code></td>
</tr>
<tr>
<td></td>
<td>`KEYWORD—default_choice1</td>
</tr>
<tr>
<td></td>
<td><code>optional_choice2</code></td>
</tr>
<tr>
<td></td>
<td><code>optional_choice3</code></td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM630000</code></td>
</tr>
<tr>
<td>Variable</td>
<td>`&gt;&gt;&gt;KEYWORD—variable</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM590000</code></td>
</tr>
<tr>
<td></td>
<td>`KEYWORD—variable</td>
</tr>
<tr>
<td></td>
<td><code>/SM590000/SM630000</code></td>
</tr>
<tr>
<td>Item</td>
<td>Syntax example</td>
</tr>
<tr>
<td>--------------------------</td>
<td>---------------------------------------</td>
</tr>
<tr>
<td>Repeatable item.</td>
<td>![Diagram of repeatable item]</td>
</tr>
<tr>
<td>An arrow returning to the left above the main path of the horizontal line indicates an item that can be repeated.</td>
<td></td>
</tr>
<tr>
<td>A character within the arrow means you must separate repeated items with that character.</td>
<td></td>
</tr>
<tr>
<td>An arrow returning to the left above a group of repeatable items indicates that one of the items can be selected, or a single item can be repeated.</td>
<td></td>
</tr>
<tr>
<td>Fragment.</td>
<td>![Diagram of fragment]</td>
</tr>
<tr>
<td>The fragment symbol indicates that a labelled group is described below the main syntax diagram. Syntax is occasionally broken into fragments if the inclusion of the fragment would overly complicate the main syntax diagram.</td>
<td></td>
</tr>
</tbody>
</table>
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   US

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   From all other countries: Your international access code +1+845+432-9405

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- Your email address.
- Your telephone or fax number.
- The publication title and order number:
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  - SC34-2669-01
- The topic and page number that is related to your comment.
- The text of your comment.

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Summary of changes for z/OS Version 2 Release 1 (V2R1) as updated February, 2015

This document contains information that was previously presented in z/OS Hardware Configuration Definition User’s Guide, SC34-7988-00, which supports z/OS® Version 2 Release 1.

It contains terminology, maintenance, and editorial changes to improve consistency and retrievability. Technical changes or additions to the text and illustrations are indicated by a vertical line to the left of the change.

Note: To see a description of new functionality of the current release, select option 9. What's new in this release from the HCD Primary Task Selection panel. Here you may also find information about SPEs that are delivered after the completion of this document.

Also, visit our homepage at http://www.ibm.com/systems/z/os/zos/features/hcm/

New Hardware Support

Support 6 Channel Subsystems and 4 Subchannel Sets
For the new processor type the maximum number of channel subsystems is extended to 6 and the number of subchannel sets is increased. See “Defining channel subsystems” on page 93 for more information.

PCIe function enhancements
With processor IBM z13 the PCIe functions of type ROCE now require a virtual number definition and allow only 2 PNET ID for its external physical network assignments. See “Working with PCIe functions” on page 102 and “Defining PCIe functions” on page 103 for more information.

VCHID support for internal channels
For internal channel paths, like IQD and ICP CHPIDs, there does not exist a physical correspondence to hardware, hence there does not exist a PCHID value. Instead a unique virtual channel ID (VCHID) is assigned. The VCHID value is arbitrary out of a range which is beyond the range of valid PCHID values. See “PCIe function” on page 299 for more information.

New CS5 chpid type
A new CHPID type CS5 based on PCIe technology is supported. See “Defining or editing channels using Host Communcation Adapters:” on page 114 for more information.

Processor support
HCD supports the IBM® IBM z13 processor family (processor types 2964-N30, -N63, -N96, -NC6, -NE1).

Summary of changes for z/OS Version 2 Release 1 (V2R1)

Enhancements of the I/O Autoconfiguration function
HCD provides the following enhancements of the I/O Autoconfiguration function that has been introduced in z/OS V1R12:
In addition to switched FICON connected controllers, I/O Autoconfiguration can now discover FICON directly attached controllers and devices and proposes point-to-point connection paths if available.

I/O Autoconfiguration supports the inclusion or exclusion of specific switches or CHPIDs into the discovery and proposal process, that users can explicitly specify with the invocation of an I/O Autoconfiguration request. For this purpose, HCD introduces four new autoconfiguration policy keywords:

- AUTO_CHPID_INCLUDE
- AUTO_CHPID_EXCLUDE
- AUTO_SWAD_INCLUDE
- AUTO_SWAD_EXCLUDE

The autoconfiguration policy keyword AUTO_SS_DEVNUM_SCHEME accepts a new value NONE. This value bypasses control unit and device number proposals by HCD and lets the user manually apply the numbers for detected objects.

I/O Autoconfiguration allows discovery by controller serial number and filters the discovered controllers accordingly.

HCD can process an I/O Autoconfiguration request that is partially directed against unavailable systems of an LPAR group or a sysplex, or against systems that are not capable to support I/O Autoconfiguration. Users can specify that the request applies to appropriate systems only, and that unavailable/uncapable systems are tolerated but ignored.

HCD allows users to change certain I/O Autoconfiguration policies between two subsequent controller discoveries without the need to make a new fabric discovery. This enables I/O Autoconfiguration to perform each new controller discovery with changed policies.

HCD provides the SAVE command on the I/O Autoconfiguration list panels (Discovered New or Changed Controller List, Proposed Control Unit List, and Proposed Control Unit / Device List) to allow users to save the fabric and controller discovery results and proposals in a data set.

**HMC-wide activate**

You can use a new HMC-wide activate function of HCD to remotely distribute and activate a new production IODF from a single managing z/OS system on all target systems of those CPCs that are configured in the Hardware Management Console (HMC) and that are defined in a specified TCP/IP connection table.

Launch this function from the **System z Cluster List** using action **Work with CPC images** introduced in z/OS V1R13. The upcoming **CPC Image List** now displays the activation status of the connected z/OS and z/VM systems and provides new actions to activate the accessed production IODF for hardware and/or software changes at the selected z/OS or z/VM system. The new production IODF is sent to the target system if necessary. You can remotely issue any operational commands that are required for the activation. The messages resulting from the activation or from processing system commands are displayed in a message list.

For the HMC-wide activate function on remote z/OS and z/VM systems, HCD to HCD communication needs to be set-up. For this communication, the HCD agent is used. In previous releases, the HCD agent was only required when using HCM. The description of this set-up is now provided as a copy and adaption from the z/OS and z/VM HCM User's Guide in Appendix E, "Establishing the host communication," on page 505.
Support of PCIe functions
Peripheral Component Interconnect Express (PCIe) adapters offer new functionality to systems running on IBM zEnterprise EC12 and BC12 (zEC12 and zBC12) processors in order to connect, for example, to an IBM zEnterprise BladeCenter Extension (zBX). Therefore, HCD introduces a new dialog where users can define PCIe functions, assign them to LPARs, and activate them via IOCP or dynamically.

In addition, HCD provides the following new reports:
- The PCIe Function Summary Report displays the partitions in the access and candidate lists which are entitled to access the available PCIe functions.
- The PCIe Function Compare Report shows the changes of PCIe functions between processors of two IODFs.

In addition, HCD supports the new I/O configuration statement FUNCTION for defining and configuring PCIe functions.

Validation enhancements
HCD implements several new validation checks to help users to avoid unintended results:

New warning message when a CF CIB connection changes due to connectivity updates
HCD issues a new warning message CBDG422I, when users add or delete a CSS to/from a CIB CHPID that involves a change of the coupling facility connection, affecting the definition of the connected processor. This message informs the user about the change and a potentially required dynamic activation of the target processor.

Warning message CBDA845I now also issued for ACTIVATE SOFT system command
For users of the HCD Activate ... dialogs, if required, HCD issues warning message CBDA845I when users specify an ACTIVATE software-only request without hardware validation, because this will not process involved changes to coupling facility control units and devices for the software. This message is now also issued, if users specify an ACTIVATE SOFT system command without hardware validation.

Enhanced CF Channel Path Connectivity List
A new column in the CF Channel Path Connectivity List shows for both the source and destination channel path either the physical channel identifier (PCHID) to which the channel path is assigned or its host communication adapter ID and port number.

OS group change action available for device groups
The OS group change action up to now has been available from the I/O Device List showing single devices only. Starting with this release, this action is also available from the I/O Device List showing device groups.

HCD batch enhancements
HCD provides the following new batch utility features:

Filter parameters for graphical reports created via batch utility
As with the HCD dialog for creating graphical reports, you now can specify filter parameters when creating graphical reports with the batch utility function.
ACTIVATE command now available as an HCD batch command

Users can now issue the ACTIVATE command as an HCD batch command. The syntax is the same as described in [z/OS MVS System Commands](#).

New profile options

There are the following new keywords that you can specify in the HCD profile for the following purposes:

- **Unconditional generation of D/R site OS configurations**: Use profile option UNCOND GENERATE_DROS to regenerate D/R site OS configurations whenever a new production IODF is built, independent from whether the configurations have been previously modified or not.

- **Specify remote call connection table**: Use profile option CONNECTION_TABLE to specify the name of a data set that contains the connection table for establishing connectivity to the remote systems while working with CPC images.

- **Enable remote call logging**: Use profile option RCALL LOG to activate logging of remote calls into a data set while working with CPC images.

- **Set initial remote call timeout value**: Use profile option RCALL_TIMEOUT to set the timeout value for the initial connection to a remote system when working with CPC images.

PCHID Summary Report

The PCHID Summary Report as part of the CSS Summary Report lists all defined channel paths and PCIe functions grouped by their defined PCHID values or, as applicable, by their HCA adapter or port IDs.

Verify a configuration by means of I/O Autoconfiguration (zDAC)

With HCD you can now verify the active or target configuration by means of z/OS discovery and I/O Autoconfiguration (zDAC), if Tivoli System Automation (TSA) I/O operations is not installed or not working. This is possible for a processor supporting I/O Autoconfiguration and for a system in the local sysplex, which is capable for dynamic activates. The verification is limited to FICON attached storage devices.

When generating the I/O path report, HCD includes information about single point of failures (SPOFs) into the sensed data if the report is produced for the local system. This is done when getting the report via (TSA) I/O operations as well as via zDAC.

Hardware support

HCD supports the IBM zEnterprise EC12 and BC12 (zEC12 and zBC12) processor family (processor types 2827-H20, -H43, -H66, -H89, -HA1 and 2828-H06, -H13).
Chapter 1. Hardware configuration definition - What is it?

Overview

This topic explains:

- What HCD is and how it differs from MVSCP and IOCP
- What HCD offers you
- How HCD works
- The environment in which HCD operates

What HCD is and how it differs from MVSCP and IOCP

The channel subsystem (CSS) and the IBM z/OS operating system need to know what hardware resources are available in the computer system and how these resources are connected. This information is called hardware configuration.

Hardware Configuration Definition (HCD) provides an interactive interface that allows you to define the hardware configuration for both a processor's channel subsystems and the operating system running on the processor.

Before HCD was available, you had to use IOCP to define the hardware to the channel subsystem and the MVS Configuration Program (MVSCP) to define the hardware to the MVS operating system. The following sections explain in what way HCD differs from MVSCP and IOCP when defining, validating and reconfiguring configuration data.

Definition of configuration data

This topic informs about the differences between MVSCP and IOCP on the one hand and HCD on the other hand when performing the task of defining configuration data.

How MVSCP and IOCP worked

With MVSCP and IOCP you were limited to defining one processor or operating system per input data set. This meant that you needed more than one data set when you used MVSCP or IOCP.

Figure 1 on page 2 illustrates the definition process using several sources for writing and modifying the hardware configuration using IOCP and MVSCP data sets.
What HCD does

The configuration you define with HCD may consist of multiple processors with multiple channel subsystems, each containing multiple partitions. HCD stores the entire configuration data in a central repository, the input/output definition file (IODF). The IODF as single source for all hardware and software definitions for a multi-processor system eliminates the need to maintain several independent MVSCP or IOCP data sets. That means that you enter the information only once using an interactive dialog.

Figure 2 on page 3 illustrates the definition process using one source for writing and modifying configuration data in the IODF.
Validation of configuration data

How MVSCP and IOCP worked
MVSCP and IOCP were separately running independent programs. Prior to IPL it was not checked whether the MVSCP output matched the configuration in the I/O configuration data set (IOCDS). Even if the definitions of both programs were not identical, it was possible for an IPL to be successful if the devices needed to start the system were included in both programs. Therefore, discrepancies would be detected only after the system had been running for some time. Such a discovery could have happened at a very inconvenient moment.

What HCD does
The data entered with HCD is validated and checked for consistency and completeness. Because the check is performed when the data is defined, rather than when the device is accessed, inconsistencies can be corrected right away, and unplanned system outages resulting from inconsistent definitions can be avoided.

If you include ESCON or FICON Director definitions in the IODF, HCD also validates the switch port usage and connection information for all devices and channels connected to each of the directors in the configuration. In addition, HCD validates the complete path from the processor through the switch to the control unit and device.

Planned I/O paths, as defined in an IODF, can be checked against the active configuration on the system. Discrepancies are indicated and can be evaluated before and after the IODF is activated.
Reconfiguration of configuration data

How MVSCP and IOCP worked
The IOCP updated the input/output configuration data set (IOCDS) that resided in the hardware support processor. This information was loaded into the hardware system area during power-on reset (POR). If the configuration was changed, it was necessary to write a new IOCDS using IOCP and to load it into the hardware system area with a POR.

MVSCP created the control information (such as UCBs, EDTs, and NIPCONs) needed by MVS to describe the hardware configuration and stored this information in the SYS1.NUCLEUS data set. The nucleus information was loaded at IPL time into storage. If a change was made to the I/O configuration, it was necessary to IPL to make the information available to MVS.

What HCD does
Dynamic reconfiguration management is the ability to select a new I/O configuration during normal processing and without the need to perform a power on reset (POR) of the hardware or an initial program load (IPL) of the z/OS operating system.

The ability of HCD to provide equivalent hardware and software I/O definitions and to detect when they are not in sync is essential for dynamic I/O reconfiguration management. HCD compares both the old and the new configuration and informs the hardware and software about the differences. You may add, delete, and modify definitions for channel paths, control units and I/O devices without having to perform a POR or an IPL.

What HCD offers you
This section summarizes what you can do with HCD and how you can work with HCD.

Single Point of Control: With HCD you have a single source, the IODF, for your configuration data. This means that hardware and software definitions as well as ESCON or FICON director definitions can be done from HCD and can be activated with the data stored in the IODF.

Increased System Availability: HCD checks the configuration data when it is entered and therefore reduces the chance of unplanned system outages due to inconsistent definitions.

Changing Hardware Definitions Dynamically: HCD offers dynamic I/O reconfiguration management. This function allows you to change your hardware and software definitions on the fly - you can add devices, or change devices, channel paths, and control units, without performing a POR or an IPL. You may also perform software-only changes, even if the hardware is not installed.

Sysplex Wide Activate: HCD offers you a single point of control for systems in a sysplex. You can dynamically activate the hardware and software configuration changes for systems defined in a sysplex.

Migration Support: HCD offers a migration function that allows you to migrate your current configuration data from IOCP, MVSCP, and HCPRIO data sets into HCD. Migration support also allows you to make bulk changes to the configuration using an editor on the IOCP/MVSCP/HCPRIO macro statements.
Accurate Configuration Documentation: The actual configuration definitions for one or more processors in the IODF are the basis for the reports you can produce with HCD. This means that the reports are accurate and reflect the up-to-date definition of your configuration.

HCD provides a number of textual reports and graphical reports, that can be either printed or displayed. The printed output can be used for documentation purposes providing the base for further configuration planning tasks. The display function allows you to get a quick overview of your logical hardware configuration.

Guidance through Interactive Interface: HCD provides an interactive user interface, based on ISPF, that supports both the hardware and the software configuration definition functions. The primary way of defining the configuration is through the ISPF dialog. HCD consists of a series of panels that guide you through all aspects of the configuration task. The configuration data is presented in lists.

HCD offers extensive online help and prompting facilities. Help includes information about panels, commands, data displayed, available actions, and context-sensitive help for input fields. A fast path for experienced users is also supported.

Batch Utilities: In addition to the interactive interface, HCD also offers a number of batch utilities. You can use these utilities, for instance, to migrate your existing configuration data; to maintain the IODF; or to print configuration reports. For a complete list of batch utility functions, refer to Chapter 13, “How to invoke HCD batch utility functions,” on page 321.

Cross Operating System Support: HCD allows you to define both MVS type (for example OS/390 or z/OS) and VM type configurations from z/OS and to exchange IODFs between z/OS HCD and z/VM HCD.

Support of System z clusters: HCD provides single point of control functions in a System z cluster for dynamic I/O configuration changes and for the management of IOCDSs and IPL attributes. These functions assist users in configuring and operating those processors that are configured in a System z cluster controlled by the same Hardware Management Console (HMC).

LDAP Interface Capability: HCD provides you with search and update capabilities for IODF data via an LDAP interface.

How HCD works

HCD stores the hardware configuration data you defined in the IODF. A single IODF can contain definitions for several processors (or LPARs) and several MVS or VM operating systems. It contains all information used to create IOCDSs and the information necessary to build the UCBs and EDTs. When HCD initiates the function to build the IOCDS, the IODF is used as input. The IOCDS with the channel subsystem definitions of a processor is then used to perform POR. The same IODF is used by MVS to read the configuration information directly from the IODF during IPL. If your environment includes z/OS and z/VM on different processors or as logical partitions on the same processor, the IODF can also be used to document the z/VM configuration.

Figure 3 on page 6 shows an example of a configuration using HCD.
Objects managed in the IODF

HCD lets you define the configurations as objects and their connections. The following objects and their connections are managed by HCD:

- Operating System
  - EDT (MVS-type only)
  - Esoteric (MVS-type only)
  - Generic (MVS-type only)
- Switch
  - Switch Configuration
  - Port
- Processor
  - PCIe Function
  - Channel Subsystem
  - Partition
  - Channel Path
- Control Unit
- Device

For all these objects the HCD dialog provides action lists where you can define the characteristics and the relation between the objects.

IODF used at IPL

After you complete the input of your configuration data, you have to build a production IODF. The production IODF is used by the operating system to build
the configuration data (for example, control blocks) at IPL time. This active production IODF is also used for building the IOCDS.

Figure 5 illustrates the build phase of a production IODF and of an IOCDS.

**Figure 5. Building a production IODF and an IOCDS**

The production IODF cannot be updated (read-only). This ensures that the data in the production IODF used at IPL remains the same during the run time of that system.

**Relationship of data sets used by HCD**

Figure 6 on page 8 shows the relationship between the data sets used by HCD and how you can work with or change these data sets.

By using the define and modify tasks or by migrating MVSCP, IOCP, and HCPRIO input data sets you create a work IODF. After finishing the definition, you build a production IODF from your work IODF, which you can use to IPL your system or to activate your configuration dynamically. The data sets shown at the bottom of the figure are created by the appropriate tasks like Build IOCDS, Build IOCP input data set, Build HCPRIO input data set, and Activate switch configuration.
The environment in which HCD operates

HCD is part of z/OS. It needs a running z/OS system before it can be used to define a hardware configuration. Therefore, an installation should first load a z/OS system, using an old IODF, or a ServerPac Starter IODF to IPL the z/OS system for the first time. HCD can then be used on that system to define the full configuration.

HCD uses the unit information modules (UIMs) of z/OS. UIMs contain device dependent information, such as parameters and features of devices. The UIMs must be installed in the z/OS system before you use HCD to define a configuration. The UIMs are also used at IPL time to build the UCBs. That is why they have to be installed in SYS1.NUCLEUS at IPL time.
UIMs are provided for the IBM devices supported by z/OS, OS/390, or MVS by the device product owners. You can write your own UIMs for non-IBM devices. To get information about UIMs, see z/OS MVS Device Validation Support.

**HCD and I/O Operations**

The ESCON and FICON architectures are supported by a class of devices called Directors (switches) that manage the switching functions. These switches may be connected to a processor (via channel path), a control unit, or another switch. The switches connect channel paths and control units only for the duration of an I/O operation. The “internal” configuration of a switch is called switch configuration.

The I/O Operations component of Tivoli System Automation for z/OS (TSA for z/OS, formerly known as ESCON Manager) maintains and manages switch configurations.

I/O Operations functions, such as the activation of switch configurations and the retrieval of the active configuration data, can be invoked from HCD. This gives you a single point of control for all switch configuration activities, as well as the possibility to check whether a certain data path (from processor to device) is fully configured or not.

Moreover, you can use HCD to migrate switch configurations into HCD from three different sources: directly from the switches, from a saved switch file, or from ISPF tables saved by I/O Operations. You also can save switch configuration data in a switch file, as well as activate the switch configuration. Thus, the switch is activated using the switch configuration stored in the IODF.

I/O Operations permits retrieval of information from the active system. Parts of this information (serial numbers, VOLSERs, port names) can be provided by HCD via the functions Priming, Sensing, Activate Verification, and Prompting for VOLSER. I/O Operations must be installed for this purpose, even if there are no switches in the configuration.

**Prerequisites**

For information on general installation requirements, refer to the PSP Bucket for the latest information about the prerequisites. Also consider the following prerequisites and recommendations:

- For migrating existing switch configurations and activating switch configurations, Tivoli System Automation for z/OS (I/O Operations), must be installed and active.
- If TSA for z/OS (I/O Operations) is not installed for verifying the I/O configuration or generating the I/O Path Report for a system of the local sysplex, a subset of the function is available for FICON attached storage devices by means of the zDAC function. In order to use zDAC for this purpose, discovery data must be available from the LPARs that you wish to verify.

If you want to prime, then in order to obtain the data for a system in a sysplex, there must also be a VTAM session between the local system and the target system. The target system must have I/O Operations installed and running.

**HCD and the coupling facility**

HCD provides the user interface to support processors that have coupling facility capability.
The coupling facility itself is implemented as an extension to PR/SM features on selected processors (refer to z/OS HCD Planning for a list) and runs in a PR/SM partition. It enables direct communication between processors through a specific communication partition (coupling facility partition), connected by coupling facility channels.

You use HCD to specify whether a logical partition is running a coupling facility or an operating system. New channel path definitions in the IODF are used to connect a coupling facility-capable processor to a coupling facility partition:

- The coupling facility receiver channel (CFR channel) path that accesses the partition the coupling facility is running on.
- The coupling facility sender channel (CFS channel) path that accesses the partition the operating system is running on.
- The coupling facility peer channel path that accesses either partition bidirectionally on IBM zSeries processors or their successors.

HCD automatically generates the coupling facility (CF) control unit and devices that are necessary for I/OCP processing. Figure 7 shows a processor configuration with coupling facility implemented.

![Processor configuration with coupling facility implemented](image)

HCD enables you to dynamically reconfigure the coupling facility channels that are connected to the operating system partition.

**Note:** With CF duplexing, a CF logical partition can use the coupling facility sender function to communicate with another CF logical partition. That means, you can define sender channel paths (CFS, CBS, ICS) besides the receiver channel paths (CFR, CBR, ICR) in a CF partition.

For more information on HCD and coupling facility, refer to z/OS Parallel Sysplex Overview.
Support of System z clusters

Note on terminology:

The term System z cluster, used in the HCD dialog and throughout this documentation, refers to central processor complexes (CPCs) controlled through the Hardware Management Console (HMC).

HCD allows you to define and control configuration data for each CPC that is configured in a System z cluster. You use HCD for those CPCs that can have their IOCDS and IPL attribute management and their dynamic I/O configuration changes controlled remotely:

- Writing IOCDSs
- Managing write-protection
- Marking the IOCDS as active POR IOCDS
- Updating IPL address and LOAD parameter values
- Distributing and activating new production IODFs on connected target systems

HCD displays all CPCs that are configured in a System z cluster and controlled by the Hardware Management Console (HMC). The CPCs and the HMC must be connected to the same management network. A CPC is identified by the system network architecture (SNA) address of its support element, which is specified when the processor complex is configured on the HMC. HCD uses the SNA address to be able to write and manage IOCDSs from any processor in a System z cluster, and to view and update IPL attributes.

From the System z Cluster List on a single point of control, users can select an option to list all logical partitions (images) belonging to the current CPC along with various information for each partition, for example, their operation status (deactivated, activated, IPLed), the system name, sysplex name, operating system type and release level.

If users provide a connection table that contains the IP addresses and user logon data on the target systems, HCD shows the corresponding activation status and allows distributing and activating new production IODFs on those systems.

Support of the sysplex environment

If you have interconnected systems, it is important to have a single point of control for systems in such a sysplex environment. HCD offers the support of the sysplex environment in several ways:

- You can define all processor and operating system configurations in one IODF.
- After a complete definition you can download the IOCDSs for all processors. This can be initiated from the controlling HCD.
- If you want to change configurations dynamically within the sysplex, you can initiate the activation of the hardware and software configuration changes for systems defined in a sysplex from the controlling HCD.

In addition, HCD offers a function that compares the active I/O configuration against the defined configuration in an IODF. This function can produce reports or lists of I/O paths to show the sensed data against the logical definitions of the paths in the IODF. HCD provides this function to get the data for your local system and for systems in a sysplex.
Based on a production IODF, HCD can also build CONFIGxx members for your local system or for systems in the sysplex.

For systems which are members of a sysplex, CONFIGxx members can be verified against selected systems. Responses are displayed in a message list.

Refer to Chapter 13, “How to invoke HCD batch utility functions,” on page 321, if you want to run batch jobs in a sysplex environment.
Chapter 2. Migration

Overview

This topic explains:
- An overview of the migration process
- Steps needed for migrating to HCD for z/OS Version 2 from a lower level HCD release

Migration overview

Your plan for migrating to the new level of HCD should include information from a variety of sources. These sources of information describe topics such as coexistence, service, hardware and software requirements, installation and migration procedures, and interface changes.

The following documentation provides information about installing your z/OS system. In addition to specific information about HCD, this documentation contains information about all of the z/OS elements.

- **z/OS Planning for Installation**
  This book describes the installation requirements for z/OS at a system and element level. It includes hardware, software, and service requirements for both the driving and target systems. It also describes any coexistence considerations and actions.

- **ServerPac Installing Your Order**
  This is the order-customized installation book for using the ServerPac Installation method. Be sure to review “Appendix A. Product Information”, which describes data sets supplied, jobs or procedures that have been completed for you, and product status. IBM may have run jobs or made updates to PARMLIB or other system control data sets. These updates could affect your migration.

- **z/OS Migration**
  This document describes how to migrate to the current z/OS version and release from previous releases for all z/OS elements and features and also includes migration actions for HCD and HCM.

**Migration roadmap**

- identifies the migration paths that are supported with the current level of HCD
- describes the additional publications that can assist you with your migration to the current level

Migration roadmap

This section describes the migration paths that are supported by the current release of HCD. It also provides information about how to migrate to the current HCD release from previous releases.

You can find further migration information in **z/OS Migration**
Security migration

With z/OS V2R1, HCD uses the application ID CBDSERVE to verify any user that logs on to the HCD agent, this is, any user that uses HCM to perform hardware configuration definitions. If you have the APPL class active in your external security manager, for example in RACE, and you have a generic profile in that class that covers the new HCD application ID CBDSERVE, you need to permit all HCM users READ access to that profile. Otherwise, the users of HCM are no longer able to log on to HCD. If you use the existing generic APPL profile for other purposes, you may define your own CBDSERVE profile in the APPL class to control access specific for HCD. For details see "Controlling access to HCD services" on page 507.

Migration tasks

The following sections contain additional migration procedures or information:

- "Upgrade an IODF" on page 44
- "IODF release level compatibility" on page 53
- "Migrating existing switch configurations" on page 179
- "IOCP input data sets using extended migration" on page 219
- Chapter 12, "How to migrate existing input data sets," on page 275
- "Upgrade IODF" on page 324
- "Migrate I/O configuration statements" on page 325

Information on IODF coexistence can be found in "IODF release level compatibility" on page 53.
Chapter 3. How to set up, customize and start HCD

Overview

This information unit handles the following topics:

- "Setting up HCD"
- "Tailoring the CLIST CBDCHCD" on page 17
- "Starting and ending HCD" on page 18
- "Defining an HCD profile" on page 19
- "Customizing HCD EXEC procedures" on page 29

Setting up HCD

HCD is a base element of z/OS and therefore installed with the z/OS product. For more information, refer to z/OS Planning for Installation.

The installation of HCD is carried out using SMP/E. The install logic and the JCLIN are provided by HCD.

Setting up HCD requires the following steps:

1. Install z/OS with the HCD FMIDs.
2. Install other products that are required for HCD (refer to z/OS Planning for Installation).
3. Before you start HCD, you have to set up the load libraries that contain the HCD help modules. You can achieve this in one of the following ways:
   - Include SYS1.SCBDHENU (or SYS1.SCBDHJPN for Kanji) in the linklist concatenation (LNKLSTxx member), or
   - Allocate data set SYS1.SCBDHENU (or SYS1.SCBDHJPN for Kanji) to ISPLLIB.

   If you choose to access the libraries through the ISPLLIB concatenation, ISPLLIB must be allocated prior to invoking ISPF with the TSO ALLOC command or through a CLIST. ISPLLIB is used as a tasklib by ISPF as it is searched first.

   When using the View graphical configuration report:
   - Include the GDDM load library in the linklist concatenation (LNKLSTxx member).
   - Allocate the GDDM sample data set:
     For GDDM 2.1 and 2.2:
     ALLOCate F(ADMPC) DSN('pplib.GDOM.GDOMSAM') SHR REUSE
     For GDDM 2.3 or later:
     ALLOCate F(ADMPC) DSN('pplib.GDOM.GDOMSAM') SHR REUSE

   If you are using a programmable workstation and you communicate with the host using a 3270 emulator session, the GDDM-OS/2 link files must be installed on your workstation. Note that the high-level qualifier for the GDDM data set might vary from installation to installation.

4. Allocate the data set SYS1.SCBDCCLST to the SYSPROC ddname concatenation.
Note: SYS1.SCBDDLST has a fixed record format (RECFM=FB). If your other
SYSPROC data sets have a variable record format (RECFM=V or VB), copy
SYS1.SCBDDLST to a data set with variable record format. You have to remove
sequence numbers (in the CLIST) after copying the members to a data set with
variable record format.

5. For processing large IODFs, and when HCD option IODF_DATA_SPACE is set
to NO, the size of your TSO region may not be sufficient. When you specify the
region size on the TSO logon panel, calculate as follows:

   \[ \text{2 x IODF size} + 4 \text{ MB} \]

   Example:
   
   Assumed IODF size: 8000 blocks, 4 KB per block = 32 MB
   Suggested region size: 68 MB

6. For setup requirements when using HCD via the HCD LDAP backend, see
Chapter 15, “How to provide LDAP support for HCD,” on page 365.

To run HCD, the modules in SYS1.SCBDHENU (containing HCD help members)
and SYS1.NUCLEUS (containing the UIMs) must be accessible. For the HCD
dialog, you can achieve this in three ways:

1. Include SYS1.SCBDHENU in the linklist concatenation (LNKLSTxx member).
2. Include SYS1.SCBDHENU in the JOBLIB/STEPLIB concatenation of the TSO
   logon procedure.
3. Include SYS1.SCBDHENU in the ISPLLIB load library concatenation. If you
   include SYS1.SCBDHENU into the ISPLLIB concatenation, ISPLLIB must be
   allocated prior to invoking ISPF (in TSO or through JCL in the logon
   procedure). ISPLLIB is used as a tasklib by ISPF and is searched first. A pure
   LIBDEF for ISPLLIB does not suffice to invoke HCD.

HCD allocates SYS1.NUCLEUS automatically at initialization time if the keyword
UIM_LIBNAME is not specified in the HCD profile. You may use the HCD profile to
specify a different name and the volume serial number of the library that contains
the UIMs (see also “Defining an HCD profile” on page 19). If you do not specify a
name in the profile, SYS1.NUCLEUS is assumed as default name for the UIMs. For
IPL, however, the UIMs and UDTs must be in SYS1.NUCLEUS.

The following HCD libraries are defined via the ISPF 'ISPEXEC LIBDEF' command
if HCD is invoked via CLISTS CBDCHCD and CBDCHCD1:

- SYS1.SCBDPENU for panels
- SYS1.SCBDMENU for messages
- SYS1.SCBDTENU for tables

How to invoke HCD in dialog mode

To invoke HCD in dialog mode, ISPF must be active. After you have invoked ISPF,
you can use the CLIST CBDCHCD to activate the HCD function. You may add
HCD to an ISPF selection menu, for example, the ISPF/PDF Master Application
Menu (ISP@MSTR), and invoke HCD using the CLIST CBDCHCD. Figure 8 on
page 17 shows a sample panel that illustrates how to include HCD on the main
ISPF/PDF panel. Alternatively, the CLIST can be invoked from the ISPF option 6,
or from the command line.

Note that HCD must be invoked with the “NEWAPPL(CBD)” parameter in the
CLIST CBDCHCD.
To ensure that the CBDCHCD CLIST can successfully allocate the following libraries, make sure that these libraries are cataloged:

- SYS1.SCBDPENU --> HCD Panel Library
- SYS1.SCBDMENU --> HCD Message Library
- SYS1.SCBDTENU --> HCD Table Library

Note: The HCD Panel, Message, and Table libraries are allocated by the CBDCHCD CLIST using the LIBDEF function of ISPF. If other ISPF Dialogs are using the LIBDEF function of ISPF, and you do not want HCD to overlay their allocations, you can update your ISPF startup by adding the HCD data sets to the ISPF ISPPLIB, ISPMLIB, and ISPTLIB concatenations.

Tailoring the CLIST CBDCHCD

A sample CLIST CBDCHCD (CBDCHCDJ for Kanji) is provided in SYS1.SCBDCLST to assist you in invoking HCD from the ISPF dialog. It allocates the HCD message log file (HCDMLOG), the trace data set (HCDTRACE), and the HCD term file (HCDTERM) with a default high-level qualifier of the userID (&SYSUID.). The CLIST also allocates the HCD data sets SYS1.SCBDPENU, SYS1.SCBDMENU, and SYS1.SCBDTENU (or SYS1.SCBDPJPN, SYS1.SCBDMJPN, and SYS1.SCBDTJPN for Kanji).

In CBDCHCD and CBDCHCDJ, the ISPEXEC LIBDEF statement for ISPPLIB, ISPTLIB and ISPMLIB is done with the STACK option. This leaves existing LIBDEFs untouched, so that after exit, the existing HCD libraries ISPPLIB, ISPTLIB and ISPMLIB are freed again.

If the prefixes for message, trace, and term data sets do not conform to the installation conventions, you may tailor the CLIST to match your installation...
defaults. If you want HCD to use your TSO prefix as the high level qualifier, you can call CBDCHCD with the parameter NOPREF(YES). This causes HCD to use the qualifiers &PREFIX..&SYSUID.

CBDCHCD invokes another CLIST, CBDCHCD1. You may tailor this CLIST as well.

In any case, use the application ID for HCD: NEWAPPL(CBD).

The CLIST also tailors the ISPF environment by:
- Setting PF$SHOW on. This forces all 24 function keys to be shown (if ISPF is defined to show 24 function keys).
- Setting lower PFKEYS as primary function keys.

**Note:** HCD can be invoked with the activated TRACE option, when you have specified parameter TRACE(YES) in the default CLIST. The size of the trace data set can be changed by modifying the CLIST. In addition, you can delete the HCD provided trace data set and allocate one according to your specific needs.

### Starting and ending HCD

You start HCD like any other ISPF application in your TSO/E system. The procedure for starting an application is different for each installation but you can probably select HCD from a menu of applications that are available in your system. This causes a TSO/E CLIST to be executed. The sample CLIST that is supplied with HCD is CBDCHCD in library SYS1.SCBDCLST.

After you start HCD, the first panel that you see contains a menu of the HCD primary tasks:

---

**Figure 9. HCD Primary Task Selection panel**

If you select task "1. Define, modify, or view configuration data", as shown in Figure 9, and press the Enter key, you trigger this task using the IODF "SYS1.IODF00.HCD.WORK".
To end an HCD session, either return to the **Primary Task Selection** panel and press the F12=Cancel key or the F3=Exit key twice or use the fast path command GOTO X.

**Note:**
1. Chapter 13, “How to invoke HCD batch utility functions,” on page 321 explains how you can invoke HCD from another program using the HCD programming interface.
2. To see a description of new functionality of the current release, select option 9. **What's new in this release.** Here you may find information about SPEs that are delivered after the completion of this document.

---

**Defining an HCD profile**

Before you start HCD, you can define an HCD profile to tailor HCD supplied defaults and processing options to your specific installation needs. Using a profile is optional and will remain in effect for the entire HCD session. At initialization time, HCD reads the profile and processes each statement in turn.

The profile statements are contained in a data set allocated to the DD name HCDPROF. The following statement allocates the profile data set to HCDPROF:

```
//HCDPROF DD DSN=&SYSUID..HCD.PROFILE,DISP=SHR
```

The data set must have the following characteristics:
- Be either a sequential data set or a member of a partitioned data set
- Have fixed-length, fixed-blocked record format
- Have 80 character records.

The HCD profile comprises the keywords described in “Keywords” on page 22 as well as policies for automatic I/O configuration described in Chapter 8, “How to work with I/O Autoconfiguration,” on page 185.

You can use the **HCD Profile Options** dialog (see “Working with the HCD Profile Options dialog” on page 20) to edit the profile keywords after having created and allocated the profile data set to HCDPROF.

In addition, you can define profile options manually in the profile data set.

You can extend a comment to the next line by using an asterisk (*) as a continuation character in column 1, as shown in the example:

```
MAP_CUTYPE=9000,NOCHECK /* map CU type 9000 to type NOCHECK */
```

or:

```
MAP_CUTYPE=9000,NOCHECK /* map CU type 9000 to type
* NOCHECK */
```

However, be aware that the **HCD Profile Options** dialog truncates comments longer than 32 characters.

It is also possible to define profile options using inline statements in a batch job. The following example shows an inline profile definition:
//HCDPROF DD *
MIGRATE_EXTENDED = YES
VM_UIM = NO
/*

Note: When starting an HCD batch job from the dialog, the HCD profile data set
is not passed automatically to the job but, if required, has to be specified in the
JCL.

The following syntax rules apply to a profile statement:

```
keyword = value
```

**keyword**
- is the name of the HCD keyword; each keyword starts on a new line.
- can be omitted, if the keyword is followed by a blank.

**value**
- specifies one or more values to be assigned to the keyword.

Note:
1. A single statement must not exceed 72 characters.
2. Do not use sequence numbers in your HCD profile.
3. Use /* and */ as delimiters for comments in a profile statement.

### Working with the HCD Profile Options dialog

You can maintain your HCD profile values in your profile data set using the HCD
dialog. Select **Edit profile options and policies** from the HCD **Primary Task
Selection** panel and then select **HCD profile options** from the **Profile Options and
Policies** menu to invoke the **HCD Profile Options** dialog.

You can add, delete or modify keywords in your profile data set via this dialog.
When you leave the HCD session, HCD writes all changes specified in this dialog
to the profile data set.

In this dialog, all HCD profile keywords are listed in alphabetical order, followed
to the right by their value and possibly a description (user comment). To see the
**Description** column, scroll to the right (Shift + PF8).
If a profile data set exists, HCD reads the contained keywords with their values
and, if available, their descriptions. For keywords that are not explicitly defined
in your profile data set, HCD shows the defaults.

If you have no own profile data set allocated, this dialog lists the HCD default
values. You cannot change these settings.

Note: The remainder of this section describes the use of the HCD Profile Options
dialog with an allocated profile data set.

If you change a displayed default value, HCD writes the changed entry into your
data set.

The HCD Profile Options dialog accepts a description (comment) of maximum 32
characters. A comment must start on the same line as the keyword assignment,
using the ‘/*’ notation.

If you specified a longer comment in a manually edited profile data set, HCD
shows the truncated comment only and also truncates the text in the profile data
set the next time, HCD writes any modifications from the dialog.

For profile keywords which may occur multiple times with different value
assignments, the dialog offers actions to add or delete selected entries (action codes
‘a’ or ‘d’). Profile keywords which can only occur with a single value assignment
are disabled for any action by a # sign in the action column.

Column A: This column is set to Y(es), if a change of the keyword value will
become active immediately. Value N(o) denotes that the value change does not
become active until the next start of HCD.

Column Value: You can overtype the current values. Also, if you position the
cursor on a value in this column, you have the following options:
• Pressing PF4 lets you prompt for available values (PF4) where applicable, and
  select one value from the offered list.
• By pressing PF1, you can obtain an explanation of the selected keyword.
Figure 10 on page 29 shows the contents of a sample profile data set.

Keywords

The following keywords are supported for a profile statement:

**Volume serial number to allocate output data sets**
To place the IOCP, HCPRIO, and JES3 INISH stream checker data sets to a specific volume within HCD, you can specify this target volume via two profile options:

**HCDDECK_VOL**
- Specifies the volume serial number for allocating a new IOCP, HCPRIO or other data set containing I/O configuration statements.

**HCDJES3_VOL**
- Specifies the volume serial number for allocating a new JES3 initialization stream checker input data set.

In a non-SMS managed environment, the generated corresponding output data set is placed on the indicated volume. The profile option is ignored if the specified output data set already exists on a different volume. In this case, the new output data set replaces the existing data set on this volume. In an SMS-managed environment this option is ignored.

The two options have no effect in an SMS managed environment since SMS overrules the VOLUME parameter.

If the keywords are omitted, the placements of the IOCP, HCPRIO, JES3 INISH, and other I/O configuration data sets are controlled via SMS or ESOTERIC system defaults (ALLOCxx of SYS1.PARMLIB or the UADS, respectively).

**Volume serial numbers to allocate log data sets and HCM MCF data set**

**ACTLOG_VOL**
- If the dataset names are not managed by SMS, this keyword specifies the up to 6 characters long volume serial number to allocate a new activity log. Using an asterisk (*) indicates that the activity log file will be placed on the same volume where the associated IODF resides.

**CHLOG_VOL**
- If the dataset names are not managed by SMS, this keyword specifies the up to 6 characters long volume serial number where to allocate the change log data set. Using an asterisk (*) indicates that the change log file will be placed on the same volume where the associated IODF resides.

**MCF_VOL**
- If the dataset names are not managed by SMS, this keyword specifies the up to 6 characters long volume serial number where to allocate the MCF data set. Using an asterisk (*) indicates that the MCF data set will be placed on the same volume where the associated IODF resides.

**Automatic activity logging**

**CHANGE_LOG**
- YES/NO. Specifies whether you want to activate change logging (YES). The default is NO.

If enabled, and HCD additionally maintains an activity log file for the IODF, then HCD logs all updates applied to the IODF in a change log file, and automatically generates activity log entries for updates on HCD.
objects, for example, add, delete, update or connect, disconnect. These entries are proposals and are shown in the activity log panel where you can modify them before you exit the IODF (see also “Activity logging and change logging” on page 50).

A change of the value setting for this keyword will not be active until the next start of HCD.

**Allow or prohibit mixed esoterics**

*MIXED_ESOTERIC*

YES/NO. Specifies whether you want to allow or prohibit mixed devices (DASD and TAPE) under the same esoteric name. If you specify NO, which is the default, and your configuration contains an esoteric with mixed DASD and TAPE devices, the request to build a production IODF will fail with error message CBDA332I. If you specify YES, HCD issues message CBDA332I as warning message and continues the request.

**HLQ for exporting IODFs**

*EXPORTED_HLQ*

By default, when exporting an IODF, the generated sequential data set is written with the high-level qualifier (HLQ) of the userID that issued the Export IODF function. If this convention is not suitable for your installation, you can use the keyword EXPORTED_HLQ to specify a different HLQ (up to 8 characters).

**Allocation space for data sets allocated due to HCM requests**

*ALLOC_SPACE*

This HCD profile option lets you overwrite the default allocation (CYL,50,50) for data sets that are temporarily allocated in response to HCM requests, such as HCDASMP, HCDRPT, HCDIN. For example, specify:

```
ALLOC_SPACE = HCDASMP,nn
```

where *nn* is the size (decimal number) used for primary and secondary allocation (in CYL).

**Extending allocation space**

*MCF_EXTENSION*

This HCD profile option lets you define additional space when allocating the MCF data sets to allow for updates.

With this keyword, you specify the percentage of additional space that is to be allocated when defining an MCF data set. Per default an MCF data set is allocated with 30 percent additional space than actually needed to hold the MCF data. You can use this space for updates that consume data space without the need to allocate a new MCF and delete the old one. For example, MCF_EXTENSION = 50 allocates 50% additional space.

*CHLOG_EXTENSION*

This HCD profile option lets you define additional space when allocating the change log data set.

With this keyword, you specify the percentage of additional space that is to be allocated when defining a change log data set. By default, a change log data set is allocated with the same size as the associated IODF. For example, a value set to 50 allocates 50% additional space.

The default extension is 0.
Name and volume serial number for UIM library

_UIM_LIBNAME_
Specifies the name of the data set containing the UIMs, the associated UDTs, and any help members for the UIMs. If the keyword is omitted, SYS1.NUCLEUS is assumed (Note: only UIMs residing in SYS1.NUCLEUS are read during IPL!).

When _UIM_LIBNAME_ is specified, HCD does not implicitly access SYS1.NUCLEUS for loading the UIMs.

If you specify an asterisk (*) as data set name, HCD assumes that the UIM data set (including SYS1.NUCLEUS) is part of the ISPF load library concatenation chain, contained in the JOBLIB/STEPLIB concatenation chain, or specified in the active LNKLSTxx member.

You can only define one data set with the _UIM_LIBNAME_ statement. If you want to specify several data sets, specify an asterisk (*) as data set name and specify the data sets in the JOBLIB/STEPLIB concatenation chain.

_UIM_VOLSER_
Specifies the volume serial number of the UIM library. Required only if the data set is specified via keyword _UIM_LIBNAME_ and is uncataloged.

Load VM UIMs

_VM_UIM_
YES/NO. Specifies whether VM UIMs will be loaded. The default is YES. Installations without VM should specify NO to gain some performance improvement during HCD initialization.

Options for text reports

_LINES_PER_REPORT_PAGE_
Specifies the maximum number of lines per page for reports. The default value is 55.

_UPPERCASE_ONLY_
YES/NO. Specifies whether all HCD reports will be written in uppercase or not. This is useful when using printers that do not have the English codepage. The default is NO.

Layout of graphical reports

_GCR_SCALE_
Specifies the scaling factor for graphical reports when using BookMaster. The default is _GCR_SCALE_=.6.

_GCR_COMPACT_
YES/NO. Allows more objects to be displayed in a graphical report. The default is NO. Depending on the report type, a different maximum number of objects is shown on one page:

<table>
<thead>
<tr>
<th>Report Type</th>
<th>COMPACT=NO</th>
<th>COMPACT=YES</th>
</tr>
</thead>
<tbody>
<tr>
<td>CU</td>
<td>12 channels, 8 control units</td>
<td>16 channels, 10 control units</td>
</tr>
<tr>
<td>LCU</td>
<td>8 channels, 8 control units</td>
<td>8 channels, 8 control units</td>
</tr>
<tr>
<td>CHPID</td>
<td>8 channels, 64 control units</td>
<td>16 channels, 64 control units</td>
</tr>
<tr>
<td>Switch</td>
<td>1 switch</td>
<td>1 switch</td>
</tr>
<tr>
<td>CF</td>
<td>1 coupling facility</td>
<td>1 coupling facility</td>
</tr>
</tbody>
</table>
**GCR_FORMAT**

Specifies the formatting type:

- **BOOKIE**
  For BookMaster. This is the default.
- **DCF**
  Creates a data set for DCF containing script commands.
- **GML**
  Creates a data set for DCF containing GML tags.
- **GDF**
  Creates one or more members in GDF format for printing with GDDM (not for batch).

**GCR_FONT**

Specifies the font to be used for printing; applicable only if GCR_FORMAT=DCF or GCR_FORMAT=GML was specified. Specify the appropriate font supported by your installation. For information on how to create a graphical report, see “Create or view graphical configuration reports” on page 253.

**Color settings for graphical display function**

(The following colors are valid specifications: green, red, blue, black, purple, pink, yellow, brown, and white.)

- **COLOR_NORM**
  Specifies the color used when drawing the picture. Make sure that the color is visible on defaulted or specified background. The default is GREEN.

- **COLOR_TEXT**
  Specifies the color used for any text in the picture. The default is GREEN.

- **COLOR_HIGH**
  Specifies the color to be used when identifying a focused object. The default is RED.

- **COLOR_BACKGROUND**
  Specifies the background color. If nothing is specified, the graphical display function uses the standard background of the terminal.

**Support of TSO option NOPREFIX**

- **TSO_NOPREFIX**
  YES/NO. Specifies whether the TSO profile option NOPREFIX is recognized by HCD. The default is NO. If you specify TSO_NOPREFIX=YES, and the TSO option NOPREFIX is active, all data set names specified in the HCD dialog are taken as is, i.e. HCD does not add a high-level qualifier. Data set names that are generated by HCD act independent of the TSO option NOPREFIX, and the user ID is added as the high-level qualifier.

**Esoteric token when migrating MVSCP input data sets**

- **ESOTERIC_TOKEN**
  YES/NO. YES specifies that HCD will assign esoteric tokens in ascending order when migrating an MVSCP input data set. NO (which is the default) specifies that no tokens will be assigned.
Control unit type when migrating IOCP input data sets

MAP_CUTYPE

Specifies how a control unit type in an IOCP input data set is mapped to a control unit type in the IODF. Specify one or more of the following mappings:

MAP_CUTYPE = xxxxx,yyyy-yy

xxxxx

is the control unit type specified in an IOCP input data set

yyyy-yy

is the control unit type and model to be used in the IODF.

For example parameters, see the sample profile in Figure 10 on page 29.

Extended migration

MIGRATE_EXTENDED

YES/NO. Specify YES to exploit the extended migration possibilities as described in “Changing I/O configurations by editing data sets” on page 287.

If you specify NO (which is the default), the additional keywords are not generated during IOCP build and when re-migrating IOCP input data sets, the migration function ignores the commented *$HCDC$ and *$HCD$ tags.

Bypass IODF information update for SNA processor

BYPASS_UPD_IODF_FOR_SNA

YES/NO. This provides a possibility of bypassing the attempt to update the IODF information for SNA processors after having successfully built the IOCDS.

If you specify YES, then no attempts will be made to update the IODF with IOCDS status information, which will usually fail as a result of the IODF being in an exclusive access mode with the dialog.

If you specify NO (which is the default), then for SNA and non-SNA processors, an attempt is made to update IOCDS information in the IODF after the IOCDS has been built successfully.

Display information during ACTIVATE

SHOW_IO_CHANGES

YES/NO. This option applies to dynamic activate. When performing both a hardware and software change, specify YES (which is the default) to get information about the channel paths, control units, and devices that are deleted, modified, or added.

Loading an IODF into a data space

IODF_DATA_SPACE

YES/NO. If you specify YES (which is the default), the IODF is loaded into a data space.

If you specify NO, the IODF is loaded into the user address space.

IODF name verification for batch jobs

BATCH_IODF_NAME_CHECK

YES/NO. If you specify YES (which is the default), HCD checks if the IODF specified for a batch job conforms to the naming convention as
described in "IODF naming convention" on page 31. Processing of IODFs with invalid names is limited to deletion.

If you specify NO, HCD does not check the IODF names specified for batch jobs.

### IODF checker automation

**CHECK_IODF**

YES/NO. If you specify YES, HCD checks an IODF for consistency and structural correctness whenever the IODF accessed in update mode is unallocated. This corresponds to the TRACE ID=IODF command and will consume processing time depending on the size of the IODF.

If you specify NO (which is the default), HCD does not check the IODF automatically.

### Delay device regrouping

**DELAYED_GROUPING**

YES/NO. If you specify YES, HCD performs any necessary device regrouping after a device group split only when the IODF is closed. This gives a better response time in the HCD dialog for large IODFs.

If you specify NO (which is the default), HCD performs a necessary device regrouping each time when users exit the I/O Device List, or, in case the I/O Device List was called from either the Operating System Configuration List or the Channel Subsystem List, when leaving these lists.

### Default settings for OS parameters

**OS_PARM_DEFAULT**

This keyword overrides a parameter default value set by the UIM. The value is used as a default on the HCD Define Device Parameters/Features panel. The syntax is:

```
OS_PARM_DEFAULT = xxxxxx,yyyyyy
```

where:

- `xxxxxx` is the parameter keyword
- `yyyyyy` is the new parameter default value

Example: The LOCANY default value is NO. You can change it to YES by specifying the HCD profile option:

```
OS_PARM_DEFAULT = LOCANY,YES
```

**Note:** Default values cannot be set differently for different device types. Features, for example SHARED, cannot be defaulted using this keyword.

### Extension of the attachable device list of a control unit

**CU_ATTACHABLE_DEVICE**

This keyword allows the attachable device list of a control unit to be extended to include additional device types. Both the control unit type and the device type must be defined via UIMs. The value syntax is:

```
xxxxxx,yyyyyy
```

where:

- `xxxxxx` is the control unit type
- `yyyyyy` is the additional device type

Chapter 3. How to set up, customize and start HCD
Note that more than one device type can be added to the same control unit type.

Example:

```
CU_ATTACHABLE_DEVICE = RS6K,3174
CU_ATTACHABLE_DEVICE = RS6K,3274
```

A change of the value settings for this keyword will not be active until the next start of HCD.

**Show partition defaults in IOCP statements**

**SHOW_IOCP_DEFAULTS**

YES/NO. Use this option to write comment lines into the generated IOCP deck which show the partition assignments in effect for those CHPID and IODEVICE statements which make use of the IOCP defaults for the PARTITION and NOTPART values.

Setting this option to YES causes the suppressed PARTITION / NOTPART keywords to be generated as comments prefaced by the tag "$DFLT$".

The default is NO.

**Export/import additional configuration objects**

**SHOW_CONFIG_ALL**

YES/NO. Use this option to write additional configuration objects during export of switch configuration statements.

Setting this option to YES affects the Build I/O configuration data dialog and batch utility to write configuration statements for unconnected control units and devices in addition to those for switches, if the Configuration/Switch ID is specified as *.

The default is NO.

**Unconditional generation of D/R site OS configurations**

**UNCOND_GENERATE_DROS**

YES/NO. If you change a generated D/R site OS configuration before building a new production IODF, it loses the generated attribute and therefore is not regenerated when the production IODF is built (see also “D/R site OS configurations” on page 78). Instead, you must manually delete the D/R site OS configuration and rebuild the production IODF to get the configuration regenerated automatically.

Setting the UNCOND_GENERATE_DROS option to YES affects that HCD regenerates D/R site OS configurations whenever a new production IODF is built, independent from whether the configurations have been previously modified or not. This helps to avoid manual user interventions in cases where changes on the primary configuration are not automatically applied to the D/R site OS configuration.

The default is NO.

**HMC-wide activation**

**CONNECTION_TABLE**

Use this profile option to specify the name of a data set that contains the connection table for establishing connectivity to HCD on the remote systems via TCP/IP.
RCALL_LOG
YES/NO. Use this profile option to activate logging of remote calls into a data set.

Setting this option to YES allocates a new data set named HLQ.CBDQCLNT.LOG, if it does not yet exist. Otherwise an existing data set is used. The default is NO.

RCALL_TIMEOUT
Use this profile option to set the timeout value for the initial connection to a remote system.

Specify the timeout value in seconds using a decimal number. Specifying zero causes HCD to use the default. The default is 60.

Example
The following figure shows a profile with sample data:

```/* ****************************************************************** */
/* */
/* HCD Profile */
/* */
/* Created : 2012-11-27 16:09:15 by user : DOCU */
/* */
/* ****************************************************************** */
/* ****************************************************************** */
/**/  
/* HCD Profile Section for Standard Profile Options */
/* */
/* ****************************************************************** */
ACTLOG_VOL = * /* ACTlog on same volume as IODF */
ALLOC_SPACE = HCDASMP,60
BATCH_IODF_NAME_CHECK = NO /* changed to non-default NO */
BYPASS_UPD_IODF_FOR_SNA = YES /* No IODF update with IOCDS data */
CHANGE_LOG = YES /* CHANGE LOG REQ. ACTIVITY LOG = 0 */
CHLOG_VOL = *
COLOR_NORM = BLACK /* default was GREEN */
COLOR_TEXT = BLUE /* default was GREEN */
CONNECTION_TABLE = DOCU.HCD.CONN(TABLE) /* HMC wide activate */
CU_ATTACHABLE_DEVICE = RS6K,3274 /* extend attachable device list */
ESOTERIC_TOKEN = YES /* Esoteric token: ascending order */
GCR_FONT = X0GT20
HCDDECK_VOL = D83WL2 /* Vol for configuration data set */
HCDJES3_VOL = D83WL4 /* Vol for JES3 output data set */
LINES_PER_REPORT_PAGE = 60 /* Max. number of lines per page */
MAP_CUTYPE = 3705,3745 /* Replace CU type during migration */
MAP_CUTYPE = 3880,3880-23 /* Replace CU type during migration */
MIGRATE_EXTENDED = YES /* Enable migration enhancements */
MIXED_ESOTERIC = YES /* Allow mixed dev. w same esoteric */
OS_PARM_DEFAULT = LOCANY,YES /* Default for parameter LOCANY */
RCALL_TIMEOUT = 10 /* Default is 60 */
SHOW_CONFIG_ALL = YES /* write additional config objects */
SHOW_IOC_PDEFAULTS = YES /* show IOC P default for partitions */
TSO_NOPREFIX = YES /* Enable TSO Noprefix (Default NO) */
UNCOND_GENERATE_DROS = YES /* regenerate D/R site OS config */
****************************************************************** */
```

Figure 10. Example of an HCD Profile

Customizing HCD EXEC procedures

Some of the HCD tasks, invoked from the dialog, generate batch jobs. These batch jobs use EXEC procedures, as shown in Table 2 on page 30.
Your installation can use normal ISPF or TSO/E facilities to change the job control statements in these EXEC procedures. They are stored in the library SYS1.PROCLIB. You can customize these procedures according to your own needs.

You can also modify the EXEC procedures by using JCL overwrite statements in the HCD dialog. Thus, you can, for example, add a statement that refers to the HCD profile. See “Job statement information used in panels” on page 71 on how to specify JCL statements in the HCD dialog.

Table 2. Batch Jobs Used by the HCD Dialog

<table>
<thead>
<tr>
<th>HCD Task</th>
<th>EXEC Procedure</th>
<th>Job Step Name</th>
<th>More Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Build an IOCDS</td>
<td>CBDJIOCP</td>
<td>GO</td>
<td>see “Build an IOCDS or an IOCP input data set” on page 330</td>
</tr>
<tr>
<td>Build an IOCP input data set</td>
<td>CBDJIOCP</td>
<td>GO</td>
<td>see “Build an IOCDS or an IOCP input data set” on page 330</td>
</tr>
<tr>
<td>Print a configuration report</td>
<td>CBDJRPTS</td>
<td>GO</td>
<td>see “Print configuration reports” on page 337</td>
</tr>
<tr>
<td>Compare IODFs and CSS/OS views</td>
<td>CBDJCMPR</td>
<td>GO</td>
<td>see “Compare IODFs or CSS/OS Reports” on page 342</td>
</tr>
<tr>
<td>Import an IODF</td>
<td>CBDJIMPT</td>
<td>IMP</td>
<td>see “Import an IODF” on page 346</td>
</tr>
<tr>
<td>Transmit part of an IODF</td>
<td>CBDJXMIT</td>
<td>GO</td>
<td>see “Transmit a configuration package” on page 49</td>
</tr>
</tbody>
</table>
Chapter 4. How to work with I/O definition files (IODF)

Overview

This information unit includes:
- IODF naming convention
- Working with I/O definition files (specify, change, create, view, backup, delete, copy, export, import, and upgrade IODFs)
- Working with large IODFs
- Activity Logging
- Using an IODF among different release levels

When you start an HCD session, you need to specify the IODF that HCD is to use. How to do this, how to change to another IODF, and how to use HCD tasks to maintain your IODFs is described below.

Before you can activate your configuration, you must build a production IODF. This task is described in “Build a production IODF” on page 206.

Note: The IODF data sets must be cataloged so that you can use them with HCD.

IODF naming convention

You need to comply to naming conventions for work IODFs, production IODFs, and further data sets associated to an IODF (activity log, change log and HCM MCF data set).

The IODF is a VSAM LINEAR data set with different names for the cluster component and the data component. The name of the data set with a cluster component has the format:

'hhhhhhhh.IODFcc{.yyyyyyyy. ... .yyyyyyyy}.CLUSTER'

The name of the data set with a data component has the format:

'hhhhhhhh.IODFcc{.yyyyyyyy. ... .yyyyyyyy}'

Work IODF

The data set name for a work IODF has the format of:

'hhhhhhhh.IODFcc{.yyyyyyyy. ... .yyyyyyyy}'

hhh

is the high-level qualifier; up to 8 characters long.

c
is any two hexadecimal characters (that is, 0-9 and A-F).

yyyyyyyy

are optional qualifiers, separated by a . and up to 8 characters long. The following qualifiers must not be used as last qualifier: CLUSTER, ACTLOG, CHLOG or MCF.

You can use any number of optional qualifiers but do not make the total name longer than 35 characters because, in some circumstances, HCD appends an additional qualifier.
If you use a change log or an HCM master configuration file, the total IODF name must not exceed 29 characters.

If you omit the high-level qualifier and the enclosing single quotation marks, HCD automatically adds your user prefix (your user ID is the default).

**Production IODF**

The data set name for a production IODF has the same format as a work IODF. You may specify additional qualifiers to differentiate among IODFs (for example for backup reasons). However, the optional qualifiers must be omitted if the IODF is to be used for IPL or dynamic activation. Thus, the format would be:

'hhhhhhh, IODFcc'

*hhhhhhhh* is the high-level qualifier; up to 8 characters long.

*cc* is any two hexadecimal characters (that is, 0-9 and A-F).

**Associated data sets**

Files associated to an IODF, if used, also must conform to the IODF naming conventions, plus a required last qualifier:

*Activity log* (a sequential fixed 80 character data set):

'hhhhhhhh, IODFcc{.yyyyyyyy, ... .yyyyyyyy}.ACTLOG'

*Change log* (a VSAM LINEAR data set with cluster component and data component):

'hhhhhhhh, IODFcc{.yyyyyyyy, ... .yyyyyyyy}.CHLOG'

*HCM master configuration file* (MCF, a VSAM LINEAR data set with cluster and data components):

'hhhhhhhh, IODFcc{.yyyyyyyy, ... .yyyyyyyy}.MCF'

**Create or specify an IODF**

You specify the name of the IODF that you want to use on the *Primary Task Selection* panel. The first time you use the dialog, HCD puts the default name SYS1.IODF00.WORK in the IODF name field (see [Figure 27 on page 57](#)). You can type over this name to specify the name you want to use.

If you specify an IODF name that does not exist, HCD assumes that you intend to create a new IODF and displays a panel to let you specify the required attributes. HCD then creates and automatically catalogs the IODF.
• Volume serial number (of the data volume the IODF will reside on)
  This entry is ignored if your system is managed by SMS, otherwise it is mandatory.
• Space allocation
  The online HELP gives advice on how much space to allocate. If you run out of space while working with an IODF, you can use the Copy IODF task to copy the IODF to a larger data set.
• Activity logging
  You have to decide now whether you want HCD to maintain an activity log for the IODF; you cannot specify it later. If you want to use an activity log, your system must have Program Development Facility (PDF) installed.
• Multi-user access
  Specify whether or not you want to enable the IODF for multi-user access.
• Description
  Here you may enter any useful additional information concerning the IODF, for example, the system it applies to, a special purpose of the IODF, or the author.

The IODF remains in effect throughout all tasks of your current session and later HCD sessions, until you change it.

**Multi-user access**

Up to z/OS V1R9 HCD, multiple users could read an IODF simultaneously, but no user could read an IODF while it was accessed in update mode by another user. Also, a user could only update an IODF, if no other user accessed the IODF, neither in read nor update mode.

Starting with release z/OS V1R10 HCD, when creating an IODF, you can specify a multi-user access option in the Create Work I/O Definition File dialog. The default is single-user access.

Having exclusive access to an IODF, users can also switch between single-user mode and multi-user access using an option in the Change I/O Definition File Attributes dialog.
Note:
1. To enable an IODF for multi-user access you need ALTER access authority.
2. You can check whether the multi-user access property is enabled for an IODF using View I/O definition file information from the Maintain I/O Definition Files task.

With the multi-user access option specified, an IODF is kept in exclusive update mode for a user only for the duration of a single transaction. If the updates of this transaction are committed, another user may update the IODF without requiring the first user to release it.

If a user is updating a multi-user access enabled IODF, HCD implements the following processing: HCD locks the IODF. If multiple subsequent users now also want to apply concurrent updates to the same IODF, they must wait in a queue. However, since the first user’s single transaction may last a split-second only, HCD repeats all other users’ subsequent update requests a couple of times. If all attempts fail, for example, because the first user updates the IODF using the dialog and is delaying required input, HCD will notify all other requesting users with a message, telling who is currently updating the IODF.

Associated change log files inherit the multi-user access ability from the IODFs.

Note:
When several users simultaneously work on the same IODF, exploiting the multi-user access capability, it is recommended that they co-ordinate their activities in order to ensure the consistency and integrity of the changes made to the IODF.

How to release a lock after an abnormal termination: In most cases of abnormal termination while working with IODFs in multi-user access, HCD invokes a recovery routine that deletes a pending lock. If, however, HCD cannot enter this routine, the lock remains active, and any user, when trying to access the IODF next time, receives a message about who is holding the lock.

In such a case, a user with ALTER access right must re-access the IODF exclusively and select action Change I/O definition file attributes to set back the multi-user access capability to NO. This action deletes the lock, and multi-user access can now be reactivated for that IODF.

Sharing IODFs
If you want to share an IODF across two or more systems, you must:
1. Catalog the IODF in the user catalog that is shared by those systems.
2. Define an ALIAS to that catalog in the master catalog of each system that uses the IODF (for details, refer to “Catalog considerations” on page 361).

Note: Control of sharing the IODF resource between multiple systems is achieved via Global Resource Serialization (GRS).

Important:
If you update an IODF simultaneously from different systems that are not in the same GRS complex, you may destroy data in the IODF.
Deciding on the number of IODFs

The decision whether to create one IODF for each processor, or to combine the I/O definitions for two or more processors in a single IODF, depends on your environment. This section explains when it is advantageous or even necessary to keep the I/O definitions of two or more processors in the same IODF.

**Shared control units and devices**
If control units and devices are shared by different processors, the I/O definitions for these processors should be kept in the same IODF to keep change effort to a minimum and to avoid conflicting definitions.

**Processor and related OS configuration(s)**
For a full dynamic reconfiguration, the IPLed OS configuration must be in the same production IODF as the processor configuration selected for POR.

**Coupling facility support**
For coupling facility support, you have to maintain your coupling facility definitions for the processors to be connected in the same IODF.

**Switch connections**
It is recommended that you maintain your switch configurations in the same IODF as the hardware and software configuration definitions to provide complete validation of the data path.

In order to lookup the port connections of a switch, all connected objects to the ports of a switch have to be defined in the same IODF.

**CPCs of a System z cluster**
To manage IODFs, IOCDSs, and IPL parameters within the CPCs of a System z cluster from a focal-point HCD, the corresponding processor configurations have to be kept in the same IODF.

**Dynamic sysplex reconfiguration**
To dynamically reconfigure the I/O configuration of a system within a sysplex from a focal-point HCD, the processor and OS configuration of the sysplex system have to be defined in the same IODF.

**CTC connection report**
All CTC connections listed in a CTC connection report must be defined in the same IODF. Misconfigurations can be detected only within the scope of one IODF.

**Reporting**
The scope of the reports (textual or graphical) is a single IODF. All I/O definitions required for a report must be kept in the same IODF.

**Validation**
The scope of the validation function is a single IODF.

**HCM**
The scope of the configuration shown by HCM is a single IODF.

These requirements and recommendations may lead to a large IODF, depending on the size of the installation. The number of elements in the single IODF may be too large for effective management. HCD provides the possibility of creating manageable *subset IODFs* with a scope limited to a part of the I/O configuration from a *master IODF* describing the entire configuration. For details on this IODF management strategy refer to [“The master IODF concept” on page 36](#).
The master IODF concept

In order to take full advantage of the available HCD functions and to keep a maximum of freedom for reconfigurations it is proposed to keep a master IODF. A master IODF may contain the I/O definitions for an entire enterprise structure. However, a user may decide to divide the I/O configuration definitions of the whole enterprise into several master IODFs, where little or no interference is expected.

Major configuration changes are done in the master IODF. These include:
- processor configurations,
- OS configurations,
- switch configurations, and
- definitions spanning multiple configurations, e.g. coupling facility connections.

After such changes have been made, a production IODF is built. From this IODF comprehensive reports can be obtained.

HCD provides a set of functions which allows the management of very large IODFs for their activation on individual systems, like POR, IPL, dynamic I/O changes, or for System z cluster management tasks. Using these functions, subset IODFs containing I/O definitions relevant to only one particular system may be built from the master IODF.

There are no strict rules about what a subset IODF must consist of. Typically it contains:
- a processor configuration with its related OS configuration, or
- all I/O configurations describing the CPCs in a System z cluster, or
- all I/O configurations describing the systems of a sysplex.

The content of a subset IODF is specified in a configuration package (see “Work with configuration packages” on page 46).

The subset IODF is transferred to the corresponding target system where it is imported and used as the IODF for that system. A subset IODF constitutes a fully functional IODF. When it is built from a master IODF, the processor tokens are preserved. If necessary, updates concerning the target system alone may be carried out using the subset IODF. Subsequently, the subset IODF can be sent back to the system administering the master IODF and merged back into the master IODF, thereby updating it with the changes made at the target system.

Figure 12 on page 37 illustrates the possible flow of I/O information according to the master IODF concept.
How HCD arranges devices into groups in an IODF

IODF versions up to V4 contained a separate device definition record for each single device. To reduce the size of IODFs and to improve the processing performance of large configurations, z/OS V1.7 HCD uses a new IODF format V5, arranging single devices into a device group, if they have the following characteristics in common:

- The device numbers of all devices are in consecutive sequence.
- All devices of the group have the same device type (unit, model) and attribute values (Serial-#, Description, VOLSER).
- All devices of the group are attached to the same control unit(s).
- All devices of the group are connected to the same processors/channel subsystems and have the same corresponding processor-specific attributes.
- All devices of the group are connected to the same operating systems and have the same corresponding OS-specific attributes (device type, parameters, features, console definition, subchannel set number).
For each OS and each eligible device table (EDT) in the OS, all devices of the group are connected to the same esoterics.

Devices that adhere to these rules are aggregated into device groups containing the maximum number of applicable devices. If you apply a change on one or more devices from a group, HCD checks how to rearrange the devices and device groups contained in the IODF in order to achieve the best possible organisation of devices into groups again according to the specified rules. Another example may be that you change the attributes of a group in a way that two previously similar groups now must be merged into one group. However, the required rearrangements are not necessarily performed by HCD at once, but may be delayed to an appropriate point in time.

---

**Change to another IODF**

You can work with only one IODF at a time. If, during an HCD session, you want to change to another IODF, you must return to the **Primary Task Selection** panel and specify the new IODF. If the old IODF has an activity log and has been modified, a panel is displayed to let you add a comment into the activity log ("Activity logging and change logging" on page 50 tells you how). The new IODF now becomes the current IODF.

---

**Change a production IODF / Create a work IODF based on a production IODF**

HCD allows you to perform all tasks on the data stored in a production IODF as long as you do not try to change it. If you try though, HCD displays the **Create Work I/O Definition File** panel where you can define a new work IODF based on the current production IODF.

HCD then copies the production IODF to that new work IODF, makes the work IODF the currently accessed IODF, and applies to it all further changes.

You must specify a new data set for the work IODF; you cannot use an existing one. HCD creates a default work IODF name by appending the qualifier WORK to the production IODF name. You can change this default work IODF name.

When you have completed the changes, you can use HCD to build a new production IODF from the work IODF.

---

**View active IODF**

HCD provides information about the IODF that has been used for last POR/IPL or for dynamic activation (that is, the currently active IODF); in addition the operating system ID and EDT ID used for IPL are shown, and the configuration token that is currently active in the HSA (hardware system area). For a description of this function, see "View active configuration" on page 228.
**Backup work or production IODFs**

You can use the *Backup* action bar choice on any action list panel to copy a work or production IODF to a backup data set. Thus you can keep track of different stages of the configuration as well as retrieve data lost by accident. When you do the first backup, you must also specify the volume serial number, if applicable, and the space allocation for the backup data set. HCD uses the normal catalog process to catalog copies of the IODFs.

If you backup a work IODF, you need to specify the name of the backup data set only once for each IODF (when you do the first backup). HCD saves the name of the backup IODF data set, so you can reuse this data set for each subsequent backup (or use a different one if you want).

If you backup a production IODF, HCD does not save the name of the backup data set, because a production IODF cannot be edited. It is suggested that you maintain a backup copy of your production IODF on a separate volume that is accessible from all systems that will be sharing the backup. When the primary IODF volume is inaccessible or the IODF itself is corrupted, the system can be IPLed through a backup IODF on the alternate volume.

It is also recommended that you choose an alternate high level qualifier for your backup IODF since a lost IODF volume may imply a lost IODF catalog. This high level qualifier can be cataloged in either the master catalog or in an alternate user catalog.

As an alternative method to create a backup IODF, you can use the following procedure:

1. Select *Maintain I/O definition files* from the *Primary Task Selection* panel ([Figure 9 on page 18]).
2. Select *Copy I/O definition file* from the *Maintain I/O definition Files* panel ([Figure 13]).
3. Specify the name of the backup IODF.

**Maintain IODFs**

HCD provides the tasks listed on the Maintain I/O Definition Files panel ([Figure 13]) to help you maintain your IODFs. You can reach this panel from the *Primary Task Selection* panel (see [Figure 27 on page 57]).

---

**Maintain I/O Definition Files**

Select one of the following tasks.

1. Delete I/O definition file
2. Copy I/O definition file
3. Change I/O definition file attributes
4. View I/O definition file information
5. Export I/O definition file
6. Import I/O definition file
7. Work with Configuration Packages
8. Upgrade I/O definition file to new format

F1=Help  F2=Split  F3=Exit  F9=Swap  F12=Cancel

*Figure 13. Maintain I/O Definition Files*
Delete an IODF
This task deletes an IODF. If the IODF has an activity log, that log is also deleted. Also, if an HCM master configuration file (MCF) is associated with the IODF, it is deleted along with the IODF. HCD asks you for confirmation before actually deleting the IODF. It will not be possible to delete the currently active IODF of the system, HCD is running on.

Copy an IODF
You can invoke the task Copy I/O definition file from the Maintain I/O Definition Files panel. This task copies any IODF to another IODF (either existing or new). You must specify the name, volume serial number, if applicable, and the space allocation of the target data set. If the IODF has an activity log, that log may also be copied. Also, if an HCM master configuration file (MCF) is associated with the IODF, it is copied along with the IODF. However, a change log file (CHLOG), if available, is not copied.

During a definition task, you can use Copy IODF to copy the existing data to a larger data set if you have allocated insufficient space to a work IODF. In this case, you need to return to the Primary Task Selection panel afterwards to specify the new data set as the IODF you are working with from now on.

You can also use the Copy I/O definition file task to upgrade a V4 IODF to a V5 IODF. The result of the copy process will always be a V5 IODF.

In the Copy I/O Definition File dialog, if you specify a target IODF that does not yet exist, HCD displays the dialog from Figure 14 where you can create a new target IODF. The space allocation default depends on the source IODF:

- for a V5 source IODF, the allocation default is the number of allocated blocks of the source IODF.
- for a V4 source IODF, the allocation default is the number of used blocks of the source IODF.

If you copy an IODF which is enabled for multi-user access, this property is not inherited by a target IODF. However, an existing target IODF defined with the multi-user access property will always preserve this property, independent from the source IODF.
You can also invoke the **Copy I/O definition file** task in batch mode. For details refer to [“Copy IODF” on page 337](#).

### Change IODF attributes

With this task, you can change certain attributes of an IODF. You can change the description and you can enable or disable the IODF for multi-user access.

**Note:** To enable or disable an IODF for multi-user access you need ALTER access authority.

### View an IODF

This task displays information about the currently accessed IODF. The information includes the type and version of the IODF, its description, the creation date, the last update, and how much of the allocated space for the IODF data set has been used.

You can also invoke the **View IODF** task from the **View** action bar, and by issuing the SHOWIODF command from the command line.

![View I/O Definition File Information](image)

**Figure 15. View IODF information**

### Export an IODF

This task sends an IODF, and optionally, its activity log file to another (local or remote) system. On the Export IODF panel, specify or revise the IODF name you want to export, the user ID, or the nickname (only for an attended target system), node ID, and status (attended or unattended) of the operating system (OS) to which the IODF is to be sent.

If the target system is unattended, the IODF is sent as a job to the target system, which must be a system of type MVS. In this case no explicit action on the target system is required. You can specify whether to replace an existing IODF with the same name. If the existing IODF is the active IODF for the remote system HCD is running on, replace will not be possible.
If the target system is attended (receiving to be done by the user on the remote system), the IODF is sent to the target system as a sequential data set. There it has to be received by using the TSO RECEIVE command. As a second step the IODF is imported on the target system (see also “Import an IODF” on page 44).

To export an IODF, HCD uses the TSO command TRANSMIT. Therefore, HCD creates a cataloged sequential data set named tsoid.EXPORTED.iodfname, where tsoid is the sending TSO user ID or the TSO prefix, or is determined by the profile option EXPORTED_HLQ, and iodfname is the part of the IODF data set name after the high-level qualifier.

After processing the TRANSMIT command, the sequential data set is deleted.

If you have specified to send the selected IODF to a system with an operating system running in unattended mode, use the panel from Figure 16 to define the job control language (JCL) statements for importing the IODF on that unattended system.

Prerequisites:
1. Network Job Entry (NJE) must be active.
2. The target user ID and password, and, if the target system is not SMS managed, the volume serial number of the receiving data volumes have to be known when the IODF is exported to an unattended system.

User authentication for unattended mode
If you export an IODF to a target system running in unattended mode, there are two alternatives for user authentication:
- sending the target user ID and password to the target node (that is, the user ID which receives the IODF)
- defining a surrogate user ID on the target to act on behalf of the receiver

Sending user ID and password:
To authenticate the receiving user with its user ID and password at the receiving system, enter the correct password on the panel from Figure 17 twice.

Defining a surrogate for the receiving user ID:

If you want to avoid sending passwords across the net, on the receiving system, you can define a surrogate user ID for the receiving user. The import job, submitted by the surrogate user, will run with the identity and authorization of the receiving user, without a password being sent.

To enable user authentication without sending a password, perform the following steps:

1. Define a surrogate user ID for the receiving user and the appropriate access rights for the sending and receiving users as shown in the example hereafter. This step is required as a setup only once.

2. When you export an IODF in unattended mode, on the Specify Target IODF and User Password panel (Figure 17), enter a dummy character for the password and password confirmation (for example, an '*') to suppress sending of a password to the receiving target system.

3. On panel Define JCL for IODF Import panel (Figure 16 on page 42), replace the statement

   
   
   /*LEAVE THIS JOB CARD UNCHANGED: USERID AND PASSWORD ARE GENERATED

   
   with the target/receiving user ID to provide the following JCL:

   //JOBNAME JOB (ACCT,BOX),'USER',CLASS=CLASS,
   //MSGCLASS=MSGCLASS,MSGLEVEL=(1,1),
   //USER=user_r
   /*ROUTE XEQ HCD3

In the example shown below, user_s and node_s denote user ID and node ID of the sender and user_r and node_r denote the respective ids of the receiving system (running an operating system in unattended mode).

On node_r issue:

RDEFINE NODES node_s.USER*.user_s UACC(UPDATE)
RDEFINE SURROGAT user_r.SUBMIT UACC(NONE) OWNER(user_r)
PERMIT user_r.SUBMIT CLASS(SURROGAT) ID(user_s) ACCESS(READ)
• The first statement controls whether jobs coming from node_s are allowed to enter the system from node_s. It also controls whether jobs that enter the system from node_s nodes have to pass user identification and password verification checks.
• The second statement defines a user_r.SUBMIT profile in the SURROGAT general resource class for user_r who requires a surrogate user to act on his behalf.
• The third statement authorizes user_s to act as a surrogate for user_r.

Import an IODF

This task imports previously received IODF data into HCD. You can export and import IODFs between different HCD versions. You can, for example, export an IODF from HCD 1.4 and import it with HCD 1.7. Note that in this case you have to upgrade the lower version IODF before using it with HCD, because the export/import function does not change the format of the IODF.

You can also invoke the Import IODF task by using the Import task in batch mode. For details refer to "Import an IODF" on page 346.

At an unattended target system, the IMPORT batch utility is invoked automatically when an IODF, with its associated job control, arrives at the system.

Upgrade an IODF

This task upgrades an IODF from a back-level format to the new format that is required for the current release of HCD.

Invoke the Upgrade I/O definition file to new format task as follows:
1. On the HCD Primary Task Selection panel (Figure 9 on page 18), specify the IODF to be upgraded at the bottom of the menu and then select option 6. Maintain I/O definition files.
2. From the Maintain I/O Definition Files panel (Figure 13 on page 39), invoke option 8. Upgrade I/O definition file to new format.
   HCD displays the following dialog:

   ┌────────────────────── Upgrade I/O Definition File ───────────────────────┐
   │ │
   │ │
   │ Select a target for the IODF to be upgraded. │
   │ │
   │ IODF name . . . . . . : 'DOCU.IODFA0.WORK' │
   │ │
   │ Target of upgrade . . . 1  1. To new work IODF │
   │ 2. In place │
   │ Condense IODF . . . . 1  1. Yes │
   │ 2. No │
   │ F1=Help  F2=Split  F3=Exit  F4=Prompt  F9=Swap  F12=Cancel │
   └───────────────────────────────────────────────────────────────────────┘

   Figure 18. Upgrade an IODF

   Table 3 on page 45 shows the options you have. You can either:
   • Upgrade into a new work IODF
   • Upgrade in place
Table 3. Size considerations when upgrading a back-level IODF

<table>
<thead>
<tr>
<th>Upgrade IODF</th>
<th>Upgrade into New IODF</th>
<th>Upgrade in Place</th>
</tr>
</thead>
<tbody>
<tr>
<td>From</td>
<td>To</td>
<td></td>
</tr>
<tr>
<td>V4 IODF</td>
<td>V5 IODF</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1. with Condense option: Default size of new IODF is double the size of the related production IODF. You can change this default size, if necessary.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. without Condense option: Default size of new IODF is the size of V4 IODF.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>V5 IODF has same size (number of allocated blocks) as V4 IODF</td>
<td></td>
</tr>
</tbody>
</table>

**Note:**

1. The *Upgrade in place* option cannot be requested for a production IODF (as a production IODF cannot be altered). The final result of the upgrade IODF function is always a work IODF.

2. If you plan to add or change many devices in the configuration, ensure that you increase the space allocation when creating the IODF to allow for these changes.

If you select to upgrade in place, the accessed IODF is formatted to a V5 IODF. While the allocated and used space values do not change, the space utilization of the used blocks will decrease depending on the number of devices that can be grouped.

If you select to upgrade to a new IODF, the accessed IODF will not be changed. HCD displays the *Create Work I/O Definition File* dialog (see Figure 19 on page 46). The space allocation default is set as follows:

- If you select *Condense IODF = Yes*, the default allocation value is set to double the size required for a corresponding production IODF. This may result in much lower space requirements than without condensing.
- If you select *Condense IODF = No*, the default allocation value is set to the number of used blocks of the IODF to be upgraded.
After the upgrade completed successfully, HCD issues a message of success and accesses the upgraded IODF with which you can start to work now.

You can also invoke the Upgrade I/O definition file to new format task in batch mode. For details refer to “Upgrade IODF” on page 324.

**Note:** An IODF can also be upgraded using the Copy IODF task (see “Copy an IODF” on page 40).

**Work with configuration packages**

Configuration packages define subset IODFs which are extracted from the accessed IODF (centrally administered master IODF) and distributed for activation at selected target systems, while keeping the processor token in sync.

When invoked with option Work with Configuration Packages from the panel shown in Figure 13 on page 39, this task displays the Configuration Package list. Configuration packages can be added and edited, transmitted from a production IODF, and they can be deleted.

---

**Figure 19. Create Work I/O Definition File**

After the upgrade completed successfully, HCD issues a message of success and accesses the upgraded IODF with which you can start to work now.

You can also invoke the Upgrade I/O definition file to new format task in batch mode. For details refer to “Upgrade IODF” on page 324.

**Note:** An IODF can also be upgraded using the Copy IODF task (see “Copy an IODF” on page 40).

**Work with configuration packages**

Configuration packages define subset IODFs which are extracted from the accessed IODF (centrally administered master IODF) and distributed for activation at selected target systems, while keeping the processor token in sync.

When invoked with option Work with Configuration Packages from the panel shown in Figure 13 on page 39, this task displays the Configuration Package list. Configuration packages can be added and edited, transmitted from a production IODF, and they can be deleted.

---

**Figure 20. Sample Configuration Package List — left panel**
The target user and node as well as the description of a configuration package can be edited by overwriting the information on the panel. When scrolling to the right you can also overwrite the target IODF name and attended/unattended information.

**Define a configuration package**

To define a new configuration package perform the following steps:

1. On the Configuration Package List, use F11=Add. If you want to use an existing configuration package as a model, select the package and the *Add like* action from the context menu (or use action code *SF58000a/SF59000a*). The Add Configuration Package panel is displayed.

![Add Configuration Package panel](image)

**Figure 21. Add Configuration Package**

2. Enter a package name and other entry data as appropriate. The user ID and node specify the destination of the corresponding subset IODF. The name of the accessed IODF is used as default for the name of the IODF at the target system and for the *Descriptor field 1* and *Descriptor field 2* parameters during the Build Production IODF step, when the configuration package is transmitted (see step 5 on page 50 in section “Transmit a configuration package” on page 49). If no value is entered for the Operating system status, *Attended* is assumed which means that a user has to import the subset IODF into HCD at the target system. This is done automatically if 2 (Unattended) is specified.

3. After you press ENTER, HCD displays the updated Configuration Package list.

**Edit a configuration package**

The target user and node, the attended/unattended information, the target IODF name, and the description of a configuration package can be edited on the Configuration Package List (see Figure 20 on page 46).

To edit a configuration package perform the following steps:

1. Display the Configuration Package List.

2. Make changes to the configuration package by overwriting the entries on the list panel.
   
   To change the IODF name and attended/unattended information scroll to the right and overwrite.

3. Press ENTER.
Delete a configuration package
To delete a configuration package perform the following steps:
1. On the Configuration Package List select the package and the Delete action from the context menu (or use action code $D$). The Confirm Delete Configuration Package panel is displayed.
2. Press the Enter key to confirm the deletion. HCD displays the updated Configuration Package list.

Work with configuration package objects
Configuration package objects are operating systems or processors. The objects in a configuration package determine the scope of the corresponding subset IODF. To change the content of a configuration package select the package from the Configuration Package List (see “Work with configuration packages” on page 46) and the Work with Configuration Package Objects action from the context menu (or use action code $S$). The Configuration Package Objects List is displayed.

Add a configuration package object: To add a configuration package object to a configuration package perform the following steps:
1. Use F11=Add or select an object from the Configuration Package Object List and the Add like action from the context menu (or use action code $A$). The Add Configuration Package Object panel is displayed.
2. Select the Configuration type, processor (PR) or OS configuration (OS), and specify the Configuration ID of the object.
3. Press the Enter key. The updated Configuration Package Object List is displayed.

Merging changes into a master work IODF: If a system has been supplied with a subset IODF and configuration changes have been made using the subset IODF, you may want to update the master IODF with these changes. This can be done by merging the changed configuration package objects from the subset IODF back into the master work IODF.

First the updated subset IODF is exported on the corresponding system and imported at the system administering the master IODF. You can update the master work IODF by merging or by replacing configuration package objects.

The Merge action updates new/changed data in the master work IODF.

The Replace action first deletes the object configuration present in the master work IODF and then replaces it with the new one.

To merge a configuration package object into a master IODF perform the following steps:
1. Access the master work IODF the configuration package belongs to.
2. Display the Configuration Package Object List and select one or more objects. Select Merge (action code $M$) or Replace (action code $R$) from the context menu.
3. Specify the source IODF the configuration package refers to and press the Enter key.
4. The master work IODF is updated and a new master production IODF can be built.

Note:
1. Switch configurations are not repeated by Merge and Replace. If necessary, switch configuration changes should be made in the master IODF before Merge or Replace are performed.

2. The Merge and Replace actions utilize the Repeat action for entering the new configuration data into the master work IODF. Refer to “Repeating (copying) processors” on page 89 and “Repeating (copying) operating system configurations” on page 79 for details on the Repeat action.

Delete configuration package objects: To delete a configuration package object from a configuration package perform the following steps:

1. Select an object from the Configuration Package Object List and the Delete action from the context menu (or use action code).
2. Press the Enter key. The updated Configuration Package Object List is displayed.

Transmit a configuration package

Transmitting a configuration package means building a subset IODF and transmitting it to the target system specified in the configuration package. This action can only be carried out from a production IODF. To transmit a configuration package perform the following steps:

1. Select the package from the Configuration Package List and the Transmit configuration package action from the context menu (or use action code).
2. If the following conditions are fulfilled, the Transmit Configuration Package panel is displayed:
   • The accessed IODF is a production IODF.
   • The selected configuration package contains at least one configuration object (OS or processor).
   • In the selected configuration package a destination user and node are specified.
   • In the selected configuration package a target IODF is specified.

Descriptor field 1 is defaulted to the HLQ of the target IODF name in the configuration package; Descriptor field 2 is defaulted to the 2nd qualifier of the target IODF name in the configuration package.

![Transmit Configuration Package Table]

Specify or revise the job control statements for the transmit job.

//HCDIXMT JOB (3243),'WEID',CLASS=A,MSGCLASS=H,REGION=0M,NOTIFY=HCDI
//*
//*

Figure 22. Transmit Configuration Package

3. Review the entry data displayed. You may change Descriptor field 1, Descriptor field 2, the target user ID and node ID, the Operating system
status, the high level qualifier and/or the volume of the IODFs and other data sets to be generated temporarily, as well as the estimated size of the target IODF.

If you want to use a customized transmit procedure you can specify a different JCL member and/or a JCLLIB parameter in the job control statement area. Once changed, the statements will be retained across sessions. If you want to use different load libraries, specify JOBLIB, because the procedure contains several steps.

If the transfer is performed unattended, the Specify Target IODF and User Password dialog is displayed. Refer to “User authentication for unattended mode” on page 42 for more information.

The master production IODF is updated with the last sent date and time when the job stream is built. The JCL member provided, CBDXMIT, consists of the following steps:

1. A temporary work and a temporary production IODF, according to the values entered in the Transmit Configuration Package panel are initialized.
2. The processor configurations included in the selected configuration package are written to a data set and then migrated to the temporary work IODF.
   To generate coupling facility connections, HCD needs both the CF sender and CF receiver channel paths, or peer channel definitions, within the same IODF. Therefore, if a processor of the configuration package contains a connected sending CF channel path, the processor containing the coupling facility partition will be included (with the coupling facility partition only) even if it is not part of the configuration package. (The receiving CF channel paths of the CF partition are indicated as occupied if they have connections to processors outside of the package.)
   The switches and ports which contain connections to a processor of the configuration package are distributed as well. Ports that contain connections to a processor, switch or control unit outside of the scope of the configuration package are indicated as occupied.
3. The OS configurations related to the selected configuration package are written to a data set and then migrated to the temporary work IODF.
4. The switch configurations related to the selected configuration package are written to a data set and then migrated to the temporary work IODF.
5. A temporary production IODF is built from the temporary work IODF.
   The processor token is not changed by this action.
6. The production IODF is exported to the specified user ID and node, attended or unattended, as selected.
7. The temporary work and production IODFs are deleted.

The transmit action can also be carried out using a batch utility. A sample job, CBDSXMIT, has been provided in SYS1.SAMPLIB.

---

**Activity logging and change logging**

When you end an HCD session or access a different IODF after modifying some configuration data, and if an activity log is enabled for the currently accessed IODF (“Create or specify an IODF” on page 32 explains how to specify an activity log), then HCD displays an activity log panel, showing the information which will be added to the activity log.
This information comprises the date and time, the user ID of the user who modified the IODF, the name of that IODF, and a change reference number. You can add your own comments to the log, for example, describing what you have done.

You can enable automatic activity logging by entering the following keyword into the HCD profile:

\texttt{\texttt{CHANGE\_LOG}} = \texttt{YES}

With this setting, HCD generates automatic entries into the activity log panel, describing the updates on HCD objects, like for example, add, delete, or connect, disconnect. You can see examples of such entries in Figure 24 on page 52. You can edit the entries before you exit this panel.

The activity log panel is an ISPF/PDF panel, so the normal ISPF/PDF rules apply to it. Activity log editing requires the profile option AUTOSAVE ON. When calling the ISPF editor, macro CBDCACTL is used. You can tailor this macro to your installation needs (for example, for setting specific profile options). Use the F3=Exit key to continue.

HCD appends the qualifier ACTLOG to the IODF data set name to create the data set name for the activity log. If the ACTLOG data set does not yet exist, HCD dynamically allocates one using ESOTERIC system defaults (see "SMS-related considerations" on page 362). If you want to use a specific volume, you can specify the volume serial number to allocate a new activity log in the HCD profile (see "Defining an HCD profile" on page 19).

You can view or print the activity log associated with the currently accessed IODF during an HCD session by selecting the option \texttt{Print or compare configuration data} from the \texttt{Primary Task Selection} panel and then \texttt{View the activity log} or \texttt{Print the activity log}.

You can also use the ISPF/PDF facilities to browse or print an activity log.

HCD generates its proposed activity log entries from the change log file. Setting the \texttt{CHANGE\_LOG} = \texttt{YES} option in the HCD profile causes HCD to create the change log file and store in it all update operations on the related IODF in a wrap-around manner.

The change log file is a VSAM data set. If it is not accessible for any reason, HCD cannot create any automatic activity log entries.

The name of the change log file is built from the related IODF data set name plus the suffix CHLOG. It is allocated in the same size as the related IODF.
You can write the contents of the change log file to the HCD trace data set using the TRACE command with ID=CLOG: trace on, id=clog, level=8

With the profile options CHLOG_VOL and ACTLOG_VOL, in non SMS-managed environments, you can specify the volume serial numbers where to allocate a new change log or activity log.

---

![View Activity Log](image)

**Figure 24. View Activity Log**

**Rules for automatic activity logging**

HCD applies the following rules during automatic activity logging:

- When creating an object with immediate updates without leaving HCD, HCD only creates an ‘add object’ log entry in the activity log.
- When updating the same object multiple times during one HCD session, HCD creates only one update object entry.
- Consecutive IDs, for example for channel subsystems, channel paths, control units or devices, are marked with a ‘quantity’ number in parenthesis behind the starting ID.
- When repeating an object into a new IODF, no entry is created in the target IODF since this IODF is not in access by the user.

**Actions performed on IODFs and related activity and change log files**

- When you delete an IODF, HCD also deletes the related activity and change log files.
- When you copy an IODF, HCD also copies the activity log file with all its contents. However, HCD does not copy the change log file. Instead, a new change log file is created for the new IODF.
- When you build a production IODF, HCD copies the activity log file, but not the change log file.
- When you enable or disable an IODF for multi-user access, the same action is applied to the change log file. Before an update request is performed on an
IODF, the change log file is refreshed to have the latest updates available. The activities of multiple users are logged in chronological order.

- An activity log data set is not enabled for multi-user access. If multiple users simultaneously access and update the related IODF, the activity log file is accessed sequentially in the order the users end the HCD session or access a different IODF. The users' activity log entries are written to the data set grouped by the user ID.

**IODF release level compatibility**

If you plan to share an IODF among multiple z/OS or OS/390 systems that are at different release levels, you have to consider several restrictions concerning IPL, IODF usage, and dynamic reconfiguration.

![Table 4](image)

Table 4 shows possible z/OS HCD levels that could be installed on your system. For each HCD level, the table shows whether you can take the following actions:

<table>
<thead>
<tr>
<th>HCD installed with:</th>
<th>Action</th>
<th>IODF Level</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>IPL</td>
<td>V4 IODF</td>
</tr>
<tr>
<td>z/OS 1.9 HCD</td>
<td></td>
<td>Yes</td>
</tr>
<tr>
<td>(HCS7740)</td>
<td>HCD</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td>Dyn</td>
<td>Yes</td>
</tr>
</tbody>
</table>

| z/OS 1.10 HCD or later | IPL | Yes | Yes |
|                       | HCD | Yes (6) | Yes |
|                       | Dyn | Yes | Yes |

**Note:**

1. Read-only access is provided. Upgrade of V4 IODF to V5 IODF is required for updates.
2. With HCD releases earlier than z/OS 1.10, you cannot directly access a multi-user access enabled V5 IODF. First you must remove the multi-user access capability from the IODF with z/OS 1.10 HCD or higher. In addition, you need to install the coexistence PTF for the corresponding z/OS release to prevent earlier HCD releases from accessing an IODF prepared for multi-user access (APAR OA22842).
Chapter 5. How to use the dialog

Overview

This information unit explains the following topics:
- Window layout
- Working with lists
- Promptable fields
- Commands and function keys
- Getting help
- Navigating through the dialog
- Filtering
- Job statement information used in dialogs

Window layout

Figure 25 explains the areas of an HCD dialog window. These areas appear in the same position on every window unless you use ISPF to change the position of the command line. Not all areas are included on all dialogs.

Figure 25. Example of a window layout

1 Action bar.

HCD provides an action bar-driven interface. You can select any of the action bar choices and display pull-down choices. Use F10=Actions to move the cursor to the action bar.

2 Title Line.

• Shows the window title.
• Displays window identifiers (on the left-hand side, if you have asked for them).

• Displays positional information for the work area:

Row 1 of 3302 specifies that the first row of data that is displayed in the work area is the first row of 3302 available rows.

More: > specifies that more data can be seen by moving the work area to the right using F20=Right. This can also be More: <, which means moving is possible to the left, or More: < >, which means moving is possible to the left and right.

Instead of Row 1 of 3302, Filter Mode would be shown if the action list is filtered. For additional information, refer to “Filtering” on page 68.

Instruction Area.

Tells you how to proceed on the dialog window. On action lists (see “Action lists” on page 59) you can get more instruction information by pressing the F13=Instruct key or by using the INSTRUCT command.

Work Area.

You can use the following facilities to control the work area:

• The Filter action reduces the number of objects in an object list; this is described further in “Filtering” on page 68.

• The F7=Backward and F8=Forward keys scroll the work area backward and forward. The end of the information is indicated by a line containing - end - or BOTTOM OF DATA.

• The F19=Left and F20=Right keys move the work area of an action list left and right (or RIGHT and LEFT command).

• The LOCATE command scrolls an object list so that a specific object (or the nearest lower match) is at the top of the work area. Search criteria is the object identifier shown in the leftmost data column.

• The TOP command scrolls backward to the top of the work area.

• The BOTTOM command scrolls forward to the bottom of the work area.

Figure 26 shows the areas of a data entry dialog.
This panel has the following characteristics:
- The position and length of empty entry fields are shown by underscore characters (_) and highlighting. If an entry field contains an entry, the underscore characters are not shown.
- Fields that you cannot change are preceded by a colon (:).
- Fields that you must complete may (depending on the terminal) be highlighted by a different color.
- Input fields with a plus sign (+) indicate that you can prompt information for this field using F4=Prompt. For more information on the prompt facility, refer to “Promptable fields” on page 63.

**Working with lists**

HCD presents most of the information in form of lists. Depending on the list, there are different methods to select an item from the list or to perform actions. The different types of lists are:
- Numbered selection lists
- Unnumbered single selection lists
- Unnumbered multiple selection lists
- Action lists
- Message lists

This section describes the different types of lists and the respective selection methods.

**Numbered selection lists**

To select an item from a numbered selection list, type the number you want to select in the input field (left of the first list item) and press the Enter key. An example of a numbered list is the HCD Primary Task Selection panel (see Figure 27), displayed when you start an HCD session.

```
Command ===> _______________________________________________________________________

Hardware Configuration

Select one of the following.
- 0. Edit profile options and policies
  1. Define, modify, or view configuration data
  2. Activate or process configuration data
  3. Print or compare configuration data
  4. Create or view graphical configuration report
  5. Migrate configuration data
  6. Maintain I/O definition files
  7. Query supported hardware and installed UIMs
  8. Getting started with this dialog
  9. What's new in this release

For options 1 to 5, specify the name of the IODF to be used.

I/O definition file . . . 'DOCU.IODF00.HCD.WORK' +
```

Figure 27. Primary Task Selection panel
### Unnumbered single selection lists

To select a list item from an unnumbered list from which you can select only one item, you can:

- Place the cursor in front of a list item and press the Enter key
- Select a list item with an \( \text{\textasciitilde} \) or a / (slash) and press the Enter key.

Figure 28 is an example of a list of IODFs from which you can select one IODF.

You can request a list like the one in Figure 28 by pressing F4=Prompt while your cursor is on the I/O definition file entry field. For more details concerning prompting, refer to “Promptable fields” on page 63.

### Unnumbered multiple selection lists

To select a list item from an unnumbered list, from which you can select one or more list items, place a slash (/ \( \text{\textasciitilde} \) in front of one or several list items and press the Enter key. In some cases, list items in unnumbered multiple selection lists are already preselected. You can overwrite this preselection.

To select a range of objects, you can place a left parenthesis (\( \text{[} \) in front of the first item in the range and a right parenthesis (\( \text{]} \) in front of the last item in the range.

See also “Using the context menu” on page 59.

Figure 29 on page 59 is an example of an unnumbered multiple selection list.
Action lists

Figure 31 on page 61 is an example of an action list. You see a panel like this one when you want to define, modify, or view I/O devices.

HCD uses the concept of object-to-action processing. That is, to work with an object, you first have to select the object, and then the action. For some actions, you do not have to explicitly select an object; for example, to add an object to an action list.

In an action list, you have several possibilities to perform an action on a list object:

- Using the context menu
- Using the action code
- Typing over data in the panel

Using the context menu

To perform an action on one or several objects in an action list, you can use the context menu:

1. Select an object by placing a slash / in front of a list item.
   
   To select a range of objects, you can place a left parenthesis [ in front of the first item in the range and a right parenthesis ] in front of the last item in the range.

2. Press the Enter key. HCD displays a context menu showing all valid actions for the selected objects.
3. Select an action by entering the number or action code (letter in parentheses) in the entry field. After pressing the Enter key, the context menu is closed and the action is performed for the selected rows.

If only one action is possible on an action list panel, the context menu is not shown, but the action is performed immediately after entering a /SF580000//SF590000 (slash) or an /SF580000s/SF590000.

In the example in Figure 30, the following objects are changed:
- Objects 0001 through 01D4, and
- Object 01D6

A # marker in the selection column indicates that the row is disabled and not available for processing. For example, coupling facility devices are marked in such a way.

Using the action code
As you get familiar with the dialog, you might find it easier to select a list item and an action in one operation by means of an action code. To do this, enter the action code in the entry field to the left (the action column) of the associated list item; then press the Enter key. Figure 31 on page 61 shows an example (d for delete and c for change).
You can select more than one list element and, if necessary, you can specify different action codes for each of the objects. You are first asked to confirm the deletions. Then the other actions (in the example above a change /SF580000c/SF590000) are performed.

To get a list of action codes, place the cursor in the action column field and then press the F4=Prompt key. The same context menu is shown when using the /SF580000//SF590000 in front of a list item and pressing the Enter key. For an example, see Figure 30 on page 60 or Appendix A, “How to navigate through the dialog,” on page 389. If you press the F1=Help key instead of the F4=Prompt key, you get a list from which you can request explanation of the action codes.

**Action codes and selection markers:** You can also specify individual action codes within a marked range. If you do so, the following rules apply:

- When you press the Enter key, the single action codes are processed. The row selected with selection markers are not processed, they are still shown after processing the action codes.
- When you press the Enter key again, HCD shows the context menu for the rows selected with selection markers.

After successful operation, selection markers and action codes are removed from the list. If the operation is interrupted due to an error, selection markers and action codes not yet processed are still shown. You can remove them by pressing the F5=Reset key.

**Typing over existing data**

You can also make changes to editable fields by typing in new data or typing over existing data directly on the displayed panel.
You have to press the Enter key to process the changes. HCD then validates the data and displays the panel again. When you exit action lists, all changes to the list since you last pressed the Enter key, are cancelled.

You can use the F5=Reset key to reset the values of all fields that you have changed since you last pressed the Enter key.

**Message lists**

One single operation can produce multiple messages. In this case, HCD displays a message list. You can then:

- Use the *Explain message* action from the context menu (or action code `E`) to get an explanation of the message.

![Message List](image1)

![Figure 32. Message List](image2)

- Use the *Delete message* action from the context menu (or action code `D`) to delete a message from the message list.

- Select *Save messages* from the *Save* action bar to save the displayed messages in the corresponding message log file.

![Explanation Message](image3)

![Figure 33. Explanation Message](image4)
The messages in Figure 32 on page 62 are sorted by severity, which is indicated in column Sev:

- Messages with severity code T (terminating) and E (error) require your intervention before you can continue to work with HCD.
- For warning messages there are two severity codes S (severe warning) and W (normal warning). Both severities let you finish the current HCD function. However, you should carefully consider the warnings and it is recommended to remove the reason of the messages.
- Messages preceded by severity code I are informational messages.

**Promptable fields**

The HCD prompt facility reduces what you have to remember, what you have to type, and, possibly, what you have to correct due to typing errors. You can use the prompt facility if there is a plus sign (+) to the right of an entry field (or its column heading on an action list). Just place the cursor on the entry field and press the F4=Prompt key.

HCD then displays a prompt selection menu that lists all the values that are currently valid for the field. For long lists (of I/O devices, for example), HCD first displays a menu to let you limit the values listed (to only DASD devices, for example).

![Figure 34. Example of a Prompt Selection Panel](image)

Prompt is also available for the action column. For this purpose you must place the cursor on the action column. HCD displays the same context menu as when using the / (slash) in the action column and pressing the Enter key. For an example, see Figure 30 on page 60. Note that there is no ‘+’ sign shown for the action column heading.

To select a value, place the cursor to the left of (or on) that value or select the value with S or / (slash), then press the Enter key. HCD inserts that value into the entry field or, in case of selecting an action, performs that action immediately.

The prompt list is built dynamically; if a value can be used only once in a configuration then, after it has been selected, either it does not appear in the list again, or it is marked as nonselectable - with the hash sign (#).
Note: It is possible that HCD initially accepts a selection, but rejects it later after further validation when the entered context information is completed.

Commands and function keys

All HCD list panels have a command line on which you can enter the usual ISPF commands, TSO commands, or specific HCD commands.

You can use F22=Command to move the cursor to the command line. When the cursor is in the command line, F22=Command lets you step back through the commands that you have previously entered (including ISPF commands).

The HCD dialog uses 24 function keys, if your ISPF session allows the use of 24 function keys. The function keys assignments can be shown or hidden by entering PFSHOW in the command line.

To perform a function, just press that function key.

Getting help

HCD offers an extensive help facility. From any panel, you can get context-sensitive help by pressing the F1=Help key. Table 5 shortly explains the available types of help and how to obtain it.

Table 5. Online Help Information

<table>
<thead>
<tr>
<th>Type of Help</th>
<th>Description</th>
<th>How to Get Help</th>
</tr>
</thead>
<tbody>
<tr>
<td>Field</td>
<td>An explanation of what you can enter in a specific entry field on the current panel.</td>
<td>Place the cursor in the entry field and press the F1=Help key.</td>
</tr>
<tr>
<td>Extended</td>
<td>Gives information on the content and task of a function panel.</td>
<td>Move the cursor to a non-interactive field in the function panel and press F1, or select Extended help in the action bar, or press F2=Ex_help in field help panels.</td>
</tr>
<tr>
<td>Instruction</td>
<td>Specific instructions on what you can do on the current action list panel.</td>
<td>Press the F13=Instruct key. Or select Help from the action bar.</td>
</tr>
<tr>
<td>Command</td>
<td>An explanation of the HCD commands that you can enter in the command line.</td>
<td>Place the cursor in the command line and press the F1=Help key. For detailed help on a specific command, type the name of the command and press the F1=Help key.</td>
</tr>
<tr>
<td>Keys</td>
<td>An explanation of the function keys.</td>
<td>Press the F1=Help key, then press the F9=Keyshelp key from the help panel. Or select Help from the action bar.</td>
</tr>
<tr>
<td>Reference Phrase</td>
<td>An explanation of any of the highlighted words or phrases that appear on a help panel.</td>
<td>Place the cursor on the word or phrase and press the Enter key.</td>
</tr>
<tr>
<td>Message</td>
<td>An explanation of a message that is displayed on the current panel.</td>
<td>Press the F1=Help key when a message is displayed, regardless of the cursor position.</td>
</tr>
</tbody>
</table>
Table 5. Online Help Information (continued)

<table>
<thead>
<tr>
<th>Type of Help</th>
<th>Description</th>
<th>How to Get Help</th>
</tr>
</thead>
<tbody>
<tr>
<td>Help for Help</td>
<td>A general explanation of how to use the help facility.</td>
<td>Press the F1=Help key, then press the F1=Help key again from the help panel. Or select Help from the action bar.</td>
</tr>
<tr>
<td>Action Bar</td>
<td>An explanation of the action bar of a panel.</td>
<td>Request extended help, then place the cursor on the reference phrase of the action you want help for, and press Enter.</td>
</tr>
</tbody>
</table>

On a help panel, you can use F5=Window to change the size of the window, to reduce the scrolling required, or to see more of the underlying panel.

**Navigating through the dialog**

Most tasks you do with HCD are done in one step. However, some tasks need more than one step (*multi-step tasks*). For example, when you define an I/O device, you usually want to define the processor and operating system data for that device at the same time. HCD lets you define this data together, in one task, by displaying a sequence of panels in a predefined order.

**Moving forward and backward within a task**

The following function keys are available to move forward and backward in a multi-step task.

- **Enter**  
  Displays the next panel in the predefined order. HCD validates your data, but does not save it in the IODF until you complete the task. At the end of the task, HCD redisplays the action list that precedes the task.

- **F3=Exit**  
  Completes the task. HCD saves in the IODF all valid data that you have entered so far in the task (plus any data in the following steps that has been inherited by, for example, an *Add like* action). It then redisplays the action list.

- **F6=Previous**  
  Available on the second and subsequent steps. It cancels the current step and redisplays the previous panel. Any data that you have entered on the current panel is lost.

- **F12=Cancel**  
  Cancels the current task. Data entered in the current step is lost but, if you have entered data in any of the previous steps, HCD gives you the option to save that data (and any inherited data in the following steps) in the IODF.

**Fast path**

HCD offers you a fast path to jump directly from an action list to another panel without having to navigate through the dialog.

HCD offers you two possibilities to use this fast path:
- Using the *Goto* action bar choice
- Using the GOTO command
Using the action bar choice

Select the Goto action bar choice and on the resulting pull-down menu the target object you want to navigate to.

Objects marked with ... are associated with another object (for example, an EDT list is associated with an operating system). If you select such an object, HCD displays a list on which you can select the associated object:

Using the GOTO command

Specify GOTO (or just GO) and the target you want to jump to in the HCD command line. If you type GOTO without a target, a panel is displayed showing the same list of target objects as when using the Goto pull-down menu.
You can also jump to list panels that are associated with another object (for example, to the EDT list associated with an operating system). In this case, specify both the target and the object with which it is associated. If you omit this object, a selection list is displayed (for example, the Available Operating System list appears when going to the EDT list).

Optionally, you can also specify the object that will be shown as the first element of a list if you jump to a list panel.

The following figure shows the syntax of the command. The parameters can be separated by either blank, comma, or dot.

GOTO command:

```
GOTO command:

// GOTO

CHPID processor ID .CSS ID first list element

CONS OS ID first list element

CU first list element

DEV first list element

EDT OS ID first list element

ESD OS ID EDT ID first list element

GEN OS ID EDT ID first list element

MIG OS first list element

PART processor ID .CSS ID first list element

PCIE processor ID .CSS ID first list element

PORT switch ID first list element

PR first list element

SW first list element

SWCON switch ID first list element

MATRIX switch ID switch conf. ID first list element
```
CHPID  Channel path list
CONS  Console list
CU    Control unit list
DEV   Device list
EDT   EDT list
ESO   Esoteric list
GEN   Generic list
MIG   Migrate configuration data
OS    OS configuration list
PART  Partition list
PCIE  PCIE function list
PORT  Port list
PR    Processor list
SW    Switch list
SWCON Switch configuration
MATRIX Port matrix
X     Leave HCD

First list element
The object that will be shown as the first element of a list if you jump to a list panel (same as if using the LOCATE command).

Examples: To go to the channel path list of processor SYSA and display CHPID 27 as the first element of the list, enter:
GO CHPID SYSA 27

To go to the esoterics list of EDT A1 in operating system MVSPROD and display the esoteric group ESO12 as the first element in the list, enter:
GO ESO MVSPROD A1 ESO12

To specify the processor ID and channel subsystem ID for XMP processors in GOTO PART or GOTO CHPID commands, you use the dot to concatenate both parts:
GO PART P2084.3

Filtering

If a displayed object list is too long, and scrolling back and forth is getting cumbersome, you may use the Filter function that lets you limit the displayed information. The Filter function is available when the action bar shows a Filter action bar choice. This is the case in a:
• Processor list
• Channel path list
• CTC connection list
• CF channel path connectivity list
• Switch list
• PCIe function list
• Port list
• Control unit list
• Device list
• Esoteric list
• I/O Path list

For example, on the device list, you can limit the displayed information by the following filter criteria:
• Device type
- Device group
- Whether the devices are defined to an operating system or not
- Serial number and description
- Volume serial number
- Device parameters and features (if you navigated to the I/O Device List via the operating system configuration list)
- Whether the devices are connected to a control unit or not
- Up to four control units, to which the devices may be connected
- Subchannel set ID

Rather than seeing all devices defined in the IODF, you see only those devices that are, for example, of a certain type connected to a certain control unit.

How to request filtering is illustrated in the following scenario:

1. Navigate to a processor's I/O Device List. Note that for XMP processors you first need to navigate to its Channel Subsystem List and then to its I/O Device List. Now tab to the action bar and select Filter from the action bar. The pull-down menu shown in Figure 37 is displayed:

   ![](image)

   Figure 37. Filter example

2. Select Set Filter. This displays the Filter I/O Device List (Figure 38 on page 70), tailored for the underlying I/O Device List, where you can specify your filter criteria. Note that for example, the 'Subchannel set ID' filter criteria is only available for the I/O Device List if invoked from the Channel Subsystem List of a z9 EC processor or later model, or from the Operating System Configuration List (action code /SF580000u/SF590000 in both cases). Similar panels are displayed for the other lists.

   An alternative way to select filtering is to tab to the command line and type in FILTER SET.
On this filter panel you can specify one or more filter criteria. All specified filter criteria must match to display the item. For example, if you specify a device type and a subchannel set where the devices of this type should be defined, and then press the Enter key, the I/O Device List is displayed again, now showing only those devices that match these filter criteria. Figure 39 shows an example of a filtered list. If Filter Mode is displayed in the right top corner of the panel, it indicates that the filter mode is active.

Most of the entry fields support wildcards, that means that an asterisk (*) can be specified in front and/or after the specified term. The following table illustrates the wildcard processing using the device type field as an example.

<table>
<thead>
<tr>
<th>Specified Term</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>3380</td>
<td>Displays all devices of type 3380</td>
</tr>
<tr>
<td>3380*</td>
<td>Displays all devices of type 3380 regardless of its model</td>
</tr>
<tr>
<td>338*</td>
<td>Displays all devices whose type starts with '338'</td>
</tr>
<tr>
<td>80</td>
<td>Displays all devices whose type ends with '80'</td>
</tr>
</tbody>
</table>
Specified Term | Result
---|---
*42* | Displays all devices containing the string '42' within the type, for example 3420.

Use Field Help on the Filter panel to get information on whether wildcards are supported or not.

To remove the filter, use **Clear Filter** from the **Filter** action bar, or enter FILTER CLEAR in the command line.

To count the rows on a filtered list, use **Count rows on (filtered) list** from the **Filter** action bar choice, or enter FILTER NUM in the command line. An informational message displays the number of rows in the current list. If this list is filtered, only the rows matching the underlying filter criteria are counted.

**Job statement information used in panels**

Some of the HCD tasks, invoked from the dialog, generate batch jobs. These batch jobs use EXEC procedures as shown in Table 2 on page 30.

The first time you use a task that generates an HCD batch job, you must specify a JOB control statement for the job. This statement can contain user-specific information, such as an account number and SYSOUT class. For example:

```
//WASR  JOB (3259,BOX10),'SMITH',NOTIFY=WAS,
//       CLASS=A,REGION=4M,MSGCLASS=F,MSGLEVEL=(1,1)
```

You need to specify the statement only once; it is saved in your user profile and reused for all subsequent HCD batch jobs that you request (in this and following HCD sessions) until you change it. HCD does not validate the JOB statement.

With JCL overwrite statements you can modify the EXEC procedures that are invoked by the job.

**Note:**
1. A batch job requires a region size large enough to contain the HCD code (4M bytes) as well as the IODF (or two IODFs when you compare two IODFs).
2. A batch job to build an IOCDS must run on the processor on which the IOCDS is to be updated, except for processors configured in a System z cluster.
3. A batch job generated by HCD cannot run when the HCD dialog has exclusive access to the same IODF that the batch job uses. You can release the IODF by changing to another IODF or by ending the HCD session.
4. To use the HCD profile options (e.g. UIM_LIBNAME=*) for a batch job that is started from the dialog, you need to allocate the HCD profile data set to xx.HCDPROF, where xx is the job step name.
5. In a sysplex environment, use the JOBPARM parameter to specify in which system of the sysplex you want the batch job to run. For additional information, see Chapter 13, “How to invoke HCD batch utility functions,” on page 321.

Table 2 on page 30 lists the HCD tasks that use batch jobs. It also lists their job step names, and EXEC procedure names.
Chapter 6. How to define, modify, or view a configuration

Overview

This information unit describes:

- The possibilities for creating new objects
- The navigation methods through HCD
- A suggested sequence to define a configuration
- Step-by-Step instructions on how to work with (for example, define, change, prime, delete):
  - Operating system configurations
  - EDTs
  - Generics
  - Esoteric groups
  - Processors
  - Channel subsystems (for XMP processors only)
  - Partitions
  - PCIe functions
  - Channel paths
  - Control units
  - Devices
  - Consoles
- The possibilities to view information about objects

The information on how to work with switches is described in Chapter 7, “How to work with switches,” on page 161.

Before using the dialog of HCD to define a hardware configuration, you should have a plan of what your configuration should look like, and what you have to do to accomplish that. Preferably, the requirements of your configuration should be established in a configuration plan. Refer to z/OS HCD Planning (for a z/OS, OS/390, or MVS configuration) and z/VM CP Planning and Administration (for a z/VM configuration) for a description of what needs to be considered when this plan is prepared.

Creating new objects

You have three possibilities to create new objects: add, add like, and repeat (copy).

Add

Use the F11=Add key to define a new object. Initially, the entry fields contain (where applicable) default values supplied by HCD.
Add like

Use the *Add like* action from the context menu to define a new object that is based on the definition of an existing object. You just have to enter the fields that are different. A field that needs a unique value, such as the object's identifier, is not copied.

Repeat (copy)

The action *Repeat (copy)* from the context menu is similar to *Add like*, but the definitions of all related objects are also copied. For example, if you repeat an operating system configuration, HCD also copies the definitions for all EDTs and consoles, and the connections to all I/O devices attached to that operating system. You can repeat parts of a configuration within the same or to another IODF.

This function is useful when you want to consolidate configuration data from several IODFs into one single IODF or to repeat configuration data (for example, esoterics) that is used several times in an IODF.

When copying parts of a configuration, the source data and the target data are merged.

- **If the source object does not exist in the target IODF**
  The new object is defined using the attributes you specified while copying the object. The objects and connections that are related to the object you want to copy are created with the same attributes as the source objects and connections.

- **If the source object already exists in the target IODF**
  The attributes of the target object are updated according to the attributes of the source object. If related objects or connections do not yet exist, they are created. If they already exist, their attributes are updated according to the attributes of the source.

Navigating through HCD

HCD offers three methods to navigate to objects:

- Centralized navigation
- Hierarchical navigation
- Graphical navigation

**Centralized navigation**

Centralized navigation means that you always navigate to objects starting from the Define, Modify, or View Configuration Data panel.

The tasks described in this section use this navigation method.

**Hierarchical navigation**

Hierarchical navigation means that you navigate to objects from top to bottom.

In [Figure 40 on page 76](#), you start, for example, with option 3 to open the Processor List. From the Processor List, you can navigate to channel paths, from channel paths to control units, and finally from the control unit list to the device list. This device list - called Device List (attached) in [Figure 40 on page 76](#) - is different from the device list you reach with option 5 from the Define, Modify, or View Configuration panel:
The devices on this list are limited to the control unit you selected on the preceding control unit list.
The actions offered on this list differ from the actions available on the device list reached with option 5 from the Define, Modify, or View Configuration panel.

Hierarchical navigation is useful, for example, when you want to use the Attribute group change action necessary to change the DYNAMIC parameter for a group of devices. In this case, you have to navigate to the device list via the operating system configuration list.

**Graphical navigation**

Graphical navigation means that you navigate to objects by viewing a graphical configuration report and jumping to the object lists using the F4=Jump function. Refer to "Create or view graphical configuration reports" on page 253 for information on how to use the graphical configuration report.

The graphical navigation is useful when you prefer a graphical representation of your configuration to navigate from object to object.

**Navigation map**

Figure 40 on page 76 illustrates how you can navigate from object to object. You can either navigate to objects using the Work with object actions from the context menu or using the appropriate action code, for example /SF580000s/SF590000. Note that you can reach the Generic List with two action codes: /SF580000g/SF590000 (ordered by name) or /SF580000p/SF590000 (ordered by preference value). For information on how to use action codes refer to "Using the action code" on page 60.

**Control Unit list and Device list**

You reach these lists with option 4 and 5 from the Define, Modify, or View Configuration Data panel. These lists show all devices defined in the IODF.

The Control Unit list (attached) and the Device list (attached) can only be reached from an object higher in the hierarchy. These lists are limited to the object higher in the hierarchy and the actions available on these lists differ from the actions available on the device and control unit lists you reach with option 4 and 5 from the Define, Modify, or View Configuration panel (refer to "Hierarchical navigation" on page 74). You can, for example, limit a control unit list to the control units attached to one specific channel path by opening the list from the channel path list.
Suggested sequence to define a configuration

A hardware configuration consists of:

- Information needed by z/OS and by z/VM. This is known as the operating system configuration or OS configuration.
- Information needed by the channel subsystem (CSS). This defines all the hardware resources (such as control units, channel paths, and I/O devices) and how they are connected.
• In some cases, your configuration contains information needed by the switch. For definitions and modifications of switches, refer to Chapter 7, “How to work with switches,” on page 161.

You can define the objects of a configuration in almost any order but at one point you have to connect objects together. You can only connect objects that are already defined; therefore it is useful to define the objects in a logical order. For example, when defining I/O devices during the hardware definition, you are prompted to add devices to existing operating system definitions. Therefore, it is useful to define the operating system before the devices.

The suggested sequence to define a configuration is:

1. Operating systems
2. EDTs (MVS-type only)
3. Esoterics (MVS-type only)
4. Switches (explained in Chapter 7, “How to work with switches,” on page 161)
5. Processors
6. Channel subsystems (for XMP processors)
7. Partitions (if processor in LPAR mode)
8. PCIe functions
9. Channel paths
10. Control units
11. Devices
12. Consoles

**Working with operating system configurations**

An operating system (OS) configuration defines the data that is used by z/OS or z/VM to build its control blocks. An IODF can contain more than one OS configuration; z/OS is told which one to use at IPL time.

**Defining operating system configurations**

It is recommended to define the operating system configuration before you define anything else. Proceed as follows to define an operating system configuration:

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Operating system configurations. HCD displays the Operating System Configuration List of all operating system configurations currently defined in the IODF:
If there are no existing configurations in the IODF, the operating system configuration list is empty.

2. Use F11=Add to define a new configuration. The data-entry fields are shown in the following figure, with sample data:

```
Add Operating System Configuration

Specify or revise the following values.

OS configuration ID . . . . . . . MVS
Operating system type . . . . . . . +
Description . . . . . . . . . . . z/OS operating system
OS config ID for D/R site .. DRMVS
```

3. After you press the Enter key, HCD displays the updated Operating System Configuration List.

**D/R site OS configurations**

You can optionally type the name of a disaster recovery (D/R) site operating system configuration into the OS config ID for D/R site field. You need a D/R site OS configuration in a GDPS managed environment, where storage devices are mirrored over peer-to-peer remote copy (PPRC) connections in order to have a backup system defined for an emergency situation.

During the Build production I/O definition file or Build validated work I/O definition file tasks, the named D/R site OS configuration is automatically created as copy of the primary OS configuration. The resulting OS configuration is called *generated* OS configuration. It has all DUPLEX defined storage devices, that are classified by PPRC usage type DUPLEX, attached with reversed OFFLINE parameter value. That is, if the primary OS configuration specifies OFFLINE=NO, the D/R site OS configuration attaches the devices with OFFLINE=YES and vice versa.

Following rules apply to *generated* D/R site OS configurations:

- A *generated* OS configuration is re-created with every Build production I/O definition file or Build validated work I/O definition file from its primary OS configuration.
• With any kind of changes done to a D/R site OS configuration, (for example, modifying device-to-operating-system-relations, or changing EDT definitions), it loses its generated status. It is not automatically re-created with the next Build production IODF, so that the user modifications are preserved. To let it generate again from the primary site OS configuration, you must delete the modified D/R site OS first or specify profile option UNCOND_GENERATE_DROS=YES.

However, changing the description of a D/R site OS configuration does not change its generated status.

• You cannot specify the name of a D/R site OS configuration for a generated OS configuration.

The generated status of an OS configuration is shown in column Gen in the Operating System Configuration List [Figure 41 on page 78].

Changing operating system configurations

You can change the description of an operating system by just typing over the Description column or by using the Change action from the context menu (or action code C) on the Operating System Configuration List.

Changing the operating system configuration ID

To change the ID of an operating system, perform the following steps:

1. On the OS Configuration List select the operating system and the Repeat (copy) OS configurations action from the context menu (or action code X). The Identify Target IODF panel is displayed.

2. Press the Enter key to accept the default target IODF name, that is the IODF you are currently working with. The Repeat Operating System Configuration panel is displayed.

3. Specify the new identifier for the operating system and press the Enter key. HCD displays the OS Configuration List now showing the new operating system.

4. Delete the old operating system by selecting the operating system and the Delete action from the context menu (or action code D). HCD displays a confirmation panel before showing the updated OS Configuration List.

Repeating (copying) operating system configurations

You can copy operating systems within the same or to another IODF. When copying an operating system, the following related objects and connections are also copied:

• Devices defined for the operating system
• List of consoles (NIPCONs for MVS)
• EDTs including their esoterics and generic groups
In the following example, you copy an operating system to another IODF that already contains an operating system with the same ID that you specify in the repeat panel.

1. Make sure that the operating system in the target IODF has the same operating system type as the one in the source IODF.
2. On the Operating System Configuration List, copy the operating system using the Repeat (copy) OS configurations action from the context menu (or action code /SF580000r/SF590000). The Identify Target IODF panel is displayed.
3. Specify the IODF to which the selected operating system is to be copied. The default IODF is the IODF you are currently working with.
4. On the following Repeat Operating System Configuration panel, specify the required values and press the Enter key.
   If a device defined to the operating system already exists in the target IODF, HCD tries to map the device. If more than one device with the same type and number exist, HCD maps the device to the first device found. To avoid this sometimes erroneous mapping, specify a processor and partition on the Repeat Operating System Configuration panel in which the operating system is to be run. Refer to “Migrating additional MVSCP or HCPRIO input data sets” on page 281 for detailed rules when a device is mapped.
   Console devices (NIPCONs for MVS) from the source operating system are copied to the beginning of the target’s console chain.
5. Because you copy an operating system that already exists in the target IODF, HCD displays a panel to confirm the merging of configuration data.

### Deleting operating system configurations

You can delete the complete definition of an operating system using the Delete action from the context menu (or action code /SF580000d/SF590000) on the Operating System Configuration List. This also deletes all EDTs, esoterics, consoles, and connections to devices defined for this operating system.

### Working with EDTs

For an MVS-type operating system, you have to define at least one eligible device table (EDT). An EDT can consist of one or more esoteric device groups and names of the generic device types. Esoteric device groups are installation-defined groupings of I/O devices.

An OS configuration can contain more than one EDT; z/OS or OS/390 is told which one to use at IPL time. For background information about I/O device allocation in z/OS that you need to know when defining EDTs and esoteric groups, refer to z/OS HCD Planning.

### Defining EDTs

Before you can define EDTs, you must have defined an operating system. You define an EDT as follows:

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Operating system configurations. HCD displays the Operating System Configuration List of all operating system configurations currently defined in the IODF.
2. On the Operating System Configuration List, select the OS configuration and the Work with EDTs action from the context menu (or action code /SF580000s/SF590000). HCD displays the EDT List.
If there are no EDTs defined in the IODF, the EDT list is empty.

3. Use F11=Add to add a new EDT. The data-entry fields are shown in the following figure, with sample data:

```
<table>
<thead>
<tr>
<th>Specify the following values.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Configuration ID . : OPSYS01</td>
</tr>
<tr>
<td>EDT identifier . . 11</td>
</tr>
<tr>
<td>Description .... special</td>
</tr>
</tbody>
</table>
```

4. After you press the Enter key HCD displays the updated EDT List.

**Changing EDTs**

You can change the description of an EDT by just typing over the Description column or using the Change action from the context menu (or action code \( \text{C} \)) on the EDT List.

**Changing the EDT ID**

To change the ID of an EDT, perform the following steps:

1. On the EDT List select the EDT and the Repeat (copy) EDTs action from the context menu (or action code \( \text{R} \)). The Identify Target IODF panel is displayed.

2. Press the Enter key to accept the default target IODF name, that is the IODF you are currently working with. The Repeat EDT panel is displayed.

```
<table>
<thead>
<tr>
<th>Specify or revise the following values.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Configuration ID . . OPSYS01  +</td>
</tr>
<tr>
<td>EDT identifier . . __</td>
</tr>
<tr>
<td>Description .... special</td>
</tr>
</tbody>
</table>
```

3. Specify the new identifier for the EDT and press the Enter key. HCD displays the EDT List now showing the new EDT.

4. Delete the old EDT by selecting the EDT and the Delete action from the context menu (or action code \( \text{D} \)). HCD displays a confirmation panel before showing the updated EDT List.
Repeating (copying) EDTs

You can copy EDTs within the same or to another IODF. When copying an EDT, the esoteric groups and the VIO eligible parameter are also copied. Perform the following steps to repeat an EDT:

1. Make sure that the devices are already defined to the target operating system.
2. On the EDT List, select an EDT and the Repeat (copy) EDTs action from the context menu (or action code /SF580000r/SF590000). The Identify Target IODF panel is displayed.
3. Specify the IODF to which the selected operating system is to be copied. The default IODF is the IODF you are currently working with.
4. On the following Repeat EDT panel, specify the required values and press the Enter key.
   If the EDT already exists in the target IODF, the esoteric groups and their devices are merged. In this case, HCD displays a panel to confirm the merging of data.

Deleting EDTs

You can delete the definition of an EDT using the Delete action from the context menu (or action code /SF580000d/SF590000) on the EDT List. This also deletes the esoterics.

Working with generics

Device types with similar characteristics are logically grouped together and assigned a name by the system. Such a group is called a generic device type. Reference to a generic device type is made by its name. To request a device allocation, a user can specify a generic device type rather than a specific device number. z/OS or OS/390 then allocates a device from the specified generic device type.

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Operating system configurations. HCD displays the OS Configuration List of all operating system configurations currently defined in the IODF.
2. On the Operating System Configuration List, select the OS configuration and the Work with EDTs action from the context menu (or action code /SF580000s/SF590000). HCD displays the EDT List.
3. To change the generics, select either the action Work with generics by name from the context menu (or action code /SF580000g/SF590000), or the action Work with generics by preference value (or action code /SF580000p/SF590000) on the EDT List. On the resulting panels you can then change the VIO indicator, the preference value for a generic, and you can display a subsequent panel that lists the devices belonging to the specific generic.

Working with esoteric groups

An esoteric device group identifies the I/O devices that are included in that group. The name you assign to an esoteric device group is called the esoteric name. To request allocation of a device from an esoteric device group, specify the esoteric name on the UNIT parameter of a JCL DD statement. The name esoteric device group is often shortened to esoteric group or simply esoteric.
Defining esoteric groups

You can define which esoteric device groups are in each EDT after you have defined the OS configuration. But you cannot assign I/O devices to an esoteric device group until the devices have been defined.

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Operating system configurations. HCD displays the OS Configuration List of all operating system configurations currently defined in the IODF.

2. On the Operating System Configuration List, select the OS configuration and the Work with EDTs action from the context menu (or action code /SF580000s/SF590000). HCD displays the EDT List.

3. On the EDT List, select the EDT and the Work with esoterics action from the context menu (or action code /SF580000s/SF590000). HCD displays the Esoteric List.

4. Use F11=Add to add a new esoteric group. The data-entry fields are shown below, with sample data:

5. After you press the Enter key HCD displays the updated Esoteric List.

Assigning devices to esoterics

You must define the I/O devices before you can assign them to an esoteric group. This is described in “Defining devices” on page 133. The State column on the Esoteric List indicates the esoteric groups that have no devices defined; so you can check later that your groups are properly defined.

If I/O devices are already defined, you can assign them to esoteric groups as described in “Adding devices to esoterics” on page 84.

Changing esoteric groups

You can change the following data of an esoteric group by just typing over the corresponding columns or by using the Change action from the context menu (or action code /SF580000c/SF590000) on the Esoteric List:

- Esoteric name
- VIO eligible parameter
Adding devices to esoterics

You have two possibilities to add devices to esoterics:

**While defining devices**
When you define a device, HCD automatically prompts you to define the device to an operating system, then to an EDT and esoterics. Refer to “Defining devices” on page 133 for a step-by-step instruction on how to do that.

**While modifying esoterics**
You can add existing devices to esoterics at any time from the Esoteric List as follows:

1. On the Esoteric List, select the esoteric and the **Assign devices** action from the context menu (or action code $5$). HCD displays the Assign/Unassign Devices to Esoterics panel.
2. On the Assign/Unassign Devices to Esoterics panel, overwrite the values in the Assigned column to assign (YES) or unassign (NO) devices to the esoterics of the selected row.
   If you do not want to assign a complete group of devices, you can limit the range by specifying a starting number and the number of devices. If you omit the number of devices, 1 is assumed.

   ┌────────────────── Assign/Unassign Devices to Esoteric ──────────────────┐
   │ Goto Filter Backup Query Help │
   │ ---------------------------------------------------------------------- │
   │ Row1 of 4 │
   │ │
   │ Specify Yes to assign or No to unassign. │
   │ │
   │ Configuration ID . : OPSYS01 MVS or z/OS operating system │
   │ EDT.Esoteric . . : A1.ES001 VIO eligible . : No │
   │ Devices  Device Type Generic Name Assigned Starting Number Number of Devices │
   │ 0001,1  3276-3 3277-2 Yes ____ ____ │
   │ 0098,1  9033 SWCH No ____ ____ │
   │ 00C1,1  3480 3480 No ____ ____ │
   │ 01D1,8  3390 3390 No ____ ____ │
   └─────────────────────────────────────────────────────────────────────────┘

3. Press the Enter key to process the changes. Then press the F3=Exit key to return to the Esoteric List.

Repeating (copying) esoteric groups

You can copy esoterics within the same or to another IODF. When copying an esoteric, the list of assigned devices is also copied.

Perform the following steps to repeat esoterics:

1. Make sure that the devices are already defined to the target operating system.
2. On the Esoteric List select an esoteric and the **Repeat (copy) esoterics** action from the context menu (or action code $F$). The Identify Target IODF panel is displayed.
3. Specify the IODF to which the selected operating system is to be copied. The default IODF is the IODF you are currently working with.
4. On the following Repeat Esoteric panel, specify the required values and press the Enter key.
If the esoteric already exists in the target IODF, the devices defined for the
esoteric are merged. In this case, HCD displays a panel to confirm the merging.

Deleting esoteric groups
You can delete the definition of an esoteric using the Delete action from the context menu (or action code d) on the Esoteric List.

Working with processors
A note on terminology:
Throughout this document, the following terms are used:

**XMP processor and SMP processor**
The term XMP processor designates processors that support multiple logical channel subsystems (LCSS). It is used in contrast to the term SMP processor, which designates processors of previous generations that support only one channel subsystem.

For XMP processors, the HCD dialog offers methods to explicitly define multiple logical channel subsystems (MCSS). For SMP processors, the single channel subsystem is implicitly defined with the processor.

You can define more than one processor in an IODF and for each defined processor you can configure processor-related data for further use by the CSS.

For processors that are physically partitioned, you must define each physical partition as an individual processor.

Defining processors
Define a processor as follows:

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Processors. HCD displays the Processor List of all processors currently defined in the IODF.

   ![Processor List](image)

   Select one or more processors, then press Enter. To add, use F11.

   / Proc. ID Type + Model + Mode+ Serial-# + Description
   - PROC1 2817 M49 LPAR __________ z196 first processor
   - PROC2 2817 M32 LPAR __________ z196 second processor
   - PROC3 2818 M10 LPAR __________ z114 BC
   - PR2827 2827 H75 LPAR __________ zEC12 with PCIe functions
   **************************************************** Bottom of data ****************************************************

2. Use F11=Add to add a new processor. The data-entry fields are shown in the following figure, with sample data:
On the Add Processor panel, you can specify the network name and the CPC name, when the processor is configured in a System z cluster. If you specify a SNA address, refer to “Security-related considerations” on page 355 for specific access authority.

A local system name (eight alphanumeric characters) is required if the processor contains CIB CF channel connections. In such a case, you need to specify local system names for both the target and source processors of this CIB connection. If you do not enter a local system name, and a CPC name is given, the local system name defaults to the CPC name.

A local system name is optional for XMP processors without CIB connections. For SMP processors you must not specify a local system name.

Use Prompt on the Add Processor panel for the SNA addresses for those CPCs that are currently configured in the System z cluster.

3. Depending on the processor type/model, there may be more than one support level for the processor type. The support level defines the supported channel path types, and the features such as CF duplexing and cascaded FICON switches. If the processor has several support levels, HCD displays another panel showing a list of available support levels for the processor (in our example, for a processor of type 2097).

Select the appropriate support level. HCD uses this level when validating the configuration for this processor. It relates to the installed microcode.
Note: On the Available Support Levels panel you can retrieve an explanation of the processor support level for System z processors. Position the cursor on the support level description and press the F1 key to get an enumeration of functions provided by this support level.

4. After you press the Enter key HCD displays the updated Processor List.
   You can now use the F20=Right key to scroll to the right to see the SNA address, if you have defined one.

Changing processors

You can change the following data of the processor:
• Type
• Model
• Configuration Mode
• Serial Number
• Description
• Network name
• CPC name
• Local system name

1. On the Processor List, select the processor and apply the Change action from the context menu (or action code [C]). The Change Processor Definition dialog is displayed.

   ┌──────────────────────── Change Processor Definition ────────────────────────┐
   │ Specify or revise the following values.                                   │
   │ Processor ID ........ : PROC4                                             │
   │ Support level:                                                          │
   │ XMP, 2817 support, SS 2, 32 CIB CF LINKS                                 │
   │ Processor type ........ : 2817 +                                        │
   │ Processor model .......... : M80 +                                       │
   │ Configuration mode ........ : LPAR +                                    │
   │ Serial number ........ : 1234562817 +                                   │
   │ Description ........ : IBM z196 processor                               │
   │ Specify SNA address only if part of a System z cluster:                 │
   │ Network name ........ : ________ +                                      │
   │ CPC name ........ : ________ +                                          │
   │ Local system name .......... : ________                                 │
   └─────────────────────────────────────────────────────────────────────────────┘

2. To change the processor type, or model, overtype the old processor type, or model values, and press the Enter key. To change the support level for the same processor type, move the cursor to the Support level line and press the Enter key. If you have installed a new processor type or model, or a new processor support level, you need to upgrade the processor definition within HCD. No dynamic change is possible. HCD selects the proper configuration rules that are dependent on the processor type, and support level, and generates the correct input for the IOCDS download process.

   Note: If the processor change leads to error message CBDA102I, make sure that the new processor type/model supports the same configuration rules as the old processor type, for example, that the same channel path types are supported.
Subsequent messages indicate an invalid support level. You first have to update your configuration according to the new processor type/model before you can change the processor.

**Note:** In case of different configuration rules HCD might provide defaults or clear conflicting values. Appropriate messages will be displayed.

3. If more than one support level is available for the processor type, the Available Support Levels panel is displayed where you can select the correct support level for your processor.

**Note:** On the Available Support Levels panel you can retrieve an explanation of the processor support level for System z processors: Position the cursor on the processor support level description and press the F1 key to get an enumeration of functions provided by this support level.

4. The Update Channel Path Identifiers panel is displayed. This panel shows the old channel path definitions, which you can change according to your new processor configuration.

```
| Command ===> __________________________________________ Scroll ===> CSR |
| Specify any changes to the channel path identifiers in the list below.    |
| Processor ID . . . . : PROCI                                      |
| Channel Subsystem ID . . : 0                                      |
| CHPID  Type Side Until CHPID  New CHPID + |
| 24  OSD  _   24                                                   |
| 25  OSC  _   25                                                   |
| 26  OSM  _   26                                                   |
| 27  CFP  _   27                                                   |
| 28  CFP  _   28                                                   |
| 29  CNC  _   29                                                   |
| 2A  FC  _   2A                                                    |
| 2B  FC  _   2B                                                    |
| 2C  FCP _   2C                                                    |
```

The column New CHPID shows the channel path IDs to which the values of column CHPID are mapped by default.

- You can overtype the values of the column New CHPID. Leave the column Until CHPID blank. Press the Enter key to move the old channel path IDs to the new channel path IDs.

- If you enter a value in the column Until CHPID, you move all defined CHPIDs in the range defined by the channel paths specified in the CHPID and Until CHPID column to the new range that starts with the value in the New CHPID column. If the values for the CHPID column have a 'gap', the 'gap' is also reflected in the New CHPID column range. When you entered a value in the Until CHPID column, press the Enter key. The Update Channel Path Identifiers panel is redisplayed where the new range is resolved in the New CHPID. The Until CHPID column is shown as blank. To process the updates, press the Enter key again.

5. The source and target CHPIDs of a CIB coupling connection are each given the local system name of the processor to which they will connect. This is automatically done by HCD at the moment when the IOCP input file is built. Therefore, you should be aware of the consequences of changing the local system name. Consider, for example, a scenario, where during a processor upgrade, you want to adapt an existing local system name to match with a new CPC name. Then the I/O configuration of the target processor of an existing
CIB connection also changes and requires a dynamic activate or a POR (in case of a stand-alone CF CPC) to re-establish the CF links. Therefore, HCD issues the CBDG400I warning message whenever a user changes a processor's local system name.

**Note:** If the processor upgrade changed the SYSTEM value of the corresponding IOCP configuration, it may not be possible to do an IOCDS download. It is only possible to perform an IOCDS download for specific processor types because IOCP validates the generated IOCP statements according to the configuration rules of the executing processor. See "Supported Hardware Report" on page 420 for the processor type which allows you to download an IOCDS in preparation for a processor upgrade.

If a processor type change leads to change of the SYSTEM value of the corresponding IOCP configuration, see "Build an IOCDS" on page 210 and "Build System z cluster IOCDSs" on page 213.

### Changing the processor ID

To change the ID of a processor, perform the following steps:

1. On the Processor List, select the processor and the **Repeat (copy) processor configurations** action from the context menu (or action code \[SF580000\]/\[SF590000\]). The Identify Target IODF panel is displayed.
2. Press the Enter key to accept the default target IODF name, that is the IODF you are currently working with. The Repeat Processor panel is displayed.

   **Repeat Processor**

   Specify or revise the following values.
   
   Processor ID ............... PROC5___
   Processor type ........... 2817
   Processor model .......... M80
   Configuration mode ...... LPAR
   Serial number ............ 1234562817 +
   Description ............. IBM z196 processor
   
   Specify SNA address only if part of a System z cluster:
   
   Network name ........... ________ +
   CPC name ................. ________ +

3. Specify the new identifier for the processor and press the Enter key. HCD creates a new processor with the same characteristics and connections as the old one.
4. On the resulting Processor List, delete the old processor by selecting the processor and selecting the **Delete** action from the context menu (or action code \[SF580000\]/\[SF590000\]). HCD displays a confirmation panel before showing the updated Processor List.

### Repeating (copying) processors

You can copy processors within the same or to another IODF. When copying a processor, the following related objects and connections are also copied:

- Channel subsystems (for XMP processors only)
- Partitions
- Channel paths
When you copy a processor within the same IODF, you create a new processor. When you copy a processor into a different IODF, you can either create a new processor with the Repeat (copy) processor configuration action, or, with the same action, merge the configuration of the source processor into an existing configuration of the target processor.

Before copying the processor to an existing processor in another IODF (merge the processor configurations), check the following:

1. Make sure that source and target processor have the same type-model and support level.
2. Check the partition usage type if the processor has several partitions. You cannot replace a partition that has a different usage type (except if there are no channel paths defined for this partition):

<table>
<thead>
<tr>
<th>Usage Type in Source IODF</th>
<th>Matching</th>
<th>Usage Type in Target IODF</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>→</td>
<td>OS</td>
</tr>
<tr>
<td>CF</td>
<td>→</td>
<td>CF</td>
</tr>
<tr>
<td>CF/OS</td>
<td>→</td>
<td>CF, OS, or CF/OS</td>
</tr>
</tbody>
</table>

If the partition usage types do not match, change them in the target IODF.

3. If a channel path already exists in the target IODF, make sure that it has the same type.
4. If the target channel path connects to another dynamic switch than the source channel path, disconnect the channel in the target IODF.
5. To replace a shared channel path mode by a dedicated or reconfigurable channel path mode, change the mode or delete the incompatible channel path in the target IODF.
6. If a processor is copied that has a local system name defined, but the CPC name is changed for the copied processor, the local system name is left unchanged. Whenever a local system name has been defined, either explicitly or by default, a change only happens by explicit user action.

Copy a processor as follows:

1. Copy the processor using the Repeat (copy) processor configurations action from the context menu (or action code R) on the Processor List. The Identify Target IODF panel is displayed.
2. Specify the IODF to which the selected processor configuration is to be copied. The default IODF is the IODF you are currently working with.
3. On the following Repeat Processor panel, specify the required values and press the Enter key.

Definitions for source partitions are merged with the definitions of the target partitions. If a target partition has another partition number than the source partition, HCD keeps the target partition number.

If control units, devices, CHPIDs, or PCIe functions already exist in the target IODF (same number and type), HCD tries to map them. "Migrating additional I/OCP input data sets" on page 279 explains in detail when a device or control unit is mapped. The general rule is, that target definitions are updated from the source definitions.
See “Explicit device candidate lists” on page 101 on how to handle explicit device candidate lists.

**Copying an SMP processor to an XMP channel subsystem**

You can copy the configuration of an SMP processor into an XMP channel subsystem within the same or to another IODF. When copying an SMP processor to a CSS, the following related objects and connections are also copied:

- Partitions
- Channel paths
- Control units
- Devices

You can use this function for the following alternative tasks:

1. **alternative 1**: merge the source processor with an existing CSS in the target processor
2. **alternative 2**: copy the source processor to a new CSS in the target processor

Copy an SMP processor to a channel subsystem as follows:

- On the Processor List, select an SMP processor and the action *Copy to channel subsystem... (SMP)* from the context menu (or action code `Y`).
- Specify the IODF to which the selected operating system is to be copied. The default IODF is the IODF you are currently working with.
- On the following panel, specify your target processor ID and channel subsystem ID. Make sure that the target processor supports multiple logical channel subsystems.

![Copy to Channel Subsystem](image)

Specify or revise the following values.

Source processor:
Processor ID ... : PROCA0 Processor with single CSS

Target channel subsystem:
Processor ID ... . . . PROC4 ___ +
Channel subsystem ID . . . 0 +

After pressing the Enter key:

- **for alternative 1** you are prompted to confirm or cancel the merging of the source processor into the existing target CSS. A message will inform you about the success of the operation.
- **for alternative 2** on the Add Channel Subsystem panel, you are prompted to define the ID for the new CSS and the maximum number of allowed devices.
Specify or revise the following values.

Processor ID . . . . . : P2964 performance test system

Channel Subsystem ID . . . . 4 +
Description . . . . . CSS 4 of processor P2964

Maximum number of devices
  in subchannel set 0 . . 65280 +
  in subchannel set 1 . . 65535 +
  in subchannel set 2 . . 65535 +
  in subchannel set 3 . . 65535 +

If, by chance, partition names from the source processor already exist in the target processor, you are prompted to specify new names for those partitions.

**Priming processor data**

You can prime your I/O configuration in a work IODF with the processor serial number for the active processor.

To prime, select the action *Prime serial number* from the context menu (or action code \\) on the Processor List.

The Confirm Priming Processor List shows the selected processors with the sensed data for the processor type and serial number of the active processor and their corresponding definitions in the IODF. If the processor type of the active processor and the defined processor match, they are shown in the Confirm Priming Processor List.

The sensed data for the processor serial numbers can be confirmed before being taken into the IODF. If a value is blanked out, the defined IODF value is not changed. If you use the F12=Cancel key, none of the sensed values is taken.

**Deleting processors**

You can delete the definition of a processor using the *Delete* action from the context menu (or action code \\) on the Processor List. If you delete a processor, all channel paths, partitions, and connections to control units and devices for that processor are also deleted; the control units and devices are not deleted.
Working with channel subsystems

Note:

All tasks described in this unit's subsections are only available for XMP processors.

For XMP processors, you may define multiple logical channel subsystems (up to n), identified by a unique 1-digit hexadecimal number (range 0 through n-1). For each channel subsystem you may define its own set of partitions and CHPIDs.

Defining channel subsystems

Define a channel subsystem as follows:

- On the Processor List, select an XMP processor and the action **Work with channel subsystems . . (XMP)** from the context menu (or action code 5). HCD displays the Channel Subsystem List.

  Select one or more channel subsystems, then press Enter. To add, use F11.

  Processor ID . . . : P2964 performance test system

  CSS Devices in SS0 Devices in SS1 Devices in SS2 Devices in SS3
  / ID Maximum + Actual Maximum + Actual Maximum + Actual Maximum + Actual
  _ 0 65280 16825 65535 0 65535 0 65535 0
  _ 1 65280 16709 65535 0 65535 0 65535 0
  _ 2 65280 14587 65535 0 65535 0 65535 0
  _ 3 65280 15239 65535 0 65535 0 65535 0

  Goto Backup Query Help

  Command ===> _______________________________________________ Scroll ===> PAGE

- Use F11=Add to define a new channel subsystem. The data-entry fields are shown in the following figure, with sample data:

  Add Channel Subsystem

  Specify or revise the following values.

  Processor ID . . . . . : P2964 performance test system

  Channel Subsystem ID . . . 4 +

  Description . . . . . . CSS 4 of processor P2964_____

  Maximum number of devices
  in subchannel set 0 . . 65280 +
  in subchannel set 1 . . 65535 +
  in subchannel set 2 . . 65535 +
  in subchannel set 3 . . 65535 +

  Define the ID for the new CSS and the maximum number of allowed devices.
  For z9 EC processors or later, you can specify the maximum number of devices for more than one subchannel set.
  Pressing the Enter key brings you back to the Channel Subsystem List.

  Starting with IBM System z10 processors, the maximum number of channel subsystems is predefined during creation of this processor.
Repeating (copying) channel subsystems

You can copy channel subsystems within the same or to another IODF:
1. merge the source CSS with an existing target CSS in the same processor
2. copy a source CSS to a new target CSS in the same processor
3. copy a source CSS to another XMP processor

Copy or repeat a channel subsystem as follows:
- On the Processor List, select an XMP processor and the action Work with channel subsystems . . (XMP) from the context menu (or action code $S$).
- On the Channel Subsystem List, for the source CSS, select action Repeat (Copy) channel subsystem from the context menu (or action code $R$).
- Specify the IODF to which the selected operating system is to be copied. The default IODF is the IODF you are currently working with.
- On the following panel, specify your target processor and CSS ID:

```
Repeat Channel Subsystem

Specify or revise the following values.

Processor ID . . . . . PROC4 +
Channel subsystem ID . . 2 +
```

- Depending on what you want to do, continue as follows:
  - To merge source and target CSS, you are prompted for confirmation for merging the source CSS data into the target CSS data. If you confirm, you are prompted to specify new partition names, because the partitions within an XMP processor must be unique:

```
Specify New Partition Names

Command ==> ____________________________

The partitions listed have already been defined in the target processor. Specify new names and press ENTER.

Partition New Name
LPAR01 ________
LPAR02 ________

************************ Bottom of data ************************
```

A message indicates the successful processing.
- To copy the source CSS into a new target CSS, you can specify or revise certain characteristics of the target CSS:
You are prompted to specify new partition names. Also, a message indicates the successful processing.

- **To copy a source CSS to another XMP processor**, the processing is identical as copying into a new target CSS. However, specifying new partition names is only necessary if the partition names of the source processor already exist in the target processor.

**Note:** PCHID values are not copied.

### Copying/repeating channel subsystems with CTC connections

When copying channel subsystems or partitions within the same IODF, valid CTC connections in the source are not automatically copied and changed in the target configuration. Instead, HCD displays the **CTC Connection Update List**. This list shows all valid CTC connections of the source configuration that need an update before being copied to the target. From this list, you can select those connections that you want to copy. For each selected CTC connection, HCD updates the CUADD definition such that the valid CTC connection is moved from the source to the target. For FCTC control units, HCD generates the full-byte CUADD value for target XMP processors, consisting of the concatenation of CSS and MIFID.

**Figure 44. CTC Connection Update List**
Copying a channel subsystem to an SMP processor

HCD offers actions to copy a channel subsystem to an SMP processor or merge the CSS to an existing SMP processor configuration. When copying a channel subsystem to an SMP processor, the following related objects and connections are also copied:

- Partitions
- Channel paths
- Control units
- Devices

1. Use action **Work with channel subsystems . . (XMP)** (or action code 5) for an XMP processor which brings you to its Channel Subsystem List.
2. Now you select action **Copy to processor** (or action code Ⅲ) for the CSS that you want to copy.
3. The Identify Target IODF panel is displayed. Specify the IODF where the target processor is defined. The default IODF is the IODF you are currently working with. Press the Enter key. The Copy to Processor panel is displayed.

   ┌──────────────────────────── Copy to Processor ─────────────────────────────┐
   │ Specify or revise the following values.                                │
   │ Source channel subsystem:                                             │
   │ Processor ID .. . . . . : PROC4  IBM z196 processor                   │
   │ Channel subsystem ID .. . : 0                                       │
   │ Target processor:                                                    │
   │ Processor ID .. . . . . : SMPP01__                                 +

4. Specify your target processor (an SMP processor) and press the Enter key.

   **Note:** If the target processor does not yet exist, HCD invokes the Add Processor dialog. If the target processor already exists, you must confirm that you want to merge the configuration data. Anyway, make sure that the target processor does not support multiple logical channel subsystems.

5. Before returning to the Channel Subsystem List, a message will inform you about the success of the action.

Changing channel subsystems

You can change the following characteristics of a channel subsystem:

- Description
- Maximum number of devices per subchannel set

To perform this task, proceed as follows:

1. On the Processor List, select an XMP processor and the action **Work with channel subsystems . . (XMP)** from the context menu (or action code 5).
2. On the Channel Subsystem List, for the CSS you want to change, select action **Change** from the context menu (or action code C).
3. The Change Channel Subsystem panel is displayed, where you can specify your changes. Then press the Enter key. This returns you to the Channel Subsystem List.
Changing the channel subsystem ID
To change a CSS ID is only possible via the deviation of repeating (copying) the channel subsystem with a new ID and then delete the source CSS. If you cannot repeat the channel subsystem in the same processor, because all available IDs are occupied, and you want to exchange the IDs of two existing CSSs, then you need to copy both CSSs into a different target processor, delete them in the source processor and copy them back to the source processor with the exchanged IDs.

It may be necessary to restore certain definitions afterwards, for example, coupling facility connections get lost during the copy process.

Deleting channel subsystems
You can delete the definition of a channel subsystem using the Delete action from the context menu (or action code /SF580000d/SF590000) on the Channel Subsystem List. If you delete a channel subsystem, all channel paths, partitions, and connections to control units and devices for that CSS are also deleted; the control units and devices are not deleted.

Working with partitions
The following section describes how to work with partitions. Note that you can define partitions for a processor regardless of whether it is defined with configuration mode BASIC or LPAR.

Defining partitions
Define partitions as follows:
1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Processors. HCD displays the Processor List of processors currently defined in the IODF.
2. On the Processor List:
   - for SMP processors, select the processor and the Work with partitions action from the context menu (or action code P).
   - for XMP processors, select the processor and the Work with channel subsystems . . (XMP) action from the context menu (or action code S) to display the Channel Subsystem List. From this list, select the appropriate channel subsystem and the Work with partitions action from the context menu (or action code P).
HCD displays the Partition List showing the currently defined partitions for the
designated processor. For most processor types HCD will populate all possible
partitions as reserved partitions, when adding a processor.

```
└───────────────────────────── Partition List ─────────────────────────────┐
│ Goto Backup Query Help │
│ ----------------------------------------------------------------------- │
│ Row1of2 │
│ Select one or more partitions, then press Enter. To add, use F11. │
│ Processor ID ....: PROC1 This is the main processor │
│ Configuration mode ..: LPAR │
│ Channel Subsystem ID : │
│ / Partition Name Number Usage + Description │
│ _ PROD1 1 OS First production partition │
│ _ PROD2 2 OS Second production partition │
│ **************************** Bottom of data **************************** │
└──────────────────────────────────────────────────────────────────────────┘
```

3. Use F11=Add to add the partitions. The data-entry fields are shown in the
following figure, with sample data:

```
Add Partition

Specify the following values.
Partition name . . TEST3
Partition number . . 5
Partition usage .. CF +
Description .... CF partition
```

The partition usage field marks a partition to be used for coupling facility
support or for operating system usage. The type of partition usage can be
either: CF, OS, or CF/OS.

Specify CF/OS if the partition usage will be determined at partition activation.
You can then include this partition into the access list of all channel path types.
At partition activation those definitions are ignored that are not valid for the
actual usage.

4. Press the Enter key. HCD displays the updated Partition List, if you have not
yet defined any channel paths.
If you have already defined channel paths, HCD displays the Update CHPID
Access and Candidate Lists panel, where you can include the partition in the
access or candidate list of a channel path. For an explanation of access and
candidate list, refer to "Defining channel paths" on page 107.

After pressing the Enter key HCD displays the Update Device Candidate Lists
panel, if the new partition is given access to a channel path that attaches
devices with an explicit device candidate list. Use this panel to add the new
partition to the device candidate list of the listed devices.

**Note:** Depending on the defined processor type there might exist one or more
partitions which can not be used/changed because they are reserved for
internal use.

**Defining reserved partitions**
For XMP processors, HCD provides the capability to add or remove logical
partitions via dynamic I/O configuration. In an IODF used to create your initial
IOCDS for power-on reset (POR), you can define reserved partitions, which you plan to add dynamically at a later point in time. In the Add Partition dialog (see step 3 on page 98 from the previous list), you specify an ‘*’ as the placeholder partition name for reserved partitions. Reserved partitions will appear with this ‘*’ at the end of the Partition List. Furthermore, you specify a partition number, a usage type and optionally a description.

Reserved partitions do not appear in the access or candidate lists of channel paths or devices.

To activate a partition dynamically, you need to change the ‘*’ name to a valid partition name and to define the appropriate partition configuration before building a new production IODF.

Note: You cannot change the partition number dynamically.

Changing partitions

You can change the following data of a partition using the Change action from the context menu (or action code /SF580000c/SF590000) on the Partition List. On the resulting Change Partition panel, you can change:

- Name
- Number
- Usage
- Description

If there are already channel paths attached to the partition, HCD displays the channel path access and candidate lists after pressing the Enter key on the Change Partition panel. On these lists, you can update the channel path access of the partition.

Note: You can also change these partition definitions (except the name) by simply typing over the appropriate columns on the Partition List.

Changing partition names dynamically

To dynamically change a partition name, you have to perform two steps:

1. Disconnect all channel paths and devices from the partition and change the partition name to ‘*’ (see Defining reserved partitions on page 98). Activate this intermediate IODF. (This is the only required step if you want to keep this partition as a reserved partition).
2. Now you can change the ‘*’ partition name to a new valid name, reconnect the wanted channel paths and devices and activate the new configuration.

Repeating (copying) partitions

You can copy partitions within the same or to another IODF. When copying a partition, the following related objects and connections are also copied:

- Channel paths having the partition in their access list
- Control units reached by the partition
- Devices reached by the partition

Note: PCHID values are not copied.
Before copying the partition, perform the same checks as when repeating a processor (see “Repeating (copying) processors” on page 89). Omit step 1 that applies to a processor repetition only.

Then copy a partition as follows:

1. Copy the partition using the Repeat (copy) partitions action from the context menu (or action code /SF580000r/SF590000) on the Partition List. The Identify Target IODF panel is displayed.
2. Specify the IODF to which the selected partition is to be copied. The default IODF is the IODF you are currently working with.
3. On the following Repeat Partition panel, specify the required values and press the Enter key.

Definitions for the source partition are merged with the definitions of the target partition. If the target partition has another partition number than the source partition, HCD keeps the target partition number.

If control units or devices already exist in the target IODF (same number and type), HCD tries to map them. “Migrating additional IOCP input data sets” on page 279 explains in detail when a device or control unit is mapped. If they are mapped, the attributes of the target control unit or device are kept.

See “Explicit device candidate lists” on page 101 how to handle device candidate lists.

Note: HCD provides special processing when copying/repeating partitions with CTC connections. For more information refer to “Copying/repeating channel subsystems with CTC connections” on page 95.

Transferring partition configurations

Use this function to transfer control units and devices attached to a channel path from one partition to another within the same IODF.

In contrast to the Repeat (copy) function, you do not copy the partition and channel paths, but move the attached control units and devices to another partition, possibly in another processor.

Before transferring the data, you must define the target channel path with its partition access and candidate list, dynamic switch ID, entry switch ID and entry port.

The new channel path may have a different type than the source channel path.

1. On the Partition List, select the Transfer (move) partition configs action from the context menu (or action code /SF580000x/SF590000).
2. On the Identify Target Partition panel, specify the target processor and partition.
3. The Transfer Partition Configuration panel is shown. To transfer all control units and devices reached by the source partition, specify a new CHPID value for every source CHPID. The new CHPID of the target partition must exist.

The data-entry fields with sample data are shown in the following figure.
4. After you press the Enter key the Partition List is displayed again.

The attribute values of the transferred control units and devices remain the same for unit address/range, destination link address, time-out, and STADET. The logical address, protocol, and I/O concurrency level of a control unit remain the same if they are compatible with the target processor and channel path. If they are not compatible, default values are used.

**Explicit device candidate lists**

If the devices that are affected by the Transfer (move) partition configs action from the context menu (or action code [X]) have an explicit device candidate list, the result of the transfer action depends on whether or not the device was already connected to the target processor. See Table 6 for the different combinations. These combinations also apply to the Repeat Partition and Repeat Processor actions.

<table>
<thead>
<tr>
<th>Transfer source partition</th>
<th>Transfer target partition</th>
<th>Device already connected to target partition</th>
<th>Device not connected to target partition</th>
</tr>
</thead>
<tbody>
<tr>
<td>no cand</td>
<td>no cand</td>
<td>cand +</td>
<td>no cand</td>
</tr>
<tr>
<td>cand + (partition included)</td>
<td>=</td>
<td>cand +</td>
<td>cand +</td>
</tr>
<tr>
<td>cand - (partition not included)</td>
<td>cand - (*)</td>
<td>cand - (**)</td>
<td>cand - (**)</td>
</tr>
</tbody>
</table>

**Note:** Result of the Transfer Action, Relation of Device to Partition:

- no action, target partition remains unchanged
- no candid
  - no explicit device candidate list exists for partition
- cand +
  - partition included in explicit device candidate list
- cand –
  - partition not included in explicit device candidate list

**Note:** (*) The source partition is not included in the explicit device candidate list. During the transfer, HCD checks whether all partitions of the source processor in the candidate list have the same name on the target processor. If partitions with the same name on the target processor are identified they are added to the device candidate list for the target processor. If no partition with the same name is found
for the target processor, no explicit device candidate list is built. Therefore, a
partition transfer can result in a loss of candidate lists, if all partition names
between source and target processor are different. It is recommended to run a
device compare report after the partition has been transferred.

**CF channel paths**
Connections of CF sender and CF receiver channel paths will not be transferred.
You have to connect them again after having transferred the partition.

**Deleting partitions**
You can delete the definition of a partition using the *Delete* action from the context
menu (or action code `d`) on the Partition List.

To enhance deleting of partitions, which have a CHPID assigned to only this
partition in either the access or candidate list, the *Confirm Delete Partition*
indicates all such CHPIDs that are exclusively assigned to this partition by flagging
them with an “*” (CHPIDs B8 and BA in [Figure 45](#)). Thus, users can remove the
flagged CHPIDs in one step and then delete the partition more efficiently.

![Confirm Delete Partition](image)

**Working with PCIe functions**
Starting with processor type 2827, Peripheral Component Interconnect Express
(PCIe) adapters attached to a system can provide the operating system with a
variety of so-called PCIe functions to be exploited by entitled logical partitions
(LPARs).

Currently HCD supports:
- *Remote Direct Memory Access (RDMA) over Converged Ethernet (RoCE)*. PCIe
  functions of type RoCE may be assigned to external physical networks by
  specifying corresponding PNET IDs.
- *zEDC-Express*. For PCIe functions of type zEDC-Express, a virtual function
  number between 1 and 15 must be specified.
Note: The support of virtual functions, the allowed range of virtual functions and support of PNETIDs depends on the processor type and support level. HCD offers prompts for virtual functions and ensures that the validation rules are fulfilled.

HCD provides dialogs to define, change, delete, and view PCIe functions, and to control, which LPARs have access to which PCIe functions.

**Defining PCIe functions**

1. On the **Primary Task Selection** panel, select *Define, modify, or view configuration data* and on the resulting panel, select *Processors*. HCD displays the Processor List of defined processors.

2. On the **Processor List** panel, select an eligible processor and action **Work with PCIe functions** from the context menu (or action code 7).

HCD displays the **PCIe Function List** showing all PCIe functions defined for the selected processor.

A PCIe function is defined by a unique identifier, the function ID (*FID*). Each function specifies a function type and a physical channel identifier (*PCHID*). Multiple functions may be specified to the same PCHID value provided that each of these functions defines a unique virtual function (*VF*) number. When defining a PCIe function, you may specify a description which is shown in this list.

Use PF20=Right to scroll to the partition assignments for the displayed PCIe functions, one panel for each defined channel subsystem.
3. Use F11=Add to define a new PCIe function. The data-entry fields are shown in the following figure, with sample data:

```
<table>
<thead>
<tr>
<th>Specify or revise the following values.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Processor ID .....: P35 zEC12 HE B119 for all zHelix</td>
</tr>
<tr>
<td>Function ID .....: 01C</td>
</tr>
<tr>
<td>Type ..........: ZEDC-EXPRESS +</td>
</tr>
<tr>
<td>PCHID ..........: 358</td>
</tr>
<tr>
<td>Virtual Function ID ..: 1 +</td>
</tr>
<tr>
<td>Description ......: PCIe Function of type zEDC</td>
</tr>
</tbody>
</table>
```

You define a new PCIe function specified by its required function ID, function type and PCHID value, the virtual function number (if possible for the specified function type), and a description. After pressing the Enter key, the LPARs can be selected that should be entitled to access the function. If you specified an Add-like action, the data entry fields, except the function ID, and the LPAR connections are preset with the values of the selected source function.

Each PCIe function is identified by a three-digit hexadecimal function ID that is unique within a processor configuration. You must specify a function type and a PCHID value which describes the related PCIe adapter card in the assigned slot of the I/O drawer. Multiple PCIe functions may be defined for the same PCHID by assigning a unique virtual function number to each of these functions.

HCD also supports overenned PCIe functions. You define overenned PCIe functions by providing an asterisk (*) for the PCHID value. Overenned functions are validated like other PCIe functions but they are excluded from the IOCP input statements and from dynamic activation.

Depending on the function type, you can assign physical network IDs to a PCIe function. Each physical port of the PCIe adapter can be assigned to a (possibly
different) physical network. If you press the Enter key, for a function supporting PNETIDs, HCD displays the **Add/Modify Physical Network IDs** window where you can enter a physical network ID (PNET ID) for each physical port of the adapter. The sequence of the PNET IDs corresponds to the sequence of the port numbers on the adapter card. All functions of a given PCHID must have the same set of PNETIDs.

### Add/Modify Physical Network IDs

If the PCHID is associated to one or more physical networks, specify each physical network ID corresponding to each applicable physical port.

<table>
<thead>
<tr>
<th>Physical network ID 1</th>
<th>PNET01</th>
</tr>
</thead>
<tbody>
<tr>
<td>Physical network ID 2</td>
<td>PNET02</td>
</tr>
<tr>
<td>Physical network ID 3</td>
<td></td>
</tr>
<tr>
<td>Physical network ID 4</td>
<td></td>
</tr>
</tbody>
</table>

F1=Help F2=Split F3=Exit F5=Reset F9=Swap F12=Cancel

If you press the Enter key either on the **Add/Modify Physical Network IDs** window for PCIe functions supporting PNETIDs, or directly on the **Add PCIe** function window for PCIe functions without PNETID support, HCD displays the **Define Access List** window, where you can specify one partition to be connected to the defined PCIe function.

### Define Access List

<table>
<thead>
<tr>
<th>Command ====&gt;</th>
<th>Row 1 of 67 Scroll ====&gt; PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select one or more partitions for inclusion in the access list.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Function ID</th>
<th>Number</th>
<th>Usage</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>LP0A</td>
<td>A</td>
<td>OS Linux Test</td>
</tr>
<tr>
<td>0</td>
<td>LP0B</td>
<td>B</td>
<td>OS Linux Test BTM</td>
</tr>
<tr>
<td>1</td>
<td>LP1A</td>
<td>A</td>
<td>OS Linux Test</td>
</tr>
<tr>
<td>1</td>
<td>LP1B</td>
<td>B</td>
<td>OS Linux Test BTM</td>
</tr>
<tr>
<td>2</td>
<td>LP2A</td>
<td>A</td>
<td>OS Linux Dev</td>
</tr>
<tr>
<td>2</td>
<td>LP2B</td>
<td>B</td>
<td>OS Linux Dev</td>
</tr>
<tr>
<td>3</td>
<td>LP3A</td>
<td>A</td>
<td>OS Midi test systems</td>
</tr>
<tr>
<td>3</td>
<td>LP3C</td>
<td>C</td>
<td>OS z/OS for HCD changes</td>
</tr>
<tr>
<td>4</td>
<td>LP4D</td>
<td>D</td>
<td>CF/OS</td>
</tr>
<tr>
<td>4</td>
<td>LP4E</td>
<td>E</td>
<td>CF/OS</td>
</tr>
<tr>
<td>5</td>
<td>LP51</td>
<td>1</td>
<td>CF/OS</td>
</tr>
<tr>
<td>5</td>
<td>LP52</td>
<td>2</td>
<td>CF/OS</td>
</tr>
</tbody>
</table>

Pressing Enter again leads you to the **Define Candidate List** window. Here you can modify the candidate list of partitions assigned to the PCIe function. You can define partitions from any channel subsystem.

### Changing PCIe functions

You can change the following characteristics of a defined PCIe function:

- type
- PCHID
- virtual function number, if supported
• description
• physical network IDs, if supported
• assigned partition in the access list
• assigned partitions in the candidate list

You can change a PCIe function using the Change action from the context menu (or action code \texttt{c}) on the PCIe Function List.

You can also change the PCIe function definitions and the related access and candidate list by simply tying over the appropriate values in the PCIe Function List. For certain changes of the function type, HCD enforces the specification of a virtual function number.

**Deleting PCIe functions**

You can delete a PCIe function using the Delete action from the context menu (or action code \texttt{d}) on the PCIe Function List. Before deleting the PCIe function, HCD prompts you for a confirmation.

---

**Working with channel paths**

Channel paths can be dedicated, reconfigurable, shared, or spanned. The following list explains when to use which channel path operation mode.

**DED** Dedicated; if you want only one logical partition to access a channel path, specify that channel path as dedicated. You cannot reconfigure a dedicated channel path. This is the default mode.

**REC** Reconfigurable; if you want only one logical partition at a time to access a channel path and you want to be able to reconfigure the channel path from one partition to another, specify that channel path as reconfigurable.

**SHR** Shared; if you want more than one logical partition to access a channel path simultaneously, specify that channel path as shared.

**SPAN** Spanned; if in XMP processors for certain channel types, you want to have a shared channel accessed by partitions from multiple logical channel subsystems, specify that channel path as spanned.

On the Add Channel Path panel, enter a channel path type and use F4=Prompt for the operation mode to find out the allowed operation modes for the specified type.

Channel paths can also be categorized as static or managed. For more information, see “Defining managed channel paths” on page 111.

**Using Multiple Image Facility**

If a processor complex has Multiple Image Facility (MIF) capability, and is running in LPAR mode, multiple logical partitions can access the same shared channel paths, thereby reducing the number of required physical connections. In contrast, if a processor complex does not have MIF capability, all logical partitions must use separate channel paths to share I/O devices. For more information about LPAR mode and MIF, see the PR/SM Planning Guide.

**More about spanned channel paths in multiple LCSSs**

Depending on the processor type, in the HCD dialog you may define certain channel paths with operation mode SPAN. A spanned CHPID will have partitions belonging to more than one channel subsystem in its access and candidate list.
A spanned channel path will be created with the same CHPID number in all channel subsystems that are using it. For example, you have a processor MCSSPRO1 with channel subsystems 0 through 3, and you create CHPID 1A (type IQD, SPAN) and let it access partitions from CSS 0, 2, and 3. Then CHPID 1A is the same CHPID in CSSs 0, 2, and 3. In CSS 1, you can use CHPID 1A for a different channel path.

Generally speaking, a channel subsystem that is not using a spanned channel can use the CHPID of that spanned channel for a separate channel path definition.

If you define a channel as SPAN, but connect it to partitions from a single channel subsystem only, then HCD displays its operation mode as SHR. The other way round, if a shared channel path is eligible for being spanned, and you enlarge its access or candidate list with partitions from multiple logical channel subsystems, then HCD displays this channel’s operation mode as SPAN.

**Note:**

It is dependent on the processor support level which channel path types can be defined as spanned. Managed channels cannot be defined as spanned.

**Defining channel paths**

At first, you define a channel path together with its access to logical partitions. Then you may define special channel path characteristics. These possibilities are described in “Defining special channel path characteristics” on page 110.

1. On the HCD entry panel, select the task **Define, modify, or view configuration data** and from the resulting panel, select **Processors**. HCD displays the Processor List of defined processors.

2. On the Processor List:
   - **for SMP processors**, select the processor and the **Work with attached channel paths (SMP)** action from the context menu (or action code 5).
   - **for XMP processors**, select the processor and the **Work with channel subsystems . . (XMP)** action from the context menu (or action code 5) to display the Channel Subsystem List. From this list, select the appropriate channel subsystem and the **Work with attached channel paths** action from the context menu (or action code 5).

HCD displays the Channel Path List showing all channel paths defined for the selected processor/channel subsystem.

![Channel Path List](image-url)

Chapter 6. How to define, modify, or view a configuration
If the Type contains three asterisks (**), the IODF channel path type is unknown to the currently used HCD.

3. Use F11=Add to add channel paths. The data-entry fields are shown in the following panel, with sample data:

```
Specify or revise the following values.
Processor ID .... : P2964     test system
Configuration mode . : LPAR
Channel subsystem ID : 4   CSS 4 of P2964
Channel path ID ....: C4   +   Channel ID ___ +
Number of CHPIDs ....: 1
Channel path type ..: CSS +
Operation mode . . . : DED +
Managed ............: No (Yes or No) I/O Cluster ________ +
Description ...........: ________________________________

Specify the following values only if connected to a switch:
Dynamic switch ID ___ + (00 - FF)
Entry switch ID .......: _ _ +
Entry port ...........: _ _ +
F1=Help  F2=Split  F3=Exit  F4=Prompt  F5=Reset  F9=Swap
F12=Cancel
```

Figure 46. Add Channel Path

For physical channels on an XMP processor, you have to specify the channel identifier (Channel ID or CHID) belonging to the channel path identifier (CHPID). For internal channel paths a range of virtual CHIDs (promptable in HCD) is reserved. This range is depending on the processor type.

The CHPID Mapping Tool (CMT) can be used to make the mapping between CHPIDs easier (see "How to interact with the CHPID Mapping Tool" on page 222).

4. For each static channel path you can specify which logical partitions can access that channel path. After you press the Enter key on the Add Channel Path panel, HCD displays the Define Access List.

```
Select one or more partitions for inclusion in the access list.
Channel subsystem ID : 0   H05LP01 - H05LP15
Channel path ID ....: 02   Channel path type ..: FCV
Operation mode . . . : SHR   Number of CHPIDs ..: 1

/ 0  H05LP01  1  OS
  _  H05LP02  2  OS
  _  H05LP03  3  OS
  _  H05LP04  4  OS
  _  H05LP05  5  OS
  / 0  H05LP06  6  OS
  / 0  H05LP07  7  OS  Mini-OS
  _  H05LP08  8  OS  Automation-OS
  _  H05LP09  9  OS  TEST - OS
  _  H05LP10  A  OS
```

If you are working on spanned channel paths of an XMP processor, the Define Access List also shows the partitions defined for other channel subsystems:
If you want a logical partition to access a dedicated, reconfigurable, or shared channel path when you initially activate the logical partition, place that logical partition in the channel path's access list. For shared channel paths and spanned channel paths, you can place more than one partition in the access list.

5. If you do not include all partitions in the access list, you are prompted for the candidate list (for reconfigurable and shared channel paths) after pressing the Enter key.

From the IOCP point of view, the channel path candidate list includes the channel path access list. From the HCD point of view, the channel path candidate list does not include the channel path access list. The partitions already in the access list do not appear in the candidate list.

If you want to be able to configure a reconfigurable or shared channel path online to a logical partition, place that logical partition in the channel path's candidate list.
6. After pressing the Enter key, you return to the Channel Path List. Scroll to the right to get an overview of the access and candidate list of a channel path. The following matrix is displayed:

<table>
<thead>
<tr>
<th>Processor ID</th>
<th>CSS ID</th>
<th>H05LP01 - H05LP15</th>
</tr>
</thead>
<tbody>
<tr>
<td>1=OS H05LP01</td>
<td>2=OS H05LP02</td>
<td>3=OS H05LP03</td>
</tr>
<tr>
<td>4=OS H05LP04</td>
<td>5=OS H05LP05</td>
<td>6=OS H05LP06</td>
</tr>
<tr>
<td>7=OS H05LP07</td>
<td>8=OS H05LP08</td>
<td>9=OS H05LP09</td>
</tr>
<tr>
<td>A=OS H05LP10</td>
<td>B=OS H05LP11</td>
<td>C=OS H05LP12</td>
</tr>
<tr>
<td>D=OS H05LP13</td>
<td>E=OS H05LP14</td>
<td>F=OS H05LP15</td>
</tr>
</tbody>
</table>

The legend above the partition matrix shows how the partition names are associated with the columns of the partition matrix. The headings **Partitions 0x, Partitions 1x, Partitions 2x** and so on, if scrolling to the right, indicate that the partitions for the related channel subsystems (0, 1, 2, ...) are shown. The column numbers correspond to the partition numbers in the pertaining channel subsystem. Also, the partition usage type OS, CF or CO (for CF/OS) is indicated in the legend.

In the example above, column 1 under Partitions 0x shows the definitions for partition H05LP01 of usage type OS with partition number 1 in CSS 0.

The following entries may appear in the partition matrix:

- **a** indicates that the partition is in the channel path's access list.
- **c** indicates that the partition is in the candidate list.
- ***** is shown for a managed channel path in all logical partitions that potentially can access that channel path.
- **#** indicates that the channel path (which is defined to the channel subsystem named in the Channel Subsystem ID field) cannot be attached to the partitions of another channel subsystem. Either a channel path with the same identifier is already defined for the other channel subsystem, or the channel path cannot be spanned or it can be spanned, but the channel path mode is not SPAN or SHR. For information on how to change a CHPID's operation mode to SPAN, if applicable, refer to "Changing the operation mode of a channel path" on page 120.

**Defining special channel path characteristics**

This section handles the following topics:

- "Defining managed channel paths" on page 111
- "Defining multiple channel paths in one step" on page 111
Defining managed channel paths: You can define a channel path as being managed by Dynamic Channel Path Management (DCM). DCM will use such a channel path to dynamically assign the logical paths to control units in order to optimize I/O activity. A managed channel path must connect to a dynamic switch and may be used for control units that connect to the same switch. If a channel path is defined as managed in an LPAR mode processor, it must be defined as shared. It cannot be connected to logical partitions but must specify an I/O cluster name. An I/O cluster is a sysplex that owns the managed channel path. All systems of the sysplex on the given processor are allowed to share the managed channel path. A managed channel path cannot be connected to a control unit by HCD.

Defining multiple channel paths in one step: You can define, in one step, a group of channel paths of the same type and mode and with consecutive identifiers. It is recommended to define only a group of channel paths that have the same partitions in their access and candidate lists. Otherwise, you have to change the channel paths that have different partitions in their access and candidate list in a further step.

1. Define the group by specifying the first channel path identifier (CHPID) and the number of channel paths in the group. Define a channel path type, mode, and description. HCD applies the definition to all channel paths in the group.
2. Type over the fields that are different, for example description, in the Channel Path List.

Connecting a channel path to a switch: If you have already defined a switch, you can connect the channel path to the switch on the Add Channel Path panel. Specify the dynamic switch ID, the entry switch ID, and the entry port to connect the channel path to a switch.

The values are only valid for the first channel path if you have defined a group of channel paths in one step. To define values for the other channel paths of the group, HCD displays an additional panel. This panel allows you to define the entry ports for all subsequent channel paths of the group. For information on dynamic switch ID and entry switch ID, refer to “Possibilities of switch connections” on page 161.
Defining IQD channel parameters: For an IQD channel path type, HCD allows you to specify the following parameters:

**Maximum frame size**

If you define or update an IQD channel path, HCD displays a dialog that allows you to specify a maximum frame size to be used for IQDIO requests on that channel path. For further information refer to [z/OS V2R1.0 Communications Server: IP Configuration Guide](#).

**IQD function**

Starting with processor types 2817 and 2818, the Internal Queued Direct I/O (IQDIO) support offers two new options besides the basic HiperSockets functions:

- integration with the intraensemble data network (IEDN) controlled by the zManager functions which provide access controls, virtualization and management functions necessary to secure and manage the IEDN. This functionality is called extended IQD (IQDX).
- bridging an IQD channel to an external (customer managed) network

To support these functions, for IQD channels, HCD offers three choices:

**Basic HiperSockets**

The IQD channel path is connected to the internal HiperSockets network and is used without connection to the IEDN or an external network. This is the default.

**IEDN Access (IQDX)**

The IQD channel path supports IEDN via the Internal Queued Direct I/O Extensions (IQDX) function.

**External Bridge**

The IQD channel path works in basic HiperSockets mode and can be transparently bridged to an external (customer managed) network via the z/VM Virtual Switch bridge support.

**Physical network ID**

An IQD channel path may be defined to a physical network. If the channel path is defined with IQD function Basic HiperSockets or External Bridge, a customer network can be specified. An IQD channel path with IQDX function is defined to the internal network IEDN, per default.
Specify IQD Channel Parameters

Specify or revise the values below.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum frame size in KB</td>
<td>16 +</td>
</tr>
<tr>
<td>IQD function</td>
<td>1. Basic HiperSockets 2. IEDN Access (IQDX) 3. External Bridge</td>
</tr>
<tr>
<td>Physical network ID</td>
<td>PNET03</td>
</tr>
</tbody>
</table>

Defining more than 160 TCP/IP stacks: When defining or changing channel paths of type OSD, OSM, or OSX for processors with the corresponding support level, HCD prompts you with a dialog whether you want to allow for more than 160 TCP/IP stacks with this channel. This is done by disabling priority queuing. If priority queuing is disabled, the channel can support four times as many queues (4 * 480 = 1920 subchannels) corresponding to four times as many TCP/IP stacks (4 * 160 = 640) as with enabled queue prioritization.

OSM channels require that more than 160 TCP/IP stacks are allowed.

Defining an OSD channel path to physical networks: When defining or changing channel paths of type OSD for processors with the corresponding support level, HCD prompts you with a dialog to add or modify physical network IDs. Up to four physical network IDs PNET IDs may be specified for customer networks. The PNET IDs have to be specified in the sequence of the physical port on the OSA channel adapter card. That means, Physical network ID 1 has to specify the ID of the physical network that is used for the first physical port of the channel adapter card, Physical network ID 2 has to specify the ID of the physical network that is used for the second physical port, and so on. This dialog is not shown for channel path types OSX and OSM, since these channel path types belong to the internal physical network IEDN.
Defining or editing channels using Host Communication Adapters: When defining or changing a channel using HCA (e.g. CIB or CS5 channel paths), HCD prompts you with a dialog which asks for the specification of the Adapter ID of the HCA and the Port on the HCA of that channel path.

Defining spanned channel paths: You can define a suitable channel path as spanned directly when creating it. On the Add Channel Path panel from Figure 46 on page 108, specify Operation mode..... SPAN

After pressing the Enter key, HCD displays the combination of the Define Access List and the Define Candidate List, offering partitions from multiple logical channel subsystems. Note that if you, nevertheless, in both lists select only partitions from the current CSS, then the operation mode of the channel path is set back to SHR.

For information on how to change a CHPID’s operation mode to SPAN, if applicable, refer to “Changing the operation mode of a channel path” on page 120.

Over-defining a CHPID: For an XMP processor, you can define a channel path that is not physically installed on the machine. This may be useful if you want to migrate from a machine with more channels defined than the target XMP processor has currently installed, or if you want to prepare a configuration for future upgrades of the channel cards.

You can also over-define CIB channel paths for your OS partition. This avoids an outage for the definition of new CIB connections between an OS partition and a stand-alone coupling facility CPC.
To distinguish an over-defined CHPID from a physically installed CHPID, use character * for the PCHID value or the HCA ID for CIB channels, when over-defining the CHPID. An over-defined CHPID must adhere to all validation rules.

When installing the channel path later, you must edit the CHPID and replace the * by its valid PCHID or HCA ID.

Over-defined channel paths are not taken into account by an IOCDS download, by an IOCP build and by a dynamic activation of an I/O configuration. If a control unit contains only CHPIDs with a PCHID value or HCA ID *, the whole control unit (including any attached devices) is omitted from the configuration.

If a CHPID changes its PCHID or HCA ID from * to a valid value during a dynamic activation, an Add CHPID request is generated. Correspondingly, if the PCHID or HCA ID is changed from a valid value to an *, a Delete CHPID request is generated.

When building a CONFIGxx member, CHPIDs with a PCHID/HCA ID * are skipped. Attached control units including attached devices are also omitted.

When copying a configuration or generating I/O configuration statements, channel path definitions with PCHID=* and AID=* are included.

When building a production IODF, HCD requires that the CIB channels are connected, even if they are over-defined. If the connection is within the same processor, a mix of over-defined and fully-defined HCA IDs is not accepted. In this case, error message CBDG541I is issued and the production IODF is not built.

### Establishing coupling facility channel path connections

Before you start to establish a Coupling Facility (CF) channel path connection, you must have defined a processor that supports coupling facilities, a coupling facility partition, a coupling facility receiver (CF receiver) channel path and coupling facility sender (CF sender) channel path, or peer channel paths.

1. On the Channel Path List (Figure 47 on page 110) select a channel path and the Connect CF channel path action from the context menu (or type action code 7). HCD displays the CF Channel Path Connectivity List showing all CF channel paths defined for a processor.

To show that a CHPID is already connected in another IODF you can set the indicator in the 0cc (occupied) column to Y (yes). You cannot connect a CHPID labeled Y. However, you can change the occupied status by overwriting.
Note:

a. The Source partition name field indicates a name only when the Filter function is employed.

b. Column PCHID for both the source and destination of the connection, is either the physical channel identifier to which the channel path is assigned or, for some CHPID types, its host communication adapter ID and port number.

c. Column CF indicates Y if at least one partition specified in the access or candidate list is of type CF or CF/OS, which is a prerequisite for establishing CF channel path connections.

d. Column CU Type indicates the type of the connected control unit(s).

e. Column # Dev indicates the number of CF devices connected to the CU(s) and used for the CF connection.

2. Select the source channel path for a coupling facility connection and the Connect to CF channel path action from the context menu (or action code p). HCD displays the Connect to CF Channel Path panel. The data-entry fields are shown in the following figure, with sample data:

--- Connect to CF Channel Path ---

Specify the following values.

Source processor ID ........: XMPPROC1
Source channel subsystem ID : 0
Source channel path ID .......: 1B
Source channel path type ..: CFP

Destination processor ID .......: XMPPROC2 +
Destination channel subsystem ID : 0 +
Destination channel path ID ......: 1B +

Timing-only link ...........: No

--- Bottom of data ---

Figure 48. CF Channel Path Connectivity List

Figure 49. Connect to CF Channel Path
3. To establish the CF channel path connection, specify the destination processor ID, destination channel subsystem ID and destination channel path ID.

If the CF control unit definition does not yet exist, HCD automatically generates a CF control unit and CF devices for a sending channel path when CF channel paths are connected. HCD uses type CFS for a (legacy) CF sender channel path and type CFP for a CF peer channel path. The sending CF channel paths, that connect one CSS of a processor to a CF partition, are assigned to the same CF control unit. For each CF sender channel path connection, HCD generates two CF devices. For each sending CF peer channel path, HCD generates seven (or 32) CF devices. This allows eight CF links between a single CSS and a specific target CF partition. HCD proposes the highest unused control unit number and highest unused consecutive device numbers in the IODF. If a CF peer channel path does not connect to a target CF partition (that is, the sending function is not used), HCD does not connect the channel path to CF control unit and CF devices.

If a CF control unit definition is already used for another CF connection from the CSS of the sending CF channel path to the same target CF partition, HCD proposes the same control unit number. This control unit number may be overwritten by an unused control unit number, provided the partition lists of the channel paths on the existing control unit do not overlap with the partition list of the sending CF channel path for the new CF connection. Thus, it is possible to establish more than eight CF links between a single CSS of a CPC and a specific target CF partition.

**Note:** HCD checks the partition access lists of the channel paths for an overlap. That means, you can define an overlap in the partition candidate lists. In such cases however, you must ensure by operational means that at any one time, the CHPIDs of only one of the control units with overlapping partitions are configured online.

You can also choose to use the same control unit for all partitions of a sysplex that is shared across more than one CSS of a processor for the CF links to a specific target CF partition. This is necessary, if you plan to use a mix of shared (SHR) and spanned (SPAN) CIB connections between your sysplex and the target CF partition. In such a case, it is recommended to define first the SPAN and then the SHR CHPIDs.

**Note:** If you start defining SHR CHPIDs from two CSSs connected to the same target CF partition, HCD proposes for each CSS its own control unit with the CHPIDs from its CSS. If you now want to add a connection with a spanned CHPID that is spanning both of the original CSSs, you cannot add the new spanned CHPID to both control units. Instead, you must break all the connections from one CSS, then connect the new spanned CHPID, with HCD forcing you to use just one control unit, and then reconnect all the broken CHPIDs, with HCD also forcing them to use the same control unit.

The *Add CF Control Unit and Devices* panel is displayed twice (for the source and for the destination side), where you must confirm or revise the values for the CF control unit and CF devices. The data-entry fields are shown in [Figure 50 on page 118](#) with sample data:
Note:

a. The CF control unit and device definitions are displayed on the Control Unit List and on the I/O Device List, but in a disabled state where they cannot be modified or deleted.

b. If you specified a timing-only link in the dialog from Figure 49 on page 116, then the field **Number of devices** is set to 0 and cannot be changed, as no devices are created for such links. For more information on timing-only links (STP links), read “Defining Server Time Protocol (STP) links.”

c. If you are connecting a CIB coupling facility link (CIB CHPIDs), and both processors support more than seven subchannels, then the field **Number of devices** is set to 7 and can be changed to 32.

Changing the **Number of devices** results in a new device number (except you changed this value as well; in this case a message is shown) and a redisplay of the window showing the modified values. Pressing Enter again displays the same window again, but this time with the destination side values.

4. After you press the Enter key, HCD redisplay the CF Channel Path Connectivity List with the new connection defined.

**Defining Server Time Protocol (STP) links**

HCD supports Server Time Protocol (STP) links (timing-only links) between two zSeries (z890, z990) or later processors. Timing-only links are only needed in the case when coupling links are neither desired nor possible or not needed. If you want to define a coupling facility connection which will be used as a timing-only link, you must set the **Timing-only link** entry in the **Connect to CF Channel Path** panel (Figure 49 on page 116) to Yes. Both source and destination processors must be timing capable in this case, and the used channel paths must be from one of the channel path types CFP, CBP or CIB.

Establishing a timing-only link between two processors does not require a CF partition, but can be established between two OS partitions.

For an STP only link, HCD generates a control unit of type ‘STP’ on both sides of the connection. No devices are defined. ‘STP’ is used as control unit type in the **CF Channel Path Connectivity List** in column **CU type**, which indicates the type of the connecting control unit(s) for non-STP links (see Figure 48 on page 116).
For changing a CF connection to an STP only connection and vice versa, you must break the existing connection and establish a new one.

**Disconnecting coupling facility channel path connections**

Perform the following steps to break a coupling facility channel path connection:

1. On the Channel Path List select any channel path and the *Connect CF channel path* action from the context menu (or action code `f`). HCD displays the CF Channel Path Connectivity List showing all CF channel paths defined for a processor.
2. Select the source channel path for a coupling facility connection and the *Disconnect* action from the context menu (or action code `n`).

   **Note:** The appropriate CF control unit definition is removed implicitly with the last broken connection to the coupling facility to which the control unit belongs. The appropriate CF device definitions are removed implicitly, when the coupling facility connection to which they belong is broken.

**Changing channel paths**

To change channel path data you have to follow the same panel flow as for defining channel path data:

- Changing channel path characteristics
- Changing channel path access and candidate list

The following steps describe the panel flow and where you can change the data.

1. On the Channel Path List, select a channel path and the *Change* action from the context menu (or action code `c`).
2. On the following Change Channel Path Definition panel you can change channel path definitions such as:
   - Channel path ID (see also "Changing processors" on page 87 for an example of the Update Channel Path Identifiers panel, and how to change the CHPID values)
   - Channel path type (see "Changing the type of a channel path" on page 120)
   - Operation mode (see "Changing the operation mode of a channel path" on page 120)
   - PCHID
   - Description
   - If connected to a switch
     - Dynamic switch ID
     - Entry switch ID
     - Entry port
3. After pressing the Enter key, the Define Access List is displayed. Select one or more partitions to be included in the access list.
4. After pressing the Enter key again, the Define Candidate List is displayed (if applicable). Select one or more partitions to be included in the candidate list.

You can also change channel path definitions (except the channel path ID) and the channel path's access and candidate list by simply typing over the appropriate values on the Channel Path List. To change the access and candidate list definitions, scroll to the right to see the channel path/partition matrix (refer to Figure 47 on page 110). Overwrite the values in the channel path/partition matrix with either `a` for access list and `c` for candidate list.
Changing the ID of a channel path
Changing the ID of a channel path may first require the disconnection of the entry switch and entry port on the channel path. If channel paths of multiple processors or channel subsystems (e.g. spanned CHPIDs) connect to the same entry switch and entry port, proceed as follows:

1. Remove the entry switch and entry port from the channel path definitions.
2. Change the channel path ID of the corresponding channel paths.
3. Once again add the entry switch and entry port to the channel paths.

Changing the type of a channel path
Changing the type of a channel path from parallel to serial (or vice versa) will result in changing the type of all other channel paths that are attached to the affected logical control units. When changing the type of a channel path:

- The new/changed channel path type must not conflict with the already existing channel path IDs, control unit and device parameters. Adjust the values of the affected control units and devices according to the rules of parallel or serial channel path type. (For information on how to change control unit processor attachment and device parameters, see: “Changing control units” on page 129.)
- When changing from serial to parallel, you have to disconnect the entry switch and entry port first, if the channel path is connected to a switch.
- When changing a channel path of type BL or BY that is connected to more than one control unit, the channel path has to be defined to a corresponding CVC (converter channel path) first and then be changed to serial.

Note: A channel path type change cannot be performed in one step while changing the channel path ID.

Changing the type of a coupling facility channel path: To change the type of CF channel paths, disconnect the channel path you want to change before performing the type change. Any coupling facility devices associated with the changed channel path are removed by HCD. The associated control unit is removed only when the last connection to the coupling facility to which the control unit belongs is broken. (For details on that task, see “Establishing coupling facility channel path connections” on page 115.)

Changing the operation mode of a channel path
Changing the operation mode of a channel path is dependent on its type. For example, BL, BY, CVC, CBY, and CF receiver channel paths cannot be shared.

Before you can change the operation mode of a channel path, the rules for partition access and candidate lists of those channel paths that are attached to the affected logical control units must conform to the rules for the new operation mode. You have to check which partitions have access to these channel paths. When changing the channel path operation mode from SHR to REC or DED, you first have to remove partitions in the appropriate access and candidate lists. The partition lists for the affected logical control units have to be changed when the mode change has been done.

Changing the operation mode of a channel path to SPAN: If you want to change the operation mode to SPAN for applicable channel path types, you must ensure that the CHPID is unused in those channel subsystems into which it should be spanned. This means that the CHPID whose operation mode you want to change, must be unique throughout the processor complex. So you need to distinguish the following scenarios:
• For an existing shared CHPID that is uniquely defined throughout all LCSSs of the processor:

Enlarge its access and candidate lists with partitions from other channel subsystems. For a shared CHPID, in the Channel Path List, scroll right once for each CSS of the current processor to see the available partitions that you can specify for access or candidates.

![Channel Path List](image)

1=OS LPAR01 2=OS LPAR02 and 3= 4= 5= in our example indicate that partitions LPAR01 and LPAR02 are available as partitions of usage type OS in the CSS with ID=0 (0x).

With the codes A and/or c you specify which partitions you want to access. Note that if the CHPID’s operation mode in column Mode of the Channel Path List was SHR before your changes, it is set to SPAN automatically after specifying partitions from different channel subsystems (0x, 1x, ...).

• For an existing dedicated or reconfigurable CHPID that is uniquely defined throughout all LCSSs of the processor:

You can change its operation mode to SPAN using the Change action from the context menu (or action code c) on the Channel Path List. In the subsequent Define Access List and Define Candidate List, you must select at least two partitions from different channel subsystems, because otherwise, HCD sets the operation mode to SHR.

• For any existing CHPID that is multiply defined throughout the LCSSs in the processor complex:

You must delete the CHPID from all but one LCSS, before you can change its operation mode to SPAN, using the Change action from the context menu (or action code c) on the Channel Path List and selecting appropriate partitions from the Define Access List and the Define Candidate List.

When spanning a channel path, that has control unit(s) (and devices) attached, to a new CSS, HCD invokes a dialog asking whether these control unit(s) (and devices) should also be reachable from the new CSS.
Specify Yes, if you want all existing CU and device connections of the designated channel path to be copied to all channel subsystems the channel path gets newly spanned to.

**Changing the operation mode of CF channel paths:** CF channel paths that connect a processor to the same coupling facility partition via the same control unit must be either all shared or all nonshared. Hence, if you want to change the operation mode for one channel path (from non-SHR to SHR), you have to change it for all. To do this proceed as follows:

1. Disconnect all receiving CF channel paths that connect a processor to the same coupling facility partition (see "Disconnecting coupling facility channel path connections" on page 119).
2. Change the operation mode of all sending CF channel paths.
3. Re-establish the connections for all channel paths that you disconnected in step 1.

The associated coupling facility control unit and coupling facility devices are removed and generated again by HCD.

**Changing a coupling facility connection**

To change a coupling facility connection:

1. Disconnect a connection (see "Disconnecting coupling facility channel path connections" on page 119).
2. Establish the new connection (see "Establishing coupling facility channel path connections" on page 115).

**Note:** A Y (yes) in column_occ (occupied) of the channel path list indicates that this CHPID is occupied. This is useful if you have another IODF where the CF connection is already defined. If you wish to connect this path, you must first change the occupied status by overwriting the Y with N.

It is not possible to include the first CF or CF/OS LP in, or remove the last CF or CF/OS LP from, the combined access and candidate list of a connected CF peer channel. Instead, the CF connection first has to be removed. Then, the CF LP can be connected to or disconnected from the CF peer channel path; afterwards, the CF peer connection can be reestablished. This is to avoid implicit generations of deletions of CF control units and devices.
Aggregating channel paths

When selecting *Aggregate channel paths* from the Channel Path List against a channel path, HCD offers the possibility of moving all control units from a source channel path to the selected target channel path of the same processor. This is useful for combining several under-utilized channel paths to a single one.

You can aggregate channel paths using the *Aggregate channel paths* action. The following steps describe the procedure:

1. On the Channel Path List select a channel path and then the *Aggregate channel paths* action from the context menu or type action code `g` next to the selected CHPID.
2. On the following Aggregate CHPID definition panel you can enter the target channel path ID for the aggregate action.

HCD displays a list of control units that are currently attached to the source CHPID. If possible, each control unit shows the switch port to which it is connected. Also, the target switch port and the target link address after the aggregate is shown if HCD can determine these. You can select all or a subset of control units to be aggregated to the target CHPID. The selected control units and their attached I/O devices are disconnected from the source CHPID and connected to the target CHPID. The target CHPID may now be connected to a different switch than the source CHPID. Panel *Select Control Units to be Aggregated* allows you to change the control unit port and link address for the move to the target CHPID.

After successful aggregation, a message will be displayed and the Aggregate CHPID panel will remain to allow you to aggregate additional channel paths. If aggregation fails because of validation errors, the validation errors are...
displayed. If prompting for channel paths for aggregation, HCD will only show the channel paths that allow aggregation without validation errors. Prompting is thus a useful planning aid.

The **Aggregate Channel Paths** action is only possible if the following prerequisites are fulfilled:

- Source and target channel paths must be different.
- All selected control units connected to the source channel path must be connectable to the target channel path.
- The source channel path must not be connected to a control unit which is already connected to the target channel path. In addition, a link address - unit address - CUADD combination used by a control unit connected to the source channel path must not also be used by a control unit connected to the target channel path.
- Either the source channel path must have the same channel path mode as the target channel path, or all devices accessible by the source channel path must be connected to only one channel path.
- Source and target channel paths must have defined a dynamic switch.
- The user must not lose connectivity by a channel path aggregate action. The source channel path access and candidate list must be the same as or a subset of the target channel path access and candidate list.
- By connecting control units of the source channel path to the target channel path, the defined maximum value for the target channel path type (e.g. maximum number of unit address ranges) must not be exceeded.

As a result of an aggregation action, HCD will:

- Change the preferred channel path of a device to the target channel path if the source channel path was the preferred channel path of the device initially.
- Leave the reachability of devices by logical partitions unchanged.
- Move the CTC control units of the source channel path port to the entry port to which the target channel is connected.

**Deleting channel paths**

You can delete the definition of a channel path using the **Delete** action from the context menu (or action code d) on the Channel Path List. If you delete a spanned channel path, it is removed from all channel subsystems which had access to it.

**Working with control units**

The following section describes how to work with control units.

**Defining control units**

You need two steps to define a control unit:

- Define the control unit characteristics
- Define how the control unit is attached to processors.

Before you define a control unit, you should have defined the processors and channel paths to which the control unit is to be attached.
Defining the control unit characteristics

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Control units. HCD displays the Control Unit List showing all control units currently defined in the IODF.

<table>
<thead>
<tr>
<th>CU Type +</th>
<th>CUADD</th>
<th>CSS</th>
<th>MC</th>
<th>Serial-# + Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>5E00 2105</td>
<td>6 5</td>
<td>5</td>
<td>28641</td>
<td>S/N 28641</td>
</tr>
<tr>
<td>5F00 2105</td>
<td>7 5</td>
<td>28641</td>
<td>S/N 28641</td>
<td></td>
</tr>
<tr>
<td>6000 2107</td>
<td>0 5</td>
<td>54321</td>
<td>S/N 54321</td>
<td></td>
</tr>
<tr>
<td>6100 2107</td>
<td>1 5</td>
<td>54321</td>
<td>S/N 54321</td>
<td></td>
</tr>
<tr>
<td>6200 2107</td>
<td>2 5</td>
<td>54321</td>
<td>S/N 54321</td>
<td></td>
</tr>
<tr>
<td>6300 2107</td>
<td>3 5</td>
<td>54321</td>
<td>S/N 54321</td>
<td></td>
</tr>
<tr>
<td>6400 2107</td>
<td>4 5</td>
<td>54321</td>
<td>S/N 54321</td>
<td></td>
</tr>
<tr>
<td>6500 2107</td>
<td>5 5</td>
<td>54321</td>
<td>S/N 54321</td>
<td></td>
</tr>
</tbody>
</table>

Column CUADD shows the CUADD value defined for the control unit, where available. If the CUADD is inconsistently set for the control unit among processors, an * is displayed.

Column #CSS shows the number of channel subsystems to which a control unit is connected. This column contains a value only if a connection exists.

Column #MC shows the greater of the number of managed channel paths defined for the connected processors or the number of managed channel paths defined for the selected processor when coming down from the processor. This column contains a value only if managed channel paths are defined for the control unit.

**Note:** The CF control units generated when connecting CF channel paths are listed but are disabled for any action. It is not possible to add a new such control unit via this dialog.

2. Use F11=Add to define a new control unit. The data-entry fields are shown below, with sample data:
**Defining switch connections**

The *Add Control Unit* panel can also be used to specify the switches and ports the control unit is attached to.

If you specify Yes for *Define more than eight ports*, the *Define Control Unit Ports* dialog will be displayed to allow you to specify up to 64 control unit/switch port connections. To connect a unit to a maximum of 128 switch ports, in this dialog, you can invoke another panel to define an additional 64 switch port connections.

If you specify Yes for *Propose CHPID/link addresses and unit addresses* and the control unit is connected to at least one switch, HCD suggests control unit to processor attachment parameters (channel path/link addresses and the unit address range) based on the switch/ports the control unit is connected to. HCD will propose up to eight channel path/link address pairs, starting with the channel path that has the lowest number of devices attached to it.

If you add a new control unit (via Add or Add-like), HCD automatically assigns as many logical paths as possible for all processors defined.

The following prerequisites must be fulfilled for this function:

- The control unit must support ESCON or FICON attachments and not be used for channel-to-channel (CTC) connections.
- The control unit must have physical switch / port connections (switch entry ports) defined.
- Channel paths that use the connected switch as a dynamic switch must exist.

HCD then automatically selects the channel paths and link addresses according to the following rules for each processor that has been defined:

- All channel paths that use a switch that connects to the control unit as a dynamic switch are candidates for assignment.
- The channel paths are sorted ascending by the value of the reversed channel path ID. The resulting sequence is again sorted ascending by the number of connected devices.
The connected control unit ports are ordered ascending by the numbers of already connected control units and path connections, respectively.

For each connected switch port in the resulting sequence, the channel paths are tested in sequence. If the switch port can be used as a link address, the CHPID/link address is taken.

A maximum number (up to 8) of possible CHPID/link address combinations is assigned.

On the following Select Processor/Control Unit panel you can type over the fields that are different from the suggested attachment values.

**Defining processor attachment data**

1. After pressing the Enter key on the Add Control Unit panel HCD displays a list that shows all the defined processors. You can then define how the control unit is to be attached to one or more processors.

   A Y for Yes in the Att column indicates that the control unit is attached to the processor.

2. Select a processor and the Select (connect/change) action from the context menu (or action code /SF580000S/SF590000).

   When a control unit is attached to multiple processors, you can use the Group connect action from the context menu (or action code /SF580000g/SF590000). This group action is particularly useful when performing symmetric changes, for example, on CPCs defined in a System z cluster. The changes are applied to all selected processors, when you issued the change action against a group of processors.

   When you issue a change or group connect action, the following panel for processor-dependent control unit information is displayed:
3. On the Add Control Unit panel specify the channel paths that connect the control unit to the processor.

If the control unit is attached to a switch, you have to define a link address for each channel path. The link address is the port to which the control unit attaches. If the control unit attaches only to one port, the link address is the same for each channel. For addressing the target control unit in a fabric containing cascade switching, a two-byte link address is used, which specifies as first byte the switch address and as second byte the port address to which the control unit is attached.

For a description what the link address is, see Figure 67 on page 162, Figure 68 on page 162 and Figure 70 on page 163.

**Note:** For managed control units, i.e., control units that can have managed channel paths assigned by DCM, you must indicate how many managed channel paths can be connected to the control unit. Enter at least one static channel path and the corresponding link address, and, in addition, an * (instead of the channel path ID and link address) for each managed channel path.

You must also specify the unit address and the number of units, that is the unit address range of I/O devices that the control unit recognizes. Serial control units may have specified only one unit address range starting with 00.

If the path to the control unit is not unique, and more than one serial control unit connects to the same channel path via the same link address, you have to specify a logical address (CUADD parameter). For more information refer to the explanation of the CUADD in the *IOCP User’s Guide* for your processor.

4. Press the Enter key. HCD displays the updated Select Processor/Control Unit panel. There you may scroll to the right (using F20=Right) to see the data that you have entered on the previous panel.

5. Repeat defining processor attachment data for all processors the control unit should be attached to.

6. Press the Enter key to return to the Control Unit List.

**Upgrading to two-byte link addresses**

In a FICON fabric, all one-byte link addresses on a channel path may need to be migrated to a two-byte link address. HCD supports this definition change via the Change Channel Path Link Addresses dialog. If you specify a two-byte link
address on a control unit for a specific channel path, and there are already one-byte link addresses specified on that path, the panel shown in Figure 53 appears.

This panel shows all link addresses specified for the specific channel path that must be changed. If there has been an entry switch defined for the channel, its ID and switch address (if defined) are displayed; else the displayed information is taken from the dynamic switch.

You can change the switch address. HCD then uses the modified value to preset the two-byte link addresses in the displayed New column. Its value is stored, if the entry switch is defined. Alternatively, the new two-byte link addresses can be entered.

Pressing Enter will change the control unit link addresses on the corresponding control units.

You may want to change link addresses from two byte to one byte. This is possible, as long as all affected control units are attached to the channel path switch. If a defined two-byte link address is changed to a one-byte link address on a given channel path, all other two-byte link addresses defined for control units attached to that channel have to be changed to a one-byte link address also.

**Changing control units**

To change control unit data, follow the same panel flow as for defining control units.

- Changing Control Unit Characteristics
- Changing Processor Attachment Data

The following steps describe the panel flow and where you can change the data.

1. On the Control Unit List select a control unit and the **Change** action from the context menu (or action code `C`).

Figure 53. Change Channel Path Link Addresses
2. On the following Change Control Unit Definition panel you can change the following data:
   - Control unit number
   - Type-model
   - Serial number
   - Description
   - Connections to switches/ports

   **Note:** You can also change these control unit definitions (except the control unit number and the connections to switches/ports) by simply typing over the appropriate columns on the Control Unit List.

3. After pressing the Enter key you see the Select Processor/Control Unit panel. Select a processor and the **Select (connect/change)** action from the context menu (or action code S).

4. On the following Change Control Unit Definition panel you can change the processor attachment data:
   - Channel paths / Link addresses
   - Unit addresses / Number of units
   - Logical address
   - Protocol
   - I/O concurrency level

When changing control unit data of control units that affect other control unit or device data (like unit address/ranges), a list is displayed that shows all affected control units and proposed new address ranges for those control units. A panel like the following one is displayed:

```
<table>
<thead>
<tr>
<th>Modify Affected Control Unit Parameters</th>
<th>Row 1 of 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specify or revise any changes to the control unit parameters in the list below.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Processor ID . . . . . . . . . . . . . . : PROC2</td>
<td></td>
</tr>
<tr>
<td>Channel Subsystem ID . . . . . . . . . :</td>
<td></td>
</tr>
<tr>
<td>CU  Prot. I/O  +  -----------Unit Address . Unit Range +  -----------</td>
<td></td>
</tr>
<tr>
<td>+  Conc. 1------ 2------ 3------ 4------ 5------ 6------ 7------ 8------</td>
<td></td>
</tr>
<tr>
<td>0012 S 2  20.016</td>
<td></td>
</tr>
<tr>
<td>0013 S 2  20.016</td>
<td></td>
</tr>
</tbody>
</table>
```

After you modified control unit data (like protocol, I/O concurrency level, or unit address range), and pressed the Enter key, the Modify Device Parameters panel is shown with the devices attached to the affected control units. The devices are grouped by ranges:
Specify or revise any changes to the device parameters in the list below.
To view attached control units, scroll to the right.

<table>
<thead>
<tr>
<th>Processor ID</th>
<th>Channel Subsystem ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROCESS2</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>No., Range Type</th>
<th>Old New</th>
<th>Time-Out</th>
<th>STADET</th>
<th>CHPID</th>
<th>Device</th>
</tr>
</thead>
<tbody>
<tr>
<td>0012,016,16</td>
<td>3390</td>
<td>12,20</td>
<td>Yes</td>
<td>No</td>
<td>__</td>
</tr>
</tbody>
</table>

HCD proposes starting unit addresses for the listed device groups.

Use the F20=Right key to scroll to the right to see the attached control units.
Accept or change the definitions for unit address (UA New), Time-Out, STADET, and preferred CHPID.

**Changing control unit attachment parameters for multiple processors**

You can change control unit (CU) attachment parameters or attach a control unit for a group of processors. If all parameters to be changed are identical, use the following group action.

1. On the Control Unit List, select a control unit that is attached to the group of processors and use the **Change** action from the context menu (or action code `c`).
2. On the Change Control Unit panel press the Enter key. HCD then displays a Select Processor/Control Unit panel with a list of processors already defined (see Figure 51 on page 127).
3. Select the processors for which you want to change the control unit-processor definitions and use the **Group change** action from the context menu (or action code `g`).
4. The Change Control Unit Definition panel is displayed showing the values/attributes for the first processor in the group. An * in the Processor ID field indicates that you are using the **Group connect** action from the context menu and the changes will be applied to more than one processor.

**Disconnecting control units from a processor**

1. On the Control Unit List, select a control unit and the **Change** action from the context menu (or action code `c`). HCD displays the Change Control Unit Definition panel.
2. On the Change Control Unit Definition panel, press the Enter key. HCD displays the Select Processor/Control Unit panel.
3. On the Select Processor/Control Unit panel select a processor and the **Disconnect** action from the context menu (or action code `n`).

**Disconnecting multiple control units from a processor:**

If you want to disconnect multiple control units from one processor in one step, open the Control Unit list via the Channel Path List. On the Control Unit List, select one or multiple control units and use the **Disconnect** action from the context menu (or action code `n`).
**Priming control unit data**

You can prime your I/O configuration in a work IODF with the control unit serial number for the active processor. For the prerequisites for this function refer to “Prerequisites” on page 9.

To prime the control unit serial number, select the action **Prime serial number** from the context menu (or action code `/SF580000i/SF590000`) on the Control Unit List. The Confirm Priming Control Unit Data List shows the selected control units with the sensed data for the control unit types and serial numbers, and their corresponding definitions in the IODF.

```
<table>
<thead>
<tr>
<th>Row</th>
<th>Command</th>
<th>Scroll</th>
<th>CU</th>
<th>Type</th>
<th>Serial Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
<td>90C1</td>
<td>3990</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
<td>90E1</td>
<td>3990-L03</td>
<td>33333</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
<td>90H0</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
<td>90H1</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td></td>
<td>90H2</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td></td>
<td>90H3</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
<td>90H4</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
<td>90H5</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
<td>90H6</td>
<td>3990-L03</td>
<td>30984</td>
</tr>
</tbody>
</table>
```

The control unit serial number is defined in the IODF, but no sensed data is available on the active system.

**1** The control unit serial number is defined in the IODF, but no sensed data is available on the active system.

**2** No control unit serial number is defined in the IODF, but the sensed data of the active system is available. To confirm the sensed data, and to define them in the IODF, press Enter.

**3** The control unit serial numbers that are defined in the IODF, and that are sensed are different. Press Enter, to overwrite the defined data by the sensed data.

Note: The sensed values can only be blanked out or left unchanged. Blank out the sensed values, if you don't want to change the defined IODF values. To confirm priming, press Enter. Use the F12=Cancel key, if you don't want to use the sensed values, and to leave the list.

**Deleting control units**

You can delete the definition of a control unit using the **Delete** action from the context menu (or action code `/SF580000d/SF590000`). Deleting a control unit means that all connections to channel paths, switches, and I/O devices are also deleted; these objects are not deleted.
Working with devices

Operating systems need I/O device data to address the devices. The CSS also needs the data to provide the required information for performing I/O operations to a specific device.

Defining devices

You need three steps to define an I/O device:

- Define device characteristics and control unit connection
- Define CSS-related definitions for a device
- Define OS-related definitions for a device (including EDT and esoteric group assignment - MVS-type only).

Before you define a device that should be defined to an operating system and to the channel subsystem (CSS), you must have defined the operating system configuration, processor, channel path, and control unit. HCD omits some steps if data is missing. For example:

- You cannot define the processor data for the device if the device is not attached to a control unit or the control unit is not attached to a processor.
- You cannot define the EDT/esoteric group data for the device until you have defined an EDT for the OS.

Defining device data

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel, select I/O devices. HCD displays an initial I/O Device List where devices with consecutive device numbers having the same definitions are automatically grouped together (Figure 54 on page 134).

   A device group is shown as device number, range. A range value of one (1) is not explicitly shown. For example, the entry '0002,4 3390A' indicates a device group of four devices of type 3390A with consecutive device numbers from 0002 through 0005. Using action Work with single I/O devices from the context menu (or action code 5) displays the I/O Device list showing all single devices defined in the IODE, with all device groups resolved (Figure 55 on page 134).
The # sign in front of a row indicates that this row is disabled. You cannot modify or delete it. In the example from Figure 54, you can see four devices of type CFS that are used for coupling facility connections.

If you scroll to the right in the I/O Device List, you can see additional columns PU (showing the PPRC usage), Serial-#, Description, and VOLSER.

Columns CSS and OS state the number of channel subsystems and operating systems accessing the device. If the I/O Device List is called from the Processor List or Channel Subsystem List, the number in the IM column states how many partitions (images) of the selected processor or channel subsystem are accessing the device. For basic processors this value is one.
If the I/O Device List is called from either
- the Operating System Configuration List
- the Processor List for SMP processors
- the Channel Subsystem List for XMP processors,

using action Work with attached devices from the context menu (or action code 0), then the list contains an additional column ss which indicates, if applicable, in which subchannel set the device should be placed.

2. Use F11=Add to add I/O devices. The data-entry fields are shown in the following figure, with sample data:

```
Add Device

Specify or revise the following values.

Device number ........ 01E1 + (0000 - FFFF)
Number of devices ....... 3
Device type ............ 3390A +
Serial number ...........
Description ............ PAV alias device
Volume serial number .... ______ (for DASD)
PPRC usage .......... _ + (for DASD)
Connected to CUs .... 01E1 ____ ____ ____ ____ ____ ____ ____ +

F1=Help  F2=Split  F3=Exit  F4=Prompt  F5=Reset  F9=Swap
F12=Cancel
```

Figure 56. Add Device

In the Device number field, you can use the F4=Prompt key to have a list displayed containing unused device number ranges. If you select a proposal from this list, HCD fills Device number and Number of devices with the selected values.

The Add Device panel can also be used to specify the control units the devices are connected to.

For a DASD device, you can optionally define its peer-to-peer remote copy (PPRC) usage type as either:
- Duplex (D)
- Flashcopy (F)
- Simplex (S)
- Utility (U)
- Nonsysplex (N)

Whereas a classification as Flashcopy, Simplex, Utility, or Nonsysplex is only of a descriptive character, the Duplex usage type of a DASD device triggers the following: Duplex devices, attached to a primary operating system configuration with OFFLINE=YES are defined to an optional D/R site OS configuration with OFFLINE=NO and vice versa, when the D/R site OS configuration is generated (see also “D/R site OS configurations” on page 78)

Since VM dummy devices are definable with an arbitrary device type, a device with an unknown device type is accepted by HCD. It is treated like an unsupported device with the device type DUMMY. For MVS-type systems, you have to explicitly define the device as DUMMY.
Defining multiple devices in one step: You can define, in one operation, a group of I/O devices of the same type and with consecutive device numbers. You define the group by specifying the first device number and the number of devices in the group. Then HCD applies the definition to all devices in the group. On the I/O Device List, you can type over the values that should be different.

Use and definition of serial number of device: HCD allows you to assign the same device number to more than one I/O device; that is, device numbers alone do not uniquely identify a device in an IODF. To clearly identify devices, HCD keeps track of each occurrence of the same device number by appending an internal suffix to the device number.

When activating a configuration dynamically, HCD might be unable to determine whether certain I/O devices in the currently active IODF and the IODF to be activated are physically the same. This may happen, if the new IODF was not created by copying or updating the current IODF but was newly created by migrating with IOCP or using the HCD dialog. In this case HCD is unable to determine which of the devices are physically identical.

To avoid problems when activating a configuration dynamically, you should check if more than one device uses the same device number attached to the same control units in the current IODF and in the newly created (not copied) IODF. If so, specify the same serial number for the devices that HCD should treat as physically the same.

Defining CSS-related definitions for a device

If you have defined a connection to a control unit on the Add Device panel, and the control unit is connected to a processor, then HCD displays the Device / Processor Definition panel that shows the processors to which the control units are attached.

On the Device / Processor Definition panel you can proceed in two ways:

- You can specify the CSS-related definitions directly by typing over the fields in each column. If you want to specify an explicit device candidate list for a device, type 'yes' into column Device Candidate List - Explicit. This leads you to panel Define Device Candidate List (Figure 59 on page 138).
- You can select a processor and press the Enter key. The Define Device / Processor panel is displayed (Figure 58 on page 137). From this panel you can edit the same values as shown in the Device / Processor Definition panel.
Defining the subchannel set for a device:

Starting with z9 EC processors, each channel subsystem contains more than one subchannel set (SS 0, SS 1), where you can place the devices. Starting with z/OS V1R7 HCD, you can place PAV alias devices (types 3380A and 3390A) into an alternative subchannel set. In SS 0, you can place 63.75K devices, and in SS 1 you can place 64K-1 PAV alias devices.

Starting with zEnterprise processors, each channel subsystem contains a third subchannel set (SS 2). Starting with z/OS V1R10 HCD, you can place PAV alias devices (types 3380A and 3390A), PPRC secondary devices (type 3390D) and DB2 data backup volumes (type 3390S) into an alternate subchannel set. You cannot define 3390D and 3390S devices in subchannel set SS 0.

You can specify the subchannel set ID for a device either in column SS of Figure 57 on page 136 or in field Subchannel set ID of Figure 58.

HCD messages that refer to a device in a subchannel set with a subchannel set ID > 0 will display the device number in the format n-devnumber where n is the subchannel set ID. For example, the device 1234 located in subchannel set 1 will show up as 1-1234. A device 4567 in subchannel set 0 will further on be shown as 4567.

Rules for placing devices into subchannel sets:

Observe the following rules and recommendations when working with different subchannel sets:

- There is no required correspondence between device numbers in the subchannel sets. For example,
  - devices in the range 8000-807F in SS0
  - devices in the range 8000-807F in SS1 (PAV alias devices)

  may relate to completely separate devices. However, you can use this feature to have PAV base and aliases in different subchannel sets, but with the same device numbers.

- Unit addresses of base and alias devices on a single control unit must be unique. These cannot be duplicated across subchannel sets. So if you want to define the PAV base and alias devices in the range 8000-807F in different subchannel sets, but on the same control unit, you can define them like follows:
You can use dynamic reconfiguration to move eligible devices from SS 0 to an alternate subchannel set.

**Restricting Partition Access for Devices:** You can restrict logical partition access to an I/O device on a shared channel path by using the explicit device candidate list to select which logical partitions can access that I/O device. On the Define Device / Processor panel enter Yes or No in the Explicit device candidate list field to specify whether you want to restrict logical partition access to an I/O device:

- A No specifies that all logical partitions can access this I/O device. No is the default; all logical partitions are in this I/O device's candidate list.
- A Yes specifies that only your selected logical partitions can access this I/O device. Note that the partition must also be in the channel path access or candidate list to access the device. On the Define Device Candidate List, place a slash (/) character to the left of each selected Partition Name.

If you specify Yes in the Explicit device candidate list field, the following panel is displayed, showing possible candidate partitions:

![Define Device Candidate List](image)

**Figure 59. Define Device Candidate List**

A Yes in the Reachable column indicates that the device can be reached from the respective partition, through at least one physical channel. You can only include reachable partitions into the explicit device candidate list by typing a slash (/) into the action column. Deleting the slash means to remove the respective partition from the device candidate list.

**Null device candidate list for XMP processors:** If devices are connected to a control unit which is shared between multiple channel subsystems, some (not all) of these devices may specify an empty (or null) device candidate list for one or more CSSs. You create a null device candidate list for a device either by deselecting all candidate partitions from an existing list or by not selecting any partition for a new list.

If you define a null device candidate list of a device for a certain CSS, then no partition of this CSS may have access to the device. If you define an explicit device candidate list for a device, the Device / Processor Definition panel indicates whether this candidate list is a null device candidate list in...
column Device Candidate List - Null. If no partition is allowed to have access to
the device, value Yes is shown, otherwise value No. This field is left blank if no
explicit device candidate list exists for the selected device (which is the default
when creating new devices).

**Defining OS-related definitions for a device**

1. After pressing the Enter key on the Define Device / Processor panel, the Device /
   Processor Definition panel is displayed again. Select another processor or
   press the Enter key again to display the Define Device to Operating System
   Configuration panel that shows all the defined OS configurations.

   ┌─────────── Define Device to Operating System Configuration ───────────┐
   │ Row1of2 │
   │ │
   │ Select OSs to connect or disconnect devices, then press Enter. │
   │ │
   │ Device number . : 01E1 Number of devices : 8 │
   │ Device type . . : 3390A │
   │ / Config. ID Type SS Description Defined │
   │ _ OPSYS01 MVS MVS or z/OS operating system │
   │ _ OPSYS02 VM VM operating system │
   │ ************************** BOTTOM OF DATA *************************** │
  └───────────────────────────────────────────────────────────────────────┘

   Select an operating system and the Select (connect/change) action from the
   context menu (or action code SF580000 or SF590000).

   As described in “Defining the subchannel set for a device” on page 137,
   starting with 2094 (z9 EC) processors, you can place PAV alias devices (types
   3380A and 3390A) into SS 1.

   If you define a PAV alias device, as shown in our example from Figure 56 on
   page 135, HCD displays the Specify Subchannel Set ID panel that asks for the
   subchannel set where you want to place the device. The default depends on the
   value given for the corresponding CSS definition.

   ┌─────────────── Specify Subchannel Set ID ─────────────────────────┐
   │ │
   │ │
   │ Specify the ID of the subchannel set into which devices are │
   │ placed, then press Enter. │
   │ │
   │ Configuration ID . : OPSYS01 │
   │ Device number . . : 01E1 Number of devices : 8 │
   │ Device type . . : 3390A │
   │ Subchannel Set ID 1 + │
   │ F1=Help F2=Split F3=Exit F4=Prompt F5=Reset F9=Swap F12=Cancel │
   │ F1=Help F2=Split F3=Exit F4=Prompt F5=Reset F9=Swap F12=Cancel │
   └───────────────────────────────────────────────────────────────────┘

   Figure 60. Specify Subchannel Set ID

2. Pressing Enter on the dialog from Figure 60 brings you to the following panel
   where you can now define the data about device parameters and features that
   are required by the operating system configuration.
The Parameter/Feature fields vary depending on the I/O device type and operating system type.

A plus sign (+) in the Value column indicates that you may use F4=Prompt to get a list of possible values for the parameter/feature in the same row. Note that not all parameters are promptable.

A Y in the R column indicates that a value for the parameter/feature in the same row is required.

You accomplish the change by accepting the default values or by changing the Value entries and pressing the Enter key. The default values are set in the UIM for the device type. For parameters you can specify different default values via the OS_PARM_DEFAULT keyword in the HCD profile.

3. For eligible devices, after you have defined the device parameter and feature data and pressed the Enter key, HCD displays the Assign/Unassign Device to Esoteric panel.

4. On the Assign/Unassign Devices to Esoterics panel, overwrite the values in the Assigned column to assign (Yes) or unassign (No) devices to the selected esoterics.

If you do not want to assign a complete group of devices, you can limit the range by specifying a starting number and the number of devices. If you omit the number of devices, 1 is assumed.

**Changing devices**

To change device data, you have to follow the same panel flow as for defining a device:

1. Changing device and control unit definitions
2. Changing CSS-related definitions
3. Changing OS-related definitions

The following steps describe the panel flow and where you can change which data.

1. On the I/O Device List, select a device or a group of devices and the Change action from the context menu (or action code $C$). HCD shows the following panel:

```
───Change Device Definition───
|
CBPDV30
|
Specify or revise the following values.
|
Device number ........: 0005 (0000 - FFFF)
Number of devices .....: 4
Device type ...........: 3390
Serial number ..........: __________ +
Description ...........: ________________________________
|
Volume serial number ..: ______ + (for DASD)
PPRC usage ............: ______ + (for DASD)
Connected to CUs . 0001 ____ ____ ____ ____ ____ ____ +
|
ENTER to continue.
```

Depending on whether you invoke this action for a single device or a group of devices, the line Number of devices shows how many devices are affected by the change.

2. On the Change Device Definition panel you can change device and control unit definitions such as:
   • Serial number
   • Description
   • Volume serial number
   • PPRC usage
   • Control unit connections

3. After pressing the Enter key, the Device / Processor Definition panel is displayed. Select a processor and press the Enter key to change the following CSS-related definitions:
   • Subchannel set ID
   • Unit address
   • Time-Out
   • STADET
   • Preferred CHPID
   • Explicit device candidate list

4. After pressing the Enter key twice, the Define Device to Operating System Configuration panel is displayed. Select an operating system and the Select (connect/change) action from the context menu (or action code $S$) if you want to change the following OS-related definitions:
   • Parameters/Features
   • Assignments to esoterics
5. After pressing the Enter key again, the Assign/Unassign Device to Esoteric panel is displayed. If you want to change the assignment of devices to esoterics, type over the values in the Assigned column by either Yes or No.

6. Press the Enter key twice to return to the I/O Device List.

Changing CSS-related definitions of a group of devices
You can change CSS-related definitions of a group of devices using the CSS group change action. This helps you, for example, to attach a group of DASDs to another control unit. To do this, the devices to be changed must be in the same device group, that is, they must all be of type, for example, DASD or TAPE.

1. On the I/O Device List select one or more devices and use the CSS group change action from the context menu (or action code /). The Change Device Group panel is displayed.

```
Change Device Group

Specify the control units the devices are attached to.
Connected to CUs . . 00D1 00D2 ___ ___ ___ ___ ___ ___ *
```

HCD displays the definition of the first device in the group. You can modify this definition and HCD applies the definition to all devices in the group.

2. After pressing the Enter key, HCD displays the Change Device Group / Processor Definition panel, where you can select the processors for which you want to change the CSS-related definitions. For an example of this panel, see “Defining CSS-related definitions for a device” on page 136.

Changing esoterics for a group of devices
For a description of how to change esoterics for multiple devices, refer to “Adding devices to esoterics” on page 84.

Changing OS-related definitions of a group of devices
You can change OS-related definitions for a group of devices using the OS group change action (or action code ). This helps you, for example, to attach a group of devices to another operating system. The device parameter/features will be the same for all devices in the group.

If you want to change OS-related definitions for PAV devices, HCD displays a similar dialog as shown in Figure 60 on page 139 which lets you change or specify the subchannel set ID where to place the device or the device group.

1. On the I/O Device List for device groups or single devices select one or more devices or groups and use the OS group change action from the context menu (or action code ). HCD displays the Change Device Group / Operating System Configuration dialog.
HCD applies the OS related changes to all selected devices, if a user performs an explicit action (for example, Select (connect/change) or Disconnect from OS, see next step). You might need to also disconnect from those operating systems, which are not shown as connected (status is shown only for the first device) to ensure, that all selected devices are disconnected.

2. If you want to disconnect the selected device group(s) from specific operating systems, select those operating systems and action Disconnect from OS (action code \( \text{SF580000n/SF590000} \)) from the context menu.

Otherwise, select the operating system to which you want to attach the group of devices and the Select (connect/change) action from the context menu (or action code \( \text{SF580000s/SF590000} \)). HCD displays the following dialog:

3. You accomplish the change by accepting the default values or by changing the Value entries and pressing the Enter key.

The specified device parameters/features are applied to all devices of the group.

**Changing the DYNAMIC, LOCANY or OFFLINE parameter of a group of devices**

You can change the DYNAMIC, LOCANY or OFFLINE parameter of a group of devices using the Attribute group change action. This function helps you to change parameters for a group of devices without having to use the Change action for each device individually.

This function can only be invoked from the I/O Device List accessible from the Operating System Configuration List.
1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Operating system configurations.

2. Select an operating system and select the Work with attached Devices action from the context menu (or action code [W]). HCD displays the I/O Device List.

3. Select one or more devices on the I/O Device List and the Attribute Group change action from the context menu (or action code [E]). HCD displays the Attribute Group Change panel:

   ┌─────────────────────── Attribute Group Change ────────────────────────┐
   │ │
   │ │
   │ For all devices in the selected group, choose whether ... │
   │ │
   │ __ 1. Allow dynamic configuration ........... DYNAMIC=YES │
   │ 2. Do not allow dynamic configuration .... DYNAMIC=NO │
   │ 3. UCB can reside in 31 bit storage ...... LOCANY=YES │
   │ 4. UCB can not reside in 31 bit storage .. LOCANY=NO │
   │ 5. Device is set offline at IPL ........... OFFLINE=YES │
   │ 6. Device is set online at IPL ............ OFFLINE=NO │
   └───────────────────────────────────────────────────────────────────────┘

   Select the appropriate parameter.

   HCD only changes the single parameter for all devices of the group, leaving the other parameters/features of the group unchanged.

### Changing type/model of a group of devices

You can change the type or model for a group of devices using the Device type group change action. However, you have to make sure that all devices to be changed in one step have the same device type and model. The control units the devices are attached to, have to support the attachment of the new device type as well, and required parameters have to be identical. The new device type has to be supported by the same operating system type.

1. Select one or more devices on the I/O Device List.

2. Use the Device type group change action from the context menu (or action code [E]). HCD displays the Device Type Group Change panel.

   ┌───────────────── Device Type Group Change ─────────────────────────┐
   │ │
   │ │
   │ Specify a new device type-model. │
   │ │
   │ Current device type-model . : 3380 │
   │ │
   │ New device type-model .... 3390_________ + │
   └────────────────────────────────────────────────────────────────────┘

   Specify a new device type-model.

### Changing the subchannel set placement for a group of devices

You can change the placement of PAV alias devices any time, for example, if you want to migrate PAV alias devices into a subchannel set of a new processor. From the I/O Device List showing device groups or single devices, use action Subchannel Set ID group change from the context menu (or action code [M]). HCD displays the following dialog where you can specify the new ID of the subchannel set.
Note: When defining or changing the subchannel set placement for devices, you need to observe certain rules. For more information, read “Defining CSS-related definitions for a device” on page 136 and refer to the z/OS HCD Planning.

Figure 61. Specify Subchannel Set ID

If at least one of the selected devices has a connection defined to a processor supporting multiple subchannel sets, HCD displays a dialog where you can select from the eligible channel subsystems where to move the devices.

Figure 62. Eligible Channel Subsystems

Also, if at least one of the selected devices has a connection defined to an operating system configuration, HCD displays a dialog listing all OS configurations that have connections to any of the selected devices. You can select all OS configurations for which you want to change the subchannel set ID for the selected devices.
Changing the device number

To change the number of a device:

1. Remove the connections to the control units for the devices to be changed as follows:
   a. On the I/O Device List, select the devices to be changed and the CSS group change action from the context menu (or action code /SF580000g/SF590000). The Change Device Group panel is displayed.
   b. Remove the control unit numbers from the panel and press the Enter key.

2. On the I/O Device List, select the device and the Add like action from the context menu (or action code /SF580000a/SF590000). The Add Device panel is displayed.

3. Specify the new number for the device and the control unit numbers to which the devices are to be attached. Press the Enter key. HCD now displays a series of panels showing the settings of the previously selected device (the one to be changed). The settings are propagated to the new devices. Press the Enter key until HCD redispays the I/O Device List now showing the new device.

4. Delete the old device by selecting the device and selecting the Delete action from the context menu (or action code /SF580000d/SF590000).

Disconnecting devices from an operating system

Perform the following steps to disconnect a device from an operating system.

1. On the I/O Device List select a device and the Change action from the context menu (or action code /SF580000c/SF590000).

2. On the Change Device Definition panel, press the Enter key.

3. On the Device / Processor Definition panel, press the Enter key once again.
   HCD displays the Define Device to Operating System Configuration panel.
4. On the Define Device to Operating System Configuration panel select an operating system and the Disconnect from OS action from the context menu (or action code /SF580000n/SF590000). The Define Device to Operating System Configuration panel is displayed again without showing a Yes in the Defined column.

**Disconnecting multiple devices from an operating system:**

If you want to disconnect multiple devices from one operating system in one step, open the I/O device list via the OS configuration list. On the I/O Device List, select one or multiple devices and use Disconnect from OS action from the context menu (or action code /).

**Showing or hiding parameter/feature definitions of devices**

You can define up to five parameters/features for a device that can be shown on the I/O Device List in addition to the default information. These parameters/features will be retained across sessions.

1. On the Operating System Configuration List, use the Work with attached devices action from the context menu (or action code /).
2. On the following I/O Device List, select the Show parameters/features pull-down choice from the Show/Hide action bar (no action code available).
3. On the following Device Parameters/Features Profile, you can specify up to five parameters/features that will be displayed on the I/O Device List. HCD saves your settings across sessions.

4. On the I/O Device List, use the F20=Right key to scroll to the rightmost part of the panel, where the information is displayed. Note that the DYNAMIC parameter and LOCANY parameter are default information that is also shown on the leftmost part of the I/O Device List in columns D and L.

---

**Define Device to Operating System Configuration**

Select OSs to connect or disconnect devices, then press Enter.

<table>
<thead>
<tr>
<th>Device number</th>
<th>: 01D1</th>
<th>Number of devices</th>
<th>: 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device type</td>
<td>: 3390</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>/ Config. ID</th>
<th>Type</th>
<th>SS</th>
<th>Description</th>
<th>Defined</th>
</tr>
</thead>
<tbody>
<tr>
<td>OPSYS01</td>
<td>MVS</td>
<td>MVS or z/OS operating system</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>OPSYS02</td>
<td>VM</td>
<td>z/VM operating system</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

************************** BOTTOM OF DATA ***************************
You can filter the shown devices by device parameters and features using the Set Filter function. On the Filter I/O Device List, you can specify a value for any displayed parameter/feature you want to use for filtering.

In case you no longer need the parameters/features to be displayed, you use Hide device parameters/features pull-down choice from the Show/Hide action bar on the I/O Device List.

**Priming device data**

You can prime your I/O configuration in a work IODF with the device serial numbers and volume serial numbers (VOLSER) for the active processor. For the prerequisites for this function refer to "Prerequisites" on page 9.

To prime, select the action Prime serial number and VOLSER from the context menu (or action code 1) on the I/O Device List.

The Confirm Priming Device Data List shows the selected devices with the sensed data for the device types and serial numbers, and their corresponding definitions in the IODF. For DASD devices, the sensed VOLSER is also shown on this panel.
The values that are defined in the IODF and that are sensed are different. Press Enter, to overwrite the defined data by the sensed data.

No values are defined in the IODF, but the sensed data of the active system is available. To confirm the sensed data, and to define them in the IODF, press Enter.

Note: The sensed values can only be blanked out or left unchanged.

Blank out the sensed values, if you don't want to change the defined IODF values.

To confirm priming, press Enter.

Use the F12=Cancel key, if you don't want to use the sensed values, and to leave the list.

Deleting devices

You can delete the definition of a device or a device group using the Delete action from the context menu (or action code 4). If you delete a device, all connections to the operating system including esoterics and EDTs are also deleted.

Working with operating system consoles

The following procedure describes how to specify which devices MVS can use as NIP consoles and which devices VM can use as VM consoles. Before you can define consoles you must have defined these I/O devices to the operating system.

1. On the Primary Task Selection panel, select Define, modify, or view configuration data and on the resulting panel the object Operating system configurations. HCD displays the Operating System Configuration List showing all OS configurations currently defined in the IODF.

2. Select an OS configuration and the Work with consoles action from the context menu (or action code 4). HCD displays the NIP Console List or VM Console List (depending on the type of the selected operating system).
3. Use F11=Add to define each console. The following panel is displayed:

```
Add NIP Console

Specify the following values.
Device number of console . . . . . . . . . .
Order number . . . . . . . . . . . . . . . . 1
```

The order number is the sequence the consoles are used by the operating system.

**Changing operating system consoles**

You can change the order number of an operating system console by just typing over the corresponding column or by using the Change action from the context menu (or action code /SF580000c/SF590000) on the Console List.

**Deleting operating system consoles**

You can delete the definition of an operating system console using the Delete action from the context menu (or action code /SF580000d/SF590000) on the Console List. The devices are not deleted.

**Working on IODFs enabled for multi-user access**

When multiple users concurrently use the same IODF, a user's changes are not immediately refreshed in the views of the other users. However, each user has a consistent view of the data either from the initial access to the IODF or after each last update that he had applied to the IODF.

In a few scenarios, this information unit demonstrates how HCD applies these rules when two users, **UserA** and **UserB** concurrently view or update an IODF:
- “Simultaneously updating and viewing an IODF”
- “Concurrently updating an IODF” on page 151
- “Immediately reflecting changes during concurrent updates” on page 152

**Simultaneously updating and viewing an IODF**

Imagine that both users **UserA** and **UserB** invoke the **Channel Subsystem List** of the same IODF. **UserA** wants to delete channel subsystems CSS 1 and CSS 3, and **UserB** wants to work with the partitions of CSS 1.
Both users press Enter. While UserA sees the updated Channel Subsystem List, UserB sees the partitions of the meanwhile deleted CSS1, because he still views the state of the IODF as loaded from storage. He will get a refreshed view after applying an update on the IODF.

### Concurrently updating an IODF

Both users UserA and UserB start on the Channel Subsystem List of the same IODF. UserA invokes action Change on CSS1 and UserB updates Maximum Devices in SS0 for CSS2 and CSS3 from 65280 to 64512 and additionally invokes action Delete on the same CSS1 maybe a few seconds later.

HCD displays panel Change Channel Subsystem for UserA while UserB receives message CBDA340I. When UserB returns from the Message List to the Channel Subsystem List, he sees the updated Channel Subsystem List.
**Subsystem List**, the panel is not refreshed and UserB's updates are kept on the screen. Thus, UserB can retry his update request several times until UserA releases the lock on the IODF.

---

**Immediately reflecting changes during concurrent updates**

Both users UserA and UserB start on the Channel Subsystem List of the same IODF. UserA invokes action Delete on CSS 1 and CSS 2, locking the IODF, and UserB at the same time invokes action Change on several CSSs.

Even after UserA has successfully deleted the two channel subsystems, UserB sees the Channel Subsystem List with all channel subsystems, because this is the state of the IODF as loaded from storage. Let us suppose, he wants to change channel subsystems CSS 1, CSS 2 and CSS 3. An appropriate message is displayed for each channel subsystem that is already deleted. When returning to the Channel Subsystem List, UserB sees the refreshed contents of this panel.
Viewing information

HCD offers several possibilities to view information that might be helpful when defining or maintaining your configuration data.

Viewing object definitions

To view information about objects that are defined in your configuration, select the Define, modify, or view configuration data option from the Primary Task Selection panel. From the resulting panel, select the desired object to get the appropriate list, on which you can use Work with object actions from the context menu that lead to further list panels that display other related objects. You can use these panels to define, modify, and view configuration data. See Figure 40 on page 76 on how to navigate to related list panels of different objects.

Viewing full definition of an object

You can ask HCD to display, for viewing only, the full definition of an object. This might include additional information that is not displayed on the action list panel.

To view object definitions select an object on an action list and use the View object definition action (or action code V).

This following lists offer this possibility:
- Processor List
- PCIe Function List
- Channel Path List
- Control Unit List
- I/O Device List

Viewing additional object lists

Besides the action list panels shown in Figure 40 on page 76, there are list panels, on which you can only view information about objects without being able to change it. You can navigate to these lists using the View objects actions from the context menu. HCD offers View objects actions on the following panels:

List Panel
- View

Channel Path List
- Connected switches

Partition List
- Attached channel paths
Attached control units
Attached devices

Operating System List
Generics

Generics List
Devices

Esoteric List
Devices

Graphical view
HCD offers you the possibility to view a graphical representation of the configuration.

Use the task Create or view graphical configuration report on the Primary Task Selection panel to view the entire configuration. To view objects in context of their attached objects you can also select an object from an action list panel and use the View graphically action from the context menu (or action code X). The following object lists support this possibility:
- Channel Path List
- Control Unit List
- I/O Device List (only for devices that connect to a control unit)
- Partition List
- Switch List

For more information on how to view a graphical report, refer to “Create or view graphical configuration reports” on page 253.

Viewing logical control units
On a Control Unit List or I/O Device List, you can display the groups of logical control units that HCD has created to represent the physical control units defined in a configuration. Logical control units are used by the CSS to schedule the processing of I/O requests.

Viewing coupling facility information
HCD lets you view information for a specific CF channel path. You can view, for example, access and candidate list of selected channel paths and information on the CF control units and devices in a CF channel path connection.

On the CF Channel Path Connectivity List, select a channel path and one of the following actions:
- The View source channel path definition action displays the View Channel Path Definition panel for the source channel path of the CF connection.
- The View destination channel path def. action displays the View Channel Path Definition panel for the destination path of the CF connection.
- The View CF control unit and devices action displays the View CF Control Unit and Devices panel that shows the CF control unit number(s), the starting CF device number(s), and the range of devices defined for a CF connection.
Viewing CTC connections

HCD offers you the possibility to view and verify your CTC connections. You can view existing CTC connections including online diagnostic messages on the following lists:

- Processor List
- Partition List
- Channel Path List
- Control Unit List
- I/O Device List

The CTC Connection List lets you immediately verify whether your definitions are done correctly.

ESCON channel-to-channel support

An ESCON CTC connection requires a CTC channel at one end of the connection and a CNC or FCV channel at the other end of the connection. The two channels can be considered as communicating directly with each other in a peer-to-peer fashion. Each channel defines the channel at the other end of the CTC connection as an SCTC control unit. This is illustrated in Figure 64.

FICON channel-to-channel support

FCTC support differs from ESCON CTC support not only in the channel types used. The main differences are as follows:

- An FCTC connection is given via a FICON channel path on each side of the FCTC communication line.
- It is possible to have an FCTC connection between the LPARs of the same CEC via a single FICON channel path in a switched environment.

In order to be usable as an FCTC connection channel, a FICON channel path must be defined to an FCTC control unit which is connected to FCTC devices.

Figure 64. CTC/CNC connection established using a dynamic connection

The entry port of the channel at the other end of the CTC connection corresponds to the link address of the control unit representing the channel.
The CTC devices associated with the control units at both ends of the CTC connection may have different device numbers, but they must have the same unit address. The device type of both devices must be the same (for example, SCTC or BCTC).

**Restrictions applying to the CTC Connection List**

- HCD can only show CTC connections if the connected processors are defined in one IODF.
- For a switched SCTC connection, the CNC/FCV and CTC channel paths must be connected to the same ESCON director. CTC connections running via chained ESCON directors cannot be determined.
- CTC connections using a stand-alone CTC adapter cannot be shown.

**CTC connections with shared channels**

If your processor has MIF support you can share your channels among several partitions to save physical connections. The following figure shows you the case when a CNC channel is shared between two partitions. The CTC channel will need a separate control unit definition for each partition sharing the CNC channel. Each of these control unit definitions has the same destination link address but the control unit logical addresses (CUADD) must be different. The control unit logical address must correspond to the image number of the logical partition.

**Note:** If the target channel path is non-shared, either you must not specify a control unit logical address, or its value must be 0.

For further specification rules, refer to the *IOCP User's Guide* for your processor.

**Point-to-point CTC connection**

Each point-to-point CTC connection is realized by a cable plugged into the ends of the connection (imagine, the connecting cable has a serial number). In addition the control unit and device definitions must match the desired CTC connection – similar to the switched connection (CUADD on one side must match the partition image number on the other side, the explicit device candidate list must allow the LPAR of the same side to use the device.)
To verify and report point-to-point CTC connections, HCD uses serial numbers. To find the both ends of the connection, all control units connected to the chpids must have the same serial numbers.

**How to view CTC connections**

You can use action **View related CTC connections** (or action code X) on the following lists:

- Processor List
- Partition List
- Channel Path List
- Control Unit List
- I/O Device List

A panel similar to the following one is displayed:

```
Goto Filter Backup Query Help
-------------------------------------------------------------------------------
CTC Connection List Row 1 of 14 More: >
-------------------------------------------------------------------------------
Select CTC connections to view CTC Messages, then press Enter.

--------------CTC or FC side---------- --------------CNC/FCV or FC side----------

PROC001A 0500,5  20 1020 PROC001 0100,5  10 1010 0750
PROC001A 0600,1  20 0069          0752
PROC002  0650,1  11 0065 PROC002  0660,1  13 0066 0753
PROC002  0680,1  11 0068          0752
PROC002  0701,1  12 0050 PROC003  0301,1  10 1012
PROC002  0800,5  22 0060 PROC003  0400,5  11 1013
PROC002  0805,1  22 0060 PROC003  0405,1  11 1013 0751
PROC002  0806,3  22 0060 PROC003  0406,3  11 1013
PROC002  2400,1  24 0024          0756
XMP1.1 PART1 1105,1  21 0105 PROC001 1106,1  10 1006
XMP1.1 PART1 1107,1  21 0107 PROC002 1108,1  26 0108 0750
XMP1.1 PART1 0300,2  10 1012 0757
XMP1.1 PART2 0300,1  10 1012 0754
```

Figure 66. CTC connection established using point-to-point
This panel shows the definitions of the CNC/FCV side in relation to the definitions of the CTC side, such as processor, partition, channel path, control unit, and device information.

**Incomplete CTC definitions:** If the CTC connection is not correctly defined, the fields on the CTC Connection List can be incomplete and an error message is shown. For example, G754 in column Msg. refers to message CBDDG754I, which indicates that HCD cannot determine the connection, because no control units and devices match to the processor, partition, control unit, and device of the same row.

**Displaying more detailed information**
Scroll to the right to see more detailed information about the CTC side of the connection, such as channel path mode, switch information, detailed control unit and device information.

<table>
<thead>
<tr>
<th>Partition</th>
<th>Devices</th>
<th>CHPID</th>
<th>Entry</th>
<th>Dyn</th>
<th>Link</th>
<th>CU</th>
<th>Addr</th>
<th>ADD</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROC001A</td>
<td>0500,5</td>
<td>BCTC</td>
<td>N</td>
<td>00</td>
<td>20</td>
<td>05</td>
<td>F0</td>
<td>1020 E120</td>
</tr>
<tr>
<td>PROC002</td>
<td>0600,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>11</td>
<td>05</td>
<td>F0</td>
<td>0069 E728</td>
</tr>
<tr>
<td>PROC002</td>
<td>0650,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>11</td>
<td>05</td>
<td>E7</td>
<td>0065 E840</td>
</tr>
<tr>
<td>PROC002</td>
<td>0680,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>11</td>
<td>05</td>
<td>E7</td>
<td>0068 F0</td>
</tr>
<tr>
<td>PROC002</td>
<td>0701,1</td>
<td>SCTC</td>
<td>N</td>
<td>01</td>
<td>12</td>
<td>05</td>
<td>D0</td>
<td>0060 F4 1</td>
</tr>
<tr>
<td>PROC002</td>
<td>0800,5</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>22</td>
<td>05</td>
<td>D7</td>
<td>0060 F3 2</td>
</tr>
<tr>
<td>PROC002</td>
<td>0805,1</td>
<td>SCTC</td>
<td>N</td>
<td>05</td>
<td>22</td>
<td>05</td>
<td>D7</td>
<td>0060 F3 2</td>
</tr>
<tr>
<td>PROC002</td>
<td>0806,3</td>
<td>SCTC</td>
<td>N</td>
<td>06</td>
<td>22</td>
<td>05</td>
<td>D7</td>
<td>0060 F3 2</td>
</tr>
<tr>
<td>PROC002</td>
<td>2400,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>24</td>
<td>05</td>
<td>E0</td>
<td>0024 E0</td>
</tr>
<tr>
<td>XMP1.1 PART1</td>
<td>1 1105,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>21</td>
<td>05</td>
<td>F7</td>
<td>0105 E1</td>
</tr>
<tr>
<td>XMP1.1 PART2</td>
<td>2 1107,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>21</td>
<td>05</td>
<td>F7</td>
<td>0107 F8</td>
</tr>
</tbody>
</table>

Scroll once again to the right to see the same detailed information for the CNC/FCV side of the connection.

<table>
<thead>
<tr>
<th>Partition</th>
<th>Devices</th>
<th>CHPID</th>
<th>Entry</th>
<th>Dyn</th>
<th>Link</th>
<th>CU</th>
<th>Addr</th>
<th>ADD</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROC001</td>
<td>0100,5</td>
<td>BCTC</td>
<td>N</td>
<td>00</td>
<td>10</td>
<td>05</td>
<td>E1</td>
<td>010 F0</td>
</tr>
<tr>
<td>PROC002</td>
<td>0660,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>13</td>
<td>05</td>
<td>E8</td>
<td>0066 E7</td>
</tr>
<tr>
<td>XMP1.1 PART1</td>
<td>1 0301,1</td>
<td>SCTC</td>
<td>N</td>
<td>01</td>
<td>10</td>
<td>05</td>
<td>F4</td>
<td>0102 D0</td>
</tr>
<tr>
<td>XMP1.1 PART2</td>
<td>2 0400,5</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>11</td>
<td>05</td>
<td>F3</td>
<td>0103 D7</td>
</tr>
<tr>
<td>XMP1.1 PART2</td>
<td>2 0405,1</td>
<td>SCTC</td>
<td>N</td>
<td>05</td>
<td>11</td>
<td>05</td>
<td>F3</td>
<td>0103 D7</td>
</tr>
<tr>
<td>XMP1.1 PART2</td>
<td>2 0406,3</td>
<td>SCTC</td>
<td>N</td>
<td>06</td>
<td>11</td>
<td>05</td>
<td>F3</td>
<td>0103 D7</td>
</tr>
<tr>
<td>PROC001</td>
<td>1106,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>10</td>
<td>05</td>
<td>E1</td>
<td>0106 F7</td>
</tr>
<tr>
<td>PROC002</td>
<td>1108,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>26</td>
<td>05</td>
<td>F8</td>
<td>0108 F7 1</td>
</tr>
<tr>
<td>PROC002</td>
<td>0200,2</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>10</td>
<td>05</td>
<td>F8</td>
<td>0111 C5</td>
</tr>
<tr>
<td>XMP1.1 PART1</td>
<td>1 0300,1</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>15</td>
<td>05</td>
<td>F4</td>
<td>0102 D0</td>
</tr>
<tr>
<td>XMP1.1 PART2</td>
<td>2 0300,2</td>
<td>SCTC</td>
<td>N</td>
<td>00</td>
<td>15</td>
<td>05</td>
<td>F4</td>
<td>0102 D0</td>
</tr>
</tbody>
</table>
Filtering CTC definitions
To get a better overview of your CTC connections you can filter the list by specifying different filter criteria. Select action bar Filter and then Set filter. The following panel appears:

```
├────────────────────────── Filter CTC Connections ─────────────────────┐
│ │
│ │
│ Specify or revise the following filter criteria and press Enter. │
│ │
│ Message ID .... _____ │
│ Device type .... _____ (SCTC/BCTC/FCTC) │
│ Dynamic switch .... __ + │
│ CTC or FC side CNC/FCV or FC side │
│ Processor.CSSID .... ______ + Processor.CSSID .... ______ + │
│ Partition .... ______ + Partition .... ______ + │
│ CHPID .... ______ + CHPID .... ______ + │
│ CU number .... _____ | CU number .... _____ │
│ Starting device no. .... ____ | Starting device no. .... ____ │
│ Defined to OS ... _ (Y/N) | Defined to OS ... _ (Y/N) │
└───────────────────────────────────────────────────────────────────────┘
```

Printing CTC connection lists
You can also print the list panel using the SAVE command as described in “How to print list panels” on page 259.

Displaying diagnostic messages
Select one or more CTC connections and press the Enter key to display diagnostic messages for the connections.

For each connection, HCD displays one message, even if the connection includes several errors. HCD displays the messages according to the following priority list:

1. CBDG750I Logical address (CUADD) is specified for CU @1, but CHPID @2 of processor @3 is not defined as shared.
2. CBDG751I Device type of device @1 connected to processor @2, CHPID @3 does not match with device type of device @4 on the other side.
3. CBDG752I Channel path type error. CHPID @1 of processor @2 is connected to a CHPID @3 of processor @4 with the same type.
4. CBDG753I Wrap around connection detected for processor @1 (partition @2) via CHPID @3 and CHPID @4.

A message list may look as follows. The messages are sorted by severity.
Messages are sorted by severity. Select one or more, then press Enter.

<table>
<thead>
<tr>
<th>Sev</th>
<th>Msg. ID</th>
<th>Message Text</th>
</tr>
</thead>
<tbody>
<tr>
<td>E</td>
<td>CBDG750I</td>
<td>Logical address (CUADD) is specified for CU 1010, but CHPID 20 of processor PROC001A is not defined as shared.</td>
</tr>
<tr>
<td>E</td>
<td>CBDG752I</td>
<td>Channel path type error. CHPID 20 of processor PROC001A is connected to CHPID 11 of processor PROC002 with the same type.</td>
</tr>
<tr>
<td>W</td>
<td>CBDG753I</td>
<td>Wrap around connection detected for processor PROC002 (partition - none -) via CHPID 11 and CHPID 13.</td>
</tr>
<tr>
<td>I</td>
<td>CBDG756I</td>
<td>HCD cannot determine connection. CHPID 24 of processor PROC002 is connected via chained switches.</td>
</tr>
</tbody>
</table>
Chapter 7. How to work with switches

Overview

This information unit explains:
- The possibility of switch connections
- The advantages when you define switches with HCD
- How to work with switches (defining, changing, priming, deleting)
- How to work with connections to switches (channel paths, control units, priming switch port names and connections, actions on the Port List)
- How to work with switch configuration data (defining, changing, deleting)
- How to migrate, activate, and save switch configuration data

You can define switches, switch connections and how the switches are physically cabled. A switch configuration, also called port matrix, defines how the various ports of the switch connect to each other. For example, the switch configuration defines whether a port is blocked, has a dedicated connection to another port, or whether dynamic connections to other ports are allowed or prohibited. In other words, the switch configuration defines the inside of a switch.

Possibilities of switch connections

ESCON switches (aka ESCON Directors, ESCDs) enable either dynamic connections or dedicated connections. FICON switches only allow the definition of dynamic connections.

HCD supports fabrics containing cascade switching using FICON switches. Such a fabric consists of two or more FICON switches.

Note: Other than for chained ESCON switches where the dynamic switch for a channel path specifies the switch containing the port address that is used as link address, in the FICON case the dynamic switch ID is always the channel path entry switch.

The following four figures illustrate the path types of switch connections for ESCON Directors or FICON switches. For FICON switches, only the first and the fourth configuration type is supported. Figure 67 on page 162 shows a configuration with a single switch; the entry switch is the dynamic switch. (The dynamic switch in HCD corresponds to the SWITCH keyword of the CHPID macroinstruction from the IOCP point of view.)
Figure 68 shows a configuration with two switches, where the entry switch is different from the dynamic switch. (The two switches are chained and the entry switch for the channel path has a dedicated connection.)

Figure 69 on page 163 shows a configuration with two switches, where the entry switch is the same as the dynamic switch. (The two switches are chained and the CU switch has a dedicated connection.)
Figure 70 shows a configuration with cascading switches. The fabric in this figure contains two cascading FICON switches. The link address 5904 specifies 59 as switch address and 04 as port address.

**Note:**

The switch address is unique within a fabric, but may occur also in other cascaded switch fabrics. However, as HCD has no knowledge of which switches are within the same fabric, it is highly recommended to assign unique switch addresses across fabrics, for example, by using the switch IDs as switch addresses.

**Advantages of switch definitions with HCD**

You have the following advantages when you define switches with HCD:

- More rigorous validation of the configuration definition.
If all switches between the channels and control units are defined, HCD can determine whether a valid path exists between the processor and control unit. For example, HCD can validate that the destination link address specified for a channel path is a valid port on the dynamic switch.

- The possibility to define several switch configurations for each switch.
- The possibility to define and activate switch configurations without leaving HCD (from the same workplace).

If you have defined a switch configuration using HCD, you can activate the switch configuration without leaving HCD and do not need any knowledge about other operating system components that are involved in the activation process.

- The possibility to define a switch as CU, device, and switch as such, to:
  1. Migrate an active switch configuration from a switch, or a saved switch configuration from a switch file, or convert an ISPF table to a HCD switch configuration for later manipulation by HCD.
  2. Send switch configuration data from an IODF to a switch, making it the active port matrix, or save it in a switch file.
- Graphical configuration reports include switch connections.

**Note:** HCD supports a generic FICON switch (type FCS) supporting port addresses 00 to FF. This switch type does not support a switch control unit and switch device and therefore cannot be accessed by I/O Operations functions like migrate or activate switch configuration.

---

**Defining switches**

To define switches and their associated ports, you need to

- define switch characteristics,
- define connections to channel paths, control units, and other switches,
- define switch configuration data (port matrix).

---

**Working with switches**

In this section, you can learn how to define, change, prime, and delete switches.

**Defining switch characteristics**

1. On the *Primary Task Selection* panel, select *Define, modify, or view configuration data* and on the resulting panel the object *Switches*. HCD displays the list of all switches currently defined in the IODF.
The Switch List (left part), Figure 71, lists one switch control unit and device. If there is more than one switch control unit and device, the list entry gets an indication (>). With the F20=Right key, you can scroll to the right part of the Switch List. Up to five switch control units and devices can be shown. If there are more, an indication is given for the corresponding entry ('Yes' in column 'More?' on the right part of the Switch List). These additional switch control units and devices can be viewed, for example, on the Port List for port FE.

2. Use the F11=Add key to add a new switch.
HCD allows you to specify the port range of a switch to be set to installed, if more ports are to be used than the minimum range. Specify the first and last port of the range you want to use. If you do not specify values for the Installed port range field, the hardware status of the minimum range of supported ports is set to installed.

In order to allow consistency checks for the configuration, when adding a new switch, you can optionally define a switch address for a FICON switch.

You can also specify control unit numbers and device numbers for the switch. On the Add Switch panel you can initially define up to five switch control units and devices for the switch. To define more than five switch control units and devices, or to add additional switch control units and devices later, you must use the control unit and device definition dialogs.

If you specify switch control units that do not yet exist, they are automatically added as new objects to the IODF, and are connected to the switch through the switch control unit port. In this case, you need to specify new switch devices. The switch devices are also automatically added as new objects to the IODF and connected to the switch through the switch control units. However, to complete the configuration path, you must attach the switch control units and switch devices to a processor, and then you can assign the switch devices to an operating system.

If the switch control units already exist, they are automatically connected to the control unit port on the newly defined switch. In this case, you do not need to specify switch devices. If you do, the switch devices must already exist and be attached to the designated switch control units.

Specified serial numbers or descriptions are also copied to the switch control units and switch device definitions.

3. After you press the Enter key, HCD displays the updated Switch List.
   - Connect the switch control units to the processor (which also connects the switch devices to the processor). To specify additional parameters use the Change action on the Control Unit List. For details, see "Defining processor attachment data" on page 127.
Connect the switch devices to the operating system. Use the Change action on the I/O Device List. For details, see "Changing devices" on page 140.

Changing switch data

To change the following switch characteristics, you can type over the columns on the Switch List, or you can use the Change action from the context menu (or action code 4) on the Switch List:

- Switch type
- Serial number and description

When you change the type, serial number, or description of the switch, the control units, and devices attached to the switch are also updated.

![Change Switch Definition](image)

Figure 74. Change Switch Definition

Priming switch data

You can prime your I/O configuration in a work IODF with the switch serial number for the active processor. For the prerequisites for this function see "Prerequisites" on page 9.

To prime, select the action Prime serial number from the context menu (or action code 1) on the Switch List.

The Confirm Priming Switch List shows the selected switches with the sensed data for the switch types, serial numbers, switch control units, and switch device numbers, and their corresponding definitions in the IODF.

**Note:** Only one defined switch control unit and one defined switch device is shown even if several have been defined. If the sensed switch control unit and device is one that has been defined, it will be displayed. Otherwise the defined switch control unit and device with the lowest control unit number will be displayed.

An update of the switch serial number also updates the serial number of the corresponding switch control units and switch devices.

The sensed data for the switch serial numbers are shown on the Confirmation panel, and can be accepted, or rejected before being incorporated into the IODF. If a value is blanked out, the defined IODF value is not changed. If you use the F12=Cancel key, none of the sensed values is used.
Moving ports

When selecting Move Ports, HCD offers the possibility of moving control unit, channel path or switch port connections on the same switch or from other switches to the selected target switch.

To perform this action, select the target switch for a port move action on the Switch List (see Figure 71 on page 165). The panel Actions on selected switches appears and the action Move Ports can be selected. You can also reach this panel directly by typing in the action code /SF580000x/SF590000 next to the appropriate switch in the Switch List menu. This brings up the following panel Move Ports to a Target Switch.

This panel contains data entry fields for the ports to be moved. It is also possible to move a range of ports from a switch to the target switch occupying subsequent

---

**Figure 75. Confirm Priming Switch Data List**

<table>
<thead>
<tr>
<th>Sw</th>
<th>Type</th>
<th>Serial Number</th>
<th>CU Number</th>
<th>Dev Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>9033-1</td>
<td>10139</td>
<td>9033 9033 9000 9000</td>
<td></td>
</tr>
<tr>
<td>01</td>
<td>9032-3</td>
<td>20290</td>
<td>9032 9032 9001 9001</td>
<td></td>
</tr>
</tbody>
</table>

---

**Figure 76. Move Ports to a Target Switch**

---

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port addresses starting with the target port address specified. The target switch field in this panel has been preset and cannot be changed.

Depending on the context, HCD performs the following as part of the Move Ports action:

- Copies the attributes of the source port to the target port (and set the target port to installed, if necessary).
- Disconnects all source ports from the connected units.
- Connects all target ports to the units previously connected to the source ports.
- Copies existing port configurations of the source port if the move is on the same switch and port configurations exist. The source port configurations will be set to default, i.e., all dynamic and dedicated connections are reset.
- Changes the dynamic switch of the connected channel path to the target switch if the source switch serves as a dynamic switch and the target switch is different from the source switch.
- Changes the link address to the target port if the source port serves as a link address to a channel path connection for a control unit and is connected to a control unit or another switch.

Note: HCD does not perform any checks on whether the user also moves implied ports as well. For example, if a channel path is moved to another switch, the control units that are connected to the channel path must also be moved. Moving a control unit may imply that connected channel paths must be moved as well. If not all implied ports are moved, the configuration may become invalid and a validation error will be shown either during the Move Ports action or later during the Build Production IODF action.

Note: If the target switch has switch configurations defined and the port move occurs between different switches, then the switch configurations must be adapted after the port move action.

The Move Ports action is especially of value when consolidating switches or installing new switches.

**Deleting switches**

You can delete the complete definition of a switch or switch configuration by using the Delete action from the context menu (or action code [d] on the Switch List or Switch Configuration List. This also deletes the connections from the ports to channel paths, control units, and other switches. The link address and dynamic switch definitions for a channel path are not deleted.

The Confirm Delete Switch panel shows all the switch control units and devices that will be deleted with the switch. If you don’t want them to be deleted with the switch, disconnect the control units from port FE of the switch, before you delete the switch.
Working with connections to switches

In this section, you will learn about how to define connections to switches, for example channel paths, control units, other switches, how to prime switch port data, and what kind of additional actions is offered on the Port List.

Defining connections to switches

You can connect the following objects to a switch starting from the Switch List:

- Channel paths
- Control Units
- Other switches

You can also define connections from the objects to the switch when defining the object themselves. See Chapter 6, "How to define, modify, or view a configuration," on page 73 for a description how to define the objects.

Connecting a channel path

The following procedure describes how to define a connection between a channel path and a switch starting from the Switch List.

1. On the Switch List, select the switch and the Work with ports action from the context menu (or action code 5). The Port List is displayed.

   Ports which show value Y in column 0 indicate that they are occupied by a processor, control unit or switch that is not defined in the accessed IODF.
2. Select a port and the Connect to channel path action from the context menu (or action code /SF580000p/SF590000).

Occupied ports cannot be connected. However, you may change the Occupied status of a port by overwriting the Occupied indicator.

On the resulting Connect to Channel Path panel specify the target processor ID and channel path ID.

```
Specify the following values.
Switch ID : 99 Port... : C4
Processor ID ........ ________ +
Channel Subsystem ID .. _ +
Channel path ID .... _ _ +
```

**Note:** If you selected a spanned physical channel path as connection target, HCD connects the port to all of the channel’s instances across all channel subsystems. You can see the result of your connection action in the Port List (Figure 78).

**Connecting a control unit**

The following procedure describes how to define a connection between a control unit and a switch starting from the Switch List.

1. On the Switch List, select the switch and the Work with ports from the context menu (or action code /SF580000w/SF590000). The Port List is displayed (see Figure 78).
2. Select a port and the Connect to control unit action from the context menu (or action code /SF580000u/SF590000).
You can enter up to eight control unit numbers each time the panel is displayed.

3. Repeat defining connections for all control units connected to the switch.

**Connecting another switch**

The following procedure describes how to define a connection between a switch and another switch.

1. On the Switch List, select the switch and the `Work with ports` action from the context menu (or action code `P`). The Port List is displayed (see Figure 78 on page 171).

2. Select a port and the `Connect to switch` action from the context menu (or action code `W`).

3. Repeat defining connections for all other switches connected to the selected switch.

**Priming switch port data**

You can prime your I/O configuration in a work IODF with the switch port names, and connections for the active processor. For the prerequisites for this function refer to “Prerequisites” on page 9.

To prime, select the action `Prime port name and connections` from the context menu (or action code `X`) on the Port List.

The Confirm Priming Port Data List lists the selected ports with the sensed data for the port names, and for the connected control units, or switches, or the connections to channel paths of the active processor. Their corresponding definitions in the IODF are shown in the line below the sensed data on the panel.
You get sensed data for connected channel paths only if the processor definition in the IODF contains a serial number that matches the serial number of the active processor.

The sensed port names and connection data can be confirmed before being taken into the IODF. If a value is blanked out, the defined IODF value is not changed. If you use the F12=Cancel, or the F3=Exit key, none of the sensed values is used.

---

**Confirm Priming Port Data List**

<table>
<thead>
<tr>
<th>Command ===</th>
<th>Scroll === CSR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Press Enter to confirm priming, or Cancel to leave the list. A blank value will not change the IODF definition.</td>
<td></td>
</tr>
</tbody>
</table>

Switch ID: 01

<table>
<thead>
<tr>
<th>Port</th>
<th>Sensed Port Name</th>
<th>Sensed Connection</th>
</tr>
</thead>
<tbody>
<tr>
<td>A1</td>
<td>200A-E</td>
<td>CU 200A 3990-6</td>
</tr>
<tr>
<td>A2</td>
<td>400B-CG</td>
<td>CU 520B 3990-3</td>
</tr>
<tr>
<td>A3</td>
<td>360A-00</td>
<td>CU 360A 9343-1</td>
</tr>
<tr>
<td>A4</td>
<td>VMA(32)</td>
<td>PR VMBASIC CHPID 32 9672-R61</td>
</tr>
</tbody>
</table>

---

1. No defined data is available for the port connection on the active system. The sensed and defined port names are the same.
2. The sensed and defined port names are available. The port connection is defined in the IODF, but no sensed data is available on the active system.
3. No sensed port name data is available on the active system. The port connection shows differences of the switch type, but the sensed data is not taken in the IODF.
4. No sensed data is available for the port connection on the active system. The sensed and defined port names are the same.

**Additional actions on the port list**

Besides connecting channel paths, control units, and other switches to a switch, you can perform additional actions on the Port List. Most of these actions are also possible on the Port Matrix panel, this panel offers an alternative procedure. The following panel shows data after connecting a channel path, a control unit, and another switch as described in the previous sections.
A disabled marker # in the action entry field indicates that the field is nonselectable and the whole row is disabled for processing. This occurs if more than one object is attached to one port, for example, for spanned channels or when multiple control units are connected to the same port. Except for the first object attached to the port, all other objects are flagged with the # sign. For example, if the port is connected to more than one unit, a disconnect action specified in the selectable row of that port will lead to the display of another panel where you can select the unit(s) to be disconnected.

### Changing ports to installed or uninstalled

The H column indicates whether the ports are installed (Y for Yes) or not (N for No). If you did not specify a range of ports to be set to installed while adding a switch, HCD automatically sets the minimum range of ports to installed at switch definition time.

You can set the port to installed or uninstalled by just typing over the Y or N value in the H column.

### Changing ports to occupied or not occupied

The O column indicates whether a port is occupied (Y for Yes) or not (N for No) by a system external to the IODF.

You can change the port to Occupied or Not Occupied by just typing over the Y or N value in the O column.

### Establishing dedicated connections and blocking ports

If no switch configurations are defined for a switch, the B and Ded Con columns for blocked indicator and port of dedicated connection are not shown. If switch configurations are defined, data of the first switch configuration (in alphabetical order) is displayed. To display this data for other switch configurations, use Select other switch configurations from the Option action bar choice.
You can change the blocked indicator and dedicated connections for the switch configuration displayed in the panel header by just typing over the values in the appropriate column. See also "Establishing dedicated connections" on page 176 and "Blocking ports" on page 176 for detailed explanations.

Note: You cannot establish dedicated connections for a FICON switch.

### Working with switch configurations

In this section you can learn about defining switch configuration data, changing the switch configuration IDs, and deleting switch configurations.

#### Defining switch configuration data

After defining the switch, you can define the switch configuration, that is the "inside" of the switch.

1. On the Switch List, select the switch and the **Work with switch configurations** action from the context menu (or action code $5$). HCD displays the Switch Configuration List containing all currently defined configurations for that particular switch.

   ![Switch Configuration List](image)

   Select one or more switch configurations, then press Enter. To add, use F11.

2. Use F11=Add to add a new switch configuration. The data-entry fields are shown below, with sample data:

   ![Add or Repeat Switch Configuration](image)

   The Default connection field sets the default connection for all ports, either allowed or prohibited. Individual port connections can be reset on the Port Matrix panel described in the next step.

3. On the Switch Configuration List, select the switch configuration and the **Work with port matrix** action from the context menu (or action code $5$). HCD displays the Port Matrix panel showing all ports currently installed on the switch.
Establishing dedicated connections
You can establish a dedicated connection between two ports by specifying the number of a port to which a dedicated connection is defined in the Ded Con column. After pressing the Enter key HCD completes the definition by mirroring the definition. For example, if you specify a dedicated connected in the row of port E0 to port E4, HCD establishes the same dedicated connection in the row of E4 to port E0.

A dedicated connection acts like a physically cabled connection between two ports. Establishing a dedicated connection is not the same as prohibiting all but one connection to a port. Dedicated connections are required to support communication through an ESCD with an ESCON Converter (ESCC), and to support chained ESCDs.

If you maintain switch configurations with HCD, you must define the required dedicated connections before you connect a CVC or CBY channel path to a switch port.

If you have alternate required dedicated actions in a configuration (for example, for backup purposes), you must define alternate switch configurations.

Blocking ports
You can block or unblock a port by just specifying a Y for Yes or N for No in the B column.

Dynamic connection ports
In our example the default switch connection is set to allowed. To prohibit a switch connection from, for example, EA to FA, scroll down until you see port EA and scroll right until you see port FA. Then type over the * symbol with a p below the heading Dynamic Connection Ports. After pressing the Enter key HCD automatically mirrors the entries on the diagonal of the matrix. That means, HCD applies the same entry not only to the matrix element EA/FA but also to FA/EA.

To ensure a correct mirroring of the entries, press the Enter key each time you changed one complete row.

The following symbols can be shown below the heading Dynamic Connection Ports:
A Indicates that the dynamic connection is allowed.
P Indicates that the dynamic connection is prohibited.
* Indicates that the dynamic connection is set to the default connection attribute (shown in the instruction area on the top of the panel).
\ Indicates the intersection of a port's column and row. (This is only shown for the matrix of an ESCON switch since the dynamic connection of an ESCD port to itself is prohibited and cannot be changed. A FICON switch, however, supports the definition of such a loopback port.)
- Indicates that one of the dynamic connection ports is not installed or supported.

To allow you a more comfortable scrolling in the matrix, use the FIND command. For example, type:
FIND EA, FA
to find the row of port EA and the column of port FA.

**Changing the switch configuration ID**

To change the ID of a switch configuration, perform the following steps:
1. On the Switch List, select the switch and select the *Work with switch configuration* action from the context menu (or action code \m\). HCD displays the Switch Configuration List.
2. On the Switch Configuration List select the switch configuration and the *Repeat (copy) switch configurations* action from the context menu (or action code \f\). The Repeat Switch Configuration panel is displayed.

```
<table>
<thead>
<tr>
<th>Add or Repeat Switch Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specify or revise the following values.</td>
</tr>
<tr>
<td>Switch ID . . . . . . . . . . : 99</td>
</tr>
<tr>
<td>Switch configuration ID . ________</td>
</tr>
<tr>
<td>Description . . . . . . . . . . . . . . . .</td>
</tr>
<tr>
<td>Default connection . . 1 . 1. Allow</td>
</tr>
<tr>
<td>2. Prohibit</td>
</tr>
<tr>
<td>F1=Help F2=Split F3=Exit F5=Reset F9=Swap F12=Cancel</td>
</tr>
</tbody>
</table>
```

3. Specify the new identifier for the switch configuration and press the Enter key. HCD displays the Switch Configuration List now showing the new switch configuration.
4. Delete the old switch configuration by selecting the switch configuration and the *Delete* action from the context menu (or action code \d\). HCD displays a confirmation panel before showing the updated Switch Configuration List.

**Generating a switch matrix**

When selecting *Generate Matrix*, HCD will define the content of the switch matrix according to the logical paths defined and the existing matrix will be replaced.
This is useful, if channel path - control unit connections have been added or changed and you want to define a switch configuration which considers all defined logical paths running through the selected switch.

To generate a matrix, perform the following steps:
1. On the Switch List select the switch and select the Work with switch configuration action from the context menu (or action code 3). HCD displays the Switch Configuration List.
2. On the Switch Configuration List select a configuration (or action code 5). HCD will issue an informational message requiring you to confirm your action. The successful generation of the matrix is confirmed by HCD.

When generating the switch configuration, all defined logical paths will be analyzed by HCD. In the case of chained connections, all possible paths of chaining switches will be determined by their respective switch configurations. Therefore, it is necessary, that you select a switch configuration for each chained switch, for which more than one switch matrix has been defined. In this case, the following panel

```
Command ===> ____________________________ Scroll ===> PAGE
Select Active Switch Configurations Row 1 of 2

For each switch select one to be used as context to generate a switch matrix.

Switch ID: 01 Configuration ID: SC1

/ Switch Configuration Description
  _ 02  SC1
  _ 02  SC2
**************************************** Bottom of data ********************
```

will be displayed allowing selection of the related switch configurations which are considered for the Generate matrix action.

The following rules are applied when generating a matrix:
- The default connection for the switch configuration will be set to prohibited.
- A logical definition between a channel path using the switch as a dynamic switch and a control unit will lead to a dynamically allowed connection between the channel path entry port and the port serving as the link address.
- A logical definition between a channel path without a dynamic switch and a control unit, or connections via a chaining switch, will lead to a dedicated connection.
  HCD will define a dedicated connection in all the cases where there is only one connection possibility left between the control unit and the channel path entry port. For dedicated connections, HCD considers only those ports, which have not yet been used for dynamic connections. In the case of chained connections, the selected switch configurations of chaining switches are used to determine the possible paths.
- Connections between ports connected to a channel path type, which make a specific port configuration necessary, will be set accordingly. For example, connections between ports serving as entry ports for FCV channels will be defined as explicitly dynamically prohibited.
- In addition to generating the matrix, HCD issues informational messages for all cases in which a path was not completely defined or where different paths
conflict with each other. If HCD is not able to determine port connections unambiguously, it will leave those definitions to the user.

**Deleting switch configurations**

To delete a switch configuration, perform the following steps:

1. On the Switch List, select the switch and select the *Work with switch configuration* action from the context menu (or action code `5`). HCD displays the Switch Configuration List.
2. On the Switch Configuration List select the switch configuration and the *Delete* action from the context menu (or action code `d`). The Confirm Delete Switch Configuration panel is displayed.

```
| Command ===> _________________________________ | Scroll ===> PAGE |
| Scroll forward to view the complete list of switch configurations to be deleted. Press ENTER to confirm delete request. Press F12 to cancel delete request. |
| Switch ID . . . . . . . : 03 |
| Switch Config. ID Description |
| SWCON1 |
| ************************ Bottom of data ************************ |
```

3. Press the Enter key to confirm deletion of the switch configuration, or use the F12=Cancel key to cancel the delete request.
4. The updated Switch Configuration List is displayed.

**Migrating existing switch configurations**

HCD allows to migrate a switch configuration from three sources into the IODF:
- An ISPF table containing a switch configuration as stored by I/O Operations
- An active switch
- A saved switch file

**Prerequisites**

To migrate from an ISPF table, the I/O Operations ISPF table data set name escm.SINGITBL has to be concatenated in the table library chain in your HCD start-up procedure, where “escm” is the high-level qualifier for your I/O Operations installation, or any other ISPF table data set containing ISPF tables saved by I/O Operations.

For additional information, see “Prerequisites” on page 9

**Migration steps**

1. On the *Primary Task Selection* panel select *Migrate configuration data.*
2. On the resulting panel select *Migrate switch configuration data.*
Specify the switch ID and the switch configuration ID of the empty switch configuration in the IODF to which you want to migrate the data.

If you have not previously defined the switch and the switch configuration, a panel appears that lets you define them (see "Defining switches" on page 164). Select the source from which you want to migrate the switch configuration.

3. A panel appears on which you can define the source:
   - From ISPF tables:
     - Specify the name of the ISPF table that contains the configuration.
   - From an active director:
     - Specify the device number of the switch.
   - From a saved director file:
     - Specify the name of the switch file.
     - Specify the device number of the switch from which the switch file is to be taken.

The following panel is displayed when you are migrating from a saved switch file.

**Note:** The source of the switch configuration as specified in the switch device number field does not have to be the switch as specified in the Switch ID field on the Migrate Switch Configuration Data panel. It is possible to take a switch configuration from any switch and save it with HCD for another switch. However, the description of each port connection is saved with the switch configuration, and has to be updated to reflect the real channel path and control unit connections of the target switch.

**Changing port names**
In HCD, port names are saved with the ports, because the port names reflect the connections of a port. When migrating switch configurations with different port names to HCD, the IODF reflects the port names defined in the switch configuration that were migrated last.
### Changing hardware status of a port

If the migration source contains ports set to installed and the existing IODF contains the same ports set to uninstalled, the hardware status after the migration depends on the kind of source:

<table>
<thead>
<tr>
<th>Migration Source</th>
<th>Hardware Status of Ports after Migration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active switch</td>
<td>Changed to installed</td>
</tr>
<tr>
<td>Saved director file</td>
<td>Uninstalled, migrated values ignored</td>
</tr>
<tr>
<td>ISPF table</td>
<td>Uninstalled, migrated values ignored</td>
</tr>
</tbody>
</table>

### Activating switch configuration data

You can activate a switch configuration, which has been defined or changed with HCD, for a switch. Thus, change and maintenance in a configuration controlled by I/O Operations is simplified by the possibility to use the same user interface.

**Prerequisites**

- The IODF has to be a production IODF.
- A switch control unit must be defined for each switch.
- A switch device must be defined for each switch control unit.
- The switch control unit must have at least one channel path connected using the switch.
- For activation and saving, an ESCON Manager lock of another user must not exist.

For additional information, see "Prerequisites" on page 9.

**Activation steps**

1. On the *Primary Task Selection* panel, select *Activate or process configuration data* and from the resulting panel, select *Activate switch configuration*. The Activate Switch Configuration panel is displayed.

   ![Activate Switch Configuration Panel]

   - Specify the following values, and select how to handle an existing ESCON Manager lock.
   - IODF name: 'BPAN.IODF01'
   - Switch ID: +
   - Switch configuration ID: BASIC
   - ESCON Manager lock: 1. Break another user's ESCON Manager lock
   - 2. Preserve another user's ESCON Manager lock

2. You may choose between two different kinds of switch activation:

   **Single switch activation**

   For single switch activation, use the Activate Switch Configuration panel to:
   - Specify the switch ID and the switch configuration ID that is to be written to the switch.
   - Select how to handle an existing ESCON Manager lock if it is in use by another user.
I/O Operations uses a locking mechanism to serialize connectivity changes across multiple users and systems. This lock allows only one user (or program) to control I/O Operations command processing at a time. If more than one user at your installation is given the ability to enter I/O Operations commands, they must synchronize their usage of I/O Operations to avoid delays or contention for I/O Operations resources.

**Multiple switch activation**

For multiple switch activation, use the Activate Switch Configuration panel to:

- Specify only the switch configuration ID and no Switch ID. A panel is displayed showing all switches that have a configuration under the specified name.

```
<table>
<thead>
<tr>
<th>Command ===</th>
<th>Row 1 of 2</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Scroll === PAGE</td>
</tr>
</tbody>
</table>

Select one or more switches for activation.

Switch configuration ID . . : BASIC

<table>
<thead>
<tr>
<th>/ ID Type</th>
<th>Description</th>
<th>Num.</th>
<th>Num.</th>
<th>More?</th>
</tr>
</thead>
<tbody>
<tr>
<td>98 9033</td>
<td>First switch</td>
<td>0098</td>
<td>0098</td>
<td></td>
</tr>
<tr>
<td>99 9033</td>
<td>Second switch</td>
<td>0099</td>
<td>0099</td>
<td></td>
</tr>
</tbody>
</table>

*********************************************************************** Bottom of data ***********************************************************************
```

Switches that are not connected to any switch device are marked with a disabled marker # in the action column, and cannot be selected for activation. The panel shows 'YES' in the 'More?' column if there are more than one control unit and one device. If there is only one control unit and one device, the 'More?' column is left blank. HCD uses the switch devices that are connected to the active system.

- Select the switches that will be activated simultaneously.

  When you have finished your selection, press the Enter key. A confirm panel is displayed. On this panel you have to confirm if you want the active switch configuration of all switches shown in the list to be updated.

  **Note**: In case a switch activation fails, no switch will be activated, the rule is "none or all".

For activating switch configuration data, refer to [IBM Tivoli System Automation for z/OS Planning and Installation](https://www.ibm.com/support/docview/knowledgecenter/S5P1V6_1.1.0/com.ibm.hcd.doc/HCD1_TivoliSAzOSPlanInstall.pdf).

**Saving switch configuration data**

Use the Save switch configuration data function to save an existing switch configuration definition in a switch file. For information on prerequisites to save a switch configuration, see "Activating switch configuration data" on page 181.

1. On the **Primary Task Selection** panel, select **Activate or process configuration data**, and from the resulting panel, select **Save switch configuration**. The Save Switch Configuration Data panel is displayed.
Specify the following values.

Save switch configuration:
- Switch ID .......... 65 +
- Switch configuration ID .... FICON65 +

In Director file:
- File name ............ CONF65
- File description ....... as of 11/2000

Select how to handle any existing:

- ESCON Manager lock .. 2
  1. Break another user's ESCON Manager lock
  2. Preserve another user's ESCON Manager lock

- Director file ....... 2
  1. Overwrite
  2. Do not overwrite

2. Use the Save Switch Configuration Data panel to:
   - Specify the switch ID and the switch configuration ID for the configuration data that is to be saved in the switch file
   - Specify the name of the switch file used to store the switch configuration data
   - Select how to handle an existing ESCON Manager lock
   - Indicate whether to overwrite an existing switch file with the file name you specified.
Chapter 8. How to work with I/O Autoconfiguration

You can use the HCD I/O Autoconfiguration function to perform automatic configuration changes in order to define switched FICON connected or FICON directly connected DASD and tape control units and devices which are currently not yet defined in the base IODF, which can be either the active or currently accessed IODF. Proposed definitions are automatically written into a specified target work IODF which is created as a copy of the active or accessed IODF.

For I/O Autoconfiguration, HCD invokes the Input/Output Subsystem (IOS) to discover I/O hardware in the current configuration that is accessible to the system. HCD can define connections between processors and controllers through combinations of switch-attached paths and point-to-point paths. Proposed definitions are automatically written into a specified target work IODF which may be created as a copy of the active or accessed IODF. You can control the proposals for autoconfiguration changes by specifying autoconfiguration policies.

I/O Autoconfiguration is available starting with zEnterprise processors (processor type 2817). It requires the same access authorization as used for dynamic reconfiguration (see “Giving users access authority” on page 356).

During I/O Autoconfiguration processing, HCD presents the discovered controllers, control units and devices to the user and offers proposals how to configure them. The user can accept or change these definition proposals. On the user's confirmation, the configuration definitions are then written into the specified target IODF.

HCD provides a series of dialogs to perform automatic I/O configuration:

1. **A dialog to define autoconfiguration policies:**
   Before you start the discovery processing, you can define the policies which control the automatic definition of discovered control units and devices.
   For more information, refer to “How to define autoconfiguration policies” on page 186.

2. **A dialog to perform the discovery and definition process:**
   You define the scope of discovery, select the autoconfiguration operation mode (attended or unattended fast-path mode), select the IODF against which the discovery should run and the target IODF that receives the resulting configuration definitions for all discovered new or changed controllers.
   After having defined or revised the mentioned options, you can invoke the discovery and definition processing. Depending on the selected operation mode, the dialog either leads you through the configuration steps or directly defines the discovered controllers and devices in the target IODF.
   For more information, refer to “How to perform automatic I/O configuration” on page 194.

Through determining the configuration characteristics of the discovered control unit as established at the controller side, and through establishing a recommended configuration based on availability and performance considerations, this functionality ensures that the controller configuration matches its logical definition.
After a successful run of I/O Autoconfiguration, you have complete update control regarding the I/O definitions written to the target IODF.

How to define autoconfiguration policies

Before you let HCD discover and define control units and I/O devices, you must specify your desired autoconfiguration policies. This task comprises the following subtasks:

- “How to set keywords for autoconfiguration policies”
- “How to define logical partition groups for autoconfiguration” on page 191
- “How to define OS groups for autoconfiguration” on page 192

How to set keywords for autoconfiguration policies

To set the autoconfiguration policies by means of keywords, perform the following:

- Select Edit profile options and policies from the HCD Primary Task Selection panel to invoke the Profile Options and Policies menu [Figure 79].

- Select Autoconfiguration policies.
- This invokes the Autoconfiguration Policies dialog which displays the current value settings for autoconfiguration policy keywords as they are either explicitly set in the HCD profile data set or as they are defaulted by HCD. Use this dialog to revise or change the displayed keyword values.

The autoconfiguration policies are saved in the HCD profile (see also “Defining an HCD profile” on page 19 for information on how to edit the HCD profile data set).
Column P is set to Y (for yes), if a change of the policy key value is active immediately. Value N denotes that the value change only becomes active with a new discovery. For more information, refer to "How to change autoconfiguration policies during the autoconfiguration process" on page 190.

You can scroll to the right in this list to see a Description column for each policy keyword. This column may display an existing user comment, which you can change, or you can specify a new comment.

For keywords that you may specify multiple times with different values, for example, AUTO_CHPID_EXCLUDE, actions Add and Delete are available from the context menu.

To retrieve an online explanation of a keyword, move the cursor into its Value column and press the F1 key.

The subsequent topics list and explain the available keywords for defining your desired autoconfiguration policy.

**Exclude CHPIDs from the discovery**

**AUTO_CHPID_EXCLUDE**

This policy specifies a single CHPID number or a range of CHPID numbers that are excluded from being used for discovery or channel path assignment for a specific channel subsystem (by giving its ID) or all channel subsystems (by specifying *) of a certain processor. The keyword can occur multiple times.

The following example specifies that CHPIDs 04, 20 to 2F, and 42 are not used for channel subsystem PROCA.0. CHPID 42 is also not used for all other channel subsystems of processor PROCA.

AUTO_CHPID_EXCLUDE = PROCA.0,04
AUTO_CHPID_EXCLUDE = PROCA.0,20-2F
AUTO_CHPID_EXCLUDE = PROCA.*,42
Include CHPIDs for the discovery

.AUTO_CHPID_INCLUDE

This policy specifies a single CHPID number or a range of CHPID numbers that should be considered for discovery and channel path assignment for a specific channel subsystem (by giving its ID) or all channel subsystems (by specifying *) of a certain processor. The keyword can occur multiple times. If this option is specified, no other channel paths are considered.

The following example specifies that CHPIDs with numbers 04, 20 - 2F, and 42 are used for discovery and definition from channel subsystem PROCA.0. CHPID 42 may also be used from all other channel subsystems of processor PROCA. No other unspecified CHPID number for processor PROCA is considered for discovery and definition.

.AUTO_CHPID_INCLUDE = PROCA.0,04
.AUTO_CHPID_INCLUDE = PROCA.0,20-2F
.AUTO_CHPID_INCLUDE = PROCA.*,42

If no value is specified for a given channel subsystem, all CHPID numbers (00 - FF) are considered for discovery and channel path assignment.

Control unit number should match base device number

.AUTO_MATCH_CU_DEVNUM

This policy specifies whether for autoconfiguration definitions a control unit number should match the starting base device number.

If you specify YES (which is the default), the first base device is set to the same number as the control unit. If NO is specified, the device number of the first base device and the control unit number do not necessarily need to match.

Alternate subchannel set for proposed alias devices

.AUTO_SS_ALTERNATE

This policy specifies the ID of the subchannel set in which newly discovered PAV alias devices are defined during an auto-definition process, provided that free device numbers are available in this subchannel set, and processors that have access to the device range, support alternate subchannels.

The default subchannel set ID is 1.

Subchannel set device numbering scheme

.AUTO_SS_DEVNUM_SCHEME

This policy defines the scheme for assigning device numbers to PAV alias devices in an alternate subchannel set.

Supported schemes are:

.CONSECUTIVE

The alias device numbers in an alternate subchannel set are consecutive to the base device numbers.

.DENSE

The device numbers in an alternate subchannel set are densely assigned, that is, the next free device numbers in the assigned device number range are used.

.PAIRING

Base and alias device numbers are assigned alternatively starting
with, for example, device numbers xx00 and xx80 for base devices versus xx80 and xx00 for alias devices.

**NONE**

Device and control unit numbers are not automatically applied. Instead, HCD presents the new discovered control units with a control unit number 0000 in the *Proposed Control Unit List* and the new devices with starting device number 0000 in the subsequent *Proposed Control Unit / Device List*. You can thus manually insert free control unit numbers, respectively device numbers on the according lists, which are validated by HCD. HCD issues a message to notify you to assign the numbers.

If you work in attended operation mode, (that is, *Show proposed definitions* has been set to Yes in [Figure 81 on page 195](#)), HCD once more offers you the opportunity to review your input by redisplaying both lists with the updated numbers after you pressed enter. All actions are now available on the lists as in any other setting of the AUTO_SS_DEVNUM_SCHEME policy.

Otherwise, if you work in unattended fast-path operation mode, HCD accepts the numbers you entered and processing proceeds.

PAIRING is the default.

**Control unit number range for auto proposal**

*AUTO_SUG_CU_RANGE*

This policy specifies the range of control unit numbers from which numbers for auto-defined control units are taken. If no value is specified, range 0001-FFFE is taken as default.

Specify the range according to the following syntax:

```
nnn-mmmm, where: nnnn is the lower range boundary,  
    mmmm is the upper range boundary.
```

**Device number range for auto proposal**

*AUTO_SUG_DEV_RANGE*

This policy specifies the range of device numbers from which device numbers for auto-defined devices are taken. If no value is specified, range 0001-FFFF is taken as default.

**Note:** For *AUTO_SUG_DEV_RANGE* and *AUTO_SUG_CU_RANGE*, I/O Autoconfiguration avoids using device and control unit numbers in the 0000-00FF range in subchannel set 0. If you have no alternative number ranges available, you must configure the CUs or devices manually in this range.

**Number of static CHPIDs to be assigned**

*AUTO_SUG_STAT_CHPID*

This policy specifies the number of static channel paths to be assigned to a control unit definition, if it is auto-defined. At least one and not more than 8 static channel paths can be defined.

The default is 6.

**Maximum number of dynamic CHPIDs**

*AUTO_SUG_DYN_CHPIDS*

This policy specifies the number of dynamically managed channel paths
allowed on a control unit definition, if it is auto-defined. A maximum number of 7 dynamic channel paths is allowed, however, the sum of \texttt{AUTO\_SUG\_STAT\_CHPIDS} and \texttt{AUTO\_SUG\_DYN\_CHPIDS} must not exceed 8.

The default is 2.

**LP group for autoconfiguration**

\texttt{AUTO\_SUG\_LPGROUP} 
This policy specifies the name of a group of logical partitions to which discovered devices are assigned. If no name is set, devices are assigned to all partitions of the active sysplex. The reserved group name \texttt{ALL} signals this during autoconfiguration processing.

**OS group for autoconfiguration**

\texttt{AUTO\_SUG\_OSGROUP} 
This policy specifies the name of a group of OS configurations to which discovered devices are assigned. If no name is set, devices are assigned to all OS configurations which correspond to the active LP group.

**Exclude switch addresses from the discovery**

\texttt{AUTO\_SWAD\_EXCLUDE} 
This policy specifies a single switch address or a range of switch addresses that are excluded from being used for discovery or channel path assignment. Note that switch addresses have to be specified rather than switch IDs. The keyword can occur multiple times.

The following example specifies that switches with addresses 14 and 20 to 2F are not used for discovery and channel path assignments:

\begin{verbatim}
AUTO_SWAD_EXCLUDE = 14 
AUTO_SWAD_EXCLUDE = 20-2F
\end{verbatim}

If no value is specified, no switch is excluded from discovery and channel path proposal.

**Include switch addresses for the discovery**

\texttt{AUTO\_SWAD\_INCLUDE} 
This policy specifies a single switch address or a range of switch addresses that can be used for discovery and channel path assignment. Note that switch addresses have to be specified rather than switch IDs. The keyword can occur multiple times.

The following example specifies that switches with addresses 14 and 20 to 2F can be used for discovery and channel path assignments. No other unspecified switch address is considered for discovery and channel path assignments.

\begin{verbatim}
AUTO_SWAD_INCLUDE = 14 
AUTO_SWAD_INCLUDE = 20-2F
\end{verbatim}

If no value is specified, all switch addresses in the range 00 to FF can be used for discovery and channel path proposal.

**How to change autoconfiguration policies during the autoconfiguration process**

You can change your defined autoconfiguration policies between two subsequent controller discoveries without the need to restart I/O Autoconfiguration. For this
purpose, in the Discovered New or Changed Controller List dialog [Figure 82 on page 197], select the Policy action bar choice, and then select 1. Change policy options to invoke the Autoconfiguration Policies dialog as described in “How to set keywords for autoconfiguration policies” on page 186. You can now change the values of certain keywords that you want to apply on the subsequent controller discovery and control unit autoconfiguration. However, only changes for those keywords become effective immediately for which HCD sets column $P$ to $Y$ in the Autoconfiguration Policies, for example, AUTO_MATCH_CU_DEVNUM (see also Figure 80 on page 187).

Changes of all policy keywords denoted with value N in column $P$ are also possible between two controller discoveries, but require a new fabric discovery (as described in “How to perform automatic I/O configuration” on page 194) to become effective.

### How to define logical partition groups for autoconfiguration

A logical partition group (LP group) is a collection of logical partitions containing z/OS systems that belong to the same sysplex. This collection is used by I/O Autoconfiguration to determine to which partitions the discovered devices should be assigned.

Selecting option 3 LP groups for autoconfiguration from the Profile Options and Policies menu (see Figure 79 on page 186) invokes the Autoconfiguration LP Group List which displays a list of partition groups (LP groups).

Use the Autoconfiguration LP Group List to define or delete LP groups, to assign logical partitions to a group or unassign partitions from a group.

```
<table>
<thead>
<tr>
<th>/ LP group name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>LPGROUP0</td>
<td>COM1</td>
</tr>
<tr>
<td>LPGROUPX</td>
<td>COM1, SYSA1</td>
</tr>
<tr>
<td>LPGROUP0P0</td>
<td>SYSA1, SYSA2, SYSA3, SYSA4</td>
</tr>
<tr>
<td>LPGROUP0P2</td>
<td>SYSA1, SYSA2</td>
</tr>
<tr>
<td>LPGROUP0P5</td>
<td>SYSA1, SYSA3, SYSA4</td>
</tr>
</tbody>
</table>

F1=Help F2=Split F3=Exit F4=Prompt F7=Backward F8=Forward F9=Swap F11=Add F12=Cancel F22=Command
```

Invoking action Add like with action code & for an LP group, or just pressing F11, invokes the Add Autoconfiguration LP Group dialog with two entry fields for the LP group name and an optional user description.

Invoking action View/Assign logical partitions with action code S for an LP group invokes the Autoconfiguration LP Group Assignment List. This list displays all logical partitions assigned to the named LP group. You can assign a new partition to or unassign an included partition from the LP group.
To add a partition to an LP group, press F11 in this list to invoke the Add Partition to LP Group dialog.

In the entry fields Processor ID and Partition Name, specify the name of the processor and the name of the partition which you want to add to the LP group. After you entered a processor name, the dialog lets you select a certain partition from that processor. You can only enter processor IDs from processors that are defined in the currently accessed IODF.

**How to define OS groups for autoconfiguration**

An OS group is a collection of OS configurations which is used by autoconfiguration to determine to which operating systems of type MVS the auto-defined devices should be assigned.

Selecting option 4 OS groups for autoconfiguration from the Profile Options and Policies menu (see Figure 79 on page 186) invokes the Autoconfiguration OS Group List which displays a list of operating system groups.

Use the Autoconfiguration OS Group List to view, add, or delete OS groups or to assign autoconfigured devices to operating systems.
Invoking action **Assign operating system config** with action code $ for an OS group invokes the **Autoconfiguration OS Group Assignment List**. This list displays all operating system configurations assigned to the named OS group. You can assign a new operating system to or unassign an included operating system from the OS group.

To add an OS configuration to an OS group, press F11 in this list to invoke the **Add Operating System Configuration to OS Group** dialog.

For the entry field **OS configuration ID**, this dialog provides prompting support to let you easily select a certain OS configuration defined for the sysplex.
How to perform automatic I/O configuration

After having specified all policies as described in “How to define autoconfiguration policies” on page 186, you can let HCD try to discover and automatically define control units and I/O devices into a specified target IODF.

The I/O autoconfiguration process consists of the following steps:

1. **The fabric discovery:** You invoke the I/O Autoconfiguration function from the HCD Primary Task Selection panel. This in turn causes HCD to invoke IOS to perform the fabric discovery process. You can select the scope of discovery by searching all controllers, new controllers only, search for the controller containing a specific control unit, or search for a controller with a certain serial number or for multiple controllers matching a serial number pattern. The result of the fabric discovery is the list of controllers that is new or has changed compared to the base IODF.

   Note that the scope of discovery is the active sysplex.

2. **The controller discovery:** From the discovered controllers, HCD retrieves and proposes control unit and device types and numbers, channel path assignments, partition access, and OS device parameters. You can choose whether HCD should perform the definition without user interaction, or whether the dialog should show the proposed definitions so that you can confirm or change these values.

I/O Autoconfiguration makes temporary changes to the active I/O configuration by adding devices that are used exclusively for discovery on the targeted systems in order to search for attached devices.

You invoke the I/O Autoconfiguration process from the HCD dialog as follows:

1. From the Primary Task Selection panel select 1. Define, modify, or view configuration data.

2. Then select 6. Discovered new and changed control units and I/O devices.

HCD invokes the Discovery and Autoconfiguration Options dialog shown in Figure 81 on page 195 which lets you select processing options for discovery and autoconfiguration.
Specify your desired processing options for discovery and autoconfiguration definition:

**Autoconfiguration is based on**
Choose whether the active production IODF or the currently accessed IODF should be taken as the base for new configuration definitions resulting from the discovery process.

This means, HCD checks the discovered devices accessible to the system against this selected IODF, whether they are already defined or not. If they are found to be new or changed, the resulting configuration proposals are also adopted to fit into this IODF.

HCD copies this IODF to the selected target IODF (see *Target IODF name* later in this list) which receives all changes done to the configuration during autoconfiguration processing.

**Note:** You can use an IODF as base IODF, if it represents the active configuration or a potential target configuration for the next dynamic activation.

**Scope of discovery**
With this option you decide about the controllers to be discovered:

- **New controllers only:** HCD discovers and returns only new controllers, which are not yet known to the LPARs in the selected LP group.
- **All controllers:** HCD discovers and returns all new controllers as well as all changed controllers.
- **Controller containing CU:** HCD performs a discovery limited to that controller containing the control unit with the specified number. The referenced control unit must be a DASD or tape control unit and must be defined in the base IODF.
- **Controller with S/N:** HCD performs a discovery limited on that controller with the specified serial number or on multiple controllers matching a serial number pattern. You can specify a complete serial number, or look for multiple controllers using a wildcard (*) as prefix or
suffix or both of the pattern. A wildcard matches any number of characters. For example, F30WD, F3*, *F3*, *WD, or *WD* are valid values to include controller F30WD.

**Show proposed definitions**
You can decide whether the dialog should display proposed definitions for possible configuration changes. Select *Yes* if you want to work in an attended operation mode. In this mode, HCD invokes a subsequent series of dialogs in which you can revise and change the proposed settings. How to work in this attended mode is described in "How to apply updates to the autoconfiguration proposals" on page 197. Select *No* if you want to run the unattended fast-path of I/O Autoconfiguration. In this case, HCD does not offer a possibility to revise the proposals or to update or add definitions. Instead, the HCD definitions are completely saved in the target IODF immediately. However, if you specified AUTO_SS_DEVNUM_SCHEME = NONE in your autoconfiguration policy, the dialogs where you can define control unit and device numbers are shown.

**Force full mode discovery**
Decide when discovery processing should stop. If set to *No*, which is the default, processing stops after several consecutive unused CUADD values that do not exist on a target controller. With this option set to *Yes*, for each discovered controller, all unused logical control unit addresses (CUADD values) and unit addresses are checked for changes.

**Tolerate incapable systems**
Decide whether discovery processing should stop if the discovery target scope (specified with policy AUTO_SUG_LPGROUP) includes partitions that contain systems that are not able to perform I/O autoconfiguration because of missing support in software or hardware, or if it includes partitions that are not active or that are containing systems that do not belong to the current sysplex.

If set to *No*, which is the default, processing stops if the active LP group contains an inactive system or a system not capable for autoconfiguration. With this option set to *Yes*, incapable or inactive systems are ignored and excluded from the active LP group.

**Target IODF name**
Type the name of a work IODF that will receive the configuration definitions for all discovered new or changed controllers, according to your selected scope of discovery.

This input is required. The specified IODF can either be an existing work IODF, or it is created by HCD. In any case, the IODF specified in the Autoconfiguration is based on entry field is copied to the specified target IODF.

The target IODF must not be enabled for multi-user access.

**Note:** As soon as you accepted any proposals into your target IODF, it becomes the new currently accessed IODF.
How to apply updates to the autoconfiguration proposals

This topic explains how to work in the attended operation mode, that is, with option Show proposed definitions set to 1 (Yes) in the Discovery and Autoconfiguration Options panel shown in Figure 81 on page 193.

“How to work in unattended mode” on page 201 explains the unattended fast-path discovery.

After specifying your desired options on the Discovery and Autoconfiguration Options panel, pressing Enter starts the discovery process. HCD notifies users with the message: FABRIC discovery in progress - please wait ...

After a successful discovery, HCD displays the result in the Discovered New or Changed Controller List (Figure 82). Only discovered controllers are displayed, which are reachable from all target systems, which are capable of discovery, and which have partitions defined in the LP group referenced by the AUTO_SUG_LPGROUP policy.

This panel lists all discovered controllers which are either not yet defined in the IODF, or whose definition in the IODF is different from discovered controller characteristics.

If you selected AUTO_SS_DEVNUM_SCHEME = NONE, all control unit numbers for new controls are prefilled with 0000. You see message Assign numbers for control units or devices. Then hit Enter. Exclude all control units which should not be added, and assign control unit numbers. Pressing Enter processes the line commands or edited fields. After pressing Enter a second time with no changes on the list, you see the message Items have been processed. Review them, then press Enter. You are then in the normal process flow as if control unit numbers have been proposed.
On this dialog, using action code /SF580000//SF590000, you can select multiple controllers that you want to be defined or changed in the target IODF. HCD subsequentially processes each selected controller in the way described in the remainder of this topic.

Pressing Enter on this panel with selected controllers starts the controller discovery and definition process for the next selected controller. Users are notified with the message: CONTROLLER discovery in progress - please wait ... As a result of the discovery process, the Proposed Control Unit List offers definition proposals for the control units found in the currently processed controller.

![Proposed Control Unit List](image)

**Figure 83. Proposed Control Unit List**

The panel shown in Figure 83 shows proposed definition details for existing or new control units configured in the discovered controller with the serial number 28824 displayed in the header of the panel. The indicated controller type 1750 has been determined by discovery, and is the proposed control unit type for all listed control units within the controller.

All control units are connected to the proposed switch ports as listed in the upper part of the panel. A plus sign (+) at the end of the switch port list signals, that the control units will have connections to more than eight switch ports. You can see the full list of connected switch ports for a control unit on the View Control Unit Definition dialog.

You can accept the proposed control unit definitions, or you can perform the following modifications:

- For control units showing Yes in column New (which indicates whether the control unit is not yet defined in the IODF, or is not yet connected to any of the LPARs defined in the AUTO_SUG_LPGROUP policy), you can overtype the values in column CU number.

- Also, you can overtype the values in the LPAR Access and Description fields in this dialog. Note that when changing the prefilled LP group name in the LPAR Access column, you can only replace it by the name of another LP group, which defines a subset of those logical partitions contained in the LP group used during the autoconfiguration propose step.

- With action code / you get an overview of available actions on the selected control units:
With action code /SF580000i/SF590000, you can include the corresponding control unit definition into the target IODF, or with action code /SF580000e/SF590000, you can exclude the control unit from being defined. Your selection is reflected in column I: Y denotes included and N denotes excluded control units.

Using action code /SF580000c/SF590000 leads you to the Select Processor / CU panel (see Figure 51 on page 127). On this window, HCD displays a list of all defined processors. You can define how the control unit is to be attached to one or more processors.

When the controller discovery returns control units and devices, HCD checks the discovered switch ports (Figure 83 on page 198) for existing definitions in the target IODF to match the existing control unit/device numbers with the proposed ones and proceeds like follows:

1. Rules for discovered control units:
   - For each discovered control unit that is already defined with the same CUADD value, the existing control unit definition is checked for the same serial number. If the serial numbers match, or the IODF definition does not contain a serial number, the control unit number of the existing control unit is used and updated with the serial number of the discovered control unit. If the serial numbers do not match, a warning message is given, and the discovered control unit is proposed to be newly defined with a new serial number. It is, however, recommended that the serial numbers match, or the serial number of the defined control unit should be blank.
   - For each discovered control unit that is not yet defined in the IODF, a new control unit number is proposed.
   - When a new control unit number is proposed, its value is taken from the preferred range specified by policy AUTO_SUG_CU_RANGE. If there is no free control unit number in the IODF within that range, a warning message indicates that the policy could not be followed, and a free control unit number outside of the range is proposed.
   - Proposed existing control units are updated with the discovered serial number. If the type of a discovered control unit differs from its definition in the IODF, the definition is updated.
   - Some controllers may respond indicating over-defined unit address configurations. In these situations, devices are included in the proposal for unit addresses that are not configured on the controller. You can leave these devices in the configuration, or you can remove them from the proposal.

2. Rules for discovered devices:
   - For each discovered device that is already defined with the same unit address on an existing control unit, the existing device number is proposed. In that case, the definition may differ from the specified policy, for example for the subchannel set number.
   - For non-existing devices on the control unit, the existing device numbering scheme is applied if possible.
   - For new devices on new or existing control units where the existing device number scheme could not be applied, the device numbers are determined based on policies AUTO_SUG_DEV_RANGE and AUTO_MATCH_CU_DEVNUM. For PAV alias devices the numbers are additionally determined based on policies AUTO_SS_ALTERNATE and AUTO_SS_DEVNUM_SCHEME. If a policy could not be applied because no free numbers are available for the active LP group and OS groups, a warning message is given and free device numbers outside the policies may be used.
You can now apply desired modifications and press Enter after you are finished, or you can accept the proposed definitions without changes and press Enter. In both cases, HCD now displays the Proposed Control Unit / Device List.

![Proposed Control Unit / Device List Panel](image)

**Figure 84. Proposed Control Unit / Device List**

This list proposes definition details for existing or new devices accessible by the currently processed discovered control units (0130 - 0160 from Figure 84). In the header of this panel, you can see the control unit type and serial number of the discovered controller.

If you selected AUTO_SS_DEVNUM_SCHEME = NONE, all device numbers for new devices are prefilled with 0000. You see a message *Assign numbers for control units or devices. Then hit Enter.* Exclude all devices which should not be added, and assign device numbers. Pressing Enter processes the line commands or edited fields. After pressing Enter a second time with no changes on the list, you see the message *Items have been processed. Review them, then press Enter.* You are then in the normal process flow as if device numbers have been proposed.

You can accept the proposed device definitions without changes by pressing Enter. Also, you can narrow by overtyping one or more of the device ranges, but only those with a Y in column N (abbreviation for New), which indicates that the device range is not yet defined in the IODF.

Furthermore, for one or more of the listed device ranges with Y in column N, you can change the OS Access and the Description fields by overtyping the values in the panel. Again, a changed OS group must be a subset of the initial OS group.

For further available actions on devices, select one or more devices using action code /SF5800000:\n- By selecting action code /SF5800000, you can include, or with action code /SF5900000, you can exclude the corresponding devices from autoconfiguration.
- Using action code /SF5800000, leads you to the Device / Processor Definition panel (see Figure 57 on page 136). On this panel, HCD displays a list of all defined processors that have one or more channel paths to the control unit to which the device being added or changed is attached. Here you can select the processor/CSS(s) for which you want to change the device-to-processor definition.
In both cases, either with modifications applied or with accepting the unchanged proposals, pressing Enter lets you return to the Discovered New or Changed Controller List. For each successfully handled controller, its Processed field is now turned to Yes (see Figure 82 on page 197).

You can select the next controller for being auto-configured, or you can exit the dialog. Exiting the dialog saves all applied configuration changes in the target IODF.

For documenting the progress of your configuration actions, and for later reference, you can save the lists from Figure 82 on page 197, Figure 83 on page 198, and Figure 84 on page 200 in a data set using the SAVE command as described in “How to print list panels” on page 259.

How to work in unattended mode

To run the unattended fast-path mode for I/O Autoconfiguration, specify 2 (No) for option Show proposed definitions from the Discovery and Autoconfiguration Options dialog shown in Figure 81 on page 195. In this case, after pressing Enter to start the discovery process, HCD notifies the user on the Discovered New or Changed Controller List that the discovery process is started: CONTROLLER discovery in progress - please wait ... After a successful autoconfiguration run, with all proposals automatically defined without user interaction, HCD sets the Processed field in Figure 82 on page 197 to Yes for each successfully configured controller. However, if you specified policy AUTO_SS_DEVNUM_SCHEME = NONE, I/O Autoconfiguration asks you to enter your own control unit and device numbers as described in “How to apply updates to the autoconfiguration proposals” on page 197.

Prerequisites and operational considerations for using I/O Autoconfiguration

Consider the following information when exploiting the I/O Autoconfiguration functionality of HCD:

- The I/O Autoconfiguration process requires that the systems in the partitions from the LP groups are running on a zEnterprise 196 (z196) processor with at least z/OS V1R12.
- The target work IODF should be equal to, or be a descendent of the active IODF. This restriction is not enforced but recommended to facilitate consistent discovery of devices. If devices need to be added to do discovery, failures may occur due to inconsistent IODFs. Hardware definitions of this active IODF will remain consistent.
- All active IODFs for the systems in a SYSPLEX should be the same. This restriction is not enforced, but allows HCD to optimize the discovery process for the different systems by reusing the defined configuration. Tokens should be in sync, prior activates should have been completed.
- Without indicating Force full mode discovery, there is a limit on the number of subsequent failures. Unless force full mode discovery is requested, processing assumes that CUADD values start at 00 and continue to the last defined value in consecutive order, with no missing CUADDs.
- For DASD controllers, all newly discovered devices are assumed to be 3390 type devices, either type 3390A or 3390B.
- Switches may have port restrictions via zoning or via using a switch matrix, that limit the ability of a CHPID to connect to a destination port of a control unit.
interface. If such port restrictions exist within a switch, I/O Autoconfiguration may configure paths that cannot be used. If a port is discovered on a controller, it is assumed that it has access to all configured logical control units on that controller.

- Only accessible CHPIDs, switches, and ports that are configured online are considered during discovery.
- At least one system per CPC must have the ability to perform dynamic I/O configuration changes. This system needs not be part of the target LP group.
- A logical control unit containing only secondary devices in an active PPRC relationship may not be able to be discovered. The I/O processing used to determine the devices configured on a logical control unit cannot be performed on secondary devices.
- I/O Autoconfiguration is a configuration tool that configures for availability. You can use Dynamic CHPID Management (DCM) for performance management. CHPID and path selection of I/O Autoconfiguration minimizes or even eliminates single points of failure for newly discovered logical control units. DCM manages the performance by adding CHPIDs and paths to the logical control units as needed.
- Within a target LP group, I/O Autoconfiguration proposes definitions only for controllers that are consistently defined or absent for the target LP group systems in the base IODF. If a controller is partially defined in the LP group, meaning that some systems have logical control units and devices configured that others do not have, I/O Autoconfiguration does not propose definitions for the systems within the LP group that do not have the control units. In such a situation, you can control the target discovery scope using LP groups that contain only systems which require the definition.
- If candidate access lists currently exclude an LPAR from accessing a control unit already defined on a CSS, I/O Autoconfiguration does not discover and add that control unit. Therefore, it is recommended that all systems in the participating LP groups should have a homogeneous view of the devices and control units. If this is not the case, you can update device candidate lists in HCD to add devices and control units to the desired LPARs before you start I/O Autoconfiguration.
- If switches are connected such that it would be possible to have three or more switches in a path to a control unit, it is possible that this path would be chosen if no viable alternative exists.
- HCD requires that either all or none of the switches and ports in the path from the CHPID to the control unit are defined in the target IODF. Otherwise, path validation may report errors.
- Discovery attempts should be performed during times where changes are minimal. ACTIVATE processing and CF CHP commands may affect discovery processing and should be avoided as far as possible.
- I/O Autoconfiguration can write diagnostic messages to the SYSLOG to help understand the processing decisions. To enable this, add the TRAPS NAME(IOSZDACMSG5) statement to the DIAGxx member that is currently in use and then issue the SET DIAG=xx command to refresh the current settings. See z/OS MVS Initialization and Tuning Reference for information on the TRAPS NAME() keyword.
- When performing autoconfiguration for a processor, consider including LPARs on all CSSs on the processors in the discovery scope (using the AUTO_SUG_LPGROUP option). Note that if only a single CSS is requested in the scope of the discovery and autoconfiguration option, subsequent attempts to discover and autoconfigure on other CSSs for that same processor may experience resources exceeded conditions when spanned CHPIDs are in use. If the
discovery must use the scope of a single CSS, discovered control units and devices may need to be manually copied to the other CSSs using HCD panels.

- Several devices are required for the discovery process. The active configuration must have devices available for discovery for all target systems. Requirements include a free range of 256 consecutive device numbers to be used for disk exploration, a free range of 16 consecutive device numbers to be used for tape exploration, and another single free device to be used to explore the fabric for controllers.

- During a discovery process, avoid removing or adding systems to the sysplex. This could cause the active discovery attempt to fail. If you need to IPL or remove a system in the sysplex, you can exit the I/O Autoconfiguration process and resume it once the systems have been IPLed or removed.

- If a discovery would produce a proposal containing a two-byte link address for a control unit, hinting to a switch connection for this control unit, but no switch definition is found in the IODF, then the proposal fails. HCD issues a message containing the missing switch address. Users must now first define the switch using the reported switch address and then repeat the discovery. HCD then performs the control unit's connection to the switch automatically.

- If a proposal for a control unit contains a switch port that is defined as uninstalled or occupied in the IODF, HCD automatically changes the switch port to either installed or not occupied and then defines the connection.

- When a mixture of switched and directly attached paths to a control unit are found, path proposal processing only creates a set of all switched paths or all directly attached paths. Path proposal processing favors directly attached paths over switched paths in most cases, except for when a set of switched paths can satisfy the number of requested static paths when not enough directly attached paths are available for proposal.
Chapter 9. How to activate or process configuration data

Overview

This information unit describes how to:

- "Build a production IODF" on page 206
- "Build an IOCDS" on page 210
- "Build System z cluster IOCDSs" on page 213
- "Manage System z cluster IPL attributes" on page 216
- "Build an IOCP input data set" on page 217
- "Create JES3 initialization stream checker data" on page 224
- "Build I/O configuration data" on page 224
- "Verify an I/O configuration" on page 225
- "Activate a configuration dynamically" on page 228
- "Activate a configuration sysplex-wide" on page 232
- "Activate a configuration HMC-wide" on page 237
- "Build a CONFIGxx member" on page 244
- "Process the Display M=CONFIG(xx) command" on page 246
- "Switch IOCDS for next POR" on page 246
- "Specify an IODF for IPL" on page 248

Before the channel subsystem and the operating system can use the configuration that you have defined with HCD, you must build a production IODF from the work IODF.

With the production IODF, you can perform the following tasks in preparation for IPL or for dynamic activation.

- Build an input/output configuration data set (IOCDS) from the production IODF for processors not configured in a System z cluster. The configuration can then be used by the channel subsystem.
- Build IOCDSs of central processor complexes (CPCs) configured in a System z cluster.
- Manage IPL attributes of central processor complexes (CPCs) configured in a System z cluster.
- Build an input data set for the input/output configuration program (IOCP) from the production IODF.
- Create data for input to the JES3 Initialization Stream Checker. This checker program ensures that the data used by MVS is consistent with the data used by JES3. (This task can also be done with a work IODF.)
- Build an OS configuration data set from the production IODF. For VM this is an HCPRI0 input data set.
- Verify the configuration described in an IODF against a system.
- Activate the configuration dynamically using the activate function (locally, sysplex wide, or HMC-wide).
- Build a CONFIGxx member for a system from the I/O definitions in an IODF.
- Compare the information in the CONFIGxx member of a system of the sysplex with the existing configuration on that system.
Switch the IOCDS for the next POR

Build a production IODF

Although HCD validates configuration data as it is entered, a complete validation may not be performed, because data may not be defined at this time. Therefore, a "post-validation" is performed at "Build Production IODF" time. This validation might issue messages you have to deal with, according to their severity. The production IODF is not created if any errors with a severity higher than 'warning' are produced.

During the validation HCD invokes the IOCP program to perform checking of the channel packaging rules. Therefore, note that the correct version of the IOCP program must be accessible.

Depending on what is defined in the configuration, the work IODF must contain a definition for at least one operating system, or one processor, or one switch.

- For an MVS operating system, the IODF must contain at least one EDT and one device.
- For a VM operating system, the IODF must contain at least one device as console.
- For a processor, the IODF must contain a definition for at least one channel path, one control unit, and one device. If only receiving CF channel paths are defined for a processor, the control unit and device definitions can be omitted.

Note

A production IODF must have a single extent. If the production IODF has multiple extents, the IPL process results in a WAIT state (wait state code '0B1', reason code '002'). HCD issues error message CBDA009I if a production IODF cannot be built in a single extent.

You can use production IODFs with multiple extents for dynamic activation only. In this case, HCD warns you with message CBDA009I that an IPL with this IODF is not possible, but dynamic activation continues.

To build a production IODF, perform the following steps:
1. On the HCD entry panel, select Activate or process configuration data.
2. From the resulting panel, select **Build production I/O definition file**. Prior to actually building the production or validated work IODF, HCD updates the work IODF in the following way:

- For processors, that must be defined for a maximum HSA, it extends the processor configuration to its maximum. This means, HCD ensures that all logical channel subsystems as well as all partitions are defined for the processor, and that each channel subsystem allows for the maximum number of devices per subchannel set.

- For every primary operating system configuration that specifies the name of a disaster recovery (D/R) site operating system configuration, HCD generates the D/R site OS configuration.

Thereafter, HCD validates the configuration data in the work IODF. If the work IODF is valid, then a production IODF or validated work IODF can successfully be built.

HCD also invokes the IODF checker function that performs a health check of the IODF. In case of defects, HCD issues a severe warning message.

For work IODFs containing XMP processor definitions, before you can build a production IODF, the correct PCHIDs must be defined in the work IODF. You can use the CHPID Mapping Tool to achieve the task to either insert missing PCHIDs or to update PCHIDs in a work IODF. However, inserting or updating PCHIDs into an IODF using the CHPID Mapping Tool is only possible with a so-called **validated work IODF** that you can get in one of two ways:

a. Use the task **Build validated work I/O definition file**. This task validates a work IODF for correctness and completion, and may issue messages that describe incomplete or erroneous logical definitions. Missing PCHID values are not flagged as errors. If errors occur, correct them and restart this task. As soon as no more errors occur, the output from this task is a validated work IODF.

b. If you tried to build a production IODF without being aware of one or more missing PCHIDs for XMP processors, but the work IODF satisfies all other validation rules, then the output from **Build production I/O definition file**, too, is a validated work IODF. A message will show all CHPIDs for which the required PCHIDs are missing.
With a validated work IODF, you can use the CHPID Mapping Tool to accomplish the task to update or insert required PCHIDs. Input to this tool is an IOCP input data set. To get this input, now use the task **Build IOCP input data set** from the panel shown in Figure 85 on page 207. This leads you to the **Build IOCP Input Data Set** panel shown in Figure 93 on page 218. Because the input to the CHPID Mapping Tool must be a stand-alone IOCP, in this panel, specify the appropriate option as shown:

Input to Stand-alone IOCP? Yes (Yes or No)

How to proceed using the CHPID Mapping Tool to get PCHIDs inserted or updated in the validated work IODF, see “How to interact with the CHPID Mapping Tool” on page 222. As soon as all PCHIDs are correct in the validated work IODF, the production IODF can be built.

3. If you initially requested activity logging, a panel like the one shown in “Activity logging and change logging” on page 50 is displayed. Enter the activity logging details your installation requires. The Build Production I/O Definition File screen is displayed.

![Build Production I/O Definition File](image)

The selection of option Continue using as current IODF controls which IODF is in access after the production IODF has been built. In addition, if you select option 1, The work IODF in use at present, the content of the currently built production IODF is copied to the work IODF. This ensures that the work IODF contains the latest configuration tokens of the IODF, and you can continue to use the work IODF for further updates. If you select option 2, The new production IODF specified above, the content of the production IODF is not mapped into the work IODF. In that case, you should start from the newly built production IODF when performing further changes to the I/O configuration.

4. Specify the name and volume serial number (if applicable) for the production IODF. “IODF naming convention” on page 31 describes the syntax of a production IODF name. If you choose a name without complying to the prescribed syntax of a production IODF name, that IODF cannot be used for the IPL and dynamic activate. Moreover, to perform a dynamic activate, the high-level qualifier of the production IODF has to be the same as the one of the IODF used for the previous IPL or dynamic activate.

If the data set name for the production IODF does not adhere to the naming convention for a production IODF, the Confirm Production IODF Name panel is displayed, and you must confirm the IODF name.
If you use the same name for the new IODF as for an existing IODF, you can replace the existing IODF. In that case, the Confirm Delete I/O Definition panel is shown. Select yes, to confirm deletion of the IODF. Be careful, not to delete the active IODF. If you have specified the name of the active IODF, another confirmation panel is shown that warns you once more about the effect of the chosen name.

5. After pressing Enter, the Define Descriptor Fields panel appears.

---

**Figure 87. Confirm Production IODF Name**

The data set name you specified does not follow the naming convention for production IODFs. You will not be able to IPL or ACTIVATE a system configuration from an IODF with this data set name.

Confirm the specified IODF name
1. Yes
2. No

**Figure 88. Confirm Delete I/O Definition File**

To confirm delete request, select Yes. To cancel delete request, select No.

Delete request confirmed
1. Yes
2. No

Creation date: 1997-06-10
Last update: 1997-09-10 14:19
Volume: SMS012

Description: IODF for raised floor 710
For systems D0, D2, D4 and D6
Incl. sensed data and mig. SW data

---

**Figure 89. Define Descriptor Fields**

Specify or revise the following values.

Production IODF name: 'DOCU.IODF01'
Descriptor field 1: DOCU
Descriptor field 2: IODF01

---

Specify the descriptor field 1, 2, or leave the default values. The descriptor fields describe the IODF and will be part of the HSA token. **Attention:** If you specify asterisks (**), equals (==), pluses (++) or minuses (--) for the IODF
suffix in LOADxx, never change the default descriptor field values, because
z/OS uses these values to find the current IODF during IPL. Take this
relationship also into consideration, if you copy the IODF to a different data set
name. For further details refer to z/OS HCD Planning. After the production
IODF is built, HCD displays a message.

6. If the work IODF has an activity log file defined for the work IODF, it is
copied. After the production IODF has been built, HCD informs you that the
production IODF has been created.

You can also create a production IODF using the HCD batch facility (for details see
"Build a Production IODF" on page 328).

Note:

If the work IODF has an associated MCF, the MCF data set is copied and
associated to the production IODF.

Build an IOCDS

When a production IODF has been created, you can build an IOCDS (it can be
built only from a production IODF). Processors may have varying numbers of
IOCDSs. A particular IOCDS is used at POR time to make the configuration data
known to the CSS.

The following procedure is only recommended for processors that do not have an
SNA address defined, including processors configured in a System z cluster. For
processors in a System z cluster with an SNA address defined, use the procedure
described under "Build System z cluster IOCDSs" on page 213.

While building IOCDSs HCD internally calls the IOCP program. Therefore, note
that HCD must be installed in an APF-authorized library.

1. On the Primary Task Selection panel, specify the name of a production IODF
and select Activate or process configuration data.

2. From the resulting panel select Build IOCDS. HCD displays the Processor List.

3. On the Processor List, select the processor and press the Enter key. HCD
displays the IOCDS List.

```
    Goto  Backup  Query  Help
    ------------------------------------------
    Row 1 of 4

    Select one or more IOCDSs, then press Enter.

    Processor ID . . : P101

    / IOCDS    Name   Format  --Last IOCDS Update--
    ----   ------  ------    ---------  -------
    A0     IODF05  BASIC  2010-01-28  14:27:38
    A1     IODF03  BASIC  2010-02-21  16:41:19
    A2
    A3
```

Figure 90. IOCDS List for locally building the IOCDS

The IOCDS list shows those IOCDSs that are built using the currently accessed
production IODF.
4. Whenever the IOCDS list is invoked, HCD tries to get actual IOCDS data (e.g., date and time of last update) for processors with SNA addresses directly from the support element (SE) and displays it.

IODF data is shown only if the SE does not provide information or where an SNA address is not defined.

A production IODF is updated with data retrieved from the SE if discrepancies between that data and the stored IODF data are detected.

5. On the IOCDS List, select the IOCDSs that you want to update and select "Update IOCDS" from the context menu (or action code [U]). HCD displays the Build IOCDS panel.

On this panel, you can:

- Into the Title1 field enter identification information you want to be written on the first header line of the IOCP input data set. The first eight characters are used as IOCDS name. This input is used as the MSG1 parameter value of the IOCP ID statement. The batch job passes the MSG1 parameter to the IOCP input data set via the HCDCNTL DD statement (see Figure 140 on page 332 and Figure 141 on page 332).
- Specify the Dualwrite option that describes whether the IOCDS is to be updated on both sides of a physically partitioned processor.
- Specify whether you want to perform a remote or local write of an IOCDS for a processor that has a SNA address defined. The Remote Write option is initialized with 'Yes' if a SNA address is defined to the selected processor. In such a case, HCD initiates a remote IOCDS build and write to the support element with the designated SNA address. If the option is changed to 'No', a local IOCDS build is performed.
- Specify the Switch IOCDS for next POR option, that means whether you want to make this IOCDS the active one for the next power-on reset (POR).
- Specify whether to Write IOCDS in preparation of upgrade. This specifies whether an IOCDS is to be written regardless of processor type. This is useful to prepare for a processor upgrade.

If Yes is specified, an IOCDS for the selected processor is written regardless of the processor type. For a list of processors that support writing an IOCDS,
in preparation for a processor upgrade, or for which such an IOCDS can be written, see "Supported Hardware Report" on page 420.

Note: If, as a result of a processor upgrade, an IOCDS download is not possible you can, after having built the production IODF, create an IOCP input data set that can be used with the stand-alone IOCP to generate an IOCDS for use with POR.

- Change the job statement information to meet the installation needs. Note that a batch job to build an IOCDS must run on the processor on which the IOCDS is to be updated. (See "Job statement information used in panels" on page 71 for a description of the job control information that you need to specify when you build an IOCDS.)

In a multiprocessor JES environment, be sure to specify the JES command and/or job class to ensure that the job runs on the correct processor(s).

The recommended region size is 2 MBytes more than the IOCP needs. For the region size required by IOCP, refer to the IOCP User's Guide for your processor.

6. When an IOCDS is built, a record is written for the processor configuration. If you build a new IODF from an existing IODF, the records are copied to the new IODF. When you build IOCDSs from this new IODF, the IOCDSs from the old IODF are also shown on the IOCDS list. Because the batch job requires exclusive use of the production IODF for processors that have no SNA address specified, you have to either leave the HCD session or change the currently accessed IODF to run the submitted job.

You can also invoke the Build IOCDS task in batch mode, see "Build an IOCDS or an IOCP input data set" on page 330.

Note:
1. Unlike writing an IOCDS using the IOCP program, the HCD process generates no IOCP report when using the Build IOCDS function.
2. When a processor has been upgraded in the IODF, the old IOCDS status data in the IODF is deleted.

Using this procedure for processors with an SNA address:

If you use this procedure for processors in a System z cluster with an SNA address defined, HCD does the following:

- HCD writes the IOCDS for that processor to the support element with the designated SNA address (remote IOCDS build).
- If you run the job under MVS/ESA SP Version 5, OS/390, or z/OS, HCD writes the IOCDS for that processor to the support element with the designated SNA address.

To run the batch job, you do not have to leave the HCD session. If the processor has defined an SNA address, HCD assumes that it is part of a System z cluster. In this case, the job can immediately start without the need to free the currently accessed IODF.

HCD tries to update the IOCDS record but is not able to because the IODF is still allocated by the HCD dialog. This results in an error message on the console log. To avoid this error message, HCD offers the profile option of bypassing the IODF information update (see "Bypass IODF information update for SNA processor" on page 26).
Build System z cluster IOCDSs

The following procedure describes how to build an IOCDS for processors in a System z cluster with an SNA address defined.

To build IOCDSs within a System z cluster:
- The SNA address has to be defined for a CPC configured in a System z cluster
- Specific RACF authority has to be attained (for details on required access authority, refer to “Security-related considerations” on page 355).
- The operating system must not be running as a guest under z/VM.

Perform the following steps:

1. On the Primary Task Selection panel, select Activate or process configuration data and from the resulting panel select Build and manage System z cluster IOCDSs, IPL attributes and dynamic I/O changes. The System z Cluster List is displayed:

```
Goto Query Help
-------------------------------------- System z Cluster List -------------------------------------- Scroll ----> PAGE
Command ===> _______________________________________________ Scroll ===> PAGE

Select one or more CPCs, then press Enter.

---------- CPC ---------- IODF
<table>
<thead>
<tr>
<th>SNA Address</th>
<th>Type</th>
<th>Model</th>
<th>Processor ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM390PS.DAN2</td>
<td>2094</td>
<td>282</td>
<td>DAN2</td>
</tr>
<tr>
<td>IBM390PS.ECL2</td>
<td>2097</td>
<td>282</td>
<td>ECL2</td>
</tr>
<tr>
<td>IBM390PS.G14</td>
<td>2004</td>
<td>282</td>
<td>G14</td>
</tr>
<tr>
<td>IBM390PS.G15</td>
<td>2004</td>
<td>282</td>
<td>G15</td>
</tr>
<tr>
<td>IBM390PS.H05</td>
<td>2007</td>
<td>282</td>
<td>H05</td>
</tr>
<tr>
<td>IBM390PS.H37</td>
<td>2007</td>
<td>282</td>
<td>H37</td>
</tr>
<tr>
<td>IBM390PS.H42</td>
<td>2007</td>
<td>282</td>
<td>H42</td>
</tr>
<tr>
<td>IBM390PS.POL1</td>
<td>2006</td>
<td>282</td>
<td>POL1</td>
</tr>
<tr>
<td>IBM390PS.P0ZGMR04</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>IBM390PS.P0000H27</td>
<td>2097</td>
<td>282</td>
<td>H27</td>
</tr>
<tr>
<td>IBM390PS.RAP</td>
<td>2066</td>
<td>282</td>
<td>RAP</td>
</tr>
<tr>
<td>IBM390PS.R17</td>
<td>2817</td>
<td>282</td>
<td>R17</td>
</tr>
<tr>
<td>IBM390PS.R35</td>
<td>2817</td>
<td>282</td>
<td>R35</td>
</tr>
<tr>
<td>IBM390PS.R37</td>
<td>2817</td>
<td>282</td>
<td>R37</td>
</tr>
</tbody>
</table>
```

Figure 91. System z Cluster List

This panel shows all CPCs configured in a System z cluster. They are identified by the SNA address of their support element and displayed together with their Type and Model as well as the Processor ID in the IODF. The SNA address has been specified in the processor definition task for the IODF processor definitions and enables the relation to the configured CPCs.

A disabled sign (#) in the action entry field can be due to:
- SNA address not defined in the IODF. In this case, the IODF Processor ID shows no value. Either define the SNA address for a corresponding processor in the accessed IODF or use another IODF.
- SE (support element) of CPC did not respond. In this case, the CPC Type and Model fields show no values.

A processor ID followed by two dots (..) indicates that this SNA address has been defined for several processors in the IODF. The first processor ID (in alphabetical order) with the SNA address is displayed. If you want to apply any of the group actions on another processor, use Select other processor configuration from the context menu (or action code p).
2. On the **System z Cluster List**, select the CPCs for which you want to build and manage the IOCDSs and **Work with IOCDSs** from the context menu (or action code **S**). HCD displays the IOCDS List (shown with sample data):

![IOCDS List](image)

**Figure 92. IOCDS List invoked from the System z Cluster List**

On the IOCDS List, all applicable IOCDSs of the selected CPCs are displayed and arranged in ascending order by IOCDS names (starting, for example, with A0-IOCDSs, A1-IOCDSs). This list enables you to apply the IOCDS functions as group actions against one or several IOCDSs for all selected processors.

The data displayed is retrieved directly from the support elements. If, however, the support element does not answer, HCD displays the data saved in the IODF and issues a message accordingly.

A production IODF will be updated with data retrieved from the support element if discrepancies between that data and the stored IODF data are detected. A work IODF will remain unchanged.

The **Type** field contains one of the following types of power-on reset modes to be used with the I/O configuration defined in the IOCDS: S/370, ESA/390, or LPAR.

The **Status** field indicates the status of the IOCDS:

- **Alternate**
  not to be used at the next POR
- **POR**
  to be used at the next POR
- **Invalid**
  IOCDS is opened for update

The **Token Match** field indicates whether the IOCDS token matches the current HSA token. If **Yes** is shown, it means that the IOCDS has been built by HCD, and that it matches the current I/O configuration - either because this IOCDS was used for the last POR, or the matching configuration has been activated dynamically.

The **Token Match** field indicates whether the IOCDS token matches the processor token in the IODF, currently used in the HCD dialog. If **Yes** is shown, the IOCDS has been built from the IODF currently used in the HCD dialog.

3. On the IOCDS List, you can select the following actions from the context menu:

- Use the **Update IOCDS** action (or action code **U**) to build or update the selected IOCDSs with the I/O configuration data from the currently accessed production IODF. See step **4** on page **215** on how to proceed.
Use the **Switch IOCDS** action (or action code s) to mark an IOCDS as the IOCDS that is used for the next POR. The Status field will be set accordingly.

You can only switch to an IOCDS that has an IOCDS/HSA token match or to an IOCDS of a processor that is not activated (POR-required’ status).

Use the **Enable write protection** or **Disable write protection** action (or action codes e and d) to allow or prohibit updating the selected IOCDSs of the designated CPCs. The Write Protect field will be set accordingly.

Use the F20=Right key to move the screen to the right to see information such as date and time of the last IOCDS update and the IOCDS configuration token.

4. If you select the **Update IOCDS** action, HCD displays the Build IOCDSs dialog.

On this panel you can:

- Enter identification information you want to be written on the first header line of the IOCP input data set in the Title1 field.

- Specify the Switch IOCDS option, if you want to make this IOCDS the active one for the next power-on reset (POR).

- Specify whether to Write IOCDS in preparation of upgrade. This specifies whether an IOCDS is to be written regardless of processor type. This is useful to prepare for a processor upgrade.

   If Yes is specified, an IOCDS for the selected processor is written regardless of the processor type. For a list of processors that support writing an IOCDS, in preparation for a processor upgrade, or for which such an IOCDS can be written, see "Supported Hardware Report" on page 420.

**Note:** If, as a result of a processor upgrade, an IOCDS download is not possible you can, after having built the production IODF, create an IOCP input data set that can be used with the stand-alone IOCP to generate an IOCDS for use with POR.

5. After pressing the Enter key on the Build IOCDSs panel, the Job Statement Information panel is displayed. Specify the information for the batch job that HCD generates to build the IOCDSs.

The recommended region size is 2 MBytes more than the IOCP needs. For the region size required by IOCP, refer to the **IOCP User’s Guide** for your processor.
**Manage System z cluster IPL attributes**

For IPL operations for CPCs configured in a System z cluster, you can:

- Display the IPLADDR and IPLPARM attribute values of the last and for the next IPL.
- Modify IPLADDR and IPLPARM attribute values to be used for next IPL.

Perform the following steps:

1. On the **Primary Task Selection** panel, select *Activate or process configuration data* and from the resulting panel, select *Build and manage System z cluster IOCDSs, IPL attributes and dynamic I/O changes*. The **System z Cluster List** is displayed (see Figure 91 on page 213).
2. On the **System z Cluster List** select the CPCs for which you want to view and modify IPL attributes.
3. Select the **Work with IPL attributes** action from the context menu (or action code 1). HCD displays the IPL Attribute List.

   ![IPL Attribute List](image)

   The IPL Attribute List displays the IPLADDR and IPLPARM attribute values for all selected processor definitions and their partitions that are obtained from the support element of the associated CPCs.

4. On the **IPL Attribute List**, view or modify the attribute values for IPLADDR and IPLPARM.

   Use F20=Right to move the screen to the right to view the IPL attributes used for the last IPL.

   The **IPL ADDR** column shows the LOAD address used for next IPL.

   The **Next IPLPARM** column shows the LOAD parameter used for z/OS and is a concatenation of the following attributes: IODF Device, LOADxx Suffix, Prompt/Message Option, and Nucleus Suffix. An additional column shows unformatted IPL parameters. You can use these unformatted values to specify non z/OS IPL parameters, for example, for z/VM or Linux on System z for the next IPL. This unformatted string can be up to eight characters long. HCD does not perform any semantic checks of these values, as the content depends on the operating system for which they are used.
When providing input to the unformatted IPL parameters, you must specify the value at the correct position in the string. For non-specified leading or intermediate characters, use a period (.) instead of a blank, since blanks are removed by ISPF.

You cannot type values into both the left four columns and the right Unformatted column of Next IPLPARM. If you provide values into the Unformatted column, they are transferred into the left four columns.

The IPL ADDR and/or the Next IPLPARM values for the next IPL are taken, when 'Use dynamically changed IPL address' and/or 'Use dynamically changed IPL parameter' are selected on a LOAD profile that is used to initiate an IPL, or to activate an operating system. This enables you to change the values of IPLADDR and IPLPARM without updating the profile.

## Build an IOCP input data set

Sometimes it is necessary to build an IOCP input data set:

- If you have to use the stand-alone IOCP program, which does not support direct access to the production IODF.
- If you want to create a backup on tape in case you need to recover the contents of the IOCDS in the service processor.
- If you need an IOCP input data set as input to the CHPID Mapping Tool in order to map CHPIDs to PCHIDs for XMP processors.
- If you need an IOCP input data set for a processor on which there is no HCD running (e.g. a new processor). Also, if you upgrade a processor to a model that results in a new IOCP SYSTEM value and the processor does not support an IOCDS write in preparation for a processor upgrade, you have to run the stand-alone IOCP program.

## How to build an IOCP data set

1. On the Primary Task Selection panel, specify the name of a production IODF and select Activate or process configuration data.
2. On the resulting panel select Build IOCP input data set. HCD displays the Available Processors screen.
3. On the Available Processors screen, select the processor for which you want to build the IOCP input data set. HCD displays the Build IOCP Input Data Set dialog.
4. On this panel you can:

- Enter the identification information you want to be written on the first header line of the IOCP input data set in the Title1 field.
- Specify the name of the IOCP input data set. The IOCP input data set will automatically be allocated (record length 80, record format fixed block). If the data set already exists, you will be asked to confirm replacing it with the new one.
- Specify whether to build the IOCP data set for stand-alone IOCP.

**Yes**

This is the default. The generated IOCP statements can be used as input to the stand-alone IOCP program or to the CHPID Mapping Tool.

**Note:** You may not be able to use such a generated IOCP input data set for the migration function of HCD because, for example, the unit name of control units and device types can be truncated due to IOCP restrictions.

**No**

The IOCP input data set is built using the IOCP changes described in "IOCP enhancements" on page 219 and generating the extended migration parameters and statement (if the profile statement MIGRATE_EXTENDED is set to YES) as described in "IOCP input data sets using extended migration" on page 219. Note that if you try to process these IOCP statements with the stand-alone IOCP program, you may run into problems, because the program may not accept the generated syntax.

- Change the job statement information to meet the installation needs. With JCL overwrite statements you can modify the EXEC procedure that is invoked. You can, for example, specify the HCD profile using the job step name GO. (See "Job statement information used in panels" on page 71 for a description of the job control information that you need to specify when you build an IOCP input data set.) Ensure that the batch job runs in a region with at least 4 MBytes.

**TOK=value**

Configuration programs use this keyword to forward information to the CPC which is required to enable the dynamic I/O configuration capability of any
resulting IOCDS. This keyword is not intended for direct user input. The contents needs not relate to the target processor. It just must match the token in the IOCDS/HSA and the currently active IODF.

You can also invoke this task in batch mode. See "Build an IOCDS or an IOCP input data set" on page 330.

**Note:**

You should never change an IOCP input file generated by HCD and use it to write an IOCDS. If changes are necessary, use HCD to regenerate the IOCP input.

**IOCP enhancements**

The generated IOCP data set contains control unit and device types of 8 characters and a device model of up to 4 characters. Such an IOCP input data set can be processed by IOCP (with APAR OW13343) and remigrated to HCD without the need to correct the control unit and device types that exceed the 5 character UNIT and 2 character MODEL value limitation.

It also now contains an all-character readable token which allows the user to preserve the dynamic capability when performing a stand-alone IOCP run on a System z cluster CPC using IOCP input from diskette.

**Important Note:**

It may not be possible to remigrate an IOCP input data set generated by HCD back into the IODF. The reasons are:

- HCD uses the High Level Assembler program for parsing the IOCP statements. The High Level Assembler earlier than V1.5 is restricted to 255 characters for any keyword value. IOCP statements, however, may contain keywords with a value greater than 255 characters. High Level Assembler V1.5 removes this restriction.

- HCD keeps additional data for a processor configuration that is not contained in an IOCP input data set. This data may be used for validation and, therefore, missing at the migrate step leading to validation errors. For example, the partition usage is defaulted to CF/OS. For a shared CF peer channel, this may lead to a validation error, because only a CF partition may be specified in the access or candidate list.

- Since the IOCP data are only a subset of the processor configuration data, you may lose this additional configuration data if you update a processor configuration from an IOCP input data set.

- IOCP data sets do not contain devices connected to a processor with a null device candidate list because of IOCP rules. If the device is connected to another processor with the same control unit, this is an ambiguous configuration and is not migrated.

For updating the IODF via I/O configuration statements, it is recommended to use the extended I/O configuration statements of HCD instead of an IOCP input data set (see "IOCP input data sets using extended migration").

**IOCP input data sets using extended migration**

As described in "Updating parts of a configuration by migrating input data sets" on page 308, HCD introduces an extended migration to allow you to define your complete configuration without using the ISPF front end dialog.
For example, the extended migration allows you to define a switch with its ports or define serial numbers and descriptions for devices and control units by editing your input data sets and migrating them into HCD.

Analogously, when building an IOCP input data set from an IODF, information is generated that describes the additional parameters of the configuration objects (if the prerequisites under “Prerequisites to exploit the extended migration” are met). Within the generated IOCP input data set, the additional parameters and control statements are shown as comments with special HCD tags so that they can be processed by the IOCP program. When re-migrating such an IOCP input data set to HCD, the tagged comments are identified by HCD and migrated correspondingly.

If you want to use the input data set for both, IOCP processing and HCD migration, the new records must apply to the following rules, so that they can be processed by both programs:

- The new parameters start with the string *$HCDC$ in column 1.
- The new SWITCH statement starts with the string *$HCD$ in column 1.
- The IOCP statement does not have any comment.
- The additional HCD tagged records follow immediately the last record of the corresponding IOCP statement.
- The first keyword starts at column 16.
- The last operand is not followed by a comma.
- There is no comment to the right of the operand.

**Prerequisites to exploit the extended migration**

To generate the additional keywords during IOCP data set build, note the following prerequisites:

- Specify the following entry in the HCD profile:
  
  ```
  MIGRATE_EXTENDED = YES
  ```

  When you specify MIGRATE_EXTENDED = NO (which is default), the additional keywords are not generated during IOCP build. In addition, when remigrating the IOCP input data sets, the migration function ignores the commented *$HCDC$ and *$HCD$ tags.

  The HCD profile is explained in [Defining an HCD profile](#).

- When building IOCP input data sets, you have to set the option Input to Stand-alone IOCP to No on the Build IOCP Input Data Set panel. See [Build an IOCP input data set](#) for a description of the new option.

**Example of an IOCP input data set**

Figure 94 on page 221 shows you an example of a generated IOCP input data set with the new parameters. Note that each new parameter starts with an *$HCDC$ in column 1. The new switch control statement starts with *$HCD$ in column 1.
Using the IOCP data set as input for the CHPID Mapping Tool

HCD will allow generating an IOCP deck that does not contain any or all necessary PCHID values. You can use this IOCP deck as input to the CHPID Mapping Tool in order to have PCHIDs inserted or updated. The CHPID Mapping Tool will then update the IOCP deck with the PCHIDs and produce an updated IOCP deck that can be used for further configuration.

Figure 94. Example of an input data set for migration enhancements

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Tool then generates a new IOCP input deck containing the assigned PCHID values. You can then migrate the updated PCHIDs into a validated work IODF (see also “How to interact with the CHPID Mapping Tool”).

How to interact with the CHPID Mapping Tool

Correct PCHIDs are required in the configuration for XMP processors before you can successfully build a production IODF. The task of adding or updating required PCHID information for a work IODF for XMP processors is eased by an interaction between HCD and the CHPID Mapping Tool (CMT). Prerequisite for this task is a so-called validated work IODF that you can get in one of two ways described in “Build a production IODF” on page 206.

You can download the CHPID Mapping Tool from the Internet. It runs on a workstation.

Process overview

Input to the CMT is the hardware configuration file (CFReport ¹) of your machine and a valid IOCP input file (with missing or obsolete PCHIDs).

Output from the CMT is again an IOCP input file that now has all missing or updated PCHID values filled in. Upload this IOCP input file and re-import it into the validated work IODF using the HCD primary task Migrate configuration data.

Via this migration task, it is possible to update a validated work IODF with the PCHID values that have been written by the CMT into the IOCP input file. Other changes on the validated work IODF are not possible without losing the status of a validated work IODF. A PCHID migration is only possible to a validated work IODF. Since PCHID migration changes the IODF, the IODF status is reset to ‘not validated’. All functions that allow read-access to a work IODF are also possible for a validated work IODF. Activate functions are not possible, except for building an IOCP deck that can be used as input to the CMT. Only after all PCHIDs have been inserted into the validated work IODF, you can successfully build a production IODF.

How to insert or update PCHIDs

Here are the detailed steps you need to perform to insert or update PCHIDs in a validated work IODF.

1. Create a validated work IODF with one of the two methods described in “Build a production IODF” on page 206. Your validated work IODF may lack at least one PCHID that you need to insert or may contain obsolete PCHIDs that you want to update.

2. Go back to the Activate or Process Configuration Data menu shown in Figure 85 on page 207 and use task Build IOCP input data set to export the I/O configuration from the validated work IODF to an IOCP data set (with PCHIDs still missing or obsolete). The hardware configuration token is passed with the IOCP statements (TOK keyword). This token is used to assure that during the process of assigning PCHID values the contents of the IODF is not changed.

   Download this IOCP data set to the workstation where the CMT is running.

¹ When a machine is ordered, the output of the order process is a binary file that represents the physical description of the final machine. One of the components of that file is the type and physical location, including the Physical Channel Identifier (PCHID) value assigned to that location, of all the I/O features in the final machine. This file is called a CFReport.
3. Use the CHPID Mapping Tool with the downloaded IOCP data set. For information on how to use the CHPID Mapping Tool, refer to the online help and the related documentation.

The output of a successful CMT run is again an IOCP data set which contains the original I/O definitions together with inserted and/or updated PCHID values. The original hardware configuration token is still contained in the generated statements.

4. Upload the new IOCP data set to the host and use the HCD primary task *Migrate configuration data* to import the PCHIDs from the updated IOCP data set into the validated work IODF. During this task, you select

```
migrate option ---> 3. PCHIDs
```

from [Figure 130 on page 283](#) in "Migrating input data sets using the HCD dialog" on page 283.

When importing these statements into the validated work IODF via the migration process for PCHID migration, HCD verifies that the token passed with the IOCP statements match the token stored in the IODF. If this is the case, and if the logical I/O definition described by the imported IOCP statements does not differ from the IODF data, HCD writes the PCHID values into the IODF. If the token does not match, for example, because the IODF has been updated in the meantime, a PCHID migration will not be performed. In this case you must start the process from the beginning.

**Note:** The IOCP input data set may contain keyword values which exceed the 255 character limitation of the assembler program used by HCD for parsing the IOCP statements. This may be the case for the PARTITION (PART) keywords on the RESOURCE statement and on the CHPID statements for spanned channel paths. The affected I/O configuration statements must be deleted in order to perform a successful PCHID migration. However, note that the High Level Assembler V1.5 removes the 255 character limitation.

5. If a PCHID migration has been successfully done, you can invoke the *Build Production IODF* task (again). HCD now builds a production IODF that contains all the data that is required to write the I/O configuration data set (IOCDS) via the IOCP program to the Support Element (SE) of the machine, ready to be used for the next IML.

**Note:** If for any reasons for an XMP processor you want to define a channel that is not physically installed on the machine yet, you can use the method of over-defining a channel path as described in "Over-defining a CHPID" on page 114. Thus you can avoid to let the CHPID Mapping Tool run into an error, because it cannot find the PCHID.

To support the algorithm of mapping the logical CHPID definitions to physical channels, a CMT user can specify priorities to the control units (CU priorities). It is possible to preserve these values across different invocations of the CMT. For this purpose, the CMT passes the CU priorities as special comments to HCD. HCD takes these comment lines and stores them in the IODF attached to the corresponding processor. When generating an IOCP input file for the CMT, HCD includes these comments into the generated statements. HCD does not make these comments visible in the HCD dialog or in the reports.
Create JES3 initialization stream checker data

Because JES3 does not access the IODF directly, it has to be checked whether JES3 I/O and MVS I/O definitions are the same. It is essential that these definitions are consistent. Each time you run this task, the JES3 initialization stream checker data is stored in a data set, thus allowing JES3 to check the above mentioned definitions and to detect inconsistencies among them.

You can start the task from a work IODF as well as from a production IODF. However, it is recommended to use a production IODF to ensure that the same information is used for IPL.

1. On the Primary Task Selection panel, select Activate or process configuration data.
2. On the resulting panel select Create JES3 initialization stream data. HCD displays the Create JES3 INISH Stream Checker Data panel.

Specify or revise the following values.

- JES3 initialization stream checker data set name
- MVS configuration ID
- EDT identifier

3. Specify the required values.

The output data set will automatically be allocated (record length 80, record format fixed block). Depending on whether you specify the data set name as sequential or partitioned, the data set will be either sequential or partitioned. It is recommended to specify a partitioned data set (PDS), because this is required by the JES3 initialization stream checker.

If the data set already exists, you will be asked to confirm replacing it with the new one.

You can also invoke this task in batch mode. See "Build I/O configuration data" on page 334 for a description of the job control information that you need to specify when you build JES3 initialization stream checker data.

Build I/O configuration data

You can use HCD to create an I/O configuration data set containing either:
- an OS configuration
- a processor configuration
- a switch configuration
- FCP device data.

1. On the Primary Task Selection panel, select Activate or process configuration data.
2. From the resulting panel select Build I/O configuration data. HCD displays the Build I/O Configuration Data dialog.
### Build I/O Configuration Data

Specify or revise the following values.

<table>
<thead>
<tr>
<th>IODF name</th>
<th>'DOCU.IODFAD.WORK'</th>
</tr>
</thead>
</table>

**Configuration type**

- 1. Processor
- 2. Operating System
- 3. Switch
- 4. FCP Device Data

<table>
<thead>
<tr>
<th>Configuration ID</th>
<th>________ +</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Output data set</th>
<th>____________________________________________</th>
</tr>
</thead>
</table>

F1=Help  F2=Split  F3=Exit  F4=Prompt  F5=Reset  F9=Swap  
F12=Cancel

---

3. Specify one of the available configuration types:

- **Options 1 - 3:**
  Specify the identifier of the configuration to be used and a name for an output data set to contain the configuration statements according to the specified configuration type. The data set is automatically allocated (record length 80, record format fixed block).

  Specifying an asterisk (*) in the **Configuration ID** field generates all configurations of the specific type to the output I/O configuration data set.

  If the data set already exists, you will be asked to confirm replacing it with the new one.

  For **Option 3**, HCD offers an additional feature:

  If you specifying an asterisk (*) in the **Configuration ID** field for a switch configuration, and with profile keyword SHOW_CONFIG_ALL set to YES, HCD additionally generates configuration statements for control units and devices without a processor and OS connection.

- **Option 4:**
  HCD exports the FCP device configurations for a specific processor from the currently accessed IODF as comma-separated values into a CSV output format which you can use as input to the WWPN Prediction Tool to assign world-wide port names to virtualized FCP ports. This HCD output file is also referred to as **FCP SAN configuration template file**.

  Specify the desired processor ID in the **Configuration ID** field. The data set will be automatically allocated (record length 132, record format fixed block).

  If the data set already exists, you will be asked to confirm replacing it with the new one.

---

You can also invoke this task in batch mode. See "Build I/O configuration data" on page 334 for a description of the job control information that you need to specify.

### Verify an I/O configuration

HCD allows you to check the definitions in your IODF against the actual configuration as sensed from the active system. This can be done using TSA I/O Operations (see "Prerequisites" on page 9 for the prerequisites) or zDAC.
The verify function results in a list of all sensed paths in comparison to the defined paths. Using a filter, this usually extensive list can be reduced to the data of interest. The list can be saved and/or printed. The verification can also be carried out as a batch job resulting in an I/O Path Report (see the example Figure 184 on page 419 in section “Print configuration reports” on page 337).

Verifying a configuration against the local system

1. To verify the I/O configuration of the local system select *Activate or process configuration data* from the primary task level. From the resulting panel select *Activate or verify configuration dynamically*. The Activate or Verify Configuration panel is displayed.

   **Note:** For the verify function on the Activate or Verify Configuration panel to be available, the processor configuration from which the active IOCDS was built must match the configuration in the IODF used for IPL (token match).

2. Select the *Verify active configuration against system* task to compare the system against the active IODF. Select the *Verify target configuration against system* task to compare the system against the accessed IODF. The Identify System I/O Configuration panel is displayed.

   ![Identify System I/O Configuration](image)

   **Figure 95. Identify System I/O Configuration**

3. Specify the processor ID and OS configuration ID. If the specified processor is in LPAR mode, you must also specify a partition name.

Verifying a configuration against a system in the sysplex

1. Select *Activate or process configuration data* from the primary task level. From the resulting panel select *Activate configuration sysplex-wide*. The Active Sysplex Member List is displayed, listing all active systems of the Sysplex as stored in the sysplex couple data set of the system.

2. After selecting the system to be verified a context menu with two verification actions is displayed. Select the *Verify active configuration against system* task (action code /SF580000k/SF590000) to compare the system against the active IODF. Select the *Verify target configuration against system* task (action code /SF580000l/SF590000) to compare the system against the accessed IODF. The Identify System I/O Configuration panel is displayed.

   ![Identify System I/O Configuration](image)

3. Specify the processor ID and OS configuration ID. If the specified processor is in LPAR mode, you must also enter a partition name.
The I/O path list

The I/O Path List is the output of the verify function available on the Active Sysplex Member List and the Activate or Verify Configuration Dynamically panel (see “Verifying a configuration against the local system” on page 226 “Verifying a configuration against a system in the sysplex” on page 226). The list compares the configuration in the accessed or the active IODF with the actual configuration as sensed from the system.

The report extends over two pages and can be scrolled horizontally.

For each channel path sensed and/or defined in the accessed IODF, the list contains a row showing the I/O path and the sensed and defined channel path, control unit, and device information. If a switch is included in the path, the right page shows the corresponding switch information.

Any discrepancies between the defined and the sensed data are indicated in column D on the right. For channel paths for which column D is blank, the defined and sensed data are consistent. The following values may appear:

Symbol  Meaning
*       Defined and sensed I/O paths differ
C       Defined only to processor but not to OS
O       Defined only to OS but without a path to the processor
@       A combination of * and C

On the display column D is highlighted.

Columns STAT and O indicate the status of the I/O path and the connected device, respectively. An empty field means that the corresponding I/O path or device is online. Offline I/O paths are marked with OFFL and offline devices with Y. If the
system is unable to sense the status of an I/O path, it is marked UNKN. If a path is online, HCD checks, whether a single point of failure (SPOF) can be found for this path. If yes, this single point of failure is mapped to the following

- BLANK: Sensed I/O Path is online and no SPOF exists
- If the sensed I/O path is online and a SPOF exists, an up to four digit number is shown with a SPOF indication as follows:
  - Position 1 contains blank or SPOF indication 3 (book), 4 (cage), 5 (fail-over domain), 6 (fan-out), 7 (domain), 8 (secondary STI/STI).
  - Position 2 contains C if the controller interface shares a SPOF.
  - Position 3 contains P if the device has only one path online.
  - Position 4 contains S if all paths go through the same switch.

Asterisks (*) in the CHT (channel type), CUTYPE (control unit type), or DEVTYPE (device type) columns indicate that I/O paths are returned but the values for the corresponding types are blank or invalid.

For certain configurations the I/O path list, although restricted to one processor or partition, can be extensive. Using the Filter action you can reduce the list to the entries of interest.

You can save the displayed list by entering SAVE in the command line on the I/O Path List.

**Note:** The LOCATE command is not available for the I/O path list.

### Activate a configuration dynamically

The system programmer (or other authorized persons) can use the option *Activate or verify configuration dynamically* or the ACTIVATE operator command to make changes to a running configuration. That is, the possibility is offered to change from a currently active configuration to some other configuration that is to be made active without the need to POR or IPL the system again.

When activating a configuration dynamically, HCD compares the currently active IODF with the IODF that is to be activated and then processes the difference.

For the IODF that is to be activated, HCD uses the production IODF that is currently in use with the dialog. Use the same high-level qualifier for the currently active IODF and the IODF to be activated.

*z/OS HCD Planning* gives a detailed description of how to dynamically activate a configuration. It describes the prerequisites for a dynamic activation, explains when hardware and software changes or software-only changes are allowed, and describes the actions necessary to change your I/O configuration dynamically. The following sections describe how to use the HCD dialog for this purpose.

Before activating a configuration dynamically, you may want to view information about the IODF that has been used for IPL or the last dynamic activation.

### View active configuration

HCD allows you to view the name and status of the IODF that has been used for IPL or for last dynamic activation. The operating system configuration and EDT identifier and, if applicable, the configuration token, which is currently active in the HSA (hardware system area), are shown. Use the *View active configuration*
function for an overview of the actual status for dynamic activation, indicating whether hardware and software changes are allowed.

1. On the **Primary Task Selection** panel, select **Activate or process configuration data** and then **View active configuration**.

The **View Active Configuration** window with sample data is shown below:

<table>
<thead>
<tr>
<th>View Active Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Currently active IODF...: SYS1.IODF01</td>
</tr>
<tr>
<td>Creation date ..........: 1995-08-10</td>
</tr>
<tr>
<td>Volume serial number...: SYSPAG</td>
</tr>
<tr>
<td>Configuration ID .......: MVSVM MVS Testsystem on VM</td>
</tr>
<tr>
<td>EDT ID ..............: 00</td>
</tr>
<tr>
<td>HSA token ............: LMIF9672 96-08-02 13:22:50 SYS1 IODF50</td>
</tr>
</tbody>
</table>

Activation scope:
- Hardware changes allowed.: Yes
- Software changes allowed.: Yes

ENTER to view details on the activation scope.

2. Press the Enter key to display detailed information on limitation(s) to the activation scope. A **Message List** is displayed containing the messages about the reasons for the restrictions.

**How to activate if hardware and software changes are allowed**

The following procedure describes how to activate a configuration dynamically if both hardware and software changes are allowed. Refer to **z/OS HCD Planning** on information when both hardware and software configuration changes are allowed and when only software configuration changes are allowed.

1. On the **Primary Task Selection** panel, select **Activate or process configuration data**, and from the resulting panel select **Activate or verify configuration dynamically**. HCD displays the Activate or Verify Configuration panel.

<table>
<thead>
<tr>
<th>Activate or Verify Configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>The currently active IODF matches the hardware I/O configuration. Both hardware and software definitions may be changed. Select one of the following tasks.</td>
</tr>
<tr>
<td>1. Activate new hardware and software configuration.</td>
</tr>
<tr>
<td>2. Activate software configuration only. Validate hardware changes. Process changes to Coupling Facility elements.</td>
</tr>
<tr>
<td>3. Activate software configuration only.</td>
</tr>
<tr>
<td>4. Verify active configuration against system.</td>
</tr>
<tr>
<td>5. Verify target configuration against system.</td>
</tr>
<tr>
<td>6. Build CONFIGxx member.</td>
</tr>
</tbody>
</table>

F1=Help  F2=Split  F3=Exit  F9=Swap  F12=Cancel

2. Select what you want to activate. The following figure assumes that you selected task 1. **Activate new hardware and software configuration.** The panels when you select the other tasks are similar.
3. On the Activate New Hardware and Software Configuration panel you can change the fields that relate to the IODF that is to be activated, and you can specify options as applicable to your requirements. It is recommended that you first specify to test an activation before you dynamically activate a configuration.

Allow hardware deletes option:

If logical partitions have been defined for the currently active configuration, you can specify whether you want to allow hardware deletes. Yes means that the hardware deletes become effective for all partitions. No (the default) means that, if the changes include requests for deleting hardware, the activation is rejected.

Note that hardware delete can also be indirectly performed as a result of other changes, for example, a change of a channel path consist of a deletion and an addition of a channel.

A configuration change is rejected if it includes a hardware delete for an I/O component that is online to the logical partition from which you are making the change, even if you have entered Yes in the Allow hardware deletes option field. Therefore, you should vary offline any affected I/O component in all logical partitions. For example, when changing a channel path from unshared to shared, you must allow hardware deletes, and you must configure the channel path offline and vary offline the associated I/O devices before you activate the configuration. See z/OS HCD Planning for details about preventing disruption when changing the characteristics of I/O components.

Delete partition access to CHPIDs unconditionally option:

You can also specify how this activation should treat any deletion of a partition from the access or candidate list of a channel path. In the field Delete partition access to CHPIDs unconditionally (FORCE=CANDIDATE), enter either Yes or No. If you specify Yes, the access to the channel path will be revoked even if the channel is configured online to the partition; the channel will be configured off-line to the partition, and active I/O operations might be disrupted. If you specify No (the default), the activation will be rejected if it includes a deletion of partition access to a channel path that is configured online to that partition.
Note: You cannot unconditionally delete the partition that is invoking the activate request from the candidate or access list of a channel path if the channel path is currently configured online.

4. If the dynamic activation completed successfully, HCD displays a message.

Configure channel path online to the partition

When activating a configuration in which a partition is added to the access list of a channel path, you must configure the channel path online to the partition using either the MVS CONFIG command or the processor console CHPID command. PR/SM will configure the channel path to the partition at subsequent activations only after you configure it using the commands above at least once.

When a particular IOCDS is used in a POR for the first time after it has been written, the definitions in that IOCDS are used to determine the assignment of channel paths to logical partitions according to the channel path access lists that are defined. All previous information about channel configurations associated with this IOCDS is discarded. The exception to this rule is when a newly written IOCDS is first used as part of a dynamic I/O change to the system. For example, the new IOCDS is used as a result of a Switch IOCDS for next POR or the new IOCDS is the target of the ACTIOCDS= parameter of the MVS ACTIVATE command. When a new IOCDS is used in this manner, the current state of channel configurations is preserved and immediately associated with the newly written IOCDS.

See z/OS MVS System Commands for information about the MVS CONFIG command and see the applicable Processor Resource/Systems Manager Planning Guide for information about the CHPID command and for a description of automatic configuration of channel paths to partitions.

If dynamic activation fails

If the activation is rejected, HCD displays a panel that lists the messages and reasons for a failure. From the displayed message list, you can request further information. The message list can also be displayed by using the command SHOWMSG ACTIVATE on any panel that has a command line (except on help panels).

In some cases a dynamic activation may fail and HCD recommends recovery. HCD displays a panel where you can specify whether you want to recover:

• If you confirm recovery by specifying Yes, HCD performs hardware-only changes.
  You can specify to recover in two ways:
  – To resume activation of the target IODF. That is, HCD tries to continue with the activation.
  – To reset the configuration to the source IODF. That is, HCD activates the configuration that existed before the failure occurred.

• If you do not confirm recovery by specifying No, HCD allows you to continue with software-only changes. Hardware changes are activated up to the point where the failure occurred.

Detection of illegal split/merge of LCU: If a request for activating a new configuration causes a logical control unit (LCU) to be split or merged illegally, HCD rejects the request. HCD considers an LCU to be:

• Illegally split if a physical control unit (PCU) is removed from the LCU that has devices remaining connected to it.
• Illegally merged if a physical control unit is added to an LCU that has devices connected to it.
HCD detects every split/merge during activation and informs you by message. The message tells between which PCU and which device the split/merge occurred; it also explains how to correct the condition.

For more information on how to recover after a system failure, refer to z/OS HCD Planning.

**How to activate if software-only changes are allowed**

The following procedure describes how to activate a configuration dynamically if only software changes are allowed. Refer to z/OS HCD Planning on information when both hardware and software configuration changes are allowed and when only software configuration changes are allowed.

1. On the **Primary Task Selection** panel, select *Activate or process configuration data*, and from the resulting panel select *Activate configuration dynamically*. HCD displays the following panel:

   ```
   ┌─────────────────── Activate Software Configuration Only ──────────────────┐
   │ Specify or revise the values for IODF activation.                     │
   │ Hardware changes will be validated, and the activation will be rejected │
   │ in the case of an error.                                           │
   │ Currently active IODF . : SYS4.IODF10                             │
   │ Processor ID . . . : ECL2                                      │
   │ Configuration ID . . . : MVSVM                                 │
   │ EDT ID . . . . . . . : 00                                     │
   │ IODF to be activated . : SYS4.IODF71                            │
   │ Processor ID . . . : ECL2                                      │
   │ Configuration ID . . . : MVSVM                                 │
   │ EDT ID . . . . . . . : 00                                     │
   │ Test only . . . . . . Yes (Yes or No)                           │
   └──────────────────────────────────────────────────────────────────────┘
   ``

   The panel contains information about the currently active IODF.

2. On the Activate Software Configuration Only panel, you can change the fields that relate to the IODF that is to be activated. It is recommended that you first test an activation before you actually dynamically activate a configuration.

3. If the dynamic activation completed successfully, HCD displays a message.

**If dynamic activation fails**

If the activation is rejected, HCD displays a panel that lists the message(s) and reasons for a failure. From the displayed message list, you can request further information. The message list can also be displayed by using the command SHOWMSG ACTIVATE on any panel that has a command line (except on help panels).

---

**Activate a configuration sysplex-wide**

HCD offers you a single point of control for systems in a sysplex. You can now dynamically activate the hardware and software configuration changes for each system in a sysplex from any other system in the same sysplex. You can:

- Display active sysplex members
- Activate Software Configuration Changes Only
Displaying active sysplex members

Before you can make any change to a configuration in a sysplex, you must display the Active Sysplex Member List. From this list you then select different actions.

1. On the Primary Task Selection panel, select Activate or process configuration data, and from the resulting panel select Activate configuration sysplex-wide. HCD displays the Active Sysplex Member List.

![Goto Query Help](image)

---

You can see the system names, and the processor IDs and partition names associated with the system names. You can also see the IODF to be activated, the name of the sysplex, the active IODFs, the configuration IDs and EDT IDs used for IPL, and the Activate status, which is empty initially.

HCD requests the information from the sysplex couple data set and the HSA of every CPC and displays it in a formatted list.

**Refreshing the Active Sysplex Member List:**
The Active Sysplex Member List will be refreshed whenever you press the Enter key. If a system joins the sysplex, it will be added to the list in alphabetical order. If a system leaves the sysplex, it will be deleted from the list.

**Empty Processor ID:**
The entry in the Processor ID column is empty when the operating system runs as a VM guest.

This does not mean that you cannot initiate an activation request for that system. It means that you have to specify the correct processor ID later on by yourself, as required.

2. Select a system name and specify View the configuration status from the context menu (or select action code [v] ) to see the following information:
Activate software configuration changes only

The following procedure describes how to change the software configuration for one or more systems in a sysplex.

1. Select one or more systems from the Active Sysplex Member List (see Figure 97 on page 233) and the Activate software configuration only action from the context menu (or action code /SF580000o/SF590000). The Activate Software Configuration Only dialog is displayed.

   All systems you have selected are shown together with the associated processor IDs.

   Empty Processor ID:
   If the Processor ID field is empty, prompt for the processor IDs and select the actual one.

   Empty Configuration or EDT ID:
   If the Config. ID and the EDT ID fields are empty, it is an indication that the ID of the currently active configuration is not defined in the IODF to be activated. Prompt for the new ID. Updating the processor ID, the Config. ID or the EDT ID fields might be required if your IODF to be activated contains IDs different from those displayed as default IDs.

2. On the Activate Software Configuration Only panel, update the fields of one or more systems. It is recommended that you first test an activation before you actually dynamically activate a configuration.

3. If the hardware token matches, the Valid. HW Ch. option is set to 'Yes'. It is recommended to validate hardware changes when performing a software change. This is required when the configuration change contains coupling facility control units or devices.

4. After pressing the Enter key, the Active Sysplex Member List is displayed again, but now the Active Status column shows the status In progress. If you refresh the list occasionally, you can see that one system after the other completes the activation request. This is indicated by the status Messages.

5. Select a system and the View messages action from the context menu (or action code /SF580000m/SF590000). The messages returned from that system as the result of the activation request are displayed.
6. If you do not need the messages any longer, you can delete them by using the option **Delete messages** (or action code `4`).

**If dynamic activation fails**

If the activation is rejected, HCD displays a panel that lists the messages and reasons for a failure.

To get more information you also use the **View configuration status** option (or action code `v`). This option provides you the same information as when entering the command `D IOS,CONFIG(ALL)` at the system console.

HCD offers you two possibilities after an activation failed:

- Select **Resume activation of target configuration** (or action code `t`) to force the activation of the system.
- Select **Reset source configuration** (or action code `r`) to reset the original configuration.
Activate software and hardware configuration changes

The following procedure describes how to change the software and hardware configuration for one or more systems in a sysplex.

1. Select one or more systems from the Active Sysplex Member List and the Activate software and hardware configuration action from the context menu (or action code /SF580000a/SF590000). The Activate Hardware and Software Configuration panel is displayed.

2. On the Activate Hardware and Software Configuration panel, update the fields of one or more systems. It is recommended that you first test an activation before you dynamically activate a configuration.

3. After updating the panel, press the Enter key. The Active Sysplex Member list will be displayed again, but now the Active IODF fields have changed for the affected systems and now contain the name of the IODF to be activated. If you have defined different processor IDs, configuration IDs or EDT IDs, and you have activated their configurations, these fields also have been changed.

4. Select a system and the View messages action from the context menu (or action code /SF580000m/SF590000). The messages returned from that system as the result of the activation request are displayed.

5. If you do not need the messages any longer, you can delete them by using the option Delete messages (or action code /SF580000d/SF590000).
If Dynamic Activation Fails
Refer to “If dynamic activation fails” on page 235 for information on how to proceed, if your activation has been rejected.

Switch IOCDS for the next POR
In addition to dynamically activating a sysplex, you can also specify the IOCDSs to be used for the next POR from the Active Sysplex Member List.

Refer to “Switch IOCDS for systems in a sysplex” on page 247 for a description of how to switch the IOCDS for the next POR.

Activate a configuration HMC-wide

HCD provides a function to manage dynamic I/O changes from a single point of control (managing system) for all systems running on CPCs that are controlled by the same hardware management console (HMC). The function includes the following features:

- listing all partitions on the HMC-controlled CPCs with their status (deactivated, activated, IPLed), and partition dependent information
- distributing a production IODF to selected target systems
- remotely performing dynamic hardware or software changes, or both, on selected target systems and showing the resulting messages
- operating selected target systems for the activation remotely and showing the resulting messages

To work with HMC-wide activate functions, start from the System z Cluster List (Figure 91 on page 213), where you can select action Work with CPC images (action code 00000000) to obtain the CPC Image List (see Figure 102 on page 238).

The CPC Image List displays information about the selected CPC. This includes the processor ID, SNA address, and the HSA token.

Partitions that are deactivated or not IPLed, or that do not run any z/OS (MVS) or z/VM (VM) system are shown as disabled (with a # sign in the action column) and no action is possible for such a partition.

Also all LPARs without an entry in the connection table which are not reachable indirectly via a reachable sysplex are listed but marked as disabled (#) in the action column.

The CPC Image List displays all partitions defined on the selected CPC with their operation status, connection status, and activation status:

- partition name
- partition ID (LPID from the support element)
- operation status of the partition:
  0001 The partition is operational and a system is IPLed.
  0002 The partition is activated but no system is IPLed.
  0008 The partition is deactivated.
  0010 There are exceptions.

Any other value indicates a special condition for the partition that you can check at the Support Element (SE) of the selected CPC or the HMC.

- The connection status (column Co ST) for z/OS and z/VM systems running in the image, indicating whether this system is reachable or not. This information depends on the content of your connection table.
BLANK Indicates that no entry for the system exists in the connection table and therefore, a connection between HCD of the local system to the displayed system does not exist.

Y Indicates that a connection between HCD of the local system to the displayed system exists because of an entry in the connection table.

S Indicates that a connection between HCD of the local system to the displayed system exists because they are either identical or in the same sysplex, or another member of the sysplex has a direct connection via an entry in the connection table.

N Indicates that a connection between the local HCD and the displayed system failed in spite of an entry in the connection table.

• The activation status of the image contains information about its activation capabilities and currently active configurations.

**Activation HW**

Indicates whether a Hardware Activate is possible: Y or not: N, or whether it is unknown: ?.

**Activation SW**

Indicates whether a Software Activate is possible (Y or N). If the software is not managed by HCD, a switch of the IODF is possible: S.

**Activation Status**

Indicates the status of an activate request for connected z/OS and z/VM systems (for example, Activating or In Progress). It indicates also whether hardware or software changes or both are possible.

---

Scrolling to the right displays further activation status information as shown in Figure 103 on page 239:

- active IODF
• active OS configuration ID in column **Conf ID** (available for z/OS systems; available for z/VM systems only if z/VM manages the software configuration via HCD)
• active EDT ID (only available for z/OS systems)

From the **CPC Image List** you can launch dynamic hardware and software configuration changes on any reachable system (in any sysplex) on any CPC that is configured in the same Hardware Management Console (HMC). All available actions are introduced in "Available configuration activation actions."

Press the Enter key without further selection to refresh the display of the activation status, for example, when there is an activation in progress.

The save list function is available for the **CPC Image List**.

Note: If you stopped and restarted an HCD dispatcher on a connected system, while you have opened a **CPC Image List** connected to the CPC where this system is running, you must reconnect this CPC before performing any new action on the **CPC Image List** containing the concerned system. Otherwise you may get message CBDA605I, saying that HCD remote processing failed.

**Available configuration activation actions**

The following configuration actions are available from the **CPC Image List**:
- **Activate software configuration only** (action code $\checkmark$). This action is available if column **Activation SW** shows $Y$ or $S$. 

Figure 103. CPC Image List scrolled to the right

Use PF keys to sort the list by the following columns:
- F14 sort by **Partition Name**
- F15 sort by **Partition Stat (operational status)**
- F16 sort by **Sysplex Name**

Available configuration activation actions
- **Activate software and hardware configuration** (action code \[a\]). This action is available if column Activation HW shows Y.
- **Resume activation of target configuration** (action code \[t\]). This action is needed if a previous hardware activation failed and the target system requires recovery. Column Activation HW must show Y.
- **Reset source configuration** (action code \[r\]). This action is needed if a previous hardware activation failed and the source system requires recovery. Column Activation HW must show Y.
- **Transmit IODF** (action code \[x\]). The Export IODF dialog is invoked. This action is available for a selectable image.
- **Process system commands** at the target system and show the result of the command execution on the managing system (action code \[c\]).

The actions **Resume activation of target configuration** and **Reset source configuration** use the same dialogs, interaction and processing as the corresponding actions available from the **Active Sysplex Member List** as described in "Activate a configuration sysplex-wide" on page 232.

Action **Transmit IODF** allows sending an IODF to a target system. This task does not require that a connection exists between the local HCD client (managing system) and the HCD of the target system.

For details about the remaining actions, see the following information units:

- "How HCD processes Activate actions"
- "How HCD processes system commands" on page 241

**How HCD processes Activate actions**

With action codes \[o\] (for **Activate software configuration only**) and \[a\] (for **Activate software and hardware configuration**), you can send the corresponding activation requests to the selected remote target systems. The invoked dialog and the processing is the same as with actions available from the **Active Sysplex Member List** as described in "Activate a configuration sysplex-wide" on page 232. However, the request is sent to the selected target system and the messages are returned from that system to the managing system.

When performing an Activate action on a remote system, HCD checks whether the currently accessed target IODF is already available at the remote system. HCD looks for a matching IODF name with a high-level qualifier that corresponds to the high-level qualifier (HLQ) of the active IODF on the remote system. If there exists one, HCD checks whether the IODF token of that IODF and the IODF token of the target IODF match. If they do match, the new target IODF can be accessed by the remote system and the remote Activate request can be sent. For example, if the target IODF on the managing system is JOE.IODFA1 with an IODF token of token777, and the HLQ of the currently active IODF on the managed system is SYS4, then HCD looks for IODF SYS4.JOFA1. If this IODF is found, and has the IODF token token777, this existing IODF is used for the remote activate request.

If the target IODF cannot be accessed from the remote system due to failing conditions, the target production IODF is transferred to the remote system cataloged there with an HLQ that corresponds the HLQ of the active IODF on the target system and on the same volume as the active IODF resides on. Before a production IODF on the remote system is replaced, you must confirm the deletion of the old IODF version. Data sets that are associated with the production IODF, like activity log, change log or HCM MCF data set are not sent.
If the target system is an MVS system, the remote system processes the Activate request in the same way as a sysplex-wide activate action that is issued on the target system. This means, an ACTIVATE system command is built and routed to the corresponding system in the sysplex. Activate processing is done asynchronously. On the CPC Image List on the local (managing) system, the field Activation Status is changed to Activating. You can refresh the status by pressing Enter without selecting any partition. If activate processing has not yet completed, the Activation Status field shows In progress. If the activate processing has completed on the remote system, this field switches to Messages to indicate that the resulting messages have been received from the remote system.

If the target system is a VM system, the remote system will process the Activate request synchronously. The local system waits until activate processing has been completed on the remote system. The Activation Status field shows Activating. Press Enter to switch the activation status to Messages immediately.

Now you can view the resulting messages by selecting action View messages (action code ). These messages indicate how the activation request has processed on the remote system(s).

HCD allows you to enter activate requests to multiple partitions at a time. The requests for systems of the same sysplex are performed as a single remote activate request.

**How HCD processes system commands**

Applying action code on a selected system in the CPC Image List invokes the Process System Command dialog. Here you can enter a system command that you want to be processed on the target system or on all systems belonging to the same sysplex. The sample dialog in Figure 104 shows the entered system command .

The entered command must either be an MVS system command, if the target system is of type MVS, or a CP command, if the target system is of type VM. For target VM systems, command routing to other systems in the sysplex is not supported. However, HCD does not perform any verification or validation on the command syntax, but sends the entered string to the target system(s) to be executed there.

![Figure 104. Process System Command](image)
When you press Enter, HCD redisplays the CPC Image List where column Activation Status now shows Executing for all systems where the command is processed. When you press Enter again, the Activation Status changes to Messages.

Now select action View messages (action code ▼) to display the message(s) resulting from the system command as it had processed on the remote system. An example of a returned message list for the d ios,config command is shown in Figure 105.

![Message List](image)

Figure 105. Process System Command - returned messages

**Establishing connectivity to remote systems**

To establish connectivity to remote systems, you must provide connection data in a connection table. The data set containing the connection table is defined to HCD via the profile option CONNECTION_TABLE as described in "HMC-wide activation" on page 28. Specify the following information in the connection table:

- Processor SNA address with network name and CPC name as defined for the corresponding processors in the IODF and as known in the HMC/SE.
- Partition (image) name as specified in the IODF and configured in the SE.
- IP address or host symbolic destination name for the TCP/IP target system where the HCD dispatcher program is running.
- IP port ID which is used by the HCD dispatcher program at the remote site.
- User ID for the remote system.
- Optional: Password for user ID on the remote system. If you do not provide a password, HCD uses a PassTicket for verifying the authorization for the user ID on the remote system. In this case, you must provide the corresponding RACF definitions (see "How to set up PassTickets for working with CPC images on z/OS" on page 358 and "How to set up PassTickets for working with CPC images on z/VM" on page 360).

Specify the values in a single line separated by commas. You can insert comment lines using an * in column 1.

**Example:**

```
Example:
```
To be able to perform actions on a remote z/OS system (type MVS), a connection must exist to at least one system of the sysplex where the remote system is part of. For a remote z/VM system (type VM), a connection must exist to that system. On the remote systems, the HCD dispatcher program for remote API calls must be running and listening to the specified ports.

HCD tries to establish an initial connection for all specified target systems in the connection table when the first CPC Image List is invoked. If a connection can be established and the remote HCD program is running, the connection status shows a Y. If the initial connection failed, the connection status shows N.

**Note:** The CPC Image List is not refreshed as long as the underlying System z Cluster List is open. To refresh, leave the System z Cluster List and reopen the the CPC Image List.

Connections to z/OS or z/VM systems that are not supported (z/OS before V1.10 or z/VM before V5.4) are rejected with an error message.

The connection table data set may be sequential or a member of a partitioned data set. Record format of the data set must be F or FB with a logical record size of at least 80 characters. If no connection table is specified, the CPC Image List is displayed, but no actions are available for the listed images (with the # sign in the action column).

**Prerequisites for working with CPC images**

- HCD uses BCPii (Base Control Program internal interface) to query the image (partition) attributes from the Support Element (SE) of the selected CPC. In order to get the partition attributes, the following requirements must be met:
  - The BCPii address space (HWIBCPII) is active and ready to handle BCPii requests.
  - The local and remote support elements (SEs) are enabled for BCPii communication (cross-partition authority must be enabled for each CPC that is queried).
  - The BCPii community name must be defined on the SE for the local and each remote CPC that is queried.
  - The managing user ID must get the authorization to perform the BCPii calls for the target CPCs / images.

- The target systems must have a TCP/IP connection to the managing system. For more information, refer to Appendix E, “Establishing the host communication,” on page 505.

- The user must provide a connection table for the target systems which contains the TCP/IP login data.

- There must be a user ID on each target system that has the authorization to perform dynamic activations and corresponding system commands and that has access to the active production IODF.
• An HCD dispatcher must run on each of the target systems that allows directing incoming remote HCD requests to the local HCD versions.
• The required security setup for using this function is described in “Defining RACF profiles” on page 355 and “Access to HWI.* profiles” on page 358.

### Build a CONFIGxx member

After dynamic changes have been made to a system it is recommended to update the corresponding CONFIGxx member to reflect these changes. HCD provides a function to build a CONFIGxx member containing the CHP, DEVICE, and SWITCH statements of the local system or of the selected system in a sysplex.

A CONFIGxx member can be built by:

- Selecting the **Build CONFIGxx member** action from the Activate or Verify Configuration panel (for the local system)
- Selecting the **Build CONFIGxx member** action from the Active Sysplex Member panel (for a system in a sysplex)
- Using a batch utility (see “Build I/O configuration data” on page 334 for details)

After selecting **Build CONFIGxx member**, the Identify System I/O Configuration panel is displayed (see Figure 95 on page 226). After selecting a system, and an I/O cluster name for managed channel paths, the Restrict Ports Eligible for Dynamic CHPID Management panel is displayed if the configuration contains managed channel paths for the selected I/O cluster. This panel shows all control units known by the selected system and manageable by DCM and their switch ports set to eligible for DCM (indicated by a 'Y'). You can specify ports as ineligible for DCM by overtyping 'Y' with 'N'.

```
| Command ====>  Scroll ===>CSR |
| Row 1 of 39 |

Type 'N' to restrict ports related to managed CHPIDs from being used by dynamic CHPID management.

Processor ID: FR3BLPAR Partition: F38H OS Configuration ID: B710
I/O Cluster name: UTCPLX38

<table>
<thead>
<tr>
<th>Sw.Port</th>
<th>0</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
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</thead>
<tbody>
<tr>
<td>65.A</td>
<td></td>
<td></td>
<td>N</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>65.B</td>
<td></td>
<td></td>
<td>Y</td>
<td></td>
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<tr>
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<tr>
<td>6D.C</td>
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<td>Y</td>
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<tr>
<td>6D.D</td>
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</tr>
<tr>
<td>6E.C</td>
<td></td>
<td>Y</td>
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<td></td>
</tr>
</tbody>
</table>
```

Figure 106. Restrict Ports Eligible for Dynamic CHPID Management

The Build CONFIGxx Member panel is then displayed.
The initial value for the partitioned data set name is 'SYS1.PARMLIB'.

If the specified CONFIGxx member already exists, the Confirm Update CONFIGxx Member panel is displayed.

If you select Update member, the CHP, DEVICE, and SWITCH statements are replaced and all other statements remain unchanged. If you select Replace member, the content of the CONFIGxx member will be CHP, DEVICE, and SWITCH statements exclusively. All other statements formerly present in the member will be removed.

The following illustrates sample generated statements:

```
* CHP, DEV AND SWITCH STATEMENTS GENERATED BY
* BUILD CONFIGXX UPDATE REQUEST
* 2001-01-09 13:56:28 IODF: BOKA.IODF38
* PROCESSOR: FR38LPAR PARTITION: F38H OS CONFIGURATION ID: B710
* I/O CLUSTER: UTCPLX38
CHP (00,01,04),ONLINE
CHP (05),ONLINE,MANAGED
CHP (06,07,08,09,0A,0B,0C,0D,0E,10),ONLINE
CHP (11),ONLINE,MANAGED
....
DEVICE (0000-081F),(1C),ONLINE
DEVICE (1400-143F),(0C,22,33),ONLINE
DEVICE (1440-147F),(10,1C,44),ONLINE
....
SWITCH (B565,42),NODCM
SWITCH (B565,B6,BC-BE),DCM
```

The default name for the backup member is CONFBKxx. If the name is blanked out, no backup is saved.
You can also invoke this task in batch mode. See “Build I/O configuration data” on page 334 for a description of the job control information that you need to specify when building a CONFIGxx member.

**Process the Display M=CONFIG(xx) command**

HCD provides a dialog function to compare the information in the CONFIGxx member for the system in a sysplex with the hardware configuration. The comparison is carried out at the target system and any responses are displayed in a message list.

You can invoke the function from the Active Sysplex Member List by selecting the action **Process DISPLAY M=CONFIG(xx) command**. This displays the Process Display M=CONFIG(xx) Command panel.

![Process DISPLAY M=CONFIG(xx) Command](https://example.com/figure109.png)

**Figure 109. Process Display M=CONFIG(xx) Command**

Here, the suffix for the member to be used must be specified.

The results of this action are displayed in the HCD message panel.

**Switch IOCDS for next POR**

HCD allows you to specify an IOCDS that will be used for the next POR either while building IOCDSs or as a separate action without the need to build an IOCDS. Depending on the environment you are working, you have to use different panels to switch the IOCDS:

- Switch IOCDS for processor without SNA address defined
- Switch IOCDS for a processor in a System z cluster with SNA address defined
- Switch IOCDS for systems in a sysplex

**Switch IOCDS for processor without SNA address**

The following procedure is only recommended for processors that do not have an SNA address defined. For a detailed description of the following dialog sequence, refer to “Build an IOCDS” on page 210.

1. On the **Primary Task Selection** panel, specify the name of a production IODF and select **Activate or process configuration data**.
2. From the resulting panel select **Build IOCDS**. HCD displays the Processor List.
3. On the Processor List, select the processor and press the Enter key. HCD displays the IOCDS List (see Figure 90 on page 210).
4. On the IOCDS List, select the IOCDSs you want to use for next POR and select 

**Switch IOCDS** from the context menu (or action code $\mathbf{3}$).

If the HSA token is available, the HSA token is compared with the processor token.
If the HSA token matches the processor token, the **Switch IOCDS** action is
performed. A warning message is issued, if the date in the IOCDS update record is
an earlier date than the date of the last CSS update. If the HSA token does not
match the processor token in the IODF, the action **Switch IOCDS** is not performed.

If the HSA token is not available, the serial number of the processor defined in the
IODF is compared with the serial number of the active processor. If the serial
numbers cannot be found, the types of the processors are compared. If the
processor definition in the IODF matches the active processor, the action **Switch
IOCDS** is performed, otherwise the procedure is not performed.

**Switch IOCDS for processors in a System z cluster with SNA address defined**

The following procedure describes how to build an IOCDS for processors in a
System z cluster with an SNA address defined. For a detailed description of the
following dialog sequence, refer to **"Build System z cluster IOCDSs" on page 213**.

1. On the **Primary Task Selection** panel, select **Activate or process configuration
data** and from the resulting panel select **Build and manage System z cluster
IOCDSs, IPL attributes and dynamic I/O changes**. The **System z Cluster List** is
displayed (see [Figure 91 on page 213]).

2. On the **System z Cluster List**, select the CPCs for which you want to switch the
IOCDSs and **Work with IOCDSs** from the context menu (or action code $\mathbf{3}$).
HCD displays the IOCDS List (see [Figure 92 on page 214]).

3. Use the **Switch IOCDS** action (or action code $\mathbf{3}$) to mark an IOCDS as the
IOCDS that is used for next POR. The **Status** field will be set accordingly.
You can only switch to an IOCDS that has an IOCDS/HSA token match or to
an IOCDS of a processor that is not activated (‘POR-required’ status).

**Switch IOCDS for systems in a sysplex**

In addition to dynamically activating a sysplex, you can also specify the IOCDSs to
be used for the next POR.

1. Select one or more systems from the Active Sysplex Member List (see [Figure 97
on page 233]) and the **Switch IOCDS for next POR** action from the context
menu (or action code $\mathbf{3}$). The Switch IOCDS panel is displayed.

2. In the column **Switch IOCDS**, specify the IOCDS that is to be used for the next
POR and press the Enter key.
Specify an IODF for IPL

\textit{z/OS HCD Planning} gives a detailed description of how to specify an I/O configuration at IPL. This topic summarizes the main aspects you have to consider when specifying an IODF for IPL.

**Notes:**

1. A production IODF must have a single extent. If the production IODF has multiple extents, the IPL process results in a WAIT state (wait state code '0B1', reason code '002'). HCD issues error message CBDA009I if a production IODF cannot be built in a single extent.

2. A production IODF must not be allocated with the SMS EXTENDED attribute. If the production IODF is allocated as an EXTENDED LINEAR dataset, the IPL process results in a WAIT state (wait state code 0B1, reason code 005).

**IODF processing at IPL**

When you perform an IPL, the production IODF that defines the configuration to the system is selected and used.

On the LOAD parameter, you specify the device containing the IODF for IPL and the identifier for the LOADxx member. In the LOADxx member of SYSn.IPLPARM or SYS1.PARMLIB, you identify the IODF by the IODF statement. The IODF statement consists of an IODF \texttt{prefix} and an IODF \texttt{suffix}.

- The IODF prefix is an 8-byte high-level qualifier of the IODF data set name. For example, BPAN is the IODF prefix for the IODF data set BPAN.IODF01.
- The IODF suffix is the two-digit hexadecimal number that is part of the IODF name. For example, 01 is the IODF suffix for IODF01. If you do not specify a suffix, the system searches for an IODF sequentially in a numerically ascending order starting with the IODF suffix 00. If you specify ** as the suffix, the system uses the descriptor fields to find the current IODF.

During IPL, the system uses the LOADxx member that it finds first when searching in the following order:

1. The system first searches the IODF volume for SYSn.IPLPARM through SYS9.IPLPARM, in that order. Therefore, it is recommended to use SYSn.IPLPARM for best IPL performance.
2. If it does not find a SYSn.IPLPARM, it searches the IODF volume for a SYS1.PARMLIB.
3. If it does not find SYS1.PARMLIB on the IODF device, it searches for SYS1.PARMLIB on the IPL device.
4. If it does not find a SYS1.PARMLIB on the IPL device, a coded non-restartable wait state is loaded (WAIT code X'0B1').

For a detailed description of this process refer to \textit{z/OS HCD Planning}.
Chapter 10. How to print and compare configuration data

Overview

This information unit describes how to:

• Print configuration reports (channel subsystem, switch, OS configuration data, and CTC connections)
• Print a report of the I/O paths of the actual system compared to the defined I/O configuration
• Print a report of the supported hardware or an I/O definition reference
• Create or view a graphical report of the I/O configuration
• Compare functions (IODFs and CSS/operating system views)
• Print list panels
• View and print the activity log

Print configuration reports

You can use HCD to generate several types of reports about the configuration data in an IODF:

• Channel Subsystem (CSS) Report
• Switch Report
• Operating System (OS) Report
• CTC Connection Report
• I/O Path Report
• Supported Hardware Report
• I/O Definition Reference

In the HCD profile definition, you have the option of printing textual reports in upper case only or defining the number of lines per page (see “Options for text reports” on page 24).

Examples of these reports are shown in Appendix B, “Configuration reports,” on page 395.

Channel Subsystem Report

The Channel Subsystem Report contains all configuration data that is used by the channel subsystem. If the IODF contains data for more than one processor or logical partition, you can limit the report to the data for one processor or partition. If you limit the report to one partition, it will generate information only for channel paths, which have the partition in the access list. Channel paths that have that partition in a candidate list will not be taken into consideration.

You can select four types of reports:

• CSS summary reports include summary reports about:
  – Processors
  – Channel subsystems
  – Partitions
The processor and partition reports are not printed if you limit the CSS summary reports to the data for one processor or partition.

- **Channel path detail reports** include reports about:
  - Channel paths
  - CF channel path connectivity
- **Control unit detail report**
- **Device detail report**

**Switch Report**

The Switch Report contains details about the switch definition, its configurations and the port definitions.

If the IODF contains data for more than one switch, you can limit the report to the data for one switch and the configurations for this switch. In this case, you do not get a switch summary report.

**Operating System Report**

The Operating System Report contains the configuration data that is used by z/OS or z/VM. If the IODF contains data for more than one operating system, you can limit the report to the data for one operating system. You can select three types of reports:

1. The OS device report includes reports about operating systems and OS devices. The operating system summary report is not printed if you limit the OS device report to the data for one operating system.
2. OS console report
3. EDT report (MVS-type only)

**CTC Connection Report**

The CTC Connection Report contains CTC connections of your configuration that are defined through a switch or point-to-point. In case of incorrect definitions, the report also contains a list of messages with diagnostic information.

If the IODF contains more than one processor or logical partition, you can limit the report to the data for one processor or partition.

For capabilities and restrictions that apply to the presentation of CTC connections in the configuration diagram and the CTC Connection Report, refer to “Restrictions applying to the CTC Connection List” on page 156.

**I/O Path Report**

The I/O Path report shows the physically sensed I/O paths (with physical types) of the active system compared with the logical definitions of the paths (also the object types) of a specific IODF.
On the Limit Reports panel (Figure 111 on page 252) the active configuration to sense the configuration from, can be specified by indicating a SYSPLEX and/or SYSTEM name. If nothing is specified, the data is taken from the local system.

For more information, see "Job statement information used in panels" on page 71.

See "Prerequisites" on page 9 for the prerequisites for the I/O Path report.

**Supported Hardware Report**

The Supported Hardware Report contains information about the processors, control units, and devices supported in your installation. This report can only be generated using the batch facility as described in "Print configuration reports" on page 337.

This report is generated directly from the UIMs. Therefore, it reflects the latest UIM levels installed.

**I/O Definition Reference**

The I/O Definition Reference contains a description of the parameters to define the device to the Channel Subsystem, and a description of the parameters and features to define the device to the operating system.

This report is generated directly from the UIMs. Therefore, it reflects the latest UIM levels installed.

This report can only be generated using the batch facility as described in "Print configuration reports" on page 337.

**How to print a textual report**

1. On the Primary Task Selection panel, select Print or compare configuration data.
2. On the resulting Print and Compare Configuration Data panel, select Print configuration reports. HCD then displays the following panel:

   ![Print Configuration Reports panel](image)

   **Figure 110. Print Configuration Reports**
3. Enter the required data.

When you select a CSS or OS report an additional panel appears on which you can select one or more report types.

If a data set is pre-allocated the logical record size must be 133. You can allocate the report output data set HCDRPT using the job step name GO.

4. When you select to limit the reports, possible for CSS, Switch, OS and CTC connection reports, the Limit Reports panel appears that allows you to specify a processor ID, partition name, OS configuration ID and a switch ID. When you select an I/O Path report, the Limit Reports panel always appears. This is because limiting an I/O Path report is required. Default values for the processor ID, the partition name (for an LPAR processor) and the OS configuration ID are then already filled in. These values are based on the active configuration. The system name identifies the system of a sysplex for that the I/O Path report is to be generated. The default is the local system. The sysplex name specifies the sysplex of the system for that the I/O Path report is to be generated. If you specify the sysplex, you must also specify the system name. If you do not specify the sysplex, the system name is the VTAM application name of the host that the I/O Path report is to be generated for. If you selected to print more than one report type, the limitations specified on the Limit Reports panel apply to all of them.

When limiting a CSS report to a single partition, the report will show channel paths, control units and devices attached by the access list as well as those attached by the candidate list.

The submitted job only starts if the IODF is accessed in read mode. If it is accessed in update mode, the job waits until you access another IODF or exit HCD.

You can also print reports using the batch mode. See "Print configuration reports" on page 337 for a description of the job control information that you need to specify when printing a report.
Create or view graphical configuration reports

HCD offers you to print and view a graphical representation of the I/O configuration based on the definitions in the IODF. The reports can be either stored in a data set for printing on an AFP printer (such IBM 3820 or IBM 3800) or via GDDM later on, or displayed on an IBM 3270 terminal with graphical capability.

The graphical report function allows you to print or view five types of reports:
- **The LCU report** shows all logical control units defined for one processor.
- **The CU report** takes a control unit as focal point and shows the connections to the processors and the devices of the IODF. On request, it shows the switches as well.
- **The CHPID report** shows the defined channel paths for a processor and the switches, control units, and devices attached to the CHPID.
- **The Switch report** takes a switch (ESCON director) as focal point and shows the processors, chained switches, and control units with devices attached to the switch.
- **The CF connection report** takes a coupling facility as focal point and shows all connections that exist between the coupling facility and the other processors defined in the IODF.

Prerequisites

**For printing**
To process the reports for printing you need one of the following:
- BookMaster Release 3.0 or higher
- DCF/GML Release 4.0
- GDDM Version 2.1 or later

To print the reports you need an AFP printer, such as IBM 3820 or IBM 3800 (not required for GDDM).

To store the output in GDF format, you have to use a terminal with a screen size of 80 columns, for example a 3278-2.

In the HCD profile, specify whether the output of this function can be processed with BookMaster, DCF, GML, or GDF (keyword GCR_FORMAT). BookMaster is the default. To use DCF or GML format, specify a mono-space font using the keyword GCR_FONT. For example, specify GCR_FONT = X06720 (Gothic Text 20-pitch) for a 3820 printer. For more information about the HCD profile, refer to “Defining an HCD profile” on page 19.

**For viewing**
To view the report on an IBM 3270 terminal with graphical capability, GDDM must be installed on your system. Refer to “Setting up HCD” on page 15 on how to setup the GDDM support.

Use a terminal with a screen size of 80 columns, for example a 3278-2. This display function does not work on terminals (or terminal emulations) with a screen size of 132 columns. HCD uses ISPF to create the GDDM display, which means that terminals running in partition mode or terminals with multiple screen widths, including 3290 and the 3278 Mod 5, are not supported for graphics interface mode.
In the HCD profile, you can specify the colors used for displaying the graphic (see “Defining an HCD profile” on page 19). If you change the default colors, make sure that foreground and background color match.

**How to create a graphical configuration report**

To print or view a configuration, use **Create or view graphical configuration report** on the **Primary Task Selection** panel. The dialog is described in “Using the ‘Create or View Graphical Configuration Report’ option.”

To view objects in context of their attached objects you can also select an object from an object list and use the **View graphically** action from the context menu (or action code **h**). The following object lists support this possibility:

- Channel path list
- Control unit list
- I/O device list (only for devices that connect to a control unit)
- Partition list
- Switch list

For example, from the Switch List, you can view a switch together with all objects that are attached to the switch. This can help you, for example, to immediately verify your definitions while defining your configuration.

**Using the ‘Create or View Graphical Configuration Report’ option**

1. Select **Create or view graphical configuration report** on the **Primary Task Selection** panel.
2. The Create or View Graphical Configuration Report panel appears.

<table>
<thead>
<tr>
<th>Create or View Graphical Configuration Report</th>
</tr>
</thead>
<tbody>
<tr>
<td>Select the type of report you want, and specify the values below.</td>
</tr>
<tr>
<td>IODF name ........ 'BPAN.IODF00.WORK'</td>
</tr>
<tr>
<td>Type of report ........ 2. LCU report</td>
</tr>
<tr>
<td>Processor ID ........ + (for an LCU or a CHPID report)</td>
</tr>
<tr>
<td>Partition name ........ + (to limit an LCU or a CHPID report)</td>
</tr>
<tr>
<td>Output data set ........ 'BPAN.IODF00.PRINT'</td>
</tr>
<tr>
<td>Output ........ 1. Write to output data set</td>
</tr>
<tr>
<td>2. View</td>
</tr>
</tbody>
</table>

* = requires GDDM

Type of report: Select the type of report you want to create.
Processor ID and Partition name: Enter the required data for an LCU or a CHPID report.
Output: Select whether you want to write the output to an output data set for printing or to display the output on your terminal.
Output data set: For BookMaster, GML, or DCF processing, the output data set must be a sequential data set or a member of a partitioned data set. If the PDS
For creating output for GDF, specify a member of a partitioned data set. If the data set does not exist, it will automatically be allocated (record length 400, record format fixed blocked). If the data set already exists, it is overwritten with the new data, you are not asked to confirm replacement. The output is written into different members, one for each segment (see "Printing the output" for a definition what a segment is). The member names are up to eight characters long. They are derived from taking up to seven characters from the member name specified in the output data set field and adding a number. For instance, if the name was specified as ‘BPAN.IODF00.PRINT(SWITCHES)’, the member names would be SWITCH01, SWITCH02, ..., SWITCH10, and so on.

3. When pressing the Enter key, the Define Report Layout panel appears. The following example shows the panel for a CU report.

```
                             Define Report Layout

Specify the values below for report type: CU

Include index .... 1. Yes Include partitions .... 1. Yes
     2. No
Include CTC, CF CUs .... 1. Yes Include switches .... 1. Yes
     2. No
Show CU ............ 1. Serial number
                    2. Description

To limit a CU report, specify only one of the following:
Range .............. ____ - ____
Type ............... ______ +
Group .............. ______ +
```

Select what you want to include in the graphical report. To limit the control units to be shown in a CU report, you can specify either the range, type, or group (for example, DASD) of the control units.

4. After pressing the Enter key the report is written to an output data set or shown on the terminal. See "Printing the output" and "Viewing the output" on page 256 on how to proceed.

You can also create graphical reports using the batch mode. See "Create a graphical configuration report" on page 340 for a description of the job control information that you need to specify when printing a report.

**Printing the output**

1. Process the output data set using BookMaster, DCF, GML, or GDF. While processing it is recommended that you specify the following parameters:

   **Indexing**
   
   To print the index you selected on the Define Report Layout panel specify INDEX for BookMaster and GML processing

   **Full page**
   
   To use the full page for the report SYSVAR S is to be set to 1 for DCF processing. Note that in many installations offset is used as default.
Rotate printout

Specify a parameter to print the report in landscape format, that means to rotate the printout by 90 degree.

2. Print the report.

HCD tries to display a report on one page. If a report is too large for one page, HCD divides the report into segments and shows each segment on an extra page. If a CU report, for example, shows more than 8 control units, HCD shows the control units of the same type in one segment on an extra page. If a segment is too large for one page, HCD continues the segment on the next page. You can specify the GCR_COMPACT=YES keyword in the HCD profile to see more objects on one page.

For an example of a report, see "Graphical configuration reports" on page 454.

Viewing the output

The following figure shows an example of the panel when viewing a report.

Figure 112. Viewing a sample report

HCD tries to display the entire configuration on one panel. If a report is too large for one panel, HCD divides the report into segments and shows each segment on an extra panel. If a CU report, for example, shows more than 8 control units, HCD
shows the control units of the same type in one segment on an extra panel. You can move from segment to segment by using the Next and Previous function keys.

If a segment is too large for the panel, you can scroll upwards, downwards, to the left and to the right.

The following list describes specific function keys while viewing a graphical report.

**F4=Jump**
You can use this function only when you have displayed the graphical report using the task **Create or view graphical configuration report** on the **Primary Task Selection** panel. It displays the action list of the HCD dialog that contains the object you selected with the cursor. Any change made to the configuration on the action list will not be reflected in the graphical report when you return to it. Use the REFRESH command to reflect the changes made to the objects currently shown on the display (see “Refresh Command” on page 258).

**F5=Zoom in**
Makes the graphical display bigger, so you can see the details of an object. The position of the cursor identifies the lower left corner of the part you want to enlarge. If the cursor in not positioned, HCD takes the center of the currently displayed report.

**F6=Zoom out**
Makes the graphical display smaller, so you can see more of a report on one panel.

**F7=Up**
Scrolls upwards.

**F8=Down**
Scrolls downwards.

**F10=Previous**
Moves to the previous segment of a report, if any.

**F11=Next**
Moves to the next segment of a report, if any.

**F19=Left**
Scrolls to the left.

**F20=Right**
Scrolls to the right.

**Save command**
You can use the SAVE command to store a graphical configuration displayed on your screen in a member of a partitioned data set (PDS) in GDF format for printing with GDDM.

Before you use this command, the partitioned data set has to be allocated to ddname ADMGDF. The records of this PDS must have a record length of 400.

Specify SAVE (or just SA) and the member name, into which you want to save the data, on the command line. The syntax of the SAVE command is as follows:

**SAVE Command**
**SAVE**  

`member_name`  
specifies the name of the member to contain the graphical configuration you want to print. Use a different name for each SAVE command, otherwise the data will be overwritten. The name may be up to eight characters long.

**Locate Command**  
You can use the LOCATE command to center and highlight a specific object of the report. When you locate a partition, channel paths, or coupling facility partition, the connections to the object are highlighted instead of the object itself.

Specify LOCATE (or just L) and the object you want to locate in the command line. For objects that are associated with another object (for example, CHPIDs that are associated with a processor), you have to specify this object as well.

**Locating multiple objects with the same ID:** The LOCATE command first searches for an object in the currently displayed panel. If the object is not found it starts with the first segment and continues to the right until an object has been found. To find the other objects with the same ID, use the + and - parameter of the LOCATE command. The + parameter searches for the next object to the right, the - parameter to the left.

The syntax of the LOCATE command is as follows:

**LOCATE command**

```
LOCATE CF processor ID +
LOCATE CHPID processor ID object id +
LOCATE DEV processor ID -
LOCATE PART processor ID -
LOCATE PR processor ID -
LOCATE SW processor ID -
```

CF   Coupling Facility

CHPID   Channel path

CU   Control unit

DEV   Device

PART   Partition

PR   Processor

SW   Switch

**Example:** To locate CHPID 27 of processor SYSA, type

```
L CHPID SYSA 27
```

**Refresh Command**  
When you jump to an action list using F4=Jump and change objects in this list, use the REFRESH command on return to the graphical display to refresh the graphic with the changes made.
REFRESH applies to all objects that were currently shown on the graphical report when pressing the F4=Jump key, that is, added objects or those, for which you changed the ID, will not appear in the refreshed graphic.

Valid abbreviation of the REFRESH command is RE.

**How to print list panels**

You can use the SAVE command to save the data that is currently displayed on HCD list panels into a data set. The data set can be used for printing.

You can also save and print lists that are filtered. If you use the *Set Filter* option from the *Filter* action bar choice, you can, for example, print all channels of a processor that are not connected to a control unit.

The SAVE command is available on the following lists:

- Operating system configuration List
  - EDT List
  - Esoteric List
  - Esoteric/Device List
  - Generic
  - Generic/Device List
  - Console List
- Switch List
  - Port List
  - Switch Configuration List
  - Port Matrix
- Processor List
  - PCIe Function List
  - Channel Subsystem List
  - Channel Path List
  - Partition List
- Control Unit List
- I/O Device List
- Configuration Package List
  - Configuration Package Object List
- CTC Connection List
- I/O Path List
- I/O Autoconfiguration lists:
  - Discovered New or Changed Controller List
  - Proposed Control Unit List
  - Proposed Control Unit / Device List
- CPC Image List

On these list panels, perform the following steps:

1. Enter the command
   
   SAVE

2. The Save List appears:
The output data set can be a sequential data set or a member of a partitioned data set. If the data set does not exist, it will be automatically allocated (record length 300, record format fixed block). The name of the data set is saved for the next HCD session.

In addition you can specify two lines of optional comments that appear under the header of your output.

3. A result of a printed data set may look like the following example. Note that the column headers are the same as shown on the panel itself.

Figure 113. Example of a printed list

1. Header with IODF name, date, time, list name
2. Optional comments specified on Save List
3. Identifier of higher-level object, for example the processor name (and channel subsystem ID if applicable) when you print the channel path list
4. Column headers as shown on the panel itself

HCD compare functions

HCD offers functions to compare IODFs and device definitions for a selected CSS or operating system and to report the differences:

- "Compare IODFs" on page 261
- "Compare CSS / operating system views" on page 264
**Compare IODFs**

You can use the *Compare IODFs* function to compare two IODFs and report the differences between them. For greater clarity, you can limit the compare reports to certain perspectives of the IODF:

- The *Processor Compare Report* shows differences in the properties of channel subsystems, partitions, CHPIDs, control units, and devices.
- The *Switch Compare Report* shows differences in the properties of switches and switch configurations.
- The *OS Configuration Compare Report* shows differences in device parameters, in features, in EDTs, in esoterics, in generics defined for EDTs, and consoles.

To compare IODFs, do the following:

1. Select *Print or compare configuration data* on the *Primary Task Selection* panel.
2. On the Print or Compare Configuration Data panel, select *Compare IODFs*. The following panel is displayed:

   ![Figure 114. Compare IODFs](image)

   On this panel, select one or more compare report(s). In addition, you can set the limit option. When the limit option is set, the related limiting panels will come up.

   On the *Limit Processor Compare Reports* panel, you can limit the processor compare reports by selecting one or more of the specific compare reports. You can limit the reports by specifying values for a processor or either by specifying values for a channel subsystem or a partition. It is possible to compare an SMP processor to a channel subsystem of an XMP processor. If you want to limit by processor, you must specify the processor IDs for both IODFs. If you limit the processor compare report by partition name, you receive the following results:

   - The report will contain the channel subsystem in which the partition is defined.
   - Channel path compare will only contain channel paths which have the limiting partition in their access or candidate list.
   - Control unit compare will only include the control units related to channel paths which have the limiting partition in their access or candidate list.
- Device compare will only include the devices connected via channel paths which have the limiting partition in their access or candidate list.

--- Limit Processor Compare Reports

Select one or more of the processor compare reports.

- Processor Compare
- Channel Subsystem Compare
- PCIe Function Compare
- Partition Compare
- Channel Path Compare
- Control Unit Attachment Compare
- Device Attachment Compare
- Control Unit Compare
- Device Compare

To limit the reports, specify the following values.

<table>
<thead>
<tr>
<th>New IODF</th>
<th>Old IODF</th>
</tr>
</thead>
<tbody>
<tr>
<td>Processor ID</td>
<td>+</td>
</tr>
<tr>
<td>Channel Subsystem ID</td>
<td>+</td>
</tr>
<tr>
<td>Partition name</td>
<td>+</td>
</tr>
</tbody>
</table>

F1=Help  F2=Split  F3=Exit  F4=Prompt  F5=Reset  F9=Swap  F12=Cancel

--- Limit Switch Compare Reports

Select one or more of the switch compare reports.

- Switch Compare
- Switch Port Compare
- Switch Configuration Compare
- Port Configuration Compare

To limit the report, specify the following values:

<table>
<thead>
<tr>
<th>New IODF</th>
<th>Old IODF</th>
</tr>
</thead>
<tbody>
<tr>
<td>Switch ID</td>
<td>+</td>
</tr>
</tbody>
</table>

F1=Help  F2=Split  F3=Exit  F4=Prompt  F5=Reset  F9=Swap  F12=Cancel

--- Limit Operating System Compare Reports

On the Limit Operating System Compare Reports panel, you can limit the operating system compare reports by one or more of the specific compare reports. In addition, you can limit the reports by specifying an operating system ID for both, the new and the old IODF.
How to print a Compare IODFs Report

After you have selected the specific pairs for the compare reports, you can decide what print options to use. The print options are shown on the Select Print Options panel, see Figure 118.

If you do not select an option (by only pressing the Enter key), the default print options are used (Print inserted data, and Print deleted data).

Examples of these reports are shown in Appendix B, “Configuration reports,” on page 395.

When you do not select any option, HCD prints a report of
- IDs of added or deleted objects, and those objects, that have added or deleted relations
- IDs of added relations
- Attributes of objects that are different in both IODFs

When you select the Print inserted data option, HCD prints a report of all attributes, and relations of added objects.
When you select the Print deleted data option, HCD prints a report of all attributes, and relations of deleted objects.

When you select the Print unchanged data option, HCD prints a report of all attributes, and relations of unchanged objects.

When you select the Print unchanged item IDs option, HCD prints a report of the IDs of unchanged objects. But this applies only, if the Print unchanged data option is not selected.

**Compare CSS / operating system views**

You can use the **Compare CSS / operating system views** function to compare the device definitions of a selected CSS and OS configuration, showing which devices (their numbers and types) are defined to either the CSS or the OS, or both. By using this function you can find out the differences between a hardware (channel subsystem/CSS) and software (operating system/OS) definition in the currently accessed IODF.

![Compare CSS / OS Views](image)

**Figure 119. Select Print Options (for CSS/OS Compare only)**

When using the **Compare CSS / operating system views** function, you are offered the possibility of selecting what to print on the **Compare CSS / OS Views** panel, shown in [Figure 119](image). The Print all data option prints a report of all devices either defined in the CSS or the OS.

The Print different data option prints a report of the devices that differ as follows:
- Defined for the CSS, but not for the OS.
- Defined for the OS, but not for the CSS.
- Defined for both, but of different device type.

If you limit the Compare CSS/OS Views Report for the CSS-side to one partition, it will generate information only for those devices that are attached to the channel paths, that have the limiting partition in the access or candidate list.
View and print the HCD activity log

The HCD activity log is described in "Activity logging and change logging" on page 50.

To look at the activity log for an IODF,
1. Select *Print or compare configuration data* from the *Primary Task Selection* panel.
2. On the Print or Compare Configuration Data panel, select *View the activity log* or *Print the activity log*.

The log has the same format in both cases. For browsing, the log is displayed by the ISPF/PDF browse facility. For printing, the log is written to the ISPF list data set.

**Note:** HCD maintains an activity log only if this was requested when the IODF data set was created.
Chapter 11. How to query supported hardware and installed UIMs

Overview

This information unit describes how to view system data about:
- Supported processors
- Supported switches
- Supported control units
- Supported devices
- Supported installed UIMs

Your z/OS system has several tables and modules that contain data about the general characteristics of processors, switches, control units, and devices in the system.

HCD uses this data to validate your configuration definition. You might want to look at it during the definition task; it helps you select the correct characteristics when you define your hardware units. You can also use the supported hardware report as a help when defining your configuration. See “Supported Hardware Report” on page 420 for an example of a supported hardware report and “I/O Definition Reference” on page 451 for an example of an I/O definition reference.

You can view the system data by selecting Query supported hardware and installed UIMs from the Primary Task Selection panel or the Query action from the action bar. Then select the subtask or pull-down choice that you want.

Query supported processors

The option List supported processors shows which processors are supported by the system. You can also see which features each processor supports, and its capabilities (such as what types of channel paths the processor supports).

![Supported Processors Table](image)

Figure 120. Query supported processors
The two lines in Figure 120 on page 267 marked with 1 and 2 illustrate that processors with different support levels generate more entries in the list of supported processors.

Horizontal scrolling displays additional information on the processors.

A # preceding a line indicates that this line and the previous line belong together, because the information of a horizontally scrolled screen does not fit in one line.
You can view channel path, control unit, and device information by placing the cursor in front of a processor and pressing the Enter key. As a sample of this type of information, you see the channel path information below:

```
Command ===>
ENTER to view information about allowed channel path type mixes.
Processor Type-Model .......: 2964-N30
      XMP, 2964 support
Supported Maximum --Max. Number per CHPID-- ---Supported---- Shared
Type  Number   UA Ranges Links Devices Time-out STADET
CIB   256        256   No  No  Yes
CS5   128        256   No  No  Yes
FC    320        256   32768 No  Yes  Yes
FCP   320        1     480   No  No  Yes
ICP   32         256   No  No  Yes
IQD   32         64    12288 No  No  Yes
OSC   48         1     254   No  No  Yes
OSO   48         16    480   No  No  Yes
OSE   48         1     255   No  No  Yes
OSM   48         16    480   No  No  Yes
F1=Help F2=Split F3=Exit F7=Backward F8=Forward
F9=Swap F12=Cancel F22=Command
```

Pressing the Enter key gives you a list of allowed channel path type mixtures. Pressing the Enter key again gives you similar information for control units and devices.

**Note:**

For System z processors, you can retrieve an explanation of the processor support level: Position the cursor on the processor support level description and press PF1 to get an enumeration of functions provided by this support level.

### Query supported switches

The option List supported switches shows the characteristics of each type of switch in the system, such as the port range and the supported channel attachments of each switch.

```
Supported Switches
ENTER to continue.
Switch Type | Port Numbers | Supported Channel Attachments
---|---|---
FCS | 00 - FF | FC
2032 | 00 - FF | FC
9032 | C0 - FB | CNC, CTC, CVC, CBY
9032-3 | 80 - FB | CNC, CTC, CVC, CBY
9032-5 | 04 - FB | CNC, CTC, CVC, CBY, FCY
9033 | C0 - CF | CNC, CTC, CVC, CBY
```
Query supported control units

The option List supported control units displays a panel showing a list of available control unit groups, for example the DASD control unit group. Select one control unit group to limit the list of supported control unit types. The Supported Control Units panel appears showing the characteristics of control unit types contained in a group.

Horizontal scrolling displays additional information on supported channel path type attachments.

You can view which devices can be attached to a certain control unit type by placing the cursor in front of a control unit and pressing the Enter key. As a sample of this type of information, you see the CU - Device Attachment List below:
Query supported devices

The option List supported devices displays a panel showing a list of available device groups, for example the DASD device group. Select one device group to view characteristics of device types contained in this group. You can limit the list of device types to view only the device types supported by a specific operating system type. After selecting a group of devices, the Supported Device Type List appears.

You can also see what control units each I/O device type can be attached to by placing the cursor in front of a device and pressing the Enter key.

As a sample of this type of information, you can see the Device - CU Attachment List below:
Query installed UIMs

The option List installed UIMs shows which UIMs are available in the system and which I/O device types are supported by each UIM.

A Y (for Yes) in the E (for Error) column indicates that the respective UIM is in error and treated as not existing.

A # sign in front of a UIM name indicates that it cannot be selected because it is flagged in error.

For each of the installed UIMs you can view a list of supported devices by placing the cursor in front of a UIM and pressing the Enter key. As a sample of this type of information, you can see the View Supported Devices list below:
This UIM supports the listed device types.

UIM name: CBDUS002
    UIM FOR 3375, 3380, 3380-CJ2, 3995-151/153, 9345

ENTER to continue.

<table>
<thead>
<tr>
<th>Generic</th>
<th>-- or --</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Type</td>
<td>VM D/T</td>
</tr>
<tr>
<td>3375</td>
<td>3375</td>
</tr>
<tr>
<td>3380</td>
<td>3380</td>
</tr>
<tr>
<td>3380-CJ2</td>
<td>3380</td>
</tr>
<tr>
<td>3390</td>
<td>3390</td>
</tr>
<tr>
<td>3995-151</td>
<td>3390</td>
</tr>
<tr>
<td>3995-153</td>
<td>3390</td>
</tr>
<tr>
<td>9345</td>
<td>9345</td>
</tr>
</tbody>
</table>

F1=Help    F2=Split    F3=Exit    F7=Backward    F8=Forward
F9=Swap    F12=Cancel   F22=Command
Chapter 12. How to migrate existing input data sets

Overview

This information unit describes how to:
- Prepare the input data sets before migrating them
- Migrate the input data sets using the HCD dialog
- Migrate the input data sets using the HCD batch utilities
- Replace existing configuration data through migration
- Change I/O configurations by editing data sets
- Understand and resolve errors that occurred during migration

HCD allows you to migrate existing configuration data that was defined in IOCP, MVSCP, and HCPrio input data sets to an IODF.

You can also use the migration to create I/O definitions by editing control statements. Data sets containing the statements corresponding to a specific IODF can be generated using a batch utility. Refer to “Build I/O configuration data” on page 334 for details on which data sets can be built and how to run the build process.

When migrating from input data sets, HCD checks the syntax of the input statements and runs a validation process that checks that the definitions being migrated do not conflict with the I/O configuration rules and with existing definitions in the IODF or with other definitions being migrated.

If HCD detects an error in the input data sets, it issues messages after the migration process has ended.

Note: The migration function has a prerequisite to the High Level Assembler.

Migration sequence

If you want to migrate more than one input data set into a single IODF, comply to the following migration sequence:
1. Migrate all IOCP input data sets
2. Migrate all MVSCP or HCPRIO input data sets

LPAR considerations

If you have a combined IOCP/MVSCP input data set containing definitions for more than one LPAR and the same device number specified for more than one LPAR, migrate this input data set in the following way:
1. Migrate the input data set as IOCP only input data set.
2. Remove the duplicate device number definition and repeat the migration as an MVSCP only input data set. In the appropriate IODEVICE statement, specify the control unit number the device attaches to by means of the CNUMBR parameter.
Preparing your input data sets for migration

Before you can successfully migrate IOCP, MVSCP, or HCPRIO input data sets, you may need to change the input because HCD does a more rigorous checking of the input statements than IOCP or MVSCP.

To ensure that the migration is successful and that the resulting IODF accurately reflects the physical configuration, ensure that your input data sets apply to the validation rules described below. For assistance when checking the definitions in the input statements, you can use the following possibilities:

- Select Query supported hardware and installed UIMs from the Primary Task Selection panel
- Use the Query action bar choice
- Use the batch facility 'Print a Configuration or Supported Hardware Report'

Data requiring attention

This section details which data may need to be changed and how to change it to ensure a successful migration.

Control unit types

HCD checks whether a specified control unit type is valid. Review your input for invalid control unit types. If applicable, correct the UNIT parameter of the CNTLUNIT statement.

If you do not want to change the type in your input data set, you can edit the HCD profile and specify how a control unit type in the IOCP input data set is mapped to a control unit type in the IODF. Specify one or more of the following keyword:

MAP_CUTYPE = xxxx,yyyy-yy

xxxxx
  is the control unit type specified in the IOCP input data set

yyyy-yy
  is the control unit type and model (optional) to be used in the IODF

For more information about the HCD profile, refer to "Defining an HCD profile" on page 19.

Control unit models

HCD requires, for certain control unit types, the specification of a model. For example, the IBM 3880 control unit requires a model specification. If a control unit type requires a model specification, and if you do not specify one in the input data set, HCD assigns a model to the control unit definitions based on the attached devices and the used control unit protocol. This control unit model is indicated as default model in the UIM (information message CBDA534I is issued). As processing goes on, it can be necessary to change the default model to another model to support the specified protocol (warning message CBDA536I is issued). Or, the default model is changed to attach a device type which is not supported by the default control unit model (warning message CBDA265I is issued).

Note: The sequence of messages is shown in reverse order in the migration log file since the messages are sorted according to decreasing severities. For an example, please see "Errors detected during assembly process" on page 316.
To assign a model to a control unit, change the UNIT parameter of the CNTLUNIT statement in the input data set. Append the model number separated by a dash to the control unit type specification. For example:

CNTLUNIT ...,UNIT=3880-23

To avoid changing the input data sets, you can also add a model number by using the MAP_CUTYPE parameter in the HCD profile as described under “Control unit types” on page 276.

**Protocol support for control units**

HCD checks the protocols supported by a control unit type. For example, in the IOCP input you may have an IBM 3745 with protocol S incorrectly specified as control unit type 3705. The IOCP program does not check the protocol S specification. To be accepted by HCD as valid input, you have to change the control unit type to 3745.

**Device types**

**For IOCP input data sets:** HCD checks the device types for validity and that they can be attached to the specified control unit. Check your IODEVICE statements in the IOCP input data set and make sure that the device types are valid and reflect the true physical device they are defining.

**For MVSCP input data sets:** HCD supports device types that previously had to be defined as “look-alike” devices for MVSCP. For example, for an IBM 3251 graphic device (previously defined as 2250-3), it is mandatory that the correct device type is defined in the UNIT parameter. HCD validates the PCU parameter, which is different for the IBM 3251 and the IBM 2250-3 graphic devices.

A device whose device type supports the dynamic capability may be defined as dynamic or not dynamic by means of the DYNAMIC parameter. However, there are programs, including customer programs, supplier programs and IBM products, that depend on device related data structures such as UCB and EDT, or use existing operating system services which access these data structures, and are unprepared to handle dynamic changes to these structures.

Therefore, HCD considers devices that are not specified with the DYNAMIC parameter in the IODEVICE statement as “installation-static”, as it does if DYNAMIC=NO. That means, that the device might support the dynamic capability, but the installation requests that the device is not treated as dynamic.

Installation-static devices can be dynamically added to the software I/O configuration, but can not be deleted or modified while z/OS is running.

When migrating the MVSCP input data sets, HCD shows no value as default with the DYNAMIC and the LOCANY parameter, instead of specifying NO.

**For HCPRIO input data sets:** HCD supports device types that previously had to be defined as “look-alike” devices for HCPRIO. For example, you can define an IBM 6262 printer device (previously defined as an IBM 4248 printer device in the HCPRIO input data set) with a device type of 6262.

The support for VM type devices has been brought into line with the support for MVS type devices. However, there might be some differences to HCPRIO device type support (for example, concerning the MODEL parameter).
**Esoteric token**

HCD introduces an esoteric token used during allocation to find the appropriate esoteric for a data set that has been cataloged using the esoteric. You no longer have to maintain a chronological order and may delete and add esoterics without getting access problems for data sets that are cataloged using esoterics.

You may use the HCD profile (see “Defining an HCD profile” on page 19) to tell HCD to assign a token in ascending order to each esoteric when migrating an MVSCP input data set.

If you do not want to assign tokens in ascending order or when you migrate only parts of a configuration using the incremental update function (see “Updating parts of a configuration by migrating input data sets” on page 308), you can use a parameter on the UNITNAME statement. This parameter lets you specify a token for an esoteric to be migrated to HCD, as follows:

```
UNITNAME=...,TOKEN=nnnn
```

*nnnn* is a number from 1 to 8999.

You have to specify a token for all esoterics or for none at all. For more information on catalog considerations, refer to “Data sets cataloged with an esoteric device group name” on page 361.

**Assembler statements**

HCD generates own macro instructions into the logical input data set before processing. This may cause problems with assembler statements you inserted into your input data sets. For example, coding the ISEQ, CSECT, or RMODE instructions may cause a warning message issued by the assembler. As a consequence the migration will be terminated. To avoid this, remove your assembler statements. The generated HCD instructions look as follows:

```
PRINT OFF
COPY CBDZPARS
TITLE 'xxx LISTING'
CBDTXT CSECT
CBDTXT RMODE ANY
PRINT ON NOGEN

input data set statements

PRINT OFF
HCDEND
END CBDTXT
```

**Preparing additional input data sets for migration**

This section describes what to consider when migrating more than one MVSCP, IOCP, or HCPRIO input data set into one IODF.

When you migrate additional input data sets into an IODF that already contains definitions, these input data sets may contain control units and devices that are already defined in the existing IODF. HCD assumes that added control units that already exist in the IODF, refer to the same physical control unit, and that the control unit is shared between processors. The following sections describe the rules when a control unit or device is mapped to an existing one and when it is newly defined.
Migrating additional IOCP input data sets

When migrating additional IOCP input data sets, the mapping of control units and devices depends on whether the attached control units are already defined in the IODF or not.

The same control unit number is already defined in the IODF: The control unit is mapped, if both:
- the control unit type is the same, and
- the number and type of attached devices are the same.

If one of these conditions is not fulfilled, the control unit definition is rejected. Figures 121 to 123 show examples of how control units are mapped. These examples do not show more than two control units attached to devices, but the same rules also apply if more control units are attached.

<table>
<thead>
<tr>
<th>IODF</th>
<th>IOCP Input Data Set</th>
<th>Resulting IODF</th>
</tr>
</thead>
<tbody>
<tr>
<td>100 3990-3</td>
<td>100 3990-3</td>
<td>100 3990-3</td>
</tr>
<tr>
<td>05C0,32 3390</td>
<td>05C0,32 3390</td>
<td>05C0,32 3390</td>
</tr>
</tbody>
</table>

Figure 121. IOCP Migration. Control units and devices are mapped, because they already exist in the IODF.

<table>
<thead>
<tr>
<th>IODF</th>
<th>IOCP Input Data Set</th>
<th>Resulting IODF</th>
</tr>
</thead>
<tbody>
<tr>
<td>100 3990-3</td>
<td>200 3990-3</td>
<td>100 3990-3</td>
</tr>
<tr>
<td>05C0,32 3390</td>
<td>05C0,32 3390</td>
<td>05C0,32 3390</td>
</tr>
</tbody>
</table>

Figure 122. IOCP Migration. Control units and devices are mapped, although the devices also attached to another control unit in the IODF.

The following example shows the same control units in the IODF and IOCP input data set, but the attached devices are shared in the IOCP input data set. In this case, the devices are merged and will be shared after the migration (only if the control units do not connect to the same processor configuration).
The same control unit number is not yet defined in the IODF: In this case:
• a new control unit is defined.
• a new device is defined, unless
  – the device in the input data set is attached to a control unit, to which it is already attached in the IODF. In this case, the new device is mapped to the existing one and attached to both control units (see Figure 124).
  or
  – a device with same device number and type already exists in the IODF and is not attached to any control unit. In this case, the new device is mapped to the existing one and attached to the new control unit (see Figure 125 on page 281).
If none of these conditions is fulfilled, a new device is defined (see Figure 126 on page 281).

Figure 123. IOCP Migration. Control units and devices are mapped (only if the control units do not connect to the same processor configuration).

Figure 124. IOCP Migration. Devices are mapped, because one attached control unit is already defined in the IODF.
Migrating additional MVSCP or HCPRIO input data sets

A device can only be mapped if the device number and device type are the same. If the device number or type is not the same, a new device is defined.

If the device number and type are the same, HCD maps the device according to the following rules:

1. If you specify an associated processor and partition on the Migrate IOCP / MVSCP / HCPRIO Data dialog or with the batch migration utility, HCD maps the new device to a device with the same device number and type connected to this processor and partition (provided that such a device exists).

2. If you do not specify an associated processor and partition or the new device does not attach to the specified processor and partition, HCD checks if the device is attached to a control unit. The device in the input data set is mapped, if:
   - the device in the IODF is attached to the same control unit
   - the device in the IODF is not attached to any control unit.

This is illustrated in Figure 127 on page 282.
3. If the new device is not attached to a control unit, the device is mapped to the first device found with the same device number and type.

If the IODF contains several devices with the same device number and type, the device of the MVSCP input data set can be erroneously mapped to a wrong device. To avoid this, you can specify the associated processor and partition on the Migrate IOCP / MVSCP / HCPRI0 Data dialog.

---

**Figure 127. MVSCP Migration.** Devices are mapped, because the devices are not attached to a control unit in the IODF.

---

**Figure 128. MVSCP Migration.** Devices are mapped to the first devices found with the same type and number.

If only a subset of devices in the input data set is already defined in the IODF, this subset is mapped to the existing devices and the remaining new definitions are added.

---

**Figure 129. MVSCP Migration.** 32 devices are mapped, the other 32 devices are newly defined.
Migrating input data sets using the HCD dialog

The following steps describe how to migrate IOCP, MVSCP, or HCPRIO input data sets to an IODF using the HCD dialog.

**Step 1: Specify the work IODF**

Before starting the migration, you require a work IODF. You can create a new work IODF or use an existing one.

1. On the **Primary Task Selection** panel enter the name of the IODF to which you want to migrate your input data sets.
2. Select **Migrate configuration data**.
   
   If you create a new work IODF, a dialog appears on which you have to enter IODF specifications. (Refer to **Figure 11 on page 33**)
3. From the following **Migrate Configuration Data** menu, select **Migrate IOCP/OS data**. The **Migrate IOCP / MVSCP / HCPRIO Data** dialog shown in **Figure 130** appears.

**Step 2: Migrate the input data sets**

![Figure 130. Migrate IOCP / MVSCP / HCPRIO Data](image)

1. Specify the identifier of the processor or operating system with which the input data sets will be associated.
   - For an IOCP input data set migration, specify a processor ID.
   - For an MVSCP or HCPRIO input data set migration, specify an OS configuration ID.

   If the specified processor or operating system does not exist in the IODF, a dialog appears that allows you to define a new processor or operating system in the IODF.

   Migrating of a single channel subsystem (CSS) to an XMP processor is supported via the incremental migrate option (see **Figure 130**). Thus, you can consolidate multiple SMP processors on a single XMP processor using the migrate function. When migrating an SMP processor to an XMP processor, you must specify the target CSS. As default, CSS 0 is used.

2. Specify the input data set:
• If you are migrating a combined MVSCP/IOCP input data set, specify the Combined IOCP/MVSCP input data set field.

• If you are migrating an IOCP input data set only, specify the IOCP only input data set field.

• If you are migrating an MVSCP or HCPRIO input data set only, specify MVSCP only or HCPRIO input data set field.

• If you have separate IOCP and MVSCP (or IOCP and HCPRIO) input data sets, but want to migrate both into one IODF, specify both the IOCP only input data set and the MVSCP only or HCPRIO input data set field.

3. The specification of the Associated with processor and partition fields is only applicable if you migrate MVSCP or HCPRIO input data sets to an IODF. Specify a processor and partition with which you want to associate definitions in the input data sets. HCD uses this information to map devices correctly if the IODF contains duplicate device numbers. For more information about this mapping, refer to “Migrating additional MVSCP or HCPRIO input data sets” on page 281.

4. Specify the processing mode:

• **Validate** causes HCD to check the input and to inform you if errors are discovered. HCD does not store the input in the IODF, even if the input data set is free of errors. Only the new processor and/or operating system definitions that you defined are stored.

  The validate mode provides detailed messages how HCD treats control units and devices that already exist in the IODF.

• **Save** causes HCD to check the input, and if free of errors, to store the data in the IODF. If there are errors in the input data set(s), HCD informs you by a message, and depending on the severity of the error, does not write the input to the IODF.

5. Specify the migrate option:

**Complete**

Select this option if you want to add a complete processor and/or OS configuration.

**Incremental**

If the specified processor or OS configuration already contains definitions, you can add and replace existing objects with the new information defined in the input data sets. Select this option for this partial migration on the dialog from Figure 130 on page 283. Refer to “Updating parts of a configuration by migrating input data sets” on page 308 for more information about the partial migration.

**PCHIDs**

The migration task also allows updating the PCHIDs of a processor configuration in a validated work IODF with an IOCP input data set that has been generated by the CHPID Mapping Tool. HCD checks that the tokens in the IODF and in the IOCP input data set are matching. For more information on this process, see “How to interact with the CHPID Mapping Tool” on page 222.

6. If the CBDZPARS macro, which contains the migration parsing macros, is not in SYS1.MACLIB, specify the name of the library that contains it. If the library is not cataloged, specify the volume serial number.

After the input has been accepted, HCD issues a message informing you that the migration of input data sets is in process.
Step 3: Analyze errors and correct the input data

During the migration process, HCD first invokes the assembler that parses the input statements. If it detects an error, migration is terminated.

- HCD writes a message to the terminal indicating that migration completed with return code RC=12.
- HCD writes a message to the HCD message list indicating that the assembler completed with a return code other than zero.
- The assembler writes information to the assembly listing that describes the problem in more detail.

If the assembler does not detect any errors, HCD runs a validation check. If it detects an error, HCD writes:

- a message to the terminal indicating that migration completed with a return code higher than 4
- error messages to the HCD message list describing the validation problem.

If the return code is 0 or 4, the IODF is updated and saved (if you specified to save the data). It is, however, recommended that you review the message log. HCD may have made assumptions that are contrary to your configuration requirements. Your actions:

1. Review the message list. For explanations and examples refer to “Resolving migration errors” on page 316.
2. Edit and correct the IOCP, MVSCP, and HCPRIO input data sets.
3. Migrate your input data sets again.

Step 4: Update configuration data

If the protocol or the attached devices specified in the IOCP input data set do not match the supported control unit model, HCD may change the model definitions.

If HCD changes definitions, you are informed by messages. Review the messages, and follow the recommendation provided in the individual message.

If the type/model designated by HCD does not match the real type/model of the control unit, use the HCD dialog to specify the correct type/model.

Also, if this control unit is to be shared with another processor, update the IOCP input data set that is to be migrated accordingly.

Note: The configuration stored in an IODF may not match the IOCP/MVSCP or HCPRIO input. If discrepancies occur, you can make corrections by using the dialog.

The following note only applies if you do not use the extended migration function as described in “Changing I/O configurations by editing data sets” on page 287.

For coupling facility migration: After the IOCP input has been accepted, HCD issues messages informing you that the CF control unit and CF device definitions of the IOCP input data set were ignored.
Migrating input data sets using the batch utility

The following steps explain how to migrate your input data sets using the HCD batch utility instead of the HCD dialog. The batch utility is an easy way to migrate your input data sets if you are not familiar with the dialog yet. You have to use it for migrating your input data sets from MVS/XA SP 2.n or MVS/ESA SP 3.n.

Step 1: Create the work IODF

If an IODF does not yet exist, you first have to create a work IODF into which you want to migrate your MVSCP, IOCP, or HCPRIO data sets. Refer to “Initialize IODF” on page 323 on how to create and initialize an IODF.

Step 2: Migrate input data set

The HCD utility function for migration allows you to migrate the content of MVSCP, IOCP, and HCPRIO input data sets and to store the definitions into an IODF. For a detailed description of the utility function for migration, refer to “Migrate I/O configuration statements” on page 325.

Step 3: Analyze errors and correct the input data

During the migration process, HCD first invokes the assembler that parses the input statements. If it detects an error, the migration process is terminated.

- HCD writes a message to the data set allocated by HCDMLOG that the migration completed with return code RC=12.
- HCD writes a message to the HCD migration log (HCDPRINT) indicating that the assembler completed with a return code other than zero.
- The assembler writes information to the assembly listing (HCDASMP) that describes the problem in more detail.

If the assembler does not detect any errors, HCD runs a validation check. If it detects an error:

- HCD writes a message to the data set allocated by HCDMLOG that the migration completed with return code higher than 4.
- HCD writes error messages to the HCD migration log (HCDPRINT) describing the validation problem.

If the return code is 0 or 4, the IODF is updated. It is, however, recommended that you review the migration log. HCD may have made assumptions that are contrary to your configuration requirements. Your actions:

1. Review the migration log. For explanations and examples refer to “Errors detected during validation process” on page 318.
2. Edit and correct the IOCP, MVSCP, and HCPRIO input data sets.
3. Migrate your input data sets again.

Step 4: Build production IODF

Before you can use the IODF to IPL your operating system you have to convert the work IODF into a production IODF. Refer to “Build a Production IODF” on page 328 for an example on how to build a production IODF using the work IODF.
Changing I/O configurations by editing data sets

With HCD, the extended migration function and the possibilities for writing and migrating configurations allow users to define or change configuration definitions without using the HCD dialog.

Using I/O configuration statements with IOCP/MVSCP syntax, you can also define all configuration objects with their attributes and their connections. Type these statements into a data set as input to the migrate function. For example, a switch together with its ports can be defined via this method.

It is also possible to recreate data sets containing I/O configuration statements for the processor, operating system and switch configurations from an IODF.

However, for some tasks, such as deleting certain configuration objects, it is necessary or easier to make the configuration changes directly in the HCD dialog. For more details on the capabilities of the migration function refer to Table 7 on page 308.

Processor configurations
The migrate IOCP function allows you to specify parameters, additional to IOCP, in the input data set. Analogously, when building an IOCP input data set from the IODF, information is generated which describes the additional parameters of the configuration objects. Processor configuration data sets can be built using the Build IOCP Input Data Set function or the CONFIG PR batch utility. For details, refer to "Build an IOCP input data set" on page 217 and to "Build I/O configuration data" on page 334.

For a description of the complete and valid syntax rules for all IOCP keywords and parameters, refer to the IOCP User’s Guide for your processor.

Operating system configurations
The migrate MVSCP function allows you to specify all configuration data of an OS configuration, for example the device preference values for esoterics or the user parameters for devices. Also, it is possible to generate an OS configuration data set from the IODF using the Build OS Configuration Data Set dialog or the CONFIG OS batch utility. For details, refer to "Build I/O configuration data" on page 224 and to "Build I/O configuration data" on page 334.

Switch configurations and switch-to-switch connections
It is possible to migrate switch definitions with all ports, switch-to-switch connections and all switch configurations from a data set. Analogously, it is possible to build such a data set from the IODF using the CONFIG SW batch utility. For details, refer to "Build I/O configuration data" on page 334.

Important Note:
It may not be possible to remigrate an IOCP input data set generated by HCD back into the IODF. The reasons are:

- HCD uses the High Level Assembler program for parsing the IOCP statements. The High Level Assembler earlier than V1.5 is restricted to 255 characters for any keyword value. IOCP statements, however, may contain keywords with a value greater than 255 characters. High Level Assembler V1.5 removes this restriction.
• HCD keeps additional data for a processor configuration that is not contained in an IOCP input data set. This data may be used for validation and, therefore, missing at the migrate step leading to validation errors. For example, the partition usage is defaulted to CF/OS. For a shared CF peer channel, this may lead to a validation error, because only a CF partition may be specified in the access or candidate list.
• Since the IOCP data are only a subset of the processor configuration data, you may lose this additional configuration data if you update a processor configuration from an IOCP input data set.
• IOCP data sets do not contain devices connected to a processor with a null device candidate list because of IOCP rules. If the device is connected to another processor with the same control unit, this is an ambiguous configuration and is not migrated.

For updating the IODF via I/O control statements, it is recommended to use the extended I/O configuration statements of HCD instead of an IOCP input data set (see “IOCP input data sets using extended migration” on page 219).

Additional parameters and statements

In the following, the configuration objects and their attributes you can define via I/O control statements and migrate into HCD are described. For a detailed description of the IOCP keywords and parameters, refer to the IOCP User’s Guide for your processor.

<table>
<thead>
<tr>
<th>Configuration object</th>
<th>Attributes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating system</td>
<td>ID</td>
</tr>
<tr>
<td></td>
<td>Name</td>
</tr>
<tr>
<td></td>
<td>Type</td>
</tr>
<tr>
<td></td>
<td>Description</td>
</tr>
<tr>
<td></td>
<td>D/R site OS configuration</td>
</tr>
<tr>
<td>NIP console</td>
<td>Device number</td>
</tr>
<tr>
<td>EDT</td>
<td>ID</td>
</tr>
<tr>
<td></td>
<td>Preference value</td>
</tr>
<tr>
<td></td>
<td>Description</td>
</tr>
<tr>
<td>Esoteric</td>
<td>Name</td>
</tr>
<tr>
<td></td>
<td>Device numbers</td>
</tr>
<tr>
<td></td>
<td>Token</td>
</tr>
<tr>
<td></td>
<td>VIO indication</td>
</tr>
<tr>
<td>Generic</td>
<td>Name</td>
</tr>
<tr>
<td></td>
<td>Preference value</td>
</tr>
<tr>
<td></td>
<td>VIO indication</td>
</tr>
<tr>
<td>Switch</td>
<td>ID</td>
</tr>
<tr>
<td></td>
<td>Unit</td>
</tr>
<tr>
<td></td>
<td>Model</td>
</tr>
<tr>
<td></td>
<td>Description</td>
</tr>
<tr>
<td></td>
<td>Description</td>
</tr>
<tr>
<td></td>
<td>Serial number</td>
</tr>
<tr>
<td></td>
<td>Installed ports</td>
</tr>
<tr>
<td></td>
<td>Chained switch connection</td>
</tr>
</tbody>
</table>
Configuration object Attributes
Port
Address
Name
Occupied indication
Switch configuration
ID
Switch ID
Description
Default dynamic connection
Port configuration
ID
Allowed dynamic connections
Prohibited dynamic connections
Dedicated connection
Blocked indication
Processor
ID
Unit
Model
Support level
Configuration mode
SNA address
Serial number
Description
Channel Subsystem
ID
Description
Maximum number of devices
Partition
Name
Number
Usage
Description
PCle function
ID
Unit
Type
PCHID
Virtual function number
Description
PNET IDs
Partition access list
Partition candidate list
Channel path
ID
Type
Operation mode
Adapter details (PCHID, VCHID, HCA)
PNET IDs
Partition access list
Partition candidate list
Channel parameter
I/O cluster
Dynamic switch
Description
Coupling facility (CF) connection information
Entry switch/port connected to a channel path
### Configuration object Attributes

**Control unit**
- Number
- Unit
- Model
- Serial number
- Switch/port connected to a control unit
- Description
- Connected channel paths/link addresses
- Unit address ranges
- I/O concurrency level
- Protocol
- Logical address

**Device**
- Number
- Unit
- Model
- Serial number
- Volume serial number
- Connected control units
- Description
- Unit address
- Preferred channel path
- TIMEOUT indication
- Status detection indication
- OS parameters/features
- Subchannel set ID

### Operating system

An operating system is specified with the IOCONFIG statement. It contains the following parameters:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ID</strong></td>
<td>Specifies the numerical identifier of the OS (mandatory).</td>
</tr>
<tr>
<td><strong>NAME</strong></td>
<td>Specifies the OS configuration ID. This is required only, if the migration is performed using the wildcard * in the parameter string of the batch utility. Otherwise, it is ignored and the OS configuration ID is taken from the invocation parameters.</td>
</tr>
<tr>
<td><strong>TYPE</strong></td>
<td>Specifies the OS configuration type. This is required only, if the migration is performed using the wildcard * in the parameter string of the batch utility. Otherwise, it is ignored and the OS configuration type is taken from the invocation parameters.</td>
</tr>
<tr>
<td><strong>DESC</strong></td>
<td>Specifies a description of the operating system (optional). The description of the OS configuration is added or updated.</td>
</tr>
<tr>
<td><strong>DROSID</strong></td>
<td>Specifies the alphanumerical identifier of the D/R site OS configuration (optional).</td>
</tr>
</tbody>
</table>

#### Syntax:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Format/Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID=id</td>
<td>ID=2 alphanumeric characters</td>
</tr>
<tr>
<td>NAME=os_name</td>
<td>NAME=up to 8 alphanumeric characters</td>
</tr>
<tr>
<td>TYPE=type</td>
<td>TYPE=MVS or VM</td>
</tr>
</tbody>
</table>
Example: The following example defines an OS configuration named NEWOS01B of type MVS together with the given description.
I OCONFIG ID=01,NAME=NEWOS01B,DESC='LPAR system',TYPE=MVS,DROSID=NEWOSDR1

NIP consoles
A NIP console is specified with the NIPCON statement. It contains the DEVNUM keyword.

DEVNUM
Specifies a list of device numbers to be used as NIP consoles (mandatory).
All devices specified must be defined in your configuration.
NIP tries to use the devices in the order they are listed (left-to-right).

Syntax:
DEVNUM=(device_number[,device_number]...) list of device numbers

Example: In the example the devices with numbers 102E and 102F are assigned to be used as consoles. NIP will try device 102E first.
NIPCON DEVNUM=(102E,102F)

EDT
An Eligible Device Table is specified with the EDT statement.

Note: If you want to define only one EDT, place the EDT statement ahead of all UNITNAME statements (see “Esoteric” on page 292 and “Generic” on page 292). If multiple EDT statements are written, each statement must precede the UNITNAME statements defining the corresponding EDT.

The EDT statement contains the following parameters:

ID  Specifies the identifier of the EDT. The default is the ID specified on the IOCONFIG statement. If multiple EDT statements are written, the ID parameter is mandatory for all but one statement.

DEVREF
Specifies a list of devices in the order of preference (optional).
This parameter conforms to legacy syntax but is still supported. However, it is recommended to use the DEVREF parameter with the UNITNAME statement, see “Generic” on page 292, instead.

DESC  Specifies a description of the EDT (optional).

Syntax:
ID=id  2 hexadecimal characters
DEVREF=(generic_name[,generic_name]...) list of generic device types, generates the preference value of generics according to the list position
DESC='description' up to 32 characters

Example: The following example defines EDT 01 with the given description.
Esoteric
An esoteric is specified with the UNITNAME statement. For use with esoterics it contains the following parameters:

NAME
Specifies the name of the esoteric (mandatory).

**Note:** Do not use esoteric names SYSALLDA, SYS3480R, or SYS348XR.

UNIT Specifies a sequence of consecutive device numbers (optional). The numbers specified must be defined in the configuration.

TOKEN Allows controlling the order of esoterics in the EDT (optional). Only relevant if you have data sets that are cataloged using esoterics.

Tokens prevent the order of esoterics from becoming alphabetical after IPL, thus avoiding access problems for data sets that are cataloged using esoterics.

If a token is specified for one esoteric you must also specify tokens for all other esoterics.

VIO States whether or not the devices are eligible for VIO. May only be set to YES if the esoteric contains at least one DASD device type (optional).

Syntax:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAME</td>
<td>8 alphanumeric characters</td>
</tr>
<tr>
<td>UNIT</td>
<td>four hexadecimal characters followed by a decimal number</td>
</tr>
<tr>
<td>TOKEN</td>
<td>number in the range 1 to 8999</td>
</tr>
<tr>
<td>VIO</td>
<td>YES or NO</td>
</tr>
</tbody>
</table>

Example: The following example assigns eight device numbers 01D1 through 01D8 and the token value to esoteric device group ES002. The group is not eligible for VIO.

```
UNITNAME NAME=ES002,
    UNIT=((01D1,8)), *
    TOKEN=2015, *
    VIO=NO
```

Generic
A generic is specified with the UNITNAME statement. For use with generics it contains the following parameters:

NAME
Specifies the name of the generic (mandatory; must be a valid generic name).

VIO Specifies whether or not the devices are eligible for VIO (optional). VIO=YES may only be specified if the generic name specifies a DASD device type.

DEVSPREF Allocates a position in a preference order of generics (optional).
For default values see the information on MVS devices within the [Supported Hardware Report] on page 420. This parameter value must be unique for the OS configuration.

Syntax:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAME=generic_name</td>
<td>eight alphanumeric characters</td>
</tr>
<tr>
<td>VIO=value</td>
<td>YES or NO</td>
</tr>
<tr>
<td>DEVPREF=pref_value</td>
<td>decimal number between 1 and 99999</td>
</tr>
</tbody>
</table>

Example: The following example defines the generic device group 3390 with the preference value 150. The devices are eligible for VIO.

```
UNITNAME NAME=3390, *
VIO=YES, *
DEVPREF=150
```

Switch

A switch is specified with the SWITCH statement. It contains the following parameters:

- **SWID**  Specifies an identifier for the switch (mandatory).
- **UNIT**  Specifies the switch unit (mandatory).
- **MODEL**  Specifies the switch model (optional).
- **DESC**  Specifies a description of the switch (optional).
- **SERIAL**  Specifies a serial number (optional).
- **PORT**  Specifies the installed ports (default from UIM, optional).
  Specify only ports that are supported by the switch type. At least the minimum installed port range is set to installed. If the switch already exists with an installed port range that differs from the specified installed port range(s), only the new specified ports are set to installed if possible. That means, any existing installed port that does not hold a connection to a channel path or control unit is set to not installed if not specified with the PORT parameter.
- **SWPORT**  Specifies the chained switch connections (optional). If operand exceeds 255 characters, repeat the SWITCH statement with the remaining values.
  If the switch already exists, all existing connections to other switches are broken. The connections to other switches are established as specified by the SWPORT parameter.
- **ADDRESS**  Specifies the switch address for a FICON switch (optional).

The corresponding switch control unit and device are specified by corresponding CNTLUNIT and IODEVICE statements.

Syntax:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SWID=id</td>
<td>2 hexadecimal characters</td>
</tr>
<tr>
<td>UNIT=switch_unit</td>
<td>like CU type</td>
</tr>
</tbody>
</table>
MODEL=switch_model
like CU model

DESC='description'
up to 32 characters

SERIAL=serial_no
up to 10 characters

PORT=((low_port_id,high_port_id),...)
up to 32 port ranges

SWPORT=((from_port,to_switch,to_port),...)
up to 32 switch-to-switch connections

ADDRESS=switch_address
2 hexadecimal characters (domain ID); for FICON switches only

Example: In the following example, switch 20 with an installed port range 00 to FF is connected to port D1 of switch 01 via port C0.

```
SWITCH SWID=20,UNIT=2032, *
    PORT=((00,FF)), *
    DESC='FICON switch, installed 10/09/11', *
    SERIAL=55-8888, *
    SWPORT=(C0,01,D1) *
    ADDRESS=02
```

Note: Put the serial numbers in quotes, if you use characters such as blanks or commas as part of your serial numbers.

Port
A switch port is specified with the PORT statement. It contains the following keywords:

ID Port address identifying the port (mandatory).

NAME Specifies a port name (optional).

To be accepted within I/O Operations (ESCON Manager) commands the port name must not include commas, asterisks, or blanks. It must not contain X'FF' or any extended binary-coded decimal interchange code (EBCDIC) character less than X'40'. It must also not begin with a left parenthesis and end with a right parenthesis.

OCC Indicates that the port is connected to a processor, switch, or control unit (optional).

Syntax:
```
ID=port_id 2 hexadecimal characters
NAME='portname' up to 24 characters
OCC no value assigned
```

Example: In the following example port D5 is named connected_to_CU_7230 and indicated as occupied.

```
PORT ID=D5, *
    NAME='connected_to_CU_7230', *
    OCC
```

Switch configuration
A switch configuration is specified with the SWCONF statement. It contains the following parameters:

ID Specifies the switch configuration ID (mandatory).

SWID Identifies the switch owning the configuration (mandatory).
DESC  Specifies a description of the switch configuration (optional).

DEFCOMP
  Specifies whether the default port connections are set to allowed or prohibited (mandatory).

Syntax:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID=switch_configuration_id</td>
<td>8 characters</td>
</tr>
<tr>
<td>SWID=switch_id</td>
<td>2 hexadecimal characters</td>
</tr>
<tr>
<td>DESC='description'</td>
<td>up to 32 characters</td>
</tr>
<tr>
<td>DEFCOMP=dynamic_default_connection</td>
<td>A (allowed) or P (prohibited)</td>
</tr>
</tbody>
</table>

Example: In the following example the default connection for switch configuration BASECONF of switch 01 is set to allowed.

```
SWCONF ID=BASECONF,
  SWID=01,
  DESC='basic configuration',
  DEFCOMP=A
```

Port configuration

A port configuration is specified with the POCONF statement.

The POCONF statement is an optional extension to the switch configuration. With POCONF, port connections are defined explicitly and existing defaults are overridden. The statement may be a maximum of 255 characters long. To express longer statements the POCONF may be repeated. POCONF includes the following parameters:

ID  Port address identifying the port (mandatory).

PORTCF
  Specifies the type of connections to target ports (mandatory).

  A  sets the dynamic connection to the succeeding list of target port IDs to allowed

  P  sets the dynamic connection to the succeeding list of target port IDs to prohibited

  D  sets a dedicated connection to the succeeding target port ID

  BLOCKED  blocks the port.

Syntax:

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID=port_id</td>
<td>2 hexadecimal characters</td>
</tr>
<tr>
<td>PORTCF={</td>
<td>One or more of the following specifications:</td>
</tr>
<tr>
<td>A, (id1,...,idm), }</td>
<td>list of ports in installed range, dyn. connection allowed</td>
</tr>
<tr>
<td>P, (id2,...,idm), }</td>
<td>list of ports in installed range, dyn. connection prohibited</td>
</tr>
<tr>
<td>[D,(id)],</td>
<td>port with dedicated connection</td>
</tr>
<tr>
<td>[BLOCKED]}</td>
<td>BLOCKED attribute</td>
</tr>
</tbody>
</table>

Example: In the following example, port D2 has allowed dynamic connections to ports B1 and B3, and prohibited dynamic connections to B5 and B7. Port D4 has a dedicated connection to port C0.
POCONF ID=D2, *
  PORTCF=(A,(B1,B3),P,(B5,B7))
POCONF ID=D4, *
  PORTCF=(D,(C0))

**Processor**
A processor is specified with the ID statement. If specified, it must precede all other statements in the configuration data set. It contains the following keywords:

**NAME**
Specifies the processor ID. If the ID does not exist, it is created (1).

**MSG1**
Specifies the identification information that is printed on the ID1 line of the heading in IOCP configuration reports (optional). Only supported for compatibility with IOCP.

**MSG2**
Specifies the identification information that is printed on the ID2 line of the heading in IOCP configuration reports (optional). Only supported for compatibility with IOCP.

**SYSTEM**
Specifies the machine limits and rules that IOCP will enforce for a deck verification. The system parameter includes a specification of the processor machine type number and, optionally, a machine limits number (optional). Only supported for compatibility with IOCP.

**LSYSTEM**
Specifies the system name (CPC designator) of the local system; that is the system which uses this IOCDS.

**UNIT**
Specifies the processor unit (1).

**MODEL**
Specifies the processor model (1).

**LEVEL**
Specifies the processor support level (1). For further information on support levels refer to "support_level_ID".

**SNAADDR**
Specifies the SNA address (network name, system name) for a processor in a System z cluster (optional).

**MODE**
Specifies the processor configuration mode as LPAR or BASIC (1).

**SERIAL**
Specifies the processor serial number (optional).

**DESC**
Specifies a description for the processor (optional).

**Note (1):** UNIT, MODEL and LEVEL are processed only if the migration is performed using the wildcard * in the parameter string of the batch utility.

**Syntax:**

<table>
<thead>
<tr>
<th>Keyword</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAME=processor_id</td>
<td>8 characters</td>
</tr>
<tr>
<td>MSG1='message'</td>
<td>up to 64 characters; first 8 characters are taken as IOCDS name</td>
</tr>
<tr>
<td>MSG2='message'</td>
<td>up to 64 characters</td>
</tr>
</tbody>
</table>
SYS\_T\_M\_E\_R\_\_A\_N\_G\_E\_R\_I\_T\(\text{processor\_unit}[\text{limits\_number}]\) \hspace{1cm} 4 \text{ characters followed by a decimal number}

\hspace{1cm}

\text{LSYSTEM=local\_cpc\_designator} \hspace{1cm} 8 \text{ characters}

\text{UNIT=processor\_unit} \hspace{1cm} 8 \text{ characters}

\text{MODEL=processor\_model} \hspace{1cm} 4 \text{ characters}

\text{LEVEL=support\_level} \hspace{1cm} 8 \text{ characters}

\text{SNAADDR=(network\_name,system\_name)} \hspace{1cm} \text{list of 2 entries, each up to 8 characters}

\text{MODE=processor\_mode} \hspace{1cm} \text{BASIC or LPAR}

\text{SERIAL=serial\_number} \hspace{1cm} \text{up to 10 characters}

\text{DESC='description'} \hspace{1cm} \text{up to 32 characters}

\textbf{Example:} In the following example processor PROC01 of type 2094, model S28 is defined with the serial number 0518712094, in LPAR mode, support level H050331.

\text{ID NAME=PROC01,UNIT=2094,MODEL=S28, *}

\hspace{1cm} \text{DESC='XMP, Basic 2094 support',SERIAL=0518712094, *}

\hspace{1cm} \text{MODE=LPAR,LEVEL=H050331}

\textbf{Channel subsystem and partition}

Depending on whether you use the RESOURCE statement for XMP processors or SMP processors, it specifies the channel subsystems, the logical partitions (names and numbers) and groups the logical partitions to the channel subsystems. It contains the following keywords:

\textbf{PART or PARTITION}

Specifies a list of partition names with an optional addition of the corresponding partition numbers (mandatory).

\textbf{DESCL}

Specifies a list containing descriptions for the defined partitions (optional).

\textbf{USAGE}

Specifies a list describing the partition usage type for each partition.

\textbf{MAXDEV}

Is only allowed for XMP processors and specifies for each channel subsystem the maximum number of devices, including those defined in the IOCDS, to be allowed using dynamic I/O. For z9 EC processors and later models, it specifies the maximum number of devices in each subchannel set.

\textbf{CSSDESL}

specifies a list of channel subsystem descriptions, one list entry for each channel subsystem listed in the MAXDEV keyword.

\textbf{Note:} If the partition type is missing, it is set automatically depending on which types of channel paths are assigned to the partition and the capability of the processor.

\textbf{Syntax:}
For XMP processors:

\[
\text{PART}[\text{ITION}]=
((\text{CSS}(0),(\text{lpname}[\text{, lpnumber}])[,(\text{lpname}[\text{, lpnumber}])...])
...
([,(\text{CSS}(n),(\text{lpname}[\text{, lpnumber}])[,(\text{lpname}[\text{, lpnumber}])...]])
\]

For SMP processors:

\[
\text{PART}[\text{ITION}]=
((\text{lpname}[\text{, lpnumber}])[,(\text{lpname}[\text{, lpnumber}])...])
\]

\[
\text{DESL}=('\text{descp1_css0}', '\text{descp2_css0}', '\text{descp1_css1}', '\text{descp2_css1}', '\text{descp1_cssn}', '\text{descp2_cssn}', '...')
\]

\[
\text{CSSDESL}=('\text{desc_css0}', '\text{desc_css1}', '...')
\]

\[
\text{USAGE}=('\text{usage1_css0}', '\text{usage2_css0}', '\text{usage1_css1}', '\text{usage2_css1}', '...')
\]

\[
\text{MAXDEV}=((\text{CSS}(0),\text{maxnum1}[\text{, maxnum2, maxnum3}]), '...')
\]

Example: In the following example, the processor contains three channel subsystems with three partitions in each. Channel subsystem CSS(2) contains two subchannel sets. This is indicated by the MAXDEV statement containing two maximum numbers of devices (35 and 20).

\[
\text{RESOURCE PART}=((\text{CSS}(0),(\text{LP01,1),(LP02,2),(LP03,3)}),
(\text{CSS}(1),(\text{LP11,1),(LP12,2),(LP13,3)}),
(\text{CSS}(2),(\text{LP21,1),(LP22,2),(LP23,3)}),
\text{DESL}=('\text{LPAR1_of_CSS0}', '\text{LPAR2_of_CSS0}', '\text{LPAR3_of_CSS0}',
'\text{LPAR1_of_CSS1}', '\text{LPAR2_of_CSS1}', '\text{LPAR3_of_CSS1}',
'\text{LPAR1_of_CSS2}', '\text{LPAR2_of_CSS2}', '\text{LPAR3_of_CSS2}'),
\text{USAGE}=('\text{CF/OS, OS, CF}', '\text{CF/OS, OS, CF, CF/OS, OS, CF}'),
\text{MAXDEV}=((\text{CSS}(0),63), (\text{CSS}(1),50), (\text{CSS}(2),35,20)),
\text{CSSDESL}=('\text{first CSS(0)}', '\text{second CSS(1)}', '\text{third CSS(2)}')
\]

For HCD, it is also possible to specify a separate RESOURCE statement for each channel subsystem. This may be required if you do not use a High Level Assembler V1.5 or later. You can split the previous RESOURCE example for an XMP processor into the following parts:

\[
\text{RESOURCE PART}=((\text{CSS}(0),(\text{LP01,1),(LP02,2),(LP03,3)}),
\text{DESL}=('\text{LPAR1_of_CSS0}', '\text{LPAR2_of_CSS0}', '\text{LPAR3_of_CSS0}'),
\text{USAGE}=('\text{CF/OS, OS, CF}',
\text{MAXDEV}=('\text{CSS(0),63}'),
\text{CSSDESL}=('\text{first CSS(0)}')
\]

\[
\text{RESOURCE PART}=((\text{CSS}(1),(\text{LP11,1),(LP12,2),(LP13,3)}),
\text{DESL}=('\text{LPAR1_of_CSS1}', '\text{LPAR2_of_CSS1}', '\text{LPAR3_of_CSS1}'),
\text{USAGE}=('\text{CF/OS, OS, CF}',
\text{MAXDEV}=('\text{CSS(1),50}'),
\text{CSSDESL}=('\text{second CSS(1)}')
\]

\[
\text{RESOURCE PART}=((\text{CSS}(2),(\text{LP21,1),(LP22,2),(LP23,3)}),
\text{DESL}=('\text{LPAR1_of_CSS2}', '\text{LPAR2_of_CSS2}', '\text{LPAR3_of_CSS2}'),
\text{USAGE}=('\text{CF/OS, OS, CF}',
\text{MAXDEV}=('\text{CSS(2),35,20}'),
\text{CSSDESL}=('\text{third CSS(2)}')
\]
PCIe function
A PCIe function is specified with the FUNCTION statement.

The FUNCTION statement contains the following keywords:

FID Identifies the PCIe function within the processor configuration (mandatory).

TYPE Identifies the PCIe function type (optional - defaults to ROCE).

UNIT Identifies the PCIe function type (optional - support for backward compatibility).

PCHID Identifies the PCIe adapter card which provides the specified function by specifying the slot of the card in the I/O drawer.

VF Identifies the PCIe virtual function number (optional).

PNETID Identifies the physical network IDs.

PART Specifies the access and candidate lists of partitions entitled to use the PCIe function.

DESC Specifies a description of the PCIe function (optional).

Syntax:

<table>
<thead>
<tr>
<th>Keyword</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>FID=xxx</td>
<td>three hexadecimal characters</td>
</tr>
<tr>
<td>TYPE=type</td>
<td>valid PCIe function type - ZEDC or ROCE (ZEDC-EXPRESS is accepted as alias).</td>
</tr>
<tr>
<td>UNIT=type</td>
<td>PCIe function type (use to be backward compatible).</td>
</tr>
<tr>
<td>PCHID=xxx</td>
<td>three hexadecimal characters</td>
</tr>
<tr>
<td>VF=nn</td>
<td>up to two decimal digits</td>
</tr>
<tr>
<td>PNETID=(pnetid1,...,pnetid4)</td>
<td>up to four 16-character alphanumerical physical network IDs</td>
</tr>
<tr>
<td>PART=(acc_lp1[,...,cand_lpn])]</td>
<td>access list (limited to one partition) and optional candidate list of partitions connected to the PCIe function</td>
</tr>
<tr>
<td>DESC='PCIe function description'</td>
<td>up to 32 characters</td>
</tr>
</tbody>
</table>

Example: The following example defines a PCIe function of type ROCE.

FUNCTION FID=020,VF=31,PART=((LP01),(LP21,LP22,LP23,LP24)), *
| TYPE=ROCE,DESC='max VF and 2 pnetid,a=lp01', *
| PNETID=(PNETID1,ID2,,),PCHID=4FE

Channel path
A channel path is specified with the CHPID statement. For an XMP processor, a spanned CHPID is defined for one or more channel subsystems. Therefore, the CHPID statement must contain the appropriate channel subsystem ID(s). If only one CSS is defined, it is not required to specify its ID on the PATH keyword.

The CHPID statement contains the following keywords:

PATH Specifies the CHPID number and, if required, the CSS IDs of the channel path (mandatory).
PNETID
Identifies the physical networks to which the channel path is assigned (optional, only for channel paths of type IQD or OSD).

TYPE
Specifies the channel path type of I/O operation for the channel path (mandatory).

SHARED
Specifies that the channel path on the CHPID statement is shared (optional).

REC
Specifies that the channel path on the CHPID statement is reconfigurable (optional).

PART, PARTITION, or NOTPART
PART and PARTITION specify the access list of logical partitions that will have the channel path configured online after POR, and the candidate list identifying the logical partitions which can access the device.

NOTPART specifies the access list of logical partitions that will not have the channel path configured online after POR, and the list of logical partitions which cannot access the device.

REC
REC in the PART or PARTITION keyword allows the channel path to be dynamically moved between partitions after POR.

CHPARM, OS
Specifies channel path data that is used by the operating system. Examples:
- CHPARM=00 is the default.
- CHPARM=01 indicates that the channel path is managed by DCM.
- CHPARM=02 indicates
  - for IQD channels: channel can access the IEDN (IQDX function)
  - for OSD, OSM, and OSX channels: priority queuing is disabled.
  For OSM channel paths, device priority queuing needs to be disabled. Therefore, for these CHPIDs, HCD converts a CHPARM=00 (default with priority queuing enabled) to CHPARM=02.
- CHPARM=40 indicates that the maximum frame size for an IQD channel is 24K.

For more information about the CHPARM parameter, refer to the IOCP User’s Guide for your processor.

I/O CLUSTER
Specifies an I/O cluster name. An I/O cluster is a sysplex that owns a managed channel path for an LPAR processor configuration.

SWITCH
Specifies a number for a switch which is used as a dynamic switch for all paths from the channel path (CHPID) to the connected control units (required for dynamic connections through a switch).

DESC
Specifies a description of the channel path (optional).

TPATH
Specifies a connected CF channel path (optional).
The TPATH parameter can be specified for a CF channel path, either CF receiver, CF sender, or CF peer channel path.
For a CF sender or CF receiver channel path, the TPATH parameter must contain:
- the target processor
• the target CSS ID for XMP processors
• the target channel path ID
• when specified with a CF sender channel path ID, the TPATH parameter must also contain the CF sender control unit and device numbers used for the CF connection (optional for a CF receiver channel paths)

For a CF peer channel path, the TPATH parameter contains the following items for the target and source channel paths of the CF connection:
• the target/source processor
• the target/source CSS ID for XMP processors
• the target/source channel path ID
• control unit number (only if this is a sending CF channel, that is, the channel path connects to a target CF logical partition)
• starting device number (only if this is a sending CF channel)

A CF connection uses two (CF sender channel) or seven (sending CF peer channel) devices. Only the starting one can be specified (with four digits). The remaining devices are automatically assigned to the next consecutive device numbers.

Any CF control units and CF devices specified via CNTLUNIT and IODEVICE statements are ignored.

The connection can only be established if the target channel path exists. If the target channel path is already connected, the existing connection is broken and a new connection is established.

**SWPORT**
Specifies an entry switch port (optional).

**PCHID**
Specifies a physical channel identifier (optional).

**VCHID**
Specifies a virtual channel identifier (optional). Used for internal channel path - exclusive to the PCHID keyword.

**AID**
Specifies the ID of the host communication adapter (HCA) on which the channel is defined.

**PORT**
Specifies the port on the HCA on which the channel is defined.

**Syntax:**

<table>
<thead>
<tr>
<th>Syntax</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PATH=([CSS(n,...),]chpid_number[])</td>
<td>2 hexadecimal characters for the CHPID, and a decimal number for the CSS ID(s)</td>
</tr>
<tr>
<td>PNETID=(pnetid1,...,pnetid4)</td>
<td>up to four 16-character alphanumeric physical network ID names</td>
</tr>
<tr>
<td>TYPE=type</td>
<td>valid channel path type</td>
</tr>
<tr>
<td>SHARED</td>
<td>no value assigned</td>
</tr>
<tr>
<td>REC</td>
<td>no value assigned</td>
</tr>
</tbody>
</table>
For XMP processors:
\[ \text{PARTITION} = ((\text{CSS}(0), (\text{acc\_lp1}, ..., \text{acc\_lpn})
\[, (\text{cand\_lp1}, ..., \text{cand\_lp2})][, \text{REC}])
\ldots
\[(\text{CSS}(n), (\text{acc\_lp1}, ..., \text{acc\_lpn})
\[, (\text{cand\_lp1}, ..., \text{cand\_lp2})][, \text{REC}])
\) \]

For SMP processors:
\[ \text{PARTITION} = ((\text{acc\_lp1}, ..., \text{acc\_lpn})
\[, (\text{cand\_lp1}, ..., \text{cand\_lp2})][, \text{REC}]) \]

For XMP processors:
\[ \text{NOTPART} = ((\text{CSS}(0), (\text{acc\_lp1}, ..., \text{acc\_lpn})
\[, (\text{cand\_lp1}, ..., \text{cand\_lp2})])
\ldots
\[(\text{CSS}(n), (\text{acc\_lp1}, ..., \text{acc\_lpn})
\[, (\text{cand\_lp1}, ..., \text{cand\_lp2})])
\) \]

For SMP processors:
\[ \text{NOTPART} = ((\text{acc\_lp1}, ..., \text{acc\_lpn})
\[, (\text{cand\_lp1}, ..., \text{cand\_lp2})]) \]

OS=xx, CHPARM=xx  
2 hex character OS parameter

I0CLUSTER=sysplex  
8 character sysplex name for managed CHPID

SWITCH=xx  
2 hexadecimal characters

DESC='description'  
up to 32 characters

TPATH=(proc,chpid[,CFS CU,CFS device])  
(target CHPID for connected CHPID pairs  
(CF connection):  
8 character processor name  
2 hex character CHPID  
4 hex character CU number  
4 hex character device number)

TPATH=((proc,chpid[,CFP CU,CFP device]),  
(proc,chpid[,CFP CU,CFP device]))  
pair of target and source CHPIDs  
(CF peer connection):  
8 character processor name  
2 hex character CHPID  
4 hex character CU number  
4 hex character device number)

TPATH=((CSS(n),proc,chpid[,cu,device]),...  
for XMP processors)

SWPORT=(swid,port)  
switch and port to which the CHPID connects

PCHID=xxx  
three hexadecimal characters for the physical channel ID

VCHID=xxx  
three hexadecimal characters for the virtual channel ID

AID=xx  
two hexadecimal characters

PORT=n  
one numeric character
**Examples for a XMP processors:** In the following example, the spanned channel path 33 of type IQD is shared by partitions from channel subsystems 0 and 1.

```
CHPID PATH=(CSS(0,1),33), *
  TYPE=IQD, *
  PART=((CSS(0),(LP01,LP02)), *
       (CSS(1),(LP11,LP12)))
```

**Control unit**
A control unit is specified with the CNTLUNIT statement. It contains the following keywords:

- **CUNUMBR**
  Specifies a number assigned to the control unit (mandatory). The number assigned to each control unit must be unique within an IODF.

- **UNIT**
  Specifies the type of control unit (mandatory).

- **SERIAL**
  Specifies a serial number (optional).

- **SWPORT**
  Specifies switch ports to which the control unit is connected (optional). If operand exceeds 255 characters, repeat the CNTLUNIT statement with the remaining values.

- **DESC**
  Specifies a description of the control unit (optional).

- **PATH**
  For each channel subsystem, this keyword specifies the channel paths attached to the control unit (mandatory). For control units that are not connected to a processor, specify PATH=** or PATH=(**).

- **LINK**
  For each channel subsystem, this keyword specifies the link address to which the control unit is attached (optional).
  The order in which the link addresses are specified corresponds to the order in which the channel paths are specified in the PATH keyword.

- **UNITADD**
  Specifies the unit address ranges that are recognized by the control unit (mandatory).

- **CUADD**
  Specifies the logical address for the control unit (optional).

- **SHARED**
  Specifies the level of concurrency of I/O requests that the parallel channel path allows for the control unit (optional).

- **PROTOCOL**
  Specifies the interface protocol that the parallel control unit uses when operating with the channel paths specified in the PATH keyword (optional).

**Syntax:**

```
CUNUMBR=number
UNIT=type
SERIAL=serial_number
SWPORT=((swid1,port1),(swid2,port2),...)
DESC='description'
```

```
4 hexadecimal characters
valid control unit type
up to 10 characters
list of up to 32 sublists (switch ID, port ID)
  2 hex character switch ID
  2 hex character port ID
up to 32 characters max.
```
For XMP processors:
PATH=((CSS(0),chpid[,chpid,...])
    [,((CSS(1),chpid[,chpid,...])
      ...,
    [,((CSS(n),chpid[,chpid,...)])])

For SMP processors:
PATH=(chpid[,chpid]...)

0,1,... for the CSS ID;
2 hexadecimal characters for each static CHPID
** for each managed CHPID or for control units not connected to a processor

For XMP processors:
LINK=((CSS(0),link_addr[,link_addr,...])
    [,((CSS(1),link_addr[,link_addr,...])
      ...,
    [,((CSS(n),link_addr[,link_addr,...)])])

For SMP processors:
LINK=(link_addr[,link_addr]...)

0,1,... for the CSS ID;
two or four hexadecimal characters for the link address of each CHPID
'*' if not specified

UNITADD=((address[,number]),...)
2 hexadecimal characters for each unit address followed by a decimal number

CUADD=address
1 or 2 hexadecimal characters

SHARE=value
Y or N

PROTOCOL=value
D, S, or S4

Example for an XMP processor:  In the following example, control unit 0780 of type 2105 is connected to channels 11 and 14 in channel subsystem 0 and to channels 21 and 24 in channel subsystem 1. All channels in both channel subsystems use link address E8. Channels from CSS 0 are connected to the control unit via switch 01, channels from CSS are connected via switch 02.
CNTLUNIT CUNUMBR=0780,PATH=((CSS(0),11,14),(CSS(1),21,24)), *
UNITADD=((00,128)),LINK=((CSS(0),E8,E8),(CSS(1),E8,E8)),*
CUADD=F,UNIT=2105
DESC='ESS12 780 CU F (3390-mix) VSE128'
SWPORT=((01,E8),(02,E8))

Device
A device is specified with the IODEVICE statement. It contains the following keywords:

ADDRESS
Specifies the device number and how many devices are to be defined (mandatory).

UNIT
Specifies the device type (mandatory).

MODEL
Specifies the model number of the device, if available (optional).

PART, PARTITION or NOTPART
PART and PARTITION specify the candidate list identifying the logical partitions which can access the device (optional).
NOTPART specifies the logical partitions which cannot access the device (optional).
If for an XMP processor the device has access to more than one CSS, the CSS subkeyword is required to indicate to which channel subsystem the partition belongs.

SERIAL
Specifies the serial number of the device (optional).
**VOLSER**
Specifies the volume serial number (optional).

**CUNUMBR**
Specifies the number(s) of the control unit(s) the device is attached to (mandatory).

**DESC**
Specifies a description of the device (optional).

**UNITADD**
Specifies the unit address that is transmitted on the channel path to select the I/O device (optional). If not specified, the last two digits of the device number are used.

**PATH**
Specifies the preferred channel path (optional).

**TIMEOUT**
Specifies whether the I/O interface timeout function is to be active (optional).

**STADET**
Specifies whether the Status Verification Facility is to be enabled or disabled (optional).

**SCHSET**
Specifies for z9 EC processors or later models the subchannel set ID where the device is located.

**PPRCUSE**
Specifies the PPRC usage for DASD devices (optional).

**Syntax:**

| ADDRESS=(device_number,number_of_units) | 4 hexadecimal characters followed by a decimal number in the range 1 to 4095 |
| UNIT=device_type | up to 8 alphanumeric characters |
| MODEL=model_number | up to 8 alphanumeric characters |

**For XMP processors:**

```
PARTITION=((CSS(0),(lpname1[,lpname2,...]))
...
[(CSS(m),0)]
...
[(CSS(n),(lpname1[,lpname2,...]))]
)
```

For XMP processors, a 0 is accepted as lpname to indicate a null device candidate list; that is, the control unit shared by several CSSs cannot access the device through CSS(m).

**For SMP processors:**

```
PARTITION=(lpname1[,lpname2,...])
```

**For XMP processors:**

```
NOTPART=((CSS(0),(lpname1[,lpname2,...]))
...
[(CSS(m),0)]
...
[(CSS(n),(lpname1[,lpname2,...]))]
)
```

**For SMP processors:**

```
NOTPART=(lpname1[,lpname2,...])
```
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SERIAL</td>
<td>up to 10 numeric characters</td>
</tr>
<tr>
<td>Note:</td>
<td>Put the serial numbers in quotes if you use characters such as blanks or commas.</td>
</tr>
<tr>
<td>VOLSER</td>
<td>up to 6 characters</td>
</tr>
<tr>
<td>CUNUMBR</td>
<td>up to 8 hexadecimal numbers of 4 characters (or **** for unconnected devices)</td>
</tr>
<tr>
<td>DESC</td>
<td>up to 32 alphanumeric characters</td>
</tr>
<tr>
<td>UNITADD</td>
<td>2 hexadecimal characters</td>
</tr>
<tr>
<td>For XMP processors:</td>
<td></td>
</tr>
<tr>
<td>PATH</td>
<td>0, 1,... for the CSS ID; 2 hexadecimal characters for each CHPID</td>
</tr>
<tr>
<td>For SMP processors:</td>
<td></td>
</tr>
<tr>
<td>PATH</td>
<td>Y or N</td>
</tr>
<tr>
<td>TIMEOUT</td>
<td>Y or N</td>
</tr>
<tr>
<td>STADET</td>
<td>Y or N</td>
</tr>
<tr>
<td>SCHSET=n</td>
<td>n can be one of 0, 1, or 2. Use the short form SCHSET=n if the placement of the device is the same for all CSSs. SCHSET=0 is the default.</td>
</tr>
<tr>
<td>PPRCUSE=value</td>
<td>D (Duplex), F (Flashcopy), S (Simplex), U (Utility), N (Nonsysplex).</td>
</tr>
<tr>
<td>USERPRM</td>
<td>list of device specific parameter/value pairs</td>
</tr>
<tr>
<td>FEATURES=</td>
<td>list of device specific features</td>
</tr>
<tr>
<td>ADAPTER</td>
<td>up to 5 alphanumeric characters</td>
</tr>
<tr>
<td>DYNAMIC=value</td>
<td>Y or N</td>
</tr>
<tr>
<td>LOCANY=value</td>
<td>Y or N</td>
</tr>
<tr>
<td>NUMSECT=number</td>
<td>decimal number</td>
</tr>
<tr>
<td>OFFLINE=value</td>
<td>Y or N</td>
</tr>
<tr>
<td>OWNER=value</td>
<td>VTAM or OTHER</td>
</tr>
<tr>
<td>PCU=number</td>
<td>decimal value in the range 1 to 4095</td>
</tr>
<tr>
<td>SETADDR=value</td>
<td>0, 1, 2, or 3</td>
</tr>
<tr>
<td>TCU=value</td>
<td>2701, 2702, or 2703</td>
</tr>
</tbody>
</table>

**OS parameters/features:** In the following section device specific parameters and features are described. To find out which parameters, private parameters, and features are available to you for a particular device run your Supported HW Report and I/O Definition Reference. (See “Print configuration reports” on page 337 for details on how to run the report function.) Examples of a Supported HW
Report and of an I/O Definition Reference are shown in “Supported Hardware Report” on page 420 and in “I/O Definition Reference” on page 451 respectively.

USERPRM

Allows the specification of OS private parameters.

To locate the private parameters available to you for a particular device refer to your Supported HW Report. The OS private parameters are listed in column SUPPORTED PARAMETERS / FEATURES, following PRIVATE: and extending to the slash (/). For example, device 3590 listed in the sample Supported Hardware Report - MVS Devices (“Supported Hardware Report” on page 420) supports the private parameters LIBRARY and AUTOSWITCH.

FEATURE

If included in the device specific parameters, FEATURE allows device specific features to be assigned. The features available depend on your UIMs.

To locate the features available to you for a particular device type refer to your Supported HW Report. The features are listed in column SUPPORTED PARAMETERS / FEATURES, following the slash (/). For example, device 3590 listed in the sample Supported Hardware Report - MVS Devices (“Supported Hardware Report” on page 420) supports the features SHARABLE and COMPACT.

To locate all FEATURE-related information about the device (i.e., possible values, default and description) refer to the ‘I/O Definition Reference’ report. The report can be written using the HCD batch utility (report type Y).

Note: Device features must be explicitly defined in I/O configuration statements. Otherwise the feature will not be defined during migration.

ADAPTER

Specifies either the terminal control or transmission adapter used to connect a telecommunications line to a transmission control unit, or the type of channel adapter that connects a communications controller to a channel path (optional).

DYNAMIC

Specifies if the device is eligible for dynamic I/O configuration (optional).

LOCANY

Specifies if UCB can reside in 31 bit storage (optional).

NUMSECT

Specifies the number of guaranteed 256-byte buffer sections in a 2840 display-control buffer allocated to a device 2250-3 (optional).

OFFLINE

Specifies if the device is considered online or offline at IPL (optional).

OWNER

Specifies the subsystem or access method using the device (optional).

PCU

Only applicable to a display device 2250-3 attached to a control unit 2840-2 (optional)

Identifies the 2840-2 control unit the 2250-3 display device is attached to. For all 2250-3 devices attached to the same control unit, the same value is specified.
If coded, no separate IODEVICE statement UNIT=2840 must be used.

**SETADDR**

Specifies which of the 4 set address (SAD) commands is to be issued to the transmission control unit for operations on the line specified by the ADDRESS operand (optional).

**TCU**

Specifies the transmission control unit for a telecommunications line (optional).

**Example for an XMP processor:** In the following example, the devices numbers 7400 to 741F of type 3390A are defined together with an explicit candidate list: they can be accessed by partition TRX1 from channel subsystem 0 and from partition TRX2 from channel subsystem 1. The Status Verification Facility is enabled. The devices are placed in subchannel set 0 for channel subsystem 0 (this is the default and needs not be specified) and in subchannel set 1 for channel subsystem 1.

IODEVICE ADDRESS=(7400,032),UNITADD=50,CUNUMBR=(7300),*
STADET=Y,PARTITION=((CSS(0),TRX1),(CSS(1),TRX2)),*
SCHSET=((CSS(1),1)),UNIT=3390A

---

**Updating parts of a configuration by migrating input data sets**

The HCD incremental update function allows you to modify objects in your IODF by specifying the objects with I/O control statements in data sets, e.g. IOCP, MVSCP, or HCPRIO input data sets, and migrating these input data sets into your existing IODF.

**Possible actions on objects using the incremental update**

| Table 7 | shows what actions you can perform on objects by using the HCD incremental update function. The meaning of the markup is as follows:

- **x** Action possible, you can make the change.
- **—** Action not possible, you cannot make the change with the batch migration utility but must use the HCD dialog.
- **(x)** Action possible. These attributes are deleted when the object itself is deleted.
- **(—)** Action not possible. These attributes cannot be deleted because the object itself cannot be deleted.

See the notes below the table for further instructions on how to add, delete, or change certain objects, their attributes and connections.

**Table 7. Actions on IODF Objects**

<table>
<thead>
<tr>
<th>Object/Attributes</th>
<th>Add</th>
<th>Delete</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Processor</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Type/model</td>
<td>x</td>
<td>(—)</td>
<td>—</td>
</tr>
<tr>
<td>Support level</td>
<td>x</td>
<td>(—)</td>
<td>—</td>
</tr>
<tr>
<td>Configuration mode</td>
<td>x</td>
<td>(—)</td>
<td>—</td>
</tr>
<tr>
<td>Serial number</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>SNA address</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Channel Subsystem</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Maximum Number Devices</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
</tbody>
</table>
Table 7. Actions on IODF Objects (continued)

<table>
<thead>
<tr>
<th>Object/Attributes</th>
<th>Add</th>
<th>Delete</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td><strong>Partition</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>x</td>
<td>x</td>
<td>1)</td>
</tr>
<tr>
<td>Image number</td>
<td>x</td>
<td>(x)</td>
<td>x11)</td>
</tr>
<tr>
<td>Usage type</td>
<td>x 10)</td>
<td>(x)</td>
<td>x11)</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td><strong>PCIe function</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>VF</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>UNIT</td>
<td>x</td>
<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>PCHID</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>PNETID</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Partition</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Description</td>
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<td>x</td>
<td>x</td>
</tr>
<tr>
<td><strong>Channel path</strong></td>
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<td></td>
</tr>
<tr>
<td>CHPID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>PCHID</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td>PNETID</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Type</td>
<td>x</td>
<td>(—)</td>
<td>x 5)</td>
</tr>
<tr>
<td>Operation mode</td>
<td>x</td>
<td>(—)</td>
<td>x 5)</td>
</tr>
<tr>
<td>Access list</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td>Candidate list</td>
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<td>x 5)</td>
</tr>
<tr>
<td>Dynamic switch</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td>Switch connection</td>
<td>x</td>
<td>x</td>
<td>5; 15)</td>
</tr>
<tr>
<td>CF connection</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td>OS parameter</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td>I/O cluster</td>
<td>x</td>
<td>x</td>
<td>x 5)</td>
</tr>
<tr>
<td><strong>Control unit</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Number</td>
<td>x</td>
<td>x 2)</td>
<td>x 4)</td>
</tr>
<tr>
<td>Unit/model</td>
<td>x</td>
<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Serial number</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Switch connection</td>
<td>x</td>
<td>x</td>
<td>x 15)</td>
</tr>
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<td>Channel paths</td>
<td>x</td>
<td>(x)</td>
<td>x</td>
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<td>DLA</td>
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</tr>
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<td>Logical address (CUADD)</td>
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<td>x</td>
<td>x</td>
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<tr>
<td>Unit addresses</td>
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<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Protocol</td>
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<td>x</td>
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<tr>
<td><strong>Device</strong></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Number</td>
<td>x</td>
<td>x 3)</td>
<td>x 4)</td>
</tr>
<tr>
<td>Unit/model</td>
<td>x</td>
<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Serial number</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Volume serial number</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Control units</td>
<td>x</td>
<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Processor connect</td>
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<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Unit address</td>
<td>x</td>
<td>(x)</td>
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</tr>
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<td>Preferred CHPID</td>
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</tr>
<tr>
<td>TIMEOUT</td>
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<td>x</td>
<td>x</td>
</tr>
<tr>
<td>STADET</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Candidate list</td>
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<td>x</td>
<td>x</td>
</tr>
<tr>
<td>OS connect</td>
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</table>
Table 7. Actions on IODF Objects (continued)

<table>
<thead>
<tr>
<th>Object/Attributes</th>
<th>Add</th>
<th>Delete</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Subchannel set</td>
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<td>x</td>
</tr>
<tr>
<td>Parameters</td>
<td>x</td>
<td>x</td>
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</tr>
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<td>Features</td>
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</tr>
<tr>
<td>User parameters</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>PPRC usage</td>
<td>x</td>
<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Operating system</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Type</td>
<td>x</td>
<td>(—)</td>
<td>—</td>
</tr>
<tr>
<td>Description</td>
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<td>—</td>
<td>x</td>
</tr>
<tr>
<td>D/R site OS</td>
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<td>—</td>
<td>—</td>
</tr>
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<td>x</td>
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</tr>
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<td>—</td>
<td>—</td>
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<tr>
<td>VIO</td>
<td>x</td>
<td>(—)</td>
<td>x</td>
</tr>
<tr>
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<td>x</td>
<td>x 6)</td>
<td>x 7)</td>
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<td>VIO</td>
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<td>(—)</td>
<td>x</td>
</tr>
<tr>
<td>Preference value</td>
<td>x</td>
<td>(—)</td>
<td>x</td>
</tr>
<tr>
<td>Console</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Device list</td>
<td>x</td>
<td>x 9)</td>
<td>x 13)</td>
</tr>
<tr>
<td>Order</td>
<td>(x)</td>
<td>(x)</td>
<td>x</td>
</tr>
<tr>
<td>Switch</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Unit/model</td>
<td>x</td>
<td>(—)</td>
<td>x</td>
</tr>
<tr>
<td>Ports (installed range)</td>
<td>x</td>
<td>(—)</td>
<td>x 8)</td>
</tr>
<tr>
<td>Serial number</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Switch connection</td>
<td>x</td>
<td>x 14)</td>
<td>x 15)</td>
</tr>
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<td>Address</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Ports</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Name</td>
<td>x</td>
<td>(—)</td>
<td>x</td>
</tr>
<tr>
<td>Occupied indicator</td>
<td>x 15)</td>
<td>x 15)</td>
<td>n/a</td>
</tr>
<tr>
<td>Switch configuration</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ID</td>
<td>x</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Description</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Default connection</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Port configuration</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Allowed connection</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Prohibited connection</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Dedicated connection</td>
<td>x</td>
<td>—</td>
<td>x</td>
</tr>
<tr>
<td>Blocked indicator</td>
<td>x</td>
<td>x</td>
<td>n/a</td>
</tr>
</tbody>
</table>

References to IOCP and MVSCP in the following notes refer to data sets with extended syntax as described in “Changing I/O configurations by editing data sets” on page 287.

Note:
1. To delete a partition, specify all connected channel paths (defined via access or candidate lists) together with their attached I/O units without referring to the partition and without repeating the partition in the RESOURCE statement.

2. A control unit is implicitly deleted, if its channel paths are respecified in the IOCP input data set together with their attached I/O units (except the control unit) and it no longer has any connection to a processor.

3. A device is implicitly deleted, if its attaching control units are implicitly deleted using the incremental update specification, and there is no additional connection left to any control unit or operating system.

4. To change control unit and device attributes, specify the entire logical control unit(s) (LCU) the control unit or device is part of. For migration to an OS configuration only (MVSCP data set), respecify the I/O device with the changed parameters. HCD will redefine the device in the corresponding subchannel set.

5. To change channel path attributes, specify all logical control units the channel path is connected to in the IOCP input data set. Otherwise, the channel path is disconnected from the corresponding control units.

6. To delete an esoteric device list, specify all device definitions in the MVSCP input data set, but do not connect them to the esoteric name.

7. To add a device to an esoteric device list, specify the esoteric with the device number.
   To delete a device from the esoteric device list, specify the device in an IODEVICE statement) but do not specify the device number for the esoteric device list.

8. An installed port can be set to uninstalled only if it does not belong to the minimum installed port range and does not hold a connection to a channel path or control unit.

9. To delete a console list, specify all contained devices using the IODEVICE statement but do not include the devices in a NIPCON statement.

10. If the usage type is not specified and you add a partition, the usage type is automatically defined: if the IOCP input data set contains a CF receiver channel path with the partition in its access or candidate list, the usage type is set to CF/OS, if not, the usage type is set to OS.

11. To change the partition name or partition number specify the whole partition configuration including all channel paths with attached I/O units which have the partition in their access and candidate lists.

12. (No longer used.)

13. To change a complete console device list, use the NIPCON statement.
   To remove a single device from the console list, specify the corresponding IODEVICE statement and omit the NIPCON statement.

14. To delete a switch-to-switch connection, specify a switch via a SWITCH statement and omit the switch-to-switch connection in the SWPORT parameter.

15. When updating switch ports new connections always overwrite a previous connection or status. To be updated with an occupied status the port must currently not be connected.
How to invoke the incremental update

1. Specify your objects with IOCP, MVSCP, or HCPRIO control statements. Note that you can add additional parameters and SWITCH statements to exploit the extended migration as described under "Changing I/O configurations by editing data sets" on page 287.

2. Select Migrate configuration data on the Primary Task Selection panel and on the resulting screen select the Migrate IOCP/OS data option.

3. On the following Migrate IOCP / MVSCP / HCPRIO Data dialog (see Figure 130 on page 283), enter the required data and change the incremental update to Yes.

4. After the input has been accepted, HCD issues a message informing you that the migration of input data sets is in process.

Example 1: Adding a partition
In this example, you specify a partition in your input data set that does not yet exist in the IODF. The attached control units and devices are already defined in the IODF for another processor.

The following figure illustrates the result after the incremental update:

![Figure 131. Partial Migration of an IOCP Input Data Set. A new partition is added. Control units and devices are mapped.](image)

The partition is added and the control unit and devices are mapped. For a detailed description when control units and devices are mapped, refer to "Migrating additional IOCP input data sets" on page 279.

Example 2: Replacing a channel path and attached control unit
In this example, you specify a channel path with attached control unit and devices in an IOCP input data set. The channel path, the control unit, and one device already exist in the IODF.

The following figure illustrates the result after the incremental update:
The logical control unit in the IOCP input data set replaces the whole logical control unit in the IODF.

**Example 3: Replacing a channel path with a new control unit**

In this example, you specify channel paths with control unit and device in the input data set. The channel paths are already defined in the IODF, but connect to another control unit.

The following figure illustrates the result after the incremental update:

**Figure 132. Partial migration of an IOCP input data set. The whole logical control unit (control unit 100 and 200 and connected devices) are replaced by control unit 100 and its connected devices.**

The channel paths in the IODF are deleted and newly defined as they are defined in the IOCP input data set.
Example 4: Replacing a control unit that attaches to two processors

In this example, you want to replace existing control units and devices by another type. The control units and devices are attached to two processors.

The incremental update must be done in several steps:

1. Specify another control unit number in your IOCP input data set than the one in the existing IODF. Specify the CHPID, CNTLUNIT, and IODEVICE control statements.

2. Migrate your input data set for the first processor.

3. Migrate your input data set again for the second processor.

---

Figure 134. Partial migration of an IOCP input data set. Control unit defined for two processors is migrated to the first processor.

Figure 135. Partial migration of an IOCP input data set. Control unit defined for two processors is migrated to the second processor.
Example 5: Updating an operating system

In this example, you update an operating system by adding and changing EDTs, generics, esoterics, and console devices.

You can either migrate the changes with a combined input data set or with an MVSCP only input data set. With a combined input data set, you can make CSS and operating system changes at the same time.

If you migrate an MVSCP only input data set, specify a processor and partition, with which device definitions in the input data sets will be associated in the IODF, on the Migrate IOCPS / MVSCP /HCPRIO Data panel. HCD uses this information to map devices correctly if the IODF contains duplicate device numbers. For more information about this mapping, refer to "Migrating additional MVSCP or HCPRIO input data sets" on page 281.

The result after the migration is as follows:

- The definition of EDT input statements replaces the definition in the IODF, new definitions are added. That means in the example above, EDT 01 is replaced and EDT 02 is added.
- Devices are added. To add devices, you also have to newly define the esoterics to which the devices are to be assigned.
- Devices in a UNITNAME statement are added to the devices already defined for the esoteric.
- The list of consoles is replaced.
Note: If an EDT statement is missing or specified without EDT ID, the EDT ID for esoterics and generics is taken from the ID of the IOCONFIG statement. If the IOCONFIG statement is also not available, the EDT ID will be assumed as '00'.

### Resolving migration errors

If HCD detects an error when you migrate using the HCD dialog, it displays a message list when the migration has been completed.

**Figure 137** is an example of such a message list. It lists all the messages that were issued during the process. The list shows the statement number of the input statement for which the message was issued. You can now:

- Get explanations of messages in the list. To get explanations, use the Explain message action from the context menu or action code E.
- Delete messages that are of no further interest. That is, delete those messages that you do not want to appear in the HCD migration log.

When you exit the message list or when you migrated your input data sets using the batch utility, HCD writes the error messages to the HCD migration log.

You can display the HCD migration log through ISPF. The name of the HCD migration log data set is developed from the name of the input data set, without high-level qualifier, and your user ID as follows:

```
userid.yyy.zzz_MESSAGES
```

where the input data set, without high-level qualifier, is:

```
yyy.zzzz
```

or

```
yyy(zzz)
```

### Errors detected during assembly process

During migration, HCD invokes the assembler to parse the input statements. If it encounters an error, it writes a message to the message list. This message points to an assembler listing for more details.
The name of the assembly listing data set is developed from the name of the input data set, without high-level qualifier, and your user ID as follows:

```
userid.yyy.zzz.LISTING
```

where the input data set, without high-level qualifier, is:

```
yyy.zzz
```

or

```
yyy(zzz)
```

At the bottom of the assembly listing, you find the statement numbers where errors were detected. If you locate the statement numbers in the listing, you see the IOCP statement in error followed by the error message. The following examples show IOCP statements and the assembly messages issued.

**Example 1**
In this example an entry in the IOCP input data set is commented out, but the continuation character $ is left in column 72.

```
7493 * CNTLUNIT CUNUMBR=02E,PATH=(02,06),SHARED=N,UNIT=3990, 91A$
7494 * UNITADD=((E),32)),PROTOCL=S4
```

The assembler listing shows the following message:

```
IEV144 *** ERROR *** BEGIN-TO-CONTINUE COLUMNS NOT BLANK
```

**Example 2**
This example shows a line with only 87A being included in the IOCP input data set.

```
7493 * CNTLUNIT CUNUMBR=234,PATH=24,SHARED=N,UNIT=3880, 87A
7494 * UNITADD=(30,16),PROTOCL=S4 87A
7495 87A
7496 *IOCP 87A
```

The assembler listing shows the following message:

```
IEV144 *** ERROR *** OPERATION CODE NOT COMPLETE ON FIRST CARD
```

**Example 3**
This example shows a wrong channel path type in the CHPID statement.

```
CHPID PATH=((00)),TYPE=CMC
```

The assembler listing shows the following message:

```
IEV144 *** MNOTE *** 8,003 TYPE=CMC IS INVALID
```
**Errors detected during validation process**

During the validation process, HCD checks that the definitions being migrated do not cause any conflicts with existing definitions in the IODF and with other definitions being migrated. HCD also checks that the contents of the input data sets is valid. The errors are shown in the message list and migration log.

![Figure 139](image)

shows error messages in the migration log.

<table>
<thead>
<tr>
<th>I/O Configuration Migration</th>
<th>Time: 11.39</th>
<th>Date: 94-11-26</th>
<th>Page: 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) DSN=BBEI.IOCP01.CTL</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) DSN=BBEI.MVSCP01.CTL</td>
<td>1</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Statement Orig Sev Msgid Message Text</th>
</tr>
</thead>
<tbody>
<tr>
<td>9 (1) E CBDA2301 Duplicate unit address F0 on channel path 01 of processor BOEHCD.</td>
</tr>
<tr>
<td>5 (2) W CBDA2651 Type of control unit 0131 assumed as 3880-13 to attach device 01F0.</td>
</tr>
<tr>
<td>I CBDA5161 No output written to IODF. VALIDATE processing forced due to errors.</td>
</tr>
</tbody>
</table>

Total Messages Terminating Error Warning Informational
3 0 1 1 1

Return Code was 8

*Figure 139. Example: HCD Migration Log*

The messages are sorted according to their severity, and within a certain severity level according to their occurrence.

The value in the **Orig** column points to the input data set that caused this error. At the top of the migration log you find a reference list that shows the values with the names of the input data sets (see the line marked **1**).

In the first message line means, that the statement number 9 in the input data set 1 (data set BBEI.IOCP01.CTL) is the cause of the error message.

The following examples show common validation errors and explain their causes.

**Example 1**

<table>
<thead>
<tr>
<th>Statement Orig Sev Msgid Message Text</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 (1) E CBDA1541 Channel path type CNC is not supported by channel path ID 3A.</td>
</tr>
</tbody>
</table>

This message is issued, because an ESCON channel is defined although the support level was defined in the IODF as having only parallel channels installed for the specified CHPID. To resolve this, either change the channel type in the IODP input data set, or change the processor type or support level in the IODF.

**Example 2**

<table>
<thead>
<tr>
<th>Statement Orig Sev Msgid Message Text</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 (1) E CBDA2341 Unknown type 38823 of control unit 0000 specified.</td>
</tr>
</tbody>
</table>
This message is issued, because HCD does not know the control unit type 38823. Select the Query supported hardware and installed UIMs from the Primary Task Selection panel or use the Query action bar choice for information on valid control unit and device types.

**Example 3**

<table>
<thead>
<tr>
<th>Statement Orig Sev</th>
<th>Msgid</th>
<th>Message Text</th>
</tr>
</thead>
<tbody>
<tr>
<td>228 (1) W</td>
<td>CBDA265I</td>
<td>Type 3800-3 assumed for control unit DD32 to attach the device 0828.</td>
</tr>
<tr>
<td>227 (1) I</td>
<td>CBDA534I</td>
<td>Control unit DD32 is assumed as 3800-1.</td>
</tr>
</tbody>
</table>

These messages are issued, because HCD has to choose the control unit type among several models.

The control unit model 3800-1 is indicated as default model in the UIM (information message CBDA534I is issued). As processing goes on, it is necessary to change the default model (3800-1) to another model (3800-3) to attach a device type which is not supported by the default control unit model (warning message CBDA265I is issued).

**Note:** The sequence of messages is shown in reverse order in the migration log file since the messages are sorted according to decreasing severities. To resolve this, either include the model in the IOCP input data set, map the control unit types via HCD profile entries, or update the IODF using the HCD dialog, if HCD has made an incorrect assumption.

**Insufficient data set sizes**

HCD dynamically allocates the data sets required for migration. It can happen that the default data set sizes are insufficient for the migration of the existing data. During the migration process, the system informs you by a message which data set needs to be enlarged. In that case, the data set needs to be preallocated with a larger size before invoking the HCD migration task again.

HCD uses, by default, the following ddnames and data set sizes:

- **HCDPRINT**
  
  Used for the HCD migration log.

  The data set name is built from the input data set name — if two input data sets are specified from the IOCP input data set name — qualified with 'MESSAGES'. If the input is a member of a partitioned data set, an additional qualifier - the name of the member - is inserted before 'MESSAGES'. The high-level qualifier of that data set name is replaced by the TSO prefix (user ID).

  The minimum allocation (also used as default allocation if the data set does not exist) is: RECFM=FBA, LRECL=133, BLKSIZE=2926, SPACE=(TRK,(1,10)), exclusive access.

- **HCDASMP**

  Contains the assembler SYSPRINT data set, which contains the assembly listing (input statements with sequence numbers and messages).

  The data set name is built from the input data set name qualified with 'LISTING'. If the input is a member of a partitioned data set, an additional qualifier - the name of the member - is inserted before 'LISTING'. The high-level qualifier of that data set name is replaced by the TSO prefix (user ID).
The minimum allocation (also used as default allocation if the data set does not exist) is as follows: RECFM=FBA, LRECL=121, BLKSIZE=1573, SPACE=(TRK,(15,150)), exclusive access.

- **HCDUT1**
  Used by the assembler as a work data set (UNIT=SYSALLDA, LRECL=80, BLKSIZE=3200, SPACE=(TRK,(15,150)), exclusive access).

- **HCDUT2**
  Used as output data set for the modified input stream and by the assembler as SYSIN data set (UNIT=SYSALLDA, LRECL=80, SPACE=(TRK,(10,15)), exclusive access).

- **HCDUT3**
  Used by the assembler as punch data set (SYSPUNCH).
  Used by the loader as input data set (UNIT=SYSALLDA, LRECL=80, SPACE=(TRK,(10,30)), exclusive access).

**Note:**

1. The sizes of the output data sets HCDUT2, HCDASMP, and HCDPRINT depend on the size of the input and on the number of messages produced. The space given above should be taken as minimum allocation values.

2. For HCDASMP and HCDPRINT, HCD checks whether data sets with the default names exist. If so, the space allocations of these existing data sets are used if they exceed the minimum allocation values. If they are below the minimum allocation value, the data sets are deleted and allocated with a new (minimum) size. Correspondingly, the space of the HCDUT2 data set is made dependent on the input data set(s). This rule is only applicable if the ddnames have not been previously allocated.

3. Preallocate HCDASMP and HCDPRINT if:
   - You want to have them on a different data set than the default one
   - You want to place these data sets on a specific volume
   - The default size is not large enough
   - A size different from the default size should be used.
Chapter 13. How to invoke HCD batch utility functions

You can invoke HCD batch utility functions:

• With an input parameter string. The diagram below shows how to invoke an HCD batch utility function. For formats of the input parameter strings and sample batch jobs see “Input parameter string” on page 322.

  HCD Batch Invocation

  EXEC PGM=CBDMGHC , PARM='Input Parameter String'

• By using an ATTACH or LINK module programming statement to invoke the module CBDMGHC.
  When you invoke the module, register 1 must contain the address of a two-word parameter list.

  Word 1
  Address of input parameter (see “Input parameter string” on page 322), preceded by a two byte length field.

  Word 2
  Address of a list of alternate DD names. If not used, the address must be binary zero. For the list format of alternate DD names see “List of alternate DD names” on page 352.

You may overwrite standard DD names listed in Table 8 on page 351 as desired before invoking HCD.

If you specify the UIMs and UDTs in a library other than SYS1.NUCLEUS, you have to add the following statement to your batch jobs:

  //HCDPROF DD DSN=BPAN.HCD.PROF,DISP=SHR

In the HCD profile (in our example BPAN.HCD.PROF) specify the following keyword:

  UIM_LIBNAME=libname

If the keyword is omitted, SYS1.NUCLEUS is assumed. If you specify an asterisk (*) as data set name, HCD assumes that the UIM data set is part of the ISPF load library concatenation chain, contained in the JOBLIB/STEPLIB concatenation chain, or specified in the active LNKLSTxx member. For more information, see “Defining an HCD profile” on page 19.

Running jobs in a sysplex environment:

If you want to execute a job on a specific system in a sysplex, you must specify in your batch job which system is to be used. If you do not specify the exact system of a sysplex for which the batch job is planned to execute on, the job executes on the system that has the free space to run on.
The output from some of the HCD functions depend very much on where the job was executed; for example, downloading IOCDSs and requesting the I/O Path report.

**How to Read Syntax Diagrams**

For details on this subject see “How to read syntax diagrams” on page xviii.

**Note:** Trailing commas in the parameter string can be omitted.

---

**Input parameter string**

**Input Parameter String**

```
/DIALOG
```

**Start the dialog**

This utility function starts the HCD (ISPF) Dialog session. The HCD primary task selection panel is displayed.

This function is invoked by passing the following parameter string.
E | J

is a one-character code for national language support in help panels and messages. Specify one of the following (if omitted, the default is E):

- E for English
- J for Japanese

Initialize IODF

This utility function initializes a defined VSAM DIV file into an IODF. Each IODF contains as first record a header record, called the IHR (IODF Header Record). This record contains, among other information, the size of the IODF, an optional description of up to 128 characters, as well as an option whether activity logging is enabled or disabled. HCD rejects any data set that does not contain such a header record.

The VSAM DIV file must be preallocated using DD name HCDIODFT. You can add an optional IODF description using DD name HCDCNTL.

This function is invoked by passing the following parameter string.

**Initialize a VSAM data set into an IODF**

```
INITIODEF
  SIZE=nnnn
  ACTLOG=YES, NO
  FORCE
```

**SIZE=nnnn**

`nnnn` specifies the size of the IODF in 4K blocks. This value must not be greater than the number of records specified with the IDCAMS Define Cluster control statement. If `SIZE=0` is specified, the number of allocated records of the VSAM data set is used. If an existing IODF is re-initialized, the specified size value must not be smaller than the number of allocated IODF blocks.

**ACTLOG=(YES | NO)**

specifies enabling of activity logging. If omitted, the default is YES.

**FORCE**

indicates that reinitialization of an existing IODF is allowed.

Batch invocation

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFT</td>
<td>IODF to be initialized</td>
</tr>
<tr>
<td>HCDCNTL</td>
<td>Up to 128 characters used as description for the IODF.</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

The following example shows the IDCAMS control statements necessary to define a VSAM DIV file.
DEFINE CLUSTER (NAME (SYS1.IODF01.CLUSTER) -
LINEAR -
RECORDS (1024) -
VOLUMES (DATA02) -
) -
DATA (NAME (SYS1.IODF01))

For an example see the batch job in “Batch IODF copy example” on page 350.

Note:
1. This batch job issues a job message IEC161I, which can be ignored.
2. The VSAM DIV file consists of a data and a cluster file. According to the IODF
   naming convention (see “IODF naming convention” on page 31), the name of
   the data file is the IODF name (in this example SYS1.IODF01), and .CLUSTER
   is appended to the data file for a cluster file. To define your VSAM DIV file,
   you must append .CLUSTER to the IODF name in the DEFINE CLUSTER
   statement (in this example SYS1.IODF01.CLUSTER).

Upgrade IODF

This utility function upgrades a back-level IODF to be accessible with the current
HCD release.

You have to allocate:
• The IODF you want to upgrade with DD name HCDIODFS
• The IODF into which the I/O definitions are to be upgraded with DD name
  HCDIODFT

This function is invoked by passing the following parameter string.

Upgrade an IODF

--- UPGRADE ---

Note:
1. The target data set must be large enough to hold the source IODF.
2. The target IODF may be created using the utility Initialize IODF (described in
   “Initialize IODF” on page 323).
3. Both data sets must be valid IODFs.

Batch invocation

A data set must be allocated to the following DD names when invoking the batch
utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Back-level IODF to be upgraded</td>
</tr>
<tr>
<td>HCDIODFT</td>
<td>IODF into which IODF definitions are to be upgraded (if not specified, the IODF is upgraded in place)</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

Example:
Migrate I/O configuration statements

This utility function allows you to migrate the data set containing I/O configuration statements, e.g. an IOCP, MVSCP, or HCPRIO input data set and store the definitions into an IODF.

You have to allocate:

- The IODF into which the I/O definitions are to be migrated with DD name HCDIODFT
- The I/O configuration input data set with DD name HCDIN
- The MACLIB containing the parsing macros with DD name HCDLIB

This function is invoked by passing the following parameter string.

**Migrate I/O configuration statements**

- **processor parameters**
  - procid
  - proctype
  - procid.cssid
  - procid(#cssid)

- **OS parameters**
  - osid
  - ostype
  - procmode
  - support_level_ID
association:

- `asproc`  
- `asport`

**procmode:**

- **BASIC**  
- **LPAR**

**Function indicator:**

<table>
<thead>
<tr>
<th>I</th>
<th>IP</th>
<th>O</th>
<th>OP</th>
<th>B</th>
<th>BP</th>
<th>S</th>
<th>C</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>Migration of processor configuration statements (e.g. IOCP data sets)</td>
<td>IP</td>
<td>Partial migration of processor configuration statements</td>
<td>O</td>
<td>Migration of OS configuration statements (for example MVSCP or HCPRI0 data sets)</td>
<td>OP</td>
<td>Partial migration of OS configuration statements</td>
</tr>
<tr>
<td>B</td>
<td>Combined migration of processor and OS configuration statements</td>
<td>BP</td>
<td>Partial combined migration of processor and OS configuration statements</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>S</td>
<td>Switch migration</td>
<td>C</td>
<td>physical channel ID (PCHID) migration</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Processor related variables and keywords:

**procid**  
Processor ID (up to 8 characters)

**procid.cssid, procid(#cssid)**  
When migrating an SMP processor to an XMP processor, the channel subsystem ID of the target processor may be appended to the processor ID as one character either by a # and in parenthesis or by a dot (.). The default is 0.

**proctype**  
Processor type and model separated by a hyphen, for example 9672-E08

**procmode**  
Processor mode

- **BASIC**  
  If the processor operates in BASIC mode (default).
- **LPAR**  
  If the processor operates in LPAR mode.

**support_level_ID**  
Support level ID associated with the processor. This parameter is required if the processor does not already exist and several support level IDs are installed for a supported processor type. The support level ID can be obtained by the `List supported processors` function or by the supported hardware report described in “Print configuration reports” on page 337. For an example of a supported hardware report refer to “Supported Hardware Report” on page 420.
If you do not specify a support level, the highest support level will be used for the processor.

**Note:** The support level ID is unique to HCD and does not correspond to the EC level of the processor.

* Allows multiple processor configurations to be migrated. Scans the input data set to determine which processor configurations are to be processed. For successful migration the configurations must include the ID statement described in ["Processor" on page 296](#).

**OS related parameters:**

- **osid** Operating system ID (up to 8 characters)
- **ostype** OS type (MVS or VM)
- **asproc** Associated processor. For more information, see ["Migrating additional MVSCP or HCPRIO input data sets" on page 281](#)
- **aspart** Associated partition. For more information, see ["Migrating additional MVSCP or HCPRIO input data sets" on page 281](#)

* Allows multiple OS configurations to be migrated. Scans the input data set to determine which OS configurations are to be processed. For successful migration the configurations must include the IOCONFIG statement described in ["Operating system" on page 290](#).

**Switch related wildcard:**

* Allows switch configurations of multiple switches to be migrated. Scans the input data set to determine which switch configurations are to be processed. For successful migration the configurations must include the SWCONF statement described in ["Switch configuration" on page 294](#).

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFT</td>
<td>IODF into which I/O definitions are to be migrated</td>
</tr>
<tr>
<td>HCDIN</td>
<td>I/O configuration input data set</td>
</tr>
<tr>
<td>HCDLIB</td>
<td>MACLIB containing the parsing macros (CBDZPARS)</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDPRINT</td>
<td>Data set for migration log (see <a href="#">&quot;Insufficient data set sizes&quot; on page 319</a>)</td>
</tr>
<tr>
<td>HCDASMP</td>
<td>Data set for assembly listing (see <a href="#">&quot;Insufficient data set sizes&quot; on page 319</a>)</td>
</tr>
<tr>
<td>HCDPROF</td>
<td>HCD profile (when using extended migrate function)</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

For defaults of HCDPRINT and HCDASMP, for preallocating additional migration data sets, and for viewing the migration log see ["Resolving migration errors" on page 316](#). **Example:**

```plaintext
//BWINJOB JOB (3259,RZ-28),’BWIN’,NOTIFY=BWIN,CLASS=A,
// MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
/*** MIGRATE AN IOCP DECK
```

Chapter 13. How to invoke HCD batch utility functions 327
Build a Production IODF

This utility function creates a production IODF using the work IODF. The work IODF has to be specified with DD name HCDIODFS, the target production IODF with DD name HCDIODFT. First, the target production IODF has to be created by defining a VSAM DIV file and initializing it using the utility Initialize IODF (see "Initialize IODF" on page 323).

If the work IODF has an associated MCF, the MCF data set is copied and associated to the production IODF.

After the production IODF has been built, it is copied back to the work IODF. Thus, the work IODF contains the new tokens and can be used for further updates. Since the production IODF may be larger than the original work IODF, the work IODF may be automatically enlarged to accommodate the contents of the production IODF.

This function is invoked by passing the following parameter string.

**Build a Production IODF**

```
DESC1=descriptor1
DESC2=descriptor2
```

**DESC1=descriptor 1**
Default is the first qualifier of the production IODF name (up to 8 characters).

**DESC2=descriptor 2**
Default is the second qualifier of the production IODF name, which is IODFxx (up to 8 characters).

The descriptor fields describe the IODF and will be part of the HSA token.

**Attention:** If you specify asterisks (**), equals (==), pluses (++), or minuses (--) for the IODF suffix in LOADxx, never change the default descriptor field values, because z/OS uses these values to find the current IODF during IPL. Take this relationship also into consideration, if you copy the IODF to a different data set name.

**Batch invocation**
A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Work IODF</td>
</tr>
<tr>
<td>DD name</td>
<td>Description</td>
</tr>
<tr>
<td>-----------</td>
<td>--------------------------------------</td>
</tr>
<tr>
<td>HCDIODFT</td>
<td>Production IODF</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

Example:

```
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
  //  MSGCLASS=Q, MSGLEVEL=(1,1), REGION=4M
//
//* BUILD PRODUCTION IODF
//--
//PROD EXEC PGM=CBDMGHCP,
  //  PARM='PRODIODF DESC1=BWIN,DESC2=IODF03'
//HCDIODFS DD DSN=BWIN.IODF03,DISP=SHR
//HCDIODFT DD DSN=BWIN.IODF03.WORK,DISP=OLD
//HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD
//--
```

Build a work IODF from a production IODF

This utility function creates a work IODF using an existing production IODF. The production IODF has to be specified with DD name HCDIODFS, the target work IODF with DD name HCDIODFT. First, the work IODF has to be created by defining a VSAM DIV file and initializing it using the utility Initialize IODF (see "Initialize IODF" on page 323).

This function is invoked by passing the following parameter string.

**Build a Work IODF**

```
WORKIODF
```

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Production IODF</td>
</tr>
<tr>
<td>HCDIODFT</td>
<td>Work IODF</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

Example:

```
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
  //  MSGCLASS=Q, MSGLEVEL=(1,1), REGION=4M
//
//* BUILD WORK IODF
//--
//WORK EXEC PGM=CBDMGHCP, PARM='WORKIODF'
//HCDIODFS DD DSN=BWIN.IODF03,DISP=SHR
//HCDIODFT DD DSN=BWIN.IODF03.WORK,DISP=OLD
//HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD
//--
```
Build an IOCDS or an IOCP input data set

This utility function builds the IOCDS or the IOCP input data set using the definitions of a production IODF. This function is invoked by passing the following parameter string.

Build an IOCDS or an IOCP input data set

```
 IOCDS, iocds, procid, ind
```

**ind**

```
D, SA
I, NOSA
```

**iocds**

is a two-character IOCDS identifier, if building an IOCDS.

**procid**

Processor ID

**D | I | W | S | T**

One-character request code:

- **D** Build an IOCP input data set
  - **SA** The generated IOCP statements can be used for the stand-alone IOCP program (default).
  - **NOSA** Depending on the HCD profile option MIGRATE_EXTENDED=YES, the generated IOCP statements have additional information that can be used for the extended migration. This information is shown as comments to IOCP.

  **Note:** An IOCP input data set generated with operand NOSA may not be accepted by the stand-alone IOCP program, because of differences between the IOCP program running in z/OS and the stand-alone IOCP program.

- **I** Build an IOCDS

  **NOCHKCPC** Write an IOCDS regardless of the type of the receiving processor. Refer to "Supported Hardware Report" on page 420 for a list of processor types that can receive an IOCDS in preparation for a processor upgrade and for processor types for which such an IOCDS can be written.

  **LOCALWRT** This parameter enforces a local IOCDS write. A defined SNA address
which is normally used by HCD to initiate a remote IOCDS build to
the support element with the designed SNA address, is ignored in this
case.

**W** Build an IOCDS with dual-write option (optionally with **NOCHKCPC** and **LOCALWRT**, see option I).

**S** Build an IOCDS and set the IOCDS active for next POR

**T** Build an IOCDS with dual-write option and set the IOCDS active for next POR

**Batch invocation**
A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Source IODF</td>
</tr>
<tr>
<td>HCDDECK</td>
<td>IOCP data set (if build IOCP input data set is requested)</td>
</tr>
<tr>
<td>HDCCNTL</td>
<td>Control data set for specifying the MSG1 IOCP parameter</td>
</tr>
<tr>
<td>SYSPRINT</td>
<td>SYSPRINT data set for IOCP output listing (requested for build IOCDS)</td>
</tr>
<tr>
<td>SYSIN</td>
<td>Temporary work file used as IOCP input deck</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDPROF</td>
<td>HCD profile (when generating additional information for extended migration)</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

**Example 1:**
The following example shows a **Build IOCDS** job.
Example 2:
The following example shows a Build IOCP input data set job.

```plaintext
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
// MSGCLASS=Q, MSGLEVEL=(1,1), REGION=5M
/**
// ** BUILD IOCDS (WITH DUAL-WRITE OPTION)
/**
// ** IOCDS EXEC PGM=CBDMGHCP,
// PARM='IOCDS,A0,PROC1,W'
// HCDIODFS DD DSN=BWIN.IODFA3,DISP=OLD
// HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD
// SYSPRINT DD DSN=&IOCPOUT,DCB=(RECFM=FBA,LRECL=133,BLKSIZE=6650),
// SPACE=(CYL,(1,1)),DISP=(NEW,DELETE),UNIT=SYSALLDA
// SYSIN DD DSN=&&TEMP,DISP=(NEW,DELETE),SPACE=(CYL,(1,1)),
// DCB=(RECFM=FB,LRECL=80,BLKSIZE=6080),UNIT=SYSALLDA
// HCDCNTL DD *
// IOCDSNAM
/**
// ** EXECUTED ONLY IF RETURN CODE HIGHER THAN 0
// PRINT EXEC PGM=IEBGENER,COND=(0,EQ,IOCDS)
// SYSUT1 DD DSN=&IOCPOUT,DISP=(OLD,DELETE)
// SYSUT2 DD SYSOUT
// SYSIN DD DUMMY
// SYSPRINT DD DUMMY
/**
//CLEANUP EXEC PGM=IEFBR14,COND=(0,NE,IOCDS)
//SYSUT DD DSN=&IOCPOUT,DISP=(OLD,DELETE)
//
```

Figure 140. Build IOCDS job

Note: HCDCNTL specifies the value of the MSG1 parameter (in the example: IOCDSNAM) which is the identification information printed on the first ID line of the heading of the IOCP input data set. Specify the text without any keyword and quotation-marks. The first eight characters are used as IOCDS name.

**Activate a production IODF**

This utility function activates an I/O configuration from an existing production IODF. Both the active IODF and the target IODF have to be accessible.

This function is invoked by passing the ACTIVATE command in the parameter string (PARM='...'), as shown in the example. The parameter string uses the same syntax as described for the ACTIVATE command in [z/OS MVS System Commands](https://www.ibm.com/support/knowledgecenter/SSEQ5G_2.2.0/com.ibm.zos.zos/zos/zos_mvs.htm).
**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace activated)</td>
</tr>
</tbody>
</table>

**Example**

```
//BBE1JOB JOB (3259,RZ-28), 'BBEI', NOTIFY=BBEI, CLASS=A,
//       MSGCLASS=Q, MSGLEVEL=(1,1), REGION=0M
//*
//* ACTIVATE PRODUCTION IODF
//*
//* WORK EXEC PGM=CBDMGHCP, PARM= 'ACTIVATE IODF=01, TEST'
//HCDMLOG DD DSN=BBEI.HCD.MSGLOG, DISP=OLD
//*
```

Figure 142. Activate IODF job

**Build an HCPRIO input data set**

This utility function creates an HCPRIO input data set using the definitions of a VM operating system in a production IODF.

The IODF from which I/O definitions are extracted has to be specified with DD name HCDIODFS, and the HCPRIO input data set with DD name HCDDECK.

This function is invoked by passing the following parameter string.

**Build an HCPRIO input data set**

```
WMBUILD, -H-, osid
```

- **H** Function indicator for HCPRIO input data set
- **osid** VM operating system ID (up to 8 characters)

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>IODF from which I/O definitions are extracted</td>
</tr>
<tr>
<td>HCDDECK</td>
<td>VM I/O configuration data set</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

**Example:**

```
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
//       MSGCLASS=Q, MSGLEVEL=(1,1), REGION=0M
//*
//* BUILD AN HCPRIO INPUT DATA SET
```

Chapter 13. How to invoke HCD batch utility functions  333
Build I/O configuration data

This utility function allows you to build I/O configuration statements from an IODF and to store them in a data set. The statements describe:

- Operating system configurations
- Processor configurations
- Switch configurations

The data sets created can be edited and re-migrated into the IODF.

In addition, you can build:

- JES3 initialization stream checker data
- CONFIGxx members (from production IODF only)
- FCP device data

You invoke this function by passing the following parameter string:

Build I/O configuration data

```
CONFIG,   OS,   osid

PR,   procid

SW,   swid

FCP,   procid

JES,   osid,   edt_id

XX,   CONFIGxx_parameters
```

**CONFIGxx_parameters:**

```
xx,   procid,   partition_id,   osid,   [R] backup,   [sysplex]
```

**OS | PR | SW | FCP | JES | XX**

Function indicator:

**OS**  Build OS configuration statements

**osid**  OS configuration ID (up to 8 characters)

*  If you specify * in place of an OS configuration ID, HCD searches for a list of OS configuration IDs in a data set allocated to HCDCNTL. If no data set has been allocated to DD name HCDCNTL, statements are built for all operating systems in the IODF.

**PR**  Build processor configuration statement

**procid**  Processor ID (up to 8 characters)
If you specify * in place of a processor ID, HCD searches for a list of processor IDs in a data set allocated to HCDCNTL. If no data set has been allocated to DD name HCDCNTL, statements are built for all processors in the IODF.

If only the coupling facility partition and CF receive channels are to be generated for a particular processor, the respective processor ID in the list has to be qualified by the keyword CF, according to the following syntax:

```
procid, CF
```

---

**SW**  
Build switch configuration statements

- **swid**  
Switch ID (2 hexadecimal characters)

If you specify * in place of a switch ID, HCD searches for a list of switch IDs in a data set allocated to HCDCNTL. If no data set has been allocated to DD name HCDCNTL, statements are built for all switches in the IODF.

Furthermore, specifying an asterisk (*) as switch ID, and setting the profile keyword SHOW_CONFIG_ALL to YES, additionally generates configuration statements for control units and devices without a processor and OS connection.

---

**FCP**  
Export FCP device data into CSV output format

- **procid**  
Processor ID (up to 8 characters) for which to export the FCP device data.

**JES**  
Build JES3 initialization stream checker data

- **osid**  
OS configuration ID (up to 8 characters)

- **edt_id**  
EDT ID (2 hexadecimal characters)

**XX**  
Build CONFIGxx members

- **xx**  
Suffix of the CONFIGxx member to be built

- **procid**  
Processor ID (up to 8 characters)

**partition_id**

Partition name; required entry, if the processor is in LPAR mode (up to 8 characters).

- **osid**  
OS configuration ID (up to 8 characters)

**U/R**

U updates the current CONFIGxx member. The CHP and DEVICE statements are replaced and all other statements remain unchanged. This is the default.

R deletes the current CONFIGxx member and generates new CHP and DEVICE statements.

**backup**

Name for the backup copy of the current CONFIGxx member (up to 8 characters).
**sysplex**

Name of the sysplex used for setting managed channel paths to ONLINE.

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Source IODF</td>
</tr>
<tr>
<td>HCDDECK</td>
<td>Generated output data set&lt;br&gt;For CONFIGxx this must be a data set name of a partitioned data set.</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDCNTL</td>
<td>Optional for specifying a list of operating systems, processors, or switches&lt;br&gt;Not applicable for building CONFIGxx member or JES3 inish data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Optional for capturing the trace if trace is activated.</td>
</tr>
</tbody>
</table>

**Example 1:**

The following example shows a job to build a configuration data set containing processor configuration PROC1 including its CF connections to processor PROC2.

```
//WINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
  MSGCLASS=Q, MSGLEVEL=1, REGION=4M
/*
  /* BUILD Processor configuration statement
  /*
  //BUILD EXEC PGM=CBDMGHCP, PARM='CONFIG, PR, *'
  //HCDIODFS DD DSN=BWIN.IODF03, DISP=SHR
  //HCDDECK DD DSN=BWIN.IODF.03.DECKS(PROC1), DISP=SHR
  //HCDMLOG DD DSN=BWIN.HCD.LOG, DISP=OLD
  //HCDCNTL DD *
  PROC1
  PROC2, CF
  */
/*
```

**Example 2:**

The following example shows a job to update CONFIG03 in data set SYS1.PARMLIB from processor configuration PROC1, partition LPAR1 and OS configuration MVS1 while saving the existing member under the name CONFBK03.

```
//WINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
  MSGCLASS=Q, MSGLEVEL=1, REGION=4M
/*
  /* BUILD CONFIGxx
  /*
  //BUILD EXEC PGM=CBDMGHCP, PARM='CONFIG, XX, 03, PROC1, LPAR1, MVS1, U, CONFBK03'
  //HCDIODFS DD DSN=BWIN.IODF03, DISP=SHR
  //HCDDECK DD DSN=SYS1.PARMLIB, DISP=SHR
  //HCDMLOG DD DSN=BWIN.HCD.LOG, DISP=OLD
  */
/*
```
Copy IODF

This utility function copies the content of the IODF, addressed by DD name HCDIODFS, into another data set, addressed by DD name HCDIODFT. If the IODF has an associated activity log, that log is also copied. Likewise, if an HCM master configuration file (MCF) is associated to the IODF, it is also copied along with the IODF. However, a change log file (CHLOG), if available, is not copied.

This function is invoked by passing the following parameter string.

Copy an IODF

COPYIODF

Note:
1. The target data set must be large enough to hold the source IODF.
2. The target IODF can be created by defining a VSAM DIV file and by initializing it using the utility Initialize IODF (described in “Initialize IODF” on page 323).
3. Both data sets must be valid IODFs.
4. If you copy an IODF which is enabled for multi-user access, this property is not inherited by an existing target IODF. However, a target IODF defined with the multi-user access property will always preserve this property, independent from the source IODF.

Batch invocation

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Source IODF</td>
</tr>
<tr>
<td>HCDIODFT</td>
<td>Target IODF</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

For an example see the batch job in “Batch IODF copy example” on page 350.

Print configuration reports

This HCD batch utility function allows you to print reports about:
- The hardware definitions stored in the specified IODF.
- The I/O paths of an actual system compared to the definitions in the IODF.
- The processors, control units, and devices supported in your installation.

This function is invoked by passing the following parameter string.

Print a configuration report
**REPORT**

**C|P|U|D|S|M|E|N|T|I|X|Y**

Type of the report. Specify one or more of the following codes in any order, with no separating characters:

- **C**: CSS report - CSS summary report
- **P**: CSS report - channel path detail report
- **U**: CSS report - control unit detail report
- **D**: CSS report - device detail report
- **S**: Switch report
- **M**: OS report - OS devices
- **E**: OS report - EDTs
- **N**: OS report - NIP/VM consoles
- **T**: CTC report
- **I**: I/O Path report
- **X**: Supported hardware report
- **Y**: I/O definition reference

**procid**

Processor ID to limit a CSS, CTC connection or I/O Path report to a specific processor. If not specified for an I/O Path report, the ID of the active processor configuration is taken (=default).

**partnm**

Partition name to limit a CSS, CTC connection or I/O Path report to a specific logical partition. The processor ID must also be specified; otherwise, the partition name is ignored for the CSS and CTC connection report. For the I/O Path report, the partition name is defaulted to a partition that contains a device common to the specified or defaulted OS configuration.

**osid**

Operating system configuration ID to limit an OS report or an I/O Path report to a specific operating system configuration. If not specified for an I/O Path report, the ID of the active operating system configuration is taken (=default).
swid
Switch identifier to limit a Switch report to a specific switch

system
If the sysplex name is also specified, the system name (1 - 8 alphanumeric characters) identifies the system of a sysplex for that the I/O Path report is to be generated. If the sysplex is not specified, the system name is the VTAM application name of the host for that the I/O Path report is to be generated. The default is the local system.

sysplex
Sysplex name (1 - 8 alphanumeric characters) to specify the sysplex of the system for which the I/O Path report is to be generated. If the I/O path uses zDAC, the sysplex must be the local sysplex or left blank.

XML
Specify the XML keyword if you want to print your report in XML output format.

Note: It is recommended to print the I/O Path report separately from the other reports. However, if you want to print an I/O Path report together with any other reports, your limitations for the I/O Path report are propagated to all other specified reports. These limitations to a certain processor, partition or operating system can be either user-specified or HCD takes the active processor, partition or operating system as the default.

Batch invocation
A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>STEPLIB</td>
<td>SYS1.SCBDHENU (required for I/O definition reference)</td>
</tr>
<tr>
<td>HCDIODFS</td>
<td>Source IODF (not required when printing the supported hardware report, and I/O definition reference)</td>
</tr>
<tr>
<td>HCDRPT</td>
<td>Output data set: record size 133, record format fixed block</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

Example 1:
```bash
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY='BWIN', CLASS=A,
//MSGCLASS=Q, MSGLEVEL=1, REGION=4M
//************************************************************
//* PRINTS A CSS SUMMARY REPORT FOR PARTION PART1 OF PROCESSOR
//* PROC1,
//* A SWITCH REPORT FOR SWITCH 00,
//* AN OS REPORT FOR DEVICES, EDT AND NIP CONSOLES OF
//* OS CONFIGURATION MVS1
//************************************************************
//REPORT1 EXEC PGM=CBDMGHCP,
//PARM='REPORT,CSMEN,PROC1,PART1,MVS1,00'
//HCDIODFS DD DSN='BWIN.IODF03.WORK,DISP=SHR
//HCDRPT DD SYSOUT='*,DCB=(RECFM=FBA,LRECL=133,BLKSIZE=6650)
//HCDMLOG DD DSN='BWIN.HCD.LOG,DISP=OLD
```

Example 2:
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
// MSGCLASS=Q, MSGLEVEL=(1,1), REGION=4M
//*******************************************************************************
//* PRINTS A SUPPORTED HARDWARE REPORT AND
//* AN I/O DEFINITION REFERENCE
//*******************************************************************************
//REPORT2 EXEC PGM=CBDMGHCP,
//   PARM='REPORT,XY'
//STEPLIB DD DSN=SYS1.SCBDHENU, DISP=SHR
//HCDRPT DD SYSOUT=*, DCB=(RECFM=FBA, LRECL=133, BLKSIZE=6650)
//HCDMLOG DD DSN=BWIN.HCD.LOG, DISP=OLD
//

Example 3:
//BWINJOB JOB (3259,RZ-28), 'BWIN', NOTIFY=BWIN, CLASS=A,
// MSGCLASS=Q, MSGLEVEL=(1,1), REGION=4M
//*******************************************************************************
//* PRINTS AN I/O PATH REPORT OF THE ACTIVE CONFIGURATION
//* COMPARED TO THE DEFINITIONS IN IODF SYS1.IODF00
//*******************************************************************************
//REPORT3 EXEC PGM=CBDMGHCP,
//   PARM='REPORT,I'
//HCDIODFS DD DSN=SYS1.IODF00, DISP=SHR
//HCDRPT DD SYSOUT=*, DCB=(RECFM=FBA, LRECL=133, BLKSIZE=6650)
//HCDMLOG DD DSN=BWIN.HCD.LOG, DISP=OLD
//

Example 4:
//BHEIREP JOB (DE03243,,RZ-29), 'HEISSER', CLASS=A, REGION=4M,
// MSGLEVEL=(1,1), NOTIFY=BHEI, MSGCLASS=Q
//*******************************************************************************
//EXAMPLE OF A BATCH JOB THAT IS CREATED FROM THE DIALOG AND THAT
//PRINTS AN I/O PATH REPORT OF THE ACTIVE CONFIGURATION OF THE
//SYSTEM HCDTST3 COMPARED TO THE DEFINITIONS FOR THE PROCESSOR
//VMABASIC AND THE OPERATING SYSTEM MVSVM IN BHEI.IODF01.WORK
//*******************************************************************************
//REP0 EXEC PROC=CBDJRPTS,
//   RPARM='REPORT,I,VMABASIC,,MVSVM,,HCDTST3,LOCAL'
//   IODF='BHEI.IODF01.WORK'
//

Note: For generating the I/O Path Reports which are printed in examples 3 and 4,
TSA for System Automation for z/OS (I/O Operations) is required or the system
must be capable of running zDAC. If running the I/O path report using zDAC, a
report is only possible for a system in the local sysplex, which is capable to
perform dynamic activates (token match). The operational data will only be given,
if the report is created for the local system.

Create a graphical configuration report
This utility function allows you to produce a graphical representation of the I/O
configuration based on the definitions in the IODF.

This function is invoked by passing the following parameter string.
**Options**

**TYPE**  Type of the report. Specify one of the following codes:

**CU**  CU report

You can specify the following filter options:

**CUTO**  last control unit number of the desired range for the CU report (maximum: FFFF)

**CUFROM**  starting control unit number of the desired range for CU report (minimum: 0000)

**CUTYPE**  limit the CU report by control unit type for supported types (see "Supported Hardware Report" on page 420).

**CUGRP**  limit the CU report by control unit group; valid values are: DASD, TAPE, CLUSTER, U/R, COMM, MICR/OCR, GRAPHIC, OTHER.

**SWITCH**  Switch report

**CF**  CF connection report

**CHPID**  CHPID report

**LCU**  LCU report

**Procid**  Processor ID for which the LCU or CHPID report is produced.

**Partname**  Partition name to limit an LCU or CHPID report to one partition.

**OPT**  Options of the report. Specify one or more of the following codes in any order, separated by a comma:

**EP**  Exclude partition
**Exclude switch**

**Exclude CTC control units**

**Show control unit description (instead of serial number)**

**Exclude index**

**DCF output format**

**GML output format**

**Note:**

1. If no output format is specified, the specification in the HCD profile is used. If the HCD profile does not specify a formatting type either, the default BookMaster format is used.

2. The output format GDF is not supported in batch mode.

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>Source IODF</td>
</tr>
<tr>
<td>HCDRPT</td>
<td>Output data set: record size 200, record format FB.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> This must be a cataloged data set.</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message log data set</td>
</tr>
<tr>
<td>HCDPROF</td>
<td>HCD profile data set (if profile contains keywords concerning the graphical report)</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

**Example:**

```bash
//BWINGC1I JOB (DE3259,,71034-83),'BWIN',NOTIFY=BWIN,CLASS=A,
//   MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
//* --------------------------------------------------------
//* Graphical Configuration Report
//* --------------------------------------------------------
//GCREP EXEC PGM=CBDMGHCP,
//   PARM='GRAPHIC TYPE=CHPID,PROC=TEST3'
//HCDIODFS DD DSN=USER.IODF00.DBR4,DISP=SHR
//HCDRPT DD DSN=USER.IODF00.DBR4.REPORT,
//   DCB=(RECFM=FBA,LRECL=200,BLKSIZE=6400),
//   SPACE=(TRK,(50,50)),DISP=(NEW,KEEP),UNIT=SYSALLDA
//HCDMLOG DD DSN=USER.HCD.LOG,DISP=OLD
//HCDPROF DD DSN=USER.HCD.PROF,DISP=SHR
//```

**Compare IODFs or CSS/OS Reports**

This utility function allows you to compare two IODFs and report the differences. You can compare the IODFs from the CSS, OS, and switch perspective.

In addition, you can limit the CSS, OS, and switch perspective by single compare reports, and the CSS perspective by LPARs.
You have to allocate the new IODF with DD name HCDIODFS, and the old IODF
with DD name HCDIODFT for comparing IODFs. If you compare the CSS to the
OS definition, you always compare within one IODF that must be allocated to
HCDIODFS.

You invoke this function by passing the following parameter string.

**Note:** This parameter string must not exceed 100 characters.

**Compare IODFS or CSS/OS Reports**

```
COMPARE, Print Options for IODF Compare Report
Print Options for CSS/OS Compare Report
```

**Print Options for IODF Compare Report:**

```
<Diagram>
```

**Print Options for CSS/OS Compare Report:**

```
<Diagram>
```

**Notes:**

1. Required if processor runs in LPAR mode.
Print options for IODF Compare Report

Specify one or more of the following print options, without separating characters, in exactly this order. For more information about the print option types, see "How to print a Compare IODFs Report" on page 263.

A  Print added data
B  Print deleted data
C  Print unchanged data
D  Print unchanged item IDs

CL | C | OL | O | SL | S

Type of the report. Specify one or more of the following codes in any order, with no separating characters:

CL  Limit the CSS compare report by single compare reports and LPARs

PR  Processor compare
PF  PCIe Function compare
CS  Channel subsystem compare
PA  Partition compare
CP  Channel path compare
CA  Control unit attachment compare
DA  Device attachment compare
CU  Control unit compare
DV  Device compare

procid1
  New processor ID

partn1  Partition name of the new processor

cssid1  selected CSS ID of the new XMP processor, either appended by a # and in parenthesis or appended by a dot (.). If the CSS ID is specified for one processor only (old or new), the CSS ID for the other processor is defaulted to CSS ID 0.

procid2
  Old processor ID

partn2  Partition name of the old processor

cssid2  selected CSS ID of the old XMP processor, either appended by a # and in parenthesis or appended by a dot (.)

C  Indicates CSS compare report

procid1
  New processor ID

cssid1  selected CSS ID of the new XMP processor, either appended by a # and in parenthesis or appended by a dot
If the CSS ID is specified for one processor only (old or new), the CSS ID for the other processor is defaulted to CSS ID 0.

**procid2**

Old processor ID

**cssid2**

selected CSS ID of the old XMP processor, either appended by a # and in parenthesis or appended by a dot (.)

**OL**

Limit OS compare report by single compare reports

- **OS** Operating system compare
- **ED** EDT compare
- **GE** Generic compare
- **GU** Generic update compare
- **ES** Esoteric compare
- **NI** OS console compare
- **OD** OS device compare

**osid1**

New operating system ID

**osid2**

Old operating system ID

**O**

Indicates OS compare report

**osid1**

New operating system ID

**osid2**

Old operating system ID

**SL**

Limit switch compare report by single compare reports

- **SW** Switch compare
- **PO** Switch port compare
- **SC** Switch configuration compare
- **PC** Port configuration compare

**swid1**

New switch ID

**swid2**

Old switch ID

**S**

Indicates SWITCH compare report

**swid1**

New switch ID

**swid2**

Old switch ID

**Print options for CSS/OS Compare Report**

**C**

Print all devices. If C is not selected, only devices are printed that are
- Defined for the CSS, but not for the OS
- Defined for the OS, but not for the CSS
- Defined for both, but of different device type

**D**

Indicates CSS/OS compare
Partition name. This is a required parameter, if the processor runs in LPAR mode. For more information, see “Compare CSS /operating system views” on page 264.

Batch invocation
A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>STEPLIB</td>
<td>SYSL.SCBDHENU (required for OS device compare)</td>
</tr>
<tr>
<td>HCDIODFS</td>
<td>New IODF</td>
</tr>
<tr>
<td>HCDIODFT</td>
<td>Old IODF (only for IODF compare)</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDRPT</td>
<td>Report data set; record size 133, record format fixed block</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

Example 1:
The following example shows a job to compare two IODFs.

```plaintext
//BWINJOB JOB (3259,RZ-28),'BWIN',NOTIFY=BWIN,CLASS=A,
// MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
//*
//* COMPARE IODFs WITH ADDED AND DELETED DATA
//* DEVICE, DEVICE ATTACHMENT AND OS DEVICE COMPARE
//* LIMITED TO LPAR PROC2.LPAR1 ON BOTH AND OS PROD17
//*
//COMPARE1 EXEC PGM=CBDMGHCP,
// PARM='COMPARE,AB,CL,DVDA,PROC2,LPAR1,PROC2,LPAR1,
// OL,PROD17,PROD17'
//STEPLIB DD DSN=SYSL.SCBDHENU,DISP=SHR
//HCDIODFS DD DSN=BWIN.IODF06.WORK,DISP=SHR
//HCDIODFT DD DSN=BWIN.IODF06.WORK,DISP=SHR
//HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD
//HCDRPT DD SYSOUT=*,DCB=(RECFM=FBA,LRECL=133,BKSIZE=6650)
//```

Example 2:
The following example shows a job to compare CSS/OS reports.

```plaintext
//BWINJOB JOB (3259,RZ-28),'BWIN',NOTIFY=BWIN,CLASS=A,
// MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
//*
//* COMPARE CSS/OS CONFIGURATION BETWEEN
//* DEVICES CONNECTED TO PROC1, PART1 ON CSS SIDE
//* DEFINED TO OS MVS1
//*
//COMPARE2 EXEC PGM=CBDMGHCP,
// PARM='COMPARE,AB,D,PROC1,PART1,MVS1'
//HCDIODFS DD DSN=BWIN.IODF06.WORK,DISP=SHR
//HCDRPT DD SYSOUT=*,DCB=(RECFM=FBA,LRECL=133,BKSIZE=6650)
//HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD
//```

Import an IODF
This utility function allows you to import configuration data (previously exported from another system) into an IODF. It is assumed that the mentioned configuration
data has been received outside HCD, for example, using the TSO RECEIVE command, and stored in a sequential data set.

The data set containing IODF data to be imported has to be specified with DD name HCDIN.

This function is invoked by passing the following parameter string.

**Import an IODF**

```
IMPORT, IODF name, volume, REPLACE
```

- **IODF name**
  - Specifies the name of the target IODF (fully qualified).

- **volume**
  - Specifies the volume serial number of the IODF destination. This parameter is neglected if the target IODF already exists and REPLACE is specified, or, if the data set is SMS managed.

- **REPLACE**
  - Specifies that an IODF with the same name will be replaced by the received IODF. If REPLACE is not specified, the IODF is not replaced.

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIN</td>
<td>The data set containing IODF data to be imported</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>

**Example:**

```
//BWINJOB  JOB (3259,RZ-28),'BWIN',NOTIFY=BWIN,CLASS=A,
  MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
//
/**
  /* IMPORT AN IODF
  /**
  //IMPORT  EXEC PGM=CBDMGHCP,
  PARM='IMPORT,BWIN.IODF08,DATA04'
  //HCDIN DD  DSN=BWIN.EXPORTED.IODF03,DISP=SHR
  //HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD
//
```

**Export an IODF**

This utility function allows you to send an IODF to another system.

You have to preallocate the IODF you want to export with DD name HCDIODFS.

If you want to send an IODF to an unattended z/OS system, you have to allocate a data set with DD name HCDCNTL. From this data set, HCD extracts information to set up the JCL to run on the unattended target system. You have to modify or adapt the JOB statement, JES routing statement(s), and JOBLIB information in this data set before you call the export utility.
This function needs to be executed in an TSO environment, for example, by invoking HCD under control of the TSO terminal monitor program IKJEFT01.

This function is invoked by passing the following parameter string.

**Export an IODF**

```
EXPORT, userid, node id, IODF name, volume,
ACTLOG, NOREPLACE
```

**userid**  Specifies the user ID of the target, or a nickname (nickname only if the IODF is not sent to an unattended z/OS system).

**node id**  Specifies the node ID of the target system, but only if the IODF is not sent to an unattended target system (otherwise it is ignored in favor of information provided by the JCL).

**IODF name**  Specifies the name of the target IODF. Default is the name of the source IODF prefixed with the specified target user ID. This parameter is only applicable if the IODF is sent to an unattended z/OS system, otherwise it is ignored.

**volume**  Specifies the volume serial number of the DASD on which the target IODF is created if it does not exist. This parameter is only applicable if the IODF is sent to an unattended z/OS system, and the IODF data set is not managed by SMS, otherwise it is ignored.

**ACTLOG**  Specifies that the appropriate Activity Log file should also be sent. If this parameter is missing, or the target is an unattended MVS system, it is not sent.

**NOREPLACE**  For unattended exports, this keyword provides overwrite protection for an IODF at the target system with the same name as the IODF to be exported.

**Batch invocation**

A data set must be allocated to the following DD names when invoking the batch utility.

<table>
<thead>
<tr>
<th>DD name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCDIODFS</td>
<td>IODF to be exported</td>
</tr>
<tr>
<td>HCDCNTL</td>
<td>JCL data set containing the JOB statement, the JES routing statement(s) and the JOBLIB information for sending the IODF to an unattended z/OS system.</td>
</tr>
<tr>
<td>SYSTSPRT</td>
<td>Print data set</td>
</tr>
<tr>
<td>SYSTSIN</td>
<td>SYSIN data set</td>
</tr>
<tr>
<td>HCDMLOG</td>
<td>HCD Message Log data set</td>
</tr>
<tr>
<td>HCDTRACE</td>
<td>Trace data set (if trace is activated)</td>
</tr>
</tbody>
</table>
You can also find the following examples in the data set SYS1.SAMPLIB.

Example 1:

The following example shows a job to export an IODF to an attended system.

```
//BWINEX1 JOB (3259,7030-83),'BWIN',CLASS=A,USER=BWIN,
// MSGLEVEL=(1,1),NOTIFY=BWIN,MSGCLASS=Q,REGION=4M
/*
//EXPORT1 EXEC PGM=IKJEFT01
//SYSPRINT DD SYSOUT=* 
//HCDIODFS DD DSN=BWIN.IODF52.WORK,DISP=SHR 
//HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD 
//SYSTSPRT DD SYSOUT=* 
//SYSTSSIN DD +
   CALL 'SYS1.LINKLIB(CBDMGHCP)', +
      'EXPORT,BMGN,BOETST1'
/*
```

Example 2:

The following example shows a job to export an IODF to an unattended z/OS system.

```
//BWINEX2 JOB (3259,7030-83),'BWIN',CLASS=A,USER=BWIN,
// MSGLEVEL=(1,1),NOTIFY=BWIN,MSGCLASS=Q,REGION=4M
//************************************************************
//* MODIFY AND ADAPT DATA SET ALLOCATED WITH DDNAME HCDCNTL
//* BEFORE YOU SUBMIT THIS JOB.
//** USE HCDCNTL2 FOR A JES2 SYSTEM
//** USE HCDCNTL3 FOR A JES3 SYSTEM
//************************************************************
//EXPORT1 EXEC PGM=IKJEFT01
//SYSPRINT DD SYSOUT=* 
//HCDIODFS DD DSN=BWIN.IODF52.WORK,DISP=SHR 
//HCDMLOG DD DSN=BWIN.HCD.LOG,DISP=OLD 
//HCDCNTL DD DSN=SYS1.SAMPLIB(HCDCNTL2),DISP=SHR 
//SYSTSPRT DD SYSOUT=* 
//SYSTSSIN DD +
   CALL 'SYS1.LINKLIB(CBDMGHCP)', +
      'EXPORT,BMGN,,BMGN.IODF11.WORK,DATA05'
/*
```

Example 2.1:

The following example shows the JCL statements that may be specified in a data set allocated with DD name HCDCNTL for a JES3 system.

```
//BWINEX1 JOB (3259,7030-83),'BWIN',CLASS=A,NOTIFY=BWIN,
// MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
//*
//* JCL STATEMENTS SPECIFIED WITH DDNAME HCDCNTL
//*
//*ROUTE XEQ BOETST1 
//BBMGNIM NJB (3259,7030-83),'BMGN',CLASS=A, 
// MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M, 
// USER=BMGN, PASSWORD=password 
//OUT1 OUTPUT JESDS=ALL,DEFAULT=YES,DEST=BOEVS01.BWIN
//```

Example 2.2:
The following example shows the JCL statements that may be specified in a data set allocated with DD name HCDCNTL for a JES2 system.

```
//BMGNIM JOB (3259,7030-83), 'BMGN', CLASS=A,
// MSGCLASS=Q, MSGLEVEL=(1,1), REGION=4M,
// USER=BMGN, PASSWORD=password
/*/ROUTE XEQ BOETST1
//
```

**Note:** You can replace the /*ROUTE statement by the /*XMIT statement.

```
/*XMIT XEQ BOETST1 DLM=xx
```

When you use the DLM parameter with the /*XMIT statement, you specify a two-character delimiter to terminate the data being transmitted. (For the end of the records to be transmitted, the default is /* in the input stream.)

---

**Batch IODF copy example**

You may want to use the batch initialize and copy IODF functions when performing system maintenance. For example, these functions can be used when copying all the data sets from one volume (that contains IODFs) to another volume.

The following sample jobs show how to copy multiple IODFs to an alternate volume. In the example it is assumed that the following IODFs exist: SYS1.IODF00 and SYS1.IODF03. The first sample job allocates corresponding data sets on volume DATA02. The second sample job initializes these data sets into IODFs, and copies the source IODFs into the newly created IODFs. Jobs similar to these are contained in member CBDSALIO and CBDSCPIO in SYS1.SAMPLIB.

```
//* JOB TO DEFINE IODF
//DEFIODF JOB REGION=4M,...
//*
// /* DEFINE NEW IODF DATASETS SYS2.IODF00, SYS2.IODF03
//*
//ALLOC EXEC PGM=IDCAMS
//SYSPRINT DD SYSOUT=*
//SYSIN DD *

DEFINE CLUSTER (NAME (SYS2.IODF00.CLUSTER) -
LINEAR -
RECORDS (1024) -
VOLUMES(DATA02) -
)
DATA (NAME (SYS2.IODF00))

DEFINE CLUSTER (NAME (SYS2.IODF03.CLUSTER) -
LINEAR -
RECORDS (1024) -
VOLUMES(DATA02) -
)
DATA (NAME (SYS2.IODF03))
```

```
//* JOB TO COPY IODF
//INITIODF JOB REGION=4M,...
//*
// /* INITIALIZE AND COPY SYS1.IODF00 to SYS2.IODF00
//*
//INIT1 EXEC PGM=CBDMGHCP, PARM='INITIODF SIZE=1024, ACTLOG=NO'
//HCDCNTL DD *
This IODF is a copy of SYS1.IODF00
//*
//HCDCNFT DD DSN=SYS2.IODF00, DISP=OLD
//HCDMLOG DD SYSOUT=*, DCB=(RECFM=FBA, LRECL=133, BLKSIZE=6650)
```
//COPY1 EXEC PGM=CBDMGHCP,PARM='COPYIODF'
//HCDIODFS DD DSN=SYS1.IODF00,DISP=SHR
//HCDIODFT DD DSN=SYS2.IODF00,DISP=OLD
//HCDMLOG DD SYSOUT=*,DCB=(RECFM=FBA,LRECL=133,BLKSIZE=6650)

// INITIALIZE AND COPY SYS1.IODF03 to SYS2.IODF03

//INIT2 EXEC PGM=CBDMGHCP,PARM='INITIODF SIZE=1024,ACTLOG=NO'
//HCDCNTL DD *
This IODF is a copy of SYS1.IODF03
//HCDIODFT DD DSN=SYS2.IODF03,DISP=OLD
//HCDMLOG DD SYSOUT=*,DCB=(RECFM=FBA,LRECL=133,BLKSIZE=6650)

//COPY2 EXEC PGM=CBDMGHCP,PARM='COPYIODF'
//HCDIODFS DD DSN=SYS1.IODF03,DISP=SHR
//HCDIODFT DD DSN=SYS2.IODF03,DISP=OLD
//HCDMLOG DD SYSOUT=*,DCB=(RECFM=FBA,LRECL=133,BLKSIZE=6650)
//

Note:
1. This batch job issues job message IEC161I, which can be ignored.
2. The VSAM DIV file consists of a data and a cluster file. According to the naming convention, the name of the data file is the IODF name (in this example SYS1.IODF01), and .CLUSTER is appended to the data file for a cluster file. Append .CLUSTER to the IODF name in the DEFINE CLUSTER statement (in this example SYS1.IODF01.CLUSTER).

When designating the number of records to be allocated in an IODF (specified on the DEFINE CLUSTER statement and as a PARM value on the INITIODF job step), it is important that the target IODF be allocated at least as big as the source IODF. While using the HCD dialog, you can use the SHOWIODF command from the command line, or the View action bar choice to display the number of records allocated in the source IODF.

Note: Remember to also copy the associated LOADxx members. For information on the LOADxx members, see z/OS MVS Initialization and Tuning Reference and z/OS MVS Initialization and Tuning Guide.

List of standard DD names

Standard DD names are used in the job control statements that define the data sets used by HCD. These names are shown in Table 8. If you want to change these names, you must create a list of alternate DD names, using the standard format for such a list.

Table 8. Standard DD names Used by HCD

<table>
<thead>
<tr>
<th>DD name</th>
<th>HCD Task</th>
<th>Data Set Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>HCDLIB</td>
<td>Migration Assembler macro library</td>
</tr>
<tr>
<td>5</td>
<td>HCDIN</td>
<td>Migration input</td>
</tr>
<tr>
<td>6</td>
<td>HCDPRINT</td>
<td>Migration Migration log (messages)</td>
</tr>
<tr>
<td>7</td>
<td>not used</td>
<td></td>
</tr>
</tbody>
</table>
## Table 8. Standard DD names Used by HCD (continued)

<table>
<thead>
<tr>
<th>DD name</th>
<th>HCD Task</th>
<th>Data Set Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>HCDUT1</td>
<td>Migration Assembler work file</td>
</tr>
<tr>
<td>9</td>
<td>HCDUT2</td>
<td>Migration</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Activity Log</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Modified IOCP, MVSCP, and HCPRIO input to assembler</td>
</tr>
<tr>
<td>10</td>
<td>HCDUT3</td>
<td>Migration Assembler output (object) data</td>
</tr>
<tr>
<td>11</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>HCDTERM</td>
<td>Migration</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Assembler and loader messages</td>
</tr>
<tr>
<td>13</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>not used</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>HCDRPT</td>
<td>Query/print</td>
</tr>
<tr>
<td>18</td>
<td>HCDALOG</td>
<td>All</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Activity log</td>
</tr>
<tr>
<td>19</td>
<td>HCDJES3</td>
<td>All</td>
</tr>
<tr>
<td></td>
<td></td>
<td>JES3 initialization stream checker data</td>
</tr>
<tr>
<td>20</td>
<td>HCDASMP</td>
<td>Migration</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Assembler output listing</td>
</tr>
<tr>
<td>21</td>
<td>HCDDECK</td>
<td>Activation</td>
</tr>
<tr>
<td></td>
<td></td>
<td>IOCP and HCPRIO input data set (output)</td>
</tr>
<tr>
<td>22</td>
<td>HCDIODFP</td>
<td>All</td>
</tr>
<tr>
<td></td>
<td></td>
<td>First IODF</td>
</tr>
<tr>
<td>23</td>
<td>HCDIODFS</td>
<td>Maintain IODF</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Source IODF (for COPY, for example)</td>
</tr>
<tr>
<td>24</td>
<td>HCDIODFT</td>
<td>Maintain IODF</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Target IODF</td>
</tr>
<tr>
<td>25</td>
<td>HCDPROF</td>
<td>Tailor HCD defaults</td>
</tr>
<tr>
<td></td>
<td></td>
<td>HCD profile definitions</td>
</tr>
<tr>
<td>26</td>
<td>HCDMLOG</td>
<td>All</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Message log</td>
</tr>
<tr>
<td>27</td>
<td>HCDTRACE</td>
<td>All</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Trace data set (if trace is activated)</td>
</tr>
<tr>
<td>28</td>
<td>HDCCNTL</td>
<td>Activation</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Maintain IODF</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Control file for Build IOCDS</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Control file for Build IOCP input data set</td>
</tr>
<tr>
<td></td>
<td></td>
<td>JCL data set for Import/Export IODF</td>
</tr>
<tr>
<td></td>
<td></td>
<td>IODF description</td>
</tr>
<tr>
<td></td>
<td></td>
<td>List of configurations for Build I/O configuration data</td>
</tr>
<tr>
<td></td>
<td></td>
<td>TCP/IP connection table</td>
</tr>
</tbody>
</table>

### List of alternate DD names

If used, this optional list, must start on a halfword boundary that is not also a
fullword boundary.

- The first two bytes must contain a binary count of the number of bytes in the
  rest of the list.
- The rest of the list specifies alternate DD names that you wish to use in place of
  the standard DD names.
  - DD names in the alternate list must appear in the same sequence as they
    appear in the standard list.
– Each name must be eight characters long. If a name contains fewer than eight characters, pad it with blanks. If you omit an alternate DD name, set that entry in the alternate DD names list to binary 0.

– Entries in the alternate DD names list that correspond to empty entries in the standard DD names list must be set to binary 0.

End of Programming Interface information
Chapter 14. Security and other considerations

This information unit discusses the following topics:

- Security-related considerations
- Catalog-related considerations
- Considerations concerning data sets cataloged with an esoteric device group name
- SMS-related considerations
- ISPF and TSO/E aspects that you need to consider
- z/VM-related considerations

Security-related considerations

An appropriate resource-level security facility, such as Resource Access Control Facility (RACF*) 1.9 or an equivalent security product, is required to control access to the data sets used by HCD. You perform the access control in two steps:

1. Define the necessary RACF profiles
2. Give users access authority

**Note:** If no security product is installed, you cannot perform the activate function from HCD.

For additional RACF definitions necessary to run the HCD LDAP Backend against IODF data, see Chapter 15, “How to provide LDAP support for HCD,” on page 365.

**Defining RACF profiles**

You define three types of profiles:

1. Data Set Profiles
   Define data set profiles for all data sets used by HCD.

2. OPERCMDS Class Profile:
   Define the profile MVS.ACTIVATE to invoke the dynamic reconfiguration function under HCD, to use the MVS operator command ACTIVATE from an MVS console, or to use the HCD I/O Autoconfiguration functionality. For a description of the command syntax, see [z/OS MVS System Commands](#). For a description of I/O Autoconfiguration, see Chapter 8, “How to work with I/O Autoconfiguration,” on page 185.

   If you issue the ACTIVATE command, the I/O supervisor calls jobname IEASYSAS stepname IOSAS to assist in the activate procedure. IOSAS requires read access to the IODF data sets. Because the default entry for IOSAS in the Program Properties Table (PPT) is PASS, RACF checking occurs. ICH408I is the result of an ACTIVATE IODF=XX command. To ensure the successful completion of the activate process, you have to choose one of the following alternatives:
   - Place the IOSAS task into the RACF started task table (ICHRRN03) and indicate that the user is authorized.
   - Define the IODF data sets to RACF with UACC=READ.
• Add IOSAS as an entry in the Started Procedures Table with a valid user ID. This user ID must have read access to the SYS1.NUCLEUS and the IODF data sets.

The ACTIVATE command needs UPDATE access, regardless whether the TEST option is specified or not.

You also have to define the profile MVS.DISPLAY.IOS with read access if you wish to work from the sysplex member list to view the active configuration status or to process a CONFIGxx member.

3. FACILITY Class Profiles:

Define the following profiles:
• CBD.CPC.IPLPARM to query and update the IPLADDR and IPLPARN attribute values of the last IPL, and to be used for next IPL.
• CBD.CPC.IOCD$ to query and update IOCD$ control information.

To enable users to work with CPC images (see “Activate a configuration HMC-wide” on page 237), you need to define the following profile:
• HWI.TARGET.network.cppname.* - using the BC$ii community name specified with APPLDATA(‘community_name’). This community name must be defined on the support element of each CPC that is queried.

See also “Access to HWI.* profiles” on page 358.

Giving users access authority

The access authority you can give to a user depends on the profile.

Access to data set profiles

You can give READ, UPDATE, or ALTER access to IODFs in general or to a specific IODF.

Access to profile MVS.ACTIVATE

You must give UPDATE access to allow the user to activate a configuration change or to use the I/O Autoconfiguration function.

You can give READ access if you want to restrict the activate function to the test option.

Access to profile CBD.CPC.IPLPARM

NONE

Indicated that the user is not allowed to query or change the IPLADDR and IPLPARN attribute values. This is also the case if profile CBD.CPC.IOCD$ is not defined or RACF is not installed,

READ

Allows the user to query the IPLADDR and IPLPARN attribute values; however changing the IPLADDR and IPLPARN attribute values is not allowed.

UPDATE

Allows the user to update the IPLADDR and IPLPARN attribute values.

Table 9 on page 357 shows the relationship between HCD IPL attribute management functions and the CBD.CPC.IPLPARM access authority. Option 2.11 refers to option 2 on the Primary Task Selection panel and option 11 on the resulting panel.
Table 9. CBD.CPC.IPLPARM access authority and HCD IPL attribute management functions

<table>
<thead>
<tr>
<th>Option</th>
<th>HCD IPL Attribute Management Functions</th>
<th>RACF Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.11</td>
<td>List System z cluster</td>
<td>READ (or READ authority in CBD.CPC.IOCDS)</td>
</tr>
<tr>
<td>2.11</td>
<td>View IPL attributes</td>
<td>READ</td>
</tr>
<tr>
<td>2.11</td>
<td>Update NEXT IPL attributes</td>
<td>UPDATE</td>
</tr>
</tbody>
</table>

**Access to profile CBD.CPC.IOCDS**

If profile CBD.CPC.IOCDS is not defined or RACF is not installed, the local IOCDS functions (that is for processors with no SNA address specified) work as before, that is, the operator will be requested to approve the write-IOCDS request.

The new remote IOCDS functions (that is for processors with an SNA address specified) require RACF authorization.

**NONE**
The user is not allowed to query or change IOCDS control information, or to write an IOCDS (neither by HCD nor IOCP).

**READ**
Allows the user to query IOCDS control information. Changing IOCDS control information or writing an IOCDS is not allowed (neither by HCD nor IOCP).

**UPDATE**
Allows the user to write IOCDSs (by HCD or IOCP), or to change and view IOCDS control information. If profile CBD.CPC.IOCDS is defined, then the operator will not be requested to approve the writing of an IOCDS. (That is, only users with update access to profile CBD.CPC.IOCDS are allowed to write an IOCDS.)

Table 10 shows the relationship between IOCDS management functions and the CBD.CPC.IOCDS access authority. The first column in the table refers to the options you have to select to get to the HCD functions, that is, you start with option 2 on the primary selection panel and select options 2, 6, or 11 on the resulting panel.

Table 10. CBD.CPC.IOCDS access authority and HCD IOCDS management functions

<table>
<thead>
<tr>
<th>Option</th>
<th>HCD IOCDS Management Functions</th>
<th>RACF Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.11</td>
<td>List System z cluster</td>
<td>READ (or READ authority in CBD.CPC.IPLPARM)</td>
</tr>
<tr>
<td>2.11</td>
<td>View IOCDS control information</td>
<td>READ</td>
</tr>
<tr>
<td>2.11</td>
<td>Update IOCDS control information (switch IOCDS, enable or disable write protection)</td>
<td>UPDATE</td>
</tr>
<tr>
<td>2.2 or 2.6</td>
<td>Build IOCDS (SNA address not defined for processor or batch IOCP job runs on SP 4.3 system)</td>
<td>UPDATE ¹ or Profile not defined to RACF ²</td>
</tr>
<tr>
<td>2.2 or 2.6 or 2.11</td>
<td>Build IOCDS (SNA address defined for processor and batch IOCP job runs on SP 5.1 system)</td>
<td>UPDATE ¹</td>
</tr>
</tbody>
</table>
Table 10. CBD.CPC.IOCDS access authority and HCD IOCDS management functions (continued)

<table>
<thead>
<tr>
<th>Option</th>
<th>HCD IOCDS Management Functions</th>
<th>RACF Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>--</td>
<td>Direct invocation of IOCP</td>
<td>UPDATE ¹ or Profile not defined to RACF ²</td>
</tr>
</tbody>
</table>

¹ The build IOCDS function does not require authorization by the system operator, that is, no WTOR message is written.

² A WTOR message will be issued to the operator to authorize the build IOCDS function.

For more information on security considerations for IOCDS management, refer to the *IOCP User’s Guide*.

**Access to HWI.* profiles**

To enable users to work with CPC images as described in “Activate a configuration HMC-wide” on page 237, define access rights as follows:

- As the profile HWL.APPLNAME.HWISERV in the FACILITY class of the security product controls which applications can use BCPL services, the security administrator must give at least READ access to this resource.
- READ access is required for users of any specific CPC resource HWL.TARGET.network.cpcname.* in the FACILITY class of the security product.

For more information, refer to *z/OS MVS Programming: Callable Services for High-Level Languages*.

**How to set up PassTickets for working with CPC images on z/OS**

If you do not provide a password in the connection table for the remote systems, HCD uses a PassTicket for verifying the authorization for the user ID on this remote system. To allow this, your z/OS security product must support creating PassTickets (R_GenSec) and their evaluation through the SAF interfaces. If you are using a security product other than z/OS IBM Security Server (RACF®), check with your vendor. How to configure PassTickets depends on your external security manager. The following samples show how to define PassTickets with RACF.

To configure PassTicket support for HCD to work with CPC images, you must provide the corresponding RACF definitions on both the managing system and on the affected target systems.

If you do not provide a password in the connection table for the remote systems, HCD uses a PassTicket for verifying the authorization for the user ID on this remote system. To configure PassTicket support for HCD to work with CPC images, you must provide the corresponding RACF definitions on both the managing system and on the affected target systems.

For more information about PassTickets, see *z/OS Security Server RACF Security Administrator’s Guide*.

A PassTicket is validated against a RACF profile name. The RACF profile name for the HCD dispatcher is CBDSERVE. You need to perform the following steps on both the managing and the target system, except of Step 3.
Step 1:

Before creating the necessary application profile, the RACF class PTKTDATA must be activated, if not already done:

Security Server (RACF) Example

```
SETROPTS CLASSACT(PTKTDATA)
SETROPTS RACLIST(PTKTDATA)
```

Step 2:

Then define a profile for the HCD dispatcher (CBDSERVE) with an associated encryption key. The key must be the same on both the system on which the PassTicket is to be generated (the HCD client system) and on the system on which the PassTicket is to be verified (the remote system).

Security Server (RACF) Example

```
RDEFINE PTKTDATA CBDSERVE SSIGNON([KEYENCRYPTED|KEYMASKED](<key>))
```

where `<key>` is a user-supplied 16-digit value used to generate the PassTicket. You can specify a value of your choice. Valid characters are 0 – 9 and A – F.

Example:

```
RDEFINE PTKTDATA CBDSERVE SSIGNON(KEYMASKED(0123456789ABCDEF))
```

Step 3: (on the managing system only)

The user calling the HCD dispatcher must have RACF permissions in order to generate PassTickets. Define a profile in the PTKTDATA class controlling access to the PassTicket services and set the universal access authority to NONE:

Security Server (RACF) Example

```
RDEFINE PTKTDATA IRRPTAUTH.CBDSERVE.* UACC(NONE) <-- all user IDs
RDEFINE PTKTDATA IRRPTAUTH.CBDSERVE.DOCU UACC(NONE) <-- a specific user ID
```

To generate PassTickets, all intended user IDs connecting to CBDSERVE need update permission to the newly created profile:

Security Server (RACF) Example

```
PERMIT IRRPTAUTH.CBDSERVE.* CLASS(PTKTDATA) ID(<user>) ACCESS(UPDATE)
```

where `<user>` is the user ID connecting to the HCD dispatcher CBDSERVE.

Step 4:

Finally you must activate the changes:

Security Server (RACF) Example

```
SETROPTS RACLIST(PTKTDATA) REFRESH
```

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How to set up PassTickets for working with CPC images on z/VM

PassTickets are supported as an authentication method with z/VM 5.4 or later. The setup for using PassTickets on a remote z/VM system requires the same RACF configuration steps as for a z/OS remote system. Since the HCD dispatcher for z/VM uses the RACROUTE macro, the configuration steps described in z/VM Security Server RACROUTE Macro Reference are also required.

Providing additional security for devices

If your system has stringent security requirements and includes Resource Access Control Facility (RACF), you can ensure that only certain programs can allocate unit record, communication, or graphics devices. These programs include Print Services Facility (PSF) for printers, Advanced Communication Facility/Virtual Telecommunications Access Method (ACF/VTAM) for communication or graphics devices, and JES2 or JES3 for unit record, communication, or graphics devices.

When a user attempts to allocate a device, the system uses SAF (the system authorization facility) to issue an authorization check. If RACF is installed, it checks a profile in the DEVICES class to determine whether the user can access the device. If the user does not have authority to access the device, the allocation fails. (Note that the system does not retry an allocation request that fails because the user is not authorized to access the device.)

Work with your RACF security administrator to set up profiles in the DEVICES class:

1. Determine your exact security requirements. Consider questions such as these:
   - Are there some devices that only a few users can use?
   - Are there some devices that all users can use?
   - Do some devices share the same security requirements?

2. Work with your RACF security administrator to assign profile names for the devices to be protected. Assign a discrete profile name to each device that has a unique security requirement. Assign a generic profile name to each device group that shares security requirements. For devices, RACF profile names include the following information:

   - **sysid**
     This is the system identifier, which is defined on the SYSNAME keyword in the IEASYSxx member of SYS1.PARMLIB.
     
     **Note:** The system identifier is necessary only if different devices with the same device class, unit name, and device address can be attached to multiple systems and they have different security requirements. In most cases, you should specify an asterisk (*) for this qualifier.

   - **device-class**
     This can be one of the following UCB device classes:
     
     TP Teleprocessing or communications devices
     UR Unit record devices
     GRAPHIC Graphic devices. These device classes are consistent with the class names used on the DISPLAY U operator command.

   - **unit-name**
     This is a generic name (such as 3800) that identifies the device or devices.
Catalog considerations

One IODF can contain configuration data mirroring multiple processor or logical partition system images, but being a VSAM data set, it can be cataloged in only one catalog. Therefore, if you wish to share an IODF data set among multiple systems and each system is using a separate master catalog, you must define (in the master catalog of each system) an alias that relates to the user catalog on the DASD that is shared among the systems. Define aliases and the user catalog before using HCD to define IODF data sets. Figure 143 shows the recommended IODF catalog structure for IODFs.

Note: It is useful to catalog the IODF in a user catalog which resides on the same volume as the IODF. That way if the volume fails and must be restored, the catalog/IODF connection is always preserved across the restore. The catalog is used to reference the IODF during HCD definition activities and during dynamic I/O reconfiguration, not during IPL.

Data sets cataloged with an esoteric device group name

When using HCD, data sets that were previously cataloged with an esoteric device group name (for example, SYSDA) by use of the DEFINE NONVSAM or IMPORT CONNECT command of the Integrated Catalog Facility, can cause unpredictable results if such a data set is accessed through the catalog. The reason is that the catalog entry contains the EDT-index pointing to the esoteric. The order of the esoteric in the EDT is no longer determined by the order in which the esoterics are defined, because HCD arranges the esoterics alphabetically.
To avoid this problem, you can do one of the following:

- Specify a token for the esoterics.

  The esoteric token is used by allocation to find the appropriate esoteric for a data set that has been cataloged using the esoteric. You no longer have to maintain a chronological order and may delete and add esoterics without getting access problems for data sets that are cataloged using esoterics. Tokens for system built esoterics (for example, SYSALLDA) are generated by allocation and always have the same value (for SYSALLDA 9999 decimal, for example). You cannot control the token for system built esoterics. To circumvent the problem, define a new user esoteric with a token that corresponds to the EDT index in the catalog entry and that contains the same device list as SYSALLDA.

  To get to the EDT index:
  - Use the LISTCAT command, or,
  - If you have your MVSCP deck, count the UNITNAME statements for esoterics up to the statement that defines the esoteric name to get to the number for the token.

- Re-catalog the data sets with a generic device type name (for example, 3380), before using HCD to migrate IOCP/MVSCP data.

To determine if you have any data sets that have been cataloged with an esoteric, use the scan utility that is provided in the SYS1.SAMPLIB member IEFESOJL. This utility scans a catalog and lists the data sets that were cataloged with esoteric device group names. The prologue of this SAMPLIB member contains information on the modifications you have to make to the JCL to run the job in your installation.

---

**SMS-related considerations**

In a system managed by the storage management subsystem (SMS) you need to choose one of the following alternatives:

- The IODF data set is not managed by SMS. You can then specify the IODF volume serial number when creating an IODF.

- The IODF data set is managed by SMS. The automatic class selection (ACS) routines must be set up to automatically place the IODFs on the IODF volume. In this case SMS ignores the specified volume serial number except to pass it as a symbol to the ACS routines. The ACS routines, especially the storage group ACS routine, can use the volume serial number and the unit name to decide the SMS classes and the storage group.

**Note:** These considerations are important only for a production IODF that is used for IPL.

You also have to consider that HCD dynamically allocates some data sets (with fixed naming conventions). These data sets are:

- The data set used for the activity log. For more information see "Activity logging and change logging" on page 50. If an ACTLOG data set does not yet exist, HCD dynamically allocates one, using ESOTERIC system defaults (ALLOCxx of SYS1.PARMLIB, respectively the UADS entry). You have to make sure that the entries in your ACS routines do not conflict with the SMS provided defaults. For example, if your ACTLOG data set name is not managed by SMS, whereas your default ESOTERIC defines an SMS managed volume, an allocation error might result. If you want to use a specific volume, specify a volume serial number to allocate a new activity log in the HCD profile (see "Defining an HCD profile" on page 19).
• The data sets used by HCD for the migration of IOCP/MVSCP/HCPRIO data (HCDPRINT, HCDASMP, HCDUT1, HCDUT2, HCDUT3). For detailed information refer to "Insufficient data set sizes" on page 319.

• The data sets used when building an HCPRIO or IOCP input data set (both named HCDDECK), and the data set used when creating JES3 Initialization Stream Checker data (named HCDJES3).

**ISPF-related considerations**

The usual ISPF facilities are available for the HCD dialog. For example, you can:

• Suppress the display of function key assignments.
• Display panel identifiers.
• Change the position of the command line.

HCD supports the ISPF split-screen facility with the F2=Split and F9=Swap keys. So, if necessary, you can perform other ISPF operations during an HCD session. HCD cannot be used in two parallel ISPF sessions.

Compared to traditional ISPF applications, HCD enables system programmers to control a great number of hardware configuration objects by their related actions.

**z/VM-related considerations**

HCD allows the definition of VM operating systems and their devices including their VM-specific parameters. This is triggered by the "operating system type - VM" when defining an operating system. Figure 144 shows the panel where you can enter the operating system type.

```
Specify or revise the following values.
OS configuration ID .... OPSYS02_
Operating system type .... VM +
Description ........... z/VM operating system
OS config ID for D/R site .. __________ (generated for GDPS)
```

Figure 144. Define a VM operating system

When you attach a device to a VM operating system, the Define Device Parameters / Features panel displays the operating system-specific parameters. See Figure 145 on page 364 for an example of attaching a device to a VM operating system.
The VM specific functions of HCD consist of:

- Defining an operating system of type 'VM'.
- Defining devices to a VM operating system.
- Defining VM consoles.
- Migrating an HCPRIO input data set to an IODF. For more details refer to Chapter 12, "How to migrate existing input data sets," on page 275.
- Creating an HCPRIO input data set from a production IODF. See "Build I/O configuration data" on page 224 for a description how to create an HCPRIO input data set based on the definitions in the IODF.
- Issuing VM device reports (including VM console report).

In a mixed environment, running a z/OS system in one partition and z/VM in another partition, any change of the VM definitions (for example, add a device) can be done without a POR for the processor. The Dynamic I/O Reconfiguration function for the hardware can be used to add this device to the Channel Subsystem (CSS). In a second step, a device can be set online dynamically. You do not have to IPL the z/VM system image. For more details refer to z/VM CP Planning and Administration.

If you are running z/OS and z/VM on separate processors, you can configure both systems with HCD in the same IODF. You can export the IODF to the z/VM system and activate it there using z/VM HCD. See z/VM: I/O Configuration for more details.
Chapter 15. How to provide LDAP support for HCD

Overview

This information unit describes:
- the LDAP structure
- the structure of the HCD LDAP backend plug-in
- how to plug the HCD LDAP backend into the IBM Tivoli Directory Server for z/OS
- how to customize the HCD LDAP backend
- how to access the IODF information
- the HCD LDAP backend operational behavior
- how to handle the LDAP requests as transactions

Before reading this section we strongly recommend that you have copies of the following documents available:
- z/OS IBM Tivoli Directory Server Administration and Use for z/OS
- z/OS IBM Tivoli Directory Server Client Programming for z/OS
- z/OS UNIX System Services Planning

Together with the IBM Tivoli Directory Server for z/OS and the RACF backend SDBM, the HCD LDAP backend can be used to access and update IODF data via the standardized Lightweight Directory Access Protocol (LDAP) based on TCP/IP.

The HCD LDAP backend is optional. The HCD functionality is not limited if the HCD LDAP backend is not used. If you do not want to use the HCD LDAP backend, then you do not need to read this information and you do not need to take any further actions.

All operations on IODFs are performed on behalf of user IDs which have to be explicitly permitted for the HCD LDAP backend. This does not affect your system security because the HCD LDAP backend only supports LDAP clients who are bound to the SDBM backend using a user ID and the appropriate password.

The HCD LDAP backend supports a subset of LDAP search requests and a subset of LDAP add, delete, and modify requests.

The HCD LDAP backend is able to perform sequences of update requests as transactions. The LDAP client has to support LDAP V3 controls in order to use this transaction feature.

Updates to an IODF are performed via HCD. Thus, it is ensured that the HCD validation rules are applied.

Only existing IODFs can be used with the HCD LDAP backend. The HCD LDAP backend cannot be used to create or delete IODFs. It cannot be used, for example, to build a production IODF or perform dynamic activation.
Introduction to LDAP

The following is a brief introduction to the LDAP structure and function. For more information refer to IBM Tivoli Directory Server Administration and Use for z/OS.


LDAP is a protocol which makes directory information accessible. A directory can be considered to be a type of yellow pages. New entries can be added, existing entries can be altered or deleted, and it is possible to search for all matching entries using wildcards.

The LDAP directory is represented hierarchically in a so-called Directory Information Tree (DIT). The nodes of this tree are called entries. Every entry is an instance of an object class. An object class is a name which is associated with a collection of attributes.

Every attribute is either mandatory (required) or optional and either single valued or multi valued. Required attributes must have one or more values, optional attributes can have zero or more values. One required single valued attribute of every object class is objectClass: This attribute specifies the object class of which the entry is an instance.

Each entry has a relative distinguished name (RDN) which is specified when the entry is created. The RDN must identify the entry uniquely among its siblings (not necessarily in the whole tree); it consists of one or more attribute-value pairs. The distinguished name (DN) of an entry is the sequence of the RDNs starting from the entry itself and ending with the RDN of the root entry. The DN identifies a node uniquely within the whole DIT.

An example for a DN of a partition within a DIT for HCD IODFs would be the following:

    hcdPartitionId=PART00,hcdProcessorConfigId=PROC00,
    hcdIodfId=SYS1.IODF00,cn=HCD

This is illustrated in the following figure.
IBM Tivoli Directory Server for z/OS owns a DIT which can be accessed by a client via the LDAP protocol. In the case of the IBM Tivoli Directory Server for z/OS, the task of storing the DIT is delegated to several so-called backends or plug-ins. Each plug-in holds a certain subtree portion and is responsible for carrying out the client’s requests on this portion. The DN of the root entry of a plug-in is called a suffix. When the IBM Tivoli Directory Server for z/OS receives a request concerning an entry it extracts the suffix from the DN of that entry in order to determine which plug-in is responsible for the request.

HCD supports the IBM Tivoli Directory Server for z/OS by providing the HCD LDAP backend plug-in which makes IODFs accessible via the LDAP protocol.

**HCD LDAP backend: Structure and mode of operation**

The HCD LDAP backend is plugged into the IBM Tivoli Directory Server for z/OS. It is configured using the IBM Tivoli Directory Server for z/OS configuration file (typically called ds.conf).

The HCD LDAP backend is similar to the RACF backend SDBM. As with SDBM, the main function of the HCD LDAP backend is to mediate between the IBM Tivoli Directory Server for z/OS and an external component, in this case HCD. HCD retains control over the IODFs; update requests are validated, processed, and the results stored by HCD in the appropriate IODF. Since it is HCD that processes the requests, updates through the IBM Tivoli Directory Server for z/OS preserve the integrity of the IODFs.

Thus, the HCD portion of the DIT must reflect the data structure of HCD exactly. For this reason, rather strict rules (as compared to the DB2 backend TDBM) have to be observed when requesting an update of IODF data through the IBM Tivoli Directory Server for z/OS.

Access control to the HCD LDAP backend is based on RACF permissions for user IDs, not (as is the usual practice) on LDAP Access Control Lists (ACLs). The HCD LDAP backend performs all services on behalf of a user ID. It accepts a service request only on condition that the associated user ID has previously been bound to...
SDBM. If this condition is fulfilled, the HCD LDAP backend
switches to this user ID and tries to perform the request using only the RACF
access rights granted to the user ID in question. In this way, access to IODFs
through the LDAP interface and through the ISPF interface are both controlled by
the same security mechanism. Note that this will have some consequences for the
configuration of the IBM Tivoli Directory Server for z/OS.

The HCD LDAP backend uses several instances of HCD to perform operations on
IODFs. Each of these instances serves exactly one request at a time on behalf of a
user ID. This strategy provides an easy method of handling the validation of
modified configuration data and serialization of client requests. The HCD instances
are managed according to the following principles:

1. After starting up, the HCD LDAP backend opens a (configurable) minimum
   number of address spaces each of which contains exactly one HCD instance for
   handling requests. The minimum number of address spaces is controlled by the
   configuration file parameter \texttt{MinHcdInstances} (see “Configuration file
   parameters” on page 373).

2. When the HCD LDAP backend receives a legitimate request on behalf of a user
   ID, it assigns this request to an HCD instance. This instance is then tied to the
   user in question, that is, all subsequent requests from this user will be routed to
   this same HCD instance.

3. If the number of available instances is not sufficient, the HCD LDAP backend
   will open a new instance provided that a (configurable) maximum number of
   instances is not exceeded. The maximum number of address spaces is
   controlled by the configuration file parameter \texttt{MaxHcdInstances} (see
   “Configuration file parameters” on page 373).

4. In order that instances tied to a user can be switched to another user after
   having been idle for a certain time, two (configurable) timeout values can be
   defined:
   • The lower value specifies the time after which an instance can be switched to
     a user who requests a service and has not yet been tied to an HCD instance.
     The lower timeout value is controlled by the configuration file parameter \texttt{AllowSwitchTime}
     (see “Configuration file parameters” on page 373).
   • The higher value specifies the time after which the connection between an
     HCD instance and a user is dissolved in any case. The higher timeout value
     is controlled by the configuration file parameter \texttt{ForceSwitchTime} (see
     “Configuration file parameters” on page 373).

   The lower value provides additional flexibility: As long as there is no need to
   switch to a new user, the current connection can be maintained until the second
   timeout is reached.

A special feature of the HCD LDAP backend is that it supports transactions. A
transaction is a sequence of requests which is only executed as a whole. If one of
the individual requests fails, the whole transaction is not carried out. This provides
additional protection against inconsistency of data. Note, however, that
transactions are only supported in conjunction with LDAP V3, not with LDAP V2.

**Plugging the HCD LDAP backend into the IBM Tivoli Directory Server for z/OS**

The HCD LDAP backend performs its services on behalf of user IDs and uses only
the RACF access rights of these user IDs to determine the legitimacy of a request.
This assumes that the plug-in runs under a user ID which is entitled to switch to
the user ID of the respective bind request. Since the plug-in takes as its user ID
that of the IBM Tivoli Directory Server for z/OS, the HCD LDAP backend can only be plugged into the IBM Tivoli Directory Server for z/OS, if the latter runs as a started task under a user ID which is permitted to switch to another user ID. The HCD LDAP backend uses the pthread_security_np() service for performing this switch (thread-level security model). For more details on this switch, see the section "Preparing security for servers" of the z/OS UNIX System Services Planning book.

The further setup depends on which security level you choose for the IBM Tivoli Directory Server for z/OS. There are two options:

- UNIX level security
- z/OS UNIX level security

With UNIX level security, the IBM Tivoli Directory Server for z/OS must run under the superuser. The superuser has on this security level total authority over the system; in particular, he is automatically entitled to assume the identity of any other user. With z/OS UNIX level security on the other hand, the right to switch user IDs must be explicitly granted, even to the superuser.

z/OS UNIX level security is more secure than UNIX level security, and we recommend that you choose this option. However, you must be aware that this is a global decision which may have consequences for every server on your system. For this reason, the steps required for both options are described below in detail.

Warnings are issued whenever a step has repercussions for your system configuration.

For both options you must issue a number of RACF commands. In the example commands shown in the following descriptions, typical assumptions about the system configuration have been made. As these do not necessarily conform with your particular system configuration, you may need to modify the commands as required.

If you have already been using the IBM Tivoli Directory Server for z/OS and are adding the HCD LDAP backend, check whether your setup conforms to the requirements of the HCD LDAP backend. If it does not (for instance, you are not running the IBM Tivoli Directory Server for z/OS as a started task), then you must change your setup.

Performing the setup

It is recommended to divide the setup process into three parts. The first part consists of setting up the IBM Tivoli Directory Server for z/OS so that it is able to run with the HCD LDAP backend. The second part consists of setting up the HCD LDAP backend. The third part consists of integrating the HCD schema into the IBM Tivoli Directory Server for z/OS.

Setting up the IBM Tivoli Directory Server for z/OS

This section lists the prerequisites that the IBM Tivoli Directory Server for z/OS must comply with, so that it can run with the HCD LDAP backend.

Prerequisites for IBM Tivoli Directory Server for z/OS setup:

- Set up the IBM Tivoli Directory Server for z/OS for running as a started task.
- Establish a separate user ID that runs the IBM Tivoli Directory Server for z/OS.
- Set up the IBM Tivoli Directory Server for z/OS for running in single-server mode without replication.
• Configure the IBM Tivoli Directory Server for z/OS with the SDBM backend. The HCD LDAP backend requires the IBM Tivoli Directory Server for z/OS to run with this RACF backend. Therefore, SDBM must be included in the configuration file and all prerequisites for SDBM must be fulfilled.

Additional Prerequisites for z/OS UNIX level security:

Up to here, you have completed to set up the IBM Tivoli Directory Server for z/OS with UNIX level security. If you want to have z/OS UNIX level security, your environment must comply to the following prerequisites:

• Define the RACF FACILITY profile BPX.SERVER. Refer to z/OS IBM Tivoli Directory Server Administration and Use for z/OS and z/OS UNIX System Services Planning for details what this means for the setup of the IBM Tivoli Directory Server for z/OS.

Note: Defining a profile named BPX.SERVER in the RACF class FACILITY switches system security from UNIX level security to z/OS UNIX level security. Other applications may be affected by this switch.

• Define libraries to program control. Under z/OS UNIX level security, every program that is loaded into a server address space must be marked as controlled (see section "Defining Modules to Program Control" of the z/OS UNIX System Services Planning book).

Note: Changing profiles in RACF class PROGRAM can cause severe system problems if not done in a manner suitable for the system. If you are unsure ask your RACF administrator.

Setting up the HCD LDAP backend

This section describes how to set up the HCD LDAP backend. There is a sample REXX procedure CBDSLCUS in SYS1.SAMPLIB that contains the RACF commands listed in this section for the z/OS UNIX level security.

To set up the HCD LDAP backend, perform the following steps. Steps 1 through 3 on page 371 are only required for z/OS UNIX level security. If you have chosen UNIX level security, continue with step 4 on page 372.

1. Authorize the HCD LDAP backend to act on behalf of other user IDs. With UNIX level security, the IBM Tivoli Directory Server for z/OS runs under a superuser (with UID 0) who is permitted to act on behalf of any user ID. Under z/OS UNIX level security, the HCD LDAP backend (which receives no password from the IBM Tivoli Directory Server for z/OS) can only perform a service for a client user ID when it has been explicitly authorized to act on behalf of that user ID (see the section "Defining Servers to Process Users without Password" of z/OS UNIX System Services Planning).

In order to authorize the user ID of the server to act on behalf of another user ID, you must do the following:

a. Define a surrogate profile for the prospective client by issuing the following RACF commands (the second command updates the in-storage copy of the SURROGAT profiles):

   RDEFINE SURROGAT BPX.SRV.userID UACC(NONE)
   SETROPTS RACLST(SURROGAT) REFRESH

b. Authorize the user ID of the IBM Tivoli Directory Server for z/OS for this profile by the following commands (the second command updates the in-storage copy of the SURROGAT profiles):

   PERMIT BPX.SRV.userID CLASS(SURROGAT) ID(LDAPSrv) ACCESS(READ)
   SETROPTS RACLST(SURROGAT) REFRESH
These example commands are based on the following assumptions (which may not hold for your system!):

a. The RACF class SURROGAT has been activated.
b. There is no profile in that class with the name BPX.SRV.userID, where userID is the user ID of the prospective client.
c. The user ID of the IBM Tivoli Directory Server for z/OS is LDAPSRV.

2. **Define libraries to program control.** Under z/OS UNIX level security, every program that is loaded into a server address space must be marked as controlled (see section "Defining Modules to Program Control" of the [z/OS UNIX System Services Planning](#) book).

When using the HCD LDAP backend, the libraries containing the following load modules must be defined to program control:

<table>
<thead>
<tr>
<th>Load Modules</th>
<th>Typical Library</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCD LDAP backend</td>
<td>SYS1.LINKLIB on SYSRES</td>
</tr>
<tr>
<td>HCD</td>
<td>SYS1.LINKLIB on SYSRES</td>
</tr>
<tr>
<td>UIMs</td>
<td>SYS1.NUCLEUS on SYSRES</td>
</tr>
<tr>
<td>C++ RTL</td>
<td>CEE.SCEERUN on SYSRES</td>
</tr>
<tr>
<td>IBM Tivoli Directory Server for z/OS and SDBM backend</td>
<td>SYS1.SIEALNKE and SYS1.LPALIB on SYSRES</td>
</tr>
</tbody>
</table>

**Note:** If you use load modules from other libraries you have to define these libraries to program control as well.

To define these libraries to program control, issue the following RACF commands:

```racycc
RDEFINE PROGRAM ** UACC(READ)
RALTER PROGRAM ** UACC(READ) ADDMEM('SYS1.LINKLIB'/********/NOPADCHK)
RALTER PROGRAM ** UACC(READ) ADDMEM('SYS1.NUCLEUS'/********/NOPADCHK)
RALTER PROGRAM ** UACC(READ) ADDMEM('CEE.SCEERUN'/********/NOPADCHK)
RALTER PROGRAM ** UACC(READ) ADDMEM('SYS1.SIEALNKE'/********/NOPADCHK)
RALTER PROGRAM ** UACC(READ) ADDMEM('SYS1.LPALIB'/********/NOPADCHK)
SETROPTS WHEN(PROGRAM) REFRESH
```

The first command defines a profile named ** to the class PROGRAM. The other commands, except the last, define the libraries containing the load modules to program control. The last command refreshes the in-storage copy of the PROGRAM profiles.

The example commands are based on the following assumptions (which may not hold for your system!):

a. The RACF class PROGRAM has been activated.
b. GENERIC is enabled for the RACF class PROGRAM.
c. There is no profile in that class with the name **.
d. The load modules needed reside in their typical libraries as listed above.

3. When using the HCD LDAP backend, the libraries containing the following load modules must be APF authorized:

<table>
<thead>
<tr>
<th>Load Modules</th>
<th>Typical Library</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCD LDAP backend</td>
<td>SYS1.LINKLIB on SYSRES</td>
</tr>
</tbody>
</table>

Chapter 15. How to provide LDAP support for HCD 371
Table 12. APF authorized Load Module Libraries (continued)

<table>
<thead>
<tr>
<th>Load Modules</th>
<th>Typical Library</th>
</tr>
</thead>
<tbody>
<tr>
<td>C++ RTL</td>
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</tr>
<tr>
<td>IBM Tivoli Directory Server for z/OS and SDBM backend</td>
<td>SYS1.SIEALNKE and SYS1.LPALIB on SYSRES</td>
</tr>
</tbody>
</table>

The following steps apply to both security levels.

4. **Tailor the started task procedure.** This includes:
   - The HCD instances that have been started by the HCD LDAP backend have the same region size as the IBM Tivoli Directory Server for z/OS started task. So, you may need to adjust the region size of the IBM Tivoli Directory Server for z/OS started task according to the region size suitable for the HCD instances.
   - You have to ensure that the IBM Tivoli Directory Server for z/OS and the HCD LDAP backend are able to find the load modules in Table 11 on page 371 by using the z/OS search order. If the libraries containing these load modules are not searched by z/OS on your system, you must insert a STEPLIB DD, which contains the missing libraries, into the started task procedure.

5. **Tailor the IBM Tivoli Directory Server for z/OS configuration file.** You must include the definition of the HCD LDAP backend in the configuration file ds.conf. A sample of how to define the HCD LDAP backend as IBM Tivoli Directory Server for z/OS plug-in in the server configuration file is delivered with HCD and is installed in /usr/lpp/hcd/examples/ds.conf. For this purpose you must do the following (the examples are taken from the sample file):

   A plug-in configuration statement must be added into the GLOBAL section of the configuration file ds.conf of the IBM Tivoli Directory Server for z/OS to define the HCD LDAP backend as a plug-in:

   ```
   plugin clientOperation CBDMLPLG hcd_plginit "<parameters>"
   ```

   **Note:** Note that the HCD LDAP backend plug-in CBDMLPLG works in 31-bit mode.

   The parameters that are recognized by the HCD LDAP backend are described in “Configuration file parameters” on page 373. Here is an example of how to replace the <parameters> by acceptable keyword/value pairs (enclosed in double quotes). Note that the HCD suffix cn=HCD must be passed as parameter of the plug-in statement.

   ```
   *suffix cn=HCD
   MinHcdInstances 1
   MaxHcdInstances 3
   AllowSwitchTime 30
   ForceSwitchTime 600
   TransactionRollbackTime 3600
   Trace off
   Profile off
   TraceDsnSuffix HCD.TRACE
   ProfileDsnSuffix HCD.PROFILE
   TransformAttributeValues off
   ```

   **Note:** For the processing of the IBM Tivoli Directory Server for z/OS configuration file, the following general rules apply:
   - A blank in column 1 indicates that this line is a continuation line.
   - Trailing blanks are ignored.

   The following syntax rules apply for specifying the parameters:
A single parameter is defined by its keyword and its value, both separated by at least one blank.

Parameters are delimited by blanks; for example, you may specify each parameter in a separate line.

Extra imbedded blanks are ignored, but not allowed within values, for example, do not insert any blanks within cn=HCD.

Continuation lines for the plug-in statement must start in column 3 (not in column 1, as for other statements).

6. **Run the HCD LDAP backend.** To verify that your setup is working issue an LDAP request against the HCD LDAP backend. You can use the LDAP operation utilities to do this. For this purpose, enter a command according to the following template:

   \[ \texttt{ldapsearch -h ldaphost -p ldapport -D binddn -w passwd -s base} \]
   \[ \texttt{-b "hcdIodfId=IodfName, suffix" "objectclass=*"} \]

   This command performs a search on the specified IODF on behalf of the user ID specified by \texttt{binddn}. \texttt{binddn} must be a DN from within the SDBM name space representing a user ID, and \texttt{passwd} the appropriate password. \texttt{IodfName} must be the name of an existing IODF data set. \texttt{suffix} would be \texttt{cn=HCD} if you have kept the default value specified in the sample configuration file \texttt{ds.conf}.

   If the request returns a plausible result, the HCD LDAP backend is working correctly.

### Integrating the LDAP schema for HCD

HCD is shipped with a predefined schema file representing schema definitions which the IBM Tivoli Directory Server for z/OS needs to evaluate incoming HCD requests issued via the LDAP interface. You must integrate this file into the IBM Tivoli Directory Server for z/OS after this server has been successfully installed and set up. It is recommended that this integration step is performed by the person who is responsible for the IBM Tivoli Directory Server for z/OS (usually the system administrator). The name of the HCD schema file is \texttt{schema.hcd.ldif} and is located in the \texttt{/usr/lpp/hcd/etc} directory.

Use the \texttt{ldapmodify} command to load the schema, for example:

\[ \texttt{ldapmodify -h ldaphost -p ldapport -D adminDN -w passwd} \]
\[ \texttt{-f /usr/lpp/hcd/etc/schema.hcd.ldif} \]

See \texttt{z/OS IBM Tivoli Directory Server Client Programming for z/OS} for more information about \texttt{ldapmodify}.

### Customizing the HCD LDAP backend

The HCD LDAP backend can be customized in the following ways:

- Parameters which are recognized by the HCD LDAP backend can be set in the IBM Tivoli Directory Server for z/OS's configuration file.
- LDAP debug levels can be set for the IBM Tivoli Directory Server for z/OS and apply to the HCD LDAP backend also.
- HCD LDAP backend can be run in English or Japanese.

### Configuration file parameters

Configuration file parameters that apply to the HCD LDAP backend are set in the database section of the HCD LDAP backend in the IBM Tivoli Directory Server for z/OS configuration file \texttt{ds.conf}. Any parameter which is not known by the IBM
Tivoli Directory Server for z/OS itself is passed to the HCD LDAP backend. The following list shows the supported parameters:

**MinHcdInstances** int
Specifies the minimum number of HCD instances started during startup of the HCD LDAP backend.

Default:
1

Range:
1-10

Constraints:
Must be less than or equal to the numerical value of **MaxHcdInstances**

For example, **MinHcdInstances 1** causes the HCD LDAP backend to start exactly one initial HCD instance.

**MaxHcdInstances** int
Specifies the maximum number of HCD instances which can be used simultaneously by the HCD LDAP backend. The HCD LDAP backend will start new HCD instances dynamically if they are needed and if the maximum number has not already been reached.

Default:
3

Range:
1-10

Constraints:
Must be greater than or equal to the numerical value of **MinHcdInstances**

For example, **MaxHcdInstances 3** will allow the HCD LDAP backend to use a maximum of three HCD instances simultaneously.

**AllowSwitchTime** int
Specifies the idle time in seconds after which the user ID of an HCD instance may be changed.

Default:
30

Range:
1-120

Constraints:
Must be less than the numerical value of **ForceSwitchTime**.

For example, **AllowSwitchTime 30** will ensure that an HCD instance must be idle for at least thirty seconds before the HCD LDAP backend is allowed to switch the HCD instance to a different user ID.

**ForceSwitchTime** int
Specifies the idle time in seconds after which the user ID of an HCD instance is unconditionally reset. If a new request on behalf of this user ID arrives, this or any other free HCD instance has to be switched to that user ID.
Default:
600

Range:
60-3600

Constraints:
Must be greater than the numerical value of AllowSwitchTime.

Exception:
If the value specified for ForceSwitchTime is 0, a forced reset of the user ID will not be performed.

For example, ForceSwitchTime 600 will ensure that the user ID of an HCD instance is reset by the HCD LDAP backend after an idle time of 600 seconds (10 minutes) of the HCD instance.

TransactionRollbackTime int
Specifies the idle time (in seconds) of an LDAP client after which a transaction, running on behalf of this LDAP client is rolled back automatically.

Default:
3600

Range:
10-3600

For example, TransactionRollbackTime 3600 will ensure that the HCD LDAP backend automatically rolls back a transaction which is still open on behalf of an LDAP client which has been idle for 3600 seconds (one hour).

Trace on|off
Determines whether the HCD instance running on behalf of the HCD LDAP backend generates an HCD trace (see "HCD trace facility" on page 488). Each HCD instance generates its own trace.

Default:
off

TraceDsnSuffix name
Specifies the suffix of the data set names where the traces of the HCD instances are to be written to. The effective name of the trace data set of one particular HCD instance is determined by concatenating the user ID associated with the HCD instance with the suffix.

Default:
HCD, TRACE

Constraints:
Only valid data set names with a maximum of 35 characters can be used. Note that the suffix must not be empty.

For example, assume you have set the TraceDsnSuffix to LDAP,HCD,TRACE and that you have specified Trace on. If an HCD instance now performs an LDAP request on behalf of user ID TEST and is, therefore, switched to this user ID, it will open the trace data set with name 'TEST.LDAP,HCD,TRACE' and DISP=OLD. This data set is then used for tracing the operations of the HCD instance.

Profile on|off
Determines whether the HCD instances running on behalf of the HCD
LDAP backend will use an HCD profile on startup or user ID switch (see "Defining an HCD profile" on page 19). Each HCD instance uses its own profile, depending on the user ID which the HCD instance is currently related to.

**Default:**

```
off
```

**ProfileDsnSuffix**

Specifies the suffix of the profile data set name used by the HCD instances. The effective name of the profile data set of one particular HCD instance is determined by concatenating the user ID associated with the HCD instance with the suffix.

**Default:**

```
HCD.PROFILE
```

**Constraints:**

Only valid data set names with a maximum of 35 characters can be used. Note that the suffix must not be empty.

For example, assume you have set `ProfileDsnSuffix` to `LDAP.HCD.PROFILE` and you have specified `Profile on`. If an HCD instance now performs an LDAP request on behalf of user ID `TEST` and is thus switched to this user ID, it will open the profile data set with name 'TEST.LDAP.HCD.PROFILE' and `DISP=SHR`. The contents of the data set will be read and the HCD instance will be set up accordingly.

**TransformAttributeValues**

Specifies whether the values of the attributes `hcdIodfDescription` and `hcdDescription` are interpreted as being in IBM-939 or not. In general, these values are interpreted as being in IBM-037. It is important to have the correct setting because the IBM Tivoli Directory Server for z/OS communicates with LDAP clients using UTF-8 representation and the HCD LDAP backend has to convert attribute values appropriately.

**Default:**

```
off
```

**LDAP debug level**

For a description of the debug levels see "LDAP problem determination" on page 484.

**Message translation**

The HCD LDAP backend supports English and Japanese messages. To obtain English messages with the character representation IBM-1047, choose one of the following values for the environment variable `LANG`:

- `C`
- `En_US`
- `En_US.IBM-1047`

To obtain Japanese messages with the character representation IBM-939, choose one of the following values for the environment variable `LANG`:

- `Ja_Jp`
- `Ja_Jp.IBM-939`
For the values of LANG supported by the IBM Tivoli Directory Server for z/OS and for more information on how to specify the value of LANG, see the z/OS IBM Tivoli Directory Server Administration and Use for z/OS.

Note: The settings of the environment variable LANG do not control the language of the HCD messages which HCD LDAP backend returns to LDAP clients upon their requests. In fact, all HCD messages returned to LDAP clients will always be in English.

Accessing IODF information

The HCD LDAP backend provides access to IODF information via the LDAP protocol. You can, for instance, add or delete devices and control units, or modify operation system settings. It is also possible to automate complex updates, for instance a whole I/O configuration, by communicating with the IBM Tivoli Directory Server for z/OS through an application (see z/OS IBM Tivoli Directory Server Client Programming for z/OS).

The IODF directory information tree

In order to make HCD IODF information accessible via the LDAP protocol, the HCD LDAP backend realizes a one-to-one mapping between the IODF data structure and the structure of the LDAP directory information tree (DIT). It is this one-to-one mapping that makes the update of IODFs through the IBM Tivoli Directory Server for z/OS possible.

The resulting HCD portion of the DIT has some special constraints as compared to an all purpose backend like TDBM:

- One important difference between the HCD portion and TDBM concerns the relation between object class and position in the (sub)tree. In TDBM, every object class can occur on every position. The HCD subtree, on the other hand, must correspond to the structure of the IODF. Accordingly, the object class of every entry managed by the HCD LDAP backend uniquely determines the object class of its parent entry.

  Note, however, that this parent relation cannot be understood as in object oriented programming: Thus the object class hcdPartition has as its parent the object class hcdProcessorConfig, but hcdPartition is certainly not derived from hcdProcessorConfig.

- In addition, there are a number of HCD specific dependencies between entries that reside on different branches of the HCD subtree. In some cases, the HCD LDAP backend takes these dependencies into account by automatically adding or deleting certain entries when certain other entries are added or deleted. In other cases you must ensure yourself that your request conforms with these interrelationships. For details, see “Restrictions for search and update requests” on page 379 and Appendix F, “IODF data model,” on page 511.

  The schema of the HCD portion of the DIT is fixed. It cannot be extended or modified.

The object classes required for the IODF DIT and their interrelationships (parent relation and branch crossing interrelationships) are described in Appendix F, “IODF data model,” on page 511. This appendix also contains descriptions of all the attributes that are needed for these object classes.
Performing LDAP requests on IODFs

In order to request a service from the HCD LDAP backend you must always perform two steps:

1. **Authenticate yourself to the RACF Backend.** For authentication, you have to specify a so-called **bind DN** and a password. The authentication (called **binding** in LDAP terminology) is successful when the bind DN identifies an entry of the backend to which the suffix of the bind DN is assigned, and when the specified password is in fact associated with this entry. The HCD LDAP backend does not perform this identity check itself, but uses the SDBM backend for that purpose. Thus, you must specify a user ID in the bind DN, and the bind DN must have the following structure:

   "racfid=user_ID,profileType=user,sysplex=Your_Sysplex,..."

   Here `sysplex=Your_Sysplex` is the first element of the suffix. Note that `group` is not allowed as the value of the `profileType` attribute.

   If the binding to the RACF Backend fails, the HCD LDAP backend will not support the subsequent requests.

2. **Access an IODF.** If you want to access an IODF with the data set name `IodfDsn`, the DN in your LDAP request must have the following form:

   "...,hcdIodfId=IodfDsn,suffix_of_HCD_LDAP_Backend"

   Note that only IODFs that can be reached by the IBM Tivoli Directory Server for z/OS are accessible with the HCD LDAP backend.

If you have issued your request as described, the HCD LDAP backend will take the following actions:

- The user ID is extracted from the initial bind request.
- The IODF data set name is extracted from the LDAP request.
- A prepared address space is switched to the user ID, and HCD is started.
- HCD loads the specified IODF and performs the requested operations.
- The results are sent back to you.

Operational behavior

The operational behavior of the HCD LDAP backend is basically the same as that for the RACF backend with some small differences. Information about the RACF Backend can be obtained from the [z/OS IBM Tivoli Directory Server Administration and Use for z/OS](https://www.ibm.com/support/docview.ar?rs=100&context=st91094&type=3).

The following gives an overview of the functional behavior of the HCD LDAP backend:

1. The HCD LDAP backend does not participate in extended group membership searching on a client request.
2. It is possible to run several HCD LDAP backends on one IBM Tivoli Directory Server for z/OS simultaneously.
3. The root of a subtree (see Figure 146 on page 367) is denoted by a suffix in the configuration file. You can specify only one suffix per HCD LDAP backend. Suffix names must be unique if you are running multiple HCD LDAP backends.
4. The HCD LDAP backend does not support Access Control Lists (ACLs) which are normally used to protect information stored in an LDAP directory from...
unauthorized access. The reason for this is that the DIT portions managed by the HCD LDAP backend are based on IODF data sets for which all access control is performed by RACF.

5. The HCD LDAP backend does not support the following LDAP request types and will answer these requests with the return code "Unwilling to Perform":
   - Bind
   - ModifyDN (also called ModifyRDN, or ModRdn)
   - Compare
   - Abandon
   - Extended Request

6. The following LDAP request types are supported by the HCD LDAP backend:
   - Add
   - Delete
   - Modify
   - Search

   The following table shows how the HCD LDAP backend behaves during these LDAP operations:

<table>
<thead>
<tr>
<th>Target DN</th>
<th>Search</th>
<th>Add</th>
<th>Delete</th>
<th>Modify</th>
</tr>
</thead>
<tbody>
<tr>
<td>hcdIodfId= lodiDsn, suffix</td>
<td>Perform the appropriate search request. See &quot;Search&quot;</td>
<td>Error: Inappropriate Matching</td>
<td>Error: Inappropriate Matching</td>
<td>Perform the appropriate modify request. See &quot;Modify&quot; on page 382</td>
</tr>
<tr>
<td>...hcdIodfId= lodiDsn, suffix</td>
<td>Perform the appropriate search request. See &quot;Search&quot;</td>
<td>Perform the appropriate add request. See &quot;Add&quot; on page 380</td>
<td>Perform the appropriate delete request. See &quot;Delete&quot; on page 381</td>
<td>Perform the appropriate modify request. See &quot;Modify&quot; on page 382</td>
</tr>
</tbody>
</table>

7. Multi-server or replication is not supported by the HCD LDAP backend

Restrictions for search and update requests

This section describes the restrictions which the HCD LDAP backend imposes on the search, add, delete and modify capabilities of LDAP. Many of these restrictions derive from the fact that the structure of HCD portion of the DIT is much more rigidly controlled than, for instance, the TDBM subtree.

Note: Within a single request, references to an attribute name must either always be with the alias name or always with the full attribute name. A mix is not accepted.

In the following subsections, suffix stands for the suffix of the HCD LDAP backend.

Search

Searching is restricted as follows:
   - Only search bases ending with hcdIodfId=lodi_dataset_name,suffix are supported. This implies that only one IODF can be searched at a time.
The only search filters that are supported by the HCD LDAP backend are `objectclass=*` and `objectclass=name`, where `name` has to be the name of an object class that is defined for the HCD LDAP backend.

- Time or size limits are not supported.
- Controls are not supported.
- It is not possible to restrict the attributes of the matching entries that will be displayed. Every attribute that has at least one value will be shown in the search results.

**Examples:**

Following are two examples for retrieving information from an existing IODF with the command line search utility of LDAP:

The command

```
ldapsearch -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd"
-s base -b "hcdIodfId=TEST.IODF00.WORK,suffix" "objectclass=hcdIodf"
```

retrieves the top entry of object class `hcdIodf` belonging to the IODF named TEST.IODF00.WORK on behalf of user ID TEST. The result may look as follows:

```
hcdIodfId=TEST.IODF00.WORK,suffix
objectClass=hcdIodf
hcdIodfId=TEST.IODF00.WORK
hcdIodfType=W
hcdIodfDescription=Testing purposes
hcdBlocksAllocated=20
hcdBlocksUsed=2
hcdCreationDate=1999-10-04
hcdLastUpdateDate=1999-12-16
hcdLastUpdateTime=09:25:50
1 matches
```

The same result could be obtained with the search filter "objectclass=*".

The command

```
ldapsearch -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd"
-s one -b "hcdIodfId=TEST.IODF00.WORK,suffix" "objectclass=hcdDevice"
```

retrieves all entries of object class `hcdDevice` belonging to the IODF named TEST.IODF00.WORK, again on behalf of user ID TEST. One of the retrieved entries may look as follows:

```
hcdDeviceNumber=000D,hcdIodfId=TEST.IODF00.WORK,suffix
objectClass=hcdDevice
hcdDeviceNumber=000D
hcdIodfId=TEST.IODF00.WORK
hcdBlock=2540P
hcdModel=1
hcdDescription=Virt. Puncher
```

**Note:** Attribute names in the search results may be in lower case only, depending on the set up of the IBM Tivoli Directory Server for z/OS for example, `hcdiodfid` instead of `hcdIodfId`. Also, there is no specific order of the attribute/value pairs in the returned result.

**Add**

Adding an entry is restricted as follows:

- Entries can only be added below `hcdIodfId=...,suffix`, that is, add is not supported on DN `hcdIodfId=...,suffix` or DN `suffix`. 
Since every object class of the HCD LDAP backend except hcdIodf has a uniquely determined parent class, ensure that the object class of the new entry and that of the entry to which the new entry is appended are related as child and parent. Exactly one value must be specified for the objectclass attribute. See Appendix F, “IODF data model,” on page 511 for parent-child relationships between object classes.

- If the RDN of the entry to be added is attribute=value, value must be specified as a value of attribute inside the entry.
- The attributes which are contained in the entry’s RDN are determined by the object class of an entry. See Appendix F, “IODF data model,” on page 511.
- There must be no entry in the DIT with the same DN as the entry to be added.
- If an add request fails because of a missing parent, the HCD LDAP backend does not update the matched DN field of the result.
- Check Appendix F, “IODF data model,” on page 511 to see which object classes can be added.
- Adding an entry may cause other entries to be created automatically using default values. See Appendix F, “IODF data model,” on page 511.
- Two controls are supported for the LDAP add request. See “Transactions” on page 383 for details.

**Example:**

A new entry of the object class hcdControlUnit of type 3990 with a control unit number of 0100 can be appended to the entry hcdIodfId=TEST.IODF00.WORK, suffix as follows.

First create a data set member named TEST.LDIF(ADDCU100) with the content

dn:hcdControlUnitNumber=0100,hcdIodfId=TEST.IODF00.WORK, suffix
changetype: add
objectclass: hcdControlUnit
hcdControlUnitNumber: 0100
hcdUnit: 3990

Then call the LDAP command line utility ldapadd with the following parameters:

```
ldapadd -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd" 
-f /"TEST.LDIF(ADDCU100)"
```

The entry will be added on behalf of the user ID TEST.

You can then verify that the entry was created correctly by issuing

```
ldapsearch -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd" 
-s base -b "hcdControlUnitNumber=0100,hcdIodfId=TEST.IODF00.WORK, suffix" 
"objectclass="
```

The search result should look like:

```
hcdcontrolunitnumber=0100,hcdIodfId=TEST.IODF00.WORK, suffix
objectclass= hcdControlUnit
hcdcontrolunitnumber=0100
hcdunit=3990
1 matches
```

**Delete**

Deleting an entry is restricted as follows:

- Only entries below DN hcdIodfId=..., suffix can be deleted. Delete on DN hcdIodfId=..., suffix or DN suffix is not supported.
• Check Appendix F, “IODF data model,” on page 511 to see which object classes can be deleted.
• Deleting one entry may cause other entries to be deleted automatically. See Appendix F, “IODF data model,” on page 511.
• Two controls are supported for the LDAP delete request. See “Transactions” on page 383 for details.

Example:

To delete the entry added in the example shown in “Add” on page 380 you can call the LDAP command line utility ldapdelete with the following parameters:

```
ldapdelete -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd"
"hcdControlUnitNumber=0100,hcdIodfId=TEST.IODF00.WORK,suffix"
```

The entry will be deleted on behalf of the user ID TEST.

Modify

Modifying an entry is restricted as follows:
• Only the entry DN hcdIodfId=...,suffix and below can be modified. Modification of DN suffix is not supported.
• Check Appendix F, “IODF data model,” on page 511 to see which object classes can be modified.
• The HCD LDAP backend only supports the delete and replace subcommands of modify. The add subcommand is NOT supported.
• The value of the object class attribute cannot be deleted or replaced.
• The value(s) of the attributes which are contained in the entry’s RDN cannot be deleted or replaced.
• One modify request to a single entry can contain a sequence of delete and replace subcommands. This sequence can be considered as atomic: Either the whole sequence is performed or nothing is performed.
• One attribute can only be referenced once in the whole modify request. It can only be deleted once, replaced once, and only either be deleted or replaced.
• Modify delete only supports the deletion of all values of an attribute. For this reason, you must not specify values in the modify delete request. If a value is specified, the whole modify request is rejected by the HCD LDAP backend.
• Attributes described as mandatory in an object class must not be deleted
• Modify replace replaces all existing values of the given attribute with the new values listed, creating the attribute if it did not already exist. A replace with no value will delete the entire attribute if it exists, and is ignored if the attribute did not exist.
• All values must conform with the type specified in the attribute definition.
• Modifying an entry may cause other entries to be modified automatically. See Appendix F, “IODF data model,” on page 511.
• Two controls are supported for the LDAP modify request. See “Transactions” on page 383 for details.

Example:

The entry created in “Add” on page 380 can be modified by adding the attribute hcdDescription as follows.

First create a data set member named TEST.LDIF(REPCU100) with the content
Then call the LDAP command line utility `ldapmodify` with the following parameters:

```
ldapmodify -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd"
-f //TEST.LDIF(REPCU100)
```

If the modify request completes successfully, the entry will look like:

```
dn:hcdControlUnitNumber=0100,hcdIodfId=TEST.IODF00.WORK,suffix
changetype:modify
replace:x
hcdDescription=New description
```

This `hcdDescription` can now be deleted again with the delete subrequest of modify. To do this, first create a data set member named `TEST.LDIF(DELCU100)` with the content

```
dn:hcdControlUnitNumber=0100,hcdIodfId=TEST.IODF00.WORK,suffix
changetype:modify
delete:hcdDescription
```

Then issue the following command:

```
ldapmodify -D "racfid=TEST,profiletype=user,sysplex=sysplex1" -w "passwd"
-f //TEST.LDIF(DELCU100)
```

---

**Transactions**

Transactions is a concept in which individual LDAP requests are handled collectively as a single unit such that if one of the requests within the transaction should fail, then the whole transaction with all its requests is not carried out. In this way, you do not have a situation where some requests are performed and others are not. Transactions can be helpful if you want to perform complex tasks which consist of LDAP request sequences. For example, if you want to define a coupling facility (which would require adding two entries of object class `hcdChannelPath`) you can perform the necessary LDAP requests within a transaction.

In general, arbitrary sequences of at least two update requests (i.e. add, delete, modify) can be performed as a transaction. A transaction cannot consist of a single update request as a single request by definition behaves like a transaction.

**Prerequisites and method of functioning**

The LDAP client marks a request for the HCD LDAP backend as being part of a transaction by specifying an LDAP V3 control for the request. For this reason, transactions in the HCD LDAP backend can only be used with LDAP clients supporting LDAP V3 controls.

LDAP V3 controls represent additional information which can be included with a request to, or to a response from the IBM Tivoli Directory Server for z/OS.

In order to use transactions offered by the HCD LDAP backend, the following two LDAP V3 controls, both of which are supported by the HCD LDAP backend, are...
required. Both controls must always be used with a valid value which determines how the HCD LDAP backend will react to the control.

Examples of how to use these controls are shown in “How to initiate, extend and close a transaction” on page 385

1. **hcdTransactionControl**
   - **Name:** hcdTransactionControl
   - **Description:** This control is used on the first and last request of a transaction, to indicate either the start (via value NEW) and finish (via value COMMIT or ROLLBACK) of a transaction request sequence.
   - **Assigned Object Identifier:** 1.3.18.0.2.10.3
   - **Target of Control:** Server
   - **Control Criticality:** Critical
   - **Values:** Value is exactly one char 0 terminated string in UTF-8 encoding representing exactly one of the strings (words):
     - NEW
     - COMMIT
     - ROLLBACK

     These strings are not case sensitive. The following byte values (shown as two digit hexadecimal numbers) represent these strings:

     | Value | Byte sequence |
     |-------|---------------|
     | NEW   | 4E 45 57 00   |
     | COMMIT| 43 4F 4D 4D 49 54 00 |
     | ROLLBACK | 52 4F 4C 4C 42 41 43 4B 00 |

2. **hcdTransactionId**
   - **Name:** hcdTransactionId
   - **Description:** This control is used on all requests of a transaction except the first request. The value of this control indicates which particular transaction a request belongs to.
     
     If an LDAP client initiates a new transaction with an appropriate request, the HCD LDAP backend answers the request with an LDAP response containing control hcdTransactionId. The LDAP client has to extract this control’s value from the response and must specify the value for hcdTransactionId on all following requests belonging to the transaction.
   - **Assigned Object Identifier:** 1.3.18.0.2.10.4
   - **Target of Control:** Server
   - **Control Criticality:** Critical
   - **Values:** Value is exactly one char 0 terminated string in UTF-8 encoding representing a non-negative, non-zero long int value in decimal format which is the transaction ID. Only values previously received from the HCD LDAP backend are allowed - all others are rejected.
     
     Example: Assuming a transaction has an ID of 238. Then, the following byte values (shown as two digit hexadecimal numbers) represent the appropriate hcdTransactionId control value:

     32 33 38 00.

     The 10 decimal digits have the following character representation in UTF-8 (shown as two digit hexadecimal numbers):

     0 = 30, 1 = 31, 2 = 32, 3 = 33, ..., 9 = 39.
In order to perform a transaction containing a sequence of LDAP requests R1, R2, ..., Rn, the LDAP client has to do the following:
1. Send the LDAP requests R1, R2, ..., Rn of the transaction one after another to the IBM Tivoli Directory Server for z/OS and wait for a response to each request before sending the next.
2. To initiate a new transaction (containing the requests R1, R2, ..., Rn) extend the first request R1 with control hcdTransactionControl and specify NEW as value for this control. Control hcdTransactionId must not be used on the first request R1. If the HCD LDAP backend is able to open the new transaction, it will respond by returning the control hcdTransactionControl and the control hcdTransactionId with a transaction ID as value. In the case of failure neither controls will be returned.
3. Send all subsequent requests R2, ..., Rn of the current transaction, with the control hcdTransactionId containing the valid transaction ID issued by the HCD LDAP backend as a response to the first request R1.
4. Commit (or if necessary rollback) the whole transaction using the control hcdTransactionControl and the value COMMIT (or ROLLBACK). This must be added to the last request (Rn) of the transaction. If, however, any request in between fails, you can use the hcdTransactionControl to initiate an immediate ROLLBACK. The control hcdTransactionId with the appropriate value must, of course, also be specified.

Note: Only update requests (i.e. add, delete and modify) can be part of a transaction.

All operations belonging to a transaction must act on the same IODF and must have been issued by the same LDAP client with the same LDAP handle bound to the same user ID.

The following section shows how to initiate a transaction, to add further LDAP requests to a transaction and to close a transaction.

How to initiate, extend and close a transaction

To use the transaction facility, you have to:

• Set up and run the IBM Tivoli Directory Server for z/OS and the HCD LDAP backend as described previously in this information unit.
• Provide an LDAP V3 client program which uses the appropriate controls of the HCD LDAP backend.

Refer to z/OS IBM Tivoli Directory Server Administration and Use for z/OS and z/OS IBM Tivoli Directory Server Client Programming for z/OS and the IBM redbook Understanding LDAP for examples of LDAP client programs.

The following shows some examples of how to use the previously introduced controls on LDAP requests to take the following actions:

• Initiate a transaction
• Submit further transaction requests
• End a transaction

All the following examples written in C, are provided for the LDAP add request (here, we use the LDAP request ldap_add_ext() from the LDAP client API in C).
Please note that you must choose the version of the LDAP client API function which allows you to specify server controls. See the z/OS IBM Tivoli Directory Server Client Programming for z/OS for more information on the functions themselves, as well as on the parameters which have to be passed for particular requests.

Example 1: Initiate a new transaction

A transaction is initiated using the hcdTransactionControl with NEW as value. This control can be defined the following way:

```c
static LDAPControl hcdTransactionControl_new = {
    "1.3.18.0.2.10.3", /* -- hcdTransactionControl -- */
    { 3, "\x4E\x45\x57\x00" }, /* -- NEW -------------- */
    LDAP_OPT_ON /* -- critical --------------- */
};
```

Note, as mentioned before, the value NEW (and also the values COMMIT and ROLLBACK, shown in example 3) have to be specified using UTF-8 encoding.

All controls to be passed to the IBM Tivoli Directory Server for z/OS are stored in an array. In this case, only one control is in the NULL-terminated array.

This array is now be passed to the function which sends the appropriate request to the IBM Tivoli Directory Server for z/OS. For example, ldap_add_ext() is used to request an add operation as follows:

```c
rc = ldap_add_ext( ld, dn, pmods, hcdTC_new, NULL, &msgidp);
```

Here, the control hcdTC_new is used where the value NEW was specified in UTF-8.

If this request was successful and if a new transaction was started, the HCD LDAP backend sends back the control hcdTransactionId which contains the transaction ID. Such control may look similar to the following (see also Example 2):

```c
static LDAPControl hcdTransactionId = {
    "1.3.18.0.2.10.4", /* -- hcdTransactionId ------ */
    { 1, "\x31\x00" }, /* -- TXN Id ---------------- */
    LDAP_OPT_ON /* -- critical --------------- */
};
static LDAPControl *hcdTC_Id[2] = { &hcdTransactionId, NULL };
```

In the above example, for the control hcdTransactionId the value indicates a transaction ID of 1.

Note, you should never generate a value for this control on your own. Instead, call the LDAP client API functions ldap_result() and ldap_parse_result() on the response of the first request to obtain the valid transaction ID.

After having issued ldap_add_ext(), calling ldap_parse_result() parses the results which were previously obtained by ldap_result(). Here, among other parameters, the LDAP control containing the transaction ID is provided.

The following code example demonstrates how to use both LDAP requests:

```c
rc = ldap_result(ld, msgidp, 0, NULL, &LDAP_TXN_Msg);
rc = ldap_parse_result(ld, LDAP_TXN_Msg, &errcodep, &matcheddn, &errmsgp, &errstrp, &servctrlsp, freeit);
```
The interesting parameter as far as controls are concerned is servctrlsp. This pointer locates an array such as hcdTC_new. The appropriate values of the control have to be copied into the hcdTransactionId control which can be done in the following way (assuming that servctrlsp[0] contains the hcdTransactionId control and the control servctrlsp[0] is not freed):

```c
hcdTransactionId.ldctl_value.bv_val = (servctrlsp[0])->ldctl_value.bv_val;
```

```c
hcdTransactionId.ldctl_value.bv_len = (servctrlsp[0])->ldctl_value.bv_len;
```

After these values have been copied, the correct transaction ID can be provided for further LDAP requests which are part of this transaction. This is shown in Example 2 below.

**Example 2: Submit further LDAP requests of the transaction.**

After a transaction was successfully initiated, further LDAP requests can be added to the transaction. Here, the user must provide an hcdTransactionId control where `value` contains the correct transaction ID. As stated before, this control is provided by the HCD LDAP backend and must be used for further requests belonging to this specific transaction.

If we assume that for the transaction we just initiated, the transaction ID number is 1, then, the control which was provided by the HCD LDAP backend would be as follows:

```c
static LDAPControl hcdTransactionId =
{
  "1.3.18.0.2.10.4", /* -- hcdTransactionId ------ */
  {1, "\x31\x00" }, /* -- TXN Id ---------------- */
  LDAP_OPT_ON /* -- critical -------------- */
};
```

```c
static LDAPControl *hcdTC_Id[2] = { &hcdTransactionId, NULL };
```

In general, the values 1 and "\x31\x00" have to be replaced by the correct values of the control that is provided by the call of `ldap_parse_result()` (see example 1).

After the correct values for this transaction have been copied into the above control, further LDAP requests can be added to the transaction using this control. The call of such an LDAP request is just the same as in example 1 with the only exception that the controls have been exchanged as follows:

```c
rc = ldap_add_ext( ld, dn, pmods, hcdTC_Id, NULL, &msgidp);
```

As the transaction ID does not change for a specific transaction, all further requests belonging to this transaction must use the same hcdTransactionId control.

**Example 3: End a transaction**

Here, two different cases must be considered. As stated before, a transaction can be committed for execution, or it can be aborted by the user using a rollback request.

It is recommended that you explicitly rollback a transaction if a single LDAP request returns a bad return code. The reason for this is that, transactions are intended to represent logical units of requests which belong together. In principal, both the actions - commit and rollback - are the same from an implementation point of view. The only difference is, which control is to be specified for the LDAP request that finishes the transaction. If the user wants to commit a transaction, the following control must be defined:
static LDAPControl hcdTransactionControl_commit =
{
    "1.3.18.0.2.10.3", /* -- hcdTransactionControl -- */
    { 6, "\x43\x4F\x4D\x4D\x49\x54\x00" },/* - COMMIT -- */
    LDAP_OPT_ON /* -- critical --------------- */
};
static LDAPControl *hcdTC_commit[3] = { &hcdTransactionControl_commit,
    &hcdTransactionId, NULL };

If the user want to rollback a transaction, the following control must be defined:

static LDAPControl hcdTransaction_rollback =
{
    "1.3.18.0.2.10.3", /* -- hcdTransactionControl -- */
    { 8, "\x52\x4F\x4C\x4C\x42\x41\x43\x4B\x00" }, /* ROLLBACK */
    LDAP_OPT_ON /* -- critical --------------- */
};
static LDAPControl *hcdTC_rollback[3] = { &hcdTransactionControl_rollback,
    &hcdTransactionId, NULL };

Using these controls, the final request will, in the case of commit, now be:
rc = ldap_add_ext(ld, dn, pmods, hcdTC_commit, NULL, &msgidp);

and in the case of a rollback:
rc = ldap_add_ext(ld, dn, pmods, hcdTC_rollback, NULL, &msgidp);

If you look at the previous definition of hcdTC_commit and hcdTC_rollback, both parameters are control arrays that contain the commit or rollback control itself, and in addition, also contain the control hcdTC_Id for submitting the next request. Hence, one control indicates the end of the transaction, and the other control identifies the transaction on the basis of its ID. Once a transaction is closed, no further requests can be added to this control.
Appendix A. How to navigate through the dialog

This appendix illustrates the flow from the options on the HCD Primary Task Selection panel and the various actions that can be taken from each option. The panels that appear for option 1 provide an action bar at the top and a context menu for each object. Figure 156 on page 393 shows the general action bar valid for the action list panels. Some action lists offer special action bar choices that are not shown in the figure (for example the Show/Hide action bar choice on the Device List invoked from the Operating System List). Figure 130 on page 390 to Figure 154 on page 392 shows the options on the context menu and the navigation possibilities to other panels. Almost all of the options on the context menu can be directly selected by entering the action code next to the item in the list to be selected. Available action codes are shown in parentheses below the “Options Available” heading.

Figure 147. Primary Task Selection panel

Figure 148. HCD - Edit profile options and policies - Option 0
1. Operating system configurations
   consoles
   system-defined generics
   EDTs
   esoterics
   user-modified generics
2. Switches
   ports
   switch configurations
   port matrix
3. Processors
   channel subsystems
   partitions
   channel paths
   PCIe functions
4. Control units
5. I/O devices
6. Discovered new and changed control units and I/O devices

Figure 149. HCD - Define, Modify, or View Configuration Data - Option 1

Figure 150. HCD - Define Operating System - Option 1.1
**1.2 Define Switch Data**

- (a) Add like
- (c) Change
- (i) Prime serial number
- (x) Move ports
- (p) Work with ports.....
- (s) Work with
- switch config
- (h) View graphically

**1.3 Define Processor & Channel Path Data**

- (a) Add like
- (r) Repeat (copy) proc. configs
- (c) Change
- (i) Prime serial number
- (d) Delete
- (p) Work with partitions........
- (s) Work with att. channel paths....
- (u) Work with att. devices........
- (v) View processor definition
- (k) View related CTC connections
- (f) Work with PCIe functions
- (y) Copy to channel subsystem ....
- (p,s) Work with channel subsystems

**1.4 Define Control Unit**

- (a) Add like
- (r) Repeat (copy) channel subsystem
- (c) Change
- (i) Prime serial number
- (d) Delete
- (p) Work with partitions........
- (k) Work with att. channel paths....
- (s) Work with att. devices........
- (v) View attached channel paths
- (l) View logical CU information
- (k) View related CTC connections
- (h) View graphically

---

**Figure 151. HCD - Define Switch - Option 1.2**

**Figure 152. HCD - Define Processor and Channel Path - Option 1.3**

**Figure 153. HCD - Define Control Unit - Option 1.4**

---

Appendix A. How to navigate through the dialog
Figure 154. HCD - Define I/O Device - Option 1.5

Figure 155. HCD - Primary Tasks - Options 2-7
Figure 156. HCD - Generic Action Bar Options
Appendix B. Configuration reports

This information unit shows examples of the configuration reports that you can produce with HCD:
- "Textual configuration reports"
- "Graphical configuration reports" on page 454
- "IODF compare reports" on page 454

Textual configuration reports

This section shows examples for textual configuration reports. "Print configuration reports" on page 249 lists the different report types available and describes how to produce them.

Channel subsystem reports

The following channel subsystem reports are available:
- "Processor Summary Report" on page 396
- "Channel Subsystem Summary Report" on page 396
- "PCIE Function Summary Report" on page 396
- "PCHID Summary Report" on page 397
- "Partition Report" on page 398
- "IOCDS Report" on page 399
- "Channel Path Summary Report" on page 399
- "Channel Path Detail Report" on page 401
- "CF Channel Path Connectivity Report" on page 402
- "Control Unit Summary Report" on page 404
- "Control Unit Detail Report" on page 404
- "Device Summary Report" on page 407
- "Device Detail Report" on page 407
Processor Summary Report

**CONFIG. MODE**
Indicates the operation mode in which a processor may operate. These modes are:

- **BASIC** The processor is not logically partitioned.
- **LPAR** The processor is logically partitioned. Several operating systems may run concurrently in different partitions of the processor.

**SNA ADDRESS**
The SNA Address consists of Network name and CPC name and associates the CPC and the processor definition in the IODF.

**SUPPORT LEVEL**
Shows the ID of the processor support level and an enumeration of the provided functionality.

Channel Subsystem Summary Report

Only XMP processors will have a channel subsystem report which shows the defined channel sub-systems.

<table>
<thead>
<tr>
<th>CSS ID</th>
<th>Devices in S50</th>
<th>Devices in S51</th>
<th>Devices in S52</th>
<th>Devices in S53</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>65280</td>
<td>16829</td>
<td>65535</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>65280</td>
<td>16709</td>
<td>65535</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>65280</td>
<td>14857</td>
<td>65535</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>65280</td>
<td>15289</td>
<td>65535</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>65280</td>
<td>14</td>
<td>65535</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>65280</td>
<td>0</td>
<td>65535</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

Note: This report and the following channel subsystem reports show the processor token only if the IODF is a production IODF.

PCIE Function Summary Report

The PCIe Function Summary Report provides an overview of the defined PCIe functions for the specified processor.
The PCHID Summary Report provides an overview of all PCHIDs defined for channel paths and PCIe functions of a processor and also gives an overview of the defined PNET IDs for the PCHIDs.

<table>
<thead>
<tr>
<th>FID</th>
<th>VF</th>
<th>PCHID</th>
<th>TYPE</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>010</td>
<td>1</td>
<td>110</td>
<td>ROCE</td>
<td>VF and 2 pnetids, a=lp01</td>
</tr>
<tr>
<td>011</td>
<td>1</td>
<td>011</td>
<td>ROCE</td>
<td>VF and 2 pnetids, a=lp01</td>
</tr>
<tr>
<td>012</td>
<td>1</td>
<td>111</td>
<td>ROCE</td>
<td>VF and 2 pnetids, a=lp01</td>
</tr>
<tr>
<td>013</td>
<td>3</td>
<td>111</td>
<td>ROCE</td>
<td>VF and 2 pnetids, a=lp01</td>
</tr>
<tr>
<td>01F</td>
<td>3</td>
<td>011</td>
<td>ROCE</td>
<td>max VF and 2 pnetid,a=lp01</td>
</tr>
<tr>
<td>020</td>
<td>3</td>
<td>010</td>
<td>ROCE</td>
<td>VF and 2 pnetids, a=lp01</td>
</tr>
<tr>
<td>200</td>
<td>2</td>
<td>200</td>
<td>ZEDC-EXPRESS</td>
<td>Zedc 200, a=lp16</td>
</tr>
<tr>
<td>222</td>
<td>3</td>
<td>200</td>
<td>ZEDC-EXPRESS</td>
<td>Zedc 200, a=lp16</td>
</tr>
<tr>
<td>FF0</td>
<td>1</td>
<td>4FF</td>
<td>ZEDC-EXPRESS</td>
<td>Zedc ff0, max pchid, a=lp01</td>
</tr>
<tr>
<td>FF2</td>
<td>2</td>
<td>4FF</td>
<td>ZEDC-EXPRESS</td>
<td>Zedc ff1, max pchid, a=css4pd</td>
</tr>
<tr>
<td>FF3</td>
<td>3</td>
<td>4FF</td>
<td>ZEDC-EXPRESS</td>
<td>Zedc ff2, max pchid, a=css4pd</td>
</tr>
<tr>
<td>FFF</td>
<td>15</td>
<td>4FF</td>
<td>ZEDC-EXPRESS</td>
<td>Zedc fff, max pchid, a=css4pd</td>
</tr>
</tbody>
</table>

**PARTITION NUMBERS**

<table>
<thead>
<tr>
<th>CSS0</th>
<th>CSS1</th>
<th>CSS2</th>
<th>CSS3</th>
<th>CSS4</th>
<th>CSS5</th>
</tr>
</thead>
<tbody>
<tr>
<td>A---</td>
<td>A---</td>
<td>A---</td>
<td>A---</td>
<td>A---</td>
<td>A---</td>
</tr>
<tr>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
</tr>
<tr>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
</tr>
<tr>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
</tr>
<tr>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
<td>C---</td>
</tr>
</tbody>
</table>

**LEGEND FOR PARTITION NUMBERS FIELD:**

- A - PARTITION IS IN FUNCTION ACCESS LIST
- C - PARTITION IS IN FUNCTION CANDIDATE LIST
- - PARTITION IS NOT IN FUNCTION ACCESS OR CANDIDATE LIST

---

**Figure 159. PCIe Function Summary Report**
NUMBER
Is the partition number (MIF ID). This information is printed only for EMIF capable processors.

USAGE
Specifies the usage type of a partition: CF indicates a partition supporting coupling facility.
OS indicates a partition running an operating system. CF/OS indicates a partition
supporting coupling facility or running an operating system.
 IOCDS Report
 IOCDS data are retrieved from the support element when a SNA address is defined. Otherwise, the IOCDS data are retrieved from the IODF. An IOCDS status line at the end of the report indicates the source of the IOCDS data.

### IOCDS REPORT

<table>
<thead>
<tr>
<th>PROCESSOR ID</th>
<th>NAME</th>
<th>FORMAT</th>
<th>STATUS</th>
<th>IOCDS/HSA</th>
<th>IOCDS/Proc</th>
<th>Write Protect</th>
<th>DATE/TIME</th>
<th>IOCDS Configuration Token Information</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>IOCDS NAME</td>
<td>REPORT</td>
<td>TIME: 00:06</td>
<td>DATE: 2012-10-21</td>
<td>PAGE: C- 1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A0</td>
<td>316ACFS</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A1</td>
<td>063ACFS</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A2</td>
<td>091ACFS</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A3</td>
<td>296ACFS</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**NAME**
 Represents the user-defined name of the IOCDS (derived from the MSG1 parameter)

**FORMAT**
 IOCDS format (BASIC or LPAR)

**STATUS**
 Indicates the status of the IOCDS: Alternate, POR, Invalid (see "Build System z cluster IOCDSs" on page 213).

**Token Match - IOCDS/HSA**
 Indicates whether the IOCDS token matches the current HSA token

**Token Match - IOCDS/Proc**
 Indicates whether the IOCDS token matches the current processor token in the IODF

**Write Protect**
 Indicates whether the IOCDS is write-protected (Yes) or not (No), or currently write-protected because it is the POR IOCDS (Yes-POR).

**Last Update DATE/TIME**
 Time stamp of IOCDS creation time

**IOCDS Configuration Token Information**
 is the configuration token information stored in the support element and shows the relationship between the IOCDS and the production IODF from which it was created.

### Channel Path Summary Report

If applicable, for spanned channels, there is a separate sub-report after the partition table of a processor which shows the connection of spanned channel paths to channel subsystems.
### CHANNEL PATH SUMMARY REPORT

**Processor ID:** P2964  **Type:** 2964  **Model:** N96  **Configuration Mode:** LPAR

<table>
<thead>
<tr>
<th>CSS ID</th>
<th>CHID</th>
<th>MFS</th>
<th>DIS</th>
<th>I/O</th>
<th>I/D</th>
<th>PORT</th>
<th>MODE</th>
<th>PARTITION NUMBERS</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>B</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

**PARTITION NUMBER NAME**

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>LP01</td>
</tr>
<tr>
<td>2</td>
<td>LP02</td>
</tr>
<tr>
<td>3</td>
<td>LP03</td>
</tr>
<tr>
<td>4</td>
<td>LP04</td>
</tr>
<tr>
<td>5</td>
<td>LP05</td>
</tr>
<tr>
<td>6</td>
<td>LP06</td>
</tr>
<tr>
<td>7</td>
<td>LP07</td>
</tr>
<tr>
<td>8</td>
<td>LP08</td>
</tr>
<tr>
<td>9</td>
<td>LP09</td>
</tr>
<tr>
<td>A</td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
</tr>
<tr>
<td>C</td>
<td></td>
</tr>
<tr>
<td>D</td>
<td></td>
</tr>
<tr>
<td>E</td>
<td></td>
</tr>
<tr>
<td>F</td>
<td></td>
</tr>
</tbody>
</table>

---

**SPANned CHANNEL PATHS**

**CHID**  **CSS ID**  **TYPE**  **KB**  **QP**  **MNGD**  **CLUSTER**  **A|B|C|D|E|F**  **DESCRIPTION**

| 30     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 31     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 32     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 33     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 3c     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 3D     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 44     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 45     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 46     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 47     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 48     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 49     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 4A     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |
| 4B     | FC   | 1 | 1 | 1 | 1 | 1 | A | A | A | A | A | A | A | A | A | A | A | A | A | A | IQD 40 kb and external Bridge |

---

**DIS QP**

Indicates whether queue prioritization is disabled.
### Channel Path Detail Report

The Channel Path Detail Report lists the channel paths defined per processor with their attributes and attachment information.

In addition, the switch connections on the path between the CHPID and the control unit are shown if they can be determined by HCD. The entry switch and port of the CHPID are always shown.

For an entry switch of a CHPID which is defined as a dynamic switch, the control unit port is shown if it is compatible with the link address defined for the CHPID. For an entry switch of the CHPID which is defined as a dedicated switch, the control unit port or the ports connecting the switches are only shown if switch configurations are defined which allow HCD determining a valid path between CHPID and control unit.

In case of chained switches, the first print line for a channel path shows the switch the channel path is physically plugged in. The second print line shows the switch the control unit is connected to. In addition, the first print line shows the ID of the switch with the dynamic connection.

Each attached control unit of a specific channel path is separated by a line.

The first print line for an attached control unit shows the first unit address range defined for the control unit. If there are more unit address ranges defined for a control unit, these are shown in the following print lines. Together with the unit address range(s) of the control unit the attached devices of the control unit are shown grouped according to device types and consecutive numbers and unit addresses. The report shows the starting device number and range of the device group. The unit address describes the address of the first device in the range.

For FICON switches, the dynamic switch ID is empty. The control unit port ID is shown as a two-byte port address (the port ID prefixed by the switch address) when used in a cascaded switch environment, or as a one-byte port address otherwise. For cascaded FICON switches, only the channel path port ID and the control unit port ID are shown, but no connection between the switches.

**Note:** For a Coupling Facility control unit, all CF devices attached to this control unit are listed, not only those devices that are defined for the connected coupling facility channel path described in the row.
<table>
<thead>
<tr>
<th>CHID</th>
<th>CHPID</th>
<th>AID/P</th>
<th>TYPE</th>
<th>MNGD</th>
<th>SWITCH ID</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
<th>UNIT ADDR</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>580</td>
<td>050</td>
<td>NO</td>
<td>SPAN</td>
<td>00</td>
<td>0690,16</td>
<td>0690,16</td>
<td>0690,16</td>
<td>0690,16</td>
<td>0690,16</td>
<td>0690,16</td>
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<td>0690,16</td>
</tr>
<tr>
<td>0C</td>
<td>130</td>
<td>05C</td>
<td>NO</td>
<td>SPAN</td>
<td>0003</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
</tr>
<tr>
<td>0D</td>
<td>131</td>
<td>0SM</td>
<td>NO</td>
<td>SPAN</td>
<td>0003</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
</tr>
<tr>
<td>0E</td>
<td>1E1</td>
<td>CFP</td>
<td>NO</td>
<td>SPAN</td>
<td>0003</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
<td>00FD</td>
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<td>00FD</td>
</tr>
<tr>
<td>0F</td>
<td>1E9</td>
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<td>NO</td>
<td>SPAN</td>
<td>0003</td>
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<td>00FD</td>
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<td>SHR</td>
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<td>0690,4</td>
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<tr>
<td>1A</td>
<td>1A3</td>
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<td>61A</td>
<td>2800</td>
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<td>00FF</td>
<td>00FF</td>
<td>00FF</td>
<td>00FF</td>
<td>00FF</td>
<td>00FF</td>
<td>00FF</td>
</tr>
<tr>
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</table>

**Figure 164. Channel Path Detail Report**

**SWITCH ID**
Designates the entry switch the channel path is physically plugged in. For chained ESCON switches or cascaded FICON switches, a second line is shown with the ID of the switch to which the control unit is connected.

**SWITCH PR PN**
Designates the entry port of the entry switch. In case of an ESCON chained switch, it designates the entry port of the chained switch.

**SWITCH CU PN**
Designates the port the control unit is connected to. In case of an ESCON chained switch, it designates the port of the entry switch to which the chained switch is connected. For a cascaded FICON switch, the port ID is prefixed by the switch address.

**SWITCH DYN ID**
For an ESCON environment, it designates the switch holding the dynamic connection.

**CF Channel Path Connectivity Report**
For XMP processors, there will be a single CF Channel Path Connectivity Report. The CHPID numbers are prefixed by the channel subsystem ID. For example 1.0C denotes CHPID 0C from CSS 1. If a spanned channel path is used, the CHPIDs are reported from all channel subsystems together with the accessed partitions in the channel subsystems.
### CF Channel Path Connectivity Report

<table>
<thead>
<tr>
<th>Source CHPID</th>
<th>Destination CHPID</th>
<th>Source Type</th>
<th>Destination Type</th>
<th>Source Mode</th>
<th>Destination Mode</th>
<th>Source Access/Cand List</th>
<th>Destination Access/Cand List</th>
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<tbody>
<tr>
<td>0.0E CFP</td>
<td>3.0E CFP</td>
<td>SHR</td>
<td>SHR</td>
<td>IRD7CF3</td>
<td>FFDF</td>
<td>F0D4,14</td>
<td>CFP</td>
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<td>SHR</td>
<td>IRD7CF3</td>
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<td>SHR</td>
<td>D0E (C)</td>
<td>DFE4,7</td>
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<td>SHR</td>
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<td>DFBD,7</td>
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</table>

**Legend for Access/Cand List:**
- * - Partition is of Type CF or CF/OS
- (C) - Partition is in CHPID's Candidate List Only

*Figure 165. CF Channel Path Connectivity Report*

- **Source/Destination CHPID**: The identifier of the source/destination channel path.
- **Source/Destination Type**: Is the type of the source/destination channel path.
- **Source/Destination Mode**: Is the operation mode of the source/destination channel path.
- **Source**: CHPID is identified as occupied.
- **Source/Destination Access/Cand List**: Shows those partitions which the source/destination channel path has in its access or candidate list. Partitions in the candidate list are flagged with (C) behind the partition name. Partitions of type CF or CF/OS are prefixed with an *.
- **Destination Processor ID**: Is the name of the processor the destination channel path is defined for.
- **Destination Type-Model**: Is the type-model of the destination processor.
- **Source Control Unit**: Is the number of the CF control unit used for the source CF channel path connection.
- **Source Device Num, Range**: Are the numbers of the CF devices and ranges of device groups defined for the source CF channel path connections via the source CF control unit.
- **Destination Control Unit**: Is the number of the CF control unit used for the destination CF channel path connection.
- **Destination Device Num, Range**: Are the numbers of the CF devices and ranges of device groups used for the destination CF channel path connections via the destination CF control unit.
- **Cntrl Type**: Indicates the type of the connecting control unit(s).
Control Unit Summary Report

<table>
<thead>
<tr>
<th>CONTROL UNIT NUMBER</th>
<th>SERIAL NUMBER</th>
<th>DESCRIPTION</th>
<th>CONNECTED SWITCH ID. PORT NUMBER</th>
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<td>0003 OSC</td>
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<td>CU for OSC Channels</td>
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<td>for all native MVS (also NETMVS)</td>
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<td>Open FCP 16</td>
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<td>0900 1750</td>
<td>DS6K1 (0900-094F)</td>
<td>80</td>
<td>17.54 17.58 17.5C 17.60</td>
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<td>0950 1750</td>
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<td>17.54 17.58 17.5C 17.60</td>
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<tr>
<td>0820 2105</td>
<td>11222</td>
<td>ESS22 B20 CU2 (3390-3/27) YSE 152</td>
<td>17.45 17.49</td>
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<td>11111</td>
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<td>1240 OSA</td>
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<td>OSA (1240-125E,5F)</td>
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</tbody>
</table>

Figure 166. Control Unit Summary Report

CONNECTED SWITCH ID. PORT NUMBER | Describes where the CU is physically connected to (switch and port)
LOGICAL PATHS | Displays the number of defined logical paths per control unit.

Control Unit Detail Report

The Control Unit Detail Report lists all control units defined in the currently accessed IODF, with their attributes and attachment information.

For each control unit all processors are shown, where the control unit is attached to. For each of those processors, all control units, that are part of the “logical control unit” the currently printed control unit belongs to, are printed. Also, the currently shown control unit is listed again to show information about switch connection, channel path attachment, and attached devices. The information about each logical control unit the currently printed control unit belongs to, is separated by a dotted line.

The switch connection information is shown in the Control Unit Detail Report even if no switch configuration is defined. For example:

If a control unit is connected to a switch, but no complete path is defined through the switch (that means, no valid path is defined through the switch, which allows a dynamic connection) the complete switch connection information with SWITCH ID, CU PN, and PR PN can be determined.

In case of chained switches, the first information in a print line is shown for the switch the control unit is connected to. The second set of switch information is for the switch that the channel path is connected to. Note that this is different from the Channel Path Detail report.
To get information about the switch with the dynamic connection (in case of
chained ESCON switches), the Channel Path Detail Report has to be produced.

For each control unit belonging to a logical control unit, the channel path it is
attached to, is printed together with the link address (if applicable).

For FICON cascade switching, the link address will be shown as a two-byte
number. If a path from the control unit is via cascaded FICON switches, the link
between the FICON switches is not shown. Instead, the control unit port of the
switch connected to the control unit and the CHPID port of the switch connected
to the channel path are shown. If no port connections are defined, switch data is
extracted from the dynamic switch and the link address. Port IDs are shown as
one-byte port addresses.

The 'DEVICE' column shows the devices which are attached to the control unit
printed under column 'CU IN LCU'. If the control unit is attached to more than
one channel path, the information about the attached devices is printed together
with the last printed channel path. The devices attached to a control unit are
grouped according to consecutive number. The report shows the starting device
number and range of the device group.

Columns 'LOG. PATHS PER CU' and 'LOGICAL PATHS PER CU PORT' display
the number of defined logical paths.
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<th>CONTROL UNIT NUMBER</th>
<th>PROCESSOR.CSS ID</th>
<th>LOG. PATHS PER CU</th>
<th>CU IN LCU</th>
<th>IOCL</th>
<th>CU-ADD</th>
<th>SWITCH ID</th>
<th>CU PN</th>
<th>PR PN</th>
<th>SWITCH ID</th>
<th>CU PN</th>
<th>PR PN</th>
<th>CHPID . LINK ADDR</th>
<th>-- DEVICE --</th>
<th>NUMBER, RANGE</th>
<th>CONTROL UNIT DETAIL REPORT</th>
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<td></td>
<td>PROC03.1</td>
<td>2</td>
<td>0820</td>
<td>2</td>
<td>17</td>
<td>45</td>
<td>14</td>
<td>4E</td>
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<td>PROC03.2</td>
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<td>45</td>
<td>14</td>
<td>4E</td>
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<td>6845</td>
<td>0820,152</td>
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<td>PROC03.3</td>
<td>2</td>
<td>0820</td>
<td>5</td>
<td>17</td>
<td>45</td>
<td>14</td>
<td>4E</td>
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<tr>
<td>0820</td>
<td>PROC03.0</td>
<td>2</td>
<td>0820</td>
<td>2</td>
<td>17</td>
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<td>PROC03.1</td>
<td>2</td>
<td>0820</td>
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<td>14</td>
<td>4E</td>
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<td>6845</td>
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<tr>
<td></td>
<td>PROC03.2</td>
<td>4</td>
<td>0820</td>
<td>5</td>
<td>17</td>
<td>45</td>
<td>14</td>
<td>4E</td>
<td>14</td>
<td>14</td>
<td>6845</td>
<td>0820,152</td>
<td>27</td>
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<tr>
<td></td>
<td>PROC03.3</td>
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<td>5</td>
<td>17</td>
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<td>4E</td>
<td>14</td>
<td>14</td>
<td>6845</td>
<td>0820,152</td>
<td>27</td>
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</tr>
</tbody>
</table>

**Figure 167. Control Unit Detail Report**

- **PROCESSOR.CSS ID**: Designates the processors, and in case of an XMP processor, the channel subsystem to which the CU is attached.
- **LOG. PATHS PER CU**: Specifies the number of defined logical paths for a control unit per channel subsystem.
- **CU IN LCU**: Designates which CUs belong to the logical CU.
- **IOCL**: Designates I/O concurrency level (same as SHARED in IOCP). Specifies the level of concurrency of I/O requests that the parallel channel path allows for the control unit (CU).
  - 1: One I/O request at a time. (SHARED=Y)
  - 2: Multiple I/O requests at a time. (SHARED=N)
- **CU-ADD**: Designates the CU address.
- **SWITCH ID**: Designates the switch the CU is connected to.
- **CU PN**: Designates the port the CU is physically connected to.
- **PR PN**: Designates the entry port of the channel (except in the case of chained switches)
- **CHAINED/CASC (SWITCH ID, CU PN, PR PN)**: Designates a possible second switch the CHPID is connected to.
- **CHPID . LINK ADDR**: Designates the channel path and the one- or two-byte link address to which the control unit is connected. n(*) in this column indicates that the control unit is connected to n managed channel paths.
**DEVICE NUMBER,RANGE**

Specifies information about the devices that are attached to the processors by the control unit.

**LOGICAL PATHS PER CU PORT**

Specifies the number of defined logical paths for all control units connected to a specific port.

---

**Device Summary Report**

The Device Summary Report gives you an overview of the devices defined in the currently accessed IODF and their attaching control units. The devices are grouped according to the same characteristics. The report shows the starting device number and the range of the group.

For multi-exposure devices, the base devices are grouped separately from the non-base exposure devices.

---

**Device Detail Report**

The Device Detail Report lists all devices defined in the currently accessed IODF, with their attributes and attachment information. Each device is shown with the processors to which it is attached. The device - processor attachment attributes are also listed. If applicable, the subchannel set where the device is located, is also shown in column SS. If not applicable, this column shows a blank.

For each processor the device is attached to, the CUs for the attachment to the processor, as well as the channel path(s) the CU is attached to, are also listed.

The starting device number and the range of subsequent device numbers are shown in one row. A range value of 1 is omitted.

The Device Detail Report shows a partition matrix which indicates whether a logical partition of a corresponding processor has access to the device either via the channel path access list or the channel path candidate list, and whether a partition is excluded or included via the device candidate list. Devices with a null-device candidate list are excluded from the report.

At the end of the report, for SMP processors, the totals for the following items are listed for each processor:

- **CHPIDS**
- **PHYSICAL CONTROL UNITS**

---

**Figure 168. Device Summary Report**
• SUBCHANNELS
• LOGICAL CONTROL UNITS

For the CHPID total, the report lists separate values for the total shared and the total unshared. For the physical CU total, HCD reports the total shared (those attaching to shared channel paths) and the total unshared.

For the subchannel and logical CU totals, the report lists separate values for the shared, unshared, and additional unshared counts that are, respectively, assigned and unassigned to a logical partition. The shared count is the total number assigned to shared channel paths. The generated for LPAR unshared count is the total that would have been generated for a basic IOCDS. The additional unshared count contains the unshared values that were generated for the LPAR IOCDS.

The TOTAL value is the total that would have been contained in the generated IOCDS. The HSA TOTAL is the total that will exist in the HSA after POR. At the completion of POR, the HSA may contain more subchannels and logical CUs than does the IOCDS.

For XMP processors, the following totals are reported:
• CHPIDS
• PHYSICAL CONTROL UNITS
• DEVICES
• LOGICAL CONTROL UNITS

The column CSS TOTAL lists the number of CHPIDs, physical and logical control units and the maximum number of devices that are currently defined for that channel subsystem.

The column IOCDS TOTAL lists the number of CHPIDs, physical and logical control units and the maximum number of devices without definitions caused by over-defined CHPIDs.

Columns HSA TOTAL and HSA LIMIT are not applicable for XMP processors.

The column USER LIMIT lists the maximum number of devices defined by the user for that channel subsystem.

The column SUPPORTED LIMIT lists the maximum number of CHPIDs, physical and logical control units and the maximum number of devices that are supported for the processor for that channel subsystem.
Switch reports

The following switch reports are available:

- “Switch Summary Report” on page 410
- “Switch Detail Report” on page 410
- “Switch Configuration Summary Report” on page 410
- “Switch Configuration Detail Report” on page 411
Switch Summary Report

- **ADDR**: Shows the switch address, if available.
- **CU NUMBER**: Shows all switch control units attached to the switch CU port of the switch.
- **DEVICE NUMBER**: Shows all switch devices defined for a switch.

Switch Detail Report

If the switch is connected to an XMP processor, the processor ID is qualified with the channel subsystem ID. A spanned channel path is suffixed with an asterisk (*).

Switch Configuration Summary Report

- **DEFAULT CONNECTION**: Indicates what state a potential dynamic connection may have (allow or prohibit).
Switch Configuration Detail Report

The Switch Configuration Detail Report lists all supported ports of a switch with their dynamic connection attributes.

Operating System reports

The following operating system reports are available:

- "Operating System Summary Report"
- "MVS Device Report"
- "MVS Device Detail Report" on page 413
- "Eligible Device Table Report" on page 414
- "NIP Console Report" on page 415
- "VM Device Report" on page 415
- "VM Device Detail Report" on page 416
- "VM Console Report" on page 416

Operating System Summary Report

MVS Device Report

The MVS Device Report gives an overview of the devices defined to an MVS-type operating system in the currently accessed IODF.
The devices are grouped according to same characteristics. The report shows the starting device number and the range of a group.

---

**KEY**

---

**DESCRIPTION**

---

**DEV#, RANGE** - DEVICE NUMBER, COUNT OF DEVICES (DECIMAL)

**TYPE-MODEL** - DEVICE NAME

**SS** - SUBCHANNEL SET ID

**BASE** - BASE DEVICE NUMBER FOR MULTIPLE EXPOSURE DEVICES

**UCB-TYPE** - UCB TYPE BYTES

**ERP-NAME** - ERROR RECOVERY PROGRAM

**DDT-NAME** - DEVICE DESCRIPTOR TABLE

**MLT-NAME** - MODULE LIST TABLE

**OPT** - OPTIONAL MLT INDICATOR

**UIM-NAME** - UNIT INFORMATION MODULE SUPPORTING THE DEVICE

**ATI** - ATTENTION TABLE INDEX (UCBATI)

**AL** - ALTERNATE CONTROL UNIT (UCBALTCU)

**SH** - SHARED UP OPTION (UCBSHUP)

**SW** - DEVICE CAN BE SWAPPED BY DDR (UCBSWAPF)

**MX** - DEVICE HAS MULTIPLE EXPOSURES (UCBMTPXP)

**MI** - MIH PROCESSING SHOULD BE BYPASSED (UCBMIHPB)

**O** - MLT IS OPTIONAL

**Y** - DEVICE SUPPORTS THIS FEATURE

**BLANK** - DEVICE DOES NOT SUPPORT THIS FEATURE

---

**TOTAL NUMBER OF DEVICES BY CLASS**

---

<table>
<thead>
<tr>
<th>CLASS NAME</th>
<th>CLASS TYPE</th>
<th>DEVICE COUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>TAPE</td>
<td>80</td>
<td>0</td>
</tr>
<tr>
<td>COMMUNICATION DEVICES</td>
<td>40</td>
<td>0</td>
</tr>
<tr>
<td>C-T-C</td>
<td>41</td>
<td>0</td>
</tr>
<tr>
<td>DASD</td>
<td>20</td>
<td>64</td>
</tr>
<tr>
<td>GRAPHICS</td>
<td>10</td>
<td>0</td>
</tr>
<tr>
<td>UNIT RECORD</td>
<td>08</td>
<td>0</td>
</tr>
<tr>
<td>CHARACTER READERS</td>
<td>04</td>
<td>0</td>
</tr>
</tbody>
</table>

TOTAL NUMBER OF I/O DEVICES DEFINED BY THIS I/O CONFIGURATION: 64

---

Figure 175. MVS Device Report
### MVS Device Detail Report

<table>
<thead>
<tr>
<th>OPERATING SYSTEM CONFIGURATION ID: OS0000001</th>
<th>MVS DEVICE DETAIL REPORT</th>
</tr>
</thead>
<tbody>
<tr>
<td>TIME: 15:11 DATE: 2012-10-21 PAGE Q- 1</td>
<td></td>
</tr>
<tr>
<td>--- DEVICE --- DEVICE NUMBER,RANGE TYPE - MODEL S$ PARAMETER FEATURE</td>
<td></td>
</tr>
<tr>
<td>0000,16 3390A 0 WLMPAV=YES</td>
<td></td>
</tr>
<tr>
<td>0010,16 3390A 1 WLMPAV=YES</td>
<td></td>
</tr>
<tr>
<td>0020,16 3380A 1 WLMPAV=YES</td>
<td></td>
</tr>
<tr>
<td>0020,16 3380A 0 WLMPAV=YES</td>
<td></td>
</tr>
<tr>
<td>0040,8 3380A 1 WLMPAV=NO</td>
<td></td>
</tr>
<tr>
<td>0048,8 3380A 1 WLMPAV=YES</td>
<td></td>
</tr>
<tr>
<td>0100,8 3390B OFFLINE=NO,DYNAMIC=YES,LOCANY=YES, WLMPAV=YES SHARED</td>
<td></td>
</tr>
<tr>
<td>0100,8 3390B OFFLINE=NO,DYNAMIC=YES,LOCANY=YES, WLMPAV=YES SHARED</td>
<td></td>
</tr>
<tr>
<td>FFFE 3179 OFFLINE=NO,DYNAMIC=YES,LOCANY=YES DOCHAR</td>
<td></td>
</tr>
<tr>
<td>FFFF 3179 OFFLINE=NO,DYNAMIC=YES,LOCANY=YES DOCHAR</td>
<td></td>
</tr>
</tbody>
</table>

**Figure 176. MVS Device Detail Report**

**PARAMETER**
Shows the parameter values specified for the devices. If you do not specify "Yes" or "No" for devices that support the dynamic capability, the DYNAMIC parameter will not be displayed.

**FEATURE**
Shows the features given to these devices.
Eligible Device Table Report

<table>
<thead>
<tr>
<th>NAME</th>
<th>TYPE</th>
<th>VID</th>
<th>TOKEN</th>
<th>PREFERENCES</th>
<th>AFFINITY INDEX</th>
<th>DEVICE TYPE</th>
<th>GENERICS</th>
<th>DEVICE NUMBER LIST</th>
</tr>
</thead>
<tbody>
<tr>
<td>3390</td>
<td>GENERIC</td>
<td>280</td>
<td>FFFF</td>
<td>3010200F</td>
<td>01D1-01D8</td>
<td>0010200F</td>
<td>01D1-01D8</td>
<td></td>
</tr>
<tr>
<td>3480</td>
<td>GENERIC</td>
<td>1100</td>
<td>0008</td>
<td>78008080</td>
<td>001</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3277-2</td>
<td>GENERIC</td>
<td>3800</td>
<td>FFFF</td>
<td>12001009</td>
<td>001</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SWCH</td>
<td>GENERIC</td>
<td>0500</td>
<td>FFFF</td>
<td>0000083A</td>
<td>001</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ES001</td>
<td>ESOTERIC</td>
<td>3800</td>
<td>FFFF</td>
<td>12001009</td>
<td>3277-2</td>
<td>001</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ES002</td>
<td>ESOTERIC</td>
<td>280</td>
<td>FFFF</td>
<td>3010200F</td>
<td>01D1-01D8</td>
<td>01D1-01D8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3480-9</td>
<td>G/Generic</td>
<td>1100</td>
<td>0008</td>
<td>78008080</td>
<td>3480</td>
<td>001</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SYSALLDA</td>
<td>G/ESOTERIC</td>
<td>280</td>
<td>FFFF</td>
<td>3010200F</td>
<td>01D1-01D8</td>
<td>01D1-01D8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SYS3480R</td>
<td>G/ESOTERIC</td>
<td>1100</td>
<td>0008</td>
<td>78008080</td>
<td>3480</td>
<td>001</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Figure 177. Eligible Device Table Report

NAME TYPE describes the type of the device groups contained in the EDT:

GENERIC
generic device type group

ESOTERIC
esoteric device group

G/GENERIC
system generated generic device type group

G/ESOTERIC
system generated esoteric device group

VIO
Eligible for virtual I/O, designates temporary data sets that exist in paging storage only.

PREF
Preference value, indicates the order the system should follow when attempting allocation.

AFFINITY INDEX
This index is used by the system allocation programs to determine which devices have affinity to each other. Devices have affinity if either of the following statements are true:

- The devices have the same affinity index.
- The affinity index for one of the devices is a subset of the other devices’ affinity index.

An affinity index is a subset of another if both of the following statements are true:
- Neither index has a value of X'FFFF'.
- One or more bits in one index are set to a binary “one” and one or more corresponding bits in the other index are set to a binary “one”.

ALLOCATION DEVICE TYPE
UCB device table for allocation entry.

ASSOCIATED GENERICS
Indicates the relation of a device type to generics.

DEVICE NUMBER LISTS
Lists the devices that are included in the group. The devices are grouped according to subsequent device numbers. The report shows the range of the device group.

Note: Device ranges in a subchannel set with a subchannel set ID > 0 are displayed in a 5-digit notation with the leading digit indicating the subchannel set ID. For example, a device range 1000-103F located in subchannel set 1 is shown as 11000-1103F. A device range 2000-203F in subchannel set 0 is shown as 2000-203F.
### NIP Console Report

**Operating System Configuration ID:** OPSYS01

**NIP Console Devices**

<table>
<thead>
<tr>
<th>DEVICE #</th>
<th>TYPE-MODEL</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001</td>
<td>3278-3</td>
</tr>
</tbody>
</table>

**Figure 178. NIP Console Report**

### VM Device Report

The VM Device Report gives an overview of the devices defined to a VM operating system in the currently accessed IODF.

The devices are grouped according to same characteristics. The report shows the starting device number and the range of a group.

<table>
<thead>
<tr>
<th>DEV#, RANGE</th>
<th>TYPE-MODEL</th>
<th>SS</th>
<th>BASE</th>
<th>CLASS</th>
<th>VIRT</th>
<th>UIM-NAME</th>
<th>MX</th>
<th>DO</th>
<th>US</th>
</tr>
</thead>
<tbody>
<tr>
<td>0002</td>
<td>3279-2</td>
<td></td>
<td></td>
<td></td>
<td>Y</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0101,4</td>
<td>3390</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0020,16</td>
<td>3380A</td>
<td>0</td>
<td></td>
<td>DASD</td>
<td>C80US258</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Key**

- **DEV#, RANGE:** DEVICE NUMBER, COUNT OF DEVICES (DECIMAL)
- **TYPE-MODEL:** DEVICE TYPE AND MODEL
- **SS:** SUBCHANNEL SET ID
- **BASE:** BASE DEVICE NUMBER FOR MULTIPLE EXPOSURE DEVICES
- **CLASS:** VM DEVICE CLASS
- **VIRT:** DEVICE IS NOT DEFINED TO CHANNEL SUBSYSTEM
- **UIM-NAME:** UNIT INFORMATION MODULE SUPPORTING THE DEVICE
- **MX:** DEVICE HAS MULTIPLE EXPOSURES
- **DO:** DEVICE IS SUPPORTED DEDICATED-ONLY
- **US:** DEVICE IS UNSUPPORTED
- **Y:** DEVICE SUPPORTS THIS FEATURE
- **BLANK:** DEVICE DOES NOT SUPPORT THIS FEATURE

**Total Number of Devices by Class**

<table>
<thead>
<tr>
<th>CLASS NAME</th>
<th>DEVICE COUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>TERMINAL</td>
<td>0</td>
</tr>
<tr>
<td>GRAPHIC</td>
<td>0</td>
</tr>
<tr>
<td>REMOTE GRAPHIC</td>
<td>0</td>
</tr>
<tr>
<td>SPOOL</td>
<td>0</td>
</tr>
<tr>
<td>TAPE</td>
<td>0</td>
</tr>
<tr>
<td>DASD</td>
<td>16</td>
</tr>
<tr>
<td>SPECIAL</td>
<td>0</td>
</tr>
</tbody>
</table>

**Total Number of I/O Devices Defined by this I/O Configuration:** 16

---

**Figure 179. VM Device Report**
VM Device Detail Report

<table>
<thead>
<tr>
<th>NUMBER, RANGE</th>
<th>TYPE - MODEL</th>
<th>SS</th>
<th>PARAMETER</th>
<th>FEATURE</th>
</tr>
</thead>
<tbody>
<tr>
<td>0000,16</td>
<td>3390A</td>
<td>0</td>
<td>WLMPAV=YES</td>
<td></td>
</tr>
<tr>
<td>0100</td>
<td>3278-3</td>
<td></td>
<td>OFFLINE=NO, OFFLINE=NO</td>
<td></td>
</tr>
<tr>
<td>0200</td>
<td>3279-2</td>
<td></td>
<td>OFFLINE=NO, OFFLINE=NO</td>
<td></td>
</tr>
<tr>
<td>0201,4</td>
<td>3390</td>
<td></td>
<td>OFFLINE=NO, OFFLINE=NO, OFFLINE=NO</td>
<td></td>
</tr>
</tbody>
</table>

Figure 180. VM Device Detail Report

PARAMETER
Shows the parameter values specified for the devices.

FEATURE
Shows the features given to these devices.

VM Console Report

<table>
<thead>
<tr>
<th>DEVICE #</th>
<th>TYPE-MODEL</th>
<th>VM CONSOLE DEVICES</th>
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<tbody>
<tr>
<td>0002</td>
<td>3279-2</td>
<td>PRIMARY SYSTEM CONSOLE</td>
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</table>

Figure 181. VM Console Report
CTC Connection Report

<table>
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<tr>
<th>LINE</th>
<th>NAME</th>
<th>NUM OS ID MOD TYP SW PO ID LA # RNG TYPE UA</th>
<th>NAME</th>
<th>NUM OS ID MOD TYP SW PO ID LA #</th>
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<tbody>
<tr>
<td>1</td>
<td>G33XMP.0</td>
<td>TCSS0LP2 8004 Y 20 SHR FC FF 06 8004 0007 22 2 FCTC 20 G33XMP.2 TCSS2LP2 8000 Y 21 SHR FC FF 07 8000 0006 2</td>
<td>2 FCTC 20 G33XMP.2 TCSS2LP5 8000 Y 21 SHR FC FF 07 8000 0006 2</td>
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<td>2</td>
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<td>2 FCTC 20 G33XMP.2 TCSS2LP5 8000 Y 21 SHR FC FF 07 8000 0006 2</td>
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</tr>
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<td>3</td>
<td>G33XMP.0</td>
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<td>4</td>
<td>G33XMP.0</td>
<td>TCSS0LP2 9002 Y 20 SHR FC FF 06 9002 0008 9 2 FCTC 00 R31SMP RAPOS4 9004 Y 10 SHR FC FF 05 9004 0006 2</td>
<td>2 FCTC 00 R31SMP RAPOS4 9006 Y 10 SHR FC FF 05 9006 0006 2</td>
<td></td>
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</tbody>
</table>

**Figure 182. CTC Connection Report**

### Diagnostic messages

The following example shows you messages that might be returned with the report. The diagnostic messages are sorted by severity. For each connection, HCD displays only one message, even if the connection includes several errors. You first have to correct the first error before the next message is displayed. HCD displays the messages according to the priority as described in "Displaying diagnostic messages" on page 159.
I/O Path Report

The I/O Path report shows the physically sensed I/O paths (with physical types) of the active system compared with the logical definitions of the paths (also the object types) of a specific IODF.

- If the sensed I/O path reports a switch, the verification assumes that this is a dynamic switch. It checks whether the defined I/O path in the IODF contains a dynamic switch, and whether the link address corresponds to the output port of the sensed data. If the IODF contains defined switch data, it is verified whether the defined data correspond to the sensed data. If dedicated switches are defined, the I/O Path report always shows differences in the D column.
- When you compare between the sensed and defined data, not all fields are used to determine if there is a difference between the two sides (either an *, or Ø is shown in the column D of the report). The data that is used are the CHPID, the

<table>
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<tr>
<th>LINE</th>
<th>SEV</th>
<th>MSGID</th>
<th>MESSAGE TEXT</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>E</td>
<td>CBDG750I Logical address (CUADD) is specified for CU 1010, but CHPID 20 of processor PROC001A is not defined as shared.</td>
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</tr>
<tr>
<td>3</td>
<td>E</td>
<td>CBDG750I Logical address (CUADD) is specified for CU 1010, but CHPID 20 of processor PROC001A is not defined as shared.</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>E</td>
<td>CBDG752I Channel path type error. CHPID 20 of processor PROC001A is connected to a CHPID 11 of processor PROC002 with the same type.</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>E</td>
<td>CBDG752I Channel path type error. CHPID 11 of processor PROC002 is connected to a CHPID 20 of processor PROC001A with the same type.</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>E</td>
<td>CBDG751I Device type of device 0805 connected to processor PROC002, CHPID 22 does not match with device type of device 0405 on the other side.</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>E</td>
<td>CBDG750I Logical address (CUADD) is specified for CU 0108, but CHPID 21 of processor PROC003 is not defined as shared.</td>
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<tr>
<td>18</td>
<td>E</td>
<td>CBDG750I Logical address (CUADD) is specified for CU 0108, but CHPID 21 of processor PROC003 is not defined as shared.</td>
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<tr>
<td>21</td>
<td>E</td>
<td>CBDG751I Device type of device 0405 connected to processor PROC003, CHPID 11 does not match with device type of device 0805 on the other side.</td>
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</tr>
<tr>
<td>6</td>
<td>W</td>
<td>CBDG753I Wrap around connection detected for processor PROC002 (partition - none -) via CHPID 11 and CHPID 13.</td>
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</tr>
<tr>
<td>7</td>
<td>W</td>
<td>CBDG753I Wrap around connection detected for processor PROC002 (partition - none -) via CHPID 13 and CHPID 11.</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>W</td>
<td>CBDG754I HCD cannot determine connection. No control units and devices match to processor PROC003, partition PART1, CU 1012 and device 1012.</td>
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</tr>
<tr>
<td>19</td>
<td>W</td>
<td>CBDG754I HCD cannot determine connection. No control units and devices match to processor PROC003, partition PART2, CU 1012 and device 1012.</td>
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<tr>
<td>5</td>
<td>I</td>
<td>CBDG757I HCD cannot determine connection. CHPID 10 of processor PROC002 has no dynamic switch defined.</td>
<td></td>
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<tr>
<td>14</td>
<td>I</td>
<td>CBDG756I HCD cannot determine connection. CHPID 24 of processor PROC002 is connected via chained switches.</td>
<td></td>
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</tbody>
</table>

Total Messages Terminating Error Warning Informational
14 8 4 2

Figure 183. Sample of Diagnostic Messages coming with the CTC connection report
control unit number, the device number, and the switch information of the defined dynamic switches and the sensed dynamic switches.

The I/O path verification checks if the actual system contains the same paths as in the defined I/O configuration. Differences are indicated in the I/O Path report in column D with the following characters:

1. The * indicates that differences are found between the sensed and the defined I/O path. Either
   - only sensed data is available, or
   - only defined data in the IODF is available, or
   - the sensed and defined switch data differ.

2. The C indicates that the defined and the sensed I/O path are the same, but the defined I/O path is defined to the CSS only.

3. An @ is a combination of * and C, and indicates that differences are found between the sensed and the defined I/O path, and that the I/O path is defined to the CSS only.

4. The 0 indicates that the defined I/O path in the IODF is defined to the operating system only.

### Figure 184. Example and Legend of an I/O Path Report (Part 1 od 2)
**DYN.SWITCH**

Contains either the switch information for the dynamic switch in the path or the dedicated switch if there is no dynamic switch.

**PATH STAT**

Represents the status of the I/O path between the CHPID and the devices that it is connected to.

- blank: Represents the situations where the sensed I/O path is online. For more information, refer to "The I/O path list" on page 227.
- OFFL: Represents the situations where there is no I/O path to be found or when the I/O path is offline.
- UNKN: Represents the situations where the I/O path is currently in a pending state or when z/OS is running as a guest on a z/VM system and the path status can not be obtained from the system.

**Supported Hardware Report**

The Supported Hardware Report shows the actual status of the hardware supported in your installation. It shows the following supported hardware:

- Processors
- Control units
- Devices including:
  - Device characteristics
  - Control unit attachments
• MVS devices including:
  Device capabilities
  Parameters (with selection values) / features

• VM devices including
  device capabilities
  parameters/features

The following figure shows you an example of a supported hardware report. The example may differ from the report you get on your system, because the data depend on the installed processor support modules and UIMs.

```plaintext
<table>
<thead>
<tr>
<th>TYPE-MODEL</th>
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<th>SUPLEV</th>
<th>IDCP</th>
<th>SYSTEM</th>
<th>SUPPORTED HARDWARE - PROCESSORS</th>
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<th>RI</th>
<th>RP</th>
<th>FCT</th>
<th>CHPID</th>
<th>CU</th>
<th>LCU</th>
<th>SUBCH</th>
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<td>IYP</td>
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</table>

Figure 186. Supported Hardware Report (Part 1 of 38)

Appendix B. Configuration reports 421
<table>
<thead>
<tr>
<th>TYPE-MODEL MOD SUPLEVID I0CP SYSTEM</th>
<th>SUPPORTED HARDWARE - PROCESSORS</th>
<th>SUPPORTED CHPID TYPES</th>
<th>WI RI DP FCT</th>
<th>CHPID CU</th>
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<th>SUBCH</th>
<th>LPAR CSS</th>
<th>SCHS</th>
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Figure 187. Supported Hardware Report (Part 2 of 38)
<table>
<thead>
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<th>SUPLEVID</th>
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<tbody>
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<td>HH10931</td>
<td>IYP 2064,1</td>
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<tr>
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<td>IYP 2064,1</td>
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Figure 188. Supported Hardware Report (Part 3 of 38)
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*Figure 189. Supported Hardware Report (Part 4 of 38)*
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Figure 193. Supported Hardware Report (Part 8 of 38)
### Figure 195. Supported Hardware Report (Part 10 of 38)

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### Supported Hardware Report

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**Figure 198. Supported Hardware Report (Part 13 of 38)**

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Figure 199. Supported Hardware Report (Part 14 of 38)

**KEY**

- **TYPE-MODEL** - SUPPORTED CONTROL UNIT TYPE
- **UIM** - INDEX OF UNIT INFORMATION MODULE SUPPORTING THIS CONTROL UNIT TYPE
- **U** - IF Y, INDICATES THAT THE UNIT ADDRESS RANGE MUST START WITH 00 WHEN THE CONTROL UNIT IS CONNECTED TO AN ESCON CHANNEL PATH
- **DP** - DEFAULT PROTOCOL FOR PARALLEL CONTROL UNIT
- **IO** - DEFAULT I/O CONCURRENCY LEVEL FOR PARALLEL CONTROL UNIT
- **PROTC** - PROTOCOL SUPPORTED BY THE CONTROL UNIT TYPE
- **SUPPORTED CHPID TYPES** - LIST OF CHANNEL PATH TYPES WHICH ARE SUPPORTED BY THIS CONTROL UNIT TYPE
- **ATTACHABLE DEVICES** - LIST OF ATTACHABLE DEVICE TYPES

Figure 200. Supported Hardware Report (Part 15 of 38)
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Figure 202. Supported Hardware Report (Part 17 of 38)
### Figure 203. Supported Hardware Report (Part 18 of 38)

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| 4130     | - | - | - | - | - | - | N |
| 5088-1   | N | 16 | - | - | - | - | N |
| 5088-2   | Y | 32 | - | - | - | - | N |
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| 6120     | - | - | - | - | - | - | N |
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| 7770-3   | N | - | - | - | - | - | N |
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| 9032-5   | N | - | - | - | - | - | N |
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### Figure 204. Supported Hardware Report (Part 19 of 38)

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- **BSC2**: 026, Y, N, N, 1, Y, Y, NOCHECK, 2701, 3704, 3705, 3720, 3725, 3745, 3746.  
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- **CTC**: 014, Y, Y, N, 1, Y, Y, CT, NOCHECK, 3888, 3737.  
- **DUVMY**: 050, Y, Y, N, 1, Y, Y, DUVMY, NOCHECK.  
- **FBA**: 002, Y, N, N, 1, Y, Y, NOCHECK, 2103, FBA.  
- **FBASCSI**: 254, N, N, N, 1, Y, Y, NOCHECK, 6310.  
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- **1287**: 032, Y, Y, N, 1, Y, Y, NOCHECK, 1287.  
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- **2504P-1**: 012, Y, Y, N, 1, Y, Y, NOCHECK, 2821.  

Figure 205. Supported Hardware Report (Part 20 of 38)
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**Figure 206. Supported Hardware Report (Part 21 of 38)**

Appendix B. Configuration reports 437
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**Figure 209. Supported Hardware Report (Part 24 of 38)**

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**Figure 210. Supported Hardware Report (Part 25 of 38)**
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Figure 211. Supported Hardware Report (Part 26 of 38)
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Figure 212. Supported Hardware Report (Part 27 of 38)
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Figure 213. Supported Hardware Report (Part 28 of 38)
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Figure 215. Supported Hardware Report (Part 30 of 38)

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Figure 216. Supported Hardware Report (Part 31 of 38)

**KEY**

- **TYPE-MODEL** - SUPPORTED DEVICE TYPE
- **UIM** - INDEX OF UNIT INFORMATION MODULE SUPPORTING THIS DEVICE TYPE
- **GENERIC** - GENERIC DEVICE TYPE
- **DPREF** - DEFAULT DEVICE PREFERENCE VALUE
- **DYN** - DEVICE SUPPORTS DYNAMIC I/O RECONFIGURATION
- **4DIG** - DEVICE TYPE SUPPORTS DEVICE NUMBERS GREATER THAN 0FFF
- **UCB** - DEVICE TYPE SUPPORTS UCB BEING LOCATED ABOVE 16MB
- **NIP** - DEVICE TYPE SUPPORTED AS NIP CONSOLE
- **PRIVATE** - START OF PARAMETERS PRIVATE TO UIM

Figure 217. Supported Hardware Report (Part 32 of 38)
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Figure 218. Supported Hardware Report (Part 33 of 38)
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Figure 219. Supported Hardware Report (Part 34 of 38)
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Figure 220. Supported Hardware Report (Part 35 of 38)
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Figure 221. Supported Hardware Report (Part 36 of 38)
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Figure 222. Supported Hardware Report (Part 37 of 38)

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**Key Description**

- **TYPE-MODEL**: SUPPORTED DEVICE TYPE
- **UIM**: INDEX OF UNIT INFORMATION MODULE SUPPORTING THIS DEVICE TYPE
- **VM D/T**: VM DEVICE TYPE
- **CONS**: DEVICE TYPE IS SUPPORTED AS VM CONSOLE
- **Y**: DEVICE TYPE HAS THE CAPABILITY
- **N**: CAPABILITY IS NOT AVAILABLE
- **(R)**: PARAMETER IS REQUIRED

Figure 223. Supported Hardware Report (Part 38 of 38)
I/O Definition Reference

Physical Configuration Information

Physical Device Types

Physical Device
3490-B20
3490-B40
Attachable to the following control units
3490-A10
3490-A20

Physical Device (Integrated Tape Subsystem)
3490-C10
3490-C11
3490-C22

Physical Device (Integrated Tape Subsystem inside a 3494)
3490-C1A
3490-C2A

Physical Device
3494 and 3495 are tape libraries containing automation, library manager, one or more tape control units, storage cells, and tape cartridges. To prepare the IODF, no need to define 3494 and 3495 explicitly. However, need to indicate the tape devices as library tape devices by specifying LIBRARY=YES in the device definition.

Logical Configuration Rules

For Channel Subsystem
- Up to maximum 4 channel paths for A10, 8 for A20, 2 for CIA or CZA.
- Range of 16 unit addresses for control unit. Also accept a minimum of 2 addresses for integrated tape subsystem.

For Operating System
- LIBRARY=YES, if devices are installed in a system-managed IBM 3494 or IBM 3495 Tape Library.
- LIBRARY=YES or NO for BTLs managed library drives
- DYNAMIC=YES, if devices are dynamically reconfigured
- AUTOSWITCH=YES, if tape drives are dynamically switched between system (MVS/ESA 5.2.0)

Configuration Example

CHPID PATH=(22,27),TYPE=CNC

Figure 224. I/O Definition Reference (Part 1 of 5)
Software Prerequisites

Minimum version and release to operate the device in MVS/ESA environment:

- MVS/SP - JES2 3.1
- MVS/DFP 3.1

Minimum Product Levels

- DFSORT release 11 (release 12 for C1A,C2A)
- EREP 3.4 (3.5 for C1A,C2A)
- DFHSM 2.6
- DFDS 2.5

References

- MVS/ESA & MVS/ESA Support for 3490 Magnetic Tape Subsystem. GC28-1141
- IBM 3490E Planning and Migration Guide GC35-0219
- IBM 3490 Planning and Migration Guide GC35-0116

Notes

- For the latest information, contact your local IBM Marketing Representative.

Device number definition values: ADDRESS=(device number<number-of-devices>)

device number: 1 - 4 hexadecimal number in the range 0000 - FFFF.

number-of-devices: Number of sequential device numbers to be assigned to the device.

Minimum value: 1
Default value: 1
Maximum value: 4095

Channel Subsystem information:

-----------------------------

When attached to a parallel interface:

/O interface time out function default: TIMEOUT=YES
Status verification facility default: STAGE=NO

Figure 225. I/O Definition Reference (Part 2 of 5)
Unit address: UNITADD=xx
The unit address is a hexadecimal value from 00 to FF which must be specified in the unit address range of the control unit.
Default unit address are the last 2 digits of the device number.

MVS configuration information:
----------------------------------------
Generic name: 3490 It may be modified dependent on the specified features.
Support of dynamic I/O reconfiguration: Yes
Support of device numbers greater than 0FFF: Yes
Support of UCBs above 16 MB storage: Yes
Required parameters: None.
Optional parameters:

OFFLINE Device considered online or offline at IPL
Default value: OFFLINE=NO
Specifies whether MVS is to consider the device online or offline at IPL.
Yes The device is considered offline at IPL.
No The device is considered online at IPL.
(Default)
If MVS needs the device during IPL, specify No.

DYNAMIC Device supports dynamic configuration
Specify yes to indicate that the device is to be eligible for Dynamic I/O Configuration.

LIBRARY Device supports auto tape library
Data type is YES or NO
Pre-selected: No
Specify YES to indicate that the device belongs to an automated tape library.

AUTOSWITCH Device is automatically switchable
Data type is YES or NO
Pre-selected: No
Specify YES to indicate that the device should be treated as an automatically switchable device

Supported features:

ALTCTRL Separate physical control unit path
Specify Yes to indicate that there is a separate physical control unit path to the device.

SHARABLE Device is Sharable between systems
Specify Yes to indicate that the 3803 two-channel switch is used for partitioning and that magnetic tape drives can be shared between two processors.
Do not allocate or unload a shared tape drive.
If specify Yes for SHARABLE, HCD forces a value of Yes for the OFFLINE parameter, even if you specify No for OFFLINE.

COMPACT Compaction
Specify Yes to indicate that compaction is available for tape devices.
Compaction is a method of compressing and encoding data in order to reduce storage space.
Graphical configuration reports

This section contains one example for an LCU report. "Create or view graphical configuration reports" on page 253 describes how to produce this report.

LCU Report

The LCU report shows all logical control units for the designated processor. Each diagram shows one or more logical control units.

IODF compare reports

The following figures show examples of IODF compare reports that can be produced by the IODF compare function of HCD. Not all possible reports are shown, and not all examples are shown completely. "HCD compare functions" on page 260 describes how to produce these reports.
For XMP processors, the processorID for the comparison is shown together with the channel subsystem in question, for example, XMP01.1

With all IODF reports where channel subsystems of XMP processors are involved, you can compare two channel subsystems.

You can also compare an SMP processor to a channel subsystem of an XMP processor. If this kind of comparison is limited by processor only, the SMP processor is compared to channel subsystem 0 of the XMP processor.

### Processor Compare Report

<table>
<thead>
<tr>
<th>PROC</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>GOLDENE1</td>
<td>Actual Data</td>
<td>with 4 CSSes prima + ry 2094-S38</td>
<td>Processor Description continued</td>
</tr>
<tr>
<td></td>
<td></td>
<td>with 4 CSSes</td>
<td></td>
</tr>
<tr>
<td>GOLDENE2</td>
<td>Added</td>
<td>Processor Configuration Mode</td>
<td></td>
</tr>
<tr>
<td></td>
<td>LPAR 2094-S28</td>
<td>Processor Type</td>
<td></td>
</tr>
<tr>
<td></td>
<td>with 4 CSSes sec + dary 2094-S28 80800002795A209409 -11-2314:37:54</td>
<td>Processor Serial Number</td>
<td></td>
</tr>
<tr>
<td></td>
<td>80800002795A209409 -11-1316:53:04</td>
<td>Processor Network Name of SNA Address</td>
<td></td>
</tr>
<tr>
<td></td>
<td>ERV01</td>
<td>Processor CPC Name of SNA Address</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Processor Description continued</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Processor Token continued</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Processor Local System Name</td>
<td></td>
</tr>
</tbody>
</table>

*Figure 229. Processor Compare Report*
## Channel Subsystem Compare Report

<table>
<thead>
<tr>
<th>Processor Id</th>
<th>Actual Data</th>
<th>Old Data</th>
<th>Channel Subsystem Description</th>
<th>Maximum Numbers of Devices in Subchannel Set 0</th>
<th>Maximum Numbers of Devices in Subchannel Set 1</th>
<th>Maximum Numbers of Devices in Subchannel Set 2</th>
<th>Maximum Numbers of Devices in Subchannel Set 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>P2964 4</td>
<td>65280</td>
<td>same</td>
<td>CSS 4 of P2964</td>
<td>Maximum Numbers of Devices in Subchannel Set 0</td>
<td>Maximum Numbers of Devices in Subchannel Set 1</td>
<td>Maximum Numbers of Devices in Subchannel Set 2</td>
<td>Maximum Numbers of Devices in Subchannel Set 3</td>
</tr>
<tr>
<td></td>
<td>65535</td>
<td>same</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>65535</td>
<td>same</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>P2964 5</td>
<td>modify CSS 5 SS1</td>
<td>65535</td>
<td>Channel Subsystem Description</td>
<td>Maximum Numbers of Devices in Subchannel Set 0</td>
<td>Maximum Numbers of Devices in Subchannel Set 1</td>
<td>Maximum Numbers of Devices in Subchannel Set 2</td>
<td>Maximum Numbers of Devices in Subchannel Set 3</td>
</tr>
<tr>
<td></td>
<td>65535</td>
<td>same</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Figure 230. Channel Subsystem Compare Report**

## PCIe Function Compare Report

The **PCIe Function Compare Report** shows the changes in the IDs and attributes of PCIe functions between processors of two IODFs.
### PCIe Function Compare Report

**New IODF name:** BVTH.IODFA1.DOCU.Z22.WORK  
**Old IODF name:** BVTH.IODFA0.DOCU.Z22.WORK  
**Limited to New Processor Id:** P2964  
**Old Processor Id:** P2964

<table>
<thead>
<tr>
<th>PROC FID</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>P2964 012</td>
<td>Deleted</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>111 ROCE 2 VF and 2 pnetids, + a=lp01 PNETID1 ID012</td>
<td>Physical Channel ID (PCHID) Function Type Virtual Function ID (VF) Function Description continued Physical Network ID 1 Physical Network ID 2 Physical Network ID 3 Physical Network ID 4</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP01</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP21</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP24</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PROC FID</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>P2964 021</td>
<td>Added</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>4FE ROCE 30 max VF and 2 pneti + d,a=lp01 PNETID1 ID2</td>
<td>Physical Channel ID (PCHID) Function Type Virtual Function ID (VF) Function Description continued Physical Network ID 1 Physical Network ID 2 Physical Network ID 3 Physical Network ID 4</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP01</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP21</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP24</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PROC FID</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>P2964 FF0</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>5</td>
<td>Virtual Function ID (VF)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP0A</td>
<td>&gt;&gt; new added</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; old deleted</td>
<td>&gt;&gt; LP01</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LP08</td>
<td>&gt;&gt; new added</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; old deleted</td>
<td>&gt;&gt; LP02</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; old deleted</td>
<td>&gt;&gt; LP03</td>
<td>Partition in Access List</td>
</tr>
</tbody>
</table>

---

**Figure 231. PCIe Function Compare Report**
### Partition Compare Report

New IODF name: SEL.IODF00.COMP200.NEW  Old IODF name: SEL.IODF00.COMP200.OLD

Limited to New Processor Id: PROCCHK  Old Processor Id: PROCCHK

<table>
<thead>
<tr>
<th>PROC</th>
<th>PART</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROCCHK.0 PART1</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PROCCHK.0 PART2</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PROC</th>
<th>PART</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROCCHK.0 PART1</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>OS</td>
<td>same</td>
<td>same</td>
<td>Partition Number</td>
</tr>
<tr>
<td>test_system_1</td>
<td></td>
<td>same</td>
<td></td>
<td>Partition Usage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Partition Description</td>
</tr>
<tr>
<td>PROCCHK.0 PART2</td>
<td>Added</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>OS</td>
<td></td>
<td></td>
<td>Partition Number</td>
</tr>
<tr>
<td>test_system_2</td>
<td></td>
<td></td>
<td></td>
<td>Partition Usage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Partition Description</td>
</tr>
</tbody>
</table>

---

*Figure 232. Partition Compare Report*
## Channel Path Compare Report

<table>
<thead>
<tr>
<th>Processor ID</th>
<th>CHPID</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROC1REP.002</td>
<td>Actual Data</td>
<td>Old Data</td>
</tr>
<tr>
<td>002</td>
<td>IQD</td>
<td>same</td>
</tr>
<tr>
<td>SHR</td>
<td>same</td>
<td>Channel Path Operation Mode</td>
</tr>
<tr>
<td>undefined</td>
<td>same</td>
<td>Channel Path Description</td>
</tr>
<tr>
<td>not managed</td>
<td>same</td>
<td>Connects to Dynamic Switch</td>
</tr>
<tr>
<td>none</td>
<td>same</td>
<td>Channel Path Managed Indicator</td>
</tr>
<tr>
<td>16</td>
<td>B</td>
<td>MTU size (in KB)</td>
</tr>
<tr>
<td>X</td>
<td>PORTIQD3</td>
<td>Physical Network ID 1</td>
</tr>
<tr>
<td>&gt;&gt; CF1</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td>&gt;&gt; OS1</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td>&gt;&gt; OS2</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Processor ID</th>
<th>CHPID</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROC1REP.003</td>
<td>Actual Data</td>
<td>Old Data</td>
</tr>
<tr>
<td>003</td>
<td>undefined</td>
<td>same</td>
</tr>
<tr>
<td>OSD</td>
<td>same</td>
<td>Channel Path Type</td>
</tr>
<tr>
<td>SHR</td>
<td>same</td>
<td>Channel Path Operation Mode</td>
</tr>
<tr>
<td>undefined</td>
<td>same</td>
<td>Channel Path Description</td>
</tr>
<tr>
<td>not managed</td>
<td>same</td>
<td>Connects to Dynamic Switch</td>
</tr>
<tr>
<td>none</td>
<td>same</td>
<td>Channel Path Managed Indicator</td>
</tr>
<tr>
<td>not disabled</td>
<td>same</td>
<td>Channel Path I/O Cluster Name</td>
</tr>
<tr>
<td>PORTIQD3</td>
<td>PORT1001A</td>
<td>Physical Network ID 1</td>
</tr>
<tr>
<td>P0011T02233</td>
<td>PORT1001B</td>
<td>Physical Network ID 2</td>
</tr>
<tr>
<td></td>
<td>PORT1001D</td>
<td>Physical Network ID 3</td>
</tr>
<tr>
<td></td>
<td>P0011TO2233</td>
<td>Physical Network ID 4</td>
</tr>
<tr>
<td>&gt;&gt; CF1</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td>&gt;&gt; CF2</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td>&gt;&gt; OS1</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td>&gt;&gt; OS2</td>
<td>new added</td>
<td>Partition in Access List</td>
</tr>
<tr>
<td>&gt;&gt; TEST</td>
<td>new added</td>
<td>Partition in Access List</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Processor ID</th>
<th>CHPID</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PROC1REP.020</td>
<td>Actual Data</td>
<td>Old Data</td>
</tr>
<tr>
<td>020</td>
<td>CIB</td>
<td>same</td>
</tr>
<tr>
<td>SPAN</td>
<td>same</td>
<td>Channel Path Operation Mode</td>
</tr>
<tr>
<td>undefined</td>
<td>same</td>
<td>Channel Path Description</td>
</tr>
<tr>
<td>not occupied</td>
<td>same</td>
<td>Connects to Dynamic Switch</td>
</tr>
<tr>
<td>none</td>
<td>same</td>
<td>Channel Path Occupied Flag</td>
</tr>
<tr>
<td>00</td>
<td>same</td>
<td>Channel Path Managed Indicator</td>
</tr>
<tr>
<td>1</td>
<td>same</td>
<td>HCA Adapter ID</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>HCA Port</td>
</tr>
<tr>
<td>&gt;&gt; OS1</td>
<td>same</td>
<td>Partition in Access List</td>
</tr>
</tbody>
</table>

---

**Figure 233. Channel Path Compare Report**
Control Unit Attachment Compare Report

<table>
<thead>
<tr>
<th>PROC CU</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>FR38LPAR 2000</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td>serial</td>
<td>same</td>
<td>Control Unit Attachment Type</td>
<td></td>
</tr>
<tr>
<td>S</td>
<td>same</td>
<td>Protocol</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>same</td>
<td>I/O Concurrency Level</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>same</td>
<td>Control Unit Address</td>
<td></td>
</tr>
<tr>
<td>00,256</td>
<td>same</td>
<td>Unit Address, Number of addresses</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; 07.9B</td>
<td>&gt;&gt; same</td>
<td>Connected Channel Path, Destination Link Address</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; 0E.70</td>
<td>&gt;&gt; same</td>
<td>Connected Channel Path, Destination Link Address</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; 6B.9E</td>
<td>&gt;&gt; same</td>
<td>Connected Channel Path, Destination Link Address</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>same</td>
<td>Number of Connected Managed Channel Paths</td>
<td></td>
</tr>
<tr>
<td>FR38LPAR 2200</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td>serial</td>
<td>same</td>
<td>Control Unit Attachment Type</td>
<td></td>
</tr>
<tr>
<td>S</td>
<td>same</td>
<td>Protocol</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>same</td>
<td>I/O Concurrency Level</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>same</td>
<td>Control Unit Address</td>
<td></td>
</tr>
<tr>
<td>00,256</td>
<td>same</td>
<td>Unit Address, Number of addresses</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; 0B.B9</td>
<td>&gt;&gt; same</td>
<td>Connected Channel Path, Destination Link Address</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; 17.9B</td>
<td>&gt;&gt; same</td>
<td>Connected Channel Path, Destination Link Address</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; 6B.9A</td>
<td>&gt;&gt; same</td>
<td>Connected Channel Path, Destination Link Address</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>same</td>
<td>Number of Connected Managed Channel Paths</td>
<td></td>
</tr>
</tbody>
</table>

Figure 234. Control Unit Attachment Compare Report

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### Device Attachment Compare Report

**New IODF name:** BOKA.IODF75.WORK.R17  
**Old IODF name:** BOKA.IODF77.WORK.R17  
**Limited to New Processor Id:** GOLDENE1  
**Old Processor Id:** GOLDENE1  
**Limited to New CSS Id:** 0  
**Old CSS Id:** 0

<table>
<thead>
<tr>
<th>PROC Device, Range</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>GOLDENE1.0 0000,8</td>
<td>Actual Data</td>
<td>Old Data</td>
<td>Subchannel Set ID</td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>same</td>
<td>Unit Address</td>
</tr>
<tr>
<td></td>
<td>00</td>
<td>same</td>
<td>Illegal Status Detection Facility</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>same</td>
<td>Timeout Facility</td>
</tr>
<tr>
<td></td>
<td>No</td>
<td>same</td>
<td>Preferred Channel Path</td>
</tr>
<tr>
<td></td>
<td>undefined</td>
<td>same</td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; GECSS0FX</td>
<td>&gt;&gt; same</td>
<td>Partition in Explicit Device Candidate list</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; GECSS01X</td>
<td>&gt;&gt; same</td>
<td>Partition in Explicit Device Candidate list</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; GECSS03X</td>
<td>&gt;&gt; same</td>
<td>Partition in Explicit Device Candidate list</td>
</tr>
<tr>
<td>GOLDENE1.0 0008,8</td>
<td>Actual Data</td>
<td>Old Data</td>
<td>Subchannel Set ID</td>
</tr>
<tr>
<td></td>
<td>0</td>
<td>same</td>
<td>Unit Address</td>
</tr>
<tr>
<td></td>
<td>08</td>
<td>same</td>
<td>Illegal Status Detection Facility</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>same</td>
<td>Timeout Facility</td>
</tr>
<tr>
<td></td>
<td>No</td>
<td>same</td>
<td>Preferred Channel Path</td>
</tr>
<tr>
<td></td>
<td>undefined</td>
<td>same</td>
<td></td>
</tr>
</tbody>
</table>

### Control Unit Compare Report

**New IODF name:** REDDE.IODF00.COMP1  
**Old IODF name:** REDDE.IODF00.COMP2  
**Limited to New Processor Id:** LPARPROC  
**Old Processor Id:** LPARPROC  
**Limited to New Partition Id:** PART1  
**Old Partition Id:** PART3

<table>
<thead>
<tr>
<th>CU</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0200</td>
<td>Actual Data</td>
<td>Old Data</td>
<td>Control Unit Type</td>
</tr>
<tr>
<td></td>
<td>3990</td>
<td>same</td>
<td>Control Unit Description</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>Control Unit Serial Number</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; BASPROC</td>
<td>&gt;&gt; same</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; P2084.1</td>
<td>&gt;&gt; same</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 0200,15</td>
<td>&gt;&gt; same</td>
<td>Attached Device, Range</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 020F</td>
<td>&gt;&gt; same</td>
<td>Attached Device, Range</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 0210,11</td>
<td>&gt;&gt; same</td>
<td>Attached Device, Range</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 01 E4</td>
<td>&gt;&gt; same</td>
<td>Connected to Switch, Port</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 01 E5</td>
<td>&gt;&gt; same</td>
<td>Connected to Switch, Port</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; access list</td>
<td>&gt;&gt; candidate list</td>
<td>Relation to Limiting LPAR</td>
</tr>
</tbody>
</table>

---

**Figure 235. Device Attachment Compare Report**

**Figure 236. Control Unit Compare Report**

---

Appendix B. Configuration reports 461
<table>
<thead>
<tr>
<th>Device, Range</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>0100</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td>9032</td>
<td>same</td>
<td>same</td>
<td>Device Type</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>Serial Number</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>Device Description</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>VOLSER</td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; BASPROC</td>
<td>&gt;&gt; new added</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; old deleted</td>
<td>&gt;&gt; BASPROC1</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LPARPROC</td>
<td>&gt;&gt; same</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; P2084.1</td>
<td>&gt;&gt; same</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 0100</td>
<td>&gt;&gt; same</td>
<td>Connected to Control Unit</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; access list</td>
<td>&gt;&gt; candidate list</td>
<td>Relation to Limiting LPAR</td>
</tr>
<tr>
<td>0200,15</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td>3390</td>
<td>same</td>
<td>same</td>
<td>Device Type</td>
</tr>
<tr>
<td>PROD4 AB - simplex</td>
<td>PROD4 AB</td>
<td>Device Description</td>
<td></td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>VOLSERn</td>
<td></td>
</tr>
<tr>
<td></td>
<td>D</td>
<td>PPRC Usage</td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; BASPROC</td>
<td>&gt;&gt; new added</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; LPARPROC</td>
<td>&gt;&gt; same</td>
<td>Attached to Processor</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 0210</td>
<td>&gt;&gt; same</td>
<td>Connected to Control Unit</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; OSOSOSOS</td>
<td>&gt;&gt; same</td>
<td>Attached to Operating System Configuration</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; access list</td>
<td>&gt;&gt; candidate list</td>
<td>Relation to Limiting LPAR</td>
</tr>
</tbody>
</table>
Switch Compare Report

<table>
<thead>
<tr>
<th>SWITCH</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>01</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>9032</td>
<td>same</td>
<td>Switch Type</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>Switch Serial Number</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 1000 1000</td>
<td>&gt;&gt; same</td>
<td>Switch Control unit, switch device</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 1010 1010</td>
<td>&gt;&gt; same</td>
<td>Switch Control unit, switch device</td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 1020 1020</td>
<td>&gt;&gt; same</td>
<td>Switch Control unit, switch device</td>
</tr>
</tbody>
</table>

Figure 238. Switch Compare Report

Switch Detail Compare Report

<table>
<thead>
<tr>
<th>SWITCH</th>
<th>PORT</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>01</td>
<td>BD</td>
<td>actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>installed</td>
<td>same</td>
<td>Port Installed Flag</td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; P20084.1 31</td>
<td>&gt;&gt; same</td>
<td>Attached to Processor, Channel Path</td>
<td></td>
</tr>
<tr>
<td>01</td>
<td>B1</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>installed</td>
<td>same</td>
<td>Port Installed Flag</td>
<td></td>
</tr>
<tr>
<td></td>
<td>CU_400</td>
<td>CU_500</td>
<td>Port Name</td>
<td></td>
</tr>
<tr>
<td></td>
<td>&gt;&gt; 0800</td>
<td>&gt;&gt; 0500</td>
<td>Attached to Control Unit</td>
<td></td>
</tr>
<tr>
<td>01</td>
<td>B2</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>installed</td>
<td>PROCA_CPI8 occupied</td>
<td>Port Installed Flag</td>
<td></td>
</tr>
<tr>
<td></td>
<td>not occupied</td>
<td>Port Occupied Flag</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Figure 239. Switch Detail Compare Report
Switch Configuration Compare Report

The Switch Configuration Compare Report compares the switch configurations contained in the specified IODFs.

<table>
<thead>
<tr>
<th>SWITCH SWCONFIG</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>01 BASIC</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PROHIBIT SW Building 01-125</td>
<td>ALLOW</td>
<td></td>
<td>Default Connection Type</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Figure 240. Switch Configuration Compare Report

Switch Configuration Detail Compare Report

<table>
<thead>
<tr>
<th>SWITCH SWCONFIG PORT</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>01 BASIC E1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unblocked</td>
<td>Unblocked</td>
<td>same</td>
<td>Blocked / Unblocked Connection</td>
</tr>
<tr>
<td>&gt;&gt; F1</td>
<td>&gt;&gt; same</td>
<td></td>
<td>Port of Dedicated Connection</td>
</tr>
<tr>
<td>01 BASIC E2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unblocked</td>
<td>same</td>
<td>Blocked / Unblocked Connection</td>
<td></td>
</tr>
<tr>
<td>&gt;&gt; E7</td>
<td>&gt;&gt; same</td>
<td></td>
<td>Port of Allowed Connection</td>
</tr>
<tr>
<td>&gt;&gt; E3</td>
<td>&gt;&gt; same</td>
<td></td>
<td>Port of Allowed Connection</td>
</tr>
<tr>
<td>&gt;&gt; E8</td>
<td>&gt;&gt; same</td>
<td></td>
<td>Port of Prohibited Connection</td>
</tr>
</tbody>
</table>

Figure 241. Switch Configuration Detail Compare Report
## Esoteric Compare Report

New IODF name: REDDE.IODF00.COMP1  
Old IODF name: REDDE.IODF00.COMP2

Limited to New Operating System Id: OS1  
Old Operating System Id: OS1

<table>
<thead>
<tr>
<th>OSCONFIG EDT</th>
<th>ESOTERIC</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
</table>
| OS1 01 BOBO  | Deleted  | No      |          | Esoteric is VIO Eligible  
|              |          | > 0201,3| Assigned Device, Range  
|              |          | > 0205,3| Assigned Device, Range  |
| OS1 01 HUGO  | Added    | No      |          | Esoteric is VIO Eligible  
|              |          | > 0200,8| Assigned Device, Range  
|              |          | > 0300,64| Assigned Device, Range  |
| OS1 01 SYSDA | Actual Data | same | Old Data | Esoteric is VIO Eligible  
|              | same     | same    | Assigned Device, Range  
|              |          | > 0300,64| Assigned Device, Range  |

Figure 242. Esoteric Compare Report
# Operating System Compare Report

<table>
<thead>
<tr>
<th>OSCONFIG</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td>CDRZOS2</td>
<td>same</td>
<td>same</td>
<td>Operating System Type</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>Operating System Description</td>
</tr>
<tr>
<td></td>
<td>copied D/R configuration DRZOS2</td>
<td>same</td>
<td>continued</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>D/R Site Operating System ID</td>
</tr>
<tr>
<td></td>
<td>same</td>
<td>same</td>
<td>Generated Operating System</td>
</tr>
<tr>
<td>DRZOS1</td>
<td>Added</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>MVS</td>
<td></td>
<td>Operating System Type</td>
</tr>
<tr>
<td></td>
<td>generated from ZOS + 1</td>
<td></td>
<td>Operating System Description</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td></td>
<td>continued</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>D/R Site Operating System ID</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Generated Operating System</td>
</tr>
<tr>
<td>DRZOS2</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>MVS</td>
<td></td>
<td>Operating System Type</td>
</tr>
<tr>
<td></td>
<td>generated from ZOS + 2</td>
<td></td>
<td>Operating System Description</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td></td>
<td>continued</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>D/R Site Operating System ID</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Generated Operating System</td>
</tr>
</tbody>
</table>

Figure 243. Operating System Compare Report
**OS Device Compare Report**

**OS Device Compare Report**

**Note:** Device ranges in a subchannel set with a subchannel set ID > 0 are displayed in a 5-digit notation with the leading digit indicating the subchannel set ID. For example, a device range 1000,64 located in subchannel set 1 is shown as 11000,64. A device range 2000,32 in subchannel set 0 is shown as 2000,32.

---

<table>
<thead>
<tr>
<th>OS Device, Range</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS1 0100</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>9033</td>
<td>same</td>
<td>Device Type</td>
</tr>
<tr>
<td></td>
<td>SWCH</td>
<td>same</td>
<td>Name of Generic</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>same</td>
<td>Value(s) of Parameter OFFLINE</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>same</td>
<td>Value(s) of Parameter DYNAMIC</td>
</tr>
<tr>
<td>OS1 0200,32</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3390</td>
<td>same</td>
<td>Device Type</td>
</tr>
<tr>
<td></td>
<td>3390</td>
<td>same</td>
<td>Name of Generic</td>
</tr>
<tr>
<td></td>
<td>No</td>
<td>same</td>
<td>Value(s) of Parameter OFFLINE</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>same</td>
<td>Value(s) of Parameter DYNAMIC</td>
</tr>
<tr>
<td>OS1 01D1,4</td>
<td>Actual Data</td>
<td>Old Data</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3390A</td>
<td>same</td>
<td>Device Type</td>
</tr>
<tr>
<td></td>
<td>3390</td>
<td>same</td>
<td>Name of Generic</td>
</tr>
<tr>
<td></td>
<td>1</td>
<td>1</td>
<td>Subchannel Set ID</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>same</td>
<td>Value(s) of Parameter OFFLINE</td>
</tr>
<tr>
<td></td>
<td>...</td>
<td>...</td>
<td>Feature</td>
</tr>
<tr>
<td></td>
<td>SHARED</td>
<td>same</td>
<td>Feature</td>
</tr>
</tbody>
</table>

* indicates this value as default value (only shown when both sides exist)

---

**Figure 244. OS Device Compare Report**

**OS Console Compare Report**

**Note:** Device ranges in a subchannel set with a subchannel set ID > 0 are displayed in a 5-digit notation with the leading digit indicating the subchannel set ID. For example, a device range 1000,64 located in subchannel set 1 is shown as 11000,64. A device range 2000,32 in subchannel set 0 is shown as 2000,32.

---

<table>
<thead>
<tr>
<th>OSCONFIG DEVICE</th>
<th>New IODF</th>
<th>Old IODF</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OPSYS01 0001</td>
<td>Actual Data</td>
<td>Old Data</td>
<td>2 Order Number</td>
</tr>
<tr>
<td></td>
<td>Added</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OPSYS01 0002</td>
<td></td>
<td>1</td>
<td>Order Number</td>
</tr>
</tbody>
</table>

---

**Figure 245. OS Console Compare Report**

Appendix B. Configuration reports 467
**CSS / OS Device Compare Report**

CSS / OS Device Compare | TIME: 17:00 | DATE: 2012-10-21 | PAGE 5 - 1

**IODF Name**: SEL.IODF00.WORK1  
**Processor Id**: PROC01  
**Css Id**: 0  
**Partition Name**: PART00  
**Operating System Configuration Id**: MVS1

<table>
<thead>
<tr>
<th>Device, Range</th>
<th>CSS Device Type</th>
<th>OS Device Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>A000,00</td>
<td>3390B</td>
<td>same</td>
</tr>
<tr>
<td>A050,176</td>
<td>3390A</td>
<td>same</td>
</tr>
<tr>
<td>A200,00</td>
<td>3390B</td>
<td>same</td>
</tr>
<tr>
<td>E210,16</td>
<td>3390</td>
<td>3380</td>
</tr>
<tr>
<td>E220,1000</td>
<td>3390</td>
<td>same</td>
</tr>
<tr>
<td>1017F,128</td>
<td>3390</td>
<td>3390A</td>
</tr>
<tr>
<td>10220,64</td>
<td>-</td>
<td>3390A</td>
</tr>
<tr>
<td>10310,48</td>
<td>-</td>
<td>3390A</td>
</tr>
<tr>
<td>2F900</td>
<td>3390S</td>
<td>same</td>
</tr>
<tr>
<td>2F901</td>
<td>3390D</td>
<td>same</td>
</tr>
<tr>
<td>2F902</td>
<td>3390S</td>
<td>same</td>
</tr>
</tbody>
</table>

* Devices relate to the limiting LPAR via CHPIDs which have the limiting LPAR in the candidate list only.  
- Devices relate to the limiting LPAR via CHPIDs but the device is excluded from the CSS with an explicit device candidate list.

**Note**: A device range in a subchannel set with a subchannel set ID > 0 is displayed in a 5-digit notation, with the leading digit indicating the subchannel set ID. For example, 10310,48 denotes the devices 0310 with range 48 in subchannel set 1.

Figure 246. CSS / OS Device Compare
Appendix C. Problem determination for HCD

Overview

The information in this appendix is intended to help you diagnose problems that may arise with definitions that were created by the use of HCD. It explains:

- How to identify problems
- What diagnostic information and tools you can use
- How to search problem reporting data bases

Because HCD is part of z/OS, problems with HCD must generally be handled as explained in z/OS Problem Management.

Product Identifiers

- Module Prefix: CBD
- Component ID: 5695SC1XL

Identifying problems

Before you can begin to diagnose a system problem, you have to know what kind of problem you have.

The following table contains examples of symptoms you can use to determine a problem. Each symptom refers to a corresponding section for further problem diagnostic.

Table 13. Symptoms of system problems

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Corresponding Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>HCD terminates abnormally</td>
<td>“HCD abnormal termination” on page 470</td>
</tr>
<tr>
<td>Wait State during IPL</td>
<td>“Error during IPL (Wait State Codes)” on page 472</td>
</tr>
<tr>
<td>A function key assignment does not match the functions</td>
<td>“Problems with panels and function key assignment” on page 473</td>
</tr>
<tr>
<td>that can be performed on the panel.</td>
<td></td>
</tr>
<tr>
<td>Messages CBDA400I to CBDA420I are displayed</td>
<td>“Problems with help information provided by HCD” on page 474</td>
</tr>
<tr>
<td>Output of textual report is incorrect or incomplete</td>
<td>“Problems with output of HCD textual reports” on page 475</td>
</tr>
<tr>
<td>Output of graphical report is incorrect or incomplete</td>
<td>“Problems with output of HCD graphical reports” on page 475</td>
</tr>
<tr>
<td>Messages during initialization of HCD</td>
<td>“Problems during initialization of HCD” on page 477</td>
</tr>
<tr>
<td>A string like ?PARMnn? appears on the Define Device</td>
<td>“Problems with UIMs” on page 478</td>
</tr>
<tr>
<td>Parameters / Features panel</td>
<td></td>
</tr>
<tr>
<td>A UIM is flagged in error on the Installed UIMs panel</td>
<td>“Problems with UIMs” on page 478</td>
</tr>
<tr>
<td>Messages during migration</td>
<td>“Resolving migration errors” on page 316</td>
</tr>
<tr>
<td>HCD does not display an error message when you make a</td>
<td>“HCD internal problems” on page 479</td>
</tr>
<tr>
<td>mistake</td>
<td></td>
</tr>
</tbody>
</table>
Table 13. Symptoms of system problems (continued)

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Corresponding Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>An HCD generated IOCP input data set fails when using the IOCP program</td>
<td>“HCD internal problems” on page 479</td>
</tr>
<tr>
<td>Transmit configuration package action does not produce the expected results</td>
<td>“Problems with the Transmit Configuration Package action” on page 480</td>
</tr>
<tr>
<td>HCD LDAP backend terminates abnormally</td>
<td>“HCD LDAP backend abnormal termination” on page 485</td>
</tr>
<tr>
<td>HCD LDAP backend returns one of the error codes LDAP_OPERATIONS_ERROR, LDAP_NO_MEMORY, or LDAP_LOCAL_ERROR</td>
<td>“Adverse LDAP return code from the HCD LDAP Backend” on page 486</td>
</tr>
<tr>
<td>Message CBD0009E is printed to the started task’s log</td>
<td>“Error in the HCD LDAP backend” on page 486</td>
</tr>
</tbody>
</table>

**HCD abnormal termination**

If HCD terminates abnormally, view the HCD message log that contains the termination message CBDA000I specifying the system abend code (also called abend code) and the reason code in the HCD message log.

Refer to the message descriptions shown in z/OS and z/VM HCD Messages. Take the action as described under “Programmer Response”. If the message points to a probable logic error in one of the modules of HCD, develop a search argument for the problem-reporting data bases. If the search finds that the problem has been reported before, request the problem fix; if not, report the problem to IBM. For a list of additional information that should be provided, see the appropriate message explanation.

**Diagnosing system abend code '00F'**

If HCD terminates with system abend code '00F', this abend code is accompanied by a reason code, which refers to one of the HCD messages describing the reason of the failure. Note that you have to view the HCD message log for the system abend code and reason code. The reason code consists of eight digits and has the format 'mnnnllll' where:

- **m** Is the prefix indicating the HCD message range:
  - 0 CBDAxxxx messages
  - 1 CBDBxxxx messages
  - 2 CBDCxxxx messages
  - 6 CBDGxxxx messages

- **nnn** Is the message number within the HCD message range.

- **llll** Is the message reason code describing in more detail the reason of the message.

The information provided by the abend code can be used as a quick reference into the message. For example, the reason code 00990106 means that:

- The message CBDA099I was issued.
- The message reason code is 0106.

The reason code 00150095 means that:

- The message CBDA015 was issued.
The message reason code is 95.

Table 14 and Table 15 show what the search argument and the problem data could look like.

### Table 14. Search Argument

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>AB/S0hhh</td>
<td>System abend code</td>
<td>AB/S000F</td>
</tr>
<tr>
<td>PRCS/mnnlllll</td>
<td>Reason code</td>
<td>PRCS/00990106</td>
</tr>
<tr>
<td>MS/cccnmns</td>
<td>Message identifier</td>
<td>MS/CBDA099I</td>
</tr>
</tbody>
</table>

### Table 15. Problem Data

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>CBDA000</td>
<td>00F and 00990406</td>
</tr>
<tr>
<td>CBDA099</td>
<td>406</td>
</tr>
<tr>
<td>CBDA099 additional error information (content of HCDMLOG).</td>
<td></td>
</tr>
<tr>
<td>It is important that all information shown in HCDMLOG is recorded.</td>
<td></td>
</tr>
<tr>
<td>The ID of the panel where the error occurred</td>
<td>CBDPRF0</td>
</tr>
<tr>
<td>Description of what type of action the user wanted to perform when the problem occurred</td>
<td>Add a Processor</td>
</tr>
<tr>
<td>The TRACE output data set (See &quot;TRACE command&quot; on page 497 for instructions how to produce an HCD trace output.)</td>
<td></td>
</tr>
</tbody>
</table>

**ISPF list file and abend panel:** Additional information on errors may be recorded in the ISPF list file.

For abends, additional information may be displayed on the ISPF abend panel.

**Diagnosing system abend other than '00F'**

If HCD terminates with an abend code other than '00F' (indicated in the terminating message), proceed as follows:

1. Look at the explanation of the abend code and any reason code that accompanies the abend code. Take the recommended actions.
2. Look for any messages that accompany the abend. Take the recommended actions.
3. Obtain the SYS1.LOGREC record. (Format the SYS1.LOGREC record using EREP.)
4. In SYS1.LOGREC find the SDWAVRA information which is as follows:
   * The CSECT (module) names found in the diagnostic stack.
     The CSECT names are separated by a blank. The SDWAVRA contains all CSECT names from the diagnostic stack as long as they fit into it. If the SDWAVRA is too small to contain all names, the premature end of the CSECT name trace is indicated by an asterisk.
     * The data from each diagnostic stack entry that is marked as VRA data.
This is normally the input parameter list of the modules corresponding to the CSECT name trace.

Table 16 and Table 17 show what the search argument and the problem data associated with our example could look like.

**Table 16. Search Argument**

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>RIDS/CBDcccccc</td>
<td>CSECT name</td>
<td>RIDS/CBDMGHC</td>
</tr>
<tr>
<td>AB/S0hhhh</td>
<td>System abend code</td>
<td>AB/S0106</td>
</tr>
<tr>
<td>PRCS/mnnnnlllll</td>
<td>Reason code</td>
<td>PRCS/000000B</td>
</tr>
<tr>
<td>MS/ccnnns</td>
<td>Message identifier</td>
<td>MS/CSV011I</td>
</tr>
<tr>
<td>FLDS/SDWAVRA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>VALU/cccc</td>
<td>SDWAVRA contents</td>
<td></td>
</tr>
</tbody>
</table>

**Table 17. Problem Data**

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>SYS1.LOGREC</td>
<td>error record</td>
</tr>
<tr>
<td></td>
<td>SDWAVRA information</td>
</tr>
<tr>
<td></td>
<td>Accompanying messages</td>
</tr>
<tr>
<td></td>
<td>Component ID and FMID</td>
</tr>
<tr>
<td></td>
<td>Linkage editor output</td>
</tr>
<tr>
<td></td>
<td>Description of what type of action the user wanted to perform when the problem occurred</td>
</tr>
<tr>
<td></td>
<td>The TRACE output data set</td>
</tr>
<tr>
<td></td>
<td>(See “TRACE command” on page 491 for instructions how to produce an HCD trace output.)</td>
</tr>
</tbody>
</table>

**Error during IPL (Wait State Codes)**

IOS may issue wait state codes during IPL when using an IODF to perform an IPL. The wait state codes indicate that there is a problem, for example, with an IODF data set or with device specifications in the IODF or UIM. The reason codes with the wait state codes point to the cause of the problem. For information about the codes, refer to z/OS MVS System Codes.

Depending on the code that was issued, you have to use the arguments that apply to the specific situation listed in the box below. The same applies for submitting problem data.

Table 18 and Table 19 on page 473 show what the search argument and the problem data could look like.

**Table 18. Search Argument**

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>WS/D0hhhh</td>
<td>Wait state code</td>
<td>WS/D0083</td>
</tr>
<tr>
<td>PRCS/mnnnnlllll</td>
<td>Reason code</td>
<td>PRCS/0000002</td>
</tr>
</tbody>
</table>
### Problems with panels and function key assignment

If problems with panels or the assignment of function keys occur, ensure the following:

- Data set SYS1.SCBDTENU must be allocated to ISPTLIB and data set SYS1.SCBDPENU to ISPPLIB.
- SYS1.SCBCLST must be allocated to SYSPROC
- SYS1.SCBPENU, SYS1.SCBMENU, and SYS1.SCBTENU must be dynamically allocated when HCD has been started. Compare with LIBDEF definitions in CBDCHCD.

If the library allocation is correct, develop a search argument, and if no problem solution is found, report the problem. To display the panel identifier, use the ISPF command PANELID. The name of the function panel will be shown in the upper left corner of the panel.

Table 20 and Table 21 show what the search argument and the problem data could look like.

#### Table 20. Search Argument

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>RIDS/CBDccccc</td>
<td>Panel identifier</td>
<td>RIDS/CBDPHW10</td>
</tr>
</tbody>
</table>

#### Table 21. Problem Data

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Panel identifier and name of the panel where the error was detected.</td>
<td>CBDPHW10</td>
</tr>
<tr>
<td>Define, Modify, or View Configuration Data</td>
<td></td>
</tr>
<tr>
<td>Type of error found.</td>
<td></td>
</tr>
</tbody>
</table>
Problems with help information provided by HCD

Messages that relate to problems with the HCD help facility have the identifiers CBDA400I to CBDA420I. Use the commands:

- HELPID to display the name of the help panel at the end of the command line. The name is displayed in the command line just before the scroll field. It can be used as search argument.
- HELPTST to display the help panel while in help mode. It allows you to review or test any help panel while in help mode. That is, it eliminates the need to create the appropriate situation if a review or test of a help panel is required. This command can also be used to get the help information for a message. The help member for a message consists of the message ID minus the trailing severity indicator (such as "I"). For example, the help member for message CBDA200I has the name CBDA200. Thus you may get an explanation for messages that are not yet listed in the messages documentation.

Problem with content, wording, mismatch

If problems with content, wording, or mismatches are encountered, obtain the help panel name by using the HELPID command. The help panel name is displayed at the end of the command line.

Table 22 shows what the search argument could look like.

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>RIDS/CBDcccc</td>
<td>Help panel name</td>
<td>RIDS/CBDF403</td>
</tr>
<tr>
<td>RIDS/CBDcccccc</td>
<td>Panel identifier</td>
<td>RIDS/CBDPDVF0</td>
</tr>
</tbody>
</table>

Problem shown by help messages CBDA400I or CBDA405I

If message CBDA400I or CBDA405I is issued, check:

1. The library concatenation for your HCD invocation.
2. That the help members are installed in the proper libraries (in SYS1.SCBDHENU).
3. That the help library is allocated either in LINKLST member or to ISPLLIB.

Problem shown by help messages other than CBDA400I and CBDA405I

If a message in the range CBDA400I to CBDA420I but other than CBDA400I and CBDA405I occurs, you have probably encountered a logic error in the dialog.

Table 23 and Table 24 on page 475 show what the search argument and the problem data could look like.

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>MS/ccccnnns</td>
<td>Message identifier</td>
<td>MS/CBDA404</td>
</tr>
<tr>
<td>RIDS/CBDcccc</td>
<td>Help panel name</td>
<td>RIDS/CBDF401</td>
</tr>
</tbody>
</table>
Table 24. Problem Data

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Message identifier of the message that was issued. All additional</td>
<td>CBDA404</td>
</tr>
<tr>
<td>information shown in the message, such as the name of the help</td>
<td></td>
</tr>
<tr>
<td>panel or the reference phrase.</td>
<td></td>
</tr>
<tr>
<td>Panel identifier</td>
<td>CBDPDFV0</td>
</tr>
<tr>
<td>Help panel name</td>
<td>CBDF401</td>
</tr>
<tr>
<td>Description of the related field (in case of field help).</td>
<td>Action entry field</td>
</tr>
<tr>
<td>Name of the action choice (in case of action bar help).</td>
<td></td>
</tr>
<tr>
<td>Name of the command (in case of command help).</td>
<td></td>
</tr>
</tbody>
</table>

Problems with output of HCD textual reports

Use this procedure if you find problems that relate to the HCD report facility.

1. Check the output of the report job for messages that provide additional information.

2. For incorrect or incomplete output:
   a. Compare the contents of the IODF with the output. For example, if the device features are not shown correctly in the OS device detail report, use the action View device definition on the I/O Device List to display the definitions of the device for which the report seems to be incorrect.
   b. If you find out that the definitions in the IODF are correct, but the report output is incorrect, report this problem to IBM.

Table 25 shows what the problem data could look like.

Table 25. Problem Data

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of report that was to be created.</td>
<td>Control unit detail report</td>
</tr>
<tr>
<td>JCL that was used to create the report.</td>
<td></td>
</tr>
<tr>
<td>The content of the IODF for which the report was requested.</td>
<td>Refer to “TRACE command” on page 491 to create an IODF dump.</td>
</tr>
</tbody>
</table>

Problems with output of HCD graphical reports

When you have any problems printing or viewing a graphical configuration report, read the following problem descriptions. If you have any other problem, report the problem to IBM.

Screen shows four dots
When displaying the configuration, the screen shows only four dots.

Check that the background and foreground color you specified in the HCD profile match. Choose a foreground color that is visible on the background color.
Incorrect DCF, GDF, or GML format in output data set

You can simply check, whether you have created the output format you have specified in the profile using the keyword GCR_FORMAT. Browse or edit the created data set.

BookMaster format looks like this:

```
:useridoc
.layout 1
.dr thick weight .4mm
.rh on
.sp 2
```

DCF format looks like this:

```
.df graph font X0GT20
.tr 31 AC BE BC 76 AB 30 BB 15 8F 77 CB 78 CC 80 EB 64 EC 6A FA 24 BF
.ll 240mm
.dr thick weight .4mm
.rh on
.sp 2
```

GML format looks like this:

```
:gidoc
.df graph font X0GT20
.tr 31 AC BE BC 76 AB 30 BB 15 8F 77 CB 78 CC 80 EB 64 EC 6A FA 24 BF
.ll 240mm
.dr thick weight .4mm
.rh on
.sp 2
```

If the output is not correct, make sure that:
- The HCD profile is allocated with ddname HCDPROF before invoking HCD.
- The profile contains the keywords GCR_FORMAT=DCF or GML and GCR_FONT with an appropriate font (for example, X0GT20 for 3820 printers).

For information on how to specify keywords in the HCD profile, refer to "Defining an HCD profile" on page 19.

Illegible printout when using DCF or GML

The output of a report data set contains correct DCF and GML format, but the printout is illegible.

Make sure that:
- A monospaced font (for example, X0GT20 for 3820 printers) is specified in the HCD profile using the keyword GCR_FONT.
- The specified font is installed on your printer.

Output exceeds page boundary

The printed output exceeds page boundary.

Make sure that:
- During printing you specified a parameter to print the report in landscape format, that is to rotate the printout by 90 degree.
- The parameter LAYOUT 1 was specified to use the full page for the report.

Box characters are not correct

When using DCF formatting, the box characters are not correct.
The graphical print facility uses special hex characters for the various box characters. These special characters are then translated to real box characters by means of the .tr command. If the selected font does not contain the box characters, you must either choose another font or modify the .tr command in the file generated by the graphical print facility. See the following table for information on which hex combinations HCD uses for the various box characters.

```
.tr 31 AC BE BC 76 AB 30 BB 15 8F 77 CB 78 CC 80 EB 64 EC 6A FA 24 BF
```

where

<table>
<thead>
<tr>
<th>Hex</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>31</td>
<td>Upper left corner</td>
</tr>
<tr>
<td>BE</td>
<td>Upper right corner</td>
</tr>
<tr>
<td>76</td>
<td>Lower left corner</td>
</tr>
<tr>
<td>30</td>
<td>Upper right corner</td>
</tr>
<tr>
<td>15</td>
<td>Junction (+)</td>
</tr>
<tr>
<td>77</td>
<td>Upward T</td>
</tr>
<tr>
<td>78</td>
<td>Downward T</td>
</tr>
<tr>
<td>80</td>
<td>Leftward T</td>
</tr>
<tr>
<td>64</td>
<td>Rightward T</td>
</tr>
<tr>
<td>6A</td>
<td>Bar</td>
</tr>
<tr>
<td>24</td>
<td>Hyphen (dash)</td>
</tr>
</tbody>
</table>

Table 26 shows what the problem data could look like.

**Table 26. Problem Data**

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type of report that was to be created</td>
<td>LCU report</td>
</tr>
<tr>
<td>The content of the IODF for which the report was requested.</td>
<td></td>
</tr>
<tr>
<td>Refer to <a href="#">“TRACE command” on page 491</a> to create an IODF dump.</td>
<td></td>
</tr>
</tbody>
</table>

**Problems during initialization of HCD**

If a problem occurs during initialization, HCD does one of the following:

- Issues a message and continues the initialization
- Terminates the initialization

Whether the initialization of HCD continues or terminates depends on the error that is encountered as explained in the following.

**Initialization continues**

If a UIM service routine encounters an error during initialization, HCD works without this UIM. HCD pops up messages on the user’s terminal to inform the user that messages were written to the message log.

**Note:** If an error is encountered in a UIM and if SYSUDUMP is allocated, HCD does not continue. An HCD abend '00F' is forced to provide a dump at the point where the error was detected.

Use the option _List Installed UIMs_ to display the panel "Installed UIMs". On this panel, the UIM is marked as in error. (Refer to [“Query installed UIMs” on page 272](#).)

If you do not have access to any UIM, check if your UIMs are correctly installed. In the HCD profile you can specify the name and volume serial number of the...
library that contains the UIMs (see “Defining an HCD profile” on page 19). If you
do not specify a name in the profile, SYS1.NUCLEUS is assumed as default names
for the UIMs.

**Initialization is terminated**
The initialization is terminated either with an abend or with a message.

In case of an abend, the dialog:
- Pops up message CBDA040I on the user’s terminal. The message informs the
  user that HCD has abnormally terminated.
- Puts message CBDA050I with abend code '00F' in the message log. The message
  also provides a reason code.
- Puts the message that is issued by a UIM service routine in the message log.

If an error is encountered in a UIM and if SYSUDUMP is allocated, an HCD abend
'00F' is forced to provide a dump at the point where the error was detected.

**Message CBDA041I:** Means that HCD is not able to find the UIMs. If this
message is issued during initialization using the "CIT" variable, make sure that the
UIMs are installed in SYS1.NUCLEUS.

Table 27 and Table 28 show what the search argument and the problem data could
look like.

**Table 27. Search Argument**

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>MS/ccn.nnns</td>
<td>Message identifier</td>
<td>MS/CBDA041I</td>
</tr>
<tr>
<td>PIDS/UIM name</td>
<td>UIM name</td>
<td></td>
</tr>
</tbody>
</table>

**Table 28. Problem Data**

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>UIM name</td>
<td></td>
</tr>
<tr>
<td>Message ID(s) and full message text</td>
<td>CBDA041I</td>
</tr>
<tr>
<td>TRACE output data set</td>
<td></td>
</tr>
<tr>
<td>Refer to “TRACE command” on page 491</td>
<td></td>
</tr>
</tbody>
</table>

**Problems with UIMs**

For information on converting and testing UIMs, refer to [z/OS MVS Device Validation Support](#).

The following explanations apply to UIMs provided by the installation and to
UIMs provided by IBM.

**Messages during initialization of HCD**

Internal logic errors in UIMs are primarily found during the initialization of HCD.
Refer to “Problems during initialization of HCD” on page 477 for information on
how to proceed in case of initialization problems.

**UIM problems after initialization of HCD**

Internal logic errors in UIMs may also be discovered:
During the definition of a device (as a string like ?PARMnn? on the Device Parameter Feature panel). Message CBDA381I indicates that you may have installed a back-level UIM.

On the Installed UIMs panel when a UIM is flagged in error. In this case messages CBDA070I or CBDA096I may be issued. Message CBDA070I means that the UIM does not match the corresponding UDT. Message CBDA096I means an unresolvable conflict between a VM and MVS UIM.

You can use the message log, together with SYSUDUMP and HCDTRACE to find the error in the UIM that failed.

If the error relates to an installation-provided UIM, make appropriate corrections. For information on converting UIMs, refer to z/OS MVS Device Validation Support.

If the error relates to a UIM provided by IBM, report the problem.

Table 29 and Table 30 show what the search argument and the problem data could look like.

**Table 29. Search Argument**

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>MS/cccnns</td>
<td>Message identifier</td>
<td>CBDA070I</td>
</tr>
<tr>
<td>PIDS/UIM name</td>
<td>UIM name</td>
<td>CBDUS025</td>
</tr>
</tbody>
</table>

**Table 30. Problem Data**

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>UIM name</td>
<td>CBDUS025</td>
</tr>
<tr>
<td>Message ID(s) and full message text</td>
<td>CBDA070I</td>
</tr>
<tr>
<td>Type of action the user wanted to perform</td>
<td>List installed UIMs</td>
</tr>
<tr>
<td>TRACE output data set</td>
<td>Refer to “TRACE command” on page 491</td>
</tr>
</tbody>
</table>

**HCD internal problems**

When you have one of the following error situations, you probably have detected an internal HCD error:

- HCD displays wrong messages or does not display a message at all when you made a mistake.
- An HCD generated IOCP input data set causes error messages when using the IOCP program.

Report problems like this to IBM.

Table 31 and Table 32 on page 480 show what the search argument and the problem data could look like.

**Table 31. Search Argument**

<table>
<thead>
<tr>
<th>Search Argument</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>MS/cccnns</td>
<td>Message identifier</td>
<td></td>
</tr>
<tr>
<td>RIDS/CBDcccc</td>
<td>Panel identifier</td>
<td>RIDS/CBDPCH30</td>
</tr>
</tbody>
</table>
Table 32. Problem Data

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Message ID(s)</td>
<td></td>
</tr>
<tr>
<td>Panel identifier</td>
<td>CBDPCH30</td>
</tr>
<tr>
<td>Type of action the user wanted to perform</td>
<td>Change Channel path definition</td>
</tr>
<tr>
<td>Description of configuration</td>
<td></td>
</tr>
</tbody>
</table>

**Problems with the Transmit Configuration Package action**

If a problem occurs during the *Transmit configuration package* action, HCD may:
- Not start the action due to authorization problems
- Not submit the job
- Submit the job but not complete it

**Job steps of the Transmit Procedure**

*Transmit configuration package* builds a batch job with multiple steps. The step names are:

- **GO** Creates an IDCAMS CLUSTER for a temporary work IODF.
- **ALLOC** Creates an IDCAMS CLUSTER for a temporary production IODF.
- **INIT1** Initializes the temporary work IODF.
- **INIT2** Initializes the temporary production IODF.
- **BLDPR1**
  The processor configurations that are contained in the configuration package are built into a data set as control statements. The processor list is specified via DD name HCDCNTL. If a processor contains a CFS channel path that has a connection to a CF partition external to the configuration package, the processor containing the CF partition is also included in the output data set.
- **MIGRPR1**
  The generated processor configuration control statements are migrated into the temporary work IODF while preserving the processor tokens from the master IODF.
- **PRINTPR1**
  The MESSAGES and LISTING data set are deleted if no error occurred.
- **BLDOS1**
  All OS configurations included in the configuration package are built into a data set as control statements. The OS configuration list is specified via DD name HCDCNTL.
- **MIGROS1**
  The generated OS configuration control statements are migrated into the temporary work IODF.
- **PRINTOS1**
  The MESSAGES and LISTING data set are deleted if no error occurred.
- **BLDSW1**
  The switch configurations of all switches containing ports that are connected to either a channel path or control unit of the processors of the
configuration package are built into a data set as control statements. The switch list is specified via DD name HCDCNTL.

**MIGRSW1**
The generated switch configuration control statements are migrated into the temporary work IODF.

**PRINTSW1**
The MESSAGES and LISTING data sets are deleted if no error occurred.

**BPROD**
A temporary production IODF is built from the temporary work IODF.

**EXPOATT**
The temporary production IODF is exported attended to the specified user/node ID.

**EXPOUATT**
The production IODF is exported unattended to the specified system.

**DEL1**
The temporary work IODF is deleted.

**DEL2**
The temporary production IODF is deleted.

**Note:** Stepname GO is used for HCDDECK, HCDMLOG, HCDLIB, HCDTRACE, and HCDPROF. Thus, the data sets are made available to the steps which require them.

**Temporary data sets created by the Transmit Procedure**
The transmit procedure creates the following data sets:
- hlq.IODFxx.zzzz (production IODF)
- hlq.IODFxx.XMIT.package.WORK (work IODF)
- hlq.IODFxx.XMIT.package.DECK (configuration decks)
- hlq.IODFxx.XMIT.package.MSGLOG (HCDMLOG)
- hlq.IODFxx.XMIT.package.sss.MESSAGES (HCDPRINT migration messages)
- hlq.IODFxx.XMIT.package.sss.LISTING (HCDASMP migration listing)

where:
- hlq is the high level qualifier specified on the transmit panel or the HLQ parameter of the batch utility.
- xx is the suffix of the target IODF name specified with the package
- package is the name of the configuration package to be transmitted
- zzzz are the qualifiers 3-n of the target IODF name
- sss qualify the migration type (PR1 for processor, OS1 for operating systems, SW1 for switch configurations)

After a successfully completed transmit action all these data sets, except the message log file, are deleted. The message log file is preserved until it is overwritten, when another transmit action using the same package name and IODF suffix is performed.

Apart from the production IODF, all redundant data sets remaining from a cancelled transmit action are identified by their common data set name qualifiers. hlq.IODFxx.XMIT.package.

**Authorization problems**
Because the last sent date of the IODF from which the transmit action is performed is updated with the current date, you require write access to the accessed production IODF. Otherwise message CBDG247I is displayed.
You also need permission to write to the data sets with the qualifiers of the IODF to be created and transmitted.

**Job is not submitted**
If the work IODF or production IODF to be created temporarily exists already, it is not possible to start the transmit action. This may happen when a previous transmit job was cancelled, ended with an error or another transmit job is running which uses the same high level qualifier and target IODF name.

Depending on the source of the problem this may be resolved by deleting the existing temporary IODFs or by specifying a different high level qualifier for the target IODF.

**Job is not completed**
The transmit action generates a batch job. Check the HCD message log file to find out if the job was executed. It is shown as a sequence of HCD batch job steps ending with a successful export message. There are several possible causes if this is not the case:

- JCL errors: check the job output. To see all statements including the inline statements which are generated by the HCD dialog and submitted, issue

  TRACE ON ID=JCL

  and perform the transmit action. For an example of a trace refer to “Customization unsuccessful.”

- If the HCD message log file shows that a particular step failed, check the job output for potential allocation problems.

- If one of the migration steps failed, check the LISTING and MESSAGES data sets. (Refer to “Temporary data sets created by the Transmit Procedure” on page 481 for more information on the data sets created during the action.) Ensure that the same versions of UIMs are available for the Transmit configuration package action as for creation of the IODF.

The MESSAGES and LISTING data sets, as well as the generated decks, are deleted if no errors occurred. If you want to keep them, you can modify the conditional statements in procedure CBDJXMIT for the migrate steps. Do this by copying CBDJXMIT to a new procedure.

Proceed as follows, if you need to trace particular steps:

1. Define a profile including a TRACE statement.
2. Specify the stepname.HCDPROF DD with the profile name.
3. Allocate a trace data set name.
4. Specify GO.HCDTRACE DD with the name of the trace data set in order to use it for all steps to be traced or stepname.HCDTRACE to use the trace data set only for the single step.
5. To specify HCDDECK, HCDMLOG, HCDLIB, HCDTRACE, or HCDPROF use GO as the step name. The other steps refer to the definitions in the GO step. If you want to preserve a specific output data set, pre-allocate it to HCDDECK (see “Build I/O configuration data” on page 334).  

**Customization unsuccessful**
This section describes points to be considered when customizing the transmit procedure.
The transmit procedure exploits the migration batch utility, which uses parsing macro CBDZPARS (residing in SYS1.MACLIB). If you want to use a different macro library, specify this as GO.HCDLIB.

The dialog always generates and submits the following statements:

- All parameters for procedure CBDJXMIT
- The JOB card, JOBLIB and overwrite statements given by the user
- IDCAMS DEFINE CLUSTER and DELETE CLUSTER statements in steps GO, ALLOCT2, DEL1 and DEL2
- An HCDCNTL DD statement for at least one of BLDPR1, BLDOS1 or BLDSW1 job steps, dependent on the package content
- The SYSTSIN for EXPOATT or EXPOUATT, depending on whether attended or unattended export is selected

The following is a sample trace showing the batch job built by a transmit action.

```plaintext
09:53:01 97-11-04 Trace started.
//XMIT JOB (3243), 'OS390H1', MSGCLASS=X, CLASS=A, REGION=4M
//JOBLIB DD DSN=SYS1.SCBDHENU, DISP=SHR
//XMT0 EXEC PROC=CBDJXMIT, PR=1, OS=1, SW=1,
// ATTEND=1, RECORDS='1684',
// DESC1='IODFST', DESC2='10DF88',
// QUALX='10DF88.XMIT.CB88',
// IODFTP='OS390H1.IODF88',
// IODFTW='OS390H1.IODF88.XMIT.CB88.WORK',
// IODFSP='IODFST.IODF11.MASTER'
//GO.SYSIN DD *
\* DEFINE CLUSTER( -
  NAME (OS390H1.IODF88.XMIT.CB88.WORK.CLUSTER) -
  LINEAR -
  RECORDS (1684) -
  VOLUMES (DS7001)) -
  DATA(NAME(OS390H1.IODF88.XMIT.CB88.WORK))
/\*
//ALLOCT2.SYSIN DD *
\* DEFINE CLUSTER( -
  NAME (OS390H1.IODF88.CLUSTER) -
  LINEAR -
  RECORDS (1684) -
  VOLUMES (DS7001)) -
  DATA(NAME(OS390H1.IODF88))
/\*
//BLDPR1.HCDCNTL DD *
CB88
CF14, CF
/\*
//BLDOS1.HCDCNTL DD *
B710
/\*
//BLDSW1.HCDCNTL DD *
71
72
74
77
/\*
//EXPOATT.SYSTSIN DD *
  CALL 'SYS1.LINKLIB(CBDMGHCP)', +
  'EXPORT, OS390H1, PKSTCB88'
/\*
//DEL1.SYSIN DD *
  DELETE OS390H1.IODF88.XMIT.CB88.WORK.CLUSTER
/\*
```
//DEL2.SYSIN DD *
   DELETE OS390H1.IODF88.CLUSTER
/
09:53:29  97-11-04  Trace stopped.

Table 33 shows what the problem data could look like.

<table>
<thead>
<tr>
<th>Problem Data</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Job output</td>
<td>See example trace shown in section “Customization unsuccessful” on page 482</td>
</tr>
<tr>
<td>Message log file</td>
<td></td>
</tr>
<tr>
<td>Trace of failing step</td>
<td></td>
</tr>
<tr>
<td>Deck for failing step</td>
<td></td>
</tr>
<tr>
<td>LISTING data set</td>
<td>See “Job steps of the Transmit Procedure” on page 480</td>
</tr>
<tr>
<td>MESSAGES data set</td>
<td>See “Temporary data sets created by the Transmit Procedure” on page 481</td>
</tr>
<tr>
<td>Submitted job (via TRACE ID=JCL)</td>
<td></td>
</tr>
<tr>
<td>Procedure used (if modified)</td>
<td></td>
</tr>
</tbody>
</table>

**LDAP problem determination**

In addition to the regular text messages from the HCD LDAP backend, debug output can be requested. This debug output is switched on or off by specifying a debug level for the IBM Tivoli Directory Server for z/OS (see [z/OS IBM Tivoli Directory Server Administration and Use for z/OS](#)) and is printed to the same location as the HCD LDAP backend text messages. HCD LDAP backend’s debug output is only available in English language and character representation IBM-1047.

The HCD LDAP backend mainly supports two debug levels: LDAP_DEBUG_ERROR and LDAP_DEBUG_TRACE.

LDAP_DEBUG_ERROR causes all the information concerning errors, detected while performing operations, to be printed. From the HCD LDAP backend’s point of view, LDAP_DEBUG_ERROR can be switched on regularly without significant performance loss.

LDAP_DEBUG_TRACE causes all important program operations to be printed. From the HCD LDAP backend’s point of view, LDAP_DEBUG_TRACE should only be used when reproducing error situations for problem determination.

If you have general problems getting the IBM Tivoli Directory Server for z/OS, RACF Backend, or any other plug-ins running, leave out all HCD LDAP backend definitions from the started task and configuration files (ds.conf). If the server and plug-ins still will not run, contact the IBM service.

If everything functions correctly without the HCD LDAP backend and abends with the HCD LDAP backend, then request a dump and check there for further information.

If the dump indicates that functions in DLL GLDLP31 or GLDCLDAP are missing, then maybe the IBM Tivoli Directory Server for z/OS functionality is not available.
HCD LDAP backend abnormal termination

There are two different locations at which the HCD LDAP backend might terminate abnormally:

- The IBM Tivoli Directory Server for z/OS address space
- The HCD instance address space

The way to find out more information about the abnormal termination depends on in which of these locations it terminated see "IBM Tivoli Directory Server for z/OS address space" or "HCD instance address space."

In general, whenever the HCD LDAP backend or parts of it terminate abnormally, some global resources may remain in memory. These resources are so called POSIX message queues and are used for the Inter Process Communication (IPC) between the HCD LDAP backend and the HCD instances. They have to be removed from the system manually.

To remove POSIX message queues from the system proceed as follows:

1. Look into the IBM Tivoli Directory Server for z/OS started task log to find the identifiers (ID's) of all message queues allocated: The HCD LDAP backend prints out all ID's using the message CBD0004I. Note that you have to find all of these CBD0004I messages.
2. Use the UNIX System Services command line tool ipcs to list all the POSIX message queues in memory.
3. Find those identifiers in the list which correspond to POSIX message queues belonging to the abnormally terminated HCD LDAP backend.
4. Remove the appropriate message queues using UNIX System Service command line tool ipcrm.

IBM Tivoli Directory Server for z/OS address space: In general, diagnostic output can be found in the IBM Tivoli Directory Server for z/OS started task log. Investigate this log to find information, about the system or user abend code, the reason code, and additional messages and follow the instructions in "HCD abnormal termination" on page 470.

For more information on problem determination, refer to z/OS Problem Management. Read the information on how to obtain a dump of the abnormally terminated program and determine whether the problem was caused by the HCD LDAP backend or by any other program in the IBM Tivoli Directory Server for z/OS address space.

HCD instance address space: Since an HCD instance resides in a different address space (created with a call to spawn()) to that of the corresponding IBM Tivoli Directory Server for z/OS, it is not permitted to print its output to the IBM Tivoli Directory Server for z/OS started task log. Instead, an HCD instance creates an HFS file containing diagnostic output. The name and location of this file follows the conventions described in the publication z/OS Language Environment Debugging Guide in the unit "Using Language Environment Debugging Facilities". Note that the environment variable _CEE_DMPTARG is set to /tmp by default.

Example: Assume that a language environment dump of the HCD instance with the process ID 197 is taken at 05:55:01 pm on September 18, 1998. The file containing the dump will be called CEEDUMP.19980918.175501.197 and it will be located in the HFS directory /tmp.
Adverse LDAP return code from the HCD LDAP Backend

Each LDAP client's request is answered by the IBM Tivoli Directory Server for z/OS with an LDAP response containing a return code for the request. Such a return code can be either good (LDAP_SUCCESS) or bad (e.g. LDAP_UNWILLING_TO_PERFORM). These numeric return codes can be transformed into text messages (e.g. "DSA is unwilling to perform.") using the LDAP client API.

Return codes such as LDAP_OPERATIONS_ERROR, LDAP_NO_MEMORY, or LDAP_LOCAL_ERROR typically indicate a problem within the IBM Tivoli Directory Server for z/OS, the HCD LDAP backend, or the LDAP client. If you assume the problem to be located in the IBM Tivoli Directory Server for z/OS or the HCD LDAP backend, look into the IBM Tivoli Directory Server for z/OS started task log and search for error messages.

Return codes such as LDAP_INAPPROPRIATE_MATCHING, LDAP_INVALID_DN_SYNTAX, or LDAP_UNWILLING_TO_PERFORM typically indicate an incorrect LDAP request. Check if your request conforms with the appropriate constraints. You may also check the IBM Tivoli Directory Server for z/OS started task log for error messages.

Error in the HCD LDAP backend

If the HCD LDAP backend's message CBD0009E is printed to the IBM Tivoli Directory Server for z/OS started task log, an error situation was encountered inside the HCD LDAP backend while performing an operation. Switch on IBM Tivoli Directory Server for z/OS debug level LDAP_DEBUG_ERROR and reproduce the problem. The log will contain more information concerning the reason of the error. You may additionally specify debug level LDAP_DEBUG_TRACE to get detailed informations about the operations performed by the HCD LDAP backend.

The following illustrates two typical error situations with advice on how to check for these problems.

HCD Instance Startup Fails: If an HCD instance cannot be started correctly, this will not lead to error messages in the IBM Tivoli Directory Server for z/OS started task log or to bad return codes for the LDAP client in all cases.

Consider the following possible scenario: The IBM Tivoli Directory Server for z/OS is started together with the HCD LDAP backend which, in turn, launches at least one HCD instance. All launched HCD instances fail to start. As the HCD LDAP backend has no indication that the HCD instances failed to start, it will wait forever for an acknowledgement from the HCD instances. Incoming requests will be scheduled for an HCD instance and will be blocked up until an acknowledge arrives. In this way, the requests will never be performed and no LDAP response will be sent to the requesting LDAP client.

From the LDAP client’s point of view: If the very first request for the HCD LDAP backend is pending for a long time, the HCD instances might have failed to start up. In general, if one HCD instance fails to start up, all HCD instances will fail.

To check whether an HCD instance failed to start, look in the IBM Tivoli Directory Server for z/OS started task log: HCD LDAP backend’s message CBD0007I will indicate how many HCD instances will be started. If all of these HCD instances are able to start up correctly, you will find an appropriate number of CBD1002I messages. If you cannot find them it’s most probable that the HCD instances failed to start up.
HCD instance user ID switch fails: If you have set up the IBM Tivoli Directory Server for z/OS or the HCD LDAP backend incorrectly, the HCD instances might have problems switching their User ID appropriately. It might be possible that the User ID switch fails completely, or only for one or more specific User IDs.

If you assume that LDAP requests can't be performed because of a failed User ID switch, you can check your assumption as follows: Search for the CBD0009E message in the IBM Tivoli Directory Server for z/OS started task log. If you can find it switch on IBM Tivoli Directory Server for z/OS debug level LDAP_DEBUG_ERROR and search for message EDC5139I. This message indicates that the User ID switch has failed.

Finally, check the setup of your HCD LDAP backend.

Diagnostic information and tools

The information and tools described in this section help you to diagnose system problems.

HCD messages

In case of an error, HCD issues messages. Depending on what you are currently doing, the messages are written:

- To the terminal as a single message
- To the terminal in a message list
- In a message log
- In a migration log
- In the output of a batch job

Terminal messages

User-errors, such as erroneous syntax entry and contextually wrong definitions, are handled by the dialog at the time of data entry. That is, the dialog displays messages at the terminal and the user can take corrective action immediately.

Some operations produce multiple messages. In this case, HCD displays a message list. You can save the displayed messages from the message list into the message log. See "Message lists" on page 62 on how to work with message lists.

Message log

Errors that are of low interest for the end user, such as incomplete UIMs during initialization, are only written to the message log. The user will be informed about this when leaving the dialog or switching to another IODF. Only in critical situations (for example, when the message log is not available), will the messages be written into the ISPF list data set. If this, however, also fails, the message will be written into the operating system log.

To see a message in the message log, issue the SHOWMSG command or use the View message log pull-down choice from the Query action bar on any action list panel.

Migration log

HCD maintains a migration log that contains messages issued by the migration process. You can view this migration log through ISPF.
Table 34 shows where you can find messages while working with HCD.

Table 34. Where to find HCD messages

<table>
<thead>
<tr>
<th>Mode of Operation</th>
<th>You Find the Message</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dialog Mode</td>
<td>On the terminal In the message log</td>
</tr>
<tr>
<td>Batch mode</td>
<td>In the message log, that is the data set allocated with ddname HCDMLOG In the output (SYSPRINT) of the batch job¹</td>
</tr>
<tr>
<td>Migration of input data sets</td>
<td>In the migration log, that is the data set allocated with ddname HCDPRINT</td>
</tr>
<tr>
<td>IPL</td>
<td>Trapped by IPL. A wait state code is issued.</td>
</tr>
<tr>
<td>HCD LDAP backend</td>
<td>In the LDAP response, which the IBM Tivoli Directory Server for z/OS sends to the LDAP client. In the IBM Tivoli Directory Server for z/OS started task's log.</td>
</tr>
</tbody>
</table>

Note: ¹ The output shows the message number and text; for explanations refer to [z/OS and z/VM HCD Messages](#).

**LDAP response messages**

If HCD is used as part of the HCD LDAP backend, HCD will issue messages if problems occur. These messages can be made visible in the following way: In general, LDAP clients send their requests to the IBM Tivoli Directory Server for z/OS and get an LDAP response for each request. If an LDAP client requests an operation from HCD via the HCD LDAP backend and HCD encounters any problems while working on the request, HCD issues one or more text messages. These messages are sent back to the LDAP client as a part of the LDAP response and can be extracted using the LDAP client API.

The command line utilities (e.g. `ldapsearch` or `ldapmodify`) which are part of the IBM Tivoli Directory Server for z/OS show the messages contained in the LDAP response as “additional info”.

**IBM Tivoli Directory Server for z/OS started task log**

The HCD LDAP backend runs as a part of the IBM Tivoli Directory Server for z/OS and all HCD LDAP backend messages are printed to the same location as the IBM Tivoli Directory Server for z/OS messages. The IBM Tivoli Directory Server for z/OS runs as started task for the HCD LDAP backend and the messages from the server and all of its backends are printed to the IBM Tivoli Directory Server for z/OS started task log.

The HCD LDAP backend and its HCD instances print some informational and error messages to the IBM Tivoli Directory Server for z/OS started task log. If the LDAP server debug is switched on (i.e. debug level is not `LDAP_DEBUG_OFF`), all diagnostic output is also printed to the started task log. The regular HCD LDAP backend messages and the additional debug output can be used to verify that the HCD LDAP backend is working correctly.

**HCD trace facility**

The output of the HCD trace facility provides information to locate internal HCD problems. It helps the IBM program system representative to identify the cause of a failure.

**Data Set**

The trace records generated by HCD are recorded in the trace data set.
The trace data set must be preallocated with a ddname of HCDTRACE. If the trace data set is not allocated when HCD is invoked, no tracing takes place. The default CLIST that is provided with HCD allocates a trace data set with the name HCD.TRACE, prefixed by your user ID.

**Trace records**
The trace records show the control flow within the various HCD modules. Trace information is written into the trace data set:

- Whenever a module (CSECT) gets control.
  - In this case, the passed parameter list is recorded together with the name and description of the invoked module.
- Whenever a module (CSECT) returns to its calling routine.
  - The passed parameter list containing the return and reason codes is recorded.

When HCD is invoked, HCD overwrites the existing trace with the new trace data. If you want to retain the existing data, you have to make sure that the data is saved.

*Figure 247 on page 490* is an example of a trace output. The following explains the records you see:

17:00:13 96-08-01 Trace started

The time stamp shows when the trace facility was started. This record is useful to identify the trace data sets when multiple traces are produced on the same day.

**PUSH CBDM MSG**  - Message Routine 96214 HCS6031 17001352 08472028

This line indicates that control has been passed to another module at a certain time. In this example, the module named CBDM MSG with service level '96214 HCS6031' received control at 17:00:13.52 at storage address X'08472028'. The records also give a short description of what the module does, and the parameter list that is passed to the called module.

CBDM MSG Message destination: Screen

This trace entry is written by the called module.

**POP CBDM MSG**  - Message Routine 17001353

Indicates that control from the module named CBDM MSG is returned to the calling routine at 17:00:13.53. Also, the passed parameter list is shown again, but now the parameter list contains the return/reason code indicating how successful the requested function was.

17:01:24 96-08-01 Trace stopped

The last entry in the trace output is a time stamp that indicates end of tracing.
ESTAE:
The entries show information that was recorded by the HCD ESTAE routine. Entries under Diagnostic stack list the modules that were executing when the abnormal termination occurred, together with the service levels. The first entry names the module that ended abnormally; in this example, the module is CBDMDPK5. The entries also show the control flow between the various HCD modules. In this example:

- Module CBDMDPK0 called module CBDMDPK5.
- Module CBDMGDIA called module CBDMDPK0.
- Module CBDMGHCP called module CBDMGDIA.
- and so on.

Figure 247. Example: Trace output

Figure 248 on page 491 is an extract of a trace output when an abend occurred. The following explains the record in the example.

17:00:13 96-08-01 Trace started.

PUSH CBDMSMSG - Message Routine 96214 HCS6031 17001352 08472028
00000000 D4E2C740 C3C2C4C1 F1F2F6C9 C9000100 *MSG CBDA126II***
00000010 00000000 00000000 00000000 00000000
00000020 00000000 00000000 00000000 00000000
00000030 00000000 00000000 00000000 00000000
00000040 00000000 00000000 00000000 00000000
00000050 00000000 00000000 00000000 00000000
00000060 00000000 00000000 00000000 00000000
00000070 00000000 00000000 00000000 00000000
CBDMMSG Message destination: Screen
00000000 E3D9C1C3 C5408396 94948195 8440A681 *TRACE command wa*
00000000 A2408183 838597A3 85844B *s accepted.*
POP CBDMSMSG - Message Routine 17001353
00000000 D4E2C740 C3C2C4C1 F1F2F6C9 C9000100 *MSG CBDA126II***
00000010 00000000 00000000 00000000 00000000
00000020 00000000 00000000 00000000 00000000
00000030 00000000 00000000 00000000 00000000
00000040 00000000 00000000 00000000 00000000
00000050 00000000 00000000 00000000 00000000
00000060 00000000 00000000 00000000 00000000
00000070 00000000 00000000 00000000 00000000

17:01:24 96-08-01 Trace stopped.
Activating the trace

The trace can be activated either:

- Dynamically by using the TRACE command in the HCD dialog. The command is optional, and can be entered whenever a displayed panel has a command line. For information on the TRACE command, refer to "TRACE command."

- By invoking HCD (for details see Chapter 13, “How to invoke HCD batch utility functions,” on page 321) with the TRACE option specified in the passed parameter string (this is done automatically by the entry in the CLIST).

```
//BWINJOB JOB (3259,RZ-28),'BWIN',NOTIFY=BWIN,CLASS=A,
// MSGCLASS=Q,MSGLEVEL=(1,1),REGION=4M
//REPORT1 EXEC PGM=CBDMGHCP,
// PARM='TRACE,REPORT,CSMEN,PROC1,PART1,MVS1,00'
//HCDDTRACE DD DSN=BWIN.HCD.TRACE,DISP=OLD
```

- By specifying the TRACE command in the HCD profile, for example,

```
TRACE ON RESET,HOM,V,R LEVEL=255
```

The tracing stays active until either turned off by the TRACE command, or until HCD terminates.

TRACE command

The TRACE command activates and deactivates the HCD trace facility. The command allows you also to limit the detail of data written into the trace data set by requesting that only certain functions and details should be traced.

The TRACE command can be entered on any HCD panel showing a command line. The command can also be specified in the HCD profile data set. It is, however, not shown in the HCD Profile Options dialog.

For HCD to write the output to the trace data set, ON must be specified with at least one trace category (or you must have invoked HCD with the TRACE
parameter, see “Activating the trace” on page 491. To view the trace output, you have to close the trace data set first. You can do this by either leaving HCD or by entering the command TRACE OFF,CLOSE.

The format of the command is as follows:

**TRACE Command**

```
TRACE Command

Trace Command
```

`trace-category:`

```
trace-category:
  ALL
  Batch
  Command
  Dialog
  Dynamic
  HOM
  Migration
  Repository
  RepService
  RESET
  Service
  UIM
  UIMSService
  Utility
  Validation
  Other
```

**Note:** You may abbreviate some of the keywords. The characters you have to use are indicated by uppercase (you must then omit lowercase). For example RepService may be abbreviated as RS.

**ON** Starts the trace facility.

**OFF** Stops the trace facility.

**CLOSE** Closes the trace data set.

**Note:** ON, OFF and CLOSE can not be used if the profile is allocated by the HCD dispatcher and used by HCM.

**trace category**

Specifies the functional scope to be traced:

- **ALL** Trace everything.
- **Batch** Trace all batch routine.
- **Command** Trace all command routines.
- **Dialog** Trace all dialog routines.
### DYNamic
Trace all dynamic routines.

### HOM
Trace all object management routines.

### Migration
Trace all migration routines.

### Repository
Trace all repository main routines.

### RepService
Trace all repository service routines.

### RESET
Reset all currently active categories, LEVEL and ID.

### Service
Trace all service routines.

### UIM
Trace all UIM routines.

### UIMService
Trace all UIM service routines.

### Utility
Trace all utility routines.

### Validation
Trace all validation routines.

### Other
Trace all other not yet mentioned routines.

#### LEVEL=n
Assigns a level of detail to the functions to be traced, where \( n \) is a decimal number ranging from 0 to 255. If the option is omitted, the default level of 5 is assumed. The TRACE option described in "Input parameter string" on page 322 is equivalent to the command `TRACE ON,ALL,LEVEL=255`.

#### ID=IODF
Writes an IODF dump into the trace data set. This parameter cannot be specified in the HCD profile. If you have a consistent IODF, an output in the trace data set is only shown when you set `LEVEL=128` or higher. Otherwise, an output is only shown if the IODF contains defects.

#### REPAIR
Removes detected errors in the work IODF and reports corrections in the trace data set. Before you use the REPAIR option, you must set the work IODF in update mode.

#### ID=JCL
Writes into the trace data set all statements generated when action `Transmit configuration package` is invoked from the HCD dialog.

#### ID=IOOPSOUT
Writes all responses of I/O Operations IHVAPI2 calls into the trace data set. These are the results of I/O Operations query requests.

#### ID=CLOG
Writes the contents of the change log file into the HCD trace data set. You should use this option together with `LEVEL=8`. This parameter cannot be specified in the HCD profile.
Trace command via HCD profile

- If HCD is started with the TRACE keyword, (for example, either started via HCM with the HCD Trace box selected in the HCM login dialog, or via the IBM Tivoli Directory Server for z/OS configuration file), initially all the trace categories will be traced. After the HCD profile has been read, however, the TRACE parameters there may modify the TRACE behavior.
- The TRACE parameters set in the HCD profile will also influence the TRACE behavior if you activate the tracing in HCM at a later time.
- The TRACE parameters set in the HCD profile will determine the contents of the trace for the rest of the session.
  - If you use the RESET option followed by trace categories cat1,cat2,...,catn, then only the categories cat1,cat2,...,catn will be considered. The RESET option must be the first option because the trace categories are additive (LEVEL is set to 0).
  - Specifying the keyword off will terminate the startup trace.
  - Specifying the keyword on will start the HCD trace (if not already started) and will invoke the trace parameters of the TRACE statement.
  - Specifying LEVEL=n will set the level of trace detail. If the LEVEL parameter is not set, then the trace will use the default level of 5.
- If no categories are set explicitly, then all trace categories will be active.

IODF dump

Use the ID=IODF parameter of the TRACE command to produce an IODF dump. This command goes through your IODF, checks it for corrupted data, and writes all records and defects into the trace data set. If you have a consistent IODF, you must set the LEVEL parameter to LEVEL=128 or higher to get an output. Otherwise, an output is only shown if the IODF contains defects.

If your IODF has defects, error message CBDA999I 'Defect(s) detected in IODF xxx' is displayed, and message CBDA099I is written into the message log data set. In addition, the trace data set records defects with the string 'Error:' followed by the reason. You can locate the reported defects by searching to that string in the trace data set.

If no defects are detected in the IODF, message CBDA126I 'TRACE command was accepted' is given.

If you cannot invoke HCD, and therefore, cannot use the TRACE command any longer, use a JCL stream for producing a dump. Figure 249 on page 495 is an example of the JCL stream for producing an IODF dump.

Make changes to the entries according to your installation requirements.
Repair an IODF

If your IODF contains defects, some of them can be repaired with the REPAIR option of the TRACE ID=IODF command.

First, your IODF must be set in update mode to correct defects. You can do this, for example, by changing a processor description field in your work IODF. A production IODF cannot be repaired.

To repair defects in your work IODF, add the REPAIR option to the TRACE ID=IODF command: TRACE ON,REPAIR,ID=IODF.

Each corrected defect is recorded in the trace data set with the string Defect has been corrected.

If a defect has been repaired, message CBDA998I, Defect(s) detected in IODF xxx. Repair action performed is issued. Repeat the TRACE ID=IODF command to check whether all defects could be corrected.

An IODF that has been enabled for multi-user access cannot be repaired. You first must disable it for multi-user access before it can be set into update mode and be repaired.

If defects in the IODF cannot be repaired via the REPAIR option, you may have to rebuild the IODF. You accomplish this task by exporting the configuration data from the IODF via dialog option 2.10 Build I/O configuration data. You can then migrate this data to a new IODF:

1. Export configuration types Processor, Operating System and Switch with configuration ID * into three different output data sets (see Build I/O configuration data on page 224). This will generate I/O configuration statements for all processor, operating system and switch configurations. You can set the profile option SHOW_CONFIG_ALL to YES to also generate configuration statements for unconnected control units and devices in addition to those for switches (see Export/import additional configuration objects on page 28).
2. Successively migrate the processor, OS configuration and switch data into a new IODF (see "Migrate I/O configuration statements" on page 325). You must use batch jobs for this purpose, since in dialog mode, HCD does not support the configuration ID *.

3. Verify - for example using compare reports - that the new IODF includes all data. If necessary, add any missing items manually.

4. Check that the IODF is free from defects.

**MVS dumps and traces**

To aid in diagnosing problems, z/OS automatically provides messages and error records, and on request dumps and traces. HCD uses those services to record errors. For information about:

- Dumps and traces, refer to [z/OS MVS Diagnosis: Tools and Service Aids](#).
- Using the diagnostic information, refer to [z/OS Problem Management](#).

**IPCS reports**

z/OS allows you to format dumps into diagnostic reports. To produce the reports, use the Interactive Problem Control System (IPCS).

For information, refer to:

- [z/OS MVS IPCS User’s Guide](#).
- [z/OS MVS IPCS Commands](#).
- [z/OS MVS IPCS Customization](#).

**Searching problem reporting data bases and reporting problems**

Search arguments are used to search problem reporting data bases. If the problem being diagnosed was already reported and the symptoms entered into the data base, the search will produce a match.

To perform a search, do the following:

1. Analyze the problem reporting data base and develop a search argument using the information provided in the boxes labeled *Search Argument*.

2. Complete the digits (such as ccc, nnn, hhh) according to the applicable conditions. For example, if the message CBDA099I was received, the developed search argument for *message identifier* would be: MS/CBDA099I. An example is shown in Table 14 on page 471.

3. Use the search arguments to search *problem reporting data bases*. If the search finds that the problem has been reported before, request a fix from IBM.

   If the search is unsuccessful, report the problem to the IBM Support Center. Submit the information that is listed in the *Problem Data* tables. An example is shown in Table 15 on page 471.

For more detailed information on these steps, refer to [z/OS Problem Management](#).

**Sending an IODF to a different location**

There may be situations, in which an IODF is to be transferred to a different location or system. Usually, the HCD Export/Import Utility can be used to transmit the IODF to the desired target destination. Sometimes, however, there are situations, where this may not be possible (e.g. a direct connection does not exist).
The following steps describe a simple method in which you can transfer your IODF data from one z/OS host to any other z/OS host even if a direct transmission path not available.

1. Examine the size of the IODF, which is to be transferred. Check for the number of allocated 4K blocks in the HCD dialog: **Maintain I/O definition files ---> View I/O definition file information**.

2. Use the HCD Export function, found under the HCD dialog **Define, modify, or view configuration data, Export I/O definition file** in the HCD dialog. Send the IODF to your own user ID; that is, to the user ID of the host on which you are currently working. HCD will export the IODF data as a sequential data set to your own user ID. If you specify an asterisk (*) for the target user ID and target node ID, the sequential data set is not transmitted but rather written directly to the data set `user.EXPORTED.IODFnn.xxxx`. In this case, you can skip step 4.

3. Exit the HCD dialog.

4. Use the TSO RECEIVE command to retrieve the IODF data from your internal reader. Per default, you will get a sequential data set `user.EXPORTED.IODFnn.xxxx`. This data set has the record organization **FB** and **LRECL=BLKSIZE=4096** and the number of blocks as mentioned under step 1.

5. Download this data set to your workstation. It is important that you ensure that the download is in **binary** mode.

6. To save storage resources, you may consider compressing (zipping) the downloaded file on the workstation.

7. Now you can transfer the IODF to a different workstation/location. Once the IODF data has arrived at the target workstation, you have to uncompress (unzip) the file if it has been compressed for transportation.

8. On the target z/OS host pre-allocate a data set into which the IODF data is to be uploaded. It must be a sequential data set with **FB**, **BLKSIZE=LRECL=4096** and the number of blocks must be the number of allocated blocks of the original IODF (see step 1).

9. Upload the IODF data from the workstation to the z/OS host in binary mode into the pre-allocated sequential data set.

10. Use the HCD Import function, found under the HCD dialog **Define, modify, or view configuration data, Import I/O definition file** and specify the sequential data set to be imported into an IODF data set using the name of your choice.
Appendix D. HCD object management services

The HCD object management services (HOM) provide an application programming interface for retrieving data from the IODF, such as switch data, device type, or control unit type. The programs requesting the services cannot run in APF-authorized state.

The mapping macros CBDZHRB, CBDZHIEX, CBDZHOEX, and CBDZHCEX (see “Data input and output areas” on page 500 and “Request block (HRB)” on page 501) are not available as source code. The macros are listed in MVS Data Areas Volume 1 available from the z/OS Internet Library and must be coded by the application writer.

How to invoke the HOM services

Programs can invoke the services from the HCD routine CBDMGHOM. An application issuing a request must have its own copy of the CBDMGHOM routine dynamically loaded or linked. For every request, the application must use the same HRB address for each call to CBDMGHOM and must pass the parameters shown in Table 35 using standard linkage conventions.

Table 35. Used registers and passed parameters

<table>
<thead>
<tr>
<th>Register</th>
<th>Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>Undefined</td>
</tr>
</tbody>
</table>
Table 35. Used registers and passed parameters (continued)

<table>
<thead>
<tr>
<th>Register</th>
<th>Contents</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Address of five-word parameter list:</td>
</tr>
<tr>
<td></td>
<td>1. <strong>Address of request control block (HRB)</strong></td>
</tr>
<tr>
<td></td>
<td>4-byte field containing the address of the request block. The request block contains the function, the object to which the function is applied, and qualifiers, attributes, and parameters. See &quot;Request block (HRB)&quot; on page 501 for more details.</td>
</tr>
<tr>
<td></td>
<td>2. <strong>Address of (pointer to input data or zero)</strong></td>
</tr>
<tr>
<td></td>
<td>4-byte field containing the address of the address of the data input block if the request requires input. It is required on a HRB_SETUP request. See &quot;Data input and output areas&quot; for more details.</td>
</tr>
<tr>
<td></td>
<td>3. <strong>Address of (length of input data or zero)</strong></td>
</tr>
<tr>
<td></td>
<td>4-byte field containing the address of the fullword fixed binary integer containing the length of the input data. It must correspond to the exact length of the data contained in the data-input block, that is, no trailing or intermediate blanks are allowed.</td>
</tr>
<tr>
<td></td>
<td>4. <strong>Address of (pointer to output data or zero)</strong></td>
</tr>
<tr>
<td></td>
<td>4-byte field containing the address of the address of the data output block if the request returned output. It is required on HRB_DGET and HRB_MGET requests to obtain the data and messages from the API. See &quot;Data input and output areas&quot; for more details.</td>
</tr>
<tr>
<td></td>
<td>5. <strong>Address of (length of output data or zero)</strong></td>
</tr>
<tr>
<td></td>
<td>4-byte field containing the address of the fullword fixed binary integer containing the length of the output data.</td>
</tr>
<tr>
<td></td>
<td>The parameters must be coded in the order shown. Only the first parameter (address of request block) is mandatory. The others are optional and depend on the type of request, as shown in Table 37 on page 502. If you omit an optional parameter, you must specify a zero instead.</td>
</tr>
<tr>
<td>2-12</td>
<td>Undefined</td>
</tr>
<tr>
<td>13</td>
<td>Address of 18 word save area</td>
</tr>
<tr>
<td>14</td>
<td>Return address</td>
</tr>
<tr>
<td>15</td>
<td>Entry point address</td>
</tr>
</tbody>
</table>

**Note:** The service supports calls for both 24-bit and 31-bit addressing mode.

**Data input and output areas**

Data input and output areas must be contiguous areas of main storage allocated by the application in private storage and freed later on.

The areas have no header section, that is, the data starts at the first byte of the area and continues without gaps. The data contained in these areas are the interface records, which are described in the mapping macros CBDZH0EX and CBDZH1EX in [MVS Data Areas Volume I](#).

For the GET request, the output area might contain the definition of multiple objects on return, whereas the input area normally contains only one object.

Issue a HRB_DGET function to get the provided output data. The size of the output data is returned by the previous GET request. The application is responsible to allocate the correct output size. If the data does not fit into the size allocated by the application for the output area, the data will be truncated.
**Request block (HRB)**

The HOM request block (HRB) you have to set up is described fully as mapping macro CBDZHRB in *MVS Data Areas Volume 1* available from the [http://www.ibm.com/systems/z/os/zos/bkserv/](http://www.ibm.com/systems/z/os/zos/bkserv/) Table 36 summarizes the request block names and constants you can specify for the functions shown in Table 37 on page 502.

On input, this block contains the detailed request to the HOM services. On output, it contains the data requested, messages, return codes, and reason codes.

The field HRB_OBJECT with all its subfields describes the object that should be processed on the request to the API.

The object code HRB_OBJ_CODE must be coded for every request, because it identifies the class of objects that are subject of the actual request.

The constants and flags required to describe the objects are contained in CBDZHCEX, which is documented in *MVS Data Areas Volume 1*.

<table>
<thead>
<tr>
<th>Name</th>
<th>Constants</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HRB_SDESC</td>
<td>HRB_SDESC_C</td>
<td>Request block storage descriptor. Required for all requests.</td>
</tr>
<tr>
<td>HRB_LENGTH</td>
<td></td>
<td>Length of the request block HRB.</td>
</tr>
<tr>
<td>HRB_USE_IODF</td>
<td></td>
<td>Name of the IODF to be used for the request.</td>
</tr>
<tr>
<td>HRB_FUNCTION</td>
<td>HRB_SETUP</td>
<td>Function code</td>
</tr>
<tr>
<td></td>
<td>HRB_OPEN</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_GET</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_ACT_STATUS</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_DGET</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_MGET</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_CLOSE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_CLOSE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_TERMINATE</td>
<td></td>
</tr>
<tr>
<td>HRB_OBJ_CODE</td>
<td>HRB_HCD</td>
<td>Required for SETUP and TERMINATE.</td>
</tr>
<tr>
<td></td>
<td>HRB_IODF</td>
<td>Required for OPEN and CLOSE.</td>
</tr>
<tr>
<td></td>
<td>HRB_PROCESSOR</td>
<td>Required for processor.</td>
</tr>
<tr>
<td></td>
<td>HRB_CSS</td>
<td>Required for channel subsystem.</td>
</tr>
<tr>
<td></td>
<td>HRB_PCU</td>
<td>Required for physical control unit.</td>
</tr>
<tr>
<td></td>
<td>HRB_DEVICE</td>
<td>Required for device.</td>
</tr>
<tr>
<td></td>
<td>HRB_SWITCH</td>
<td>Required for switch.</td>
</tr>
<tr>
<td></td>
<td>HRB_CHANNEL</td>
<td>Required for channel path.</td>
</tr>
<tr>
<td></td>
<td>HRB_DATA</td>
<td>Required for DGET.</td>
</tr>
<tr>
<td></td>
<td>HRB_MESSAGE</td>
<td>Required for MGET.</td>
</tr>
<tr>
<td></td>
<td>HRB_IODF</td>
<td>Required for ACT_STATUS.</td>
</tr>
<tr>
<td>HRB_OBJ_NAME</td>
<td></td>
<td>May be used to specify the name and number of an object. For devices, the number includes the suffix.</td>
</tr>
<tr>
<td>HRB_OBJ_NR</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Appendix D. HCD object management services 501
Table 36. Summary of Request Block Names and Related Constants (continued)

<table>
<thead>
<tr>
<th>Name</th>
<th>Constants</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>HRB_Q_CODE</td>
<td>HRB_PCU, HRB_DEVICE, HRB_SWITCH</td>
<td>May be used together with HRB_PROCESSOR to specify that the processor data is qualified by the control unit, device, or switch.</td>
</tr>
<tr>
<td></td>
<td>HRB_PROCESSOR</td>
<td>May be used together with HRB_CHANNEL to determine the kind of channel path data.</td>
</tr>
<tr>
<td>HRB_Q_NAME</td>
<td></td>
<td>May be used to specify the qualifier name and number for composite names.</td>
</tr>
<tr>
<td>HRB_Q_NR</td>
<td></td>
<td></td>
</tr>
<tr>
<td>HRB_REQ_MODE</td>
<td>HRB_MODE_ID</td>
<td>Gets objects starting with the ID specified. The ID of the object must be set in HRB_OBJ_NR or HRB_OBJ_NAME. The HRB_RANGE_VALUE must not be zero.</td>
</tr>
<tr>
<td></td>
<td>HRB_MODE_FIRST</td>
<td>Gets first object in the defined scope.</td>
</tr>
<tr>
<td></td>
<td>HRB_MODE_LAST</td>
<td>Gets last object in the defined scope.</td>
</tr>
<tr>
<td></td>
<td>HRB_MODE_ALL</td>
<td>Gets all objects in the defined scope.</td>
</tr>
<tr>
<td></td>
<td>HRB_MODE_CHAIN</td>
<td>Gets all objects within the chain defined by the given object, for example, all devices of a multi-exposure device.</td>
</tr>
<tr>
<td>HRB_RANGE_VALUE</td>
<td></td>
<td>May be used to specify the number and direction of objects to be processed (positive number = subsequent objects; negative number = preceding objects).</td>
</tr>
<tr>
<td>HRB_TRACE</td>
<td>HRB_YES</td>
<td>The request is traced. Make sure that the trace data set is allocated with a DD name of HCDTRACE.</td>
</tr>
<tr>
<td>HRB_RESULT</td>
<td></td>
<td>The subfields of HRB_RESULT contain the output of the request, such as the data requested, the size of the output data, or return codes.</td>
</tr>
</tbody>
</table>

Functions

The HCD application programming interface provides the functions described in Table 37. The functions are listed as you need them while requesting data from the HCD HOM services. The constants you have to specify for HRB_FUNCTION and HRB_OBJ_CODE are included in the figure.

Table 37. Functions provided by the HOM services

<table>
<thead>
<tr>
<th>Task</th>
<th>Fields in Request Block (HRB)</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Set up the connection to the HCD API</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Setup connection</td>
<td>HRB_SETUP, HRB_HCD</td>
<td>Establish the HCD environment by passing the setup function in the request block. <strong>Input:</strong> HCD session interface (HSI) record.</td>
</tr>
<tr>
<td>2. Open the IODF</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Open IODF</td>
<td>HRB_OPEN, HRB_IODF</td>
<td>Open an IODF, for which you have read authority, by passing the HRB_OPEN function in the request block.</td>
</tr>
<tr>
<td>3. Request data for HCD objects</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Table 37. Functions provided by the HOM services (continued)

<table>
<thead>
<tr>
<th>Task</th>
<th>Fields in Request Block (HRB)</th>
<th>Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>HRB_FUNCTION=</td>
<td></td>
</tr>
<tr>
<td>Get Processor</td>
<td>HRB_GET</td>
<td>Issue a request with the GET function to retrieve data from the IODF. The request returns the address and the length of the data output block. Issue a request with the HRB_DGET function to obtain the retrieved information.</td>
</tr>
<tr>
<td></td>
<td>HRB_OBJ_CODE=</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_PROCESSOR</td>
<td></td>
</tr>
<tr>
<td>Get Channel Subsystem</td>
<td>HRB_GET</td>
<td>Issue HRB_GET and HRB_MGET before requesting additional data, because the new request deletes all data and messages from the previous request.</td>
</tr>
<tr>
<td></td>
<td>HRB_CSS</td>
<td></td>
</tr>
<tr>
<td>Get Channel Path</td>
<td>HRB_GET</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_CHANNEL</td>
<td></td>
</tr>
<tr>
<td>Get Switch</td>
<td>HRB_GET</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_SWITCH</td>
<td></td>
</tr>
<tr>
<td>Get Physical Control Unit</td>
<td>HRB_GET</td>
<td>The request allows you to identify the currently active IODF, processor, and so on.</td>
</tr>
<tr>
<td></td>
<td>HRB_PCU</td>
<td></td>
</tr>
<tr>
<td>Get Device</td>
<td>HRB_GET</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_DEVICE</td>
<td></td>
</tr>
<tr>
<td>Get Activation Status</td>
<td>HRB_ACT_STATUS</td>
<td></td>
</tr>
<tr>
<td></td>
<td>HRB_IODF</td>
<td></td>
</tr>
</tbody>
</table>

4. Get the data from the previous GET request

| Data Get                      | HRB_DGET                      | Issue the request with the address and length of the output area to obtain the data retrieved with the previous GET function. Output: Interface record for the object. |
|                               | HRB_DATA                      |                                                                                                                                          |
| Message Get                   | HRB_MGET                      | Check the return and reason code of the previous GET request. If the return code is warning, error, or severe, issue the request with the address and length of the output area to obtain the messages. Output: Message interface (MSI) record. |
|                               | HRB_MESSAGE                   |                                                                                                                                          |

5. Close the IODF

| Close IODF                    | HRB_CLOSE                     | When you do not need the IODF anymore, close the IODF by issuing a request with the close function.                                         |
|                               | HRB_IODF                      |                                                                                                                                          |

6. Terminate the connection to the HCD API

| Terminate connection          | HRB_TERMINATE                 | When you do not need the HOM services anymore, terminate the connection by issuing a request with the terminate function.                   |
|                               | HRB_HCD                       |                                                                                                                                          |

Example

The example shows how to get a range of 20 devices, starting with ID X'414' and connected to control unit X'21'. The example is shown in pseudo-code because the actual syntax and declarations depend on the programming language used.

```plaintext
... 
HRB_SDESC             = HRB_SDESC_C
HRB_LENGTH             = length-of-HRB
HRB_FUNCTION           = HRB_SETUP
HRB_OBJ_CODE           = HRB_HCD
Load or link CBDMGHOM with: (HRB,HSI-address,HSI-length,0,0)
...
HRB_SDESC             = HRB_SDESC_C
HRB_LENGTH             = length-of-HRB
HRB_USE_IODF           = IODF-name
HRB_FUNCTION           = HRB_OPEN
HRB_OBJ_CODE           = HRB_IODF
Load or link CBDMGHOM with: (HRB,0,0,0,0)
```
... HRB_SDESC = HRB_SDESC_C
HRB_LENGTH = length-of-HRB
HRB_USE_IODF = IODF-name
HRB_FUNCTION = HRB_DGET
HRB_OBJ_CODE = HRB_DATA
Load or link CBDMGHOM with: (HRB,0,0,DVI-address,DVI-length)
....
.... HRB_SDESC = HRB_SDESC_C
HRB_LENGTH = length-of-HRB
HRB_USE_IODF = IODF-name
HRB_FUNCTION = HRB_MGET
HRB_OBJ_CODE = HRB_MESSAGE
Load or link CBDMGHOM with: (HRB,0,0,MSI-address,MSI-length)
....
.... HRB_SDESC = HRB_SDESC_C
HRB_LENGTH = length-of-HRB
HRB_USE_IODF = IODF-name
HRB_FUNCTION = HRB_CLOSE
HRB_OBJ_CODE = HRB_IODF
Load or link CBDMGHOM with: (HRB,0,0,0,0)
....
.... HRB_SDESC = HRB_SDESC_C
HRB_LENGTH = length-of-HRB
HRB_USE_IODF = IODF-name
HRB_FUNCTION = HRB_TERMINATE
HRB_OBJ_CODE = HRB_HCD
Load or link CBDMGHOM with: (HRB,0,0,0,0)
....

Return codes

On return, HRB_RETURN_CODE in the request block HRB contains the severity of an error:

- HRB_SEVERE indicates that processing has been terminated and a new setup is required. Issue HCD_MGET to retrieve the messages describing the error.
- HRB_SYNTAX indicates that the request was given to the API in an incorrect syntax and therefore, the request has not been processed.
- HRB_WARNING and HRB_ERROR are given for the remaining errors. Issue HCD_MGET to retrieve the messages describing the error.
- HRB_OK tells you that no problems occurred.

Reason codes

HRB_REASON_CODE in the request block HRB specifies the error in more detail.

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>End of Programming Interface information</td>
<td></td>
</tr>
</tbody>
</table>
Appendix E. Establishing the host communication

To communicate with HCD from an HCM client on your workstation, you must set up the host communication depending on your operating system:

- For information regarding z/OS, refer to "Setting up TCP/IP definitions for z/OS".
- For information regarding z/VM, refer to information unit Setting up TCP/IP definitions for z/VM in z/OS and z/VM HCM User’s Guide.

The host communication is also used when communicating between different HCD systems, for example, for tasks like HMC-wide activation.

Setting up TCP/IP definitions for z/OS

To communicate with HCD from an HCM client or from another HCD program, a server program running on the host is required. The server program is a TCP/IP program that listens for incoming remote HCD requests on a specific TCP/IP port. These HCD requests are passed to HCD to be executed. The server program - called HCD agent - must be started before HCD requests are passed. The HCD agent (communicating with the HCD server) is started by a daemon program (HCD dispatcher) as soon as a remote HCD login request has been issued. This HCD dispatcher program must be started before the first remote HCD login request is issued.

The following picture provides an overview of the structure and illustrates the relations between the HCD client, HCD dispatcher, and the HCD agent.

Figure 250. Relationship between HCD client, HCD dispatcher, and HCD agent
The HCD dispatcher listens on a specific TCP/IP port and waits for incoming remote HCD login requests. For each remote HCD login request, the HCD dispatcher checks the passed user ID and password for correctness. If user ID and password are correct, the HCD dispatcher looks for a free IP port. Then it starts an HCD agent program (HCD server program) which listens to remote HCD requests on that particular IP port. As soon as the HCD agent is started and ready, the HCD dispatcher passes the particular IP port to the HCD client. The HCD client then closes the session to the HCD dispatcher and starts a session to the started HCD agent using the passed IP port. As soon as the HCD client has connected the HCD agent, the HCD dispatcher is free again to wait for other incoming remote HCD login requests on its IP port. As soon as HCD terminates the HCD client server connection, the HCD agent is terminated and the used port is freed again.

The advantage of having an HCD dispatcher which waits permanently on a specific port for incoming HCD login requests is, that each remote HCD user performs a login request to a fixed port ID and does not have to specify a particular job input to start the HCD server. This means, that all remote HCD users automatically have the same setup, and that this has only to be done once. As the HCD dispatcher is always running, all remote HCD users always use the same IP port for the login request.

The TCP/IP port for the remote HCD login requests is determined when the HCD dispatcher is started. If during the start of the HCD dispatcher nothing special is specified, the default TCP/IP port number is 51107. This number is also the default port number which is used by HCD for a login request if no port is specified.

The HCD dispatcher creates a job out of a skeleton and submits this job to start the HCD agent (for an example of the job skeleton, see “Skeleton used to start the HCD agent” on page 507). After the HCD agent has been started and is running, the HCD client communicates with the HCD agent. The HCD client uses the same host name for the communication with the HCD agent as it has used for the login request to the HCD dispatcher. Therefore, the HCD agent must run on a system with the same host name as the HCD dispatcher. This fact might be especially important, if your system is within a parallel sysplex. In this case, you can specify the system on which the agent must run in the provided skeleton.

You can start the HCD dispatcher in two ways:

- Starting the HCD dispatcher as a started task by using the procedure CBDQDISP provided in the library SYS1.PROCLIB. Consider to start the HCD dispatcher automatically after IPL of your z/OS system (for example, by using System Automation). See “Starting the HCD dispatcher as a started task” on page 508 for an example on how to start the HCD dispatcher as a started task.
- Starting the HCD dispatcher by submitting a batch job. A sample of a job, which can be used to start the HCD dispatcher is provided as CBDQDISJ in ‘SYS1.SAMPLIB’. Adapt this job, before you submit it.

If you do not want to accept the default port number, you can choose your own by changing the procedure or the sample job to start the HCD dispatcher. Inform the remote HCD users of the TCP/IP port for the login requests. The HCD client does not accept a port number 0 or port numbers higher than 65535.

Each HCD session needs its own dedicated server, and each active HCD server needs its own unique TCP/IP port number. The HCD dispatcher looks for a free port number in a specific range. As a default, a port number is chosen in the range...
of 10000 to 65535 for the server. It is possible to determine a different range for the ports to be chosen for the HCD agent during start of the HCD dispatcher.

The user ID under which the HCD dispatcher is running, as well as the user IDs used for working with remote HCD programs must have permission to use UNIX System Services. Note that superuser authority is not required, but a home directory is to be provided for these user IDs. For example, you can use /u/userid (where userid is your own user ID) as a home directory for the remote HCD user ID.

Depending on your general TCP/IP setup, it might be necessary that you include a DD statement for SYSTCPD for the HCD dispatcher and the HCD agent.

**Controlling access to HCD services**

To access the HCD services remotely on z/OS, a user needs to log on to the HCD dispatcher. The log-on is done with a user ID and password as defined to the external security manager, for example, IBM Security Server RACF. The user must have the same access rights as for using HCD directly in the operating system.

If the APPL class for the security product is active, a profile can be defined to allow only certain users to log on to the HCD dispatcher. You can manage access to the HCD application by profile CBDSERVE in the APPL class. Users who are allowed to use HCD need READ access to this profile. Sample definitions for user HCDUSER for RACF look like:

```
RDEFINE APPL CBDSERVE UACC(NONE)
PERMIT CBDSERVE CLASS(APPL) ID(HCDUSER) ACCESS(READ)
```

For details about protecting applications see [z/OS Security Server RACF Security Administrator’s Guide](#).

**Skeleton used to start the HCD agent**

There is a sample of skeleton CBDQAJSK provided in SYS1.PROCLIB. The HCD dispatcher uses this sample job to build up a job, which is submitted to start the HCD agent.

You can adapt this skeleton according to your installation needs. You can specify accounting information in the job card of the skeleton, if your installation requires accounting information. If your installation requires accounting information, and there is no accounting information specified in the skeleton, each HCM user must provide this information in the EEQHCM.INI file. For all other substitutable parameters, the HCD dispatcher provides default values, for example, &SYSUID..HCD.PROFILE and &SYSUID..HCM.TRACE as data set names for the HCD profile and the HCD trace data set for remote HCD sessions.

If you specify values for substitutable parameters, then these values are used and not the default values or values specified in the HCM user’s EEQHCM.INI file, for example, an increased REGION size for the HCD agent.

Always check, whether you must adapt this skeleton for your environment regarding the JOBPARM SYSAFF parameter for JES2 or MAIN SYSTEM parameter for JES3. The job must be executed on the system with the system name specified during HCD client logging to the HCD dispatcher.
Furthermore, an HCM user can take this skeleton, make a copy of it, and specify values for personal needs. To use this private copy, the HCM user needs an entry in the EEQHCM.INI file to tell the HCD dispatcher not to use the default skeleton, but the user-specified skeleton.

**Starting the HCD dispatcher as a started task**

There is a procedure CBDQDISP provided in SYS1.PROCLIB, which you can use to start the HCD dispatcher as a started task.

You can create a new user ID or use an existing one to be associated with the task of the HCD dispatcher. This user ID has to have permission to use UNIX System Services.

After the procedure has been adapted to your installation needs, you can start it by using the start command. Start the HCD dispatcher always after the system has been IPLed. You can also start the HCD dispatcher automatically using System Automation for z/OS.

You can change the following parameters in the procedure:

**Job name**

The HCD dispatcher submits a job for each incoming remote HCD login request. As a default, the job name of this job starts with CBD. If you want the job names to start with something different than CBD, you can specify a different string for the beginning of the job name by setting the $N variable. If you want the job name to contain the user ID of the remote HCD user, specify +U and the HCD dispatcher substitutes the +U with the requestor's user ID. You can also add a prefix to the user ID or append a string to the user ID. For example, a X+UY for a passed user ID BMGN would result in XBMGNY for the beginning of the job name. Note, the HCD dispatcher does not accept more than seven digits for the beginning of a job name. Strings longer than seven digits are truncated. The HCD dispatcher generates a job name using the $N variable and fills it up to eight digits. If the $N variable contains three digits, the job name is filled up to eight digits by using parts of the port address of the HCD dispatcher and parts of the port address of the HCD client, which are started. If the $N variable does not have three digits, it is filled up to eight digits by using 0...9 and A...Z.

**Logging information**

For special cases (debugging or better control), the HCD dispatcher can write logging information into a data set. In this case, change the LOG variable.

**Port**

If there is any reason to use another port than 51107 on which the HCD dispatcher listens for incoming remote HCD login requests, you can specify your port by setting the PORT variable.

**Skeleton**

You can specify another skeleton to be used to start the HCD agent by changing the JSK variable.

**Port range**

It is possible to determine a different range for the ports chosen by the HCD dispatcher for communication with the HCD agent during start of the dispatcher. The port range used must be configured to be available and permitted to the HCD agent. Set the variables P0 and P1 to appropriate values. Note that ports bigger than 65535 are not allowed.
Creating a user ID
If you want to run the HCD dispatcher as a started task, you must create a user ID for it.
1. Create a user ID to be used as started task for the procedure CBDQDISP. This user ID must have permission for running UNIX System Services.
2. Define the user ID to be used for the started task procedure CBDQDISP.
3. Refresh RACF.

The following figure shows a sample job in which the user ID for the HCD dispatcher can also be used by the UNIX System Services. (Note that the specified home directory for the HCD dispatcher is the root directory in this example).

```
//ADDUSER EXEC PGM=IKJEFT01
...//SYSIN DD *
  AU CBDQDISP NAME('STARTED-T. M. GNIRSS') OWNER(STCGROUP) +
  DFLTGRP(STCGROUP) +
  OMVS(HOME(/) PROGRAM(/bin/sh) UID(4711))
/**
//DEFRACF EXEC PGM=IKJEFT01
...//SYSTSIN DD *
  RDEF STARTED CBDQDISP.* STDATA(USER(CBDQDISP) GROUP(STCGROUP))
/**
//REFRESH EXEC PGM=IKJEFT01
...//SYSTSIN DD *
  SETR REFRESH RACLIST(STARTED) GENCMD(*) GENERIC(*)
/**
```

Figure 251. Sample JCL for creating a user ID for UNIX System Services

Starting the HCD dispatcher as a batch job
You can either start the HCD dispatcher as a started task, or by submitting a batch job. For this purpose, you can use the sample job CBDQDISJ in SYS1.SAMPLIB and submit it after you have adapted it to your needs.

Stopping the HCD dispatcher
To stop the HCD dispatcher, use the cancel command. The stop command is not supported.

Define an HCD profile
HCM uses HCD on the host as its server. Thus you can define an HCD profile to tailor HCD supplied defaults and processing options to your installation needs. Using a profile is optional. The profile file data set must have the following characteristics:
- Be either a sequential or a member of a partitioned data set
- Have fixed length (80 bytes), fixed blocked record format

For more information, see “Defining an HCD profile” on page 19.

Allocate the HCD trace data set for remote HCD sessions
Before you can start an HCD agent (HCD server) on the host, you must allocate a data set that is used by this HCD agent's trace facility. This trace data set must have a different name than the standard HCD trace data set (which is called
userid.HCD.TRACE), allowing you to use remote HCD programs concurrently. The recommended name for the HCD agent trace data set is userid.HCD.TRACE.

The following job can be used to allocate the trace data set.

```
//ALLOC JOB (DE03141,,),'GNIRSS',CLASS=A,MSGCLASS=H,MSGLEVEL=(1,1)
/*
//STEP1 EXEC PGM=IEFBR14
//DUMMY DD DSN=WAS.HCD.TRACE,
// DCB=(RECFM=FB,LRECL=80,BLKSIZE=6160),
// SPACE=(CYL,(5,20)),DISP=(NEW,CATLG),UNIT=SYSALLDA
//
```

Figure 252. Sample job for trace data set allocation

### Verifying TCP/IP host communication

If you cannot establish a connection to the host, first check whether you specified the correct host name in the remote HCD login dialog. If the host name is correct, use the ping command to check the network accessibility. In a command prompt window, enter the following command:

```
ping <hostname>
```

where `<hostname>` is your remote HCD host name.

If the ping command reports an error, make sure you can reach your TCP/IP name server. Enter the following command:

```
ping <nameserver>
```

where `<nameserver>` is your name server's IP address in dotted-decimal notation (for example, 9.164.182.32). If this ping command also reports an error, make sure that you specified the correct IP address for the name server (provided by your network administrator) in your Windows TCP/IP configuration notebook. If you specified the name server IP address correctly, contact your network administrator to verify that all your TCP/IP configuration parameters are correct (router IP address, subnet mask, your workstation's IP address).

### TCP/IP problem determination

If a user connects to HCD via HCM, HCM displays error messages if the TCP/IP connection fails. For information about error messages, refer to [z/OS and z/VM HCM User's Guide](http://www.ibm.com/systems/z/os/zos/features/hcm/). You can also check for documentation updates in HCM Documentation under Product Updates provided on the HCM home page.

If you connect to HCD via another HCD instance, HCD displays an error message on the screen or in the HCD message log.

If you get messages that are not listed in [z/OS and z/VM HCM User’s Guide](http://www.ibm.com/systems/z/os/zos/features/hcm/) or in [z/OS and z/VM HCD Messages](http://www.ibm.com/systems/z/os/zos/features/hcd/), inform IBM and provide the complete and exact message text (especially the internal description and the error stack information). If possible, make a screenshot of the message and provide information about the circumstances that caused the message.
Appendix F. IODF data model

The following tables describe the IODF data model in terms of object class and attribute definitions. These definitions conform to the data that is kept in the IODF.

The object classes and attribute types introduced by HCD start with the prefix `hcd` which helps with identifying them.

The object hierarchy below the HCD Backend suffix is structured as follows:

```
hcdIodf (RDN: hcdIodfId)
  ├── hcdControlUnit (RDN: hcdControlUnitNumber)
  │
  │  └─ hcdDevice (RDN: hcdDeviceNumber[+hcdDeviceSuffix])
  │
  │  └─ hcdDistPackage (RDN: hcdDistPackageId)
  │
  │  └─ hcdOsConfig (RDN: hcdOsConfigId)
  │
  │  └─ hcdPartition (RDN: hcdPartitionId[+hcdPartitionNumber])
  │
  │  └─ hcdPCIeFunction (RDN: hcdPCIeFunctionId)
  │
  │  └─ hcdSlaveSwitch (RDN: hcdSlaveSwitchId)
  │
  │  └─ hcdPort (RDN: hcdPortId)
  │
  │  └─ hcdSwitchConfig (RDN: hcdSwitchConfigId)
  │
  │  └─ hcdPortConfig (RDN: hcdPortId)
```

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IODF object class definitions within LDAP

The following tables describe the object classes which are used for the HCD LDAP DIT. In addition to other information, they contain the names of the attributes of each object class. The required attributes (shown in the row 'Must Contain') must be specified when adding an object of that class. Their values cannot be deleted. Optional attributes (shown in the row 'May Contain') may not always be required. They may, however, be necessary for certain objects according to HCD configuration rules. Attributes which are used to build the RDN of an object must not be modified for the corresponding object class.

The row 'Supported Requests' contains information about which operations are possible on entries of the corresponding object class. There are some object classes which do not allow all contained (non-RDN) attributes to be added (because they are read-only attributes) or modified. In this case, the list of attributes which may be modified is specified in the 'Supported Requests' row in parentheses after the MODIFY identifier.

Note: For certain entries, there may be restrictions to this general description as a result of HCD configuration rules.

The following rules apply for update requests on control unit and device object classes:

1. Control Unit

The general attributes of a specific control unit exist in an appropriate entry in class hcdControlUnit. For each connected processor, the processor related attributes of that control unit are contained in an entry of class hcdCssControlUnit. Hence, as a result of this relation, an entry can only be added to class hcdCssControlUnit if the corresponding entry in class hcdControlUnit is already present. Likewise, if an entry of class hcdControlUnit is deleted, all the entries for the corresponding control unit in class hcdCssControlUnit will implicitly also be deleted.

2. Devices

Similar to the control units, the general attributes of a specific device exist in an entry of class hcdDevice and may additionally exist in entries of classes hcdCssDevice and hcdOsDevice. The device attributes relating a device to a particular processor are contained in a corresponding entry of class hcdCssDevice. Such an entry can only exist if an entry for the device in class hcdDevice also exists and the device is connected to a control unit defined via, both an entry in the class hcdControlUnit, and an entry in class hcdCssControlUnit. This dependency means that it is not possible to explicitly add or delete an entry of class hcdCssDevice directly. Instead, an entry of class hcdCssDevice will be implicitly added if:

- A control unit defined in an hcdControlUnit entry that has the particular device attached to it is defined also as an entry in class hcdCssControlUnit.
- An entry in class hcdDevice is created containing the attribute hcdConnControlUnits with a control unit number of an hcdControlUnit entry that also has a corresponding hcdCssControlUnit entry defined.

Implicitly added entries of class hcdCssDevice initially have default attribute values. These attributes can be modified to get their proper values.

An entry of class hcdCssDevice will be implicitly deleted if:
The entry in corresponding class hcdDevice is deleted, or
- The connected control units in class hcdCssControlUnit are deleted, or
- The connected control units in class hcdControlUnit are deleted.

Changes to the attributes of control unit and device entries may affect all corresponding entries in the same logical control unit of a processor configuration, i.e. all entries of classes hcdCssControlUnit and hcdCssDevice with the same value of the attribute hcdLogicalControlUnit. In such a case, it may be necessary to delete all entries belonging to the same logical control unit and add them again with the changed attributes. This should be done using the update sequence in transaction mode.

For each operating system configuration, the operating system related device attributes are contained in a corresponding entry in class hcdOsDevice. An entry in class hcdOsDevice can only exist if the corresponding entry in class hcdDevice also exists. An entry in class hcdOsDevice can be explicitly added or deleted. This means that the device is connected to or disconnected from the operating system configuration. An entry in class hcdOsDevice is implicitly deleted if the corresponding entry in class hcdDevice is deleted.

If a device entry in class hcdDevice is added which has the same RDN attribute (hcdDeviceNumber) value of an existing entry in that class, HCD assigns a non-zero suffix to the device number (RDN attribute hcdDeviceSuffix) to make the RDN unique. The attribute hcdDeviceSuffix cannot be specified with an add request. If the value of attribute hcdDeviceSuffix is 0000, it need not be specified in the RDN, as this is the default value. If the value of the attribute hcdDeviceSuffix is not equal to 0000, it has to be specified in the RDN of the MODIFY and DELETE requests for the corresponding device entry. Therefore, the complete device RDN has to be retrieved via a preceding search request in order to be able to specify the correct RDN of a device entry.

**Note:** To facilitate the search of the correct hcdDeviceSuffix of devices in a device group, you can specify an LDAP search request for a specific device number, but without device suffix, or with device suffix 0000. Such a request will return all device entries with the same device number with its different device suffixes. From the returned entries, you can retrieve the suffix for the device that you now can modify or delete with a subsequent request.

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdChannelPath</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a channel path of the processor configuration</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdChannelPathId, hcdChannelPathType, hcdOperationMode, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDescription, hcdDynSwitch, hcdConnChannelPath, hcdAccessingPartitions, hcdCandidatePartitions, hcdConnPort, hcdIsOccupied, hcdIsManaged, hcdSysplex, hcdMaximumFrameSize, hcdSpanningChannelSubsystems, hcdPhysicalChannelId, hcdHasPrioQueuesDisabled, hcdHcaAdapterId, hcdHcaPort, hcdChannelFunction, hcdPhysicalNetworkIds, hcdVirtualChannelId</td>
</tr>
<tr>
<td>Class</td>
<td>hcdChannelPath</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH&lt;br&gt;ADD&lt;br&gt;MODIFY&lt;br&gt;DELETE</td>
</tr>
<tr>
<td>Special Notes</td>
<td>Attribute hcdIsOccupied is only shown if set to Yes. &lt;br&gt;Attribute hcdSpanningChannelSubsystems is output only. &lt;br&gt;A spanned channel path is added/modified in one channel subsystem while specifying partitions from more than one channel subsystem. It can be defined with operation mode SHR or SPAN. &lt;br&gt;Attribute hcdHasPrioQueuesDisabled is only shown if applicable.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdControlUnit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a control unit</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdIodf</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdControlUnitNumber, hcdUnit, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDescription, hcdModel, hcdSerialNumber, hcdConnPorts</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH&lt;br&gt;ADD&lt;br&gt;MODIFY&lt;br&gt;DELETE</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdCssControlUnit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a control unit from the Channel Subsystem viewpoint</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdControlUnitNumber, hcdConnChannelPaths, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdUnitAddressRanges, hcdControlUnitAddress, hcdIOConcurrencyLevel, hcdControlUnitProtocol, hcdLogicalControlUnit, hcdManagedChannelPathsCount</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH&lt;br&gt;ADD (requires the existence of an object in class hcdControlUnit with same RDN)&lt;br&gt;MODIFY (hcdConnChannelPaths, hcdUnitAddressRanges, hcdControlUnitAddress, hcdIOConcurrencyLevel, hcdControlUnitProtocol, hcdManagedChannelPathsCount)&lt;br&gt;DELETE</td>
</tr>
<tr>
<td>Class</td>
<td>hcdCssDevice</td>
</tr>
<tr>
<td>-----------</td>
<td>--------------</td>
</tr>
<tr>
<td>Description</td>
<td>Describes a device from the Channel Subsystem viewpoint</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdDeviceNumber, objectClass</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdDeviceNumber, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDeviceSuffix, hcdDeviceRange, hcdUnitAddress, hcdStatusDetection, hcdTimeOut, hcdPreferredChannelPath, hcdCandidatePartitions, hcdLogicalControlUnit, hcdSubchannelSetId</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH</td>
</tr>
<tr>
<td></td>
<td>MODIFY (hcdDeviceRange, hcdUnitAddress, hcdStatusDetection, hcdTimeOut, hcdPreferredChannelPath, hcdCandidatePartitions)</td>
</tr>
<tr>
<td>Special Notes</td>
<td>For a MODIFY request, hcdDeviceRange specifies the number of devices to which the request will be applied.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdDevice</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes an I/O device</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td>hcdIodf</td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdIodf</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdDeviceNumber, hcdUnit, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDescription, hcdModel, hcdDeviceSuffix, hcdDeviceRange, hcdSerialNumber, hcdVolser, hcdConnControlUnits, hcdDevicePprcUsage</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH</td>
</tr>
<tr>
<td></td>
<td>ADD</td>
</tr>
<tr>
<td></td>
<td>MODIFY (hcdDeviceRange, hcdUnit, hcdDescription, hcdModel, hcdSerialNumber, hcdVolser, hcdConnControlUnits)</td>
</tr>
<tr>
<td></td>
<td>DELETE</td>
</tr>
<tr>
<td>Special Notes</td>
<td>For ADD and MODIFY requests, hcdDeviceRange specifies the number of devices to which the request will be applied.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdDistPackage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a distribution package of I/O configurations</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td>hcdIodf</td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdIodf</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdDistPackageId, objectClass</td>
</tr>
</tbody>
</table>
### Class hcdDistPackage

<table>
<thead>
<tr>
<th>May Contain</th>
<th>hcdDescription, hcdTargetNode, hcdTargetUser, hcdIsAttended, hcdTargetIodf, hcdTargetVolser, hcdSentDate, hcdSentTime, hcdOsConfigs, hcdProcessorConfigs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Supported Requests</td>
<td>SEARCH, ADD, MODIFY (hcdDescription, hcdTargetNode, hcdTargetUser, hcdIsAttended, hcdTargetIodf, hcdTargetVolser, hcdOsConfigs, hcdProcessorConfigs), DELETE</td>
</tr>
</tbody>
</table>

### Class hcdEligibleDeviceTable

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes an Eligible Device Table of an OS configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdOsConfig</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdEligibleDeviceTableId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDescription, hcdLastUpdateDate, hcdUpdatedBy</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH, ADD, MODIFY (hcdDescription), DELETE</td>
</tr>
</tbody>
</table>

### Class hcdEsotericDeviceGroup

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes an esoteric device group of an EDT of an OS configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdEligibleDeviceTable</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdEsotericDeviceGroupId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdEsotericDeviceGroupIdToken, hcdVirtualIO, hcdDeviceRanges</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH, ADD, MODIFY</td>
</tr>
<tr>
<td>Special Notes</td>
<td>Attribute hcdVirtualIO is only shown if set to Yes.</td>
</tr>
</tbody>
</table>

### Class hcdGenericDeviceType

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes an update to a generic device type for an EDT of an OS configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
</tbody>
</table>

---

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### Class hcdGenericDeviceType

<table>
<thead>
<tr>
<th>Derived from</th>
<th>top</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdEligibleDeviceTable</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdGenericDeviceTypeId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDevicePreferenceValue, hcdVirtualIO</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH, MODIFY</td>
</tr>
<tr>
<td>Special Notes</td>
<td>Entries of class hcdGenericDeviceType are implicitly added when the first device entry with the corresponding generic device type is added in class hcdOsDevice.</td>
</tr>
<tr>
<td></td>
<td>An entry of this class is deleted, if the last device with the corresponding generic device type is deleted from class hcdOsDevice.</td>
</tr>
<tr>
<td></td>
<td>Attribute hcdVirtualIO is only shown if set to Yes.</td>
</tr>
</tbody>
</table>

### Class hcdIocds

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes an IOCDS of a processor configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdIocdsId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdIocdsName, hcdLastUpdateDate, hcdLastUpdateTime, hcdProcessorConfigMode</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH</td>
</tr>
<tr>
<td>Special Notes</td>
<td>Entries in this class are implicitly added when an entry in class hcdProcessorConfig is added. Entries in this class are implicitly deleted if the appropriate entry in class hcdProcessorConfig is deleted.</td>
</tr>
</tbody>
</table>

### Class hcdIodf

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes the I/O configurations defined in an IODF</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td></td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdIodfId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdIodfType, hcdIodfDescription, hcdBackupIodf, hcdBlocksAllocated, hcdBlocksUsed, hcdCreationDate, hcdLastUpdateDate, hcdLastUpdateTime, hcdToken (output only)</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH, MODIFY (hcdIodfDescription)</td>
</tr>
</tbody>
</table>
### Class hcdIodf

**Special Notes** Entries of this class cannot be added or deleted with the HCD LDAP Backend.

### Class hcdOsConfig

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes an OS configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type</strong></td>
<td>structural</td>
</tr>
<tr>
<td><strong>Derived from</strong></td>
<td>top</td>
</tr>
<tr>
<td><strong>Auxiliary Classes</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Possible Superiors</strong></td>
<td>hcdIodf</td>
</tr>
<tr>
<td><strong>Must Contain</strong></td>
<td>hcdOSConfigId, hcdOSConfigType, objectClass</td>
</tr>
<tr>
<td><strong>May Contain</strong></td>
<td>hcdDescription, hcdOSDrSiteConfigId</td>
</tr>
<tr>
<td><strong>Supported Requests</strong></td>
<td>SEARCH, ADD, MODIFY (hcdDescription), DELETE</td>
</tr>
</tbody>
</table>

### Class hcdOsDevice

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes an I/O device from the OS viewpoint</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type</strong></td>
<td>structural</td>
</tr>
<tr>
<td><strong>Derived from</strong></td>
<td>top</td>
</tr>
<tr>
<td><strong>Auxiliary Classes</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Possible Superiors</strong></td>
<td>hcdOsConfig</td>
</tr>
<tr>
<td><strong>Must Contain</strong></td>
<td>hcdDeviceNumber, hcdUnit, objectClass</td>
</tr>
<tr>
<td><strong>May Contain</strong></td>
<td>hcdDeviceSuffix, hcdDeviceRange, hcdModel, hcdGenericDeviceTypeId, hcdDeviceParameters, hcdDeviceFeatures, hcdConsoleNumber, hcdSubchannelSetId</td>
</tr>
<tr>
<td><strong>Supported Requests</strong></td>
<td>SEARCH, ADD (requires the existence of an object in class hcdDevice with the same RDN), MODIFY (hcdDeviceRange, hcdDeviceParameters, hcdDeviceFeatures, hcdConsoleNumber), DELETE</td>
</tr>
<tr>
<td><strong>Special Notes</strong></td>
<td>For ADD and MODIFY requests, hcdDeviceRange specifies the number of devices to which the request will be applied.</td>
</tr>
</tbody>
</table>

### Class hcdPartition

<table>
<thead>
<tr>
<th>Description</th>
<th>Describes a logical partition (LP) of a processor configuration</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type</strong></td>
<td>structural</td>
</tr>
<tr>
<td><strong>Derived from</strong></td>
<td>top</td>
</tr>
<tr>
<td><strong>Auxiliary Classes</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Possible Superiors</strong></td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td><strong>Must Contain</strong></td>
<td>hcdPartitionId, objectClass</td>
</tr>
<tr>
<td><strong>May Contain</strong></td>
<td>hcdDescription, hcdPartitionNumber, hcdPartitionUsage</td>
</tr>
<tr>
<td>Class</td>
<td>hcdPartition</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-------------</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH</td>
</tr>
<tr>
<td></td>
<td>ADD</td>
</tr>
<tr>
<td></td>
<td>MODIFY</td>
</tr>
<tr>
<td></td>
<td>DELETE</td>
</tr>
<tr>
<td>Special Notes</td>
<td>You can use the hcdPartitionNumber attribute to identify a reserved partition.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdPCIeFunction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a PCIe function of a processor configuration</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdProcessorConfig</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdPCIeFunctionId, objectClass,</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdPCIeFunctionType, hcdDescription, hcdAccessingPartitions, hcdCandidatePartitions, hcdPhysicalChannelId, hcdVirtualFunctionNum, hcdPhysicalNetworkIds</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH</td>
</tr>
<tr>
<td></td>
<td>ADD</td>
</tr>
<tr>
<td></td>
<td>MODIFY</td>
</tr>
<tr>
<td></td>
<td>DELETE</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdPort</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a port of an ESCON director</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdSwitch</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdPortId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdPortName, hcdIsOccupied, hcdIsInstalled, hcdConnPort</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH</td>
</tr>
<tr>
<td></td>
<td>MODIFY</td>
</tr>
<tr>
<td>Special Notes</td>
<td>Attribute hcdIsOccupied is only shown if set to Yes.</td>
</tr>
<tr>
<td></td>
<td>Entries of this class are implicitly added or deleted if the corresponding switch entry in class hcdSwitch is added or deleted, respectively.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdPortConfig</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a port configuration of a switch configuration</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
</tbody>
</table>
### hcdPortConfig

**Possible Superiors**  
`hcdSwitchConfig`

**Must Contain**  
- `hcdPortId`, `objectClass`

**May Contain**  
- `hcdAllowedDynConnPorts`, `hcdProhibitedDynConnPorts`,  
- `hcdDedicatedPort`, `hcdIsBlocked`

**Supported Requests**  
- `SEARCH`  
- `MODIFY`

**Special Notes**  
Entries in this class are implicitly added or deleted if the corresponding entry in class `hcdSwitchConfig` is added or deleted, respectively.

### hcdProcessorConfig

**Description**  
Describes a processor configuration or, if it is identified by an RDN of the form `hcdProcessorConfigId+CssId`, it describes a channel subsystem of an XMP processor.

**Type**  
structural

**Derived from**  
top

**Auxiliary Classes**

**Possible Superiors**  
`hcdIodf`

**Must Contain**  
- `hcdProcessorConfigId`, `hcdUnit`, `hcdProcessorConfigMode`, `objectClass`

**May Contain**  
- `hcdModel`, `hcdDescription`, `hcdSerialNumber`, `hcdNetworkName`,  
- `hcdSystem`, `hcdSupportLevel`, `hcdCssId`, `hcdSetZeroMaxDevices`,  
- `hcdSetOneMaxDevices`, `hcdSetTwoMaxDevices`,  
- `hcdSetThreeMaxDevices`, `hcdLocalSystemName`, `hcdToken` (output only)

**Supported Requests**  
- `SEARCH`  
- `ADD`  
- `MODIFY`  
- `DELETE`

**Special Notes**  
Adding a channel subsystem requires that the processor configuration has already been added.

To add, change or delete a channel subsystem, an RDN consisting of `hcdProcessorConfigId+CssId` has to be used. The only applicable further attributes for a channel subsystem are `hcdDescription`, `hcdSetZeroMaxDevices`, `hcdSetOneMaxDevices`, and `hcdSetTwoMaxDevices`. The values of the required parameters `hcdUnit` and `hcdProcessorConfigMode` are ignored.

### hcdSwitch

**Description**  
Describes a switch (ESCON or FICON Director or Fibre Channel switch)

**Type**  
structural

**Derived from**  
top

**Auxiliary Classes**

**Possible Superiors**  
`hcdIodf`

**Must Contain**  
- `hcdSwitchId`, `hcdUnit`, `objectClass`
### hcdSwitch

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdSwitch</th>
</tr>
</thead>
<tbody>
<tr>
<td>May Contain</td>
<td>hcdDescription, hcdModel, hcdSerialNumber, hcdSwitchAddress</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH, ADD, MODIFY, DELETE</td>
</tr>
</tbody>
</table>

### hcdSwitchConfig

<table>
<thead>
<tr>
<th>Class</th>
<th>hcdSwitchConfig</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Describes a configuration of an ESCON Director</td>
</tr>
<tr>
<td>Type</td>
<td>structural</td>
</tr>
<tr>
<td>Derived from</td>
<td>top</td>
</tr>
<tr>
<td>Auxiliary Classes</td>
<td></td>
</tr>
<tr>
<td>Possible Superiors</td>
<td>hcdSwitch</td>
</tr>
<tr>
<td>Must Contain</td>
<td>hcdSwitchConfigId, objectClass</td>
</tr>
<tr>
<td>May Contain</td>
<td>hcdDescription, hcdDefaultConn</td>
</tr>
<tr>
<td>Supported Requests</td>
<td>SEARCH, ADD, MODIFY, DELETE</td>
</tr>
</tbody>
</table>

---

**IODF attribute table**

The following table describes the names and the properties of the attributes. The first column additionally shows the alias names in parentheses where available.

**Note:**

1. The *Access Class* for all attributes is *normal*.
2. All attribute type names ending with the plural *s* represent multi-valued attributes. HCD interprets the values as an ordered list. This is important if there are two lists which have corresponding list items.
3. In a request, a mix of base names and alias names for attributes is not supported.

<table>
<thead>
<tr>
<th>Attribute (alias name)</th>
<th>Description</th>
<th>Syntax</th>
<th>Valued</th>
</tr>
</thead>
<tbody>
<tr>
<td>hcdAccessingPartitions (hcdAccList)</td>
<td>Channel path access list (up to 8 char partition names)</td>
<td>cis / 8</td>
<td>multi</td>
</tr>
<tr>
<td>hcdAllowedDynConnPorts (hcdAllowedList)</td>
<td>Ports to which an allowed dynamic connection exists (2 hexadecimal digit port address)</td>
<td>cis / 2</td>
<td>multi</td>
</tr>
<tr>
<td>Attribute (alias name)</td>
<td>Description</td>
<td>Syntax</td>
<td>Valued</td>
</tr>
<tr>
<td>------------------------</td>
<td>-------------</td>
<td>--------</td>
<td>--------</td>
</tr>
<tr>
<td>hcdBackupIodf (hcdBkupIodf)</td>
<td>Data set name of backup IODF (up to 35 character full-qualified IODF data set name)</td>
<td>cis / 35</td>
<td>single</td>
</tr>
<tr>
<td>hcdBlocksAllocated (hcdAllocBlks)</td>
<td>Number of allocated blocks for IODF (up to 6 digit decimal number, read-only)</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>hcdBlocksUsed (hcdUsedBlks)</td>
<td>Number of used blocks in IODF (up to 6 digit decimal number, read-only)</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>hcdCandidatePartitions (hcdCandList)</td>
<td>Partition candidate list (up to 8 character partition names or a 0 (zero) for a null device candidate list)</td>
<td>cis / 8</td>
<td>multi</td>
</tr>
<tr>
<td>hcdChannelFunction</td>
<td>Channel function: blank indicates basic HiperSockets support, X indicates IEDN Access, B indicates External Bridge support</td>
<td>cis / 1</td>
<td>single</td>
</tr>
<tr>
<td>hcdChannelPathId (hcdChpId)</td>
<td>Channel path identifier (2 digit hexadecimal number)</td>
<td>cis / 2</td>
<td>single</td>
</tr>
<tr>
<td>hcdChannelPathType (hcdChpType)</td>
<td>Channel path type (4 character channel path type acronym)</td>
<td>cis / 4</td>
<td>single</td>
</tr>
<tr>
<td>hcdConnChannelPath (hcdConnChp)</td>
<td>Connected channel path of a coupling facility connection (qualified coupling facility connection: prid.chpid.cunum.devn.cnt (if the target is an SMP processor) or prid.cssid.chpid.cunum.devn.cnt (if the target is an XMP processor), where prid is a up to 8 character processor name, cssid is a one hexadecimal digit channel subsystem ID, chpid is a 2 hexadecimaldigit channel path, cunum is a 4 hexadecimaldigit control unit number, devn is a 4 hexadecimaldigit device number) cnt is an up to 3 decimal device count (without leading zeros) If the values for cunum, devn or cnt are missing, they are defaulted as needed.</td>
<td>cis / 27</td>
<td>single</td>
</tr>
<tr>
<td>Attribute</td>
<td>Description</td>
<td>Syntax</td>
<td>Valued</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------</td>
<td>--------</td>
</tr>
<tr>
<td>hcdConnChannelPaths</td>
<td>Connected channel paths / link addresses (pp or pp.ll or pp.llll, where pp is the 2-digit hexadecimal number of the channel path, optionally qualified by ll as a 2 hexadecimal number for the link address or by llll as a 4 hexadecimal number for the link address)</td>
<td>cis / 7</td>
<td>multi</td>
</tr>
<tr>
<td>hcdConnControlUnits</td>
<td>Connected control units (4 hex digit numbers)</td>
<td>cis / 4</td>
<td>multi</td>
</tr>
<tr>
<td>hcdConnPort</td>
<td>Connected switch port (qualified port address ss.pp, where ss is the 2 digit hexadecimal switch number, pp is the 2 digit hexadecimal port address)</td>
<td>cis / 5</td>
<td>single</td>
</tr>
<tr>
<td>hcdConnPorts</td>
<td>List of connected switch ports (qualified port addresses ss.pp, where ss is the 2 digit hexadecimal switch number, pp is the 2 digit hexadecimal port address)</td>
<td>cis / 5</td>
<td>multi</td>
</tr>
<tr>
<td>hcdConsoleNumber</td>
<td>Console order number (up to 2 digit decimal number)</td>
<td>cis / 2</td>
<td>single</td>
</tr>
<tr>
<td>hcdControlUnitAddress</td>
<td>Logical control unit address (up to 2 hex digit number)</td>
<td>cis / 2</td>
<td>single</td>
</tr>
<tr>
<td>hcdControlUnitNumber</td>
<td>Control unit number (4 hex digit number)</td>
<td>cis / 4</td>
<td>single</td>
</tr>
<tr>
<td>hcdControlUnitProtocol</td>
<td>Control unit protocol (D, S, S4)</td>
<td>cis / 2</td>
<td>single</td>
</tr>
<tr>
<td>hcdCreationDate</td>
<td>Creation Date (yyyy-mm-dd, read-only)</td>
<td>cis / 10</td>
<td>single</td>
</tr>
<tr>
<td>hcdCssId</td>
<td>Channel subsystem identifier (1 digit hexadecimal number)</td>
<td>cis / 1</td>
<td>single</td>
</tr>
<tr>
<td>hcdDedicatedPort</td>
<td>Port to which a dedicated connection exists (2 digit hexadecimal number)</td>
<td>cis / 2</td>
<td>single</td>
</tr>
<tr>
<td>hcdDefaultConn</td>
<td>Dynamic connection default of a switch configuration (ALLOW, PROHIBIT)</td>
<td>cis / 10</td>
<td>single</td>
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<tr>
<td>hcdDescription</td>
<td>Description field (up to 32 character string)</td>
<td>cis / 32</td>
<td>single</td>
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<tr>
<td>Attribute</td>
<td>Description</td>
<td>Syntax</td>
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</tr>
<tr>
<td>hcdDeviceFeatures (hcdFeatList)</td>
<td>Device feature list (up to 10 character identifier)</td>
<td>cis / 10</td>
<td>multi</td>
</tr>
<tr>
<td>hcdDeviceNumber (hcdDev)</td>
<td>Device number (4 digit hexadecimal number)</td>
<td>cis / 4</td>
<td>single</td>
</tr>
<tr>
<td>hcdDeviceParameters (hcdParmList)</td>
<td>Device parameter list (keyword=value1,...)</td>
<td>cis / 50</td>
<td>multi</td>
</tr>
<tr>
<td>hcdDevicePprcUsage</td>
<td>Device PPRC usage (D, F, S, U, or N)</td>
<td>cis / 1</td>
<td>single</td>
</tr>
<tr>
<td>hcdDevicePreferenceValue (hcdPrefVal)</td>
<td>Device preference value (up to 8 digit decimal number)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdDeviceRange (hcdRange)</td>
<td>Range of devices with same attributes (up to 4 digit decimal number)</td>
<td>cis / 4</td>
<td>single</td>
</tr>
<tr>
<td>hcdDeviceRanges (hcdDevRngeList)</td>
<td>Device range list (qualified value: xxxx.ddd, where xxxx is a 4 hex digit device number, ddd is a up to 3 decimal digit range number,</td>
<td>cis / 8</td>
<td>multi</td>
</tr>
<tr>
<td>hcdDeviceSuffix (hcdSuf)</td>
<td>Device ID suffix (4 digit hexadecimal number)</td>
<td>cis / 4</td>
<td>single</td>
</tr>
<tr>
<td>hcdDistPackageId (hcdPkgName)</td>
<td>Name of distribution package (up to 8 alphanumeric character identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdDynSwitch</td>
<td>Dynamic switch of channel path (2 digit hexadecimal number)</td>
<td>cis / 2</td>
<td>single</td>
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<tr>
<td>hcdEligibleDeviceTableId (hcdEdtId)</td>
<td>EDT identifier (2 character identifier)</td>
<td>cis / 2</td>
<td>single</td>
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<tr>
<td>hcdEsotericDeviceGroupId (hcdEsoId)</td>
<td>Esoteric name (up to 8 character identifier)</td>
<td>cis / 8</td>
<td>single</td>
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<tr>
<td>hcdEsotericDeviceGroupToken (hcdEsoToken)</td>
<td>Esoteric token (up to 4 decimal digit number)</td>
<td>cis / 4</td>
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<td>Attribute</td>
<td>Description</td>
<td>Syntax</td>
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<tr>
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<tr>
<td>hcdGenericDeviceTypeId (hcdGenId)</td>
<td>Generic device type name (up to 8 character identifier)</td>
<td>cis / 8 single</td>
<td></td>
</tr>
<tr>
<td>hcdHasPrioQueuesDisabled</td>
<td>Indicates if an OSD, OSM, or OSX channel path has queue prioritizing disabled (Yes, No).</td>
<td>cis / 3 single</td>
<td></td>
</tr>
<tr>
<td>hcdHcaAdapterId</td>
<td>HCA adapter ID (hexadecimal number or * for over-defined channel path).</td>
<td>cis / 2 single</td>
<td></td>
</tr>
<tr>
<td>hcdHcaPort</td>
<td>HCA port (decimal number).</td>
<td>cis / 1 single</td>
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<tr>
<td>hcdIocdsId</td>
<td>IOCDS identifier (2 digit hexadecimal number)</td>
<td>cis / 2 single</td>
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<tr>
<td>hcdIocdsName</td>
<td>IOCDS name (up to 8 character identifier)</td>
<td>cis / 8 single</td>
<td></td>
</tr>
<tr>
<td>hcdIocdsName</td>
<td>I/O concurrency level of control unit (1 digit decimal number)</td>
<td>cis / 1 single</td>
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<tr>
<td>hcdIodfDescription (hcdIodfDesc)</td>
<td>IODF description (up to 128 character string)</td>
<td>cis / 128 single</td>
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<tr>
<td>hcdIodfId</td>
<td>IODF name (up to 35 character full-qualified data set name)</td>
<td>cis / 35 single</td>
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</tr>
<tr>
<td>hcdIodfType</td>
<td>IODF type (I (initial), W (work), P (production), read-only)</td>
<td>cis / 1 single</td>
<td></td>
</tr>
<tr>
<td>hcdIsAttended</td>
<td>Indicates if target node is attended (Yes, No)</td>
<td>cis / 3 single</td>
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</tr>
<tr>
<td>hcdIsBlocked</td>
<td>Indicates if the port is blocked (Yes, No)</td>
<td>cis / 3 single</td>
<td></td>
</tr>
<tr>
<td>hcdIsInstalled</td>
<td>Indicates if object (port) is installed (Yes, No)</td>
<td>cis / 3 single</td>
<td></td>
</tr>
<tr>
<td>hcdIsManaged</td>
<td>Indicates if a channel path is managed (Yes, No)</td>
<td>cis / 3 single</td>
<td></td>
</tr>
<tr>
<td>hcdIsOccupied</td>
<td>Indicates if object (port, channel path) is occupied (Yes, No)</td>
<td>cis / 3 single</td>
<td></td>
</tr>
<tr>
<td>hcdLastUpdateDate (hcdLastUpdDate)</td>
<td>Date of last update (yyyy-mm-dd, read-only)</td>
<td>cis / 10 single</td>
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</tr>
<tr>
<td>hcdLastUpdateTime (hcdLastUpdTime)</td>
<td>Time of last update (hh:mm:ss, read-only)</td>
<td>cis / 8 single</td>
<td></td>
</tr>
<tr>
<td>Attribute</td>
<td>Description</td>
<td>Syntax</td>
<td>Valued</td>
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<tr>
<td>hcdLocalSystemName</td>
<td>Local system name (up to 8 alphanumeric character identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdLogicalControlUnit</td>
<td>Logical control unit number (4 digit hexadecimal number, read-only)</td>
<td>cis / 4</td>
<td>single</td>
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<tr>
<td>hcdManagedChannelPathsCount</td>
<td>Maximum number of managed channel path connections to a control unit (1 digit decimal number)</td>
<td>cis / 1</td>
<td>single</td>
</tr>
<tr>
<td>hcdMaximumFrameSize</td>
<td>Maximum frame size for the transmission unit on an IQD channel path in KB (decimal number)</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>hcdModel</td>
<td>Model (4 character identifier)</td>
<td>cis / 4</td>
<td>single</td>
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<tr>
<td>hcdNetworkName</td>
<td>CPC network name (up to 8 alphanumeric identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdOperationMode</td>
<td>Channel path operation mode (DED, REC, SHR)</td>
<td>cis / 3</td>
<td>single</td>
</tr>
<tr>
<td>hcdOSConfigId</td>
<td>OS configuration identifier (up to 8 alphanumeric character identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdOSDrSiteConfigId</td>
<td>D/R (disaster recovery) site OS configuration identifier (up to 8 alphanumeric character identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdOSConfigs</td>
<td>List of OS configurations (up to 8 alphanumeric character identifiers)</td>
<td>cis / 8</td>
<td>multi</td>
</tr>
<tr>
<td>hcdOSType</td>
<td>OS configuration type (MVS, VM)</td>
<td>cis / 3</td>
<td>single</td>
</tr>
<tr>
<td>hcdPartitionId</td>
<td>Logical partition name (up to 8 alphanumeric character identifier or an * for reserved partitions)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdPartitionNumber</td>
<td>Partition image number (1 digit hexadecimal number)</td>
<td>cis / 1</td>
<td>single</td>
</tr>
<tr>
<td>Attribute</td>
<td>Description</td>
<td>Syntax</td>
<td>Valued</td>
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</tr>
<tr>
<td>hcdPartitionUsage</td>
<td>Partition usage (OS, CF, CF/OS)</td>
<td>cis / 5</td>
<td>single</td>
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<td>(hcdPartUsage)</td>
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<tr>
<td>hcdPCleFunctionId</td>
<td>PCIe function identifier (3 digit hexadecimal number)</td>
<td>cis / 3</td>
<td>single</td>
</tr>
<tr>
<td>hcdPCleFunctionType</td>
<td>PCIe function type identifier (12 char name)</td>
<td>cis / 12</td>
<td>single</td>
</tr>
<tr>
<td>hcdPhysicalChannelId</td>
<td>Physical channel identifier for a channel path of an XMP processor (3 digit hexadecimal number or &quot;*&quot; for an over-defined channel path)</td>
<td>cis / 3</td>
<td>single</td>
</tr>
<tr>
<td>hcdPhysicalNetworkIds</td>
<td>Physical network ID list (up to 16 char name each)</td>
<td>cis / 16</td>
<td>multi</td>
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<tr>
<td>hcdPortId</td>
<td>Switch port identifier (2 digit hexadecimal number)</td>
<td>cis / 2</td>
<td>single</td>
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<tr>
<td>hcdPortName</td>
<td>Switch port name (up to 24 character identifier)</td>
<td>cis / 24</td>
<td>single</td>
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<tr>
<td>hcdPreferredChannelPath</td>
<td>Preferred channel path (2 digit hexadecimal number)</td>
<td>cis / 2</td>
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<td>(hcdPrefChp)</td>
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<tr>
<td>hcdProcessorConfigId</td>
<td>processor configuration ID (up to 8 alphanumeric character identifier)</td>
<td>cis / 8</td>
<td>single</td>
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<tr>
<td>(hcdProcId)</td>
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<tr>
<td>hcdProcessorConfigMode</td>
<td>Processor configuration mode (BASIC, LPAR)</td>
<td>cis / 5</td>
<td>single</td>
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<tr>
<td>(hcdConfMode)</td>
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<tr>
<td>hcdProcessorConfigs</td>
<td>List of processor configurations (up to 8 alphanumeric character identifiers)</td>
<td>cis / 8</td>
<td>multi</td>
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<tr>
<td>(hcdProcList)</td>
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<tr>
<td>hcdProhibitedDynConnPorts</td>
<td>Ports to which a Prohibited dynamic connection exists (2 digit hexadecimal numbers)</td>
<td>cis / 2</td>
<td>multi</td>
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<td>(hcdProhibitList)</td>
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<tr>
<td>hcdSentDate</td>
<td>Date of last distribution (yyyy-mm-dd, read-only)</td>
<td>cis / 10</td>
<td>single</td>
</tr>
<tr>
<td>hcdSentTime</td>
<td>Time of last distribution (hh:mm:ss, read-only)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdSerialNumber</td>
<td>Serial number (up to 10 character serial number)</td>
<td>cis / 10</td>
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<td>(hcdSerialNo)</td>
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Appendix F. IODF data model 527
<table>
<thead>
<tr>
<th>Attribute (alias name)</th>
<th>Description</th>
<th>Syntax</th>
<th>Valued</th>
</tr>
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<tbody>
<tr>
<td>hcdSetOneMaxDevices</td>
<td>Maximum number of devices for subchannel set 1 (SS 1) in a channel subsystem (6 digit decimal number).</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>hcdSetThreeMaxDevices</td>
<td>Max number of devices for subchannel set 3 in a channel subsystem (6 digit decimal number)</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>hcdSetTwoMaxDevices</td>
<td>Maximum number of devices for subchannel set 2 (SS 2) in a channel subsystem (6 digit decimal number).</td>
<td>cis / 6</td>
<td>single</td>
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<tr>
<td>hcdSetZeroMaxDevices</td>
<td>Maximum number of devices for subchannel set 0 (SS 0) in a channel subsystem of an XMP processor (6 digit decimal number).</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>hcdSpanningChannelSubsystems</td>
<td>List of spanning channel subsystems for a spanned channel path (1 digit hexadecimal number, read only).</td>
<td>cis / 1</td>
<td>multi</td>
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<tr>
<td>hcdStatusDetection (hcdStadet)</td>
<td>Status detection facility of device (Yes, No)</td>
<td>cis / 3</td>
<td>single</td>
</tr>
<tr>
<td>hcdSubchannelSetId</td>
<td>ID of the subchannel set where a device is located in a channel subsystem of an XMP processor.</td>
<td>cis / 1</td>
<td>single</td>
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<tr>
<td>hcdSupportLevel</td>
<td>Processor support level (8 character identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdSwitchAddress</td>
<td>Address of a Fibre Channel switch in a fabric (2 digit hexadecimal number)</td>
<td>cis / 2</td>
<td>single</td>
</tr>
<tr>
<td>hcdSwitchConfigId (hcdSwConfId)</td>
<td>Switch configuration identifier (up to 8 alphanumeric character identifier)</td>
<td>cis / 8</td>
<td>single</td>
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<tr>
<td>hcdSwitchId (hcdSwID)</td>
<td>Switch identifier (2 digit hexadecimal number)</td>
<td>cis / 2</td>
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<tr>
<td>hcdSysplex</td>
<td>Sysplex name (up to 8 character alphanumeric identifier)</td>
<td>cis / 8</td>
<td>single</td>
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<tr>
<td>hcdSystem</td>
<td>CPC system name (up to 8 character alphanumeric identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdTargetIodf</td>
<td>Data set name of target IODF (up to 35 character full-qualified data set name)</td>
<td>cis / 35</td>
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<tr>
<td>hcdTargetNode</td>
<td>Target node (up to 8 character alphanumeric identifier)</td>
<td>cis / 8</td>
<td>single</td>
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<td>hcdTargetUser</td>
<td>Target user (up to 8 character alphanumeric identifier)</td>
<td>cis / 8</td>
<td>single</td>
</tr>
<tr>
<td>hcdTargetVolser (hcdTargetVol)</td>
<td>Volume serial number of target IODF data set (up to 6 character alphanumeric identifier)</td>
<td>cis / 6</td>
<td>single</td>
</tr>
<tr>
<td>Attribute (alias name)</td>
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<td>hcdTimeOut</td>
<td>Time out facility (Yes, No)</td>
<td>cis / 3</td>
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<td>hcdToken</td>
<td>World wide unique token</td>
<td>cis / 64</td>
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<td>hcdUnit</td>
<td>Unit (up to 8 alphanumeric character identifier)</td>
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<td>hcdUnitAddress</td>
<td>Unit address (2 digit hexadecimal number)</td>
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<td>(hcdUa)</td>
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<td>hcdUnitAddressRanges</td>
<td>Unit address range of control unit (qualified number xx.ddd, where xx is a 2 digit hexadecimal unit address and ddd is a up to 3 digit decimal range)</td>
<td>cis / 6</td>
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<td>hcdUpdatedBy</td>
<td>Identifier of last update user (up to 8 alphanumeric character identifier, read-only)</td>
<td>cis / 8</td>
<td>single</td>
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<td>hcdVirtualChannelId</td>
<td>Virtual channel Identifier (3 digit hexadecimal number)</td>
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<td>hcdVirtualFunctionNum</td>
<td>Virtual function number (3 digit decimal number)</td>
<td>cis / 3</td>
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<tr>
<td>hcdVirtualI0</td>
<td>Virtual I/O (Yes, No)</td>
<td>cis / 3</td>
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</table>
Appendix G. Accessibility

Accessible publications for this product are offered through IBM Knowledge Center (http://www.ibm.com/support/knowledgecenter/SSLTBW/welcome).

If you experience difficulty with the accessibility of any z/OS information, send a detailed message to the http://www.ibm.com/systems/z/os/zos/webqs.html or use the following mailing address.

IBM Corporation
Attention: MHVRCFS Reader Comments
Department H6MA, Building 707
2455 South Road
Poughkeepsie, NY 12601-5400
United States

Accessibility features

Accessibility features help users who have physical disabilities such as restricted mobility or limited vision use software products successfully. The accessibility features in z/OS can help users do the following tasks:

- Run assistive technology such as screen readers and screen magnifier software.
- Operate specific or equivalent features by using the keyboard.
- Customize display attributes such as color, contrast, and font size.

Consult assistive technologies

Assistive technology products such as screen readers function with the user interfaces found in z/OS. Consult the product information for the specific assistive technology product that is used to access z/OS interfaces.

Keyboard navigation of the user interface

You can access z/OS user interfaces with TSO/E or ISPF. The following information describes how to use TSO/E and ISPF, including the use of keyboard shortcuts and function keys (PF keys). Each guide includes the default settings for the PF keys.

- z/OS TSO/E Primer
- z/OS TSO/E User’s Guide
- z/OS ISPF User’s Guide Vol I

Dotted decimal syntax diagrams

Syntax diagrams are provided in dotted decimal format for users who access IBM Knowledge Center with a screen reader. In dotted decimal format, each syntax element is written on a separate line. If two or more syntax elements are always present together (or always absent together), they can appear on the same line because they are considered a single compound syntax element.

Each line starts with a dotted decimal number; for example, 3 or 3.1 or 3.1.1. To hear these numbers correctly, make sure that the screen reader is set to read out...
punctuation. All the syntax elements that have the same dotted decimal number (for example, all the syntax elements that have the number 3.1) are mutually exclusive alternatives. If you hear the lines 3.1 USERID and 3.1 SYSTEMID, your syntax can include either USERID or SYSTEMID, but not both.

The dotted decimal numbering level denotes the level of nesting. For example, if a syntax element with dotted decimal number 3 is followed by a series of syntax elements with dotted decimal number 3.1, all the syntax elements numbered 3.1 are subordinate to the syntax element numbered 3.

Certain words and symbols are used next to the dotted decimal numbers to add information about the syntax elements. Occasionally, these words and symbols might occur at the beginning of the element itself. For ease of identification, if the word or symbol is a part of the syntax element, it is preceded by the backslash (\) character. The * symbol is placed next to a dotted decimal number to indicate that the syntax element repeats. For example, syntax element *FILE with dotted decimal number 3 is given the format 3* FILE. Format 3* FILE indicates that syntax element FILE repeats. Format 3* \* FILE indicates that syntax element \* FILE repeats.

Characters such as commas, which are used to separate a string of syntax elements, are shown in the syntax just before the items they separate. These characters can appear on the same line as each item, or on a separate line with the same dotted decimal number as the relevant items. The line can also show another symbol to provide information about the syntax elements. For example, the lines 5.1*, 5.1 LSTRUN, and 5.1 DELETE mean that if you use more than one of the LSTRUN and DELETE syntax elements, the elements must be separated by a comma. If no separator is given, assume that you use a blank to separate each syntax element.

If a syntax element is preceded by the % symbol, it indicates a reference that is defined elsewhere. The string that follows the % symbol is the name of a syntax fragment rather than a literal. For example, the line 2.1 %OP1 means that you must refer to separate syntax fragment OP1.

The following symbols are used next to the dotted decimal numbers.

? indicates an optional syntax element
   The question mark (?) symbol indicates an optional syntax element. A dotted decimal number followed by the question mark symbol (?) indicates that all the syntax elements with a corresponding dotted decimal number, and any subordinate syntax elements, are optional. If there is only one syntax element with a dotted decimal number, the ? symbol is displayed on the same line as the syntax element, (for example 5? NOTIFY). If there is more than one syntax element with a dotted decimal number, the ? symbol is displayed on a line by itself, followed by the syntax elements that are optional. For example, if you hear the lines 5 ?, 5 NOTIFY, and 5 UPDATE, you know that the syntax elements NOTIFY and UPDATE are optional. That is, you can choose one or none of them. The ? symbol is equivalent to a bypass line in a railroad diagram.

! indicates a default syntax element
   The exclamation mark (!) symbol indicates a default syntax element. A dotted decimal number followed by the ! symbol and a syntax element indicate that the syntax element is the default option for all syntax elements that share the same dotted decimal number. Only one of the syntax elements that share the dotted decimal number can specify the ! symbol. For example, if you hear the lines 2? FILE, 2.1! (KEEP), and 2.1 (DELETE), you know that (KEEP) is the
default option for the FILE keyword. In the example, if you include the FILE keyword, but do not specify an option, the default option KEEP is applied. A default option also applies to the next higher dotted decimal number. In this example, if the FILE keyword is omitted, the default FILE(KEEP) is used. However, if you hear the lines 2? FILE, 2.1, 2.1.1 (KEEP), and 2.1.1 (DELETE), the default option KEEP applies only to the next higher dotted decimal number, 2.1 (which does not have an associated keyword), and does not apply to 2? FILE. Nothing is used if the keyword FILE is omitted.

* indicates an optional syntax element that is repeatable
The asterisk or glyph (*) symbol indicates a syntax element that can be repeated zero or more times. A dotted decimal number followed by the * symbol indicates that this syntax element can be used zero or more times; that is, it is optional and can be repeated. For example, if you hear the line 5.1* data area, you know that you can include one data area, more than one data area, or no data area. If you hear the lines 3*, 3 HOST, 3 STATE, you know that you can include HOST, STATE, both together, or nothing.

Notes:
1. If a dotted decimal number has an asterisk (*) next to it and there is only one item with that dotted decimal number, you can repeat that same item more than once.
2. If a dotted decimal number has an asterisk next to it and several items have that dotted decimal number, you can use more than one item from the list, but you cannot use the items more than once each. In the previous example, you can write HOST STATE, but you cannot write HOST HOST.
3. The * symbol is equivalent to a loopback line in a railroad syntax diagram.

+ indicates a syntax element that must be included
The plus (+) symbol indicates a syntax element that must be included at least once. A dotted decimal number followed by the + symbol indicates that the syntax element must be included one or more times. That is, it must be included at least once and can be repeated. For example, if you hear the line 6.1+ data area, you must include at least one data area. If you hear the lines 2+, 2 HOST, and 2 STATE, you know that you must include HOST, STATE, or both. Similar to the * symbol, the + symbol can repeat a particular item if it is the only item with that dotted decimal number. The + symbol, like the * symbol, is equivalent to a loopback line in a railroad syntax diagram.
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Policy for unsupported hardware

Various z/OS elements, such as DFSMS, HCD, JES2, JES3, and MVS™, contain code that supports specific hardware servers or devices. In some cases, this device-related element support remains in the product even after the hardware devices pass their announced End of Service date. z/OS may continue to service element code; however, it will not provide service related to unsupported hardware devices. Software problems related to these devices will not be accepted
for service, and current service activity will cease if a problem is determined to be
associated with out-of-support devices. In such cases, fixes will not be issued.

Minimum supported hardware

The minimum supported hardware for z/OS releases identified in z/OS
announcements can subsequently change when service for particular servers or
devices is withdrawn. Likewise, the levels of other software products supported on
a particular release of z/OS are subject to the service support lifecycle of those
products. Therefore, z/OS and its product publications (for example, panels,
samples, messages, and product documentation) can include references to
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Programming interface information

This guide primarily documents information that is NOT intended to be used as a Programming Interface of Hardware Configuration Definition (HCD).

This information unit also documents intended Programming Interfaces that allow the customer to write programs to obtain the services of HCD. This information is identified where it occurs, either by an introductory statement to a topic or by the following marking:

└───────────────── Programming Interface information ──────────────────┘
└─────────────── End of Programming Interface information ────────────────┘
Glossary

This glossary defines technical terms and abbreviations used in the Hardware Configuration Definition (HCD) documentation. If you do not find the term you are looking for, refer to the index of the appropriate HCD document or view the IBM Glossary of Computing Terms, available from: http://www.ibm.com/ibm/terminology.

Activity log
The activity log is a sequential data set with the name of the associated IODF and the suffix ACTLOG. Use the activity log to document all definitions you made to the current IODF using HCD.

Base
Base is the base device number of a multiple exposure device, which is accessible by more than one device number. You assign the first device number and the system generates the additional device numbers.

Central processor complex (CPC)
A physical collection of hardware that consists of central storage, one or more central processors, timers, and channels.

CFReport
When a machine is ordered, the output of the order process is a binary file that represents the physical description of the final machine. One of the components of that file is the type and physical location, including the Physical Channel Identifier (PCHID) value assigned to that location, of all the I/O features in the final machine. This file is called a CFReport.

Change log
The change log is a VSAM data set with the name of the associated IODF and the suffix CHLOG. It will be automatically created if change logging and automatic activity logging is active. A subset of its generated entries will then be used to create the activity log entries.

Channel subsystem (CSS)
A collection of subchannels that directs the flow of information between I/O devices and main storage. It uses one or more channel paths as the communication link in managing the flow of information to or from I/O devices. Within the CSS is one subchannel set and logical partitions. One subchannel from the set is provided for and dedicated to each I/O device accessible to the CSS. Logical partitions use subchannels to communicate with I/O devices. The maximum number of CSSs supported by a processor also depends on the processor type. If more than one CSS is supported by a processor, each CSS has a processor unique single hexadecimal digit CSS identifier (CSS ID).

CHPID
A logical processor contains a number of CHPIDs, or Channel Path IDs, which are the logical equivalent of channels in the physical processor. See also:
• dedicated CHPID
• reconfigurable CHPID
• shared CHPID
• spanned CHPID

CHPID Mapping Tool
The CHPID Mapping Tool aids the customer in developing a CHPID-to-PCHID relationship for XMP processors. It accepts an IOCP input file without PCHID values, allows the user to assign the logical CHPID values in the input to the PCHIDs available with his ordered machine, and returns an updated IOCP input file that contains the PCHID values.

CIB
Coupling over InfiniBand. A channel path type to exploit InfiniBand technology for coupling connections.

CMT
See CHPID Mapping Tool.

Coupling Facility (CF)
The hardware element that provides high-speed caching, list processing, and locking functions in a sysplex. To enable data sharing between a CF partition and the central processor complexes, special types of high-speed, CF channels are required to provide the connectivity. A receiving CF channel path, attached to a CF partition, is to be connected to a sending CF channel path, attached to a partition in which an operating system (OS) is running.
**Coupling Facility Channel**
A high bandwidth fiber optic channel that provides the high-speed connectivity required for data sharing between a coupling facility and the central processor complexes directly attached to it.

**CSS** See channel subsystem.

**Dedicated CHPID**
A CHPID can be dedicated to one partition; only that partition can access I/O devices on this CHPID. All CHPID types can operate in DED (dedicated) mode.

**D/R site OS configuration**
HCD can automatically generate a D/R site OS configuration as a copy of the primary OS configuration. You need a D/R site OS configuration in a GDPS managed environment, where storage devices are mirrored over peer-to-peer remote copy (PPRC) connections in order to have a backup system defined for an emergency situation.

**Dynamic reconfiguration**
The ability to make changes to the channel subsystem and to the operating system while the system is running.

**EDT**
An EDT (eligible device table) is an installation-defined and named representation of the devices that are eligible for allocation. The EDT defines the esoteric and generic relationship of these devices. During IPL, the installation identifies the EDT that the operating system uses. After IPL, jobs can request device allocation from any of the esoteric device groups assigned to the selected EDT. An EDT is identified by a unique ID (two digits), and contains one or more esoterics and generics. Define at least one EDT for each operating system configuration.

**Enterprise Systems Connection (ESCON)**
A set of products and services that provides a dynamically connected environment using optical cables as a transmission medium.

**ESCON Manager (ESCM)**
A licensed program that provided host control to help manage connections that use ESCON Directors. The functionality has been incorporated into the I/O Operations component of System Automation for z/OS.

**ESCON Multiple Image Facility (EMIF)**
EMIF is now referred to as MIF. See below.

**Esoteric**
Esoteric (or esoteric device group) is an installation-defined and named grouping of I/O devices of usually the same device group. EDTs define the esoteric and generic relationship of these devices. The name you assign to an esoteric is used in the JCL DD statement. The job then allocates a device from that group instead of a specific device number or generic device group.

**FICON**
Fiber Connection Environment (FICON) is an improved optical fiber communication method offering channels with high data rate, high bandwidth, increased distance and a greater number of devices per control unit for S/390 systems. It can work together with, or replace ESCON links.

**Generic**
Generic (or generic device type) is an MVS-defined grouping of devices with similar characteristics. For example: the device types 3270-X, 3277-2, 3278-2, -2A, -3, -4, and 3279-2a, -2b, -2c, -3a, -3b belong to the same generic. Every generic has a generic name that is used for device allocation in the JCL DD statement. MVS interprets this name as "take any device in that group". In an operating system configuration, each EDT has the same list of generics. This list can only vary by the preference values and VIO indicators that are assigned to the generics.

**HCA**
With Coupling over InfiniBand, a peer coupling link is emulated on a Host Communication Adapter (HCA). See also CIB.

**HCPRIO data set**
The data set containing a real I/O configuration of a VM system.

**Hardware Management Console**
A console used to monitor and control hardware such as the systems of a CPC.

**IOCDS**
An input/output configuration data set
IOCDS contains different configuration definitions for the selected processor. Only one IOCDS is used at a time. The IOCDS contains I/O configuration data on the files associated with the processor controller on the host processor, as it is used by the channel subsystem. The CSS uses the configuration data to control I/O requests. The IOCDS is built from the production IODF.

I/O Cluster
An I/O cluster is a sysplex that owns a managed channel path for an LPAR processor configuration.

IOCP
An IOCP (I/O configuration program) is the hardware utility that defines the hardware I/O configuration to the channel subsystem. For this definition IOCP retrieves information from the IOCP input data set about the following: the channel paths in the processor complex, control units attached to the channel paths, and I/O devices assigned to the control unit. HCD users can build the IOCP input data set from a production IODF.

IODF
An IODF (input/output definition file) is a VSAM linear data set that contains I/O definition information. This information includes processor I/O definitions (formerly specified by IOCP input streams) and operating system I/O definitions (formerly specified by MVSCP input streams). A single IODF can contain several processor and several operating system I/O definitions. See also Master IODF.

I/O Operations
A component of System Automation for z/OS providing functionality formerly available with ESCON Manager.

Initial program load (IPL)
The process that loads the system programs from the auxiliary storage, checks the system hardware, and prepares the system for user operations.

LCSS
Logical channel subsystems. See also channel subsystem.

LDAP
LDAP (lightweight directory access protocol) is an Internet protocol standard, based on the TCP/IP protocol and serves to access and manipulate data organized in a Directory Information Tree (DIT). LDAP V3 is specified in RFC 2251 and is specifically targeted at management and browser applications that provide read/write interactive access to directories. HCD makes IODF data accessible via LDAP using the IBM Tivoli Directory Server for z/OS.

Local system name
When defining an XMP processor, you can specify an optional local CPC designator. If you do not specify a local system name, and a CPC name is given, the local system name defaults to the CPC name.

Logical control unit
A logical control unit (LCU) can be a single CU with or without attached devices or a group of one or more CUs that share devices. In a channel subsystem, a logical CU represents a set of CUs that physically or logically attach I/O devices in common. A logical CU is built from the information specified in the CU definitions. The physical CUs the device is attached to form part of a logical CU.

Logically partitioned (LPAR) mode
A central processor complex (CPC) power-on reset mode that enables use of the PR/SM feature and allows an operator to allocate CPC hardware resources (including central processors, central storage, expanded storage, and channel paths) among logical partitions. Contrast with basic mode.

Master configuration file (MCF)
The HCM master configuration file (MCF) is an HCM configuration stored on the host. It provides a central shared repository, allowing several HCD/HCM users to work on a single configuration cooperatively and safely.

Master IODF
A master IODF is a centrally kept IODF containing I/O definitions for several systems or even for a complete enterprise structure. Master IODFs help to maintain consistent I/O data within a system and can provide comprehensive reports. From the master IODF subset IODF may be
generated to serve as production IODFs for particular systems within the structure.

**MCF**  See master configuration file.

**Migration**

Refers to activities that relate to the installation of a new version or release of a program to replace an earlier level. Completion of these activities ensures that the applications and resources on your system will function correctly at the new level.

**Multiple Image Facility (MIF)**

A facility that allows channels to be shared among PR/SM logical partitions in an ESCON or FICON environment.

**Multiple exposure device**

A multiple exposure device is allocated by a single device number, but accessed by several device numbers, whereby each device number represents one exposure. The device number by which the device is allocated is the base exposure; all other device numbers are called non-base exposures.

**Multi-user access**

Users can define the multi-user access attribute for IODFs so that multiple users can simultaneously update this IODF. An IODF is kept in exclusive update mode only for the duration of a single transaction. If the updates of the transaction are committed, another user may update the IODF without requiring the first user to release it. Though a user's changes are not immediately refreshed in the views of the other users, each user has a consistent view of the data either from the initial access to the IODF or after each last update that he had applied to the IODF.

**MVS system**

An MVS image together with its associated hardware, which collectively are often referred to simply as a system, or MVS system.

**MVSCP**

MVSCP (MVS configuration program) is the program that defines the I/O configuration to MVS. For this definition, information about devices, EDTs, and NIP consoles is required.

**NIP console**

A NIP (nucleus initialization program) console is a device that NIP uses as a console to display system messages. To define a device as a NIP console, it must first be defined to the channel subsystem and the current operating system (OS) configuration.

**PCHID**

See physical channel identifier.

**PCle**  See Peripheral Component Interconnect Express.

**Peer coupling channel**

A peer coupling channel is a coupling channel operating in peer mode, which means it can be used as a sender and receiver at the same time. It may be shared by several logical OS partitions (such as CF sender channels) and by a CF logical partition. In addition, peer channels provide more buffer sets and channel bandwidth than their counterparts. Peer channels are supported only on zSeries 900 servers and their successors.

**Peripheral Component Interconnect Express (PCle)**

Native attached PCIe adapters provide software with a connection to many new functions. The hardware implementation consists of a fanout card that plugs into the CEC book. It uses a PCIe interface to connect to a switch card that is plugged into an I/O drawer. Each switch card controls a domain of eight I/O or PCIe cards.

**Physical channel identifier (PCHID)**

The physical address of a channel path in the hardware. Logical CHPIDs have corresponding physical channels. Real I/O hardware is attached to a processor via physical channels. Channels have a physical channel identifier (PCHID) which determines the physical location of a channel in the processor. For XMP processors, the PCHIDs must be defined in the configuration. The PCHID is a three hexadecimal digit number and is assigned by the processor. One logical channel path (CHPID) provided by a channel subsystem may be associated with a physical channel (PCHID). There is no standard mapping between CHPIDs and PCHIDs. The CHPID Mapping Tool
aids the customer in developing a CHPID-to-PCHID relationship. See also CHPID Mapping Tool.

**Peer-to-peer remote copy**
Peer-to-peer remote copy (PPRC) connections are direct connections between DASD controller subsystems that provide a synchronous copy of a volume or disk for disaster recovery, device migration, and workload migration. These connections can be point-to-point from one DASD controller to another, or they may pass through switches, just as connections from CHPIDs to control units can.

**PPRC** See peer-to-peer remote copy.

**Preference value**
Preference value is the value that is assigned to each generic. This value determines the sequence of allocation. The generics and the associated values are system-defined. The predefined order can be changed by means of the preference value.

**Processor Resource/Systems Manager (PR/SM)**
The feature that allows the processor to use several OS images simultaneously and provides logical partitioning capability. See also LPAR.

**Production IODF**
The production IODF is used by MVS/IPL to build UCBs and EDTs. It is also used to build IOCDs and IOCP input data sets. Several users can view a production IODF concurrently and make reports of it, but it cannot be modified. The production IODF that is used for IPL must be specified by a LOADxx member. The LOADxx member can reside either in SYS1.PARMLIB or SYSn.IPLPARM. If the LOADxx member resides in SYSn.IPLPARM, then SYSn.IPLPARM must reside on the IODF volume. If the LOADxx member resides in SYS1.PARMLIB, then SYS1.PARMLIB can reside on either the system residence (sysres) volume or the IODF volume.

**Reconfigurable CHPID**
A reconfigurable CHPID is an unshared CHPID that you can reconfigure offline from one partition, then online to another. That is, the CHPID can be reconfigured between logical partitions after a power-on reset. Only one partition can access I/O devices on this CHPID at a time. All CHPID types can operate in REC (reconfigurable) mode.

**Server Time Protocol link**
A coupling facility connection which will be used as a timing-only link, providing the Server Time Protocol (STP) function. The STP is a time synchronization feature, which is designed to provide the capability for multiple System z9 and zSeries servers to maintain time synchronization with each other. STP is designed to allow events occurring in different System z9 and zSeries servers to be properly sequenced in time.

**Shared CHPID**
A shared CHPID can be configured online to one or more partitions at the same time. One or more partitions can access I/O devices at the same time using this CHPID.

**SMP processor**
In this book, this term designates processors supporting a single channel subsystem. For SMP processors, the single channel subsystem is implicitly defined with the processor. This term is used in contrast to the term XMP processor, which designates processors supporting multiple logical channel subsystems.

**SNA address**
The system network architecture (SNA) address is a means to identify the support element of a CPC configured in a System z cluster. It consists of the network name (the network identifier of the LAN the support element of a CPC is connected to), and the system name (the identifier of the CPC within the network). In HCD, used as part of a processor definition for a CPC, the SNA address provides the association of a processor defined in the IODF with a CPC configured in a System z cluster.

**Spanned CHPID**
With XMP processors, supporting multiple logical channel subsystems, some types of channel paths can be shared across partitions from multiple logical channel subsystems. It is dependent on the processor support, which channel
types can be defined as spanned. Such a
channel path is called a spanned channel
path.

A spanned channel path will be created
with the same CHPID number in all
channel subsystems that are using it. For
example, if you have a processor
MCSSPRO1 with channel subsystems 0
through 3, and you create CHPID 1A
(type IQD, SPAN) and let it access
partitions from CSS 0, 2, and 3, you will
get this CHPID 1A in CSSs 0, 2, and 3,
but not in CSS 1.

STP link
See Server Time Protocol link.

subchannel set
With a subchannel set you can define the
placement of devices either relative to a
channel subsystem or to an operating
system. Depending on the processor type
and the z/OS release, users can exploit
additional subchannel sets in a channel
subsystem.

This function relieves the constraint for
the number of devices that can be
accessed by an LPAR, because device
numbers may be reused across all channel
subsystems and subchannel sets.
Depending on the machine
implementation, the exploitation of the
alternate subchannel sets is limited to
certain device types.

Sysplex
A set of operating systems
communicating and cooperating with
each other through certain multisystem
hardware components and software
services to process customer workloads.
See also MVS system.

System z cluster
A System z cluster is a configuration that
consists of CPCs (central processor
complexes), one or more Hardware
Management Consoles, and may have one
or more coupling facilities. The support
elements that are attached to the CPCs are
connected to a network. A Hardware
Management Console connected to the
same network allows the system operator
to configure the CPCs, observe and
control hardware operations, and perform
software functions.

UCB Unit control block

UIM UIMs (unit information modules) perform
the device-dependent part of the
operating system configuration definition.
There is a UIM for each supported device
or device group. Each UIM recognizes
and processes the values coded for its
device or device group. HCD routines
load all UIMs, either IBM or customer
supplied, into virtual storage and make
calls to the UIMs:
• During initialization
• During processing of an Add device or
Change device request
• During generation of a print report
• During IPL

Validated work IODF
A validated work IODF satisfies all
validation rules for building production
IODFs. It may lack physical channel
identifiers (PCHIDs) for XMP processors.
In cooperation with HCD and the CHPID
Mapping Tool a validated work IODF is
required to accept new or updated
PCHIDs. From such a validated work
IODF, an IOCPl input deck suitable for the
use with the CHPID Mapping Tool is
generated. As soon as all PCHIDs are
inserted or updated in the validated work
IODF, the production IODF can be built.

VIO VIO (virtual input/output) is the
allocation of data sets that exist in paging
storage only. Only DASDs are eligible for
VIO. Data sets are allocated to a paging
device instead of to a real device.

Virtual channel identifier (VCHID)
For internal channel paths there does not
exist a physical correspondence to
hardware, hence there does not exist a
PCHID value. Instead, for internal
reasons, a unique virtual channel ID
(VCHID) is assigned during IML or after
a dynamic “Add CHPID” request.

Work IODF
The work IODF is used to update an I/O
definition and reflects the most recent
status of the hardware configuration.
After you have completed the updates,
you can use the work IODF to create a
production IODF. While you can update a
work IODF and generate reports from it,
it cannot be used to build UCBs and
EDTs, nor can it be used to generate an IOCDS, or an IOCP input data set.

**WWPN Prediction Tool**

The worldwide port name (WWPN) prediction tool assists you with pre-planning of your Storage Area Network (SAN) environment. It assigns world-wide port names to virtualized FCP ports for configuring SAN devices. This stand alone tool is designed to allow you to set up your SAN in advance, so that you can be up and running much faster once the server is installed.

**XMP processor**

In the S/390 context, this term designates processors that support multiple logical channel subsystems (LCSS). It is used in contrast to the term SMP processor, which designates processors of previous generations that support only one channel subsystem. In general, the different CSSs including their channel paths and logical partitions provided by an XMP processor operate independently from each other. Channel paths can be spanned over multiple logical channel subsystems on the same processor depending on the channel path type. See also SMP processor and channel subsystem.
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